

Lowell Joint School District
 Rancho Starbuck Intermediate School
 16430 Woodbrier Ave, Whittier, CA 90604

MINUTES REGULAR MEETING OF THE BOARD OF TRUSTEES

June 14, 2021

- | | |
|---|---|
| Call to Order | President Hinz called the meeting to order at 6:33 p.m. and Rancho Starbuck Intermediate School. Video conference was also available via zoom meeting ID # 894 869 4330 8959 for the Regular Board Meeting of the Board of Trustees, in compliance with Government Code 54953. |
| Topics Not on the Agenda | None. |
| Closed Meeting | President Hinz declared the meeting recessed to closed session at 6:34 p.m. |
| Call to Order | President Hinz called the meeting to order at 7:31 p.m. via video conference zoom meeting ID # 869 4330 8959 for the Regular Board Meeting of the Board of Trustees, in compliance with Government Code 54953. |
| | The flag salute was led by Fred Schambeck, member of the Board of Trustees |
| | Trustees Present: William A. Hinz, Melissa A. Salinas, Karen L. Shaw, Fred W. Schambeck, and Anastasia M. Shackelford |
| | Trustees Absent: None. |
| | Staff Present: Sheri McDonald, Assistant Superintendent of Educational Services, Andrea Reynolds, Assistant Superintendent of Administrative Services and David Bennett, Assistant Superintendent of Facilities and Operations |
| | Staff Absent: Jim Coombs, Superintendent of Schools. |
| Reporting out Action (if any) Taken in Closed Session | None. |
| Introduction / Welcome | President Hinz welcomed all guests, Darleene Pullen, CSEA president, Allison Fonti, LJEAs president and LJEAs lead negotiator, Leslie Mangold.

Mr. Schambeck acknowledged June 14 is Flag day as it commemorates the adoption of the flag of the United States in 1777 and it is great patriotism that he stands and salutes the flag. |
| Acknowledgement of Correspondence | None. |
| Approval of Agenda | It was moved, seconded, and carried by unanimous vote, (5 – 0) to approve the June 14, 2021, Board agenda. |

Approval of Minutes	It was moved, seconded, and carried by unanimous vote, (5 – 0) to approve the minutes from the May 3, 2021, Regular Board Meeting.
Topics Not on the Agenda	None.
Timely Information from the Board and Superintendent	None.
Public Hearing for Proposed Adopted 2021/22 Budget	<p>Andrea Reynolds presented the proposed adopted 2021-2022 budget. Education Code 42103 requires that the Board of Trustees conduct a Public Hearing of the Proposed 2021/22 Budget. Final approval of the Budget is scheduled for June 28, 2021. In submitting the 2021/22 Adopted Budget, the Board understands its fiduciary responsibility to maintain fiscal solvency for the current and subsequent two fiscal years. As required by Education Code, a three year projection is included for stakeholder information, county office and state evaluation. Because of conservative enrollment projections and the state budget not yet being approved, a prudent budget proposal is recommended for the Board’s consideration.</p> <p>Mr. Schambeck asked about our enrollment. Ms. Reynolds stated that we are down twenty-three in our enrollment from CBEDS day in October 2020.</p> <p>Public hearing open at 7:42 p.m. and closed at 7:43 p.m. with no comments from the public.</p>
Resolution 2021/22 No. 825 Authorizing Cash Borrowing for Temporary Transfers from the Orange County Treasury	It was moved, seconded, and carried by unanimous roll call vote (5-0) to adopt Resolution 2020/21 No. 825, as attached, Authorizing Cash Borrowing for Temporary Transfers from the Orange County Treasury, transfers shall not be made prior to the first day of the fiscal year nor after the last Monday in April, 2021, and shall be replaced from revenues accruing to the District before any other obligations of the District is met from such revenue, and that the Superintendent or designee be authorized to execute the resolution.
Approval of Amended Agreement Numbers 50622 and 50623 with the Orange County Department of Education (OCDE) for Software Support Services	It was moved, seconded, and carried by unanimous vote (5 – 0) to approve the Amended Agreement Numbers 50622 and 50623 with the Orange County Department of Education (OCDE) for Software Support Services, the annual fee for the 2021/22 year has not changed, Human Resources Application Implementation and Software Support Services \$25,000, Business-Plus System Implementation and Software Support Services \$25,000, totaling \$50,000, and the Superintendent or designee be authorized to execute the necessary documents
Approval of Contract with Los Angeles County Office of Education for the 2021/22 PeopleSoft Financial System	It was moved, seconded, and carried by unanimous vote (5 – 0) to approve the contract with Los Angeles County Office of Education for the 2021/22 PeopleSoft Financial System Contract for the Fiscal Year Ending June 30, 2021, the estimated fee that will be charged to the District for the 2021/22 fiscal year is \$ 13,856, and that the Superintendent or designee be authorized to execute the necessary documents.

Approval of Revised Schedule A with Los Angeles County Office of Education for PC Products Software

It was moved, seconded, and carried by unanimous vote (5 – 0) to approve the contract with Los Angeles County Office of Education for the PC Products Software, ending June 30, 2022, effective July 1, 2021 through June 30, 2022 at an amount not to exceed \$886 per month, due to the transition to Orange County Department of Education, this agreement will be cancelled effective September 30, 2021, and the Superintendent or designee be authorized to execute the necessary documents

Resolution 2020/21 No. 826 Regarding California Public Employees' Retirement System (CalPERS) Tax Deferred Member Paid Contributions IRC 414(H) (2) Employer Pick-up

It was moved, seconded, and carried by unanimous roll call vote (5-0) to adopt Resolution 2020/21 No. 826, as attached, Regarding Tax Deferred Member Paid Contributions IRC 414(H)(2) Employer Pick-up, the County Offices of Education administer CalPERS pension reporting for school districts, therefore it is necessary to have a resolution approved for OCDE to do this pension reporting, District's initiative to transfer oversight from the Los Angeles County Office of Education (LACOE) to the Orange County Department of Education (OCDE), oversight transfer takes effect July 1, 2021, and that the Superintendent or designee be authorized to execute the resolution.

Resolution 2020/21 No. 827 Regarding California State Teachers Retirement System (CalSTRS) Contributions for RU ID 19570

It was moved, seconded, and carried by unanimous roll call vote (5-0) to adopt Resolution 2020/21 No. 827, as attached, Regarding CalSTRS Contributions for RU ID 19570, County Offices of Education administer CalSTRS pension reporting for school districts, therefore, it is necessary to have a resolution approved for OCDE to do this pension reporting District's initiative to transfer oversight from the Los Angeles County Office of Education (LACOE) to the Orange County Department of Education (OCDE). this oversight transfer takes effect July 1, 2021 and that the Superintendent or designee be authorized to execute the resolution.

Approval of Agreements with U.S. Bank National Association as Paying Agent and Bond Registrar

It was moved, seconded, and carried by unanimous vote (5 – 0) to approve the Agreements with U.S. Bank National Association as Paying Agent and Bond Registrar, District's initiative to transfer oversight from the Los Angeles County Office of Education (LACOE) to the Orange County Department of Education (OCDE), as Paying Agent and Bond Registrar for the Series 2019 and Series 2020 Bonds, the Orange County Treasurer's Office will now administer the General Obligations Bond debt service payments, and that the Superintendent or designee be authorized to execute the necessary documents.

Resolution 2020/21 No. 828 Regarding Approval of Authorization of Signatures on Electronically Printed Checks

It was moved, seconded, and carried by unanimous vote (5 – 0) to adopt Resolution 2020/21 No. 828 Regarding Approval of Authorization of Signatures on Electronically Printed Checks, named person(s) signature be printed electronically on vendor checks produced by the Orange County Superintendent of Schools and that all previous authorizations for approval are rescinded, and that the Superintendent, or designee be authorized to execute the necessary documents.

Resolution 2020/21 No. 829 Authorization of Approval of Vendor Claims/Orders

It was moved, seconded, and carried by unanimous vote (5 – 0) to adopt Resolution 2020/21 No. 829 Regarding Authorization of Approval of Vendor Claims/Orders, named persons be authorized to approve vendor payments electronically effective July 1, 2021; and that all previous authorization of signatures are rescinded. This

Board action further states that when this authorization is exercised, the claims and orders have been ordered paid by said Board, and have been processed pursuant to the provisions of Education Code sections 42630-34/85230-34, and that the Superintendent, or designee be authorized to execute the necessary documents.

Resolution 2020/21 No. 830 Approval of Authorization of Signatures

It was moved, seconded, and carried by unanimous vote (5 – 0) to adopt Resolution 2020/21 No. 830 Regarding Authorization of Signatures, following named person(s) be authorized to sign and/or electronically approve payments and documents related to Payroll, Purchase Orders, Contracts, Travel Reimbursement Requisitions, and Vendor Orders, as indicated, and that all previous authorization of signatures are rescinded. Pursuant to provisions of Education Code sections 42630-34/85230-34, and that the Superintendent, or designee be authorized to execute the necessary documents.

District Local Control Accountability Plan (LCAP) Update

The LCAP is required to identify goals and measure progress for student subgroups across eight state priority areas. Districts must include in their LCAP (1) actions, services and expenditures for all students and subgroups and (2) additional actions and services for “Unduplicated Pupils” including low-income students, English learners, foster youth and redesignated English learners. The Superintendent must review the Single Plan for Student Achievement from school sites to ensure the actions in the LCAP are consistent with strategies in school plans submitted pursuant to Education Code Section 64001.

Education Code Section 52062(b)(1) requires that the Board of Trustees conduct a Public Hearing on the District Local Accountability Plan. A copy of the LCAP is posted on the District’s website with an invitation for public feedback.

This is the first year of a new three-year LCAP cycle. The LCAP includes the Annual Update for the 2019-2020 school year as well as updates on the Learning Continuity Plan approved in September of 2020. This is a first reading, public hearing.

Public Hearing opened at 7:58 p.m. closed at 7:59 p.m. with no comments from the public.

Presentation and Approval of Single School Plans For Student Achievement

The SPSA for each school site is linked to the Board’s Strategic Goals, the Local Control Accountability Plan (LCAP) and the District’s Local Education Agency Plan (LEA Plan). All schools have conducted a comprehensive analysis of data and educational, research-based practices to identify focused areas for improvements. The *Single Plan for Student Achievement* (SPSA) are available for review in the Educational Services Department and on the District and schools websites.

It was moved, seconded, and carried by unanimous vote (5 – 0) to approve the Single Plans for Student Achievement, and that the Superintendent or designee be authorized to execute the necessary documents.

Acceptance of the Lowell Joint School District Long

David Bennett, Assistant Superintendent of Facilities and Operations, presented the Lowell Joint School District Long Range Facilities Master Plan.

Range Facilities Master Plan

This is an essential tool for reviewing a school district's facilities, determining recommended improvements, and exploring available resources. The plan is also an important district tool to identify facilities needs related to projected student enrollment, calculate classroom capacity, assess facility conditions, identify improvements needed, and identify funding options and opportunities.

This report provides a framework for the District to focus on improving its existing facilities and to develop a plan to prioritize facilities needs and to pursue the financial resources to fund the priority improvements.

The complete copy of the Facilities Master Plan will be accessible on the LJSD website once accepted by the Board of Trustees.

There is no fiscal impact in accepting the Master Facilities Plan. Costs will be identified as facility projects are selected and prioritized.

Mrs. Shackelford reconfirmed that this is a living document and we need to have this in place to follow through with the Master Facilities Plan 1.0 Measure LL bond and Master Facility Plan 2.0 and 3.0 in the future.

Mr., Bennett confirmed and stated that a Master Facilities Plan is required to be in place to seek state matching funds.

It was moved, seconded, and carried by unanimous vote (5 – 0) to approve the Lowell Joint School District Long Range Master Facilities Plan, and that the Superintendent or designee be authorized to execute the necessary documents.

Ratification of Agreement with Haulaway Storage Containers, Inc. for the One (1) Year Rental, Installation, and Removal of Four (4), 40 Foot Storage Containers at Jordan Elementary School

It was moved, seconded, and carried by unanimous vote (5 – 0) to approve the ratified agreement with Haulaway Storage Containers, Inc. for the one (1) year rental, installation, and removal of four (4), 40 foot storage containers at Jordan Elementary School, effective June 15, 2021 through June 14, 2022 not to exceed \$7,520.00, (21.0-00000-0-00000-85000-5620-0040000), Measure LL Bond Fund, and that the Superintendent or designee be authorized to execute the necessary documents.

Ratification of Agreement with Suburban Water Systems for Deposit for the Installation of Water Facilities at Jordan Elementary School

It was moved, seconded, and carried by unanimous vote (5 – 0) to approve the ratified agreement with Suburban Water Systems for deposit for the installation of water facilities at Jordan Elementary School, effective June 15, 2021 through June 14, 2022 not to exceed \$28,324.37, (21.0-00000-0-00000-85000-6230-0040000), Measure LL Bond Fund, and that the Superintendent or designee be authorized to execute the necessary documents.

Authorization to Utilize California Multiple Award Schedule with Playcore Wisconsin, Inc., dba Gametime, (CMAS #4-20-00-0092B, GSA Base

It was moved, seconded, and carried by unanimous vote (5 – 0) to approve the authorization to utilize California Multiple Award Schedule with Playcore Wisconsin, Inc., dba Gametime, (CMAS #4-20-00-0092B, GSA Base Schedule No. 2017001134) for the Purchase of Outdoor Recreational, Playground, and Shade Equipment Districtwide, estimate is \$125,000 per school with four schools receiving equipment in the 2021-22 school year for a total of \$500,000. Costs associated with

Schedule No.
2017001134) for the
Purchase of Outdoor
Recreational, Playground,
and Shade Equipment
Districtwide

this agreement will be paid out of Fund 40.0 Special Reserve for Capital Outlay Projects, and that the Superintendent or designee be authorized to execute the necessary documents.

Authorization to Utilize
National Cooperative
Purchasing Alliance
Agreement with Howard
Technology Solutions, a
Division of Howard
Industries, Inc., (RFP #11-
15, Contract 01-45) for
the Purchase of Electronic
Display Technology
Districtwide

It was moved, seconded, and carried by unanimous vote (5 – 0) to approve the authorization to utilize the NCPA contract with Howard Technology Solutions, a Division of Howard Industries, Inc., (RFP #11-15, Contract 01-45) for the Purchase of Electronic Display Technology Districtwide, estimate totals \$110,220.39 for four schools receiving equipment. Costs associated with this agreement will be paid out of Fund 40.0 Special Reserve for Capital Outlay Projects, and that the Superintendent or designee be authorized to execute the necessary documents

Approval of Agreement
with Emery Construction
for Removal of Six (6)
Portable Classroom
Buildings from Jordan
Elementary School

It was moved, seconded, and carried by unanimous vote (5 – 0) to approve the agreement with Emery Construction for the removal of six (6) portable classroom buildings from Jordan Elementary School, effective June 15, 2021 through June 14, 2022 not to exceed \$6.00, (21.0-00000-0-00000-85000-6231-0040000), Measure LL Bond Fund, and that the Superintendent or designee be authorized to execute the necessary documents.

Approval of Professional
Services Agreement,
RMA Group, Geological
Inspection and Testing
Services, Jordan
Elementary School

It was moved, seconded, and carried by unanimous vote (5 – 0) to approve the Professional Services Agreement, RMA Group, Geotechnical Inspection and Testing Services, Jordan Elementary School, effective June 14, 2021 through June 13, 2022, not to exceed \$93,612 (21.0-00000-0-00000-85000-6282-0040000) Measure LL (21.0 Bond Fund), and that the Superintendent or designee be authorized to execute the necessary documents.

Award Exterior Paint
Projects at the District
Office, Macy Elementary,
El Portal Elementary, and
Olita Elementary to
Various Contractors
(CUPCCAA Bid #2021-
01)

It was moved, seconded, and carried by unanimous vote (5 – 0) to approve the agreements with Tony Painting, Pacific Construction, and U.S. National Corp, in the amounts of \$19,850 (District Office), \$111,000 (Macy Elementary), \$113,800 (El Portal Elementary), and \$73,800 (Olita Elementary), respectively, Fund 14.0 Deferred Maintenance for these expenditures, and that the Superintendent or designee be authorized to execute the necessary documents.

Consent Calendar

It was moved, seconded, and carried by unanimous roll call vote, (5-0), to approve/ratify the following items under a consent procedure

Approval of Agreement
with Adams Silva &
McNally LLP to provide

Approved the agreement with Adams Silva & McNally LLP for legal services from July 1, 2021, through June 30, 2022. Partner / Senior Counsel / Of Counsel \$265.00 – \$295.00 per hour, Associate \$240.00 - \$255.00 per hour, Paralegal / Law Clerk

legal services as required for the 2021/2022 school year	\$145.00 -\$170.00 per hour, and that the Superintendent or designee be authorized to execute the necessary documents.
Approval of Agreement with Behavior and Education Inc., a Nonpublic Nonsectarian Agency, to Provide additional direct Behavioral Intervention Services for select district students for the 2021/2022 School Year	Approved the agreement with Behavioral Intervention Services for a select District Students for the 2021/2022 school year, at the rate of \$52.25.00 per hour, not to exceed \$93,225.00, and that the Superintendent or designee be authorized to execute the agreement.
Approval of Independent Contractor Agreement with D & D Consultants, to provide Training for the Speech/Language Pathologists, for the 2021-2022 School Year	Approved the Independent Contractor Agreement with D & D Consultants to provide Training for the Speech/Language Pathologists, for the 2021/2022 School Year, at the rate of \$125.00 per hour, an estimated cost not to exceed \$10,000.00, to be paid for with Medi-Cal Funds, and that the Superintendent or designee be authorized to execute the agreement.
Approval of Agreement with <i>Albert J. Melaragno MD</i> , to provide signed authorizations for students who receive Occupational Therapy, Physical Therapy and Speech and Language services for the 2021/2022 school year.	Approved the agreement with <i>Albert J. Melaragno MD</i> , to provide signed authorizations for students who receive Occupational Therapy, Physical Therapy and Speech and Language services for the 2021/2022 school year, at the rate of \$175.00 per hour, not to exceed (Five Hundred Dollars) \$500.00, and the Superintendent or designee be authorized to execute the agreement.
Approval of Agreement with <i>Mary Kay Gallagher, Gallagher Pediatric Therapy</i> , a Nonpublic Nonsectarian Agency, to Provide Occupational Therapy Services for a district student placed at WACSEP/Dexter Middle School for the 2021/2022 School Year	Approved the agreement with <i>Mary Kay Gallagher, Gallagher Pediatric Therapy</i> , a nonpublic nonsectarian agency, to provide Occupational Therapy Services for a district student placed at WACSEP/Dexter Middle School for the 2021/2022 school year, at the rate of \$89.31 per hour, not to exceed \$5,000.00, and the Superintendent or designee be authorized to execute the agreement.
Approval of Agreement with <i>Mary Kay Gallagher</i> ,	Approved the agreement with <i>Mary Kay Gallagher, Gallagher Pediatric Therapy</i> , a nonpublic nonsectarian agency, to provide direct physical therapy services and physical therapy evaluative services for assessments for the 2021/2022 School Year,

Gallagher Pediatric Therapy, a Nonpublic Nonsectarian Agency, to provide direct physical therapy services and physical therapy evaluative services for assessments for the 2021/2022 School Year

at the rate of \$89.31 per hour, not to exceed \$20,000.00 and that the Superintendent or designee be authorized to execute the agreement.

Approval of Agreement with Leader Services, Inc. for Medi-Cal LEA Billing Option Claiming Services for the 2021/2022 School Year

Approved the agreement with Leader Services, Inc. to provide services related to the District's claiming for reimbursement for the Medi-Cal LEA Billing Program for the 2021/2022 school year at a rate not to exceed 10% of funds generated, and that the Superintendent or designee be authorized to execute the agreement

Approval of Memorandum of Understanding Between Whittier City Area Cooperative Special Education Program ("WACSEP") and Lowell Joint School District for the school year 2021/2022

Approved the Memorandum of Understanding between Whittier City Area Cooperative Special Education Program ("WACSEP") and Lowell Joint School District for the period of July 1, 2021 through June 30, 2022, and that the Superintendent or designee be authorized to execute the necessary documents.

Approval of Independent Contractor Agreement with Purchin Consulting Inc., to provide Consultative Services for the Special Education Department for the 2021/2022 School Year

Approved the Independent Contractor Agreement with Purchin Consulting Inc. to provide Consultative Services, for the 2021/2022 School Year, for an estimated cost not to exceed \$3,000.00, to be paid for with Medi-Cal Funds, and that the Superintendent or designee be authorized to execute the agreement.

Approval of Memorandum of Understanding (MOU) Between Lowell Joint School District and *Orange County Superintendent of Schools* for the 2021/2022 School Year

Approved the MOU with *Orange County Superintendent of Schools* and Lowell Joint School District for the 2021/2022 school year, is effective for the period beginning July 1, 2021 and ending June 30, 2022, and that the Superintendent or designee be authorized to execute the necessary documents.

Approval to Pay the

Approved the membership dues totaling \$250.00 be paid to the Orange County

Orange County School Boards Association Annual Membership for the 2021/2022 School Year

School Boards Association for the 2021/2022 school year, and that the Superintendent or designee be authorized to execute the necessary documents.

Approval to Pay the Whittier Area Chamber of Commerce Annual Membership for the 2021/2022 School Year

Approved the membership dues totaling \$450.00 for the 2021/2022 school year for the Whittier Area Chamber of Commerce, and that the Superintendent or designee be authorized to execute the necessary documents.

Approval to Pay the La Habra Area Chamber of Commerce Annual Membership for the 2021/2022 School Year

Approved membership dues totaling \$350.00 for the 2021/2022 school year for the La Habra Chamber of Commerce, and that the Superintendent or designee be authorized to execute the necessary documents

Approval of Gift / Donations

Ratified the acceptance of donations as listed: Steve Johnson - 726 containers of disinfectant wipes and 120 cans of disinfectant spray, Schools First - \$1,500.00, and Lowe's La Habra Store 1562 – Assorted Vegetable seeds for Olita Elementary garden, and requested a letter of appreciation be written to the donors.

Approval of Educational Fieldwork Agreement with University of Redlands, Effective July 1, 2021, through June 30, 2023.

Approved the educational fieldwork agreement with University of Redlands effective July 1, 2021, through June 30, 2023, at no cost to the district, and that the Superintendent or designee be authorized to execute the necessary documents.

Approval of Memorandum of Understanding Internship Program with University of Redlands

Approved the Memorandum of Understanding with University of Redlands Internship Program, effective July 1, 2021 through June 30, 2023, at no cost to the district, and that the Superintendent or designee be authorized to execute the necessary documents.

Purchase Order Report 2020/21 #11

Approved Purchase Order Report 2020/21 #11 as attached, which lists all purchase orders issued April 24, 2021, through June 3, 2021.

Warrant Listing Report 2020/21 #11

Approved Warrant Listing Report 2020/21 #11, as attached, which lists all warrants issued April 29, 2021, through May 25, 2021.

Resolution 2020/21 No. 831 Authorizing Temporary Cash Borrowing Between Funds

Approved by a unanimous roll call vote the adopted Resolution 2020/21 No. 831 Authorizing Temporary Cash Borrowing Between Funds, and that the Superintendent or designee be authorized to execute the necessary documents.

Authorization to Make Appropriation Transfers	Approved the authorization to make appropriation transfers in accordance with the provisions of Education Code 42601, authorize the County Superintendent of Schools to make appropriation transfers necessary at the close of the school year 2020/21 to permit payment of obligations of the District incurred during such school year, and that the Superintendent or designee be authorized to execute the necessary documents.
Approval of Agreement with Administrative Services Cooperative, Inc. for Student Transportation Services for the 2021/22 School Year	Approved the Agreement with Administrative Services Cooperative, Inc. for Student Transportation Services for the 2021/22 School Year, no increase in cost for the 2021/22 school year, term of this agreement was for one year, with the mutually agreed option to renew annually for up to four additional years, and the Superintendent or designee be authorized to execute the necessary documents
Approval of Agreement with Terry Tao, Attorney at Law, to Provide Legal Services	Approved the Agreement with Terry Tao, Attorney at Law to Provide Legal Services, from July 1, 2021, through June 30, 2024, rates are \$360 per hour for Senior Partners, \$310 per hour for Partners/Senior Counsel, \$280 per hour for Senior Associates, \$265 per hour for Associates, \$225 per hour for Electronic Technology Litigation Specialist, \$200 per hour for non-legal consultants, and \$200 per hour for Senior, Paralegals/Law Clerks, and \$200 per hour for Paralegals and Legal Assistants, and the Superintendent or designee be authorized to execute the necessary documents
Approval of Agreement with Cooperative Organization for the Development of Employment Selection Procedures (CODESP) for Candidate Testing Materials	Approved the agreement with the Cooperative Organization for the Development of Employee Selection Procedures (CODESP) for candidate testing materials be approved, at a cost of this service is \$2,200 per year, and that the Superintendent or designee be authorized to execute the necessary documents.
Employer-Employee Relations/Personnel Report 2020/21 #11 Which Includes Hiring, Resignations, Contract Adjustments, and Retirements for Certificated, Classified, and Confidential Employees	Ratified Employer-Employee Relations/Personnel Report 2020/21 #11, as attached, which includes hiring, resignations, contract adjustments, and retirements for certificated, classified, and confidential employees
Approval of the Ratified Confidential Salary Schedule Adding the Assistant to the Superintendent's Office	Approved the Ratified Confidential Salary Schedule adding the Assistant to the Superintendent's office, March 11, 2021, and that the Superintendent or designee be authorized to execute the necessary documents.

Approval of the Certificated Management and Supervisory Salary Schedule

Approved the ratified Certificated Management and Supervisory Salary Schedule, includes an increase to the number of day worked to the Assistant Principal Position, and that the Superintendent or designee be authorized to execute the necessary documents.

Approval of the New Nurse Salary Schedule

Approved the New Nurse Salary Schedule, effective July 1, 2021, adding 16 work days, removing it from the Management and Supervisory salary schedule (was based on the teacher salary schedule) and remains a certificated non-union position, and that the Superintendent or designee be authorized to execute the necessary documents.

Approval of the New Counselor Salary Schedule

Approved the New Counselor Salary Schedule, effective July 1, 2021, adding 20 work days, removing it from the Management and Supervisory salary schedule (was based on the teacher salary schedule) and remains a certificated non-union position, and that the Superintendent or designee be authorized to execute the necessary documents.

Approval of Agreement with Orange County Department of Education for GATE Certification Training during the 2021-22 School Year

Approved the Agreement with Orange County Department of Education for GATE Certification during the 2021-22 school year for a total not to exceed \$22,050.00, and that the Superintendent or designee be authorized to execute the necessary documents.

Approval of Agreement with Danielle Froelich to Provide GLAD Training on June 3, 2021

Approved the contract with Danielle Froelich, NTE \$1,000.00, to be funded by Title III, and the Superintendent or designee be authorized to execute the necessary documents.

Acceptance of Notice of Completion, Erickson-Hall Construction Company for HVAC, Roof Replacement, and Associated Work at Olita Elementary School

Approved the accept a Notice of Completion, Erickson-Hall Construction Company, Olita Elementary School, \$4,526,349, Measure LL Bond Fund, and that the Superintendent or designee be authorized to execute the necessary documents.

Board Member/Superintendent Comments

None.

Adjournment

President Hinz declared the meeting adjourned at 8:32 p.m. in accordance with the Government Code Section 54956.9 (a, b, c) and indicated no further public action would be taken.

Date Approved:

6/28/21



Clerk/President/Secretary to the Board of Trustees

LOWELL JOINT SCHOOL DISTRICT

RESOLUTION 2020/21 NO. 825

**A RESOLUTION OF THE BOARD OF TRUSTEES OF THE
LOWELL JOINT SCHOOL DISTRICT OF
LOS ANGELES AND ORANGE COUNTIES, CALIFORNIA,
AUTHORIZING CASH BORROWING FOR TEMPORARY TRANSFERS FROM
THE ORANGE COUNTY TREASURY**

WHEREAS, sufficient cash is needed to pay obligations for current operating requirements lawfully incurred in the fiscal year, and;

WHEREAS, Article XVI, Section 6, of the California Constitution allows for borrowing from the county treasury, and;

WHEREAS, the following restrictions apply to this authorization:

1. For Fiscal Year: 2021/22
2. Shall not exceed 85 percent of the anticipated revenues accruing to the district.
3. Shall not be made prior to the first day of the fiscal year nor after the last Monday in April of the current fiscal year.
4. Shall be replaced from revenues accruing to the district before any other obligations of the district is met from such revenue.

NOW, THEREFORE, BE IT RESOLVED, that the Governing Board of the Lowell Joint School District hereby requests the Orange County Treasurer to make temporary transfers of funds.

APPROVED AND ADOPTED this 14th day of June 2021, by the following vote:

AYES: William Hinz, Melissa Salinas, Karen Shaw, Fred Schambeck, Anastasia Shackelford

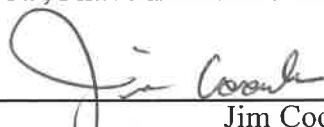
NOES: None

ABSENT: None

ABSTAIN: None

I, Jim Coombs, Secretary to the Board of Trustees of the Lowell Joint School District of Los Angeles and Orange Counties, California, hereby certify that the above and foregoing resolution was duly and regularly adopted by the said Board at a regular meeting thereof held on the 14th day of June 2010, and passed by a unanimous vote of those present.

IN WITNESS WHEREOF, I have hereunto set my hand and seal this 14th day of June 2021.



Jim Coombs
Secretary to the Board of Trustees

LOWELL JOINT SCHOOL DISTRICT

CalPERS ID: 1315715064

RESOLUTION 2020/21 NO. 826

**A RESOLUTION OF THE BOARD OF TRUSTEES OF THE
LOWELL JOINT SCHOOL DISTRICT OF
LOS ANGELES AND ORANGE COUNTIES, CALIFORNIA,
REGARDING TAX DEFERED MEMBER PAID CONTRIBUTIONS
IRC 414(H)(2) EMPLOYER PICK-UP**

WHEREAS, the Lowell Joint School District has the authority to implement the provisions of section 414(h)(2) of the Internal Revenue Code (IRC); and

WHEREAS, the Board of Administration of the California Public Employees' Retirement System (CalPERS) adopted its resolution re section 414(h)(2) IRC on September 18, 1985; and

WHEREAS, the Internal Revenue Service has stated in December 1985, that the implementation of the provisions of section 414(h)(2) IRC pursuant to the Resolution of the Board of Administration would satisfy the legal requirements of section 414(h)(2) IRC; and

WHEREAS, the Lowell Joint School District has determined that even though the implementation of the provisions of section 414(h)(2) IRC is not required by law, the tax benefit offered by section 414(h)(2) IRC should be provided to classified employees who are members of CalPERS:

NOW, THEREFORE, BE IT RESOLVED:

- I. That the Lowell Joint School District will implement the provisions of section 414(h)(2) Internal Revenue Code by making employee contributions pursuant to California Government Code Section 20691 to the CalPERS on behalf of all its employees or all its employees in a recognized group or class of employment who are members of CalPERS. "Employee contributions" shall mean those contributions to CalPERS which are deducted from the salary of employees and are credited to individual employee's accounts pursuant to California Government Code section 20691.
- II. That the contributions made by the Lowell Joint School District to CalPERS, although designated as employee contributions, are being paid by the Lowell Joint School District in lieu of contributions by the employees who are members of CalPERS.
- III. That employees shall not have the option of choosing to receive the contributed amounts directly instead of having them paid by the Lowell Joint School District to CalPERS.

- IV. The Lowell Joint School District shall pay to CalPERS the contributions designated as employee contributions from the same source of funds as used in paying salary.
- V. That the amount of the contributions designated as employee contributions and paid by the Lowell Joint School District to CalPERS on behalf of an employee shall be the entire contribution required of the employee by CalPERS (California Government Code sections 20000, et seq.).
- VI. That the contributions designated as employee contributions made by Lowell Joint School District to CalPERS shall be treated for all purposes, other than taxation, in the same way that member contributions are treated by CalPERS.

APPROVED AND ADOPTED this 14th day of June 2021, by the following vote:

AYES: William Hinz, Melissa Salinas, Karen Shaw, Fred Schambeck, Anastasia Shackelford

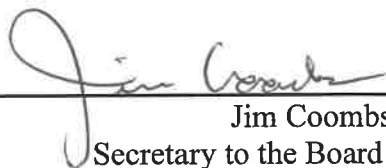
NOES: None

ABSTAIN: None

ABSENT: None

I, Jim Coombs, Secretary to the Board of Trustees of the Lowell Joint School District of Los Angeles and Orange Counties, California, hereby certify that the above and foregoing resolution was duly and regularly adopted by the said Board at a regular meeting thereof held on the 14th day of June 2021.

IN WITNESS WHEREOF, I have hereunto set my hand and seal this 14th day of June 2021, and passed by a unanimous vote of those present.



Jim Coombs,
Secretary to the Board of Trustees

LOWELL JOINT SCHOOL DISTRICT

RESOLUTION 2020/21 NO. 827

**A RESOLUTION OF THE BOARD OF TRUSTEES OF THE
LOWELL JOINT SCHOOL DISTRICT OF
LOS ANGELES AND ORANGE COUNTIES, CALIFORNIA,
REGARDING CALIFORNIA STATE TEACHERS' RETIREMENT SYSTEM
(CALSTRS) CONTRIBUTIONS FOR RUD ID 19570**

WHEREAS, the Lowell Joint School District [Orange County Superintendent of Schools] has the authority to implement the provisions of section 414(h)(2) of the Internal Revenue Code (IRC); and

WHEREAS, the Teachers' Retirement Board of the California State Teachers' Retirement System (CalSTRS) adopted its resolution of IRC section 414(h)(2) on May 17, 1985; and

WHEREAS, the Internal Revenue Service has stated on August 27, 1985, that the implementation of the provisions of IRC section 414(h)(2) pursuant to the resolution of the Teachers' Retirement Board would satisfy the legal requirements of IRC section 414(h)(2); and

WHEREAS, the Lowell Joint School Board [Orange County Superintendent of Schools] has determined that even though the implementation of the provisions of IRC section 414(h)(2) is not required by law, the tax benefit offered by IRC section 414(h)(2) should be provided to its employees who are members of CalSTRS.

NOW, THEREFORE, BE IT RESOLVED:

- I. That the Lowell Joint School District [County Superintendent of Schools] will implement the provisions of IRC section 414(h)(2) by making employee contributions to CalSTRS on behalf of its employees who are members of CalSTRS. "Employees contributions" shall mean those contributions to CalSTRS which are deducted from the salary of employees and are credited to individual employees' accounts.
- II. That the contributions made by the Lowell Joint School District [County Superintendent of Schools] to CalSTRS, although designated as employee contributions, are being paid by the Lowell Joint School District [County Superintendent of Schools] in lieu of contributions by the employees who are members of CalSTRS.
- III. That employees shall not have the option of choosing to receive the contributed amounts directly instead of having them paid by the Lowell Joint School District [County Superintendent of Schools] to CalSTRS.
- IV. That the Lowell Joint School District [County Superintendent of Schools] shall pay to CalSTRS the contributions designated as employee contributions from the same source of funds as used in paying salary.
- V. That the amount of the contributions designated as employee contributions and paid by the Lowell Joint School District [County Superintendent of Schools] to CalSTRS on behalf of an employee shall be the entire contribution required of the employee by the Teachers' Retirement Law (California Education Code sections 22000 et seq.)

- VI. That the contributions designated as employee contributions made by the Lowell Joint School District [County Superintendent of Schools] to CalSTRS shall be treated for all purposes, other than taxation, in the same way that member contributions are treated by CalSTRS.
- VII. That the Lowell Joint School District [County Superintendent of Schools] shall make no contributions designated as employee contributions until CalSTRS has developed and implemented procedures for administering the provisions of Section 414(h)(2) of the Internal Revenue Code and until CalSTRS has officially notified the Lowell Joint School District [Orange County Superintendent of schools] that it will accept contributions pursuant to Section 414(h)(2) of the Internal Revenue Code.

PRE-TAX DEDUCTIONS FOR VOLUNTARY RECEIVABLE RESOLUTION

WHEREAS, Internal Revenue Code (IRC) Section 414(h)(2) permits employer "pickup" of the employee portion of contributions to a retirement plan, thereby resulting in tax deferral of employee contributions; and

WHEREAS, under the California State Teachers' Retirement System (CalSTRS) plan conditions, members may be allowed to redeposit contributions previously withdrawn plus interest and/or purchase permissive service credit;

NOW, THEREFORE, BE IT RESOLVED, that in order to permit tax deferral for these additional amounts, an employee shall enter into a binding irrevocable payroll deduction authorization and such employee shall not have the option of choosing to receive the amounts directly instead of having them paid by the employer to CalSTRS;

BE IT FURTHER RESOLVED, that additional amounts herein specified, through payroll deduction from salary, are designated as being picked up by the employer and paid by the employer in accordance with CalSTRS retirement plan requirements.

APPROVED AND ADOPTED this 14th day of June 2021, by the following vote:

AYES: William Hinz, Melissa Salinas, Karen Shaw, Fred Schambeck, Anastasia Shackelford

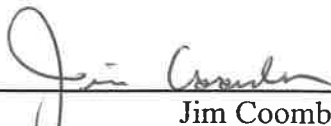
NOES:

ABSTAIN:

ABSENT:

I, Jim Coombs, Secretary to the Board of Trustees of the Lowell Joint School District of Los Angeles and Orange Counties, California, hereby certify that the above and foregoing resolution was duly and regularly adopted by the said Board at a regular meeting thereof held on the 14th day of June 2021.

~~IN WITNESS WHEREOF~~, I have hereunto set my hand and seal this 14th day of June 2021, and passed by a unanimous vote of those present.



Jim Coombs,
Secretary to the Board of Trustees

LOWELL JOINT SCHOOL DISTRICT

RESOLUTION 2020/21 NO. 828

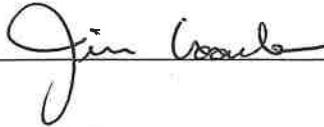
**AUTHORIZATION OF SIGNATURES ON
ELECTRONICALLY PRINTED CHECKS**

I, Karen Shaw, Clerk of the Governing Board of the above named District of Orange County, California, hereby certify that the said Board at a regular/special meeting thereof, held on the 14th day of June 2021, adopted by a majority vote of said Board, a board action/resolution stating that the following named person(s) signature be printed electronically on vendor checks produced by the Orange County Superintendent of Schools and that all previous authorizations for approval are rescinded.

TYPED NAME

SIGNATURE

Jim Coombs



In witness whereof, I have hereunto set my hand this 14th day of June 2021.



Karen Shaw, Clerk of the Board of Trustees

LOWELL JOINT SCHOOL DISTRICT

RESOLUTION 2020/21 NO. 829

**AUTHORIZATION OF APPROVAL OF
VENDOR CLAIMS/ORDERS**

I, Karen Shaw, Clerk of the Governing Board of the Lowell Joint School District, hereby certify that the said Board at a regular/special meeting thereof, held on the 14th day of June 2021, adopted by a majority vote of said Board, a board action/resolution stating that the following the following named person(s) be authorized to approve vendor payments **electronically** effective July 1, 2021; and that all previous authorizations for approval are rescinded. This board action/resolution further states that when this authorization is exercised, the claims and orders have been ordered paid by said Board, and have been processed pursuant to the provisions of Education Code sections 42630-34/85230-34.

TYPED NAME

SIGNATURE

Andrea Reynolds
Chelle Price



In witness whereof, I have hereunto set my hand this 14th day of June 2021.



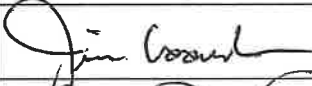




Karen Shaw, Clerk of the Board of Trustees

LOWELL JOINT SCHOOL DISTRICT.

RESOLUTION 2020/21 NO. 830

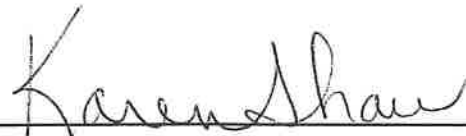
AUTHORIZATION OF SIGNATURES

I, Karen Shaw, Clerk of the governing Board of the above named School District of Orange County, California, hereby certify that the said Board at a regular/special meeting thereof, held on the 14th day of June 2021, adopted by a majority vote of said Board, a board action/resolution that the following named persons be authorized to sign and/or **electronically** approve payments and documents related to Payroll, Purchase Orders, Contracts, Travel Reimbursement Requisitions, and Vendor Orders, as indicated, and that all previous authorization of signatures are rescinded. This resolution further states that the authorization is subject to the following provisions:

NAME TYPED	SIGNATURE	AUTHORIZED TO APPROVE				
		PAYROLL DOCUMENTS	VENDOR PAYMENT ORDERS	PURCHASE ORDERS	CONTRACTS	TRAVEL REIMBURSEMENTS
Jim Coombs		X	X	X	X	X
Andrea Reynolds		X	X	X	X	X
Sheri McDonald			X	X	X	X
Chelle Price		X	X		X	X
David Bennett		X	X		X	X

Pursuant to provisions of Education Code sections 42630-34/85230-34.

In witness whereof, I have hereunto set my hand this 14th day of June 2021.



Karen Shaw, Clerk of the Board of Trustees

NOTICE OF PUBLIC HEARING
LOWELL JOINT SCHOOL DISTRICT

Lowell Joint School District will hold a Public Hearing pursuant to Education Code Section 52062 (b) (1). The District is required to hold a public hearing to solicit recommendations and comments by parents, teachers, members of the community interested regarding the specific actions and expenditures proposed to be included in the Local Control Accountability Plan (LCAP).

NOTICE IS HEREBY GIVEN that the Board of Trustees of the Lowell Joint School District at its regular meeting to be held on June 14, 2021, will hold a public hearing to accept comments from members of the public on Lowell Joint School District's Local Control Accountability Plan (LCAP) for the year ending June 30, 2021, prior to Final Adoption as required by Education Code Section 52062. The Notice of Public Hearing was posted at a school district elementary school, intermediate school, and the District Office.

The proposed LCAP will be available for public inspection at the District's Educational Services Department from June 14, 2021, through June 30, 2021, between the hours of 9:00 a.m. and 4:00 p.m. Monday through Thursday.

The June 14, 2021, Board meeting of the District will begin at approximately 7:30 p.m. in the District's Board Room located at 11019 Valley Home, Whittier, California, 90603.

Questions and/or comments should be directed to Dr. Sheri McDonald, Assistant Superintendent of Educational Services, (562) 943-0211, ext. 4278.


Recommendations and Assurances

The School Site Council (SSC) recommends this school plan and proposed expenditures to the district governing board for approval and assures the board of the following:

The SSC is correctly constituted and was formed in accordance with district governing board policy and state law.

The SSC reviewed its responsibilities under state law and district governing board policies, including those board policies relating to material changes in the School Plan for Student Achievement (SPSA) requiring board approval.

The SSC sought and considered all recommendations from the following groups or committees before adopting this plan:

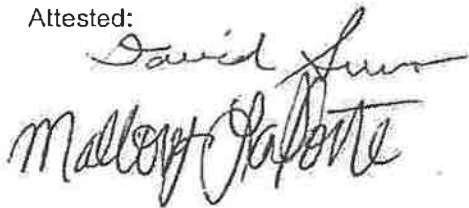
Signature	Committee or Advisory Group Name
	English Learner Advisory Committee

The SSC reviewed the content requirements for school plans of programs included in this SPSA and believes all such content requirements have been met, including those found in district governing board policies and in the local educational agency plan.

This SPSA is based on a thorough analysis of student academic performance. The actions proposed herein form a sound, comprehensive, coordinated plan to reach stated school goals to improve student academic performance.

This SPSA was adopted by the SSC at a public meeting on May 20, 2021.

Attested:



Principal, David Sereno on 5/20/2021

SSC Chairperson, Mallory La Porte on 5/20/2021

Recommendations and Assurances

The School Site Council (SSC) recommends this school plan and proposed expenditures to the district governing board for approval and assures the board of the following:

The SSC is correctly constituted and was formed in accordance with district governing board policy and state law.

The SSC reviewed its responsibilities under state law and district governing board policies, including those board policies relating to material changes in the School Plan for Student Achievement (SPSA) requiring board approval.

The SSC sought and considered all recommendations from the following groups or committees before adopting this plan:

Signature

Committee or Advisory Group Name

Other: School Leadership Team	Heather Ruff
-------------------------------	--------------

The SSC reviewed the content requirements for school plans of programs included in this SPSA and believes all such content requirements have been met, including those found in district governing board policies and in the local educational agency plan.

This SPSA is based on a thorough analysis of student academic performance. The actions proposed herein form a sound, comprehensive, coordinated plan to reach stated school goals to improve student academic performance.

This SPSA was adopted by the SSC at a public meeting on 05/19/2021.

Attested:

Principal, Marikate Wissman, Ed.D on 05/20/2021	<i>Marikate Wissman</i>
SSC Chairperson, Celeste Musik on 05/20/2021	<i>Celeste Musik</i>

Recommendations and Assurances

The School Site Council (SSC) recommends this school plan and proposed expenditures to the district governing board for approval and assures the board of the following:

The SSC is correctly constituted and was formed in accordance with district governing board policy and state law.

The SSC reviewed its responsibilities under state law and district governing board policies, including those board policies relating to material changes in the School Plan for Student Achievement (SPSA) requiring board approval.

The SSC sought and considered all recommendations from the following groups or committees before adopting this plan:

Signature

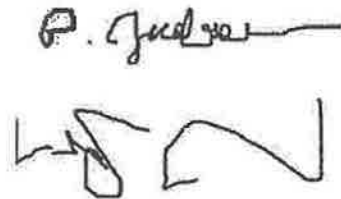
Committee or Advisory Group Name

The SSC reviewed the content requirements for school plans of programs included in this SPSA and believes all such content requirements have been met, including those found in district governing board policies and in the local educational agency plan.

This SPSA is based on a thorough analysis of student academic performance. The actions proposed herein form a sound, comprehensive, coordinated plan to reach stated school goals to improve student academic performance.

This SPSA was adopted by the SSC at a public meeting on 5/26/2021.

Attested:



Principal, Patricia K. Jacobsen on 5/26/2021

SSC Chairperson, Chelsea Shrainger on 5/26/2021

Recommendations and Assurances

The School Site Council (SSC) recommends this school plan and proposed expenditures to the district governing board for approval and assures the board of the following:

The SSC is correctly constituted and was formed in accordance with district governing board policy and state law.

The SSC reviewed its responsibilities under state law and district governing board policies, including those board policies relating to material changes in the School Plan for Student Achievement (SPSA) requiring board approval.

The SSC sought and considered all recommendations from the following groups or committees before adopting this plan:

Signature

Committee or Advisory Group Name



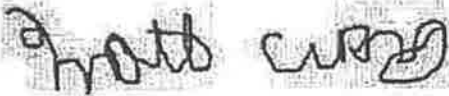
English Learner Advisory Committee

The SSC reviewed the content requirements for school plans of programs included in this SPSA and believes all such content requirements have been met, including those found in district governing board policies and in the local educational agency plan.

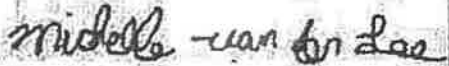
This SPSA is based on a thorough analysis of student academic performance. The actions proposed herein form a sound, comprehensive, coordinated plan to reach stated school goals to improve student academic performance.

This SPSA was adopted by the SSC at a public meeting on 04/29/2021.

Attested:



Principal, Matt Gukro on 4/29/2021



SSC Chairperson, Michelle Van der Lee on 04/29/2021

Recommendations and Assurances

The School Site Council (SSC) recommends this school plan and proposed expenditures to the district governing board for approval and assures the board of the following:

The SSC is correctly constituted and was formed in accordance with district governing board policy and state law.

The SSC reviewed its responsibilities under state law and district governing board policies, including those board policies relating to material changes in the School Plan for Student Achievement (SPSA) requiring board approval.

The SSC sought and considered all recommendations from the following groups or committees before adopting this plan:

Signature



Committee or Advisory Group Name

The SSC reviewed the content requirements for school plans of programs included in this SPSA and believes all such content requirements have been met, including those found in district governing board policies and in the local educational agency plan.

This SPSA is based on a thorough analysis of student academic performance. The actions proposed herein form a sound, comprehensive, coordinated plan to reach stated school goals to improve student academic performance.

This SPSA was adopted by the SSC at a public meeting on May 24, 2021.

Attested:

Principal, Krista Van Hoogmoed on 05/24/2021	
SSC Chairperson, Kerri Peloquin on 05/27/21	

Recommendations and Assurances

The School Site Council (SSC) recommends this school plan and proposed expenditures to the district governing board for approval and assures the board of the following:

The SSC is correctly constituted and was formed in accordance with district governing board policy and state law.

The SSC reviewed its responsibilities under state law and district governing board policies, including those board policies relating to material changes in the School Plan for Student Achievement (SPSA) requiring board approval.

The SSC sought and considered all recommendations from the following groups or committees before adopting this plan:

Signature

Committee or Advisory Group Name

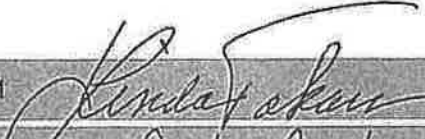

English Learner Advisory Committee

The SSC reviewed the content requirements for school plans of programs included in this SPSA and believes all such content requirements have been met, including those found in district governing board policies and in the local educational agency plan.

This SPSA is based on a thorough analysis of student academic performance. The actions proposed herein form a sound, comprehensive, coordinated plan to reach stated school goals to improve student academic performance.

This SPSA was adopted by the SSC at a public meeting on 05/27/2021.

Attested:

Principal, Linda Takacs on 05/27/21 
SSC Chairperson, Mrs. Andrade on 05/27/21 



LOWELL JOINT
SCHOOL
DISTRICT

A TRADITION OF
EXCELLENCE
SINCE 1906

*"Home of Scholars
and Champions"*

Facilities Master Plan



SEPTEMBER 8, 2020

Care Takers of a Legacy



FRAMEWORK FOR THE NEXT GENERATION - 20 YEARS IN THE MAKING

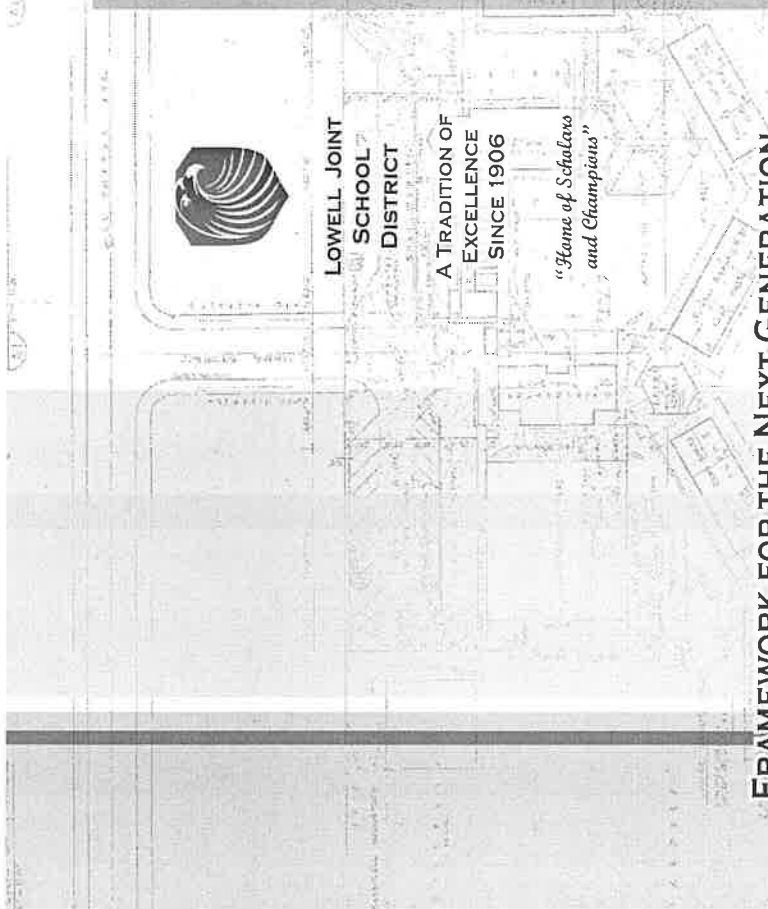
CHATRADE BANNON ARCHITECTS



table of contents

01	.....	I. INTRODUCTION
02	.....	Project Background
03	.....	Facilities Master Plan Process
04	.....	II. EL PORTAL ELEMENTARY SCHOOL
05	.....	Existing Site Plan
06	.....	Site Photos
08	.....	Existing Building Area Calculation
09	.....	Existing Facility Assessment
10	.....	Modernization Plan
11	.....	Expanded View 1
12	.....	Expanded View 2
13	.....	Cost Analysis
14	.....	III. JORDAN ELEMENTARY SCHOOL
15	.....	Existing Site Plan
16	.....	Site Photos
18	.....	Existing Building Area Calculation
19	.....	Existing Facility Assessment
20	.....	Modernization Plan
21	.....	Expanded View 1
22	.....	Expanded View 2
23	.....	Cost Analysis
24	.....	IV. MACY ELEMENTARY SCHOOL
25	.....	Existing Site Plan
26	.....	Site Photos
28	.....	Existing Building Area Calculation
29	.....	Existing Facility Assessment
30	.....	Modernization Plan
31	.....	Expanded View 1
32	.....	Expanded View 2
33	.....	Cost Analysis
34	.....	V. MEADOW GREEN ELEMENTARY SCHOOL
35	.....	Existing Site Plan
36	.....	Site Photos
38	.....	Existing Building Area Calculation
39	.....	Existing Facility Assessment
40	.....	Modernization Plan
41	.....	Expanded View 1
42	.....	Expanded View 2
43	.....	Cost Analysis
44	.....	VI. OLITA ELEMENTARY SCHOOL
45	.....	Existing Site Plan
46	.....	Site Photos
48	.....	Existing Building Area Calculation
49	.....	Existing Facility Assessment
50	.....	Modernization Plan
51	.....	Expanded View 1
52	.....	Expanded View 2
53	.....	Cost Analysis
54	.....	VII. RANCHO-STARBUCK INTERMEDIATE SCHOOL
55	.....	Existing Site Plan
56	.....	Site Photos
58	.....	Existing Building Area Calculation
59	.....	Existing Facility Assessment
60	.....	Modernization Plan
61	.....	Expanded View 1
62	.....	Expanded View 2
63	.....	Expanded View 3
64	.....	Cost Analysis
65	.....	VIII. COST BREAKDOWN AND CONSTRUCTION SCHEDULE
66	.....	Years 2019 - 2022
67	.....	Years 2022 - 2025
68	.....	Years 2025 - 2028
69	.....	Years 2028 - 2030
70	.....	IX. APPENDIX
71	.....	February 25 Meeting Progress (All 6 School Campuses)
77	.....	April 14 Meeting Progress (All 6 School Campuses)



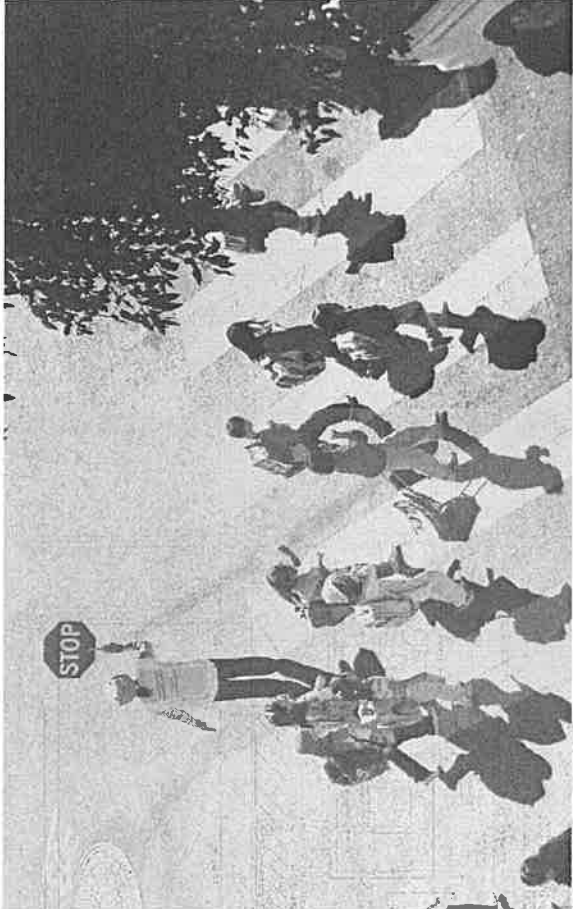


**LOWELL JOINT
SCHOOL
DISTRICT**

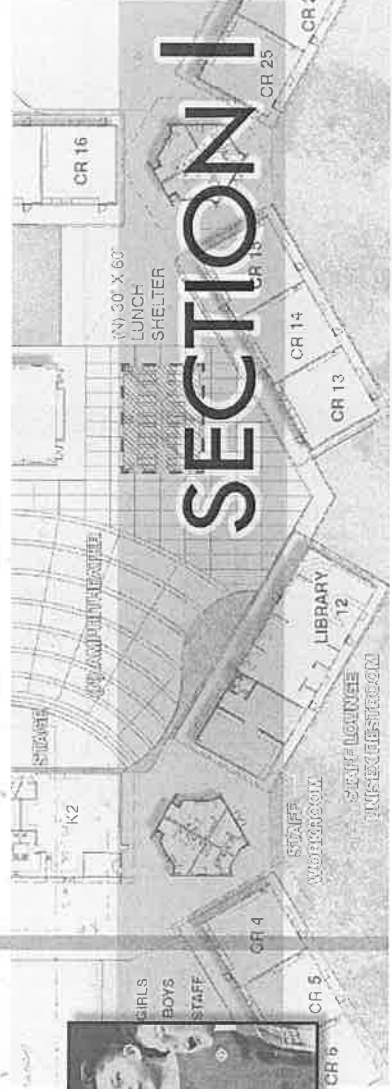
**A TRADITION OF
EXCELLENCE
SINCE 1906**

*"Home of Scholars
and Champions"*

**FRAMEWORK FOR THE NEXT GENERATION
20 YEARS IN THE MAKING**



INTRODUCTION



CHATRADE BANNON ARCHITECTS



INTRODUCTION

A Facilities Master Plan (FMP) is strategic in nature. It identifies a vision for the next 10 to 15 years. This plan shows a general path of how to get to the goal. It represents long range improvement recommendations and is a tool in establishing probable cost for the FMP. The cost developed as a part of this document have been utilized by the District for planning purposes. A cost-loaded schedule and program phasing are included as a part of this document.

As funding becomes available and projects move forward, design teams (architects and engineers) will plan individual aspects of the projects recommended in the FMP. The plans that result from the more detailed design phase process may vary from the concept shown in the FMP plan, but should reflect the program elements identified through the FMP process.

BACKGROUND

The Lowell Joint School District is in the southeastern portion of Los Angeles County and the northwestern portion of Orange County. It serves families from the communities of La Habra, La Habra Heights, and Whittier. The District serves the educational needs of students in Transitional Kindergarten through eighth grade at five K-6 elementary schools and one intermediate school. Basic statistics are as follows:

Total Enrollment:	3,150 (approximately)
Free & Reduced Meal Program:	1,260 (approximately)
Permanent Building Area:	196,398 s.f.
Portable Building Area:	45,600 s.f.
Total Building Area:	241,998 s.f.
Average Age of Permanent Buildings:	60+ years

PROJECT BACKGROUND

MEASURE LL

On November 6, 2018 Measure LL, requiring a 55% majority, was approved by voters by a 64% Yes to 36% No margin. The Measure allows the Lowell Joint School District to issue \$48,000,000 in bonds. Measure LL will fund the first phase of projects.

Proceeds from the sale of the bonds authorized by the Measure shall be used only for the purposes specified in the Measure, including, but not limited to, upgrading classrooms, buildings, labs, restrooms, common areas/grounds, and school support facilities; repairing or replacing doors, windows, hardware, roofs, gutters, walls, ceiling, finishes, paint, siding, insulation, cabinets, storage, and flooring; upgrading lighting, sinks, drinking fountains, fixtures, signage, fencing, landscaping, whiteboards, furniture and equipment; renovating or replacing electrical, heating, cooling, ventilation, water, sewer, gas, irrigation, and drainage; acquiring energy efficient and renewable energy monitoring systems, fixtures, and equipment; constructing additional classrooms and replacing existing portable classrooms with modular or permanent classrooms; expanding parking areas; improving access for disabled students; installing fire alarm, fire protection, instructional media and communication systems; acquiring fencing, gates, locks, security lighting, alarms, surveillance, and electronic marquees; and upgrading playgrounds, instructional areas, athletic fields and facilities, including playground equipment and fixtures.

BALLOT TEXT

"To repair and modernize aging classrooms/school facilities at local elementary/intermediate schools, repair termite damage, dry rot, deteriorating roofs, plumbing, and electrical, improve student safety/security, and upgrade classrooms, science labs, and facilities to support student achievement in math, science, technology, and arts, Lowell Joint School District issue \$48,000,000 in bonds at legal rates, an estimated 3 cents per \$100 assessed valuation (\$3,000,000 annually) for approximately 33 years, with citizen oversight and all money locally controlled"

FMP PROCESS

In early 2019 the District kicked off this facilities master plan process. The intent of the process was to review current facility conditions and needs, help define educational facility goals for the next 10-15 years and start to identify probable cost and schedule.

Shortly thereafter, architects and engineers conducted site walks at each school in order to access the existing conditions. Input from the Facilities Department focused on needed upgrades to the site work, plumbing, roofs, heating and air conditioning units, playgrounds and interior finishes. During the site walks, members of the team verified the accuracy of the District's site plans, documented the campus through photographs and recorded visual observations of conditions and room uses. With this information, a Facilities Condition Index was used to assign a condition ranking between 0 to 4; with 0 representing areas that were new or recently modernized and 4 representing areas that were in poor condition and could be considered for replacement. Refer to the Facility Assessment within each campus's report that follows.

During the site walks it became apparent that many portable buildings and some building construction was not certified by the Division of the State Architect (DSA). A meeting was organized with DSA to resolve this issue. That meeting moved resolving non-certified portables and construction to the forefront. Many of the existing portable buildings were in poor condition. Fixing or supplementing non-certified portables and construction versus replacement with more permanent construction was considered and decided that replacement provided the most value.

The Facility Assessment was used as the basis for each site's master plan, probable cost estimate and schedule for improvements. The Planning Team established the following minimum improvements to be made at each of the six campuses funded by Measure LL:

- 1) Fully Automatic Fire Alarm System
- 2) Heating, Ventilation and Air Conditioning (HVAC) plus associated Structural Support and Electrical Power for the Units
- 3) Roofing
- 4) Site Sewer

Minimum improvements followed by replacing non-certified portables and construction followed by general modernization became the template for the program schedule.

In February of 2019 preliminary designs were presented to the site principals and Planning Committee. Plans showed portables replaced with new construction to gather feedback and information on perceived needs and use. In some cases, feedback suggested consolidating Early Learning programs in new construction while old kindergarten programs became libraries or administrative spaces. Two-story buildings were proposed initially to minimize footprint. They gave way to single story buildings due to higher cost and complicated functionality. Feedback included parking lots and drop-off were too small and aggravated student drop-off and pickup. Revised site plans were presented in April responding to that feedback. Final plans were presented again in June. Those plans now serve as the Master Plans.

PROCESS PARTICIPANTS

BOARD OF TRUSTEES

Fred Schambeck, President
William Hinz, Vice President
Melissa Salinas, Clerk
Anastasia "Staci" Shackelford, Board Member
Karen Shaw, Board Member

PLANNING TEAM

Jim Coombs, Superintendent of Schools
David Bennett, Assistant Superintendent of Facilities and Operations
Andrea Reynolds, Assistant Superintendent Administrative Services
Cathy Weisman, Bond Contracts & Accounting Compliance Manager
Miltos Varkatzas, Consultant
Sushila Ghataode, Ghataode Bannon Architects, Partner
David Bannon, Ghataode Bannon Architects, Partner

SCHOOL SITE PRINCIPALS

David Serrano, El Portal Elementary
Marikate Wissman, Jordan Elementary
Patty Jacobsen, Macy Elementary
Matt Cukro, Meadow Green Elementary
Krista Vanhoogmoed, Olita Elementary
Linda Takacs, Rancho Starbuck Intermediate

Ghataode Bannon Architects would like to acknowledge the efforts of all participants and recognize that it is their guidance and knowledge that made this process possible.

10/10/10

10/10/10

10/10/10

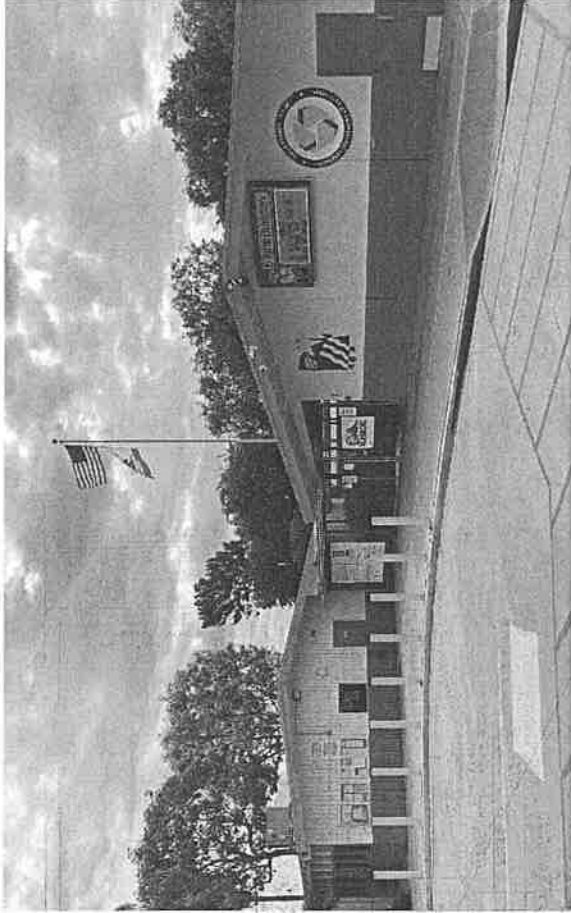


LOWELL JOINT
SCHOOL
DISTRICT

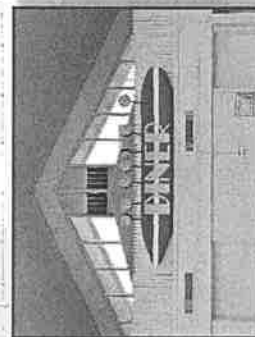
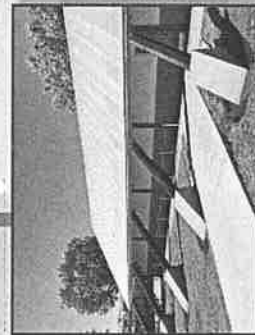
A TRADITION OF
EXCELLENCE
SINCE 1906

*"Home of Scholars
and Champions"*

FRAMEWORK FOR THE NEXT GENERATION
20 YEARS IN THE MAKING



EL PORTAL ELEMENTARY SCHOOL



SECTION II



GHATADE BANNAN ARCHITECTS



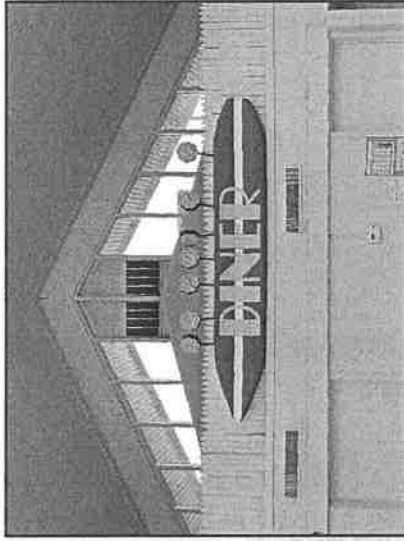
II. El Portal Elementary School / Existing Site Plan



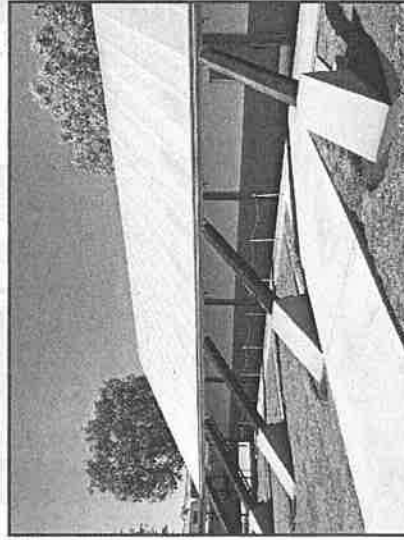
Admin / Front Entrance



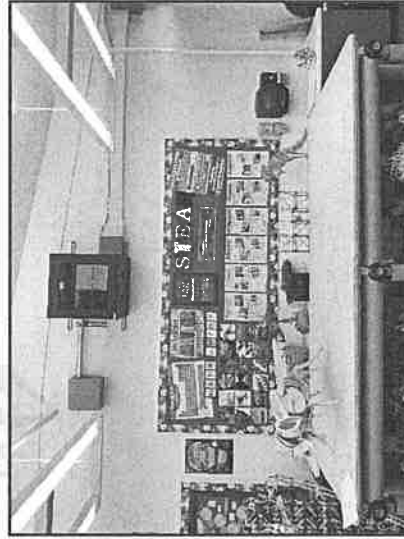
Admin Reception



Multipurpose Room



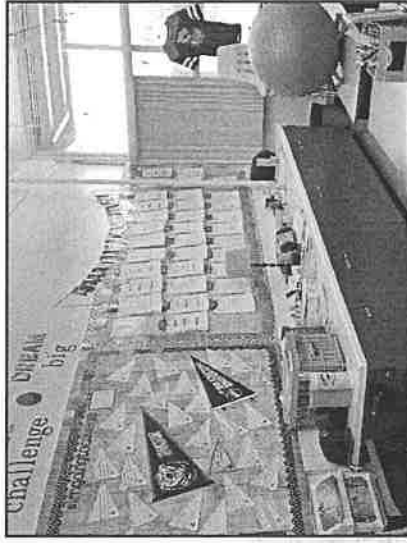
MPR Exterior



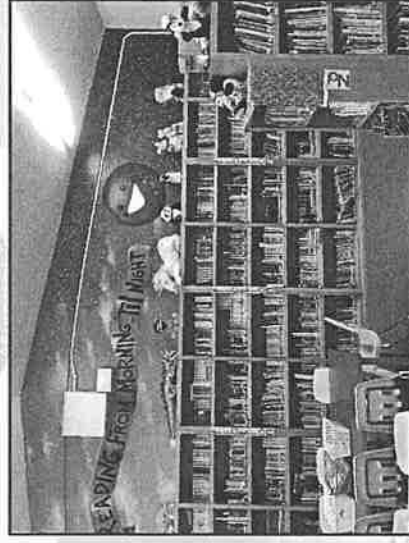
S.T.E.A.M. Classroom



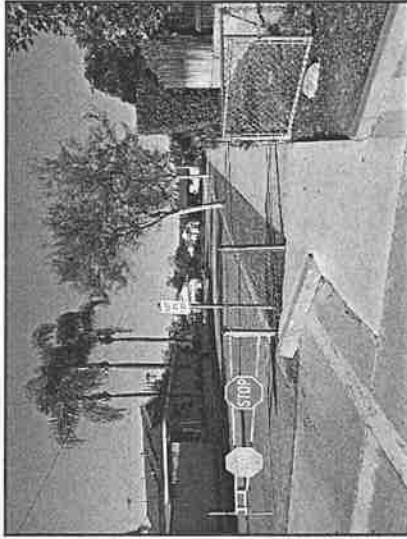
Kindergarten Ext.



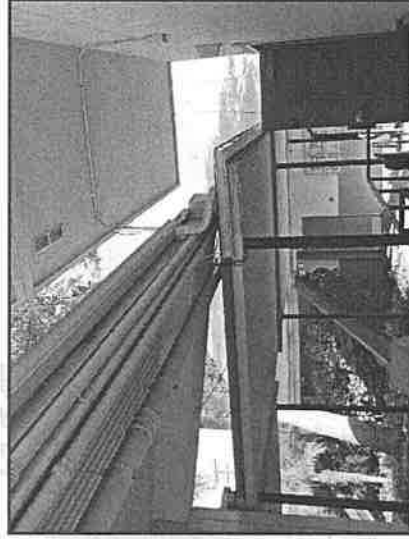
Classroom Interior



Library



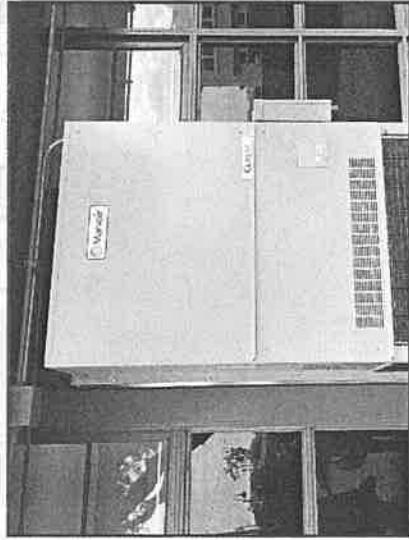
Parking Lot



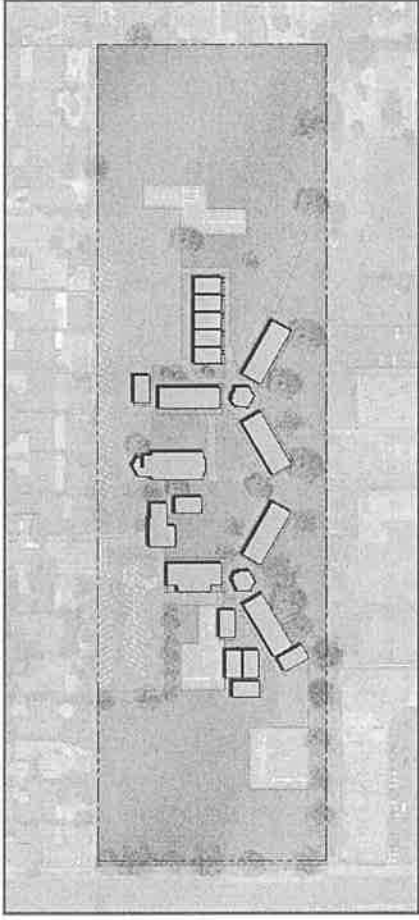
Covered Walkway



Kindergarten Classroom



Manvair Unit



EL PORTAL ELEMENTARY - EXISTING BUILDING AREA CALCULATION

Administration Building	1,916 s.f.	
Multipurpose Building	3,658 s.f.	
Kindergarten Building	2,861 s.f.	
Building 1	2,746 s.f.	
Building 2	2,746 s.f.	
Building 3	2,746 s.f.	
Building 4	2,746 s.f.	
Building 5	2,746 s.f.	
Toilet Building 6	732 s.f.	
Toilet Building 7	732 s.f.	
SUBTOTAL		23,629 s.f.
Relocatable Classroom Buildings (12 @ 960 s.f.)	11,520 s.f.	
Relocatable Toilet Buildings (0 @ 480 s.f.)	0 s.f.	
SUBTOTAL		11,520 s.f.
TOTAL		35,149 s.f.

EL PORTAL ELEMENTARY SCHOOL FACILITY ASSESSMENT

FACILITY CONDITION INDEX (FCI)

- FCI 0 NEW or RECENTLY MODERNIZED
(Deferred maintenance, new carpet, paint touch-up, etc.)
- FCI 1 MINOR MODERNIZATION
(Repairing or touching up the existing finishes and systems. New paint, carpet, ceiling tiles, casework repair, re-lamping light fixtures, etc.)
- FCI 2 STANDARD MODERNIZATION
(Remove and replace existing finishes down to the studs. New wall finishes, ceilings, flooring, casework, doors & hardware, plumbing, HVAC, electrical power & low voltage)
- FCI 3 MAJOR MODERNIZATION
(Standard modernization plus reconfiguring or re-programming interior spaces. Repairing significant dry-rot or termite damage. Replacing exterior finishes. New windows). El Portal qualifies as a Major Modernization due to significant dry-rot of the exterior glulam beams and the need for new window systems. Exterior finishes are ok as is.
- FCI 4 REPLACEMENT
(Remove and replace)

CURRENT ENROLLMENT: 512 students

CURRENT GRADE LEVELS: K-6

GREATEST NEEDS:

Remove and replace twelve (12) existing portable classroom buildings with new buildings. Remove non-certified construction at the Administration Building.

PORTABLES TO PERMANENT:

Remove twelve (12) existing portable buildings and the non-certified construction at the existing Administration Building. Replace the above area with two new single-story buildings mimicking the distribution of the existing portable buildings. Upper grades shall be to the east and lower grades to the west. Both buildings will total eleven (11) standard classrooms (960 s.f. ea.), one (1) Computer Lab (960 s.f.), one (1) STEAM classroom (1,300 s.f.), one Parent Center (480 s.f.), student and staff restrooms. It is proposed that the existing Administration Building be remodeled to remove the Staff Workroom located in the non-certified building area. The Building 2 Computer Lab will be remodeled to provide a Staff Workroom, Lounge and restroom.

TRAFFIC/CIRCULATION:

It is proposed the existing parking lot be expanded to the west to lengthen curb side drop-off to alleviate poor traffic and circulation. It is also proposed the east side lot be widened to improve circulation. The total number of parking stalls shall be increased by 30 to 111 spaces. Low-level parking lot lighting is suggested with controlled light spillage to the surrounding neighborhood.

PAVING:

The existing asphalt and concrete paving is in fair condition. Accessible path-of-travel (POT) needs to be improved. FENCING: Remove and replace the fence along Beach Boulevard at the western side of the site. This area is the end of the OCTA run. Provide CMU fencing. The north and south side fencing is in good condition.

FENCING:

Remove and replace the fence along Beach Boulevard at the western side of the site. This area is the end of the OCTA run. Provide CMU fencing. The north and south side fencing is in good condition.

LANDSCAPE & IRRIGATION:

Beautify the school entry as well as around the new buildings. The existing irrigation system requires general maintenance with new valves, heads, etc. where needed.

FACILITY ASSESSMENT

ATHLETIC FIELDS:
In general, the athletic fields are in fair condition. Small fissures are noticeable at the southeast corner of the site. Some ponding occurs southwest of the existing lunch shelter area.

ROOFING:

Remove and replace the existing roofing as part of the Measure LL work. Remove and replace the existing internal gutters with galvanized steel gutters at the roof edge. Cut back the existing glulam beams behind the existing internal gutter and in front of the lateral bracing system connection to the roof diaphragm. Replace deteriorated wood fascia as required.

COVERED WALKWAYS:

Remove and replace the existing roofing as part of the Measure LL work. Replace deteriorated wood fascia as required.

LUNCH SHELTERS:

Remove and replace the existing fabric shelters south of the Multipurpose Building with metal lunch shelters.

ACCESSIBILITY:

Replace the existing concrete paving at the classroom entry doors to comply with maximum ADA threshold height requirements. Consider removing and replacing at the doors only in lieu of removing the entire walk.

Accessible parking will be required at all lots. Accessible drop-off areas will be required at all lots.

MARQUEE:

Provide a marquee mounted to the north side of the new building towards the east.

WINDOW SYSTEMS:

The existing windows are in very poor condition. Remove and replace.

SIGNAGE:

Provide dual language accessible signage.

UTILITIES:

SEWER:

Replace the sewer as part of the Measure LL work.

DOMESTIC WATER:

Replace in future phases.

STORM DRAIN:

Some ponding occurs southwest of the existing lunch shelter area. Correct in future phases.

GAS:

Remove and replace existing underground site gas piping in future phases. Add an earthquake valve.

POWER:

Remove and replace the original single-phase gear as a part of the Measure LL work. Remove one (1) metered stand up gear serving the existing portable buildings. Trench site and install conduits for three phase power and fire alarm. Coordinate and install new three-phase metered Main Service Board (MSB), feeders and panels.

LIGHTING:

Existing to remain. New lights were installed as a part of the Prop 39 work.

CLOCK/INTERCOM:

Remove and replace the existing Rauland 2100 system in future phases.

SECURITY:

Protect the existing DMP system currently serving the Computer Room 13 & Library Room 12.

FIRE ALARM:

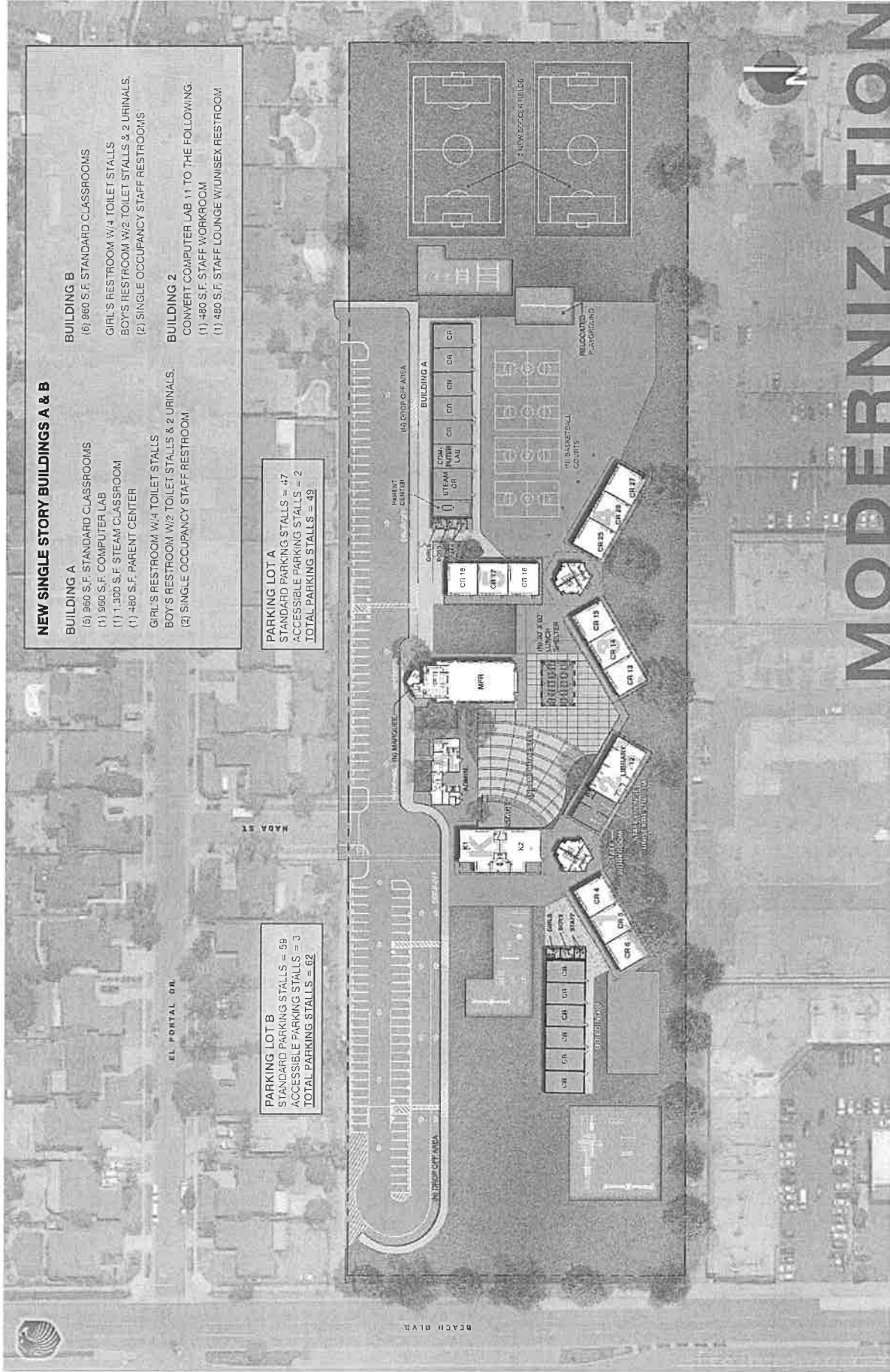
Replace the old Silent Knight system as part of the Measure LL work.

CAMERAS:

None.

HVAC:

Existing to remain. New mechanical units installed as a part of the Prop 39 work.

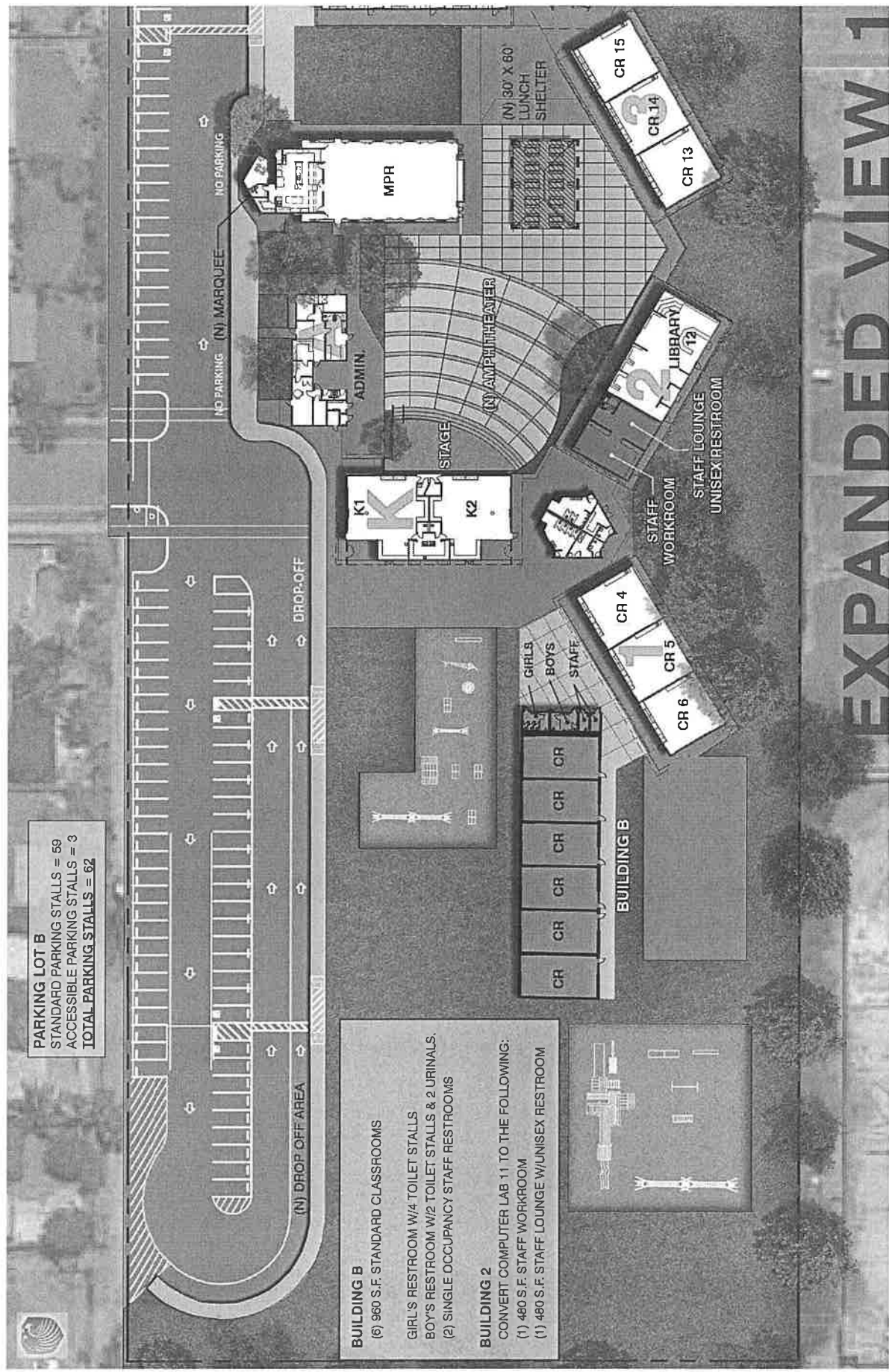


- NEW SINGLE STORY BUILDINGS A & B**
- BUILDING A**
- (9) 960 S.F. STANDARD CLASSROOMS
 - (1) 960 S.F. COMPUTER LAB
 - (1) 1,300 S.F. STEAM CLASSROOM
 - (1) 480 S.F. PARENT CENTER
 - GIRL'S RESTROOM W/4 TOILET STALLS
 - BOY'S RESTROOM W/2 TOILET STALLS & 2 URINALS.
 - (2) SINGLE OCCUPANCY STAFF RESTROOM
- BUILDING B**
- (9) 960 S.F. STANDARD CLASSROOMS
 - GIRL'S RESTROOM W/4 TOILET STALLS
 - BOY'S RESTROOM W/2 TOILET STALLS & 2 URINALS.
 - (2) SINGLE OCCUPANCY STAFF RESTROOMS
- BUILDING 2**
- CONVERT COMPUTER LAB 11 TO THE FOLLOWING:
 - (1) 480 S.F. STAFF WORKROOM
 - (1) 480 S.F. STAFF LOUNGE W/UNISEX RESTROOM

PARKING LOT A
STANDARD PARKING STALLS = 47
ACCESSIBLE PARKING STALLS = 2
TOTAL PARKING STALLS = 49

PARKING LOT B
STANDARD PARKING STALLS = 59
ACCESSIBLE PARKING STALLS = 3
TOTAL PARKING STALLS = 62

MODERNIZATION

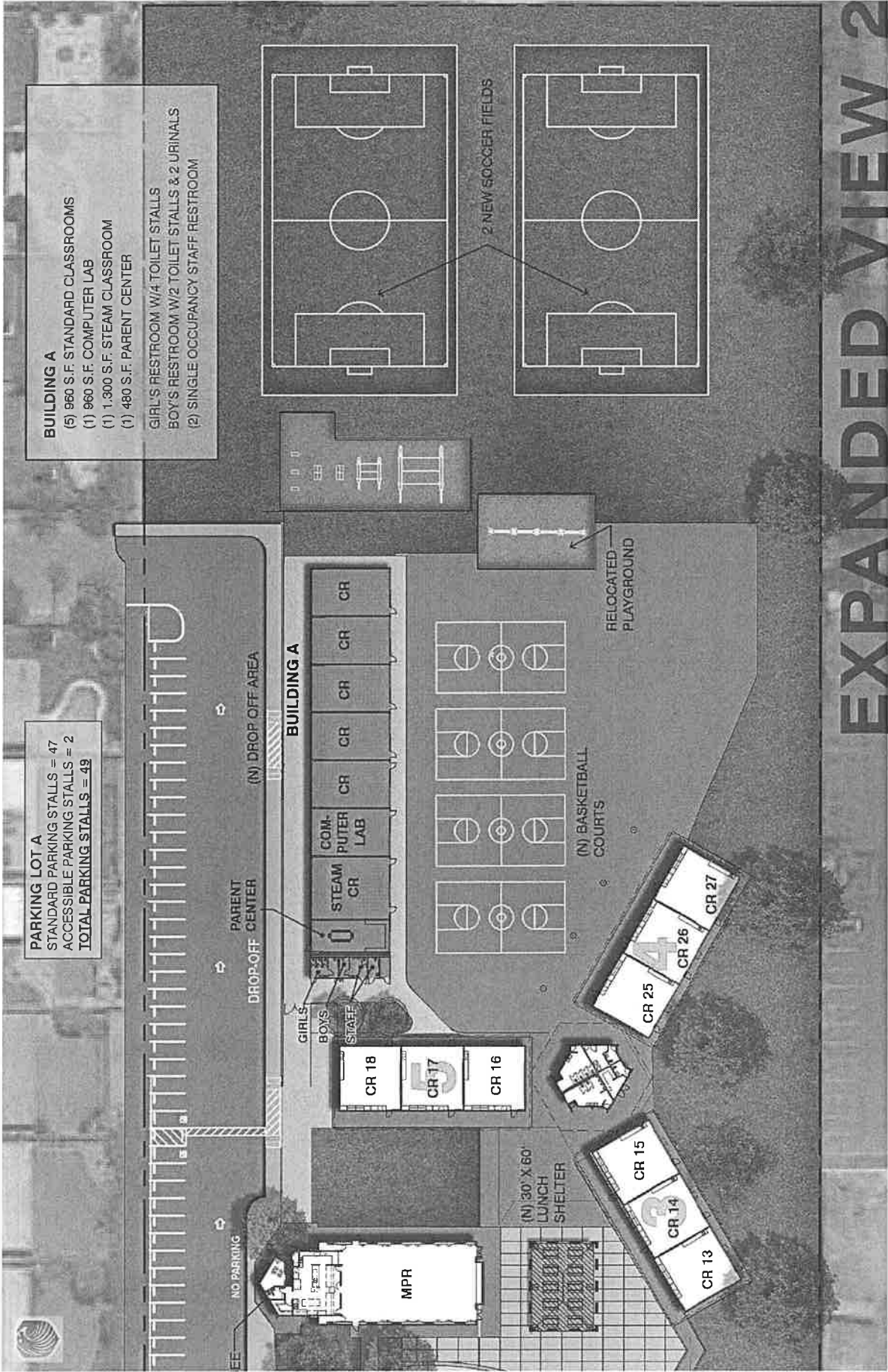


PARKING LOT B
 STANDARD PARKING STALLS = 69
 ACCESSIBLE PARKING STALLS = 3
 TOTAL PARKING STALLS = 62

BUILDING B
 (6) 960 S.F. STANDARD CLASSROOMS
 GIRL'S RESTROOM W/4 TOILET STALLS
 BOY'S RESTROOM W/2 TOILET STALLS & 2 URINALS.
 (2) SINGLE OCCUPANCY STAFF RESTROOMS

BUILDING 2
 CONVERT COMPUTER LAB 11 TO THE FOLLOWING:
 (1) 480 S.F. STAFF WORKROOM
 (1) 480 S.F. STAFF LOUNGE W/UNISEX RESTROOM

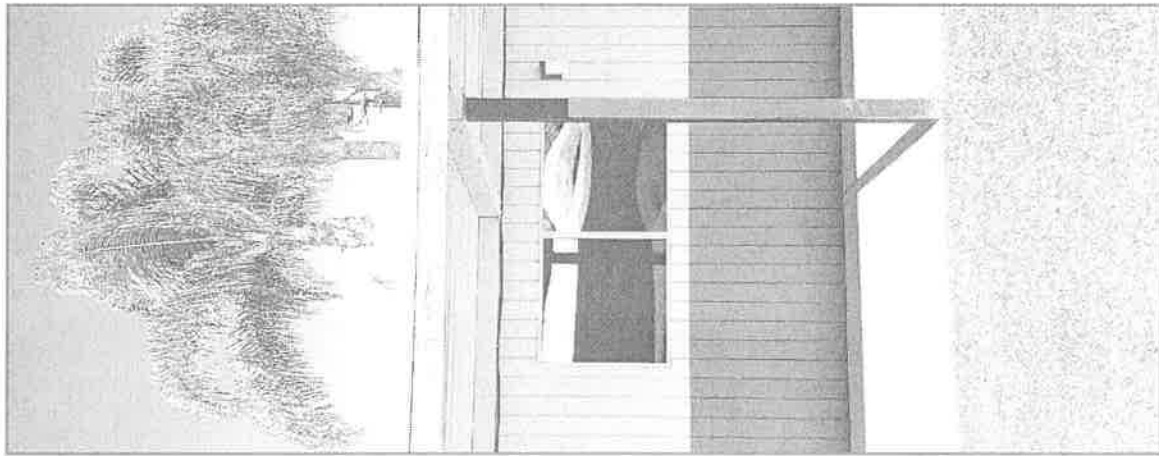
EXPANDED VIEW 1



EXPANDED VIEW 2

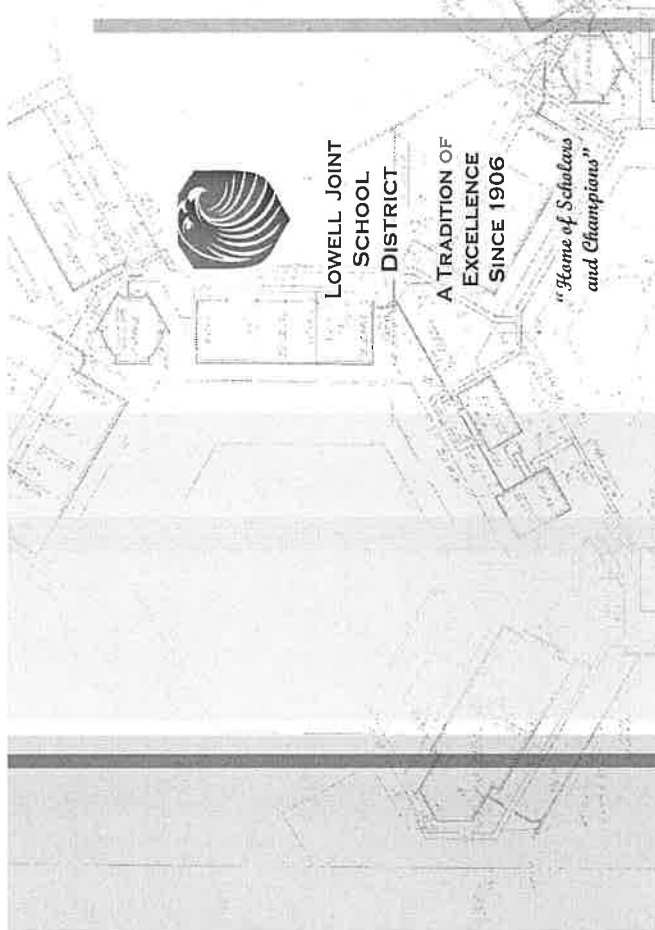


EL PORTAL ELEMENTARY SCHOOL – COST ANALYSIS



1.0 HVAC/ELECTRICAL POWER DISTRIBUTION										
ELECTRICAL SERVICE										\$0
ROOFING										\$250,000
FIRE ALARM										\$1,299,595
SEWER										\$597,533
TOTAL										\$2,292,128
2.0 PORTABLES TO PERMANENT										
Classrooms	12 @	960 s.f. =								\$5,760,000
Restrooms	2 @	480 s.f. =								\$624,000
STEAM	1 @	1,300 s.f. =								\$715,000
Administration	1 @	960 s.f. =								\$264,000
Subtotal										
Demolish Gray Area/Reconfigure Admin. Convert CR11 to Staff Workroom/Lounge										\$387,990
Site Development										\$186,300
Play Area Paving and Apparatus										\$925,000
TOTAL										\$8,862,290
3.0 MODERNIZATION										
FCI 0	0 s.f. @									\$0
FCI 1	0 s.f. @									\$0
FCI 2	0 s.f. @									\$0
FCI 3	21,713 s.f. @									\$4,396,883
FCI 4	0 s.f. @									\$0
Site Development										
Expand Northwest Parking Lot	22,500 s.f. @									\$787,500
Recondition North Parking Lot	55,000 s.f. @									\$1,100,000
Parking Lot Lighting	8 ea. @									\$25,600
Central Quad Stage and Paving	17,800 s.f. @									\$623,000
Lunch Shelter, 30' x 60'	1 ea. @									\$200,000
TOTAL										\$7,132,983

CONSTRUCTION COST TOTAL = \$18,287,401

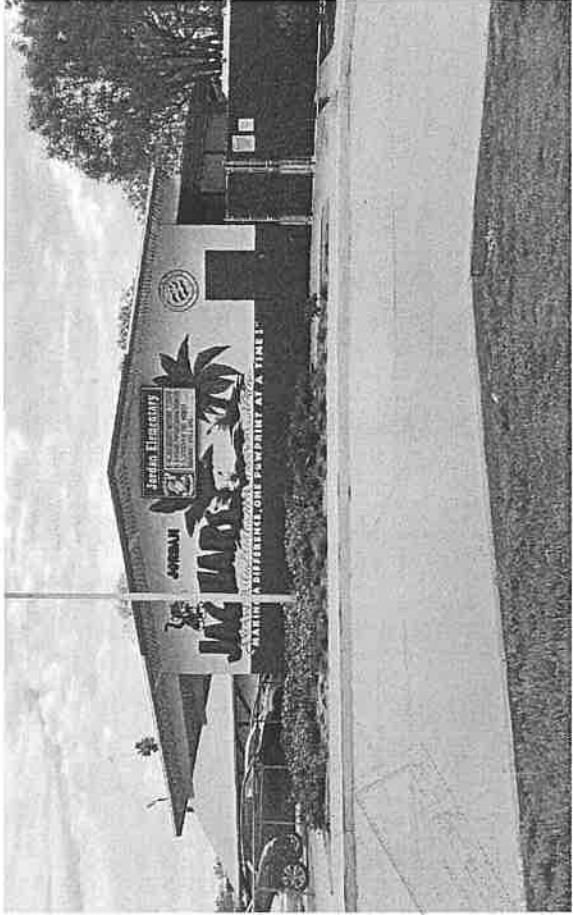


LOWELL JOINT
SCHOOL
DISTRICT

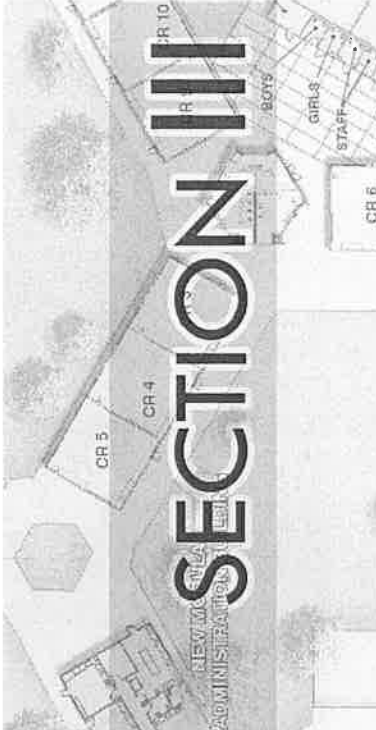
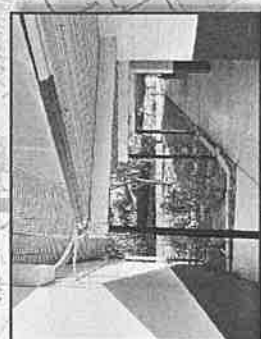
A TRADITION OF
EXCELLENCE
SINCE 1906

*"Home of Scholars
and Champions"*

FRAMEWORK FOR THE NEXT GENERATION
20 YEARS IN THE MAKING



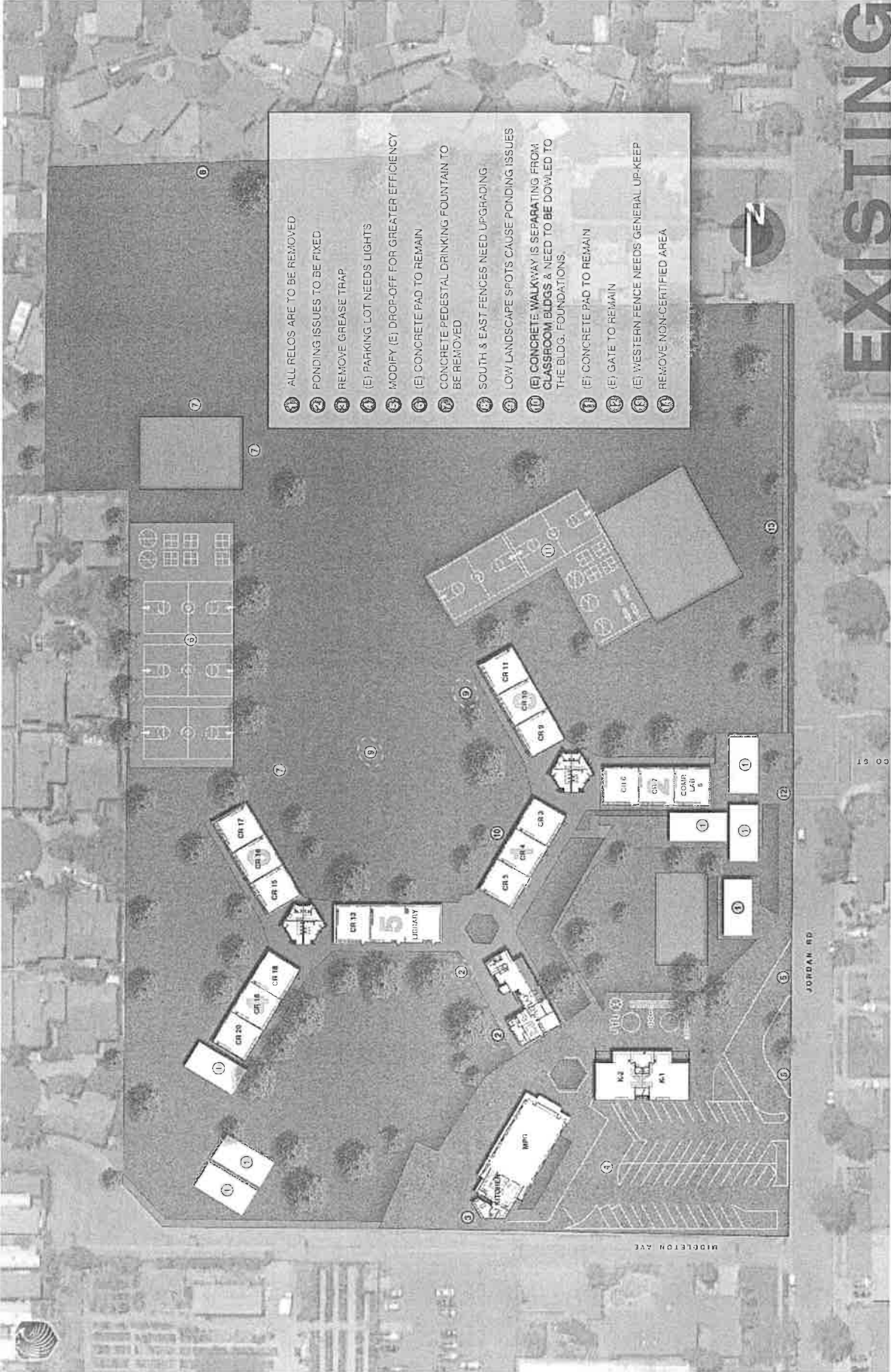
JORDAN ELEMENTARY SCHOOL



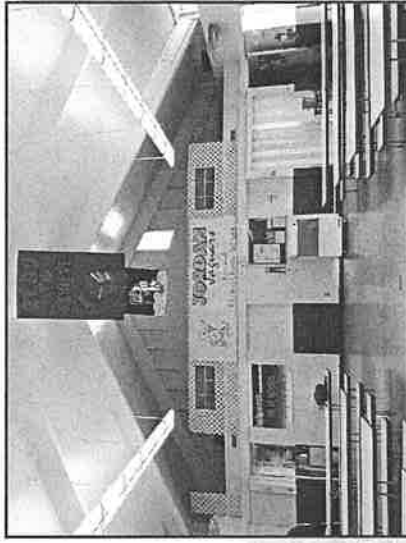
SECTION III



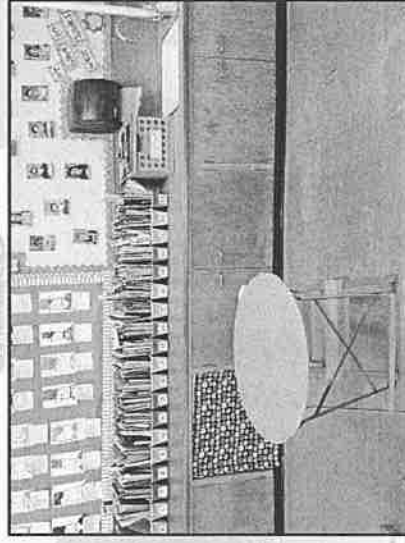
CHATAODE BANNON ARCHITECTS



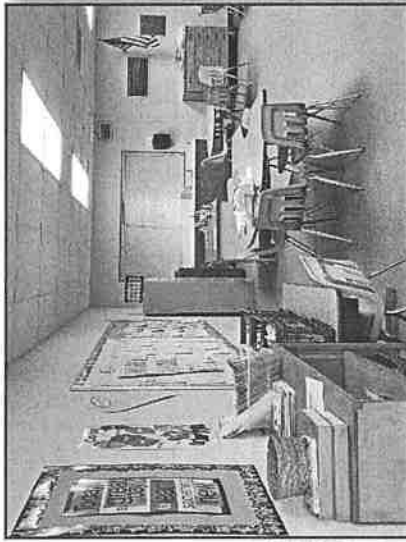
EXISTING



Multipurpose Room



Classroom



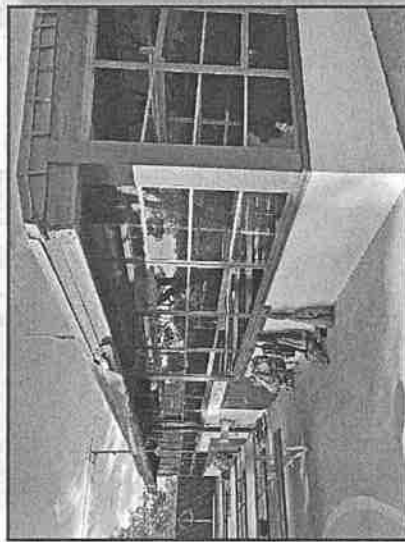
Classroom



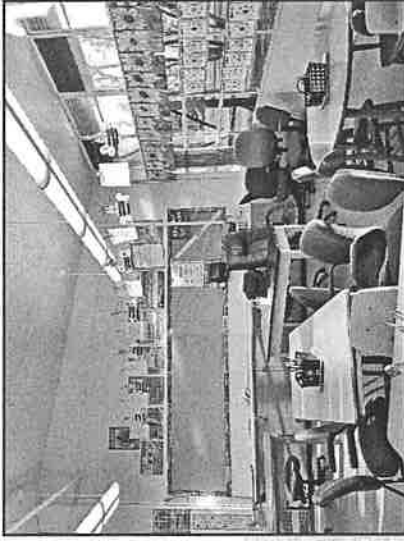
Kitchen



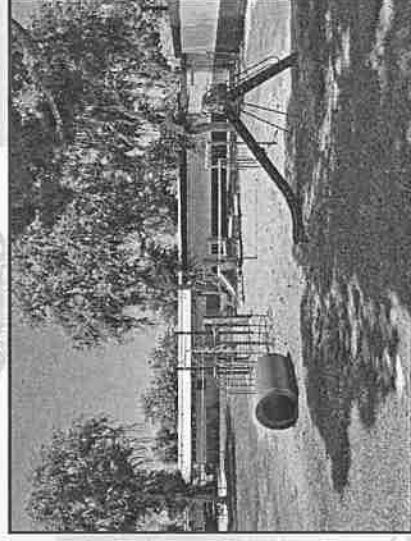
Admin / Front Entrance



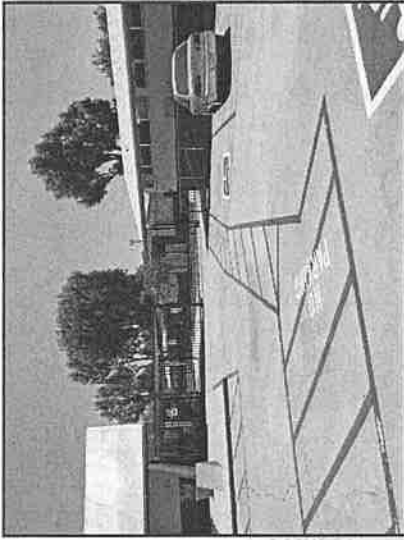
Kindergarten Ext.



Classroom Interior



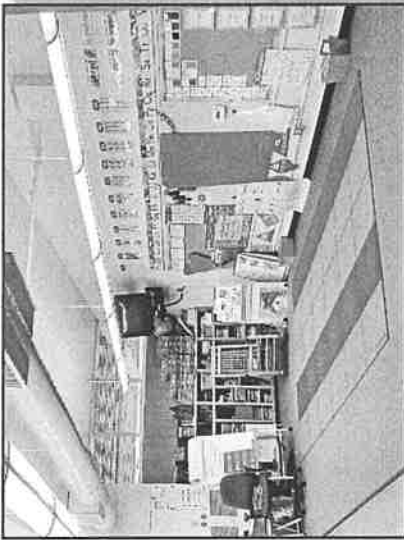
Kindergarten Playground



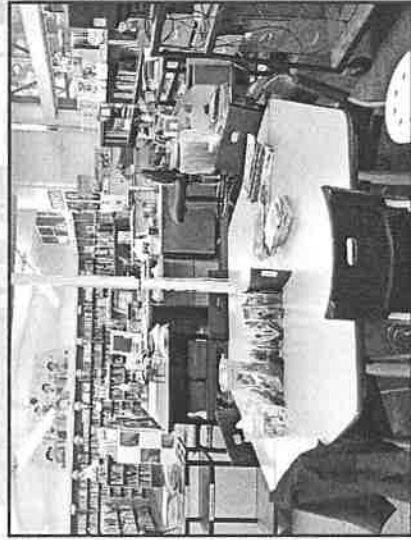
Accessible Parking Area



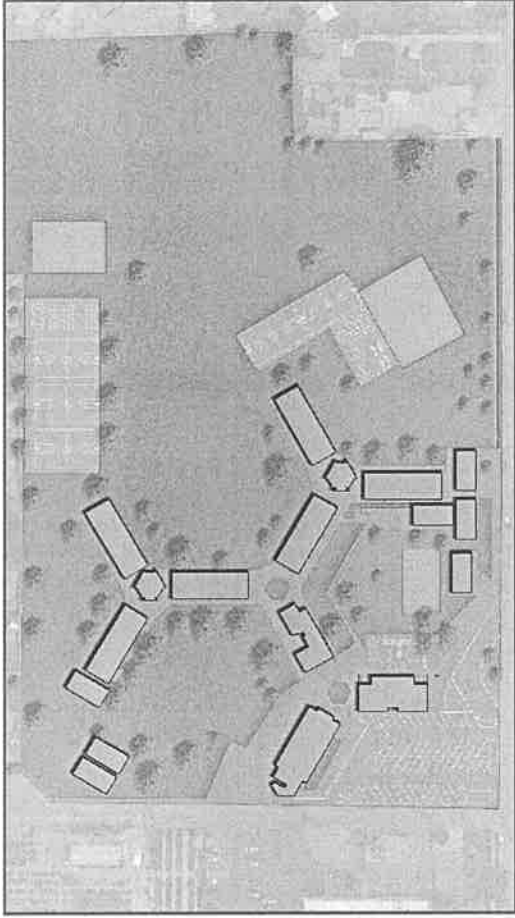
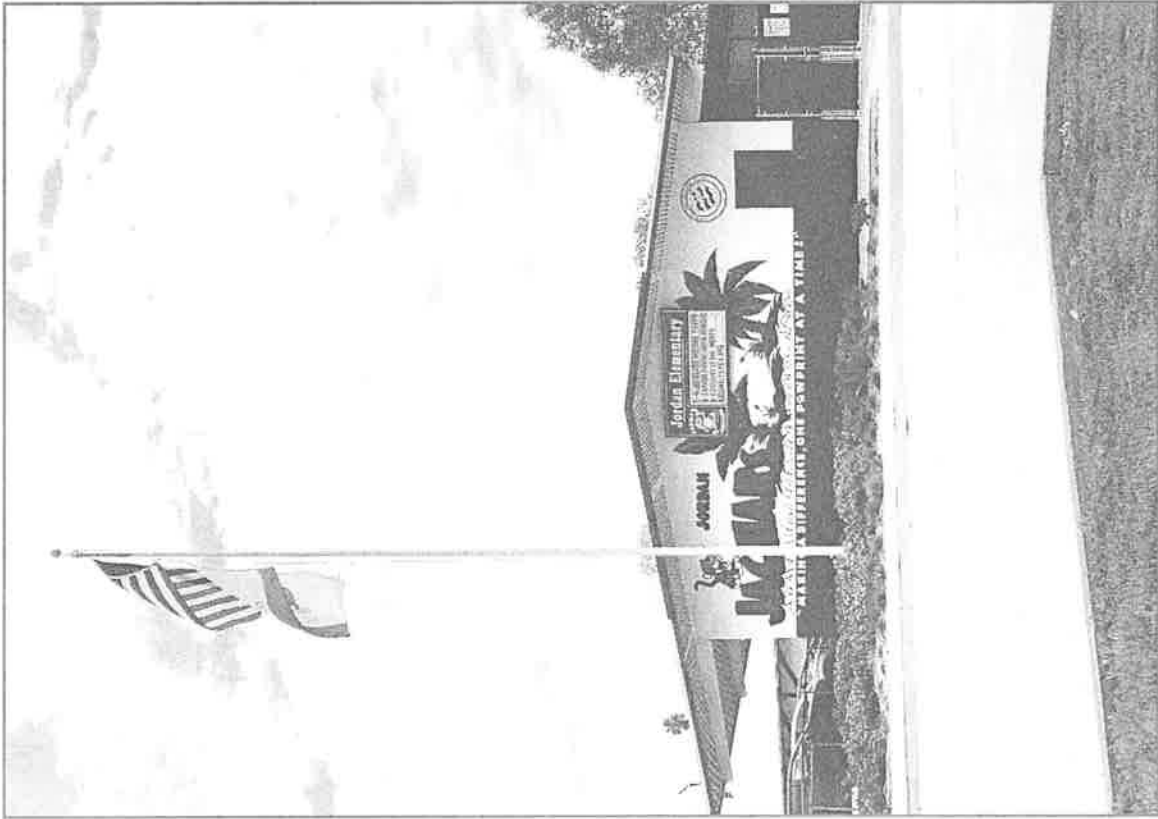
Courtyard



Kindergarten Classroom



Library



JORDAN ELEMENTARY SCHOOL
EXISTING BLDG AREA CALC

JORDAN ELEMENTARY - EXISTING BUILDING AREA CALCULATION

Administration Building	0 s.f.
Multipurpose Building	3,658 s.f.
Kindergarten Building	2,861 s.f.
Building 1	2,746 s.f.
Building 2	2,746 s.f.
Building 3	2,746 s.f.
Building 4	2,746 s.f.
Building 5	2,746 s.f.
Building 6	2,746 s.f.
Toilet Building 7	732 s.f.
Toilet Building 8	732 s.f.
SUBTOTAL	24,459 s.f.
Relocatable Classroom Bldgs (7 @ 960 s.f.)	6,720 s.f.
SUBTOTAL	6,720 s.f.
TOTAL	31,179



JORDAN ELEMENTARY SCHOOL FACILITY ASSESSMENT

FACILITY CONDITION INDEX (FCI)

- FCI 0 NEW or RECENTLY MODERNIZED (Deferred maintenance, new carpet, paint touch-up, etc.)
- FCI 1 MINOR MODERNIZATION (Repairing or touching up the existing finishes and systems. New paint, carpet, ceiling tiles, casework repair, re-lamping light fixtures, etc.)
- FCI 2 STANDARD MODERNIZATION (Remove and replace existing finishes down to the studs. New wall finishes, ceilings, flooring, casework, doors & hardware, plumbing, HVAC, electrical power & low voltage)
- FCI 3 MAJOR MODERNIZATION (Standard modernization plus reconfiguring or re-programming interior spaces. Repairing significant dry-rot or termite damage. Replacing exterior finishes, New windows). [1] Partial qualifies as a Major Modernization due to significant dry-rot of the exterior glu-lam beams and the need for new window systems. Exterior finishes are ok as is.
- FCI 4 REPLACEMENT (Remove and replace)

CURRENT ENROLLMENT: 421 students

CURRENT GRADE LEVELS: K-6

GREATEST NEEDS: Remove and replace six (6) existing portable classroom buildings with new buildings; Remove non-certified construction at the Administration Building.

PORTABLES TO PERMANENT: Remove six (6) existing portable buildings and the existing Administration Building as a part of the Measure LL work. Replace the Administration Building in lieu of removing non-certified construction. Removing the non-certified construction leaves a building too small for practical purposes. Provide a new Administration Building (2,400 s.f.) with functional Reception, Principal's Office, Nurse's Office, Staff Workroom, Lounge and Restroom spaces.

Replace the existing portable building area with two (2) new single-story buildings. Provide an Early Learning Building along Jordan Road with one (1) pre-school (1,250 s.f.) and one (1) TK (1,250 s.f.). This building requires access to the street and a separate entrance from the elementary school. Provide a separate new Classroom Building serving the core of the campus with six (6) standard classrooms (960 s.f. ea.) and single occupant restrooms for Boys, Girls, Men and Women.

The existing Options Daycare portable classroom building shall remain with access to Jordan Road.

TRAFFIC/CIRCULATION: Add an accessible drop-off to the existing parking lot. Solve path-of-travel issues from the accessible parking to the new building areas as a part of the Measure LL work. Add low-level parking lot lighting to the main parking lot in future phases. Control light spillage to the surrounding neighborhood. Revise the existing "horseshoe" drive west of the Kindergarten Building to add a longer drop-off in future phases.

PAVING: The existing asphalt and concrete paving is in fair condition. Accessible path-of-travel needs to be improved. New walkways shall be epoxy dowelled to the building foundations to prevent gapping.

III. Jordan Elementary School / Existing Facility Assessment

FACILITY ASSESSMENT

FENCING:

Remove and replace the north side fencing in conjunction with the adjacent future housing development. Southern and eastern perimeter fences need upgrade. West side fencing is relatively new.

LANDSCAPE & IRRIGATION:

Beautify the school entry. The existing irrigation system requires general maintenance with new valves, heads, etc. where needed.

ATHLETIC FIELDS:

South eastern fields have several areas that pond. The courtyard in front of the Administration Building has ponding issues which need proper drainage. The existing athletic field drinking fountains are to be removed.

ROOFING:

Remove and replace the existing roofing as part of the Measure LL work. Remove and replace the existing internal gutters with galvanized steel gutters at the roof edge. The existing glulam beams are in fair condition and shall remain. Replace deteriorated wood fascia as required.

COVERED WALKWAYS:

Remove and replace the existing roofing as part of the Measure LL work. Replace deteriorated wood fascia as required.

LUNCH SHELTERS:

Provide a new lunch metal shelter east of the Multipurpose Building.

ACCESSIBILITY:

Replace the existing concrete paving at the classroom entry doors to comply with maximum ADA threshold height requirements. Consider removing and replacing the concrete at the doors only in lieu of removing the entire walk. Add an accessible drop-off to the existing parking lot. Solve path-of-travel issues from the accessible parking to the new building areas.

MARQUEE:

Provide a marquee mounted to the west face of the new building towards the north.

WINDOW SYSTEMS:

The existing windows are in very poor condition. Remove and replace.

SIGNAGE:

Provide dual language accessible signage.

UTILITIES:

SEWER:

Replace the sewer as part of the Measure LL work.

DOMESTIC WATER:

Replace in future phases.

STORM DRAIN:

South eastern fields have several areas that pond. Where possible, infill these areas with foundation spoils from the new buildings. The courtyard in front of the Administration Building ponds. Correct in future phases.

GAS:

Remove and replace the existing gas meter as part of the Measure LL work. Add an earthquake valve. Protect the existing site gas distribution in place. Replace in future phases. Remove and replace any gas piping currently running on the existing roofing as a part of the Measure LL work.

POWER:

Remove and replace the original single-phase gear as part of the Measure LL work. Remove two (2) metered stand up gear serving the existing portable buildings. Trench site and install conduits for three phase power, fire alarm and low voltage systems. Coordinate and install new three-phase metered Main Service Board (MSB), feeders and panels.

LIGHTING:

Existing to remain. New lights were installed as a part of the Prop 39 work.

CLOCK/INTERCOM:

Remove and replace the old, troublesome Musiac System as a part of the Measure LL work.

SECURITY:

Modify the existing DMP system serving Computer Classroom 8 and Classroom 17.

FIRE ALARM:

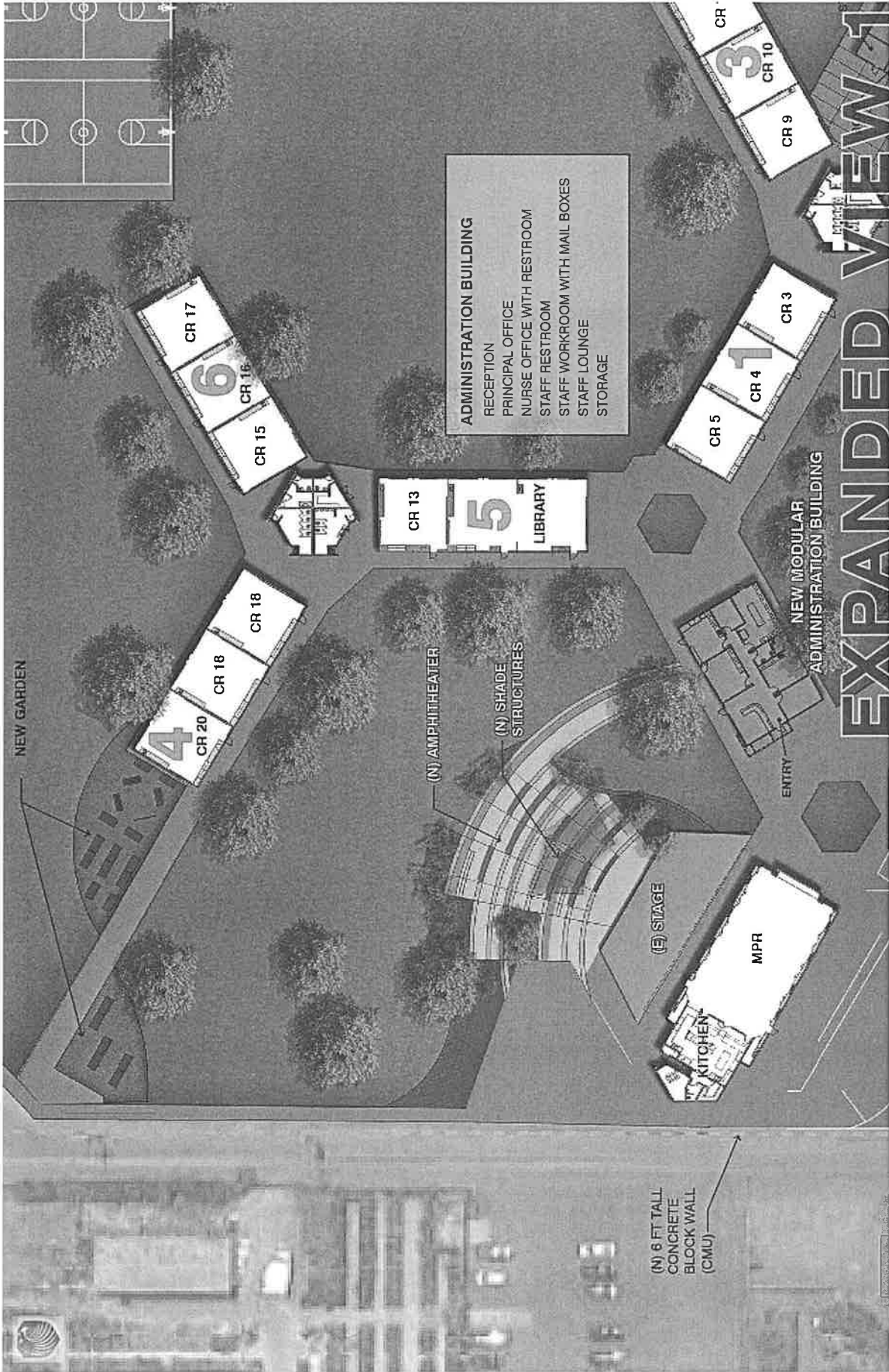
Replace the fire alarm as part of the Measure LL work.

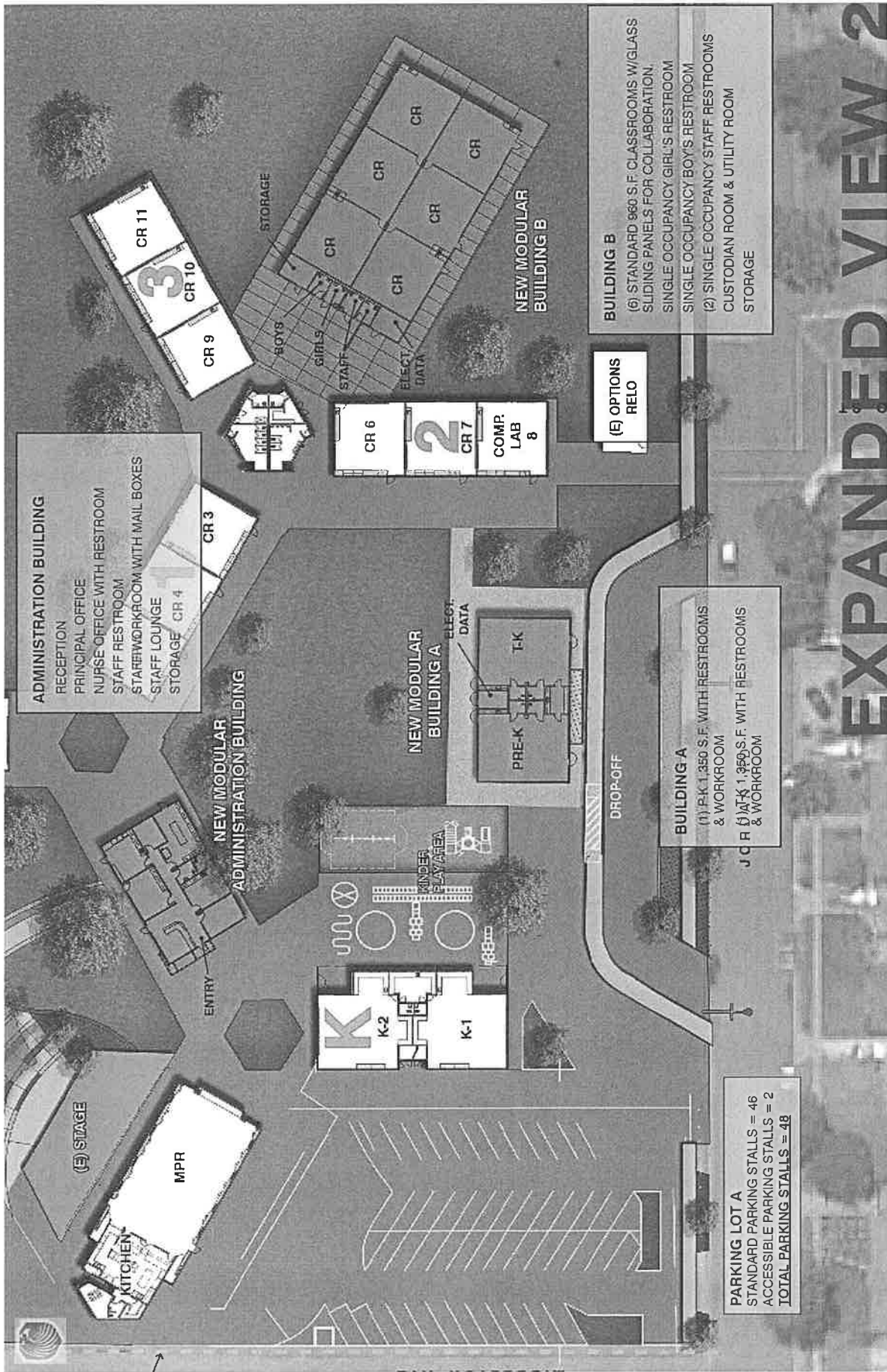
HVAC:

Replace the HVAC as part of the Measure LL work.

JORDAN ELEMENTARY SCHOOL





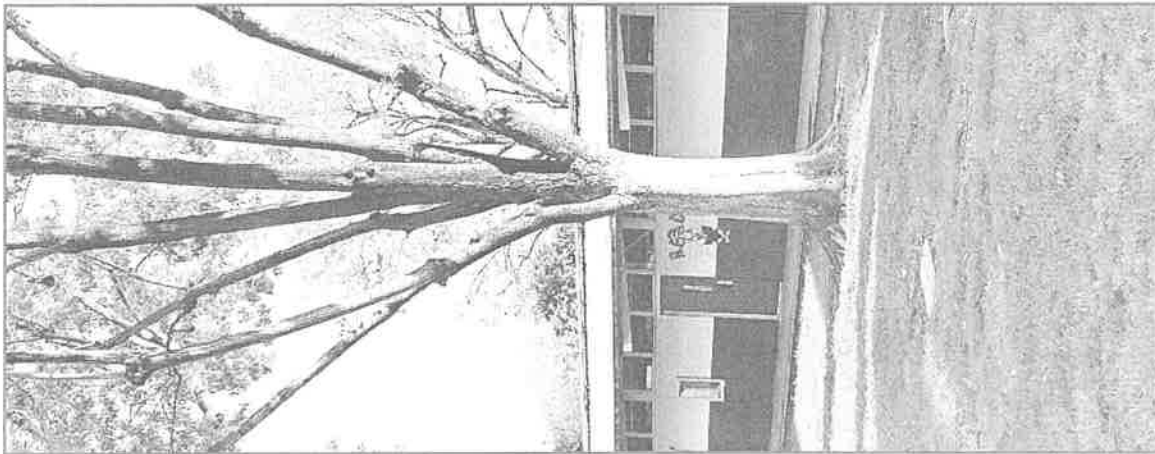


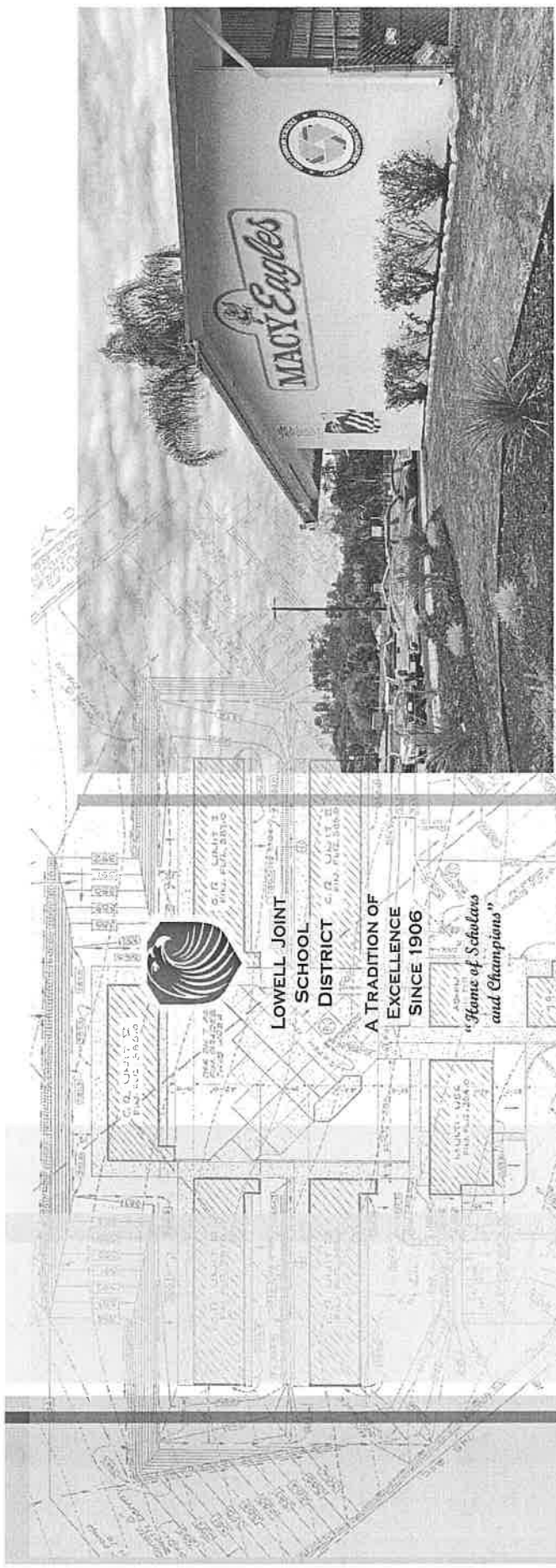
III. Jordan Elementary School / Expanded View 2

JORDAN ELEMENTARY SCHOOL – COST ANALYSIS

1.0 HVAC/ELECTRICAL POWER DISTRIBUTION							
ELECTRICAL SERVICE	24,459	s.f. @			\$75.00 /s.f. =	\$1,834,425	
ROOFING	1	LS @			\$250,000	\$250,000	
FIRE ALARM	24,459	s.f. @			\$55.00 /s.f. =	\$1,345,245	
SEWER	24,459	s.f. @			\$17.00 /s.f. =	\$415,803	
	1	LS @			\$145,000	\$145,000	
TOTAL							
						\$3,990,473	
2.0 PORTABLES TO PERMANENT							
Classrooms	6	@	960	s.f. =		\$2,880,000	
Restrooms/Storage	1	@	720	s.f. =	\$500.00 /s.f. =	\$468,000	
Pre-School/Kindergarten	2	@	1,440	s.f. =	\$650.00 /s.f. =	\$1,300,000	
Administration	1	ea @	2,400	s.f. =	\$500.00 /s.f. =	\$1,440,000	
					\$550.00 /s.f. =	\$1,320,000	
Subtotal							
	11,760	s.f.					
Site Development							
Path-of-Travel to Classroom Bldg	4,200	s.f. @			\$95.00 /s.f. =	\$399,000	
Play Area Paving and Apparatus	19,400	s.f. @			\$25.00 /s.f. =	\$485,000	
Low Voltage Systems	1	LS @			\$212,000	\$212,000	
TOTAL							
						\$7,204,000	
3.0 MODERNIZATION							
FCI 0 - NEW or RECENTLY MODERNIZED							
(Deferred maintenance, new carpet, paint touch-up, etc.)							
FCI 1 - MINOR MODERNIZATION	0	s.f. @			\$0.00 /s.f. =	\$0	
(Repairing or touching up the existing finishes and systems. New paint, carpet, ceiling tiles, casework repair, re-lamping light fixtures, etc.)							
FCI 2 - STANDARD MODERNIZATION	0	s.f. @			\$182.50 /s.f. =	\$0	
(Remove and replace existing finishes down to the studs. New wall finishes, ceilings, flooring, casework, doors & hardware, plumbing, classroom electrical power & low voltage)							
FCI 3 - MAJOR MODERNIZATION	24,459	s.f. @			\$202.50 /s.f. =	\$4,952,948	
(Standard modernization plus reconfiguring or re-programming interior spaces. Repairing significant dry-rot or termite damage. Replacing exterior finishes. New windows)							
FCI 4 - REPLACEMENT	0	s.f. @			\$0.00 /s.f. =	\$0	
(Remove and replace)							
Site Development							
Kindergarten	12,000	s.f. @			\$35.00 /s.f. =	\$420,000	
North Parking Lot	20,600	s.f. @			\$5.00 /s.f. =	\$103,000	
Parking Lot Lighting	5	ea. @			\$3,200 /ea. =	\$16,000	
Central Quad Amphitheater	11,000	s.f. @			\$75.00 /s.f. =	\$825,000	
Lunch Shelter, 30' x 60'	1	ea. @			\$200,000 /ea. =	\$200,000	
TOTAL							
						\$6,516,948	

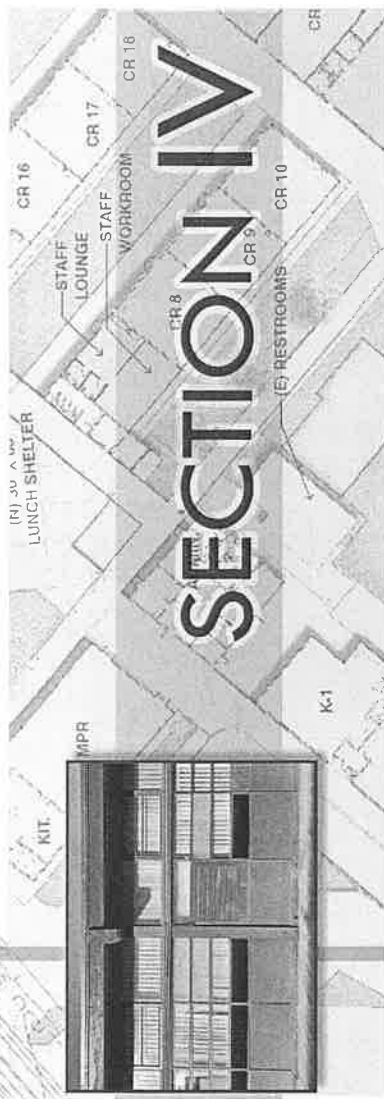
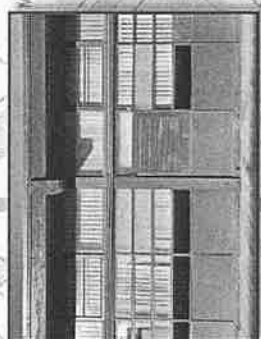
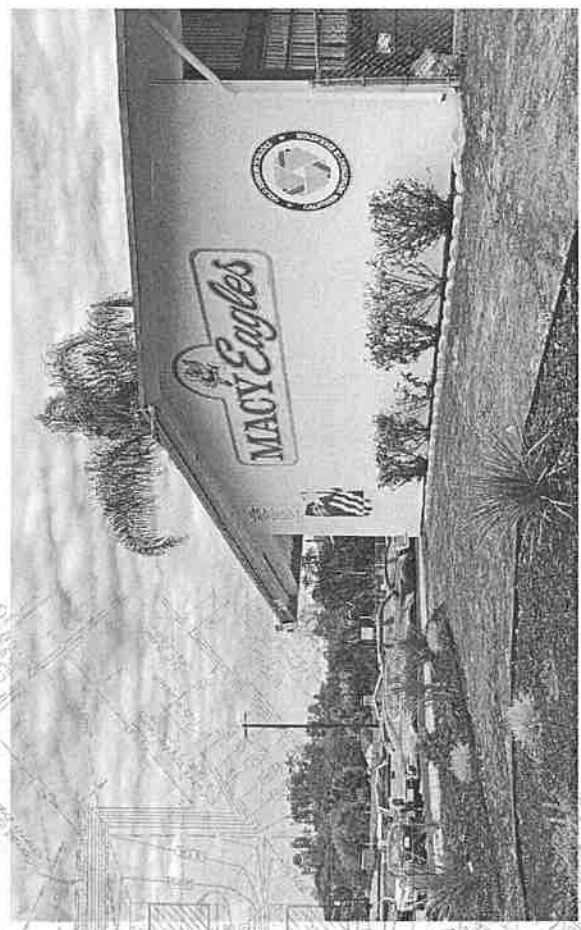
CONSTRUCTION COST TOTAL = \$17,711,421

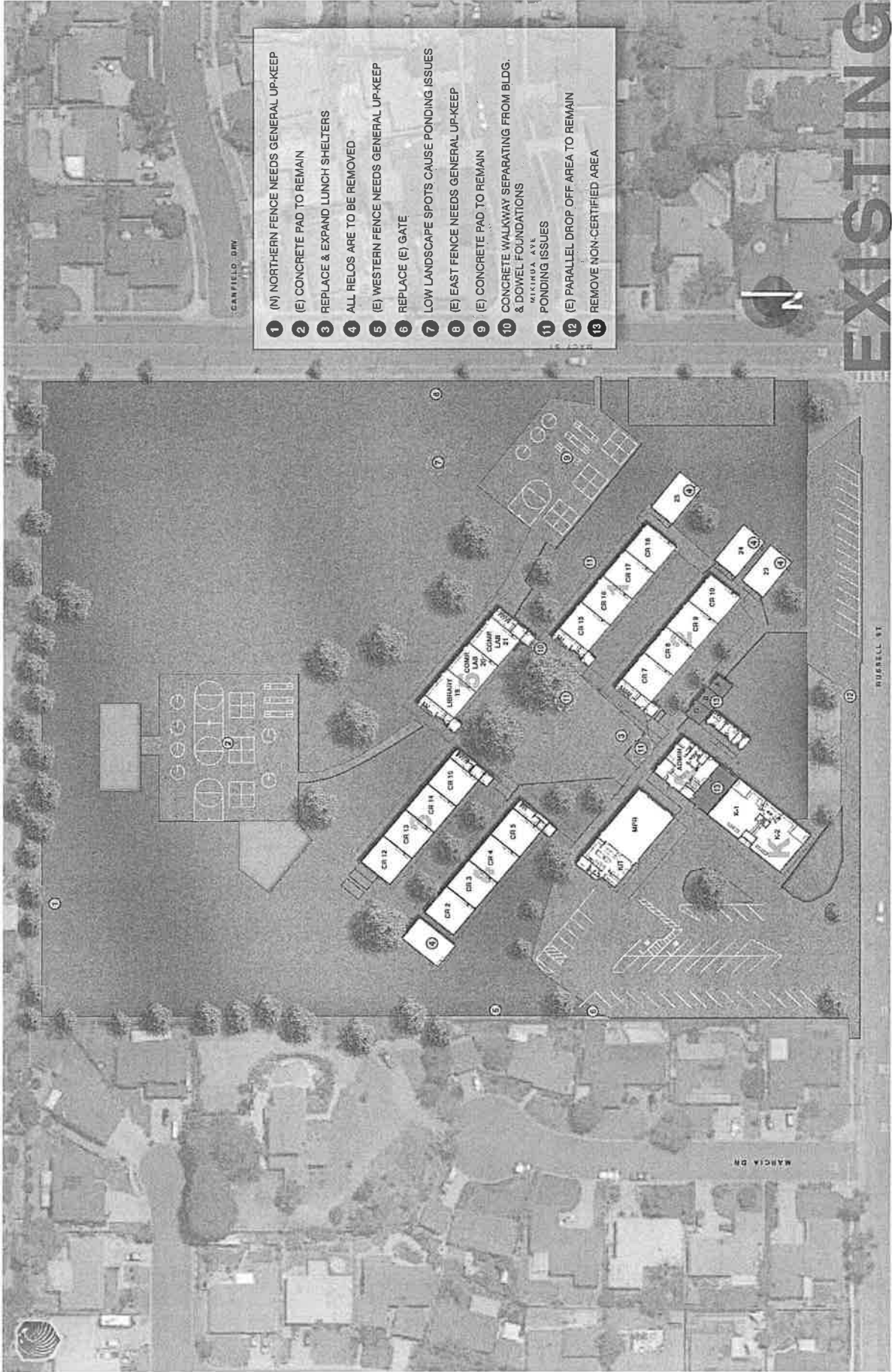




MACY ELEMENTARY SCHOOL

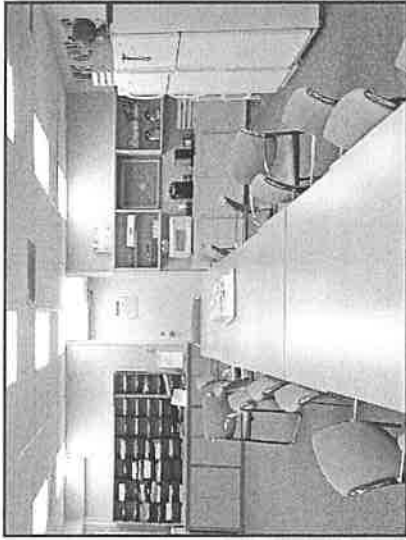
FRAMEWORK FOR THE NEXT GENERATION
20 YEARS IN THE MAKING







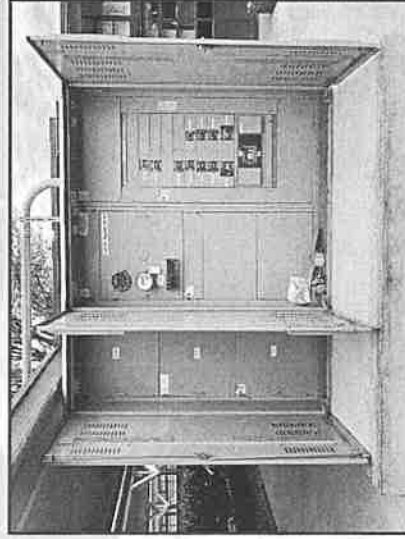
Admin / Front Entrance



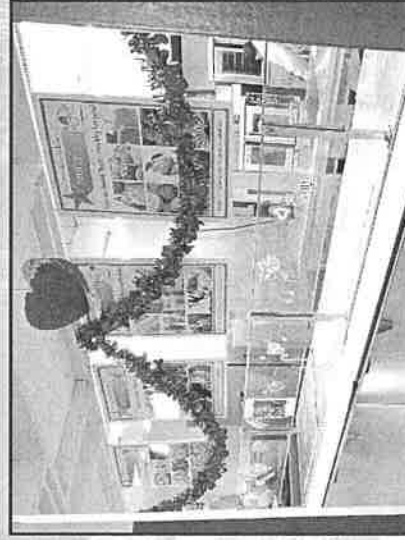
Teacher's Lounge



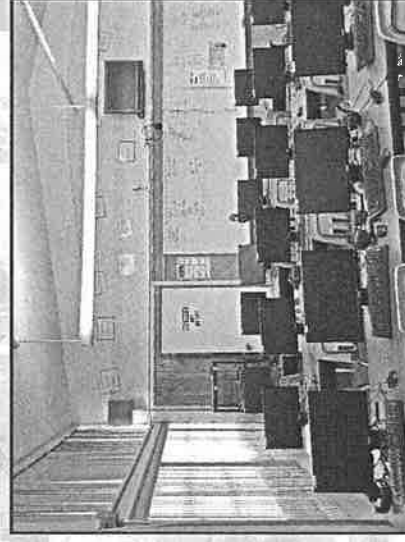
Multipurpose Room



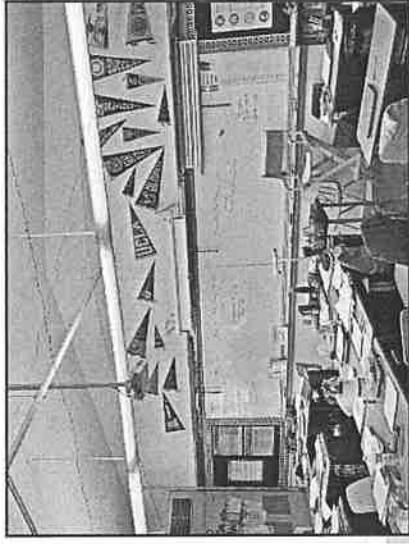
Main Switchboard



Kitchen



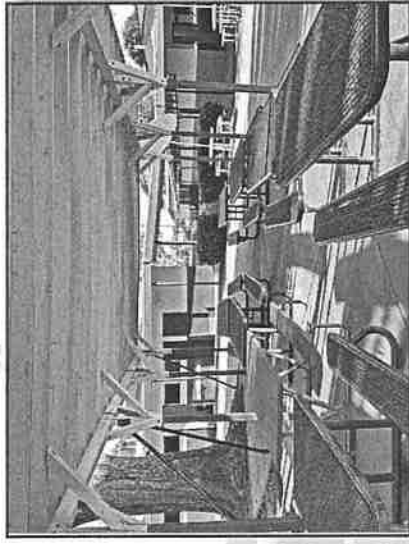
Computer Lab



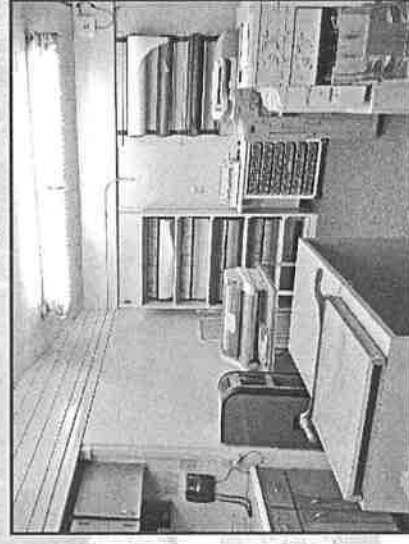
Classroom Interior



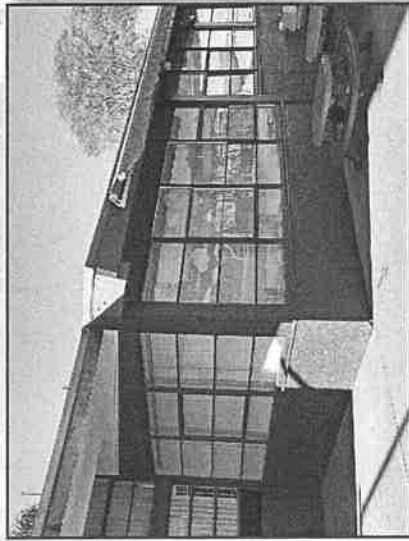
Modular Classroom



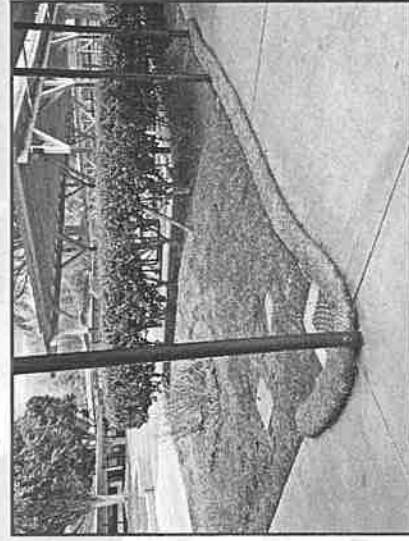
Lunch Shelter



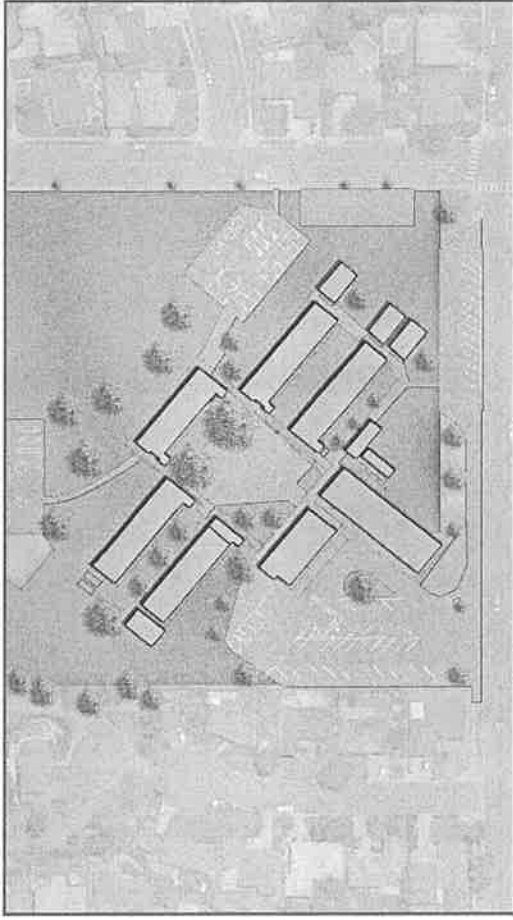
Work Room



Kindergarten



Storm Drain



MACY ELEMENTARY - EXISTING BUILDING AREA CALCULATION

Administration Building	2,259 s.f.	
Multipurpose Building	3,177 s.f.	
Kindergarten Building	2,880 s.f.	
Building 1	4,096 s.f.	
Building 2	4,116 s.f.	
Building 3	4,116 s.f.	
Building 4	4,096 s.f.	
Building 5	3,508 s.f.	
Building 6	720 s.f.	
SUBTOTAL		28,968 s.f.
Relocatable Classroom Buildings (4 @ 960 s.f.)	3,840 s.f.	
Relocatable Toilet Buildings (1 @ 480 s.f.)	480 s.f.	
SUBTOTAL		4,320 s.f.
TOTAL		33,288 s.f.





MACY ELEMENTARY SCHOOL FACILITY ASSESSMENT

FACILITY CONDITION INDEX (FCI)

- FCI 0 NEW or RECENTLY MODERNIZED (Deferred maintenance, new carpet, paint touch-up, etc.)
- FCI 1 MINOR MODERNIZATION (Repairing or touching up the existing finishes and systems. New paint, carpet, ceiling tiles, casework repair, doors & hardware, plumbing, HVAC, electrical power & low voltage)
- FCI 2 STANDARD MODERNIZATION (Remove and replace existing finishes down to the studs. New wall finishes, ceilings, flooring, casework, doors & hardware, plumbing, HVAC, electrical power & low voltage)
- FCI 3 MAJOR MODERNIZATION (Standard modernization plus reconfiguring or re-programming interior spaces. Repairing significant dry-rot or termite damage. Replacing exterior finishes. New windows). El Portal qualifies as a Major Modernization due to significant dry-rot of the exterior glu-lam beams and the need for new window systems. Exterior finishes are ok as is.
- FCI 4 REPLACEMENT (Remove and replace)

CURRENT ENROLLMENT: 456 students

CURRENT GRADE LEVELS: K-6

GREATEST NEEDS: Remove and replace four (4) existing portable classroom buildings with a new one-story building. Remove non-certified construction at the Administration Building/Kindergarten Building.

PORTABLES TO PERMANENT: Remove four (4) existing portable buildings. Provide a new one-story building with three (3) standard classrooms (960 s.f. ea.) and one (1) kindergarten classroom (1,350 s.f.). The new building is proposed to be located at the southeast side of the site along Russell St. to add curb appeal. It is proposed that the existing Administration Building be remodeled to remove the Staff Workroom located in the non-certified building area. The Building 2, Classroom 7 will be remodeled to provide a Staff Workroom, Lounge and restroom. The existing Library shall double in size expanding into Computer Lab and Rm 20. It was suggested the existing Options Pre-school be relocated to the east side of the site accessible from Macy St.

TRAFFIC/CIRCULATION: The drop-off and circulation in the existing Russell St. parking lot is fair. Low-level parking lot lighting is proposed with controlled light spillage to the surrounding neighborhood. Drop-off is proposed along Russell St. for the new pre-school.

PAVING: The existing asphalt and concrete paving is in fair condition. Accessible path-of-travel (POT) needs to be improved.

FENCING: Remove and replace the existing fencing along Macy St. with 1" black vinyl chain link fencing. Replace the large gate west of the Multipurpose Building.

LANDSCAPE & IRRIGATION: Beautify the school entry as well as around the new building. The existing irrigation system requires general maintenance with new valves, heads, and etc. where needed. Wind from the northeast blows dust into the Building 3 classrooms. A planted buffer is suggested.

ATHLETIC FIELDS:

In general the athletic fields are in fair condition.

ROOFING:

Remove and replace the existing roofing as part of the Measure LL work. Remove and replace the existing corrugated metal roofing with new metal roofing. Replace deteriorated wood fascia as required.

COVERED WALKWAYS:

Remove and replace the existing roofing as part of the Measure LL work. Replace deteriorated wood fascia as required.

LUNCH SHELTERS:

Provide a new metal lunch shelter in the central quad north of the Multipurpose Building.

ACCESSIBILITY:

Replace the existing concrete paving at the classroom entry doors to comply with maximum ADA threshold height requirements. Consider removing and replacing the concrete at the doors only in lieu of removing the entire walk.

Accessible parking will be required at all lots. Accessible drop-off areas will be required at all lots.

MARQUEE:

Provide a marquee mounted to the south face of the new building.

WINDOW SYSTEMS:

The existing windows are in very poor condition. Remove and replace.

SIGNAGE:

Provide dual language accessible signage.

UTILITIES:

SEWER:

Replace the sewer as a part of the Measure LL work.

DOMESTIC WATER:

Replace in future phases.

STORM DRAIN:

Storm water runs from the northeast play area between Buildings 1 and 5, continues northwest of Buildings 1 and 2 and collects in front of the Administration Building.

GAS:

Remove and replace existing underground site gas piping in future phases. Add an earthquake valve.

POWER:

Existing new three phase Main Service Board (MSB) to remain. New conductors were pulled in existing underground conduit. Most are single phase except two (2) are three phase. Newer panels were added; conductors run through gutted single-phase panels. Has (1) metered stand up gear to be reconnected. Remove overhead service lateral.

LIGHTING:

Existing to remain. New lights were installed as a part of the Prop 39 work.

CLOCK/INTERCOM:

Remove and replace the existing Rauland 2100 system in future phases.

SECURITY:

Protect the existing DMP system currently serving Computer Rooms 20-21 & Office.

FIRE ALARM:

Replace as a part of the Measure LL work.

HVAC:

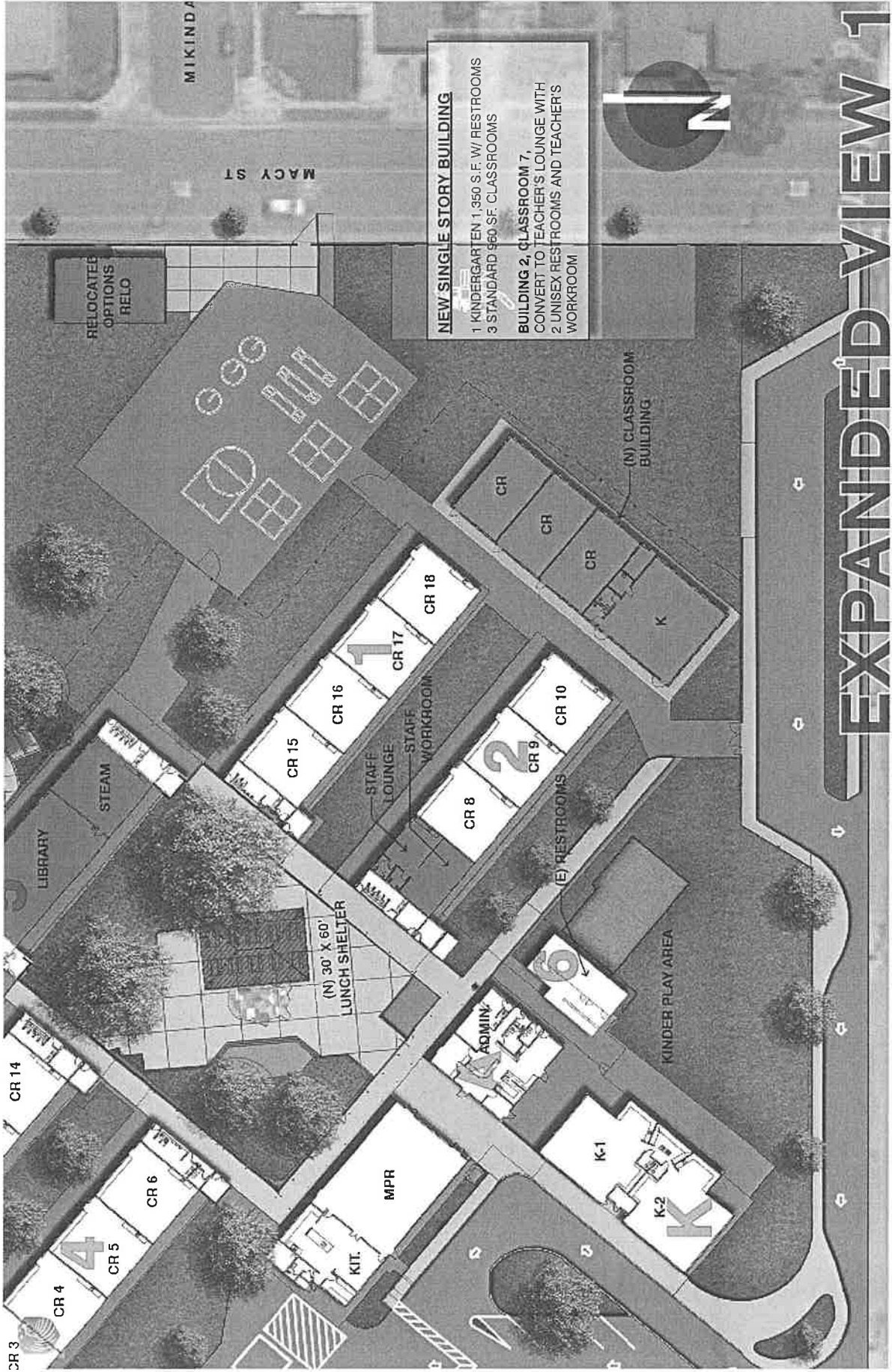
Replace as a part of the Measure LL work.



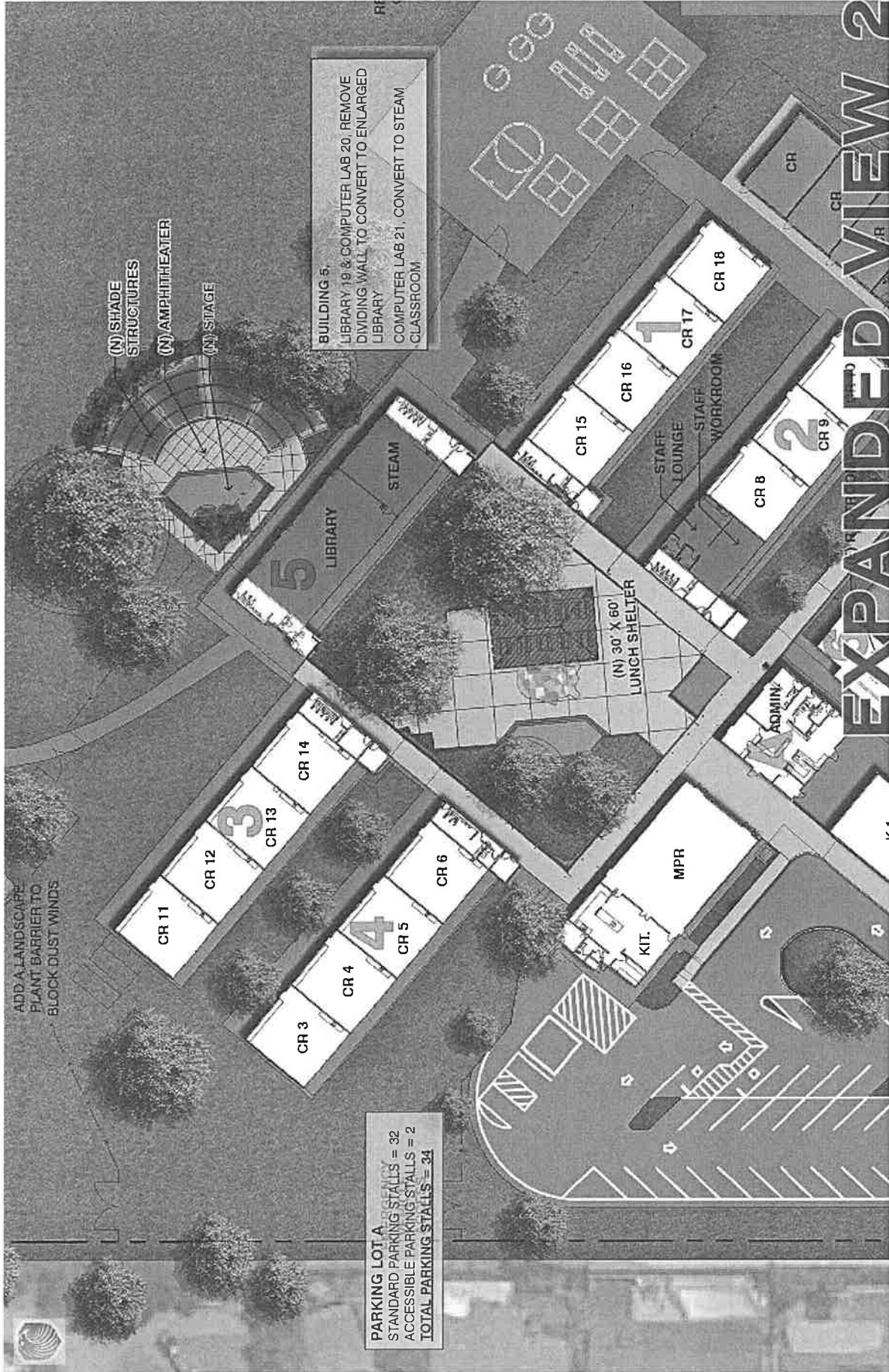
NEW SINGLE STORY BUILDING
 (1) KINDERGARTEN 1,950 S.F. W/ RESTROOMS
 (3) STANDARD 950 S.F. CLASSROOMS
BUILDING 2, CLASSROOM 7
 CONVERT TO TEACHER'S LOUNGE WITH
 (2) MIXED RESTROOMS AND TEACHER'S
 WORKROOM
BUILDING 5,
 LIBRARY 193 COMPUTER LAB 201 REMOVE
 DIVIDING WALL TO CONVERT TO ENLARGED
 LIBRARY
 COMPUTER LAB 211, CONVERT TO STEAM
 CLASSROOM

PARKING LOT A
 STANDARD PARKING STALLS = 32
 ACCESSIBLE PARKING STALLS # 2
 TOTAL PARKING STALLS = 34

MODERNIZATION



EXPANDED VIEW 1

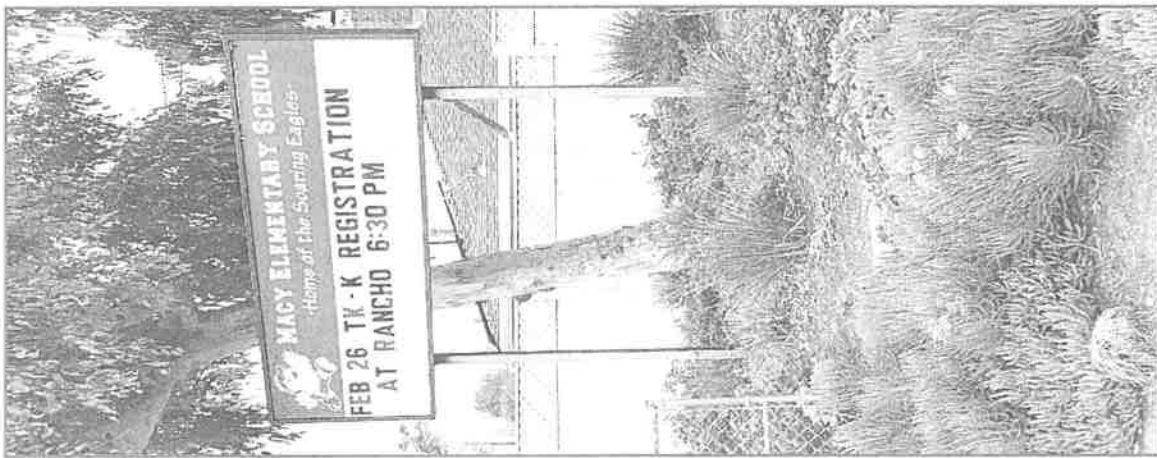




MACY ELEMENTARY SCHOOL – COST ANALYSIS

1.0	HVAC/ELECTRICAL POWER DISTRIBUTION					28,968	s.f. @	\$75.00 /s.f. =	\$2,172,600
	ELECTRICAL SERVICE					0	LS @	\$250,000 =	\$0
	ROOFING					28,968	s.f. @	\$55.00 /s.f. =	\$1,593,240
	FIRE ALARM					33,288	s.f. @	\$17.00 /s.f. =	\$565,896
	SEWER					1	LS @	\$145,000 =	\$145,000
	TOTAL								\$4,476,736
2.0	PORTABLES TO PERMANENT								
	Classrooms	3	@	960	s.f. =	2,880	s.f. @	\$500.00 /s.f. =	\$1,440,000
	Pre-School/Kindergarten	1	@	1,920	s.f. =	1,920	s.f. @	\$500.00 /s.f. =	\$960,000
	Subtotal					4,800	s.f.		
	Restore Admin. Gray Area					828	s.f. @	\$202.50 /s.f. =	\$167,670
	Convert CR7 to Staff Workroom/Lounge					920	s.f. @	\$202.50 /s.f. =	\$186,300
	Convert Library/Comp Labs to Library/Steam					2,910	s.f. @	\$202.50 /s.f. =	\$589,275
	Site Development								
	Central Quad Stage and Paving					12,000	s.f. @	\$35.00 /s.f. =	\$420,000
	Lunch Shelter, 30' x 60'					1	ea. @	\$200,000 /ea. =	\$200,000
	Amphitheater					7,000	s.f. @	\$75.00 /s.f. =	\$525,000
	Relocate Options Child Care					1	LS @	\$400,000 /s.f. =	\$400,000
	TOTAL								\$4,888,245
3.0	MODERNIZATION								
	FCI 0 - NEW or RECENTLY MODERNIZED (Deferred maintenance, new carpet, paint touch-up, etc.)					0	s.f. @	\$0.00 /s.f. =	\$0
	FCI 1 - MINOR MODERNIZATION (Repairing or touching up the existing finishes and systems. New paint, carpet, ceiling tiles, casework repair, re-lamping light fixtures, etc.)					0	s.f. @	\$0.00 /s.f. =	\$0
	FCI 2 - STANDARD MODERNIZATION (Remove and replace existing finishes down to the studs. New wall finishes, ceilings, flooring, casework, doors & hardware, plumbing, classroom electrical power & low voltage)					0	s.f. @	\$182.50 /s.f. =	\$0
	FCI 3 - MAJOR MODERNIZATION (Standard modernization plus reconfiguring or re-programming interior spaces. Repairing significant dry-rot or termite damage. Replacing exterior finishes. New windows)					25,138	s.f. @	\$202.50 /s.f. =	\$5,090,445
	FCI 4 - REPLACEMENT (Remove and replace)					0	s.f. @	\$0.00 /s.f. =	\$0
	TOTAL								\$5,090,445

CONSTRUCTION COST TOTAL = \$14,455,426



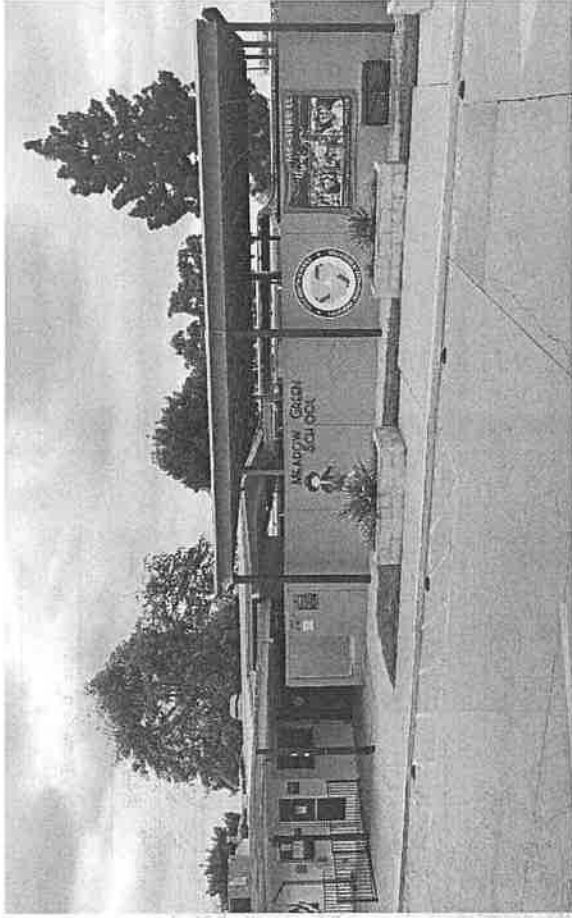


LOWELL JOINT
SCHOOL
DISTRICT

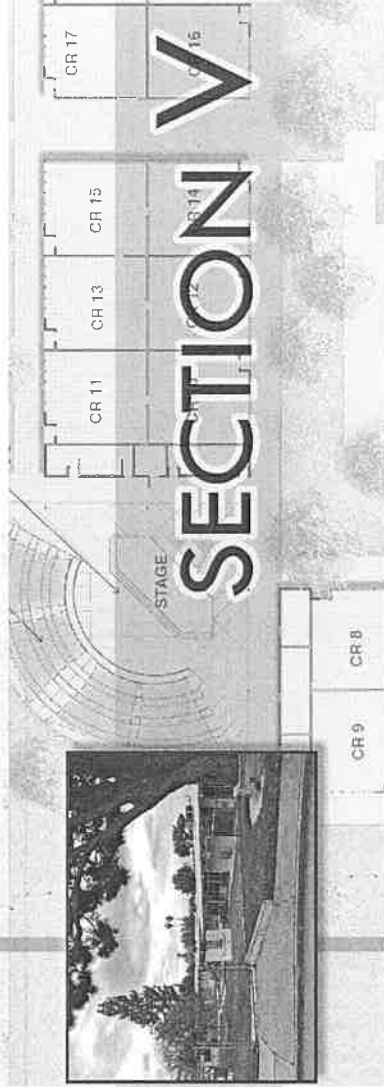
A TRADITION OF
EXCELLENCE
SINCE 1906

*"Home of Scholars
and Champions"*

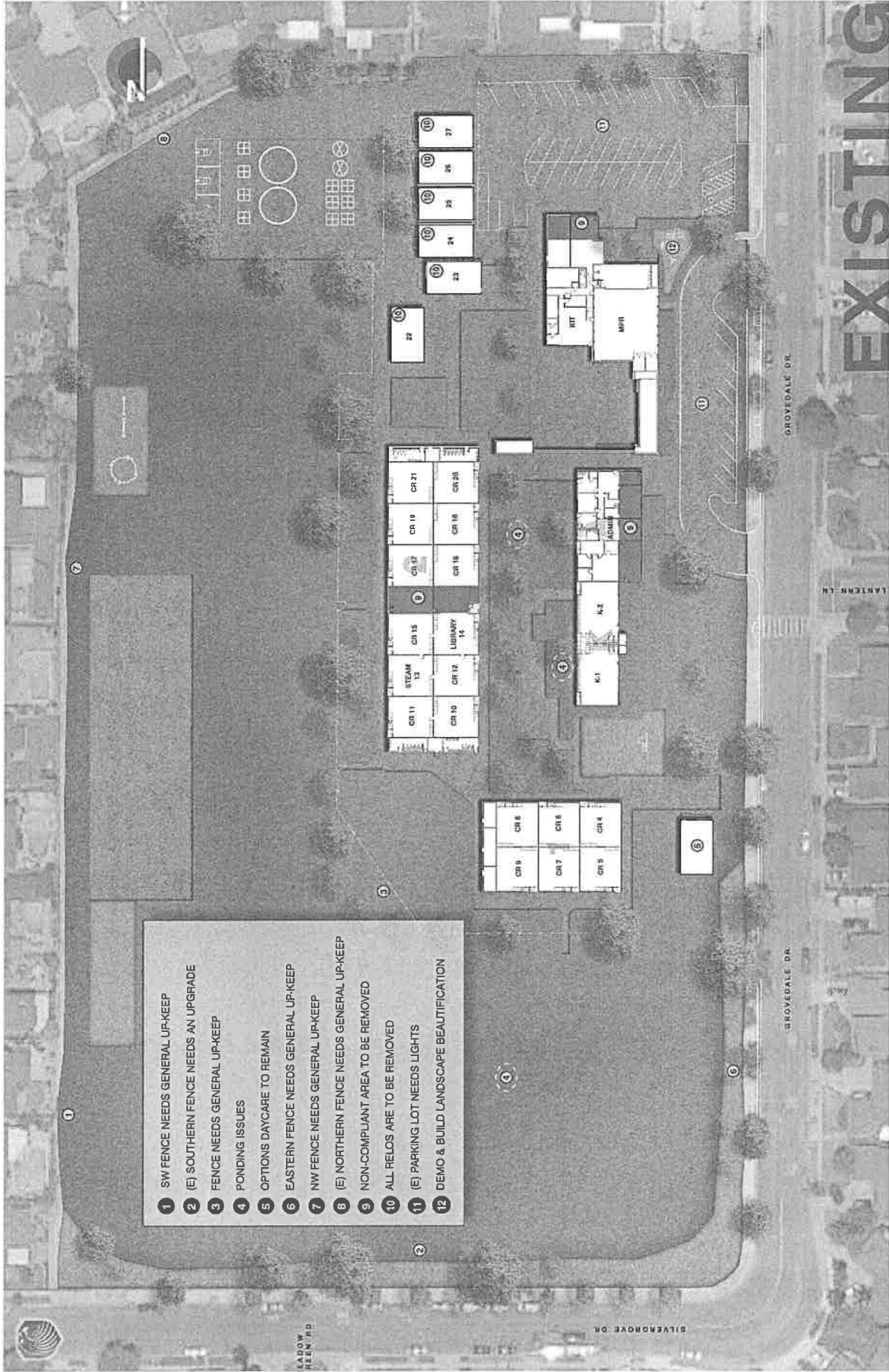
FRAMEWORK FOR THE NEXT GENERATION
20 YEARS IN THE MAKING



MEADOW GREEN ELEMENTARY SCHOOL

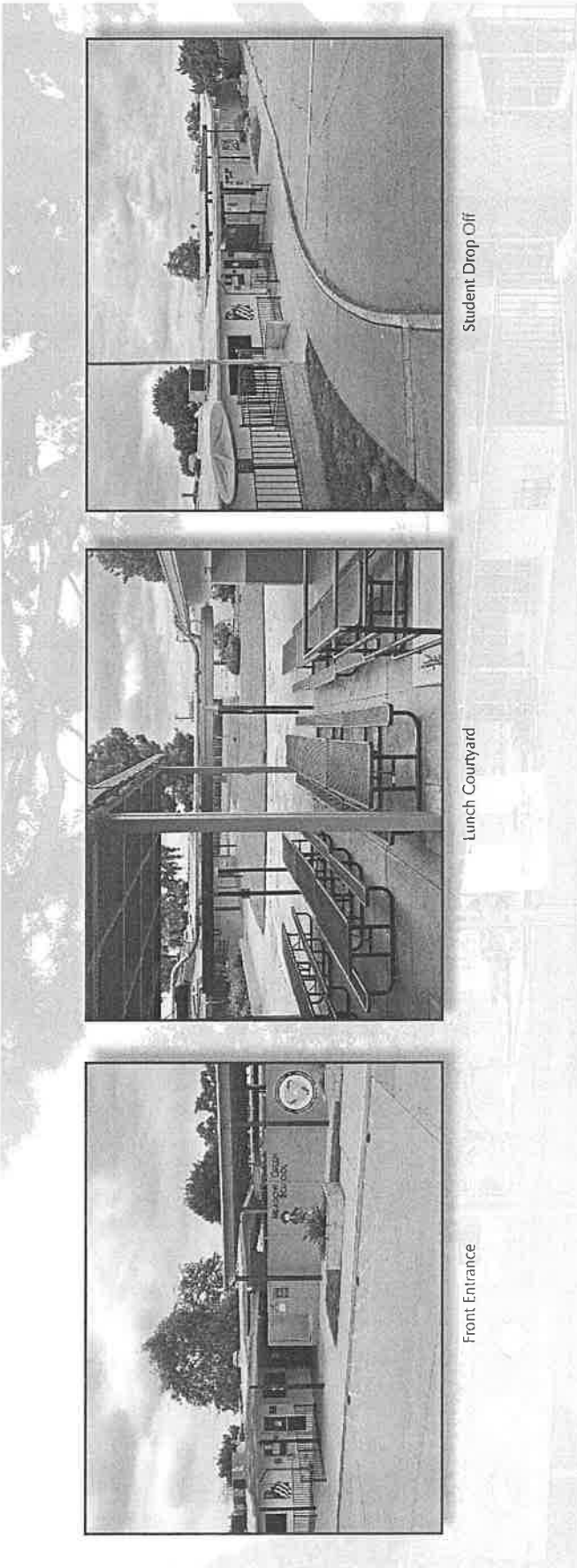


CHATTADE BANNON ARCHITECTS

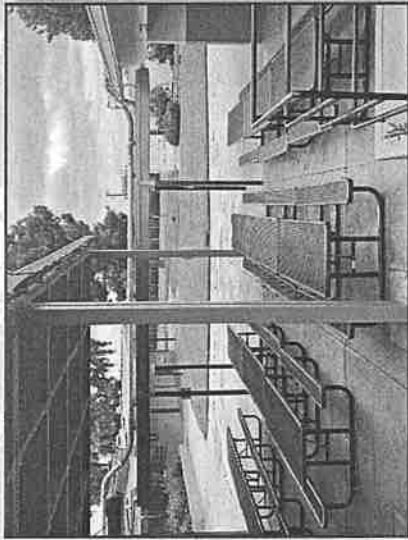


- 1 SW FENCE NEEDS GENERAL UP-KEEP
- 2 (E) SOUTHERN FENCE NEEDS AN UPGRADE
- 3 FENCE NEEDS GENERAL UP-KEEP
- 4 PONDING ISSUES
- 5 OPTIONS DAYCARE TO REMAIN
- 6 EASTERN FENCE NEEDS GENERAL UP-KEEP
- 7 NW FENCE NEEDS GENERAL UP-KEEP
- 8 (E) NORTHERN FENCE NEEDS GENERAL UP-KEEP
- 9 NON-COMPLIANT AREA TO BE REMOVED
- 10 ALL RELOS ARE TO BE REMOVED
- 11 (E) PARKING LOT NEEDS LIGHTS
- 12 DEMO & BUILD LANDSCAPE BEAUTIFICATION

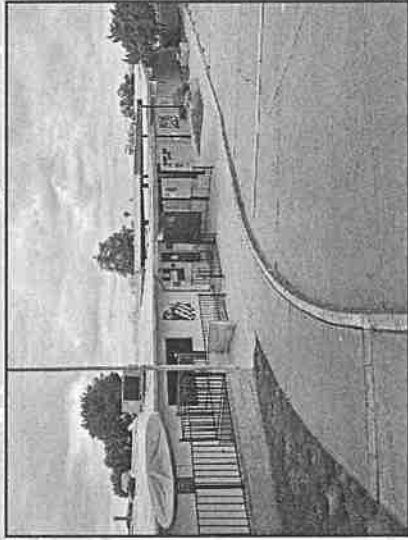
EXISTING



Front Entrance



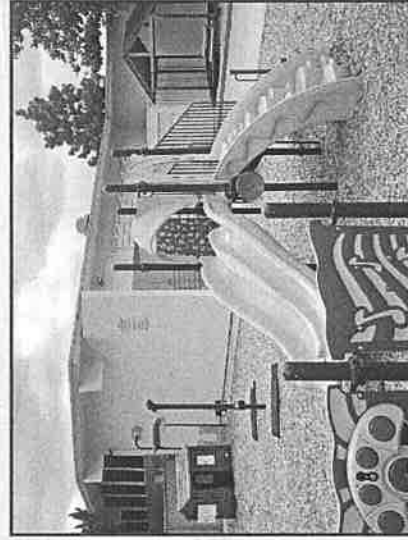
Lunch Courtyard



Student Drop Off



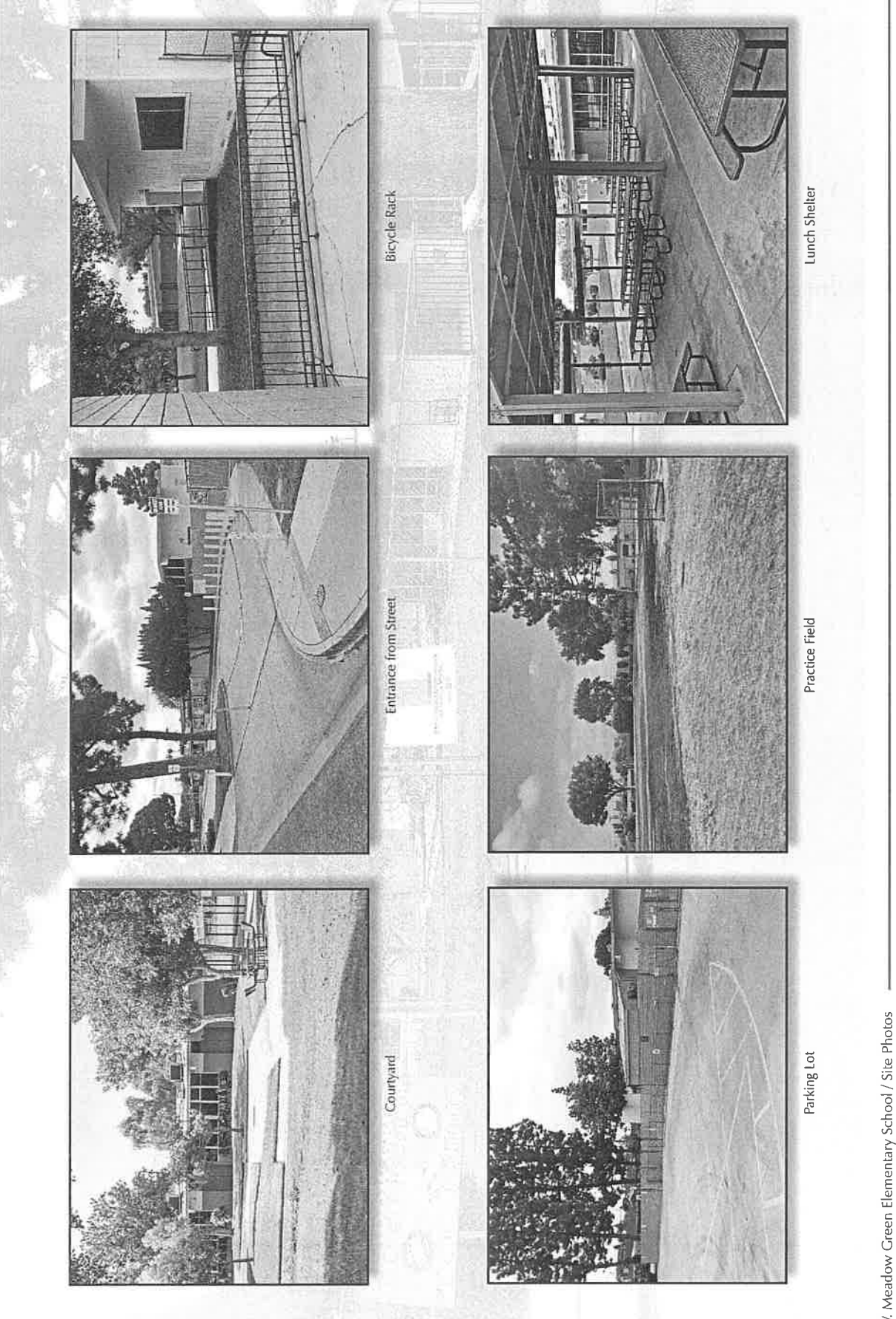
Main Utilities



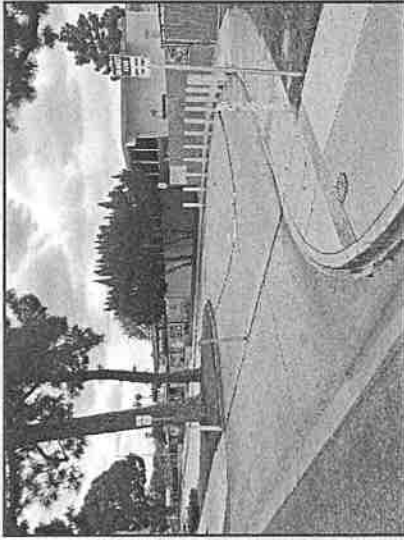
Kindergarten Play Area



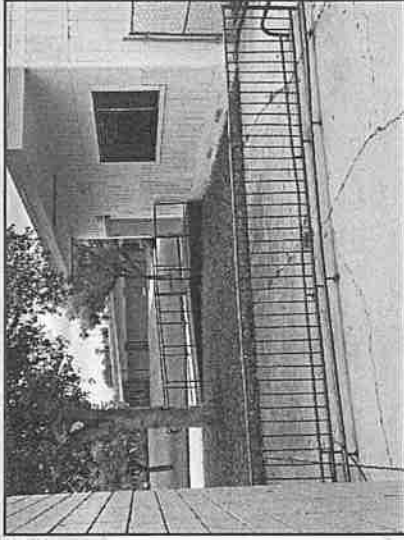
Landscaping



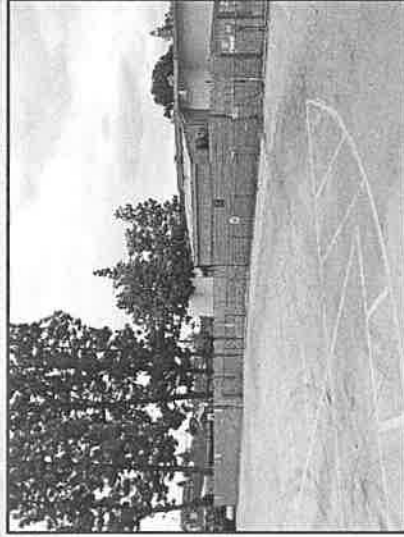
Courtyard



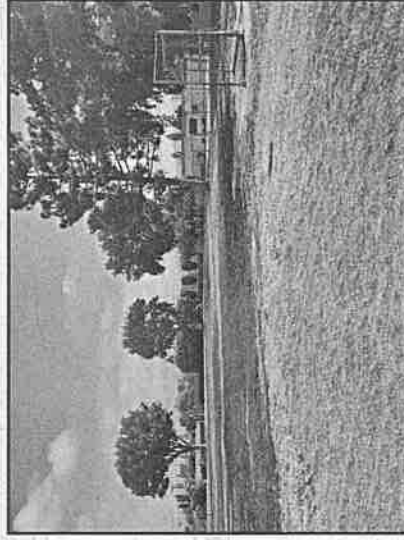
Entrance from Street



Bicycle Rack



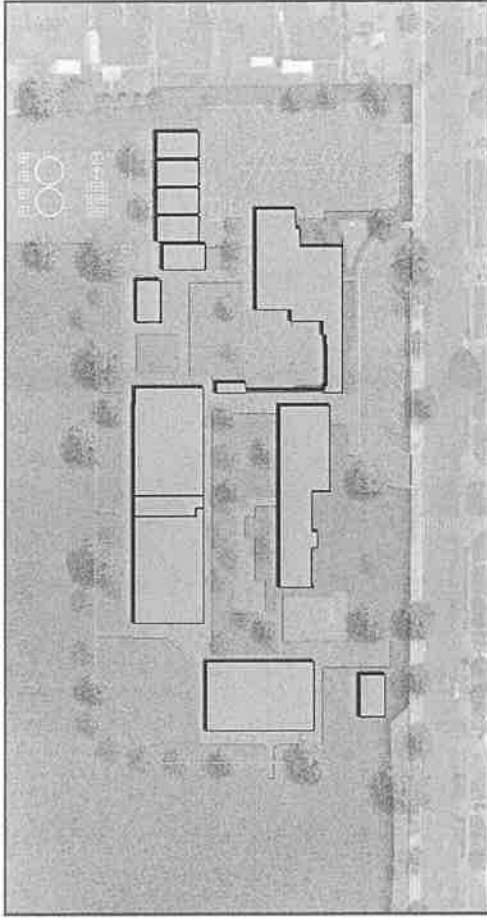
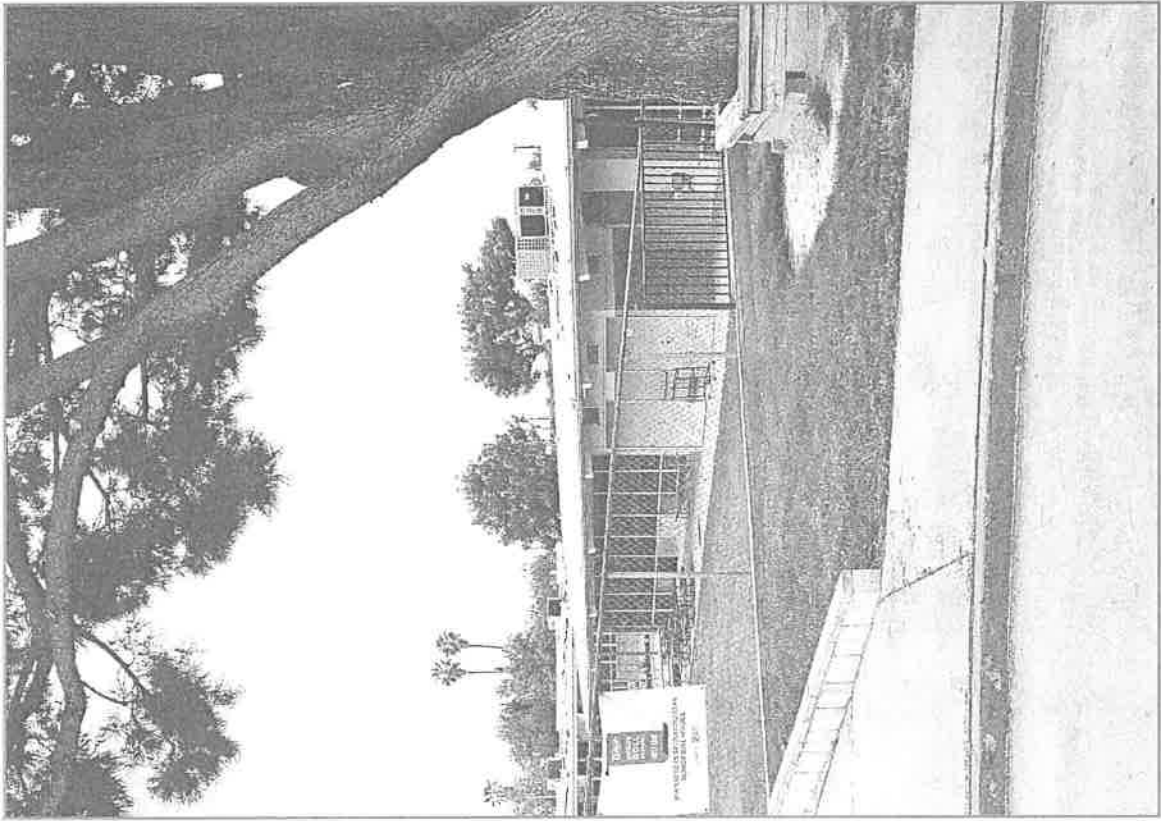
Parking Lot



Practice Field



Lunch Shelter



EXISTING BLDG AREA CALC

MEADOW GREEN ELEMENTARY



MEADOW GREEN ELEMENTARY - EXISTING BUILDING AREA CALCULATION	
Administration Building	3,741 s.f.
Multipurpose Building	6,477 s.f.
Kindergarten Building	2,679 s.f.
Building 1	6,844 s.f.
Building 2	14,024 s.f.
SUBTOTAL	33,765 s.f.
Relocatable Classroom Buildings (7 @ 960 s.f.)	6,720 s.f.
Relocatable Toilet Buildings (0 @ 480 s.f.)	0 s.f.
SUBTOTAL	6,720 s.f.
TOTAL	40,485 s.f.

MEADOW GREEN ELEMENTARY SCHOOL FACILITY ASSESSMENT

FACILITY CONDITION INDEX (FCI)

- FCI 0 NEW OR RECENTLY MODERNIZED (Deferred maintenance, new carpet, paint touch-up, etc.)
- FCI 1 MINOR MODERNIZATION (Repairing or touching up the existing finishes and systems. New paint, carpet, ceiling tiles, casework repair, re-lamping light fixtures, etc.)
- FCI 2 STANDARD MODERNIZATION (Remove and replace existing finishes down to the studs. New wall finishes, ceilings, flooring, casework, doors & hardware, plumbing, HVAC, electrical power & low voltage)
- FCI 3 MAJOR MODERNIZATION (Standard modernization plus reconfiguring or re-programming interior spaces. Repairing significant dry-rot or termite damage. Replacing exterior finishes. New windows). El Portal qualifies as a Major Modernization due to significant dry-rot of the exterior glu-lam beams and the need for new window systems. Exterior finishes are ok as is.
- FCI 4 REPLACEMENT (Remove and replace)

CURRENT ENROLLMENT: 535 students

CURRENT GRADE LEVELS: K-6

GREATEST NEEDS: Remove and replace six (6) existing portable classroom buildings with a new one-story building. Remove non-certified construction at the Administration Building and Building 2.

PORTABLES TO PERMANENT: Remove six (6) existing portable buildings. Provide a new one-story building centralizing the Early Education program by including three (3) kindergarten classrooms (1,350 s.f. ea), two (2) pre-school classrooms (1,350 s.f. ea), one (1) TK classroom (1,350 s.f.), one (1) Special Education classroom (960 s.f.), one (1) standard classroom (960 s.f.). Also provide offices for Counseling, Intervention Speech and ELD (960 s.f. total) and single occupancy restrooms for students and staff. The new building is proposed to be located at the northwest side of the site west of the existing parking lot.

The existing Administration Building (Building A) is to be remodeled to remove the non-certified area. The remodeled area will accommodate the Principal, Office Manager, Attendance Clerk and Nurse. Remodel the adjacent Kindergarten classroom to provide Staff Workroom, Lounge and restrooms. Remodel the remaining existing Kindergarten classroom into the new home for the Library. Convert existing Classrooms 4 and 6 into an Innovation Lab. Remove the non-certified area at Building 2. The existing Library shall convert to a standard classroom. The existing Options Pre-school shall remain.

TRAFFIC/CIRCULATION: The drop-off and circulation in the existing north parking lot is poor. A second drive approach south of the existing is proposed. Relocate the accessible parking to the south-east. Low-level parking lot lighting is proposed with controlled light spillage to the surrounding neighborhood.

PAVING: The existing asphalt and concrete paving is in fair condition. Accessible path-of-travel (POT) needs to be improved.

FENCING: Remove and replace the existing perimeter fencing to the south and southwest.

LANDSCAPE & IRRIGATION:

Beautify the school entry as well as around the new building. Remove and replace the existing pre-school play area to the east of the Multipurpose Building with landscape. New play area is proposed west of the new building. The existing irrigation system requires general maintenance with new valves, heads, and etc. where needed.

In general the athletic fields are in fair condition.

ATHLETIC FIELDS: Remove and replace the existing roofing as a part of the Measure LL work. The existing roof is in poor condition. Allow for 30% sheathing replacement. Replace deteriorated wood fascia as required.

ROOFING: Remove and replace the existing roofing as a part of the Measure LL work. Replace deteriorated wood fascia as required.

COVERED WALKWAYS: Provide new metal shade shelter(s) west of the new building.

SHADE SHELTER: Replace the existing concrete paving at the classroom entry doors to comply with maximum ADA threshold height requirements. Consider removing and replacing the concrete at the doors only in lieu of removing the entire walk.

ACCESSIBILITY: Accessible parking will be required at all lots. Accessible drop-off areas will be required at all lots.

MARQUEE: Provide a marquee mounted to the existing Administration Building.

WINDOW SYSTEMS: The existing windows are in very poor condition. Remove and replace.

SIGNAGE: Provide dual language accessible signage.

UTILITIES:

SEWER: Replace the sewer as part of the Measure LL work.

DOMESTIC WATER: Replace in future phases.

STORM DRAIN: Ponding occurs west of the Kindergarten and Administration Buildings.

GAS: Remove and replace existing underground site gas piping in future phases. Add an earthquake valve.

POWER: Remove and replace the original three phase Main Service Board (MSB), feeders & panels as a part of the Measure LL work. Trench site and install conduits for three phase power, fire alarm, and low voltage systems.

LIGHTING: Existing to remain. New lights installed as a part of the Prop 39 work.

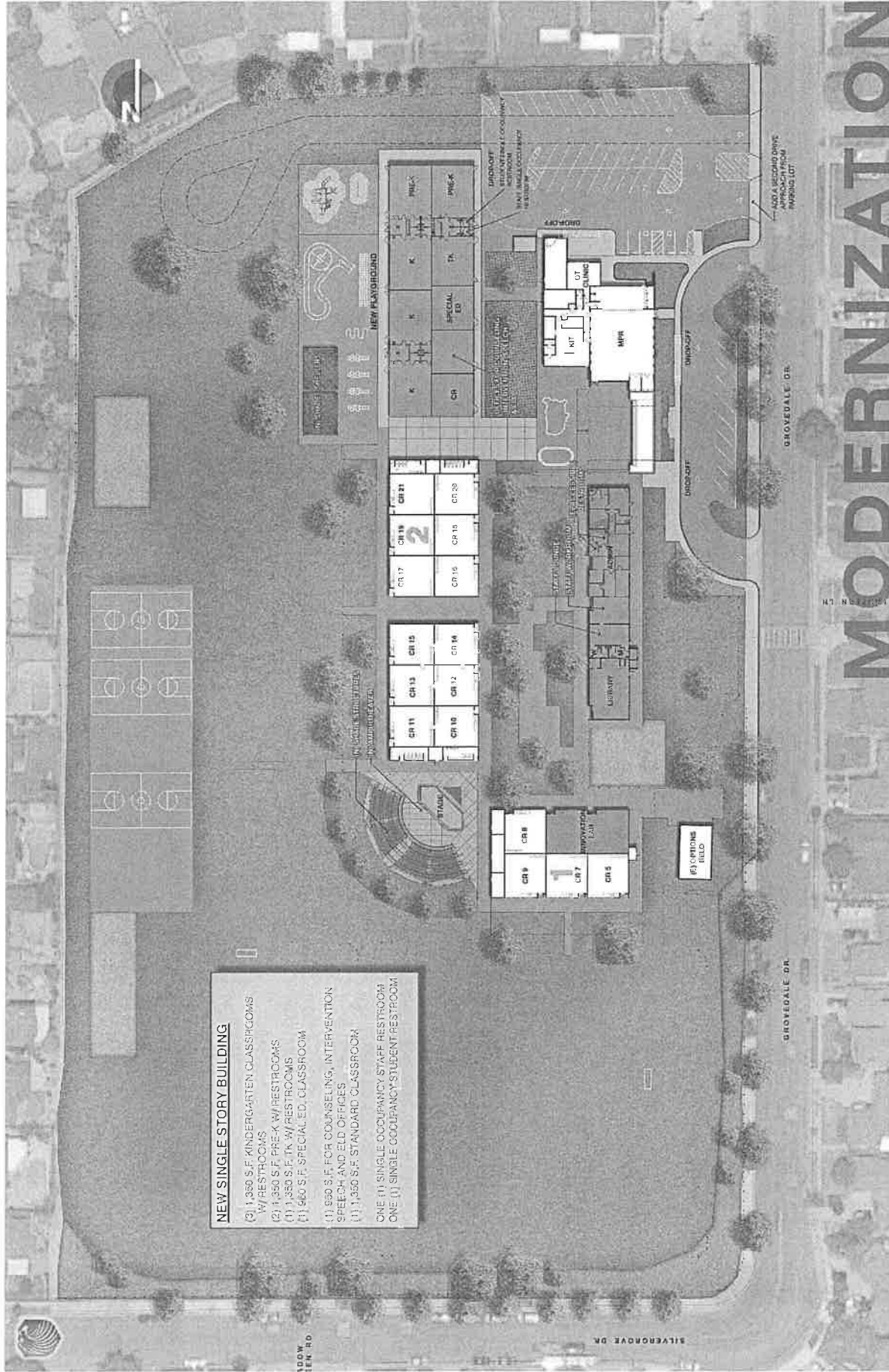
CLOCK/INTERCOM: Remove and replace the old Rauland System with Musiac paging interior & exterior.

SECURITY: Protect the existing DMP system currently serving Computer Rooms 12 & 19.

FIRE ALARM: Replace as part of the Measure LL work.

HVAC: Replace as part of the Measure LL work.

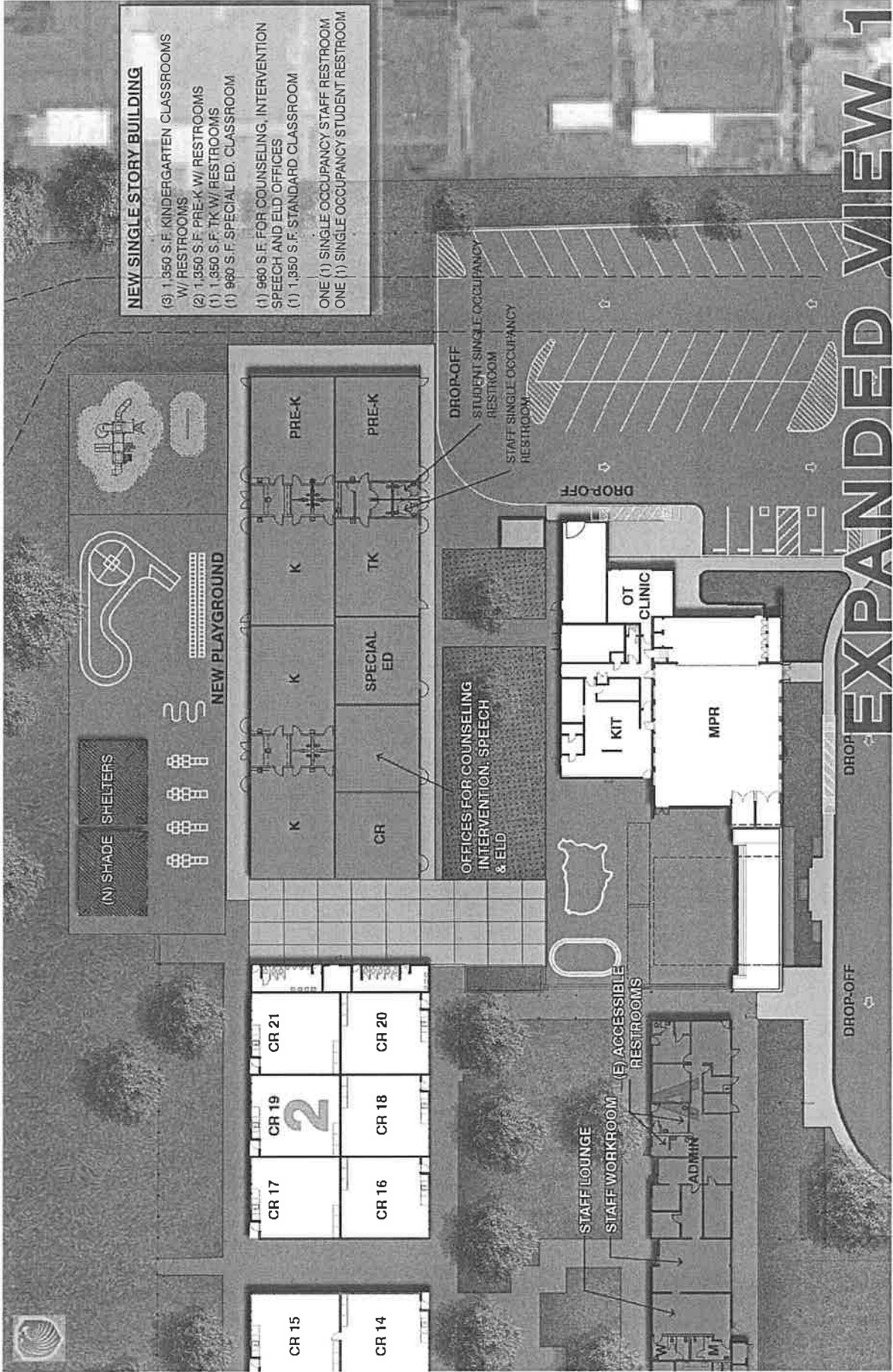




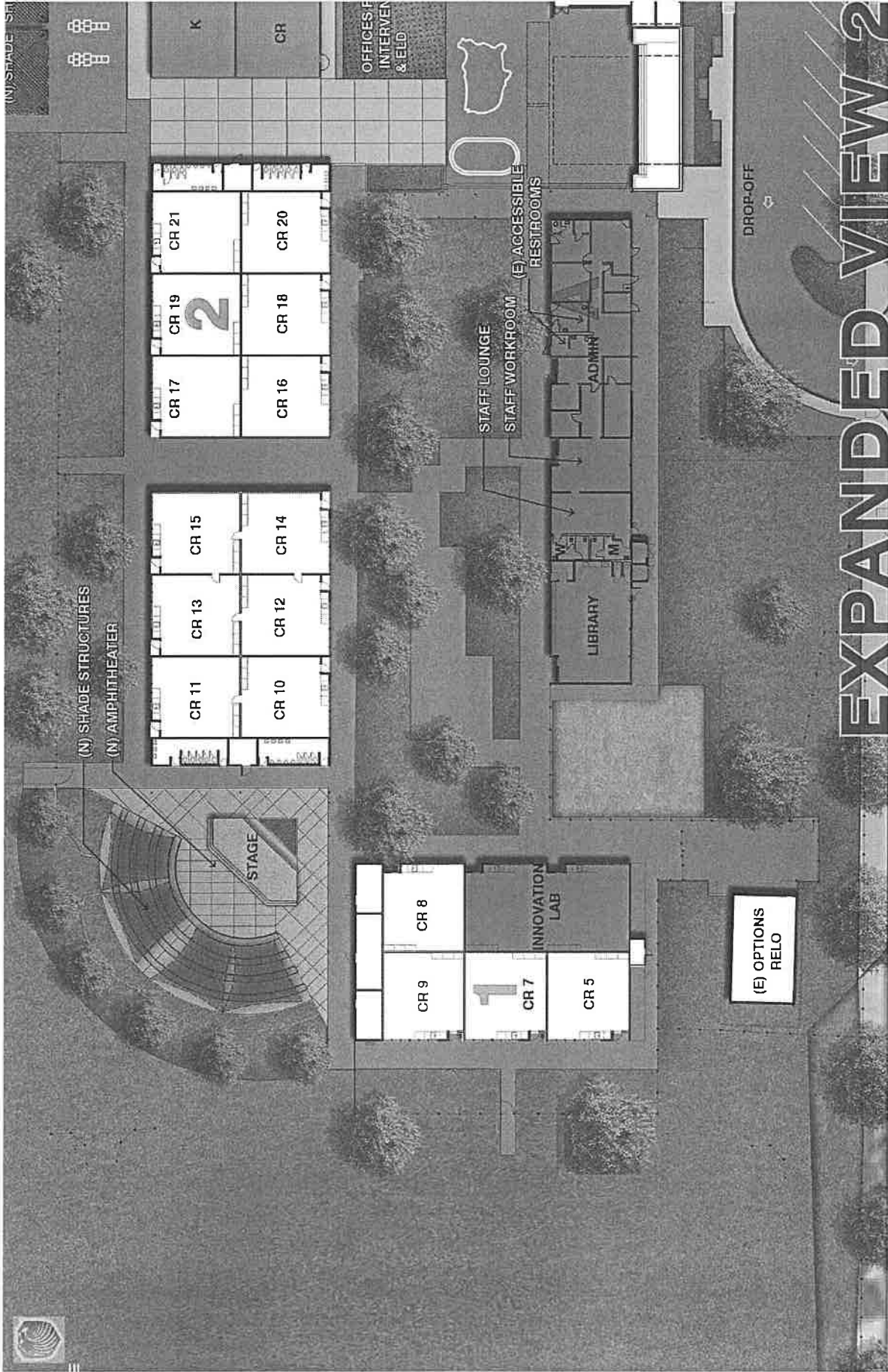
NEW SINGLE STORY BUILDING

- (3) 1,350 S.F. KINDERGARTEN CLASSROOMS W/RESTROOMS
- (2) 1,350 S.F. PRE-K W/RESTROOMS
- (1) 1,350 S.F. TK W/RESTROOMS
- (1) 960 S.F. SPECIAL ED. CLASSROOM
- (1) 850 S.F. FOR COUNSELING, INTERVENTION SPEECH AND ELD OFFICES
- (1) 1,350 S.F. STANDARD CLASSROOM
- ONE (1) SINGLE OCCUPANCY STAFF RESTROOM
- ONE (1) SINGLE OCCUPANCY STUDENT RESTROOM

MODERNIZATION



EXPANDED VIEW 1



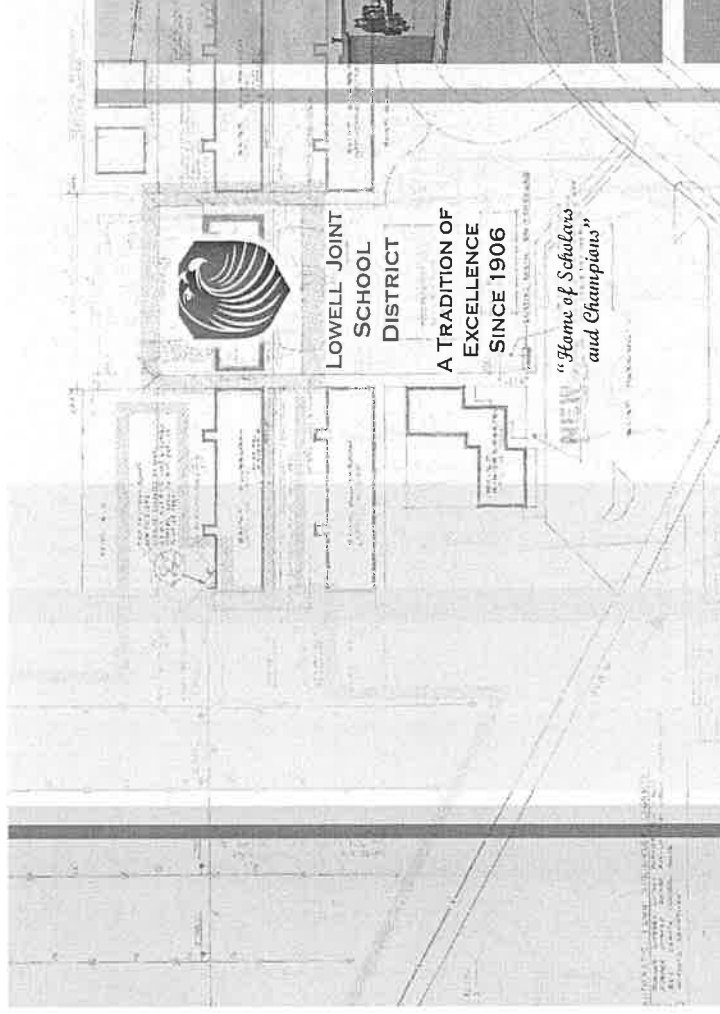
EXPANDED VIEW 2

MEADOW GREEN ELEMENTARY SCHOOL – COST ANALYSIS



1.0 HVAC/ELECTRICAL POWER DISTRIBUTION									
ELECTRICAL SERVICE									\$2,532,375
ROOFING									\$250,000
FIRE ALARM									\$1,857,075
SEWER									\$688,245
									\$145,000
TOTAL									\$5,472,695
2.0 PORTABLES TO PERMANENT									
Classrooms									
Pre-School/TK/Kindergarten	1 @	960 s.f. =							\$480,000
Special Education	6 @	1,350 s.f. =							\$4,050,000
Administration	1 @	960 s.f. =							\$528,000
	1 @	960 s.f. =							\$528,000
		10,980 s.f.							
Subtotal									
Restore Admin. Gray Area									\$273,375
Restore Bldg 2 Gray Area									\$273,375
Restore MPR Bldg Gray Area									\$74,925
Convert Admin/Kindr to Admin/Library									\$729,000
Convert CR4 and CR6 to Innovation Lab									\$398,115
Site Development									
Recondition North Parking Lot	21,000 s.f. @	\$20.50 /s.f. =							\$420,000
Northwest Playground	11,000 s.f. @	\$20.50 /s.f. =							\$225,000
Shade Shelter, 30' x 40'	2 ea. @	\$75,000 /ea. =							\$150,000
Amphitheater	7,000 s.f. @	\$75.00 /s.f. =							\$525,000
TOTAL									\$8,704,790
3.0 MODERNIZATION									
FCI 0 - NEW or RECENTLY MODERNIZED									\$0
(Deferred maintenance, new carpet, paint, touch-up, etc.)									
FCI 1 - MINOR MODERNIZATION									\$0
(Repairing or touching up the existing finishes and systems. New paint, carpet, ceiling tiles, casework repair, re-lamping light fixtures, etc.)									
FCI 2 - STANDARD MODERNIZATION									\$0
(Remove and replace existing finishes down to the studs. New wall finishes, ceilings, flooring, casework, doors & hardware, plumbing, classroom electrical power & low voltage)									
FCI 3 - MAJOR MODERNIZATION									\$5,710,298
(Standard modernization plus reconfiguring or re-programming interior spaces. Replacing significant dry-rot or termite damage. Replacing exterior finishes. New windows)									
FCI 4 - REPLACEMENT									\$0
(Remove and replace)									
TOTAL									\$5,710,298

CONSTRUCTION COST TOTAL = \$19,887,783

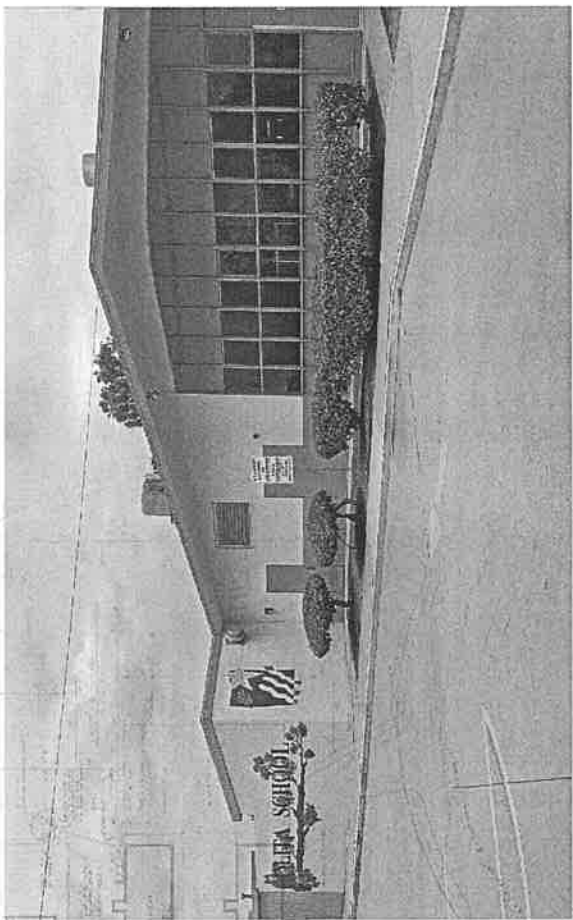


LOWELL JOINT
SCHOOL
DISTRICT

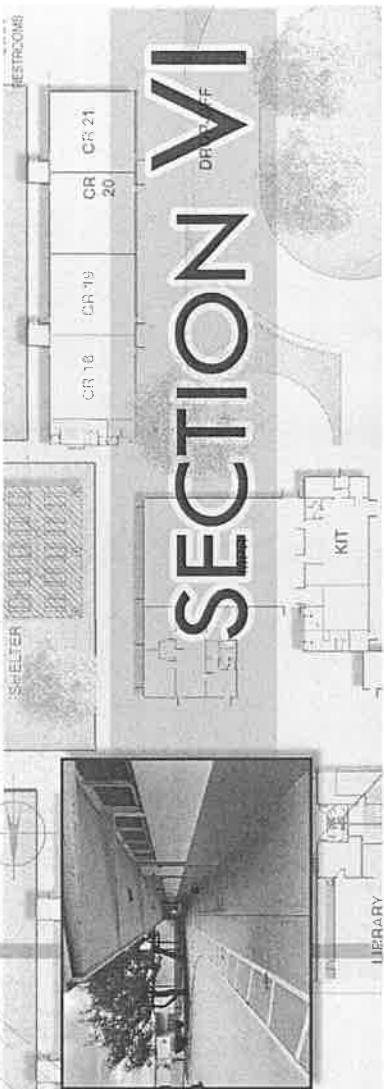
A TRADITION OF
EXCELLENCE
SINCE 1906

*"Home of Scholars
and Champions"*

FRAMEWORK FOR THE NEXT GENERATION
20 YEARS IN THE MAKING



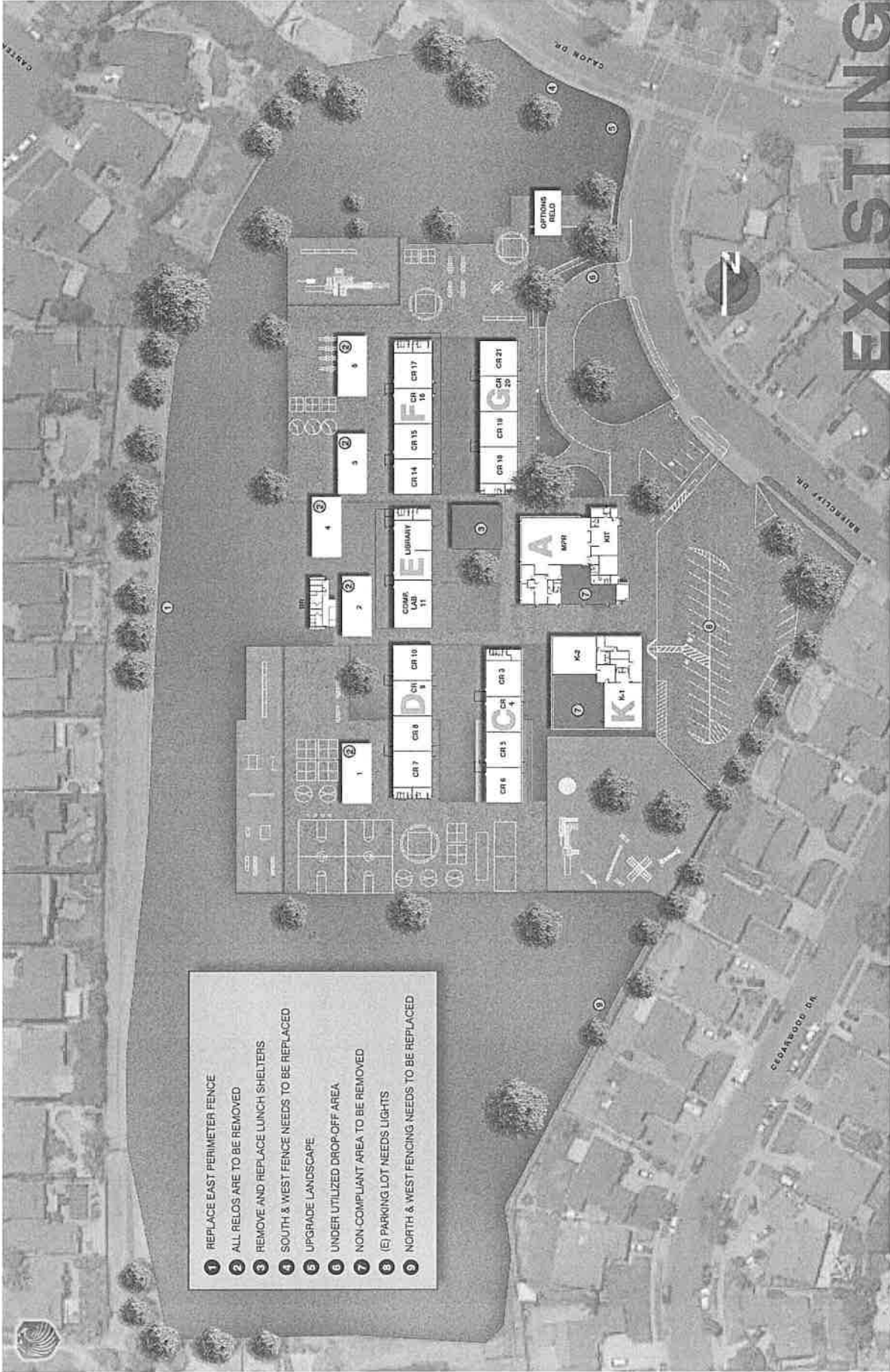
OLITA ELEMENTARY SCHOOL

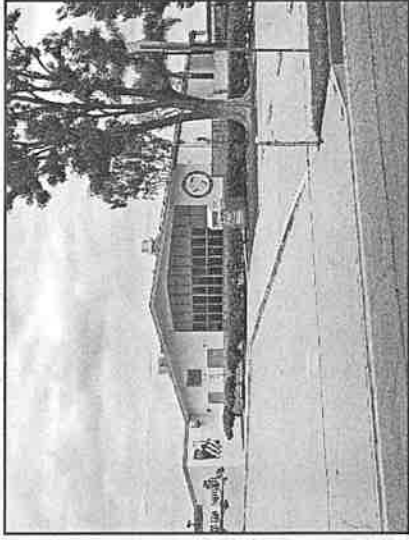
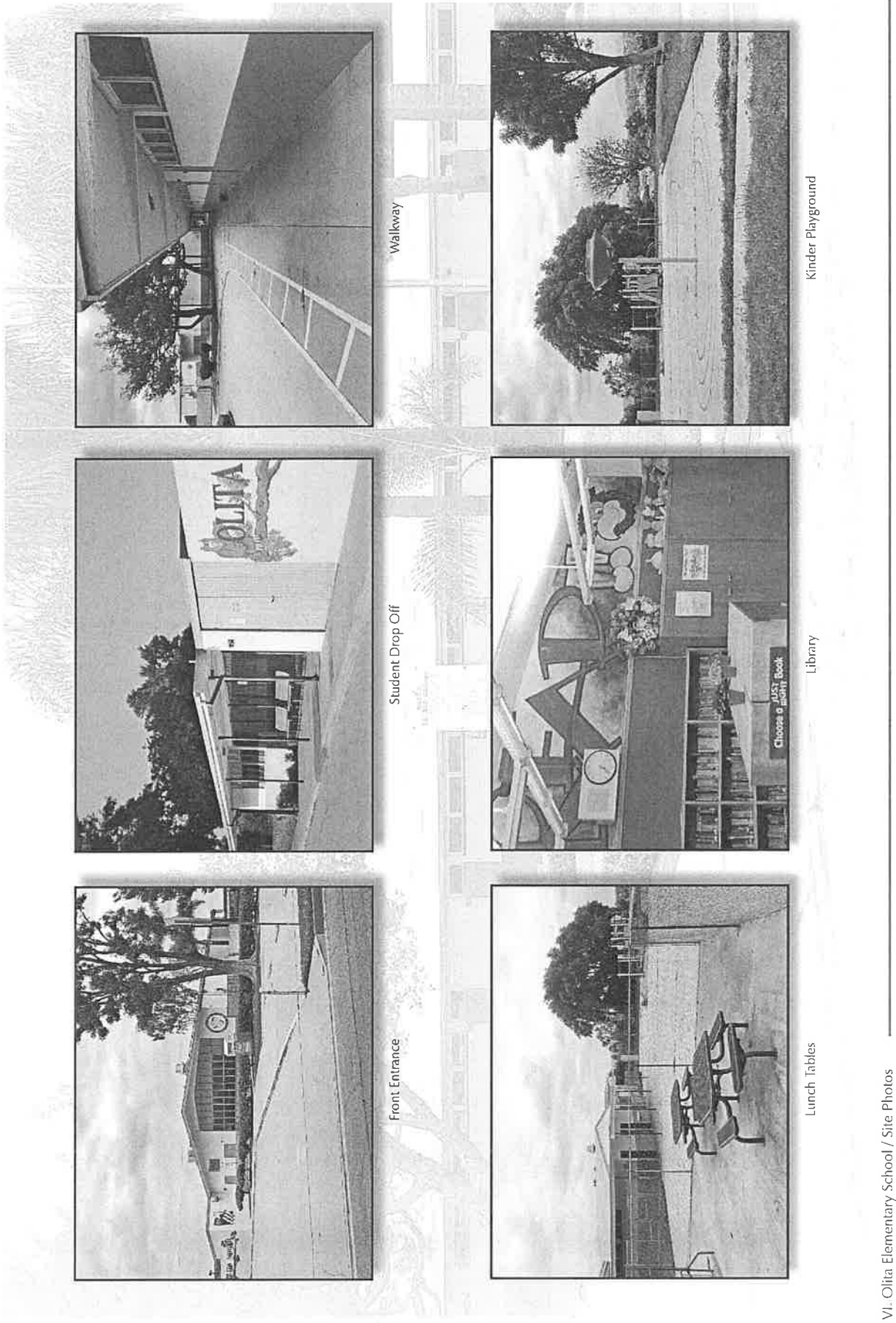


SECTION VI

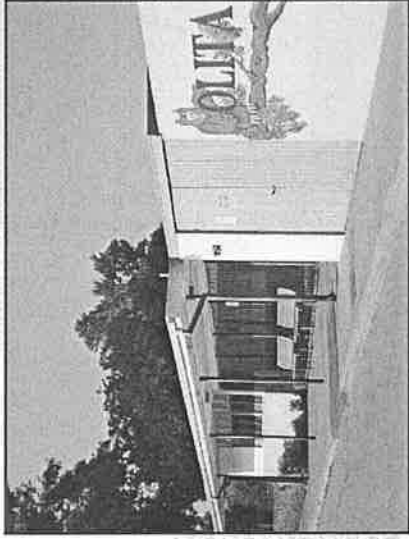


CHATRADE BANNAN ARCHITECTS

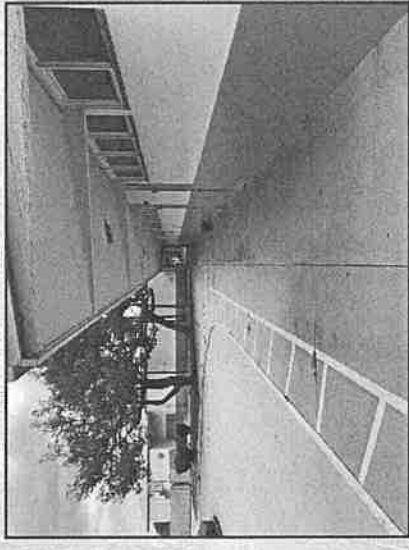




Front Entrance



Student Drop Off



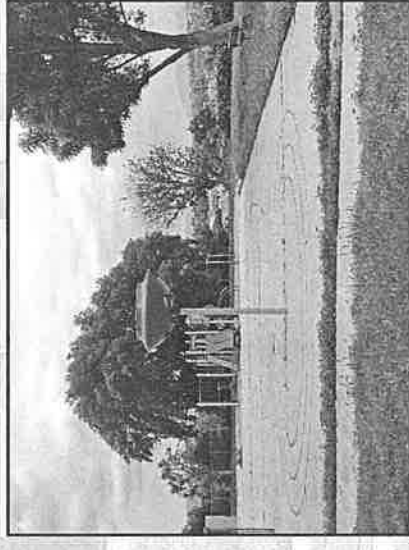
Walkway



Lunch Tables



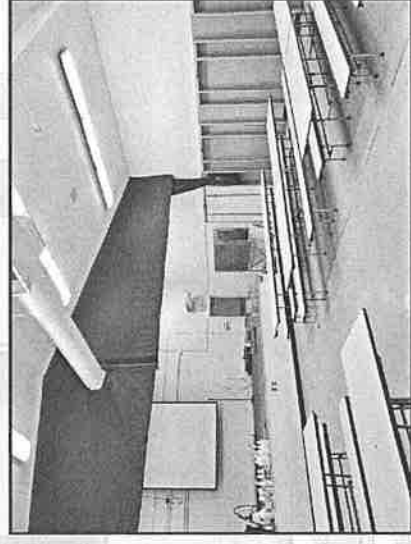
Library



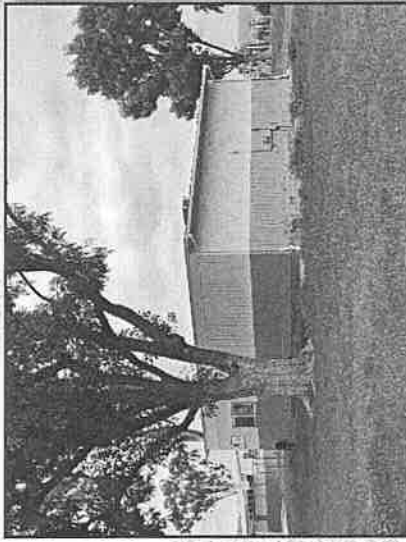
Kinder Playground



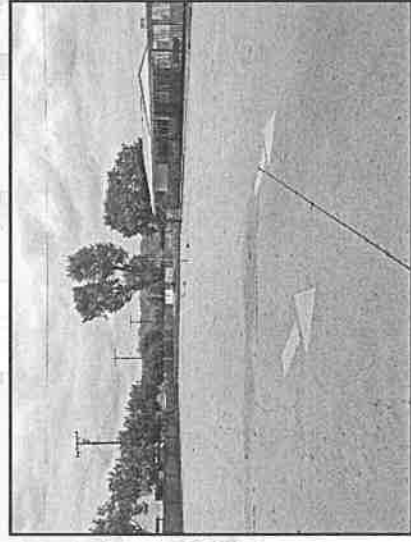
Courtyard



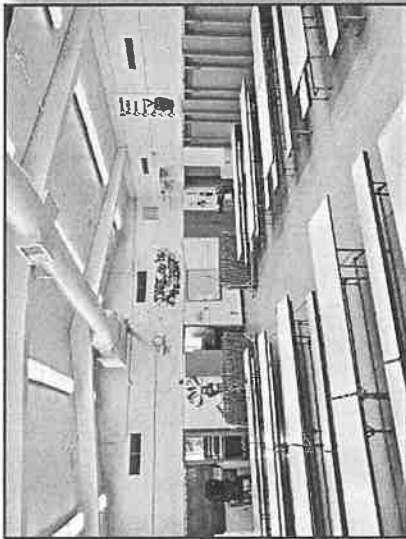
MPR Stage



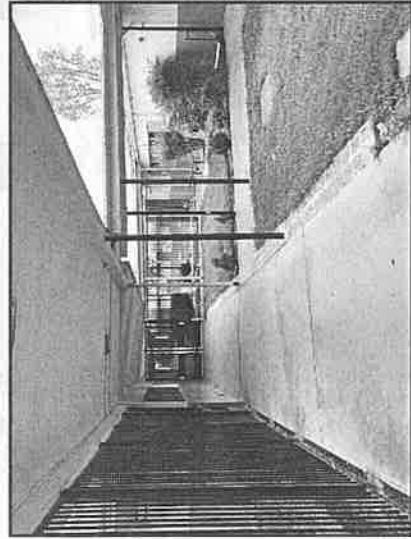
Relocatable Unit



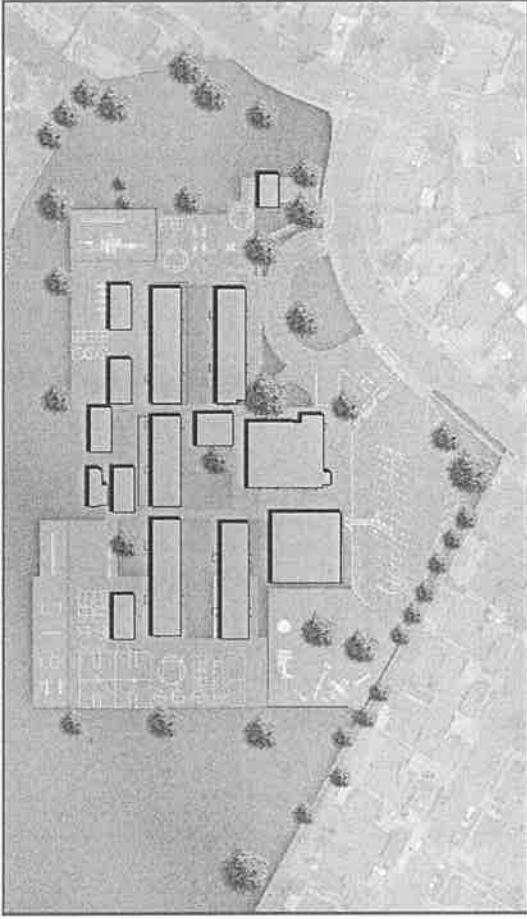
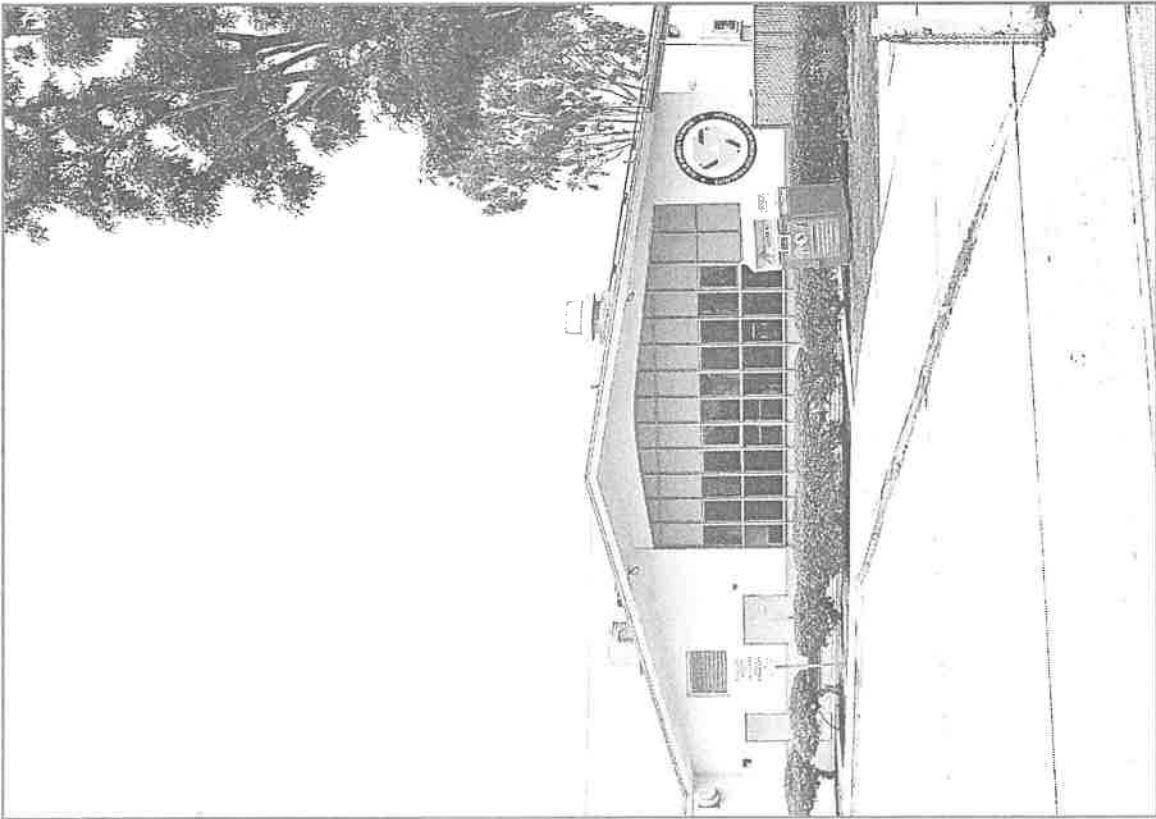
Parking Lot



Multipurpose Room



Covered Walkway



EXISTING BLDG AREA CALC

OLITA ELEMENTARY SCHOOL



OLITA ELEMENTARY - EXISTING BUILDING AREA CALCULATION

Building A	6,407 s.f.
Building B	3,230 s.f.
Building C	4,060 s.f.
Building D	4,424 s.f.
Building E	3,440 s.f.
Building F	4,424 s.f.
Building G	4,280 s.f.
SUBTOTAL	30,265 s.f.
Relocatable Classroom Buildings (5 @ 960 s.f.)	4,800 s.f.
Relocatable Toilet Buildings (1 @ 480 s.f.)	480 s.f.
SUBTOTAL	5,280 s.f.
TOTAL	35,545 s.f.

OLITA ELEMENTARY SCHOOL FACILITY ASSESSMENT

FACILITY CONDITION INDEX (FCI)

- FCI 0 NEW or RECENTLY MODERNIZED
(Deferred maintenance, new carpet, paint touch-up, etc.)
- FCI 1 MINOR MODERNIZATION
(Repairing or touching up the existing finishes and systems. New paint, carpet, ceiling tiles, casework repair, re-lamping light fixtures, etc.)
- FCI 2 STANDARD MODERNIZATION
(Remove and replace existing finishes down to the studs. New wall finishes, ceilings, flooring, casework, doors & hardware, plumbing, HVAC, electrical power & low voltage)
- FCI 3 MAJOR MODERNIZATION
(Standard modernization plus reconfiguring or re-programming interior spaces. Repairing significant dry-rot or termite damage. Replacing exterior finishes. New windows). El Portal qualifies as a Major Modernization due to significant dry-rot of the exterior glu-lam beams and the need for new window systems. Exterior finishes are ok as is.
- FCI 4 REPLACEMENT
(Remove and replace)

CURRENT ENROLLMENT: 425 students

CURRENT GRADE LEVELS: K-6

GREATEST NEEDS: Remove and replace five (5) existing portable classroom buildings with two new one-story buildings. Remove non-certified construction at the Administration Building and at the Kindergarten Building.

PORTABLES TO PERMANENT: Remove five (5) existing portable buildings. Replace the above area with two single-story buildings located at the south side of the site. One building shall provide four (4) standard classrooms with student and staff restrooms. The other building shall serve as the Early Learning Building and shall include two (2) kindergarten classrooms (1,350 s.f. ea.) and one (1) TK classroom (1,350 s.f.).

The existing Administration Building is to be remodeled to remove the non-certified area. It is proposed a Staff Workroom and Lounge be relocated to one of the two existing Kindergarten classrooms immediately adjacent to the Administration Building. It is also proposed the other existing Kindergarten classroom be converted to a Library. The existing shade shelter gray area at the Kindergarten Building shall be removed. The existing restroom portable building at the east side of the site is to remain.

TRAFFIC/CIRCULATION: The drop-off and circulation in the existing parking lot is fair. It is proposed the parking lot be expanded north of the old Kindergarten Building to add more parking. Low-level parking lot lighting is proposed with controlled light spillage to the surrounding neighborhood.

The drop-off loop and landscape area south of the Multipurpose Building shall remain as drop-off for the Early Learning Building.

PAVING: The existing asphalt and concrete paving is in fair condition. Accessible path-of-travel (POT) needs to be improved.

FENCING: Remove and replace the existing perimeter fencing to the south and east as it is in very poor condition.

LANDSCAPE & IRRIGATION: Beautify the school entry as well as around the new buildings. The existing irrigation system requires general maintenance with new valves, heads, and etc. where needed. In general, the athletic fields are in fair condition.

ROOFING: Remove and replace the existing roofing as a part of the Measure LL work.

COVERED WALKWAYS: Remove and replace the existing roofing as a part of the Measure LL work.

LUNCH SHELTERS: Provide new metal lunch shelter(s) east of the Multipurpose Building. The existing shade shelter gray area at the Kindergarten Building shall be replaced with a metal shade shelter(s) near the Early Learning Building.

ACCESSIBILITY: Replace the existing concrete paving at the classroom entry doors to comply with maximum ADA threshold height requirements. Consider removing and replacing the concrete at the doors only in lieu of removing the entire walk. The main east/west path-of-travel sidewalks are in very poor condition. The existing accessible parking and drop-off will be updated to meet current code.

MARQUEE: Provide a marquee mounted to the west side of the Multipurpose Building or new building.

WINDOW SYSTEMS: The existing windows are in very poor condition. Remove and replace. The west side windows of the Multipurpose Building are susceptible to heat gain.

SIGNAGE: Provide dual language accessible signage.

UTILITIES: Replace the sewer as part of the Measure LL work.

DOMESTIC WATER: Replace in future phases.

GAS: Remove and replace existing underground site gas piping in future phases. Add an earthquake valve.

POWER: Remove and replace the original three-phase gear as a part of the Measure LL work.

LIGHTING: Existing to remain. New lights installed as a part of the Prop 39 work.

CLOCK/INTERCOM: The existing Bogen system shall remain.

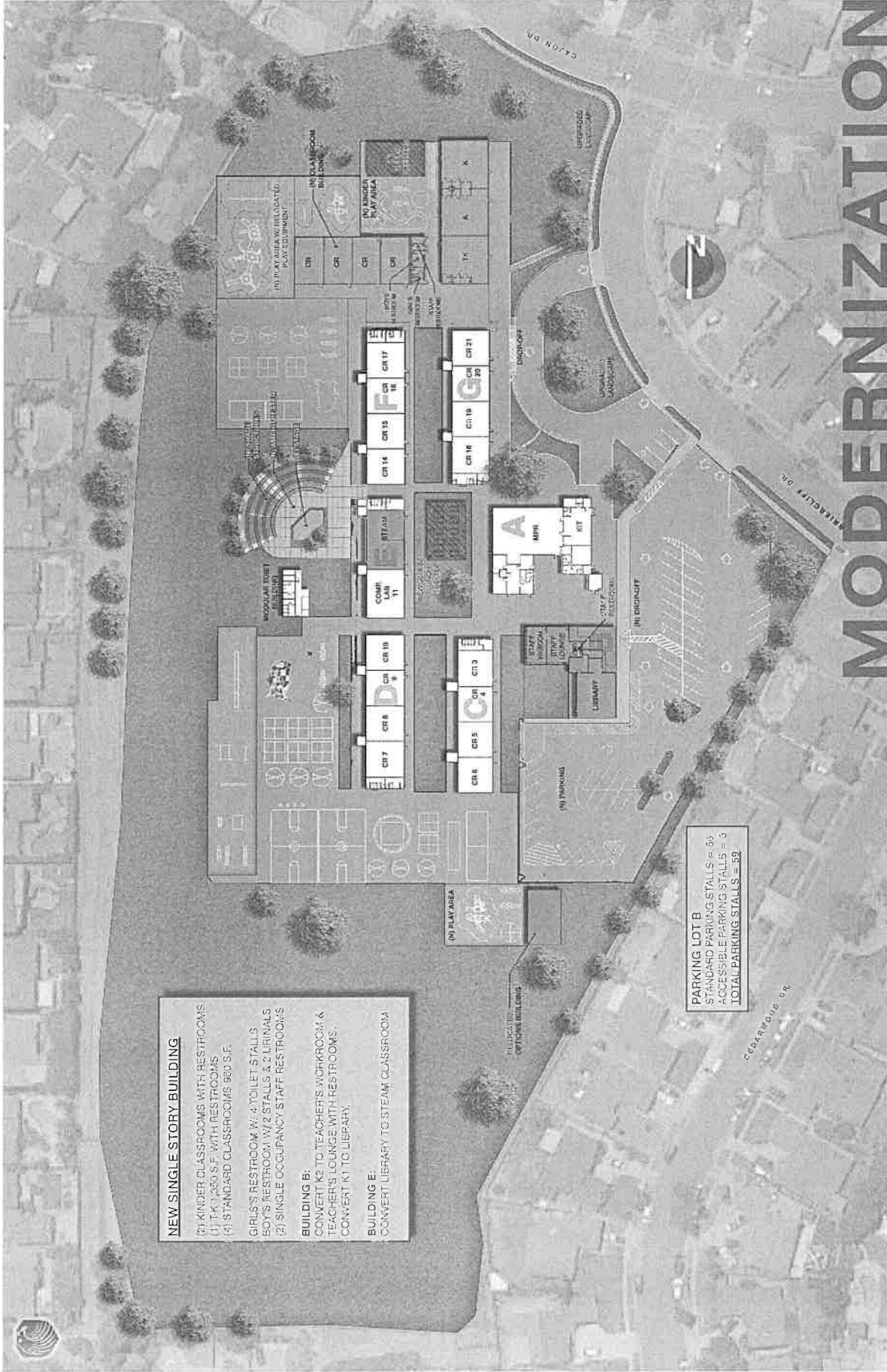
SECURITY: Add security in future phases.

FIRE ALARM: The existing Silent Knight fire alarm system is relatively new. Replacement is not required.

FIRE SPRINKLERS: The existing system is abandoned. This system leaks damaging adjacent finishes. Consider demolition.

HVAC: Replace the HVAC system as part of the Measure LL work.





NEW SINGLE STORY BUILDING

- (2) KINDER CLASSROOMS WITH RESTROOMS
- (1) PK, 1,350 S.F. WITH RESTROOMS
- (4) STANDARD CLASSROOMS 900 S.F.
- GIRLS'S RESTROOM W/ 4 TOILET STALLS
- BOYS'S RESTROOM W/ 2 STALLS & 2 URINALS
- (2) SINGLE OCCUPANCY STAFF RESTROOMS

BUILDING B:

- CONVERT K2 TO TEACHER'S WORKROOM & TEACHER'S LOUNGE WITH RESTROOMS.
- CONVERT K1 TO LIBRARY.

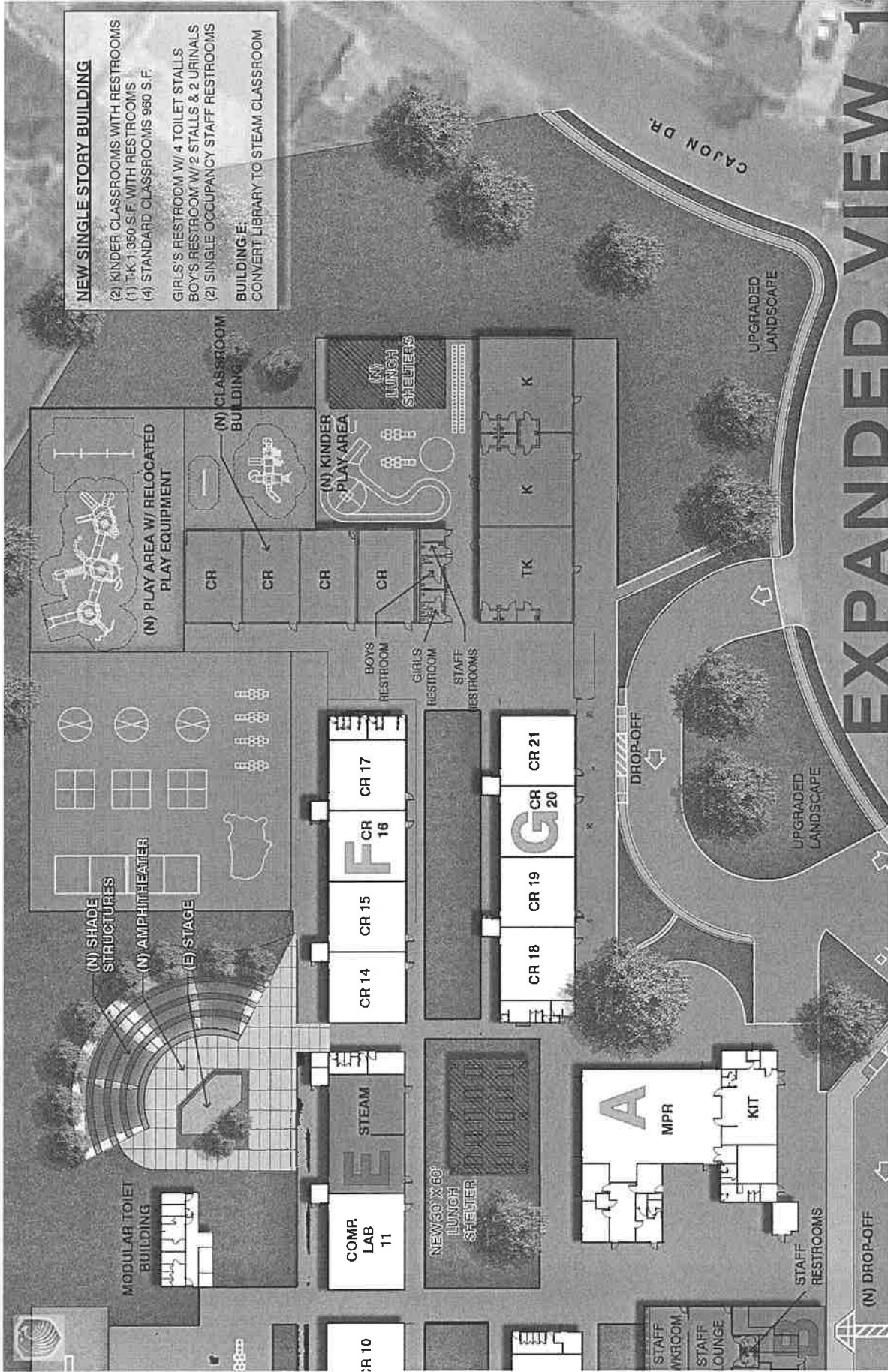
BUILDING E:

- CONVERT LIBRARY TO STEAKH CLASSROOM

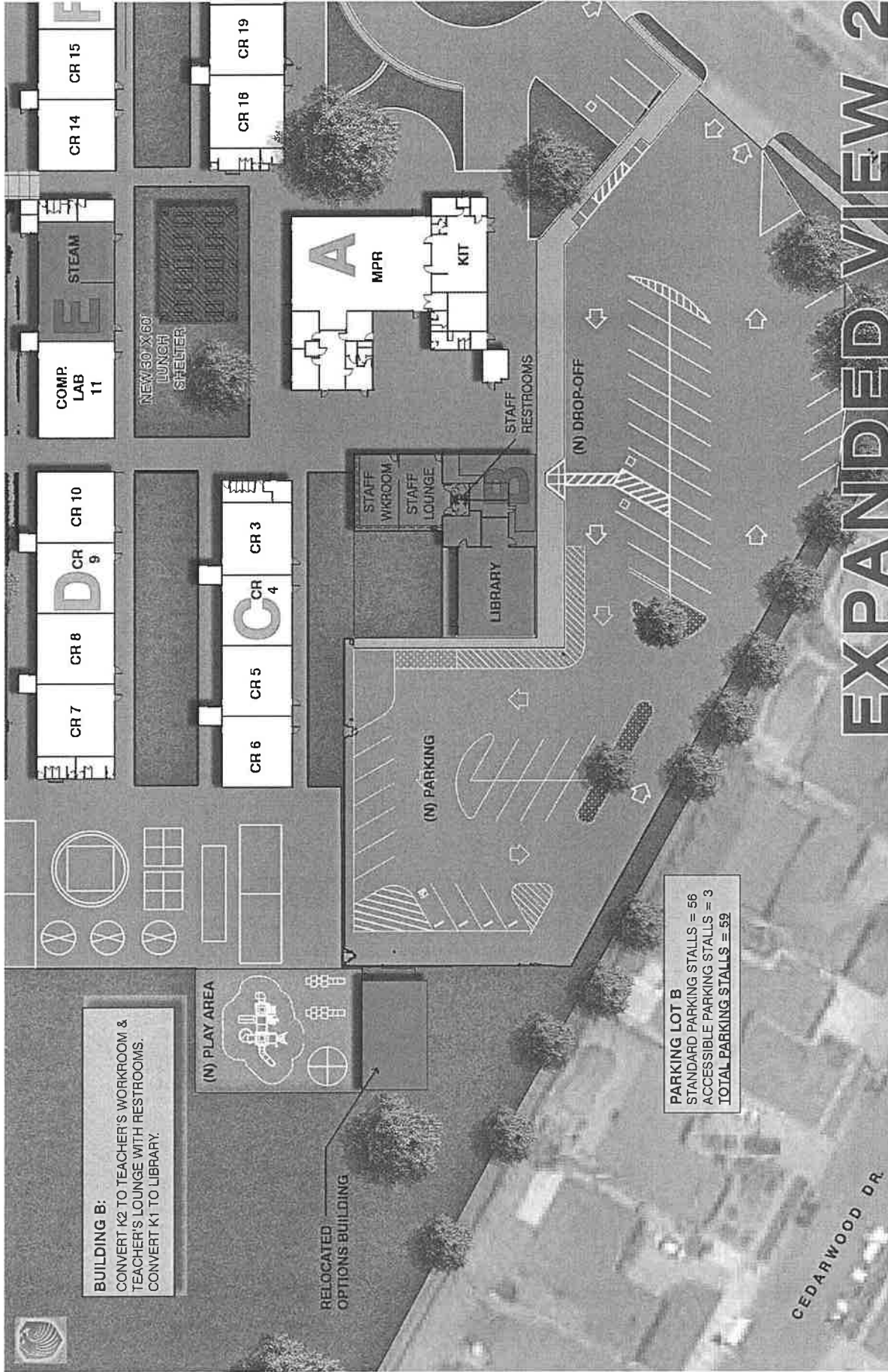
PARKING LOT B

- STANDARD PARKING STALLS = 65
- ACCESSIBLE PARKING STALLS = 3
- TOTAL PARKING STALLS = 68

MODERNIZATION



Vi. Olita Elementary School / Expanded View 1

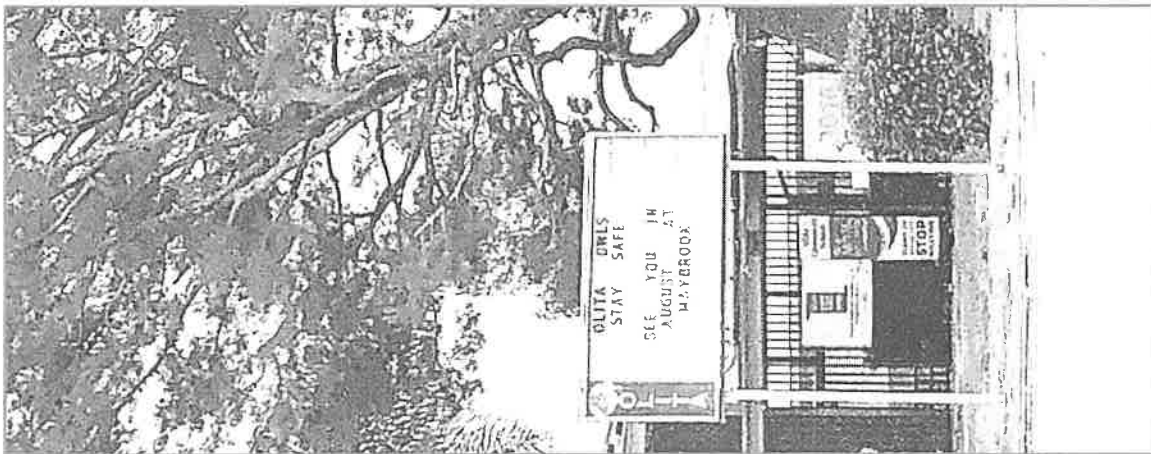


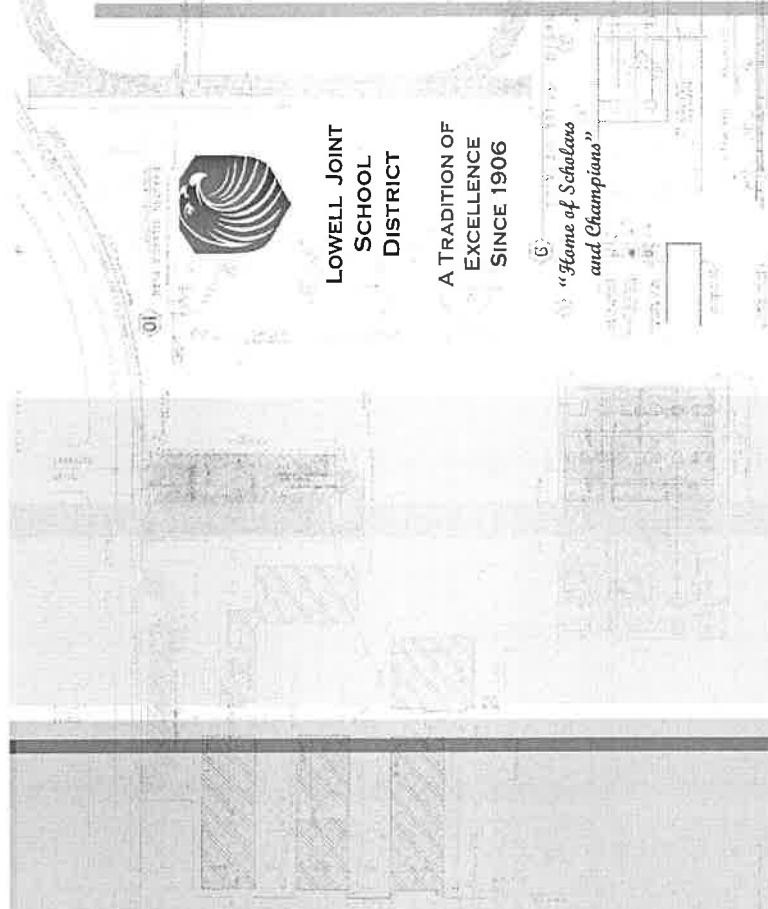


OLITA ELEMENTARY SCHOOL – COST ANALYSIS

1.0 HVAC/ELECTRICAL POWER									\$4,526,349
DISTRIBUTION/ROOFING (Bid Results)									\$0
FIRE ALARM								\$17.00 /s.f. =	\$145,000
SEWER									\$145,000
TOTAL									\$4,671,349
2.0 PORTABLES TO PERMANENT									
Classrooms	4 @	960 s.f. =						\$500.00 /s.f. =	\$1,920,000
Restrooms	1 @	480 s.f. =						\$650.00 /s.f. =	\$312,000
Pre-School/Kindergarten	3 @	1,350 s.f. =						\$500.00 /s.f. =	\$2,025,000
Subtotal									
Convert Kinder to Admin/Library								\$202.50 /s.f. =	\$654,075
Convert Library to STEAM								\$202.50 /s.f. =	\$486,000
Demolish Gray Area Shelters								\$75.00 /s.f. =	\$232,500
Site Development									
Expand Northwest Parking Lot								\$35.00 /s.f. =	\$567,000
Parking Lot Lighting	6 ea. @							\$3,200 /ea. =	\$19,200
South Retaining Wall	480 l.f. @							\$500.00 /l.f. =	\$240,000
South Paving and Apparatus	18,000 s.f. @							\$35.00 /s.f. =	\$630,000
Lunch Shelter, 30' x 40'	2 ea. @							\$75,000 /ea. =	\$150,000
Lunch Shelter, 30' x 60'	1 ea. @							\$200,000 /ea. =	\$200,000
Amphitheater	7,000 s.f. @							\$75.00 /s.f. =	\$525,000
TOTAL									\$7,960,775
3.0 MODERNIZATION									
FCI 0 - NEW or RECENTLY MODERNIZED								\$0.00 /s.f. =	\$0
(Deferred maintenance, new carpet, paint touch-up, etc.)									
FCI 1 - MINOR MODERNIZATION								\$0.00 /s.f. =	\$0
(Repairing or touching up the existing finishes and systems. New paint, carpet, ceiling tiles, casework repair, re-lamping light fixtures, etc.)									
FCI 2 - STANDARD MODERNIZATION								\$182.50 /s.f. =	\$0
(Remove and replace existing finishes down to the studs. New wall finishes, ceilings, flooring, casework, doors & hardware, plumbing, classroom electrical power & low voltage)									
FCI 3 - MAJOR MODERNIZATION								\$202.50 /s.f. =	\$4,988,588
(Standard modernization plus reconfiguring or re-programming interior spaces. Repairing significant dry-rot or termite damage. Replacing exterior finishes. New windows)									
FCI 4- REPLACEMENT								\$0.00 /s.f. =	\$0
(Remove and replace)									
TOTAL									\$4,988,588

CONSTRUCTION COST TOTAL = \$17,620,712





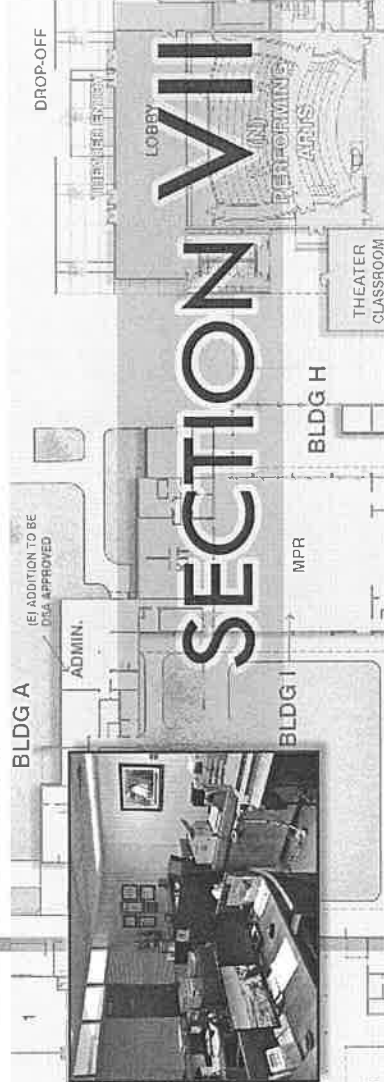
LOWELL JOINT
SCHOOL
DISTRICT

A TRADITION OF
EXCELLENCE
SINCE 1906

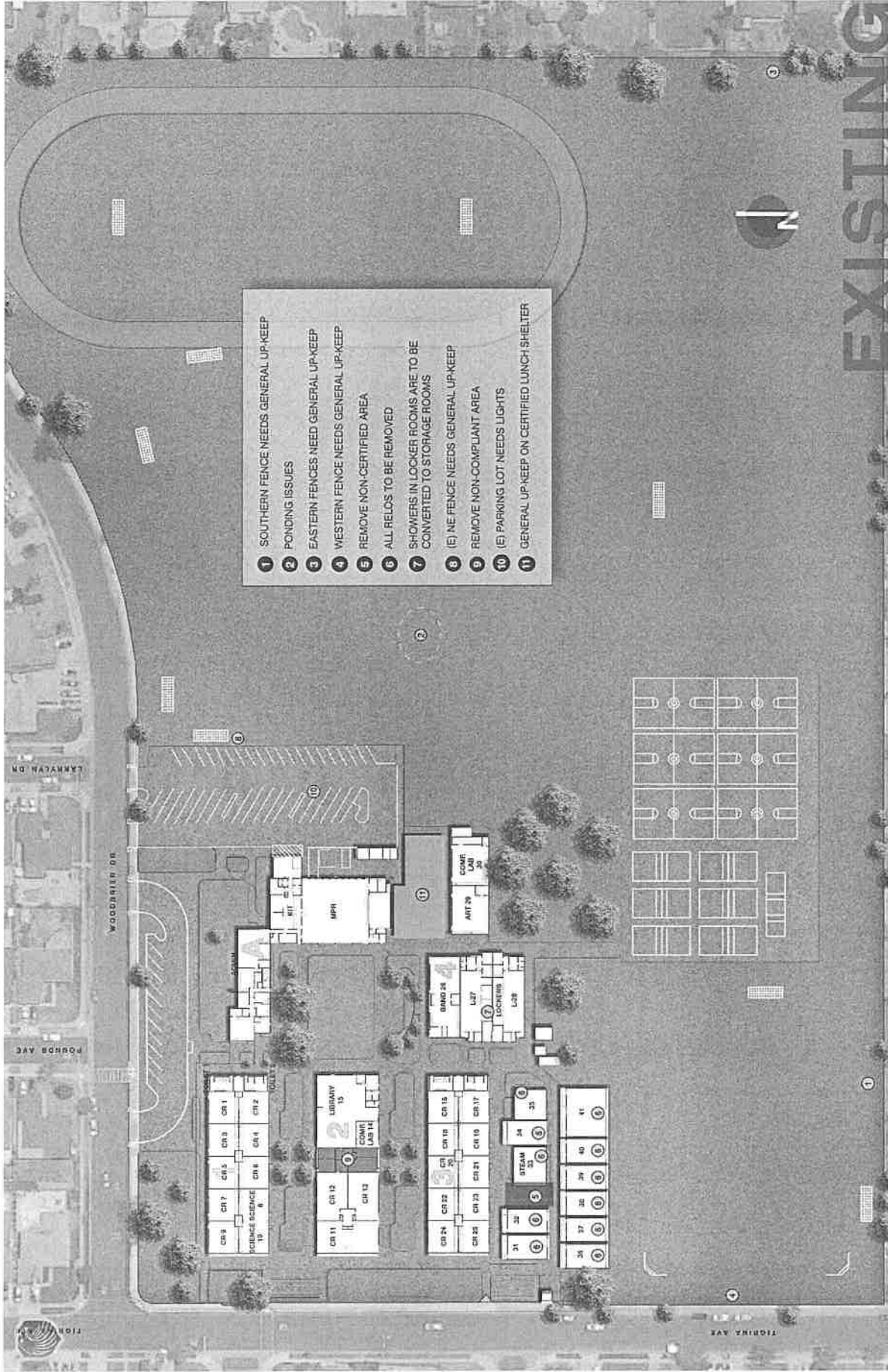
*"Home of Scholars
and Champions"*



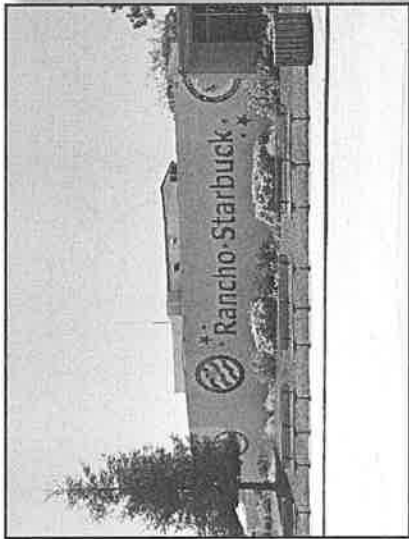
RANCHO-STARBUCK INTERMEDIATE



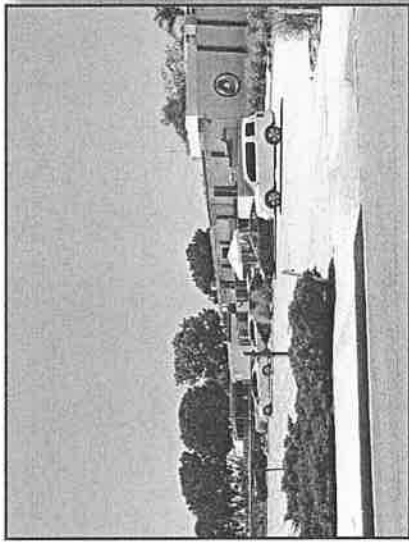
CHATRADE BANNAN ARCHITECTS



VII. Rancho-Starbuck Intermediate School / Existing Site Plan



Front Entrance



Parking Lot



Work Room



Principal's Office



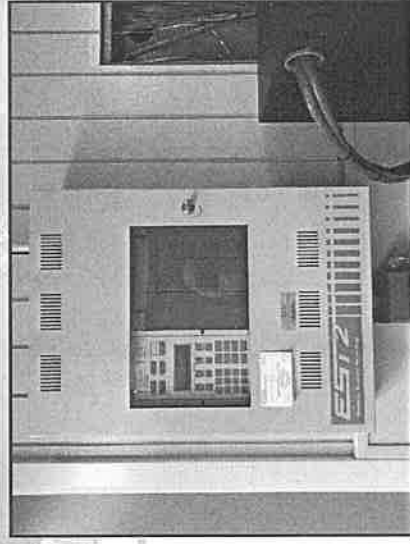
Classroom



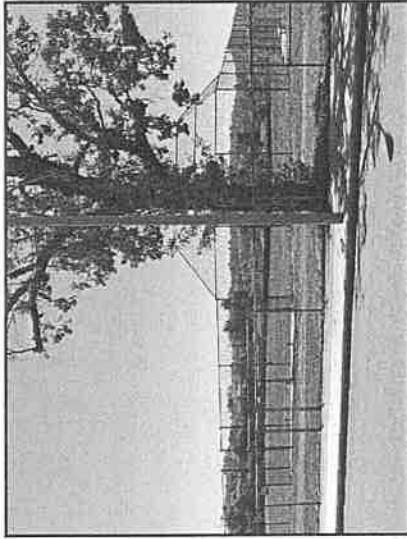
Custom Countertop



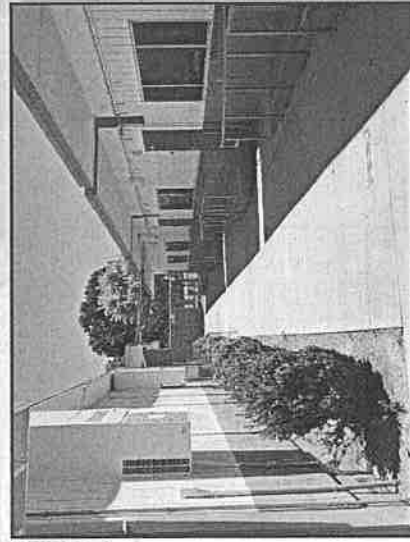
Work Room



Fire Alarm Unit



Practice Field



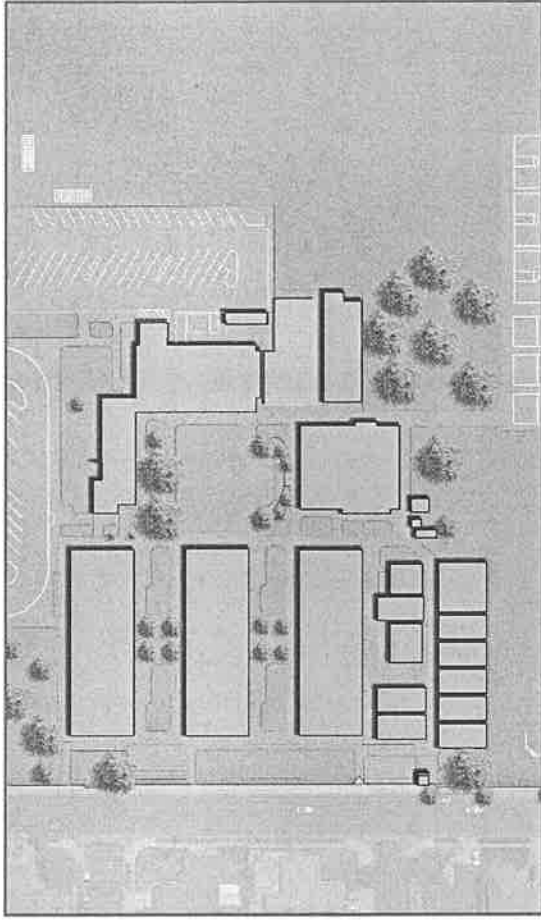
Modular Classrooms



Conference Room



Classroom



RANCHO-STARBUCK ELEMENTARY - EXISTING BUILDING AREA CALCULATION

Administration Building	3,887 s.f.	
Multipurpose Building	8,158 s.f.	
Building 3	3,596 s.f.	
Building 4	7,874 s.f.	
Building 5	10,588 s.f.	
Building 6	10,621 s.f.	
Building 7	10,588 s.f.	
SUBTOTAL		55,312 s.f.
Relocatable Classroom Buildings (11 @ 960 s.f.)	10,560 s.f.	
Relocatable Toilet Buildings (1 @ 480 s.f.)	480 s.f.	
SUBTOTAL		11,040 s.f.
TOTAL		66,352 s.f.



VII. Rancho-Starbuck Intermediate School / Existing Building Area Calculation

RANCHO-STARBUCK INTERMEDIATE SCHOOL FACILITY ASSESSMENT

FACILITY CONDITION INDEX (FCI)

- FCI 0 NEW or RECENTLY MODERNIZED
(Deferred maintenance, new carpet, paint touch-up, etc.)
- FCI 1 MINOR MODERNIZATION
(Repairing or touching up the existing finishes and systems. New paint, carpet, ceiling tiles, casework repair, re-lamping light fixtures, etc.)
- FCI 2 STANDARD MODERNIZATION
(Remove and replace existing finishes down to the studs. New wall finishes, ceilings, flooring, casework, doors & hardware, plumbing, HVAC, electrical power & low voltage)
- FCI 3 MAJOR MODERNIZATION
(Standard modernization plus reconfiguring or re-programming interior spaces. Repairing significant dry-rot or termite damage. Replacing exterior finishes. New windows). El Portal qualifies as a Major Modernization due to significant dry-rot of the exterior glu-lam beams and the need for new window systems. Exterior finishes are ok as is.
- FCI 4 REPLACEMENT
(Remove and replace)

CURRENT ENROLLMENT: 789 students

CURRENT GRADE LEVELS: K-6

GREATEST NEEDS: Remove and replace eleven (11) existing portable classroom buildings with new buildings. Provide new Performing Arts and Gymnasium Buildings. Submit non-certified construction at the Administration Building to DSA for approval. Remove non-certified construction at Building C Library.

PORTABLES TO PERMANENT: Remove eleven (11) existing portable buildings. Provide a new 500-600 seat Performing Arts Building along Woodbrier Drive with lobby, restrooms, stage, dressing rooms, storage. Theater classroom (1,400 s.f.), Dance classroom (1,400 s.f.) and Wood Shop. A new parking lot is proposed in this area with drop-off and parking.

Provide a new Gymnasium Building along Tigrina Ave with one main court and bleacher seating. Provide two practice courts. Include storage and student restrooms. A new parking lot is proposed in this area.

Provide a new Classroom Building with six (6) standard classrooms (960 s.f. ea), one (1) STEAM classroom (1,340 s.f.), one (1) Choir Room (1,340 s.f.), one (1) Band Room (1,800 s.f.), a conference room, student and staff restrooms.

Remodel Building B, Classroom 7 to provide additional administration area for counseling, etc. Remodel the existing Building F Band Room to serve as two classrooms. Remodel Building F shower areas to provide additional physical education lockers. Remodel Building G Computer Lab 43 to serve as an SDC Classroom.

TRAFFIC/CIRCULATION: The existing drop-off and circulation is fair. The new parking lot along Woodbrier Drive shall address drop-off as well. Low-level parking lot lighting is proposed for the new parking lots with controlled light spillage to the surrounding neighborhood.

FACILITY ASSESSMENT

PAVING: The existing asphalt and concrete paving is in fair condition. Accessible path-of-travel (POT) needs to be improved.

FENCING: Remove and replace the existing perimeter fencing to the west as it is in very poor condition.

LANDSCAPE & IRRIGATION: Beautify the school entry as well as around the new buildings. The existing irrigation system requires general maintenance with new valves, heads, and etc. where needed. The athletic fields are well used and in fair condition.

ROOFING: Remove and replace the existing roofing as part of the Measure LL work.

COVERED WALKWAYS: Remove and replace the existing roofing as part of the Measure LL work.

LUNCH SHELTERS: The existing lunch shelter south of the Multipurpose is in fair condition. No new shelters are required.

ACCESSIBILITY: Replace the existing concrete paving at the classroom entry doors to comply with maximum ADA threshold height requirements. Consider removing and replacing the concrete at the doors only in lieu of removing the entire walk. The site is relatively flat with few POT issues. The existing accessible parking and drop-off will be updated to meet current code.

MARQUEE: Provide a marquee mounted to the north side of the Administration Building or the new building.

WINDOW SYSTEMS: The existing windows are in fair condition.

SIGNAGE: Provide dual language accessible signage.

UTILITIES: Replace the sewer as part of the Measure LL work.

DOMESTIC WATER: Replace in future phases.
STORM DRAIN: Severe flooding occurs at the existing portable village and shall be addressed as a part of the Measure LL work.

GAS: Remove and replace existing underground site gas piping in future phases. Add an earthquake valve.

POWER: Remove and replace the original three phase gear as a part of the Measure LL work.

LIGHTING: Existing to remain. New lights were installed as a part of the Prop 39 work.

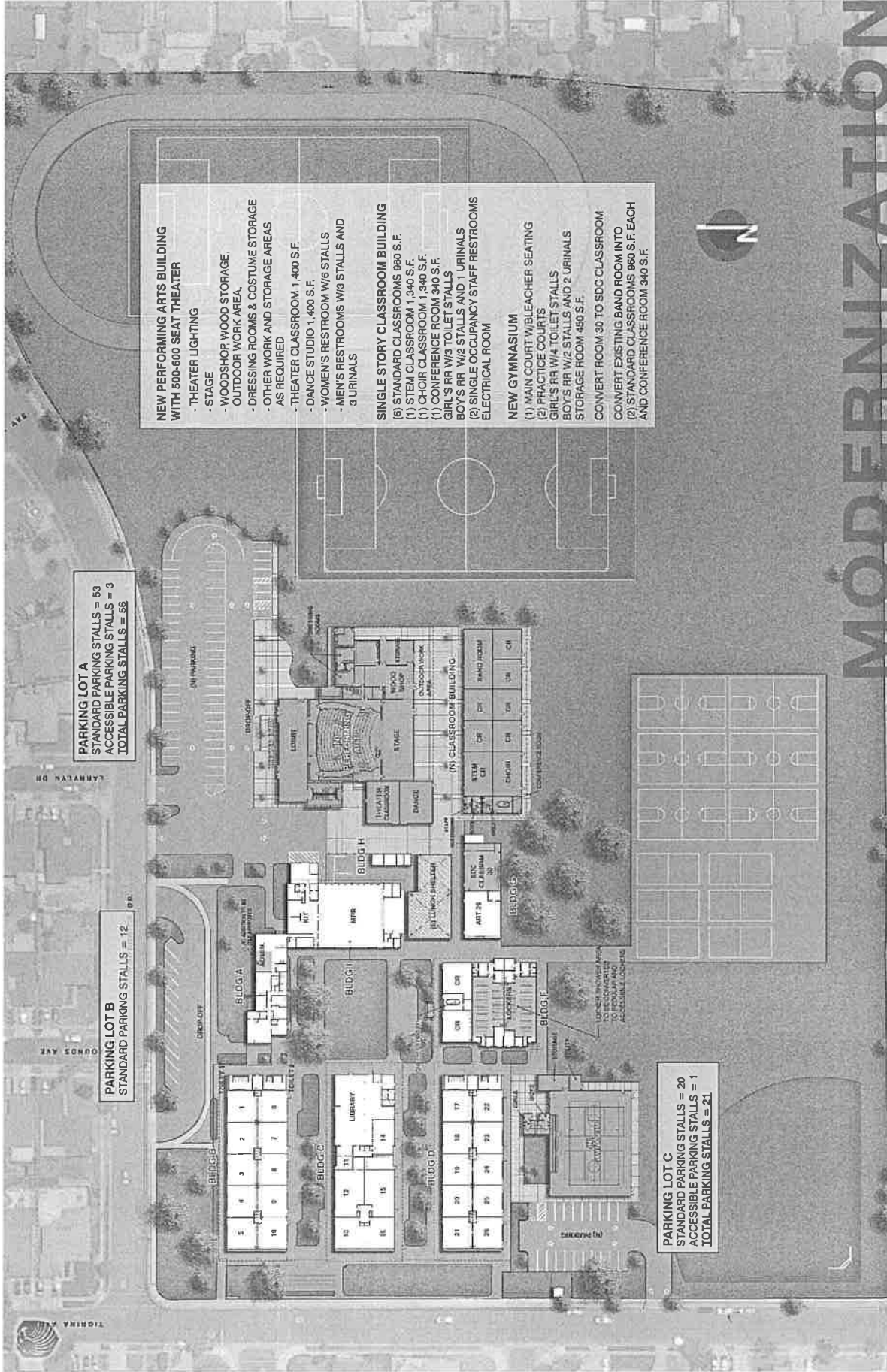
CLOCK/INTERCOM: Remove and replace the existing Rauland 2100 system (with Bogen parts) in future phases.

SECURITY: Add security in future phases.

FIRE ALARM: Replace the old Integrated Unified Signaling System as a part of the Measure LL work.

HVAC: Replace the existing HVAC as part of the Measure LL work.





PARKING LOT A
 STANDARD PARKING STALLS = 59
 ACCESSIBLE PARKING STALLS = 3
 TOTAL PARKING STALLS = 58

PARKING LOT B
 STANDARD PARKING STALLS = 12
 ACCESSIBLE PARKING STALLS = 1
 TOTAL PARKING STALLS = 13

PARKING LOT C
 STANDARD PARKING STALLS = 20
 ACCESSIBLE PARKING STALLS = 1
 TOTAL PARKING STALLS = 21

NEW PERFORMING ARTS BUILDING WITH 500-600 SEAT THEATER

- THEATER LIGHTING
- STAGE
- WOODSHOP WOOD STORAGE, OUTDOOR WORK AREA.
- DRESSING ROOMS & COSTUME STORAGE
- OTHER WORK AND STORAGE AREAS AS REQUIRED
- THEATER CLASSROOM 1,400 S.F.
- DANCE STUDIO 1,400 S.F.
- WOMEN'S RESTROOM W/6 STALLS
- MEN'S RESTROOMS W/3 STALLS AND 3 URINALS

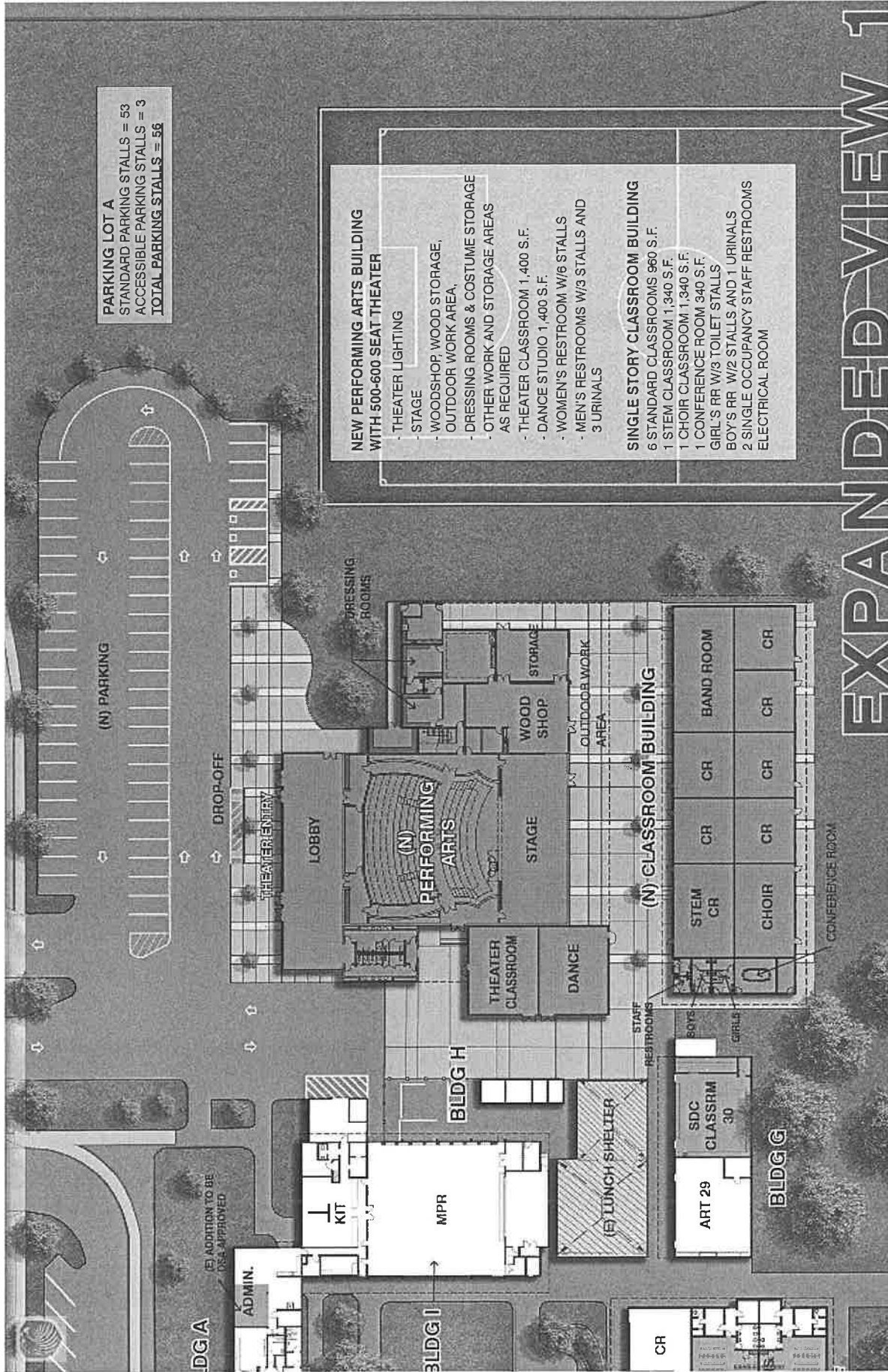
SINGLE STORY CLASSROOM BUILDING

- (6) STANDARD CLASSROOMS 980 S.F.
- (1) STEM CLASSROOM 1,340 S.F.
- (1) CHOR CLASSROOM 1,340 S.F.
- (1) CONFERENCE ROOM 340 S.F.
- GIRL'S RR W/3 TOILET STALLS
- BOY'S RR W/2 STALLS AND 1 URINALS
- (2) SINGLE OCCUPANCY STAFF RESTROOMS ELECTRICAL ROOM

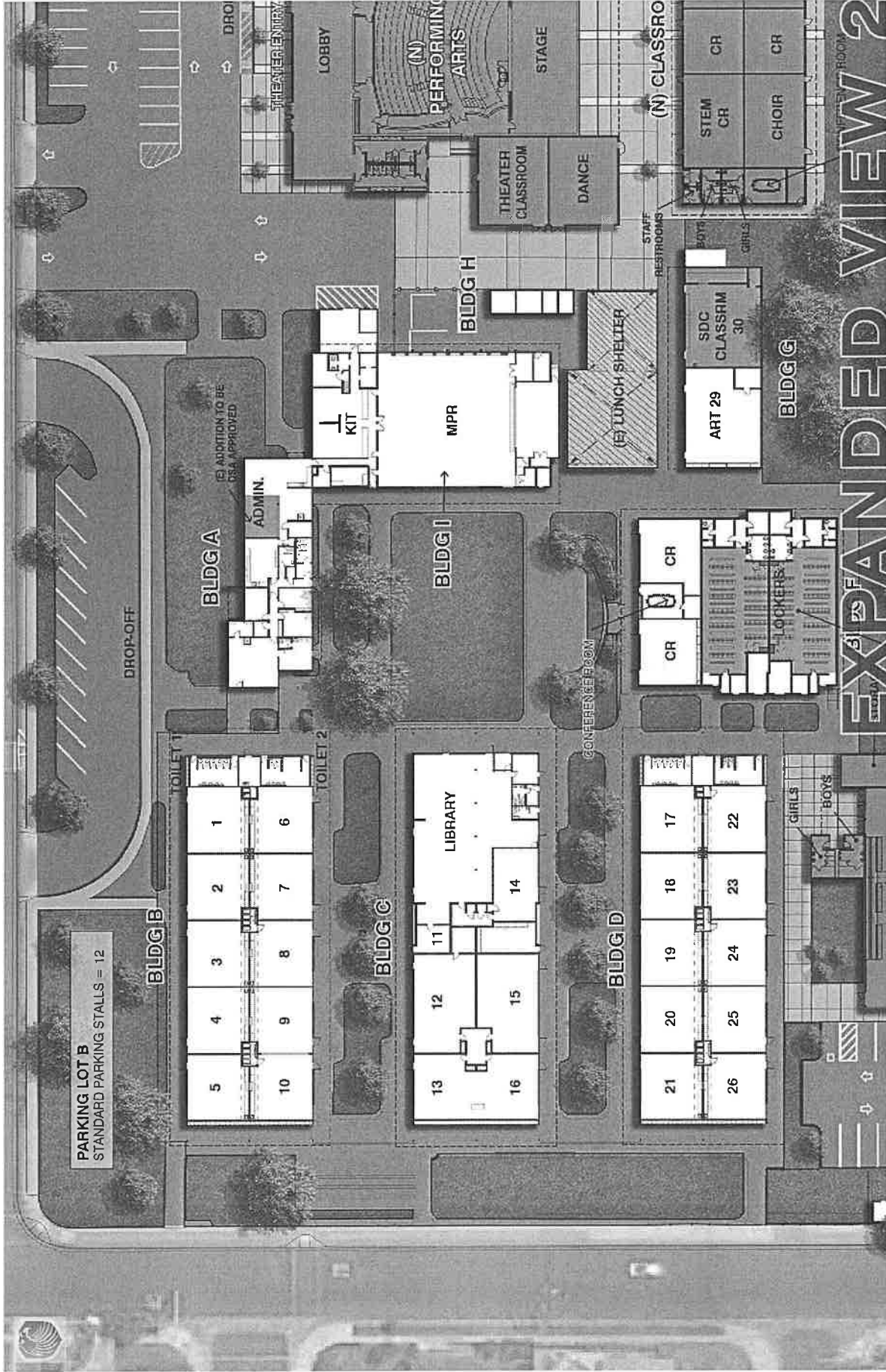
NEW GYMNASIUM

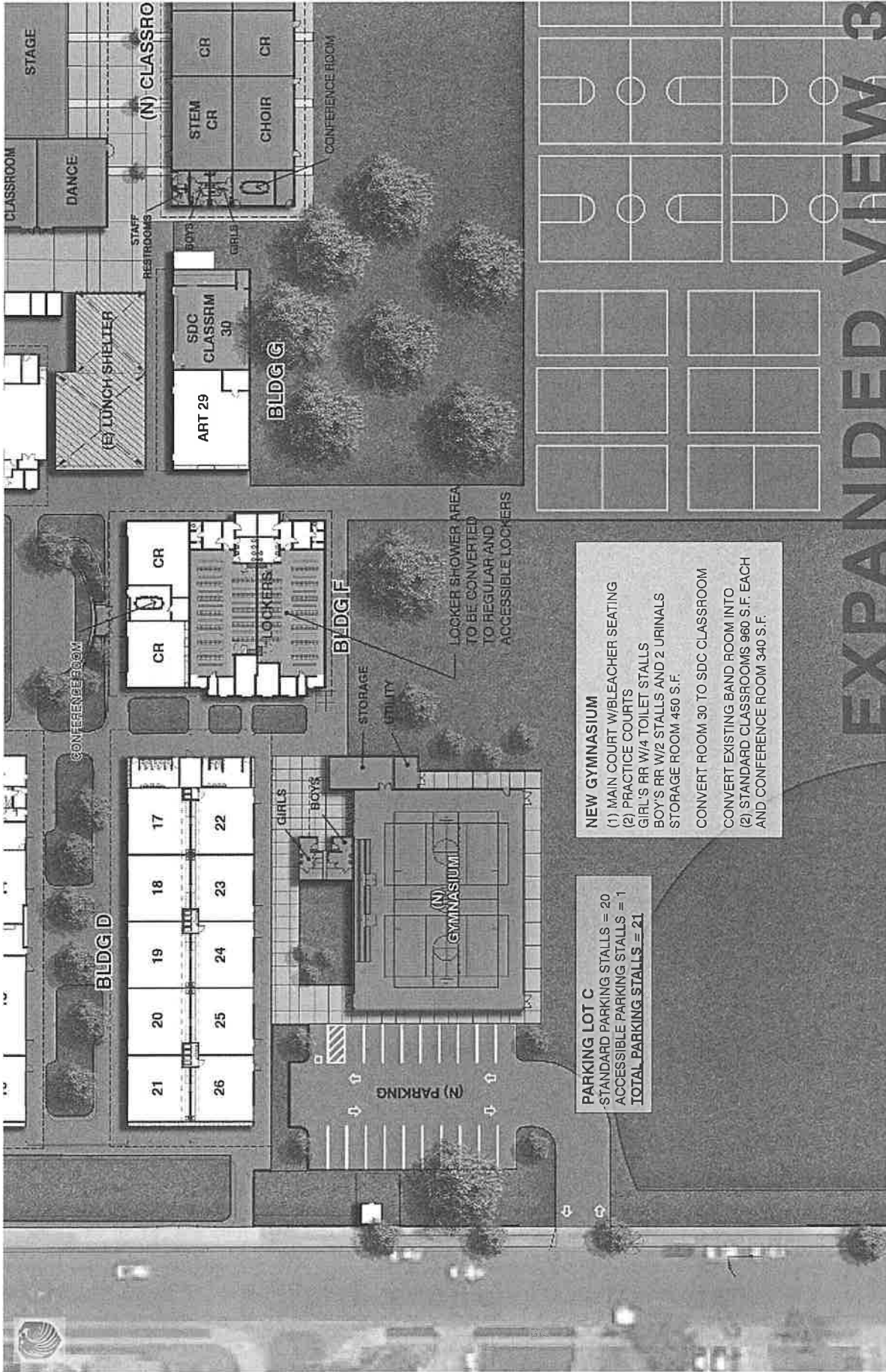
- (1) MAIN COURT W/BLEACHER SEATING
- (2) PRACTICE COURTS
- GIRL'S RR W/4 TOILET STALLS
- BOY'S RR W/2 STALLS AND 2 URINALS
- STORAGE ROOM 450 S.F.
- CONVERT ROOM 30 TO SDC CLASSROOM
- CONVERT EXISTING BAND ROOM INTO
- (2) STANDARD CLASSROOMS 980 S.F. EACH
- AND CONFERENCE ROOM 340 S.F.

MODERNIZATION



EXPANDED VIEW 1





PARKING LOT C
 STANDARD PARKING STALLS = 20
 ACCESSIBLE PARKING STALLS = 1
TOTAL PARKING STALLS = 21

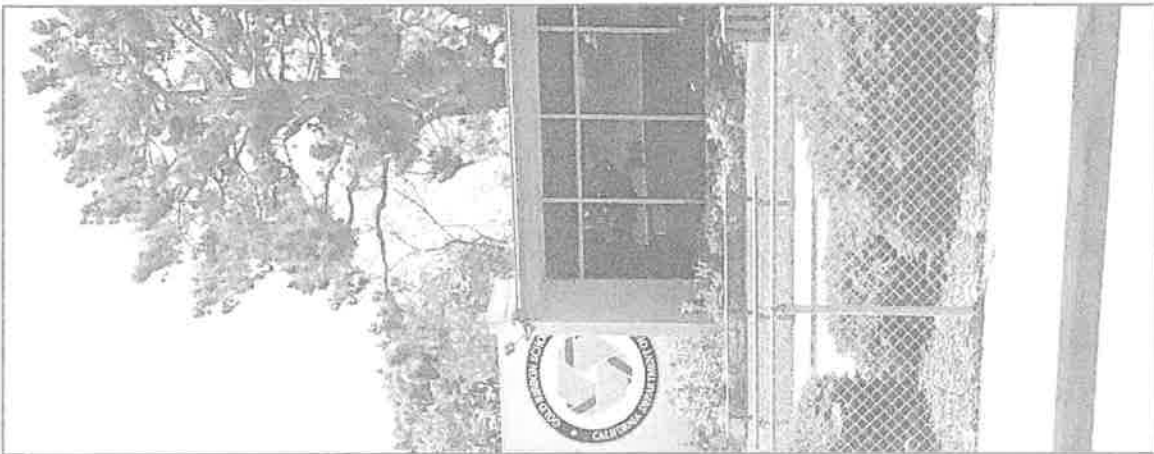
NEW GYMNASIUM
 (1) MAIN COURT W/BLEACHER SEATING
 (2) PRACTICE COURTS
 GIRL'S RR W/4 TOILET STALLS
 BOY'S RR W/2 STALLS AND 2 URINALS
 STORAGE ROOM 450 S.F.
 CONVERT ROOM 30 TO SDC CLASSROOM
 CONVERT EXISTING BAND ROOM INTO
 (2) STANDARD CLASSROOMS 960 S.F. EACH
 AND CONFERENCE ROOM 340 S.F.

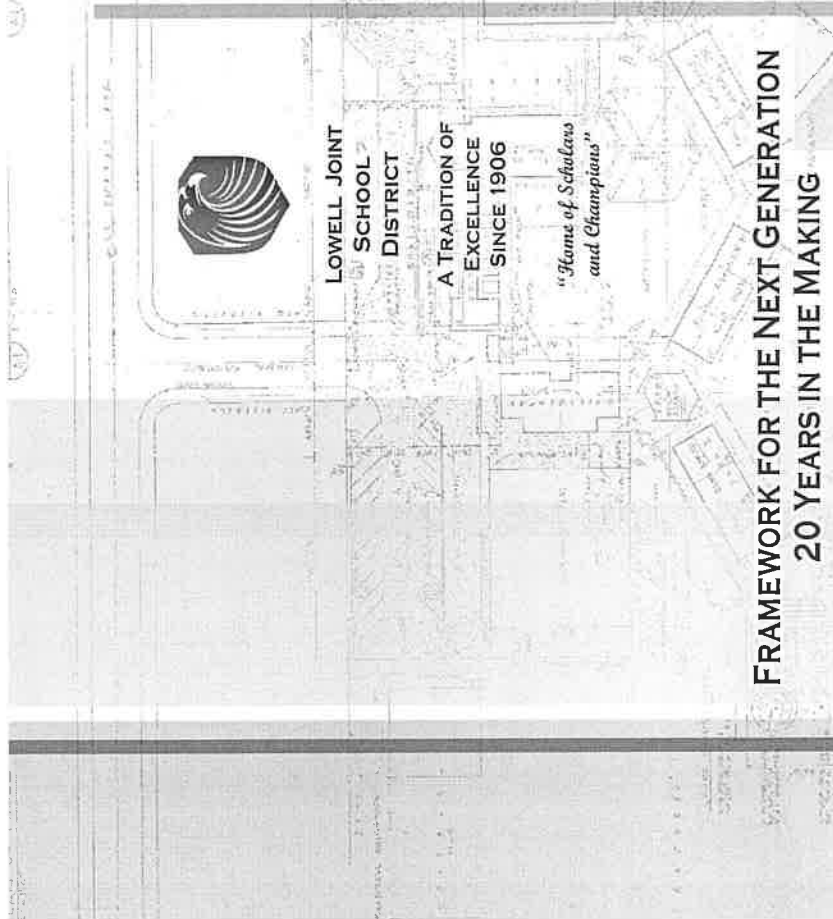
EXPANDED VIEW 3



RANCHO-STARBUCK INTERMEDIATE SCHOOL – COST ANALYSIS

1.0 HVAC/ELECTRICAL POWER DISTRIBUTION	55,312	sf. @	\$75.00 /sf. =	\$4,148,400
ELECTRICAL SERVICE	1	LS @	\$250,000 =	\$250,000
ROOFING	55,312	sf. @	\$55.00 /sf. =	\$3,042,160
FIRE ALARM	66,352	sf. @	\$17,000 /sf. =	\$1,127,984
SEWER	1	LS @	\$205,000 =	\$205,000
TOTAL				\$8,773,544
2.0 PORTABLES TO PERMANENT	5,760	sf. @	\$500.00 /sf. =	\$2,880,000
Classrooms	540	sf. @	\$650.00 /sf. =	\$351,000
Restrooms	340	sf. @	\$550.00 /sf. =	\$187,000
Conference	1,340	sf. @	\$550.00 /sf. =	\$737,000
STEAM	1,340	sf. @	\$550.00 /sf. =	\$737,000
Choir	1,800	sf. @	\$550.00 /sf. =	\$990,000
Band	1,800	sf. @	\$700.00 /sf. =	\$1,260,000
Performing Arts Center (PAC)	21,000	sf. @	\$700.00 /sf. =	\$14,700,000
Gymnasium	10,000	sf. @	\$550.00 /sf. =	\$5,500,000
Subtotal	42,120	sf.		
Convert Bldg B, Clstrm 7 to Admin	960	sf. @	\$182.50 /sf. =	\$175,200
Convert Bldg F Band to Clstrms	2,340	sf. @	\$182.50 /sf. =	\$427,050
Remodel Bldg F Showers to Lockers	1,400	sf. @	\$202.50 /sf. =	\$283,500
Remodel Bldg G Comp Lab to SDC	1,700	sf. @	\$182.50 /sf. =	\$310,250
Site Development				
Northeast Parking Lot	40,000	sf. @	\$35.00 /sf. =	\$1,400,000
PAC Courtyard Hardscape	16,000	sf. @	\$35.00 /sf. =	\$560,000
Southwest Parking Lot	10,400	sf. @	\$35.00 /sf. =	\$364,000
Gymnasium Courtyard Hardscape	6,000	sf. @	\$35.00 /sf. =	\$210,000
TOTAL				\$29,812,000
3.0 MODERNIZATION	0	sf. @	\$0.00 /sf. =	\$0
FCI 0 - NEW or RECENTLY MODERNIZED				
(Deferred maintenance, new carpet, paint touch-up, etc.)				
FCI 1 - MINOR MODERNIZATION	0	sf. @	\$0.00 /sf. =	\$0
(Repairing or touching up the existing finishes and systems. New paint, carpet, ceiling tiles, casework repair, re-lamping light fixtures, etc.)				
FCI 2 - STANDARD MODERNIZATION	48,012	sf. @	\$182.50 /sf. =	\$8,926,440
(Remove and replace existing finishes down to the studs. New wall finishes, ceilings, flooring, casework, doors & hardware, plumbing, classroom electrical power & low voltage)				
FCI 3 - MAJOR MODERNIZATION	0	sf. @	\$202.50 /sf. =	\$0
(Standard modernization plus reconfiguring or re-programming interior spaces. Repairing significant dry-rot or termite damage. Replacing exterior finishes. New windows, etc.)				
FCI 4- REPLACEMENT	0	sf. @	\$0.00 /sf. =	\$0
(Remove and replace)				
TOTAL				\$8,926,440
CONSTRUCTION COST TOTAL =				\$47,511,984



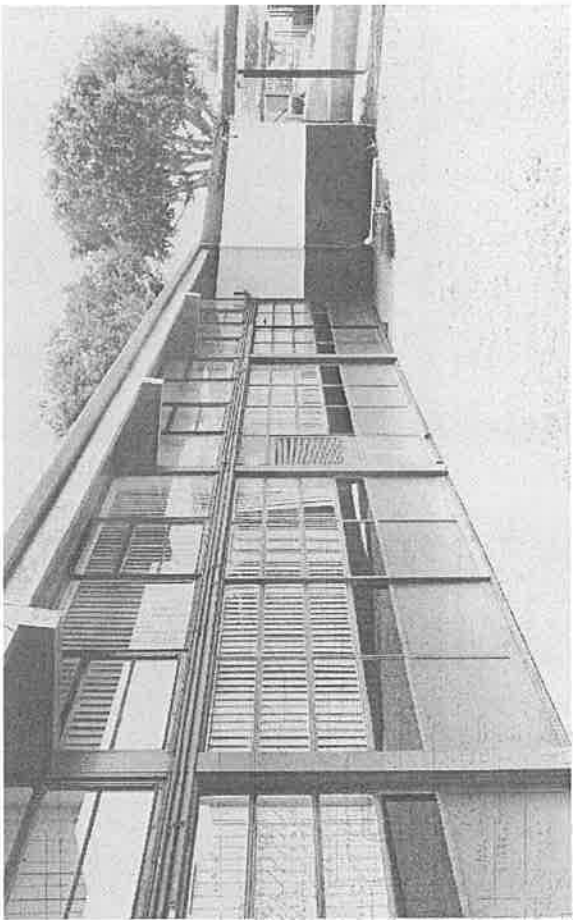


**LOWELL JOINT
SCHOOL
DISTRICT**

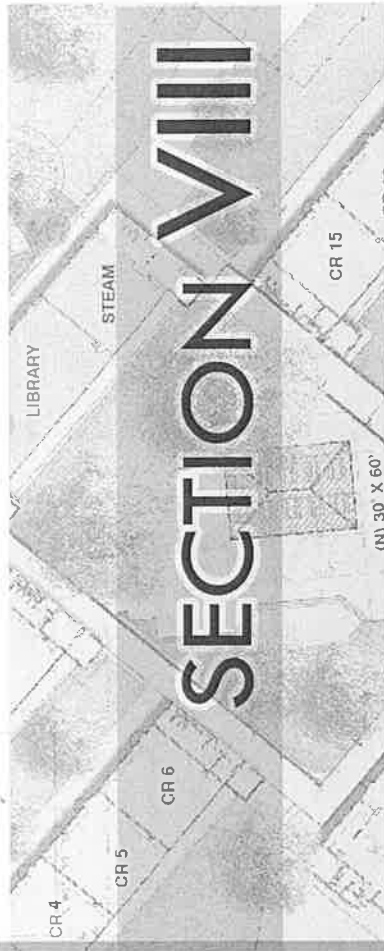
**A TRADITION OF
EXCELLENCE
SINCE 1906**

*"Home of Scholars
and Champions"*

**FRAMEWORK FOR THE NEXT GENERATION
20 YEARS IN THE MAKING**



COST BREAKDOWN & SCHEDULE



SECTION VIII



	2019		2020		2021		2022		Total
	Cost	%	Cost	%	Cost	%	Cost	%	
MANPOWER	\$3,000,000	25.0%	\$3,750,000	0.0%	\$3,750,000	0.0%	\$3,750,000	0.0%	\$14,550,000
1.0 In-room Housing	\$3,000,000	25.0%	\$3,750,000	0.0%	\$3,750,000	0.0%	\$3,750,000	0.0%	\$14,550,000
PERFORMANCE									
1.0 HVAC/Electrical Distribution	\$1,600,170	25.0%	\$2,111,463	0.0%	\$2,111,463	0.0%	\$2,111,463	0.0%	\$8,234,733
1.0 In-room Heating	\$415,000	25.0%	\$506,250	0.0%	\$506,250	0.0%	\$506,250	0.0%	\$2,200,000
1.0 Fire Alarm (Not Remedy)									\$1,188,000
1.0 Fire Alarm (Remedy)									\$1,188,000
1.0 Sewer									\$1,188,000
1.0 Stormwater Management Technology									\$1,188,000
1.0 Stormwater Management Technology									\$1,188,000
PERFORMANCE									
1.0 HVAC/Electrical Distribution	\$1,176,626	25.0%	\$1,568,835	0.0%	\$1,568,835	0.0%	\$1,568,835	0.0%	\$6,176,626
1.0 Electrical Service	\$0	0.0%	\$1,991,500	0.0%	\$1,991,500	0.0%	\$1,991,500	0.0%	\$7,966,626
1.0 Heating	\$1,176,626	25.0%	\$1,568,835	0.0%	\$1,568,835	0.0%	\$1,568,835	0.0%	\$6,176,626
1.0 Fire Alarm									\$1,176,626
1.0 Sewer									\$1,176,626
1.0 Stormwater Management Technology									\$1,176,626
1.0 Stormwater Management Technology									\$1,176,626
PERFORMANCE									
1.0 HVAC/Electrical Distribution	\$4,526,349	25.0%	\$5,964,853	0.0%	\$5,964,853	0.0%	\$5,964,853	0.0%	\$23,876,349
1.0 In-room Heating	\$0	0.0%	\$0	0.0%	\$0	0.0%	\$0	0.0%	\$0
1.0 Fire Alarm									\$0
1.0 Sewer									\$0
1.0 Stormwater Management Technology									\$0
1.0 Stormwater Management Technology									\$0
PERFORMANCE									
1.0 HVAC/Electrical Distribution	\$3,750,000	25.0%	\$4,875,000	0.0%	\$4,875,000	0.0%	\$4,875,000	0.0%	\$15,525,000
1.0 In-room Heating	\$0	0.0%	\$0	0.0%	\$0	0.0%	\$0	0.0%	\$0
1.0 Fire Alarm									\$0
1.0 Sewer									\$0
1.0 Stormwater Management Technology									\$0
1.0 Stormwater Management Technology									\$0

COST LOADED MASTER PLAN SCHEDULE
 2019-2022



Item #	Description	2022-2023		2023-2024		2024-2025		Total
		Cost	%	Cost	%	Cost	%	
MANPOWER	Construction Cost Total							
1.0 Interim Support	Project Cost Total							
ELECTRICAL ELEMENTARY	Construction Cost Total							
1.0 Electrical Distribution	\$175,000	25.0%	\$12,000	12.00%	\$445,000			
1.0 Electrical Service	\$210,000	25.0%	12,000	12.00%	\$350,000			
1.0 Fire Alarm	\$145,000	25.0%	12,000	12.00%	\$200,000			
2.0 Portable to Permanent	\$11,862,390	25.0%	12,000	12.00%	\$10,607,346			
3.0 Modernization/Technology	\$12,432,390				\$17,405,346			
CONDUITS ELEMENTARY	Construction Cost Total							
1.0 HVAC/Electrical Distribution								
1.0 Electrical Service								
1.0 Fire Alarm								
2.0 Portable to Permanent								
3.0 Modernization/Technology								
WASHER ELEMENTARY	Construction Cost Total							
1.0 HVAC/Electrical Distribution								
1.0 Electrical Service								
1.0 Fire Alarm								
2.0 Portable to Permanent								
3.0 Modernization/Technology								
MECHANICAL ELEMENTARY	Construction Cost Total							
1.0 Electrical Distribution	\$2,512,125	25.0%	0.0%	0.0%	\$3,818,296			
1.0 Electrical Service	\$250,000	25.0%	0.0%	0.0%	1,332,500			
1.0 Fire Alarm	\$1,857,075	25.0%	0.0%	0.0%	\$2,507,081			
2.0 Portable to Permanent	\$688,245	25.0%	0.0%	0.0%	\$929,131			
3.0 Modernization/Technology	\$145,000	25.0%	0.0%	0.0%	\$105,280			
4.0 Modernization/Technology	\$6,764,790	25.0%	0.0%	0.0%	\$1,029,340			
CONSTRUCTION COST TOTAL	Project Cost Total	\$14,177,485		\$19,139,605		\$52,090,484		
CONCRETE ELEMENTARY	Construction Cost Total							
1.0 HVAC/Electrical Distribution								
1.0 Electrical Service								
1.0 Fire Alarm								
2.0 Portable to Permanent								
3.0 Modernization/Technology								
PLUMBING ELEMENTARY	Construction Cost Total							
1.0 HVAC/Electrical Distribution	\$4,148,300	23.0%	0.0%	0.0%	\$5,600,340			
1.0 Electrical Service	\$250,000	25.0%	0.0%	0.0%	\$332,500			
1.0 Fire Alarm	\$3,042,160	25.0%	0.0%	0.0%	\$4,108,916			
2.0 Portable to Permanent	\$1,187,840	25.0%	0.0%	0.0%	\$1,629,720			
3.0 Modernization/Technology	\$265,000	25.0%	0.0%	0.0%	\$376,250			
4.0 Modernization/Technology	\$29,812,000	25.0%	0.0%	0.0%	\$40,346,400			
CONSTRUCTION COST TOTAL	Project Cost Total	\$30,303,300		\$52,090,484		\$112,393,884		
RESURFACE ELEMENTARY	Construction Cost Total							
1.0 HVAC/Electrical Distribution								
1.0 Electrical Service								
1.0 Fire Alarm								
2.0 Portable to Permanent								
3.0 Modernization/Technology								
CONSTRUCTION COST TOTAL	Project Cost Total	\$0		\$0		\$0		
OPERATIONS & MAINTENANCE ELEMENTARY	Construction Cost Total							
1.0 HVAC/Electrical Distribution	\$1,020,000	25.0%	12,000	12.00%	\$1,420,000			
1.0 Electrical Service	\$710,000	25.0%	12,000	12.00%	\$1,078,000			
1.0 Fire Alarm	\$2,550,000	25.0%	12,000	12.00%	\$3,327,000			
2.0 Portable to Permanent	\$0				\$0			
3.0 Modernization/Technology	\$3,000,000	25.0%	12,000	12.00%	\$4,200,000			
4.0 Modernization/Technology	\$935,000	25.0%	12,000	12.00%	\$1,408,000			
CONSTRUCTION COST TOTAL	Project Cost Total	\$17,235,000		\$17,235,000		\$17,235,000		
PROJECT COST TOTAL BY YEAR		\$71,270,007		\$19,139,605		\$33,203,348		\$112,393,884
1.0 PROJECT COST BY YEAR		\$71,270,007		\$19,139,605		\$33,203,348		\$112,393,884
2.0 PROJECT COST BY YEAR		\$0		\$0		\$0		\$0
3.0 PROJECT COST BY YEAR		\$0		\$0		\$0		\$0

2022-2025 COST LOADED MASTER PLAN SCHEDULE



CONSTRUCTION	2025-2026		2026-2027		2027-2028		Total
	Est. Cost	% of Total	Est. Cost	% of Total	Est. Cost	% of Total	
1.0. Infirm Housing							
Construction Cost Total							
Project Cost Total							
PERIPHERAL ELEMENTARY							
1.0. Electrical Distribution							
1.0. Electrical Service							
1.0. Roofing							
1.0. Fire Alarm							
1.0. Fire Alarm							
1.0. Sewer							
1.0. Storm							
2.0. Modifiable by Permanent							
3.0. Modifiable by Technology							
Construction Cost Total	\$4,136,683	25.0%	\$4,136,683	24.00%	\$6,815,168	25.0%	\$10,427,116
Project Cost Total	\$4,136,683		\$4,136,683		\$6,815,168		\$10,427,116
ROBINS ELEMENTARY							
1.0. HVAC/Electrical Distribution							
1.0. Electrical Service							
1.0. Roofing							
1.0. Fire Alarm							
1.0. Fire Alarm							
1.0. Sewer							
2.0. Modifiable by Permanent							
3.0. Modifiable by Technology							
Construction Cost Total	\$4,206,245	25.0%	\$4,206,245	24.00%	\$7,570,790	25.0%	\$15,466,970
Project Cost Total	\$4,206,245		\$4,206,245		\$7,570,790		\$15,466,970
WARRICK CENTER ELEMENTARY							
1.0. Electrical Distribution							
1.0. Electrical Service							
1.0. Roofing							
1.0. Fire Alarm							
1.0. Fire Alarm							
1.0. Sewer							
1.0. Storm							
2.0. Modifiable by Permanent							
3.0. Modifiable by Technology							
Construction Cost Total	\$4,088,588	25.0%	\$4,088,588	20.00%	\$7,482,881	25.0%	\$11,954,957
Project Cost Total	\$4,088,588		\$4,088,588		\$7,482,881		\$11,954,957
WETA ELEMENTARY							
1.0. HVAC/Electrical Distribution							
1.0. Electrical Service							
1.0. Roofing							
1.0. Fire Alarm							
1.0. Fire Alarm							
1.0. Sewer							
2.0. Modifiable by Permanent							
3.0. Modifiable by Technology							
Construction Cost Total	\$4,088,588	25.0%	\$4,088,588	20.00%	\$7,482,881	25.0%	\$11,954,957
Project Cost Total	\$4,088,588		\$4,088,588		\$7,482,881		\$11,954,957
WINDY HILLS ELEMENTARY							
1.0. HVAC/Electrical Distribution							
1.0. Electrical Service							
1.0. Roofing							
1.0. Fire Alarm							
1.0. Fire Alarm							
1.0. Sewer							
2.0. Modifiable by Permanent							
3.0. Modifiable by Technology							
Construction Cost Total	\$4,088,588	25.0%	\$4,088,588	20.00%	\$7,482,881	25.0%	\$11,954,957
Project Cost Total	\$4,088,588		\$4,088,588		\$7,482,881		\$11,954,957
DISTRICT OFFICE							
1.0. HVAC/Electrical Distribution							
1.0. Electrical Service							
1.0. Roofing							
1.0. Fire Alarm							
1.0. Fire Alarm							
1.0. Sewer							
2.0. Modifiable by Permanent							
3.0. Modifiable by Technology							
Construction Cost Total	\$4,088,588	25.0%	\$4,088,588	20.00%	\$7,482,881	25.0%	\$11,954,957
Project Cost Total	\$4,088,588		\$4,088,588		\$7,482,881		\$11,954,957
MAINTENANCE & OPERATIONS							
1.0. HVAC/Electrical Distribution							
1.0. Electrical Service							
1.0. Roofing							
1.0. Fire Alarm							
1.0. Fire Alarm							
1.0. Sewer							
2.0. Modifiable by Permanent							
3.0. Modifiable by Technology							
Construction Cost Total	\$2,282,137		\$2,282,137		\$0		\$2,282,137
Project Cost Total	\$2,282,137		\$2,282,137		\$0		\$2,282,137
PROJECT COST TOTAL BY YEAR							
2025-2026	\$10,427,116		\$0		\$0		\$10,427,116
2026-2027	\$0		\$2,282,137		\$0		\$2,282,137
2027-2028	\$0		\$0		\$10,427,116		\$10,427,116
TOTAL PROJECT COST BY YEAR							
2025-2026	\$10,427,116		\$2,282,137		\$10,427,116		\$13,136,369
2026-2027	\$0		\$2,282,137		\$0		\$2,282,137
2027-2028	\$0		\$0		\$10,427,116		\$10,427,116
TOTAL PROJECT COST BY YEAR							
2025-2026	\$10,427,116		\$2,282,137		\$10,427,116		\$13,136,369
2026-2027	\$0		\$2,282,137		\$0		\$2,282,137
2027-2028	\$0		\$0		\$10,427,116		\$10,427,116

2025-2028 COST LOADED MASTER PLAN SCHEDULE



2027/2028	2027/2028		Total	2028/2029		Total	2029/2030		Total	PROJECT COST TOTAL BY YEAR
	Subtotal	% of Total		Subtotal	% of Total		Subtotal	% of Total		
MANAGEMENT										
1.0. Interior Wiring										
EL. FUNDAMENTARY										
1.0. HVAC/Electrical Distribution										
1.0. Electrical Service										
1.0. Fire Alarm										
1.0. Fire Alarm										
1.0. Sewer										
2.0. Portable to Permanent										
2.0. Modernization/Technology										
FORUMS ELEMENTARY										
1.0. HVAC/Electrical Distribution										
1.0. Electrical Service										
1.0. Fire Alarm										
1.0. Fire Alarm										
1.0. Sewer										
2.0. Portable to Permanent										
2.0. Modernization/Technology										
SMALL ELEMENTARY										
1.0. HVAC/Electrical Distribution										
1.0. Electrical Service										
1.0. Fire Alarm										
1.0. Fire Alarm										
1.0. Sewer										
2.0. Portable to Permanent										
2.0. Modernization/Technology										
BROWNSVILLE ELEMENTARY										
1.0. HVAC/Electrical Distribution										
1.0. Electrical Service										
1.0. Fire Alarm										
1.0. Fire Alarm										
1.0. Sewer										
2.0. Portable to Permanent										
2.0. Modernization/Technology										
QUINTA ELEMENTARY										
1.0. HVAC/Electrical Distribution										
1.0. Electrical Service										
1.0. Fire Alarm										
1.0. Fire Alarm										
1.0. Sewer										
2.0. Portable to Permanent										
2.0. Modernization/Technology										
ROSSBORO ELEMENTARY										
1.0. HVAC/Electrical Distribution										
1.0. Electrical Service										
1.0. Fire Alarm										
1.0. Fire Alarm										
1.0. Sewer										
2.0. Portable to Permanent										
2.0. Modernization/Technology										
STANTON ELEMENTARY										
1.0. HVAC/Electrical Distribution										
1.0. Electrical Service										
1.0. Fire Alarm										
1.0. Fire Alarm										
1.0. Sewer										
2.0. Portable to Permanent										
2.0. Modernization/Technology										
TRINITY ELEMENTARY										
1.0. HVAC/Electrical Distribution										
1.0. Electrical Service										
1.0. Fire Alarm										
1.0. Fire Alarm										
1.0. Sewer										
2.0. Portable to Permanent										
2.0. Modernization/Technology										
WINDYBROOK ELEMENTARY										
1.0. HVAC/Electrical Distribution										
1.0. Electrical Service										
1.0. Fire Alarm										
1.0. Fire Alarm										
1.0. Sewer										
2.0. Portable to Permanent										
2.0. Modernization/Technology										
OFFICE										
1.0. HVAC/Electrical Distribution										
1.0. Electrical Service										
1.0. Fire Alarm										
1.0. Fire Alarm										
1.0. Sewer										
2.0. Portable to Permanent										
2.0. Modernization/Technology										
MAINTENANCE ROOMS										
1.0. HVAC/Electrical Distribution										
1.0. Electrical Service										
1.0. Fire Alarm										
1.0. Fire Alarm										
1.0. Sewer										
2.0. Portable to Permanent										
2.0. Modernization/Technology										

2028-2030 COST LOADED MASTER PLAN SCHEDULE

PROJECT COST TOTAL BY YEAR	
1.0 PROJECT COST TOTAL	\$5,707,506
2.0 PROJECT COST TOTAL	\$0
3.0 PROJECT COST TOTAL	\$0
PROGRAM PROJECT COST TOTAL	\$5,707,506
1.0 PROJECT COST	\$5,707,506
+ JORDAN 2.0 COST	

1.0 Total Construction Cost

PROJECT COST TOTAL BY YEAR

1.0 PROJECT COST TOTAL

\$2,864,170

PROJECT COST TOTAL

\$11,194,473

PROJECT COST TOTAL

\$4,376,776

PROJECT COST TOTAL

\$5,472,695

PROJECT COST TOTAL

\$4,671,349

PROJECT COST TOTAL

\$8,273,544

PROJECT COST TOTAL

PROJECT COST TOTAL

PROJECT COST TOTAL

PROJECT COST TOTAL BY YEAR

1.0 PROJECT COST TOTAL

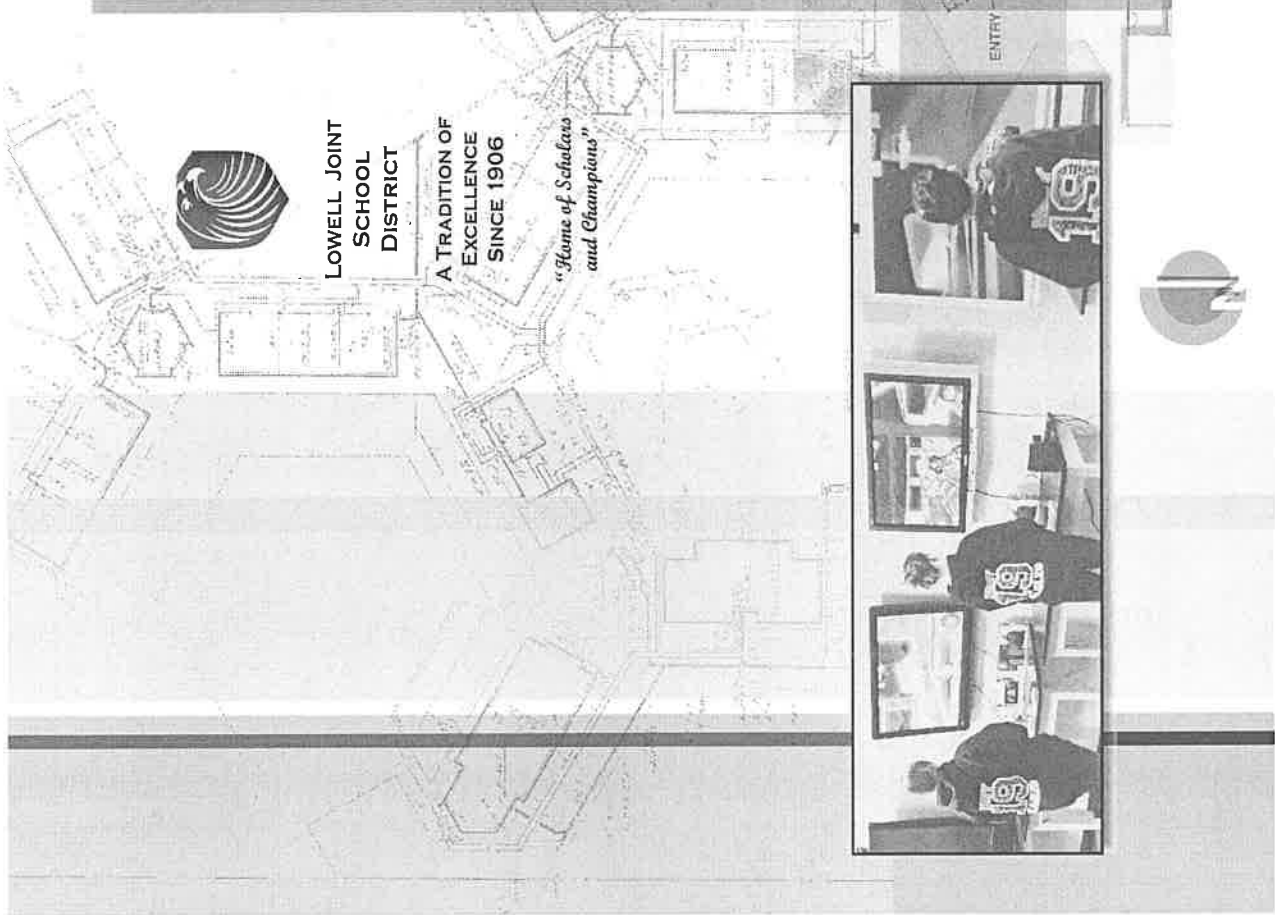
2.0 PROJECT COST TOTAL

3.0 PROJECT COST TOTAL

PROGRAM PROJECT COST TOTAL

1.0 PROJECT COST

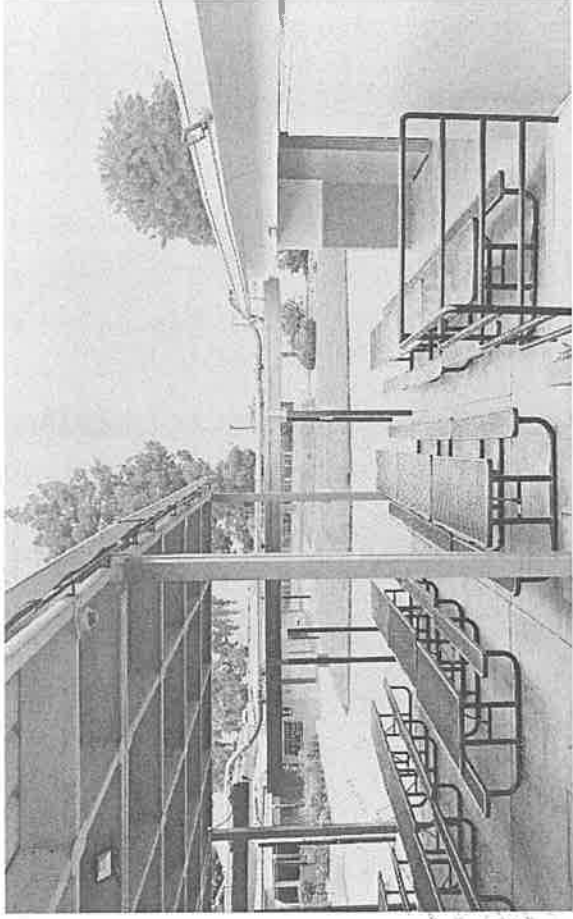
+ JORDAN 2.0 COST



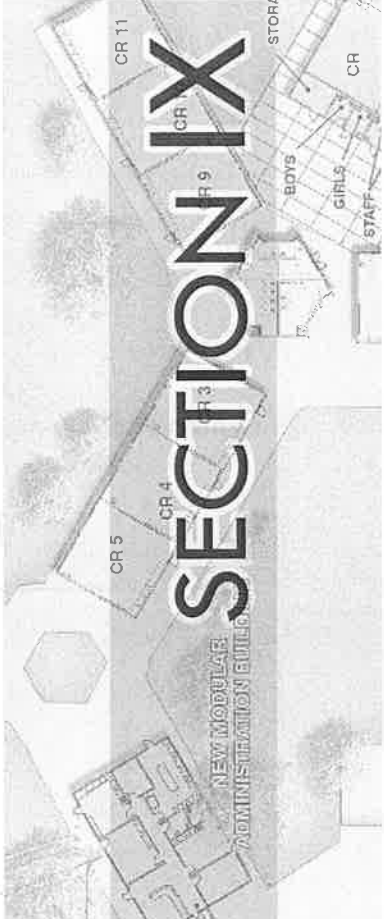
LOWELL JOINT
SCHOOL
DISTRICT

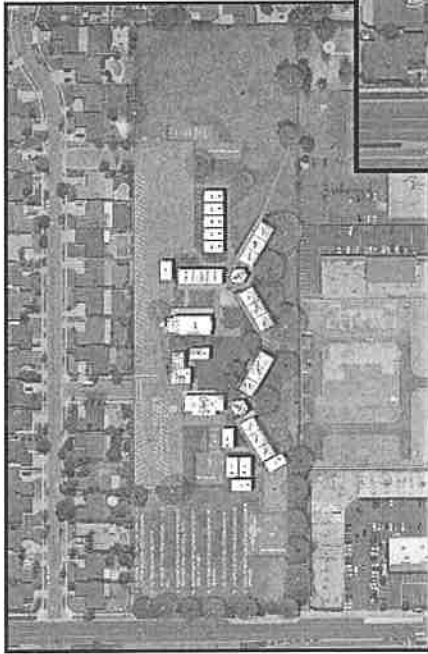
A TRADITION OF
EXCELLENCE
SINCE 1906

*"Home of Scholars
and Champions"*

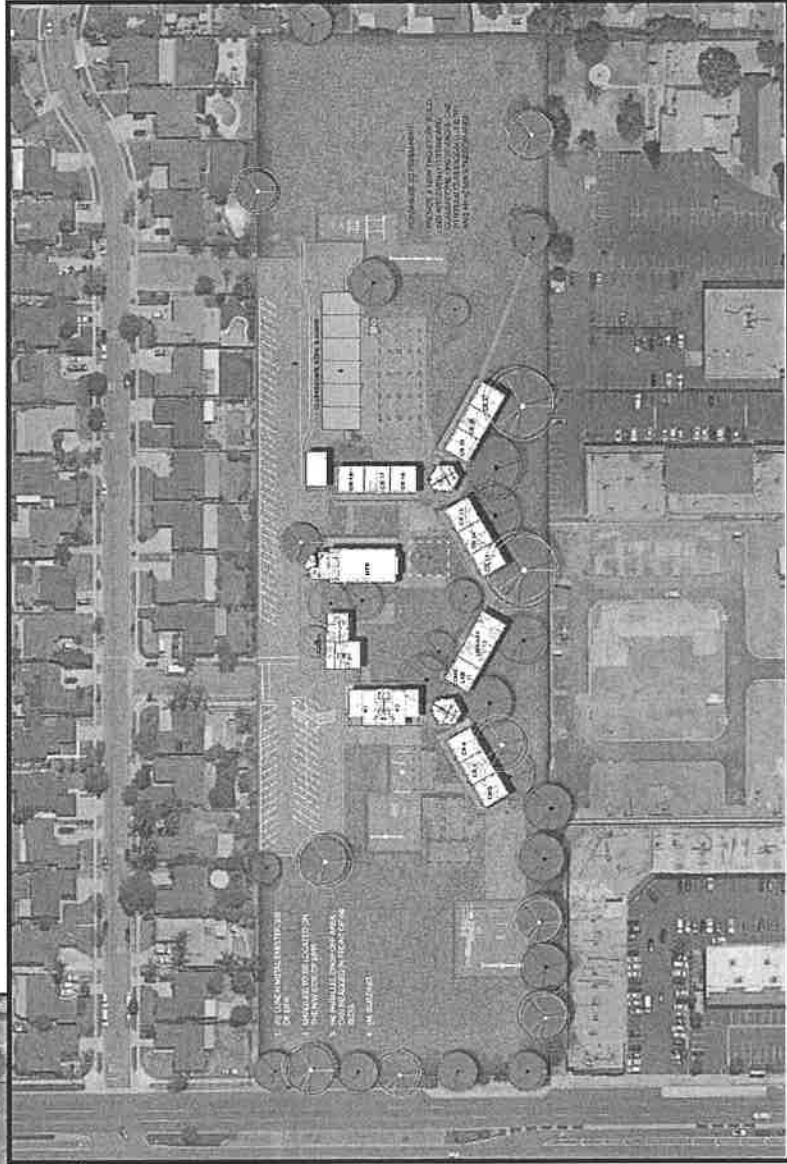


APPENDIX

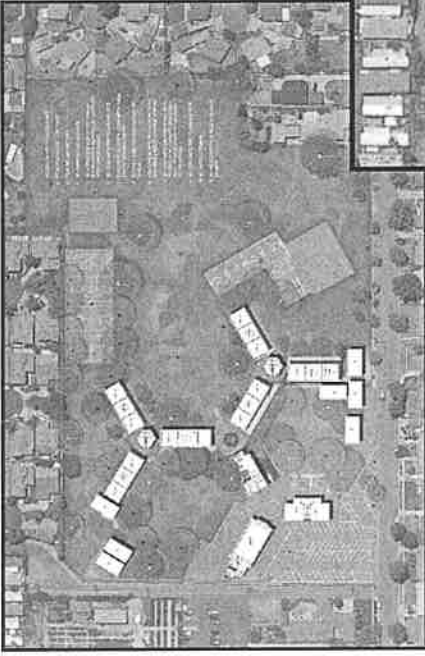




EXISTING SITE PLAN

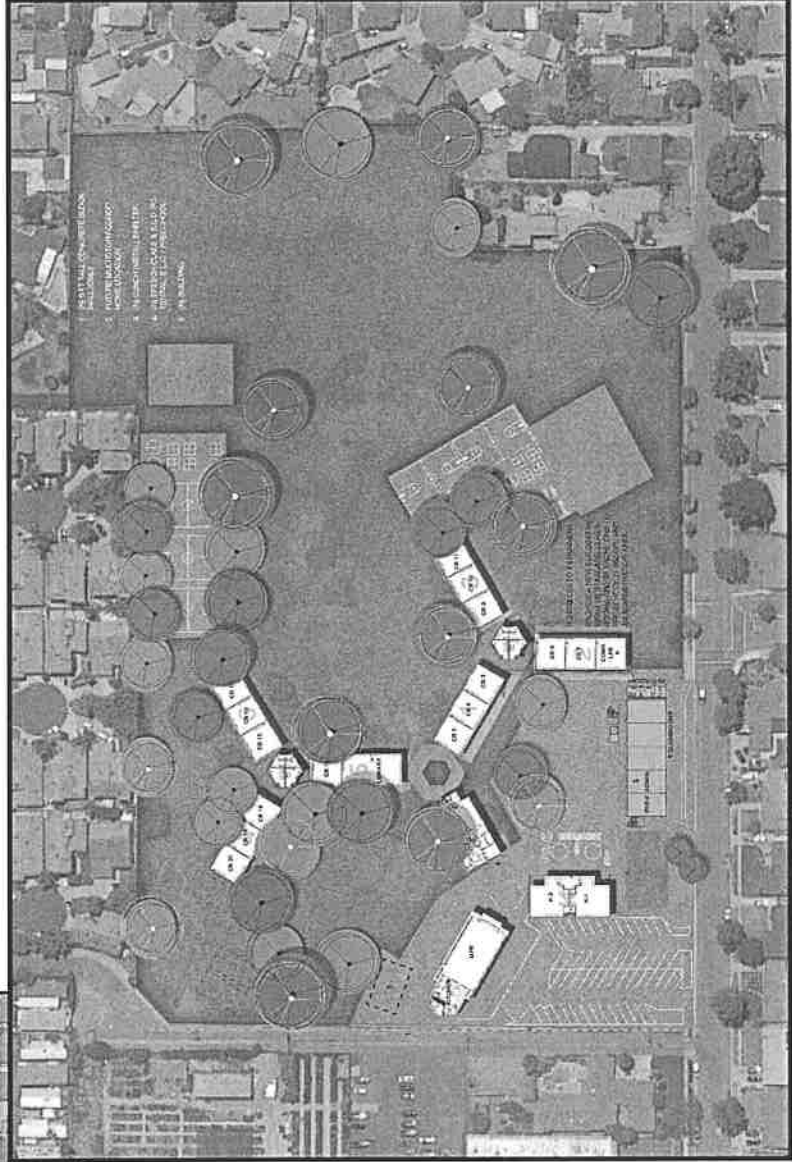


PROPOSED SITE PLAN



EXISTING SITE PLAN

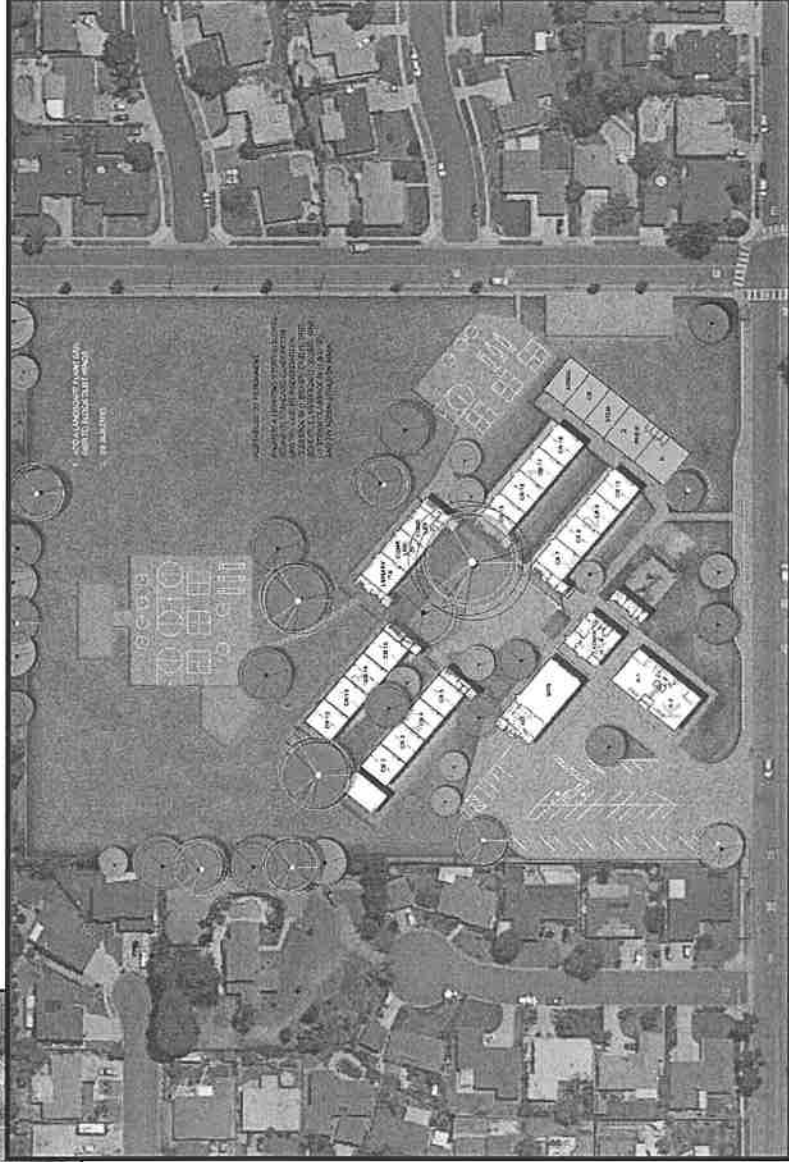
PROPOSED SITE PLAN

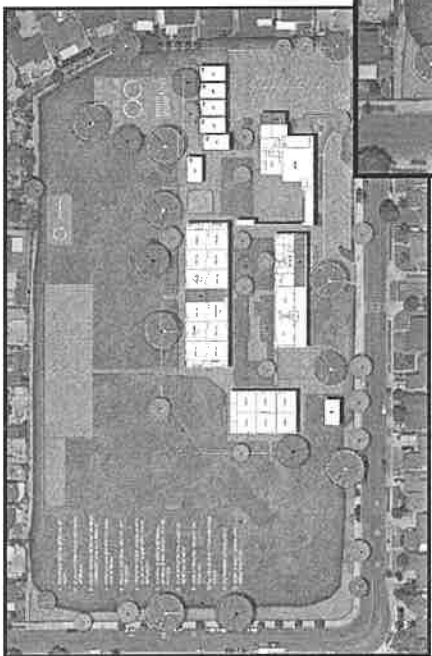




EXISTING SITE PLAN

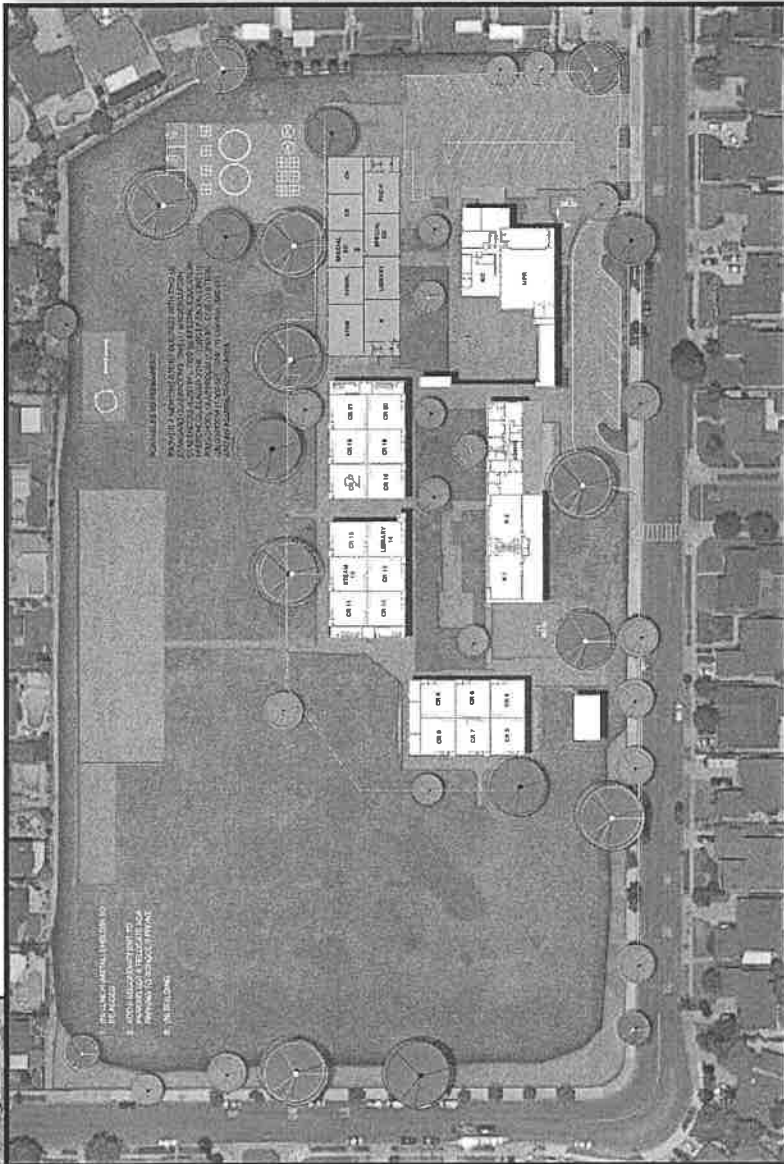
PROPOSED SITE PLAN

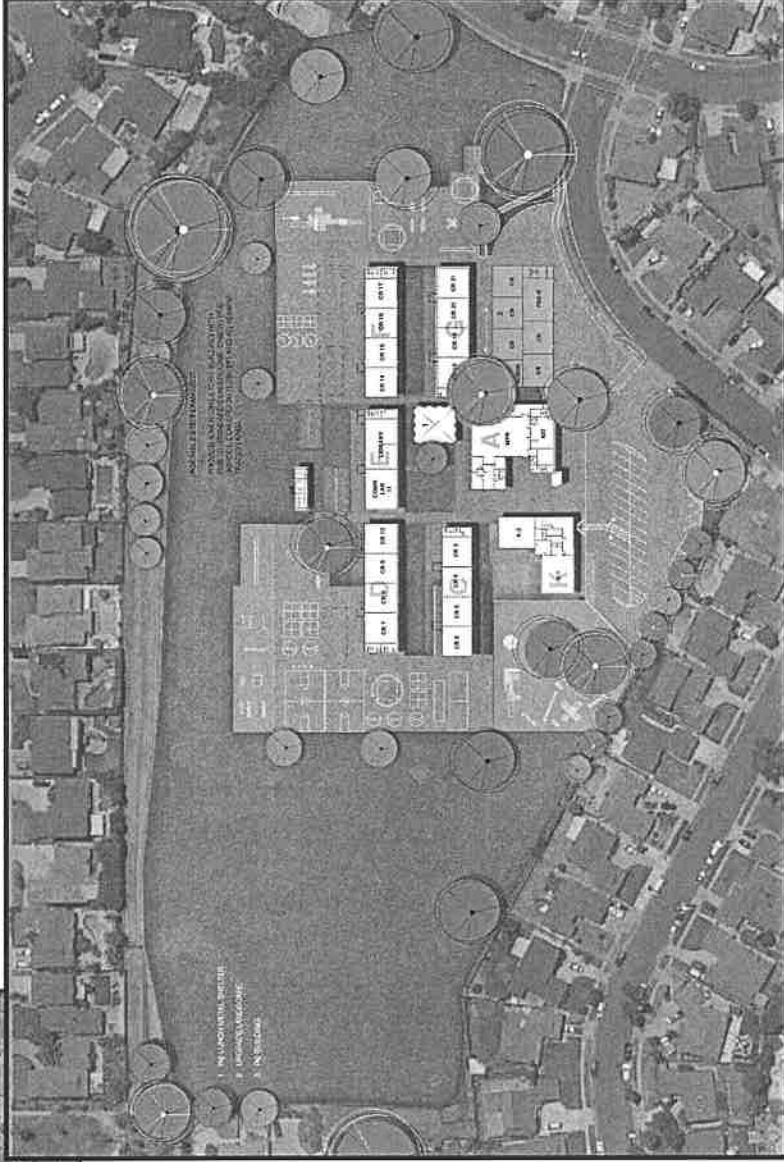


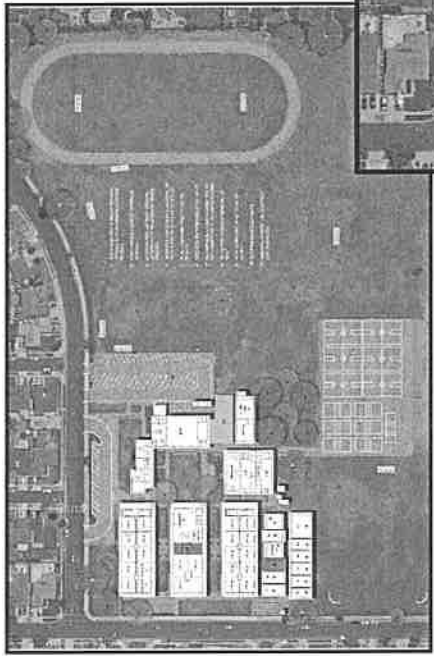


EXISTING SITE PLAN

PROPOSED SITE PLAN

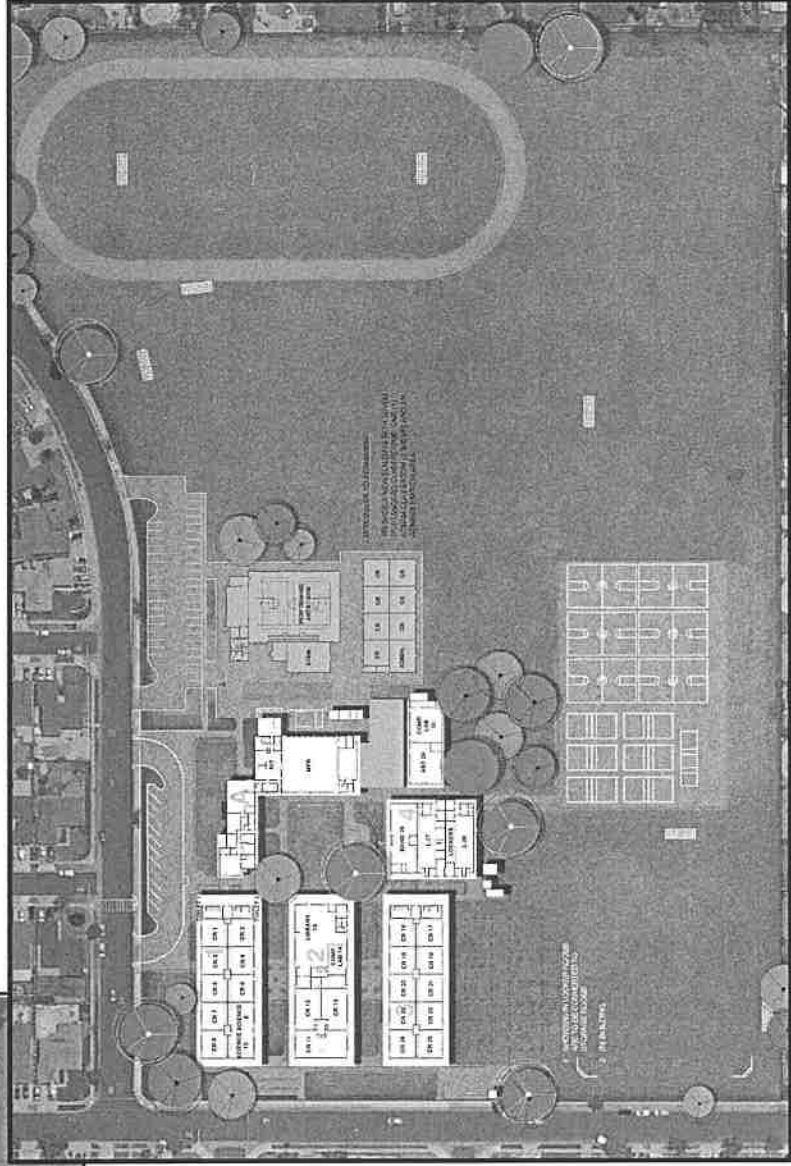






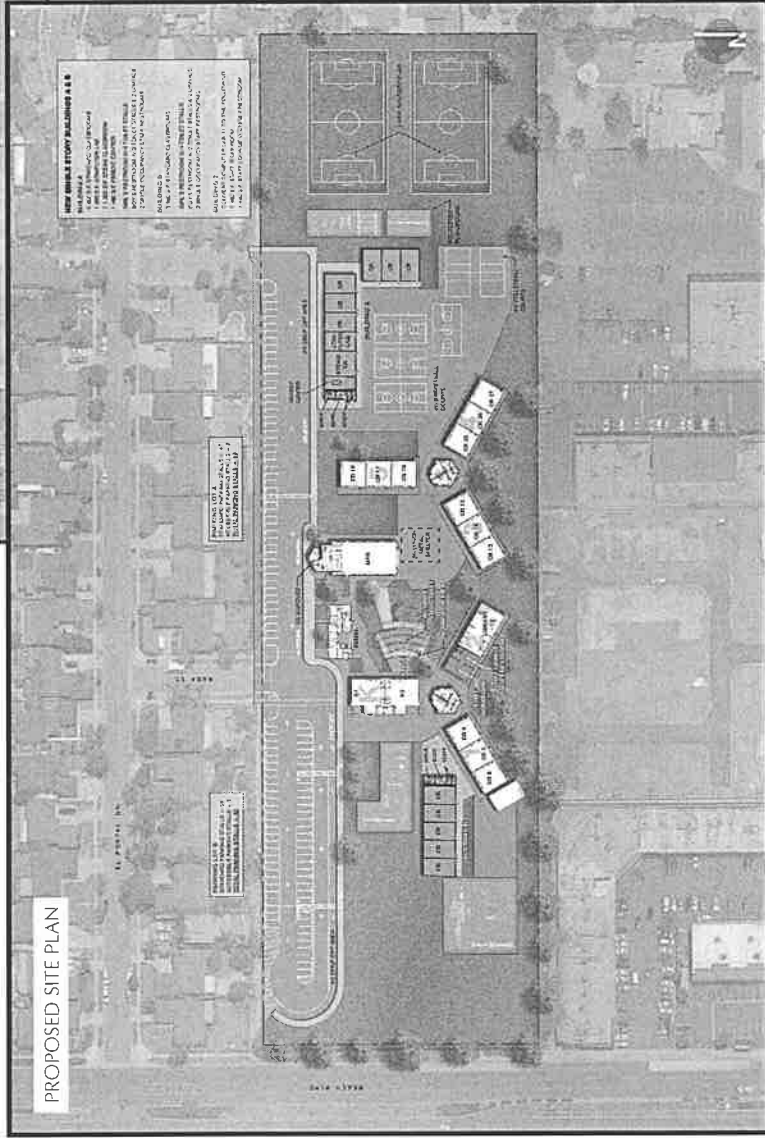
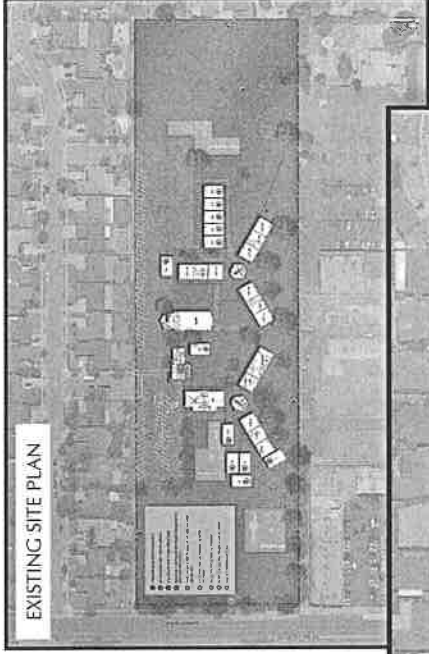
EXISTING SITE PLAN

PROPOSED SITE PLAN



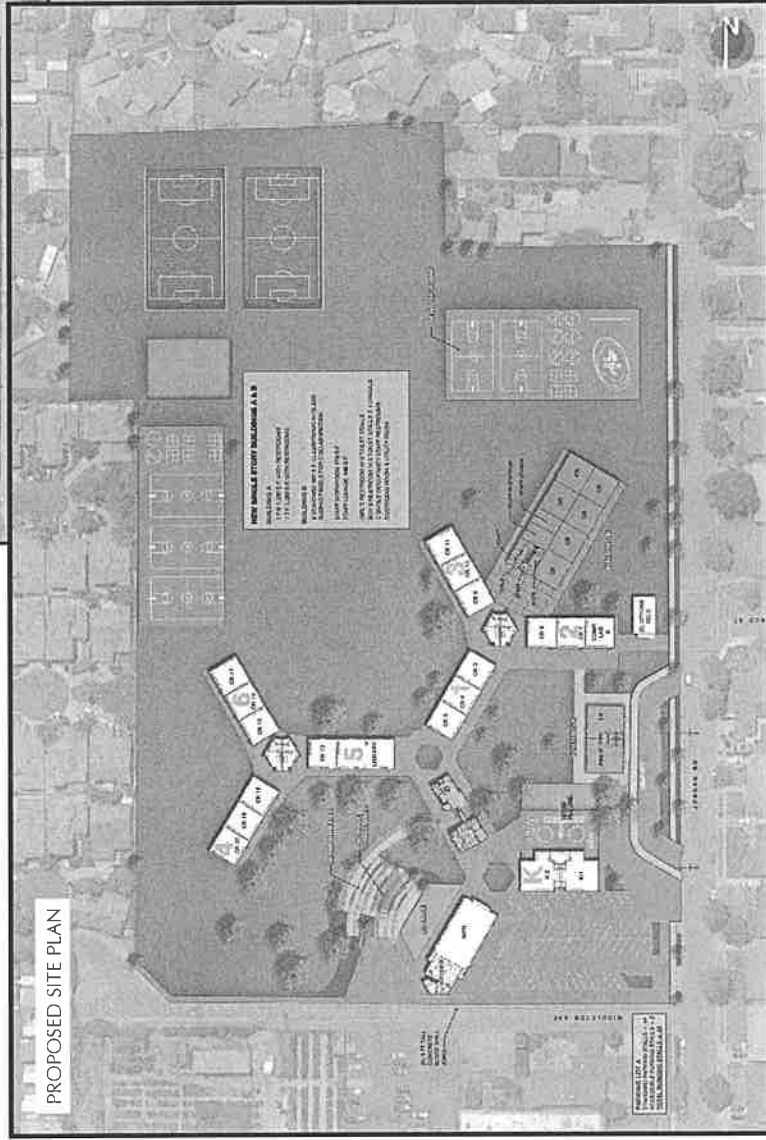
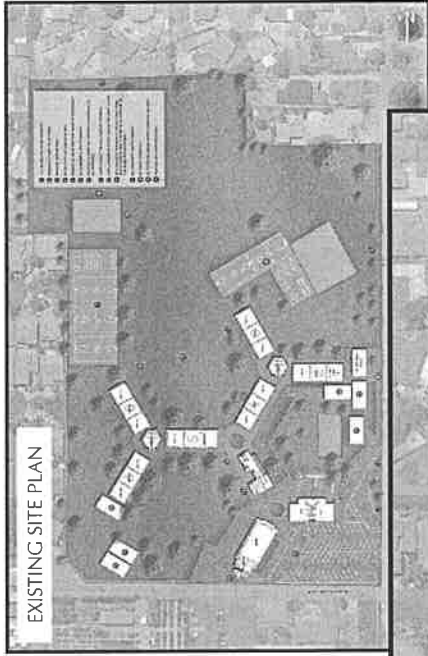
LOWELL JOINT SCHOOL DISTRICT (LJSD)
 EL PORTAL ELEMENTARY (Principal David Scrimmo)
 DESIGN MEETING – AGENDA
 April 15, 2020

- Existing Conditions
 - Remove and Replace Twelve (12) Existing Relocatable Buildings
 - Remove Non-Certified Construction
 - North Parking Lot
 - Improve Circulation
- New Single-Story Classroom Building Northeast
 - Six (6) Standard Classrooms
 - One (1) STEAM Classroom
 - One (1) Computer Lab
 - One (1) Parent Center
 - Student and Staff Restrooms
- New Single-Story Classroom Building Southwest
 - Five (5) Standard Classrooms
 - Student and Staff Restrooms
- Building 2
 - Staff Workroom, Lounge and Restroom
- Amphitheater
- Reconfigured North Parking Lot
 - 111 cars (81 cars originally)
 - Expanded Drop-Off at West and East



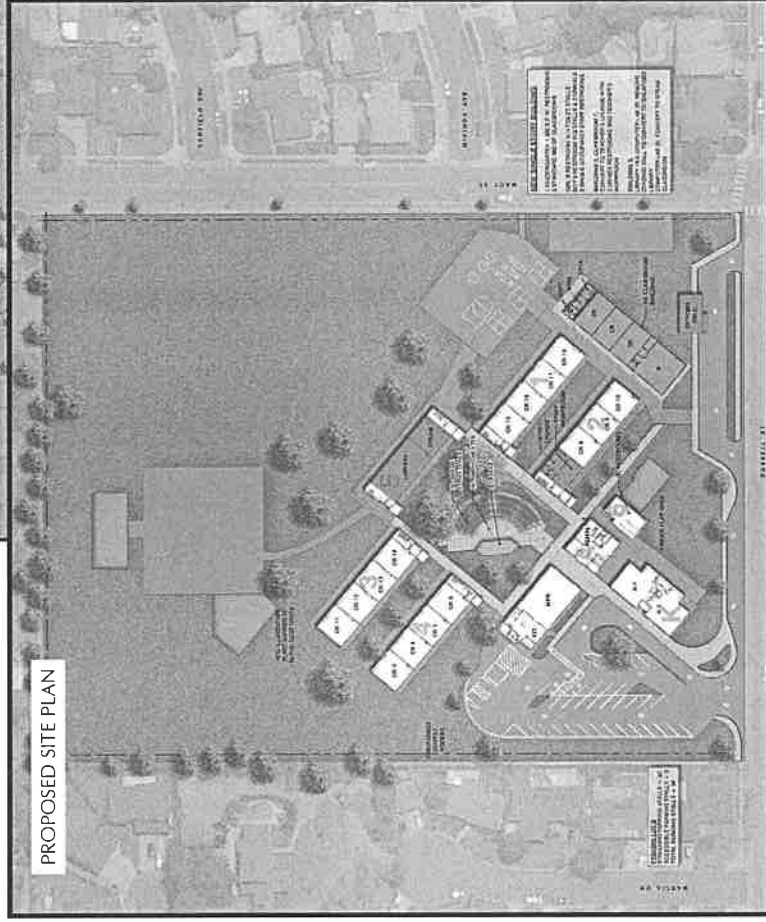
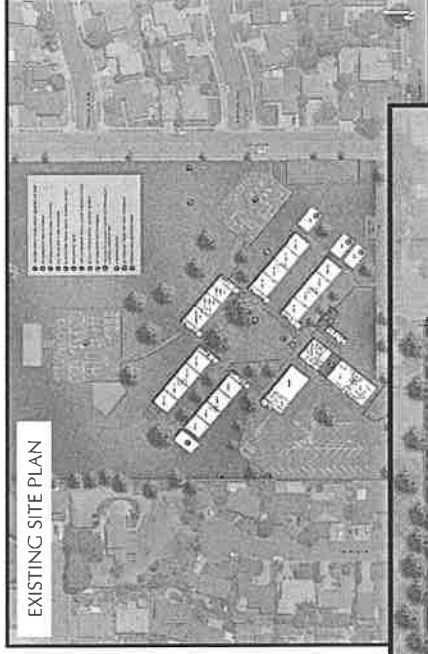
LOWELL JOINT SCHOOL DISTRICT (LJSD)
 JORDAN ELEMENTARY (Principal Marikate Wissman)
 DESIGN MEETING – AGENDA
 April 15, 2020

- Existing Conditions
 - Remove and Replace Six (6) Existing Relocatable Buildings
 - Remove Non-Certified Construction
- New Single-Story Buildings
 - Early Learning
 - One (1) Pre-K w/ Restrooms
 - One (1) TK w/ Restrooms
 - Adjacent to Existing Kindergarten
 - New Playground and Equipment Area
 - Expanded Drop-Off Along Jordan Road
 - Classroom Building
 - Six (6) Standard Classrooms
 - Student and Staff Restrooms
 - Staff Workroom and Lounge
- Amphitheater



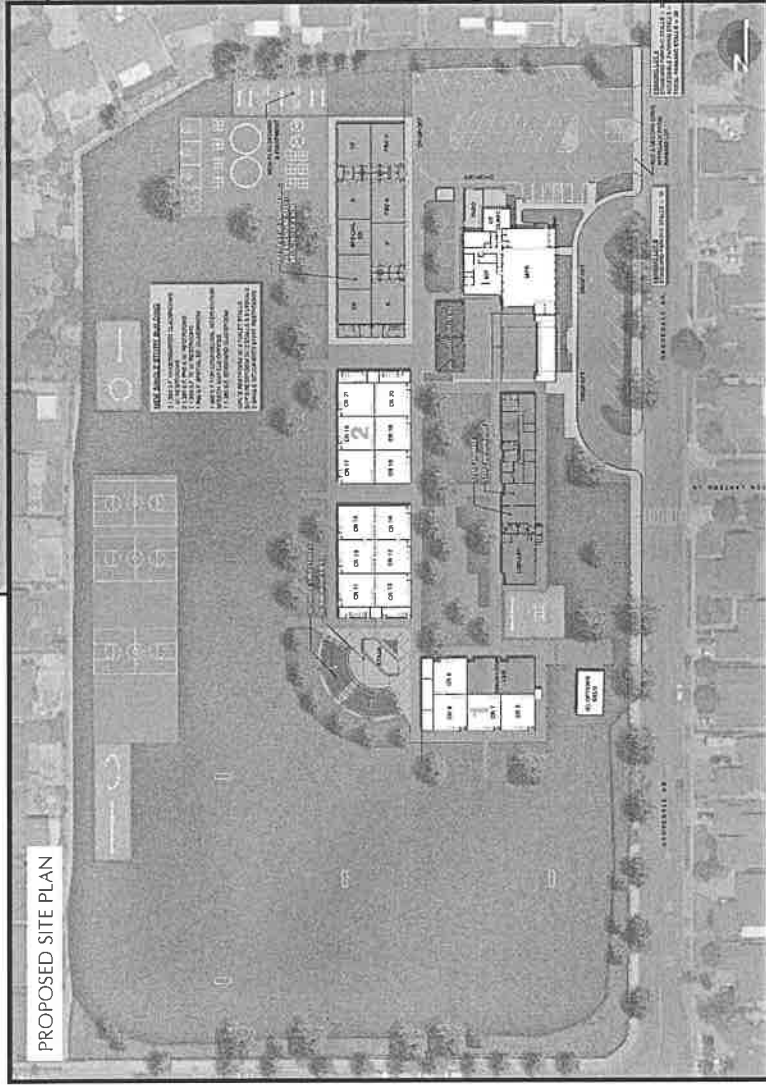
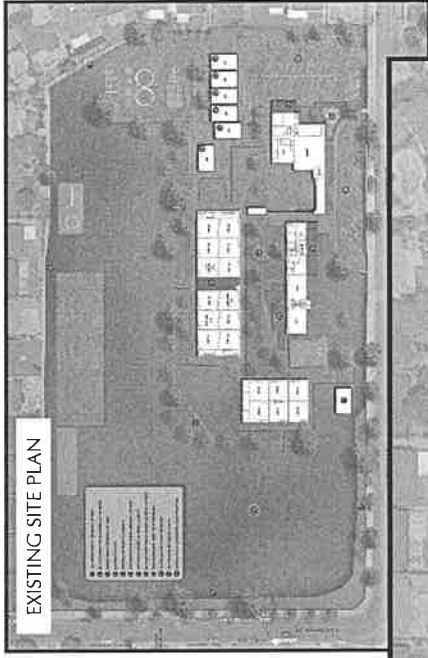
LOWELL JOINT SCHOOL DISTRICT (LJSD)
 MACY ELEMENTARY (Principal Patty Jacobsen)
 DESIGN MEETING – AGENDA
 April 14, 2020

- Existing Conditions
 - Remove and Replace Four (4) Existing Relocatable Buildings
 - Remove Non-Certified Construction
- Option 1
 - New Single-Story Building
 - One (1) Kindergarten w/ Restrooms
 - Adjacent to Existing Kindergarten Playground
 - Three (3) Standard Classrooms
 - Student and Staff Restrooms
 - Adjacent to Existing Administration Building
 - Building 2
 - Convert CR7 Kindergarten to Staff Workroom, Lounge and Restrooms
 - Building 5
 - Expand Existing Library into Computer Lab 20
 - Convert Existing Computer Lab 21 in STEAM Classroom
- Option 2
 - New Single-Story Building
 - One (1) Kindergarten w/ Restrooms
 - Adjacent to Existing Kindergarten Playground
 - One (1) Library
 - One (1) STEAM Classroom
 - Building 2
 - Convert CR7 Kindergarten to Staff Workroom, Lounge and Restrooms
 - Building 5
 - Convert Existing Library and Computer Labs to Three (3) Standard Classrooms
- Amphitheater



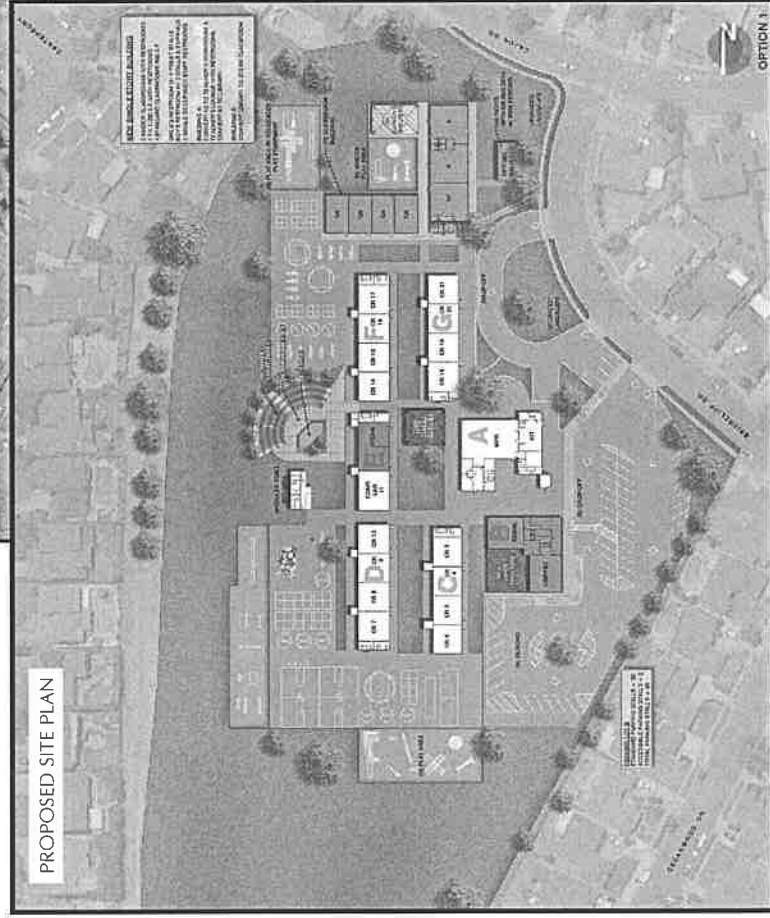
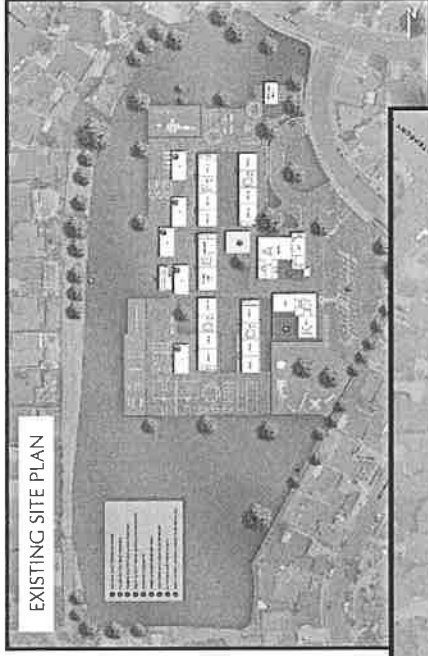
LOWELL JOINT SCHOOL DISTRICT (LJSD)
 MEADOW GREEN ELEMENTARY SCHOOL (Principal Matt Cukro)
 DESIGN MEETING – AGENDA
 April 14, 2020

- Existing Conditions
 - Remove and Replace Six (6) Existing Relocatable Buildings
 - Remove Non-Certified Construction
 - North Parking Lot
 - Improve Circulation
- New Single-Story Building
 - Early Learning
 - Consolidate
 - Three (3) Kindergarten w/ Restrooms
 - Two (2) Pre-K w/ Restrooms
 - One (1) TK w/ Restrooms
 - New Playground and Equipment
 - Special Education
 - One (1) Classroom
 - OT Clinic
 - One (1) Standard Classroom
 - Counseling, Intervention Speech and ELD Offices
 - Student and Staff Restrooms
 - Building A – Administration/Kindergarten
 - Convert One (1) Existing K to Staff Workroom, Lounge and Restrooms
 - Convert One (1) Existing K to Library
 - The Existing Library (CR 14) Becomes Standard Classroom
 - Building 1 – Classrooms
 - Combine Existing Kindergarten 4 and CR 5 into Innovation Lab
 - Amphitheater
 - North Parking Lot



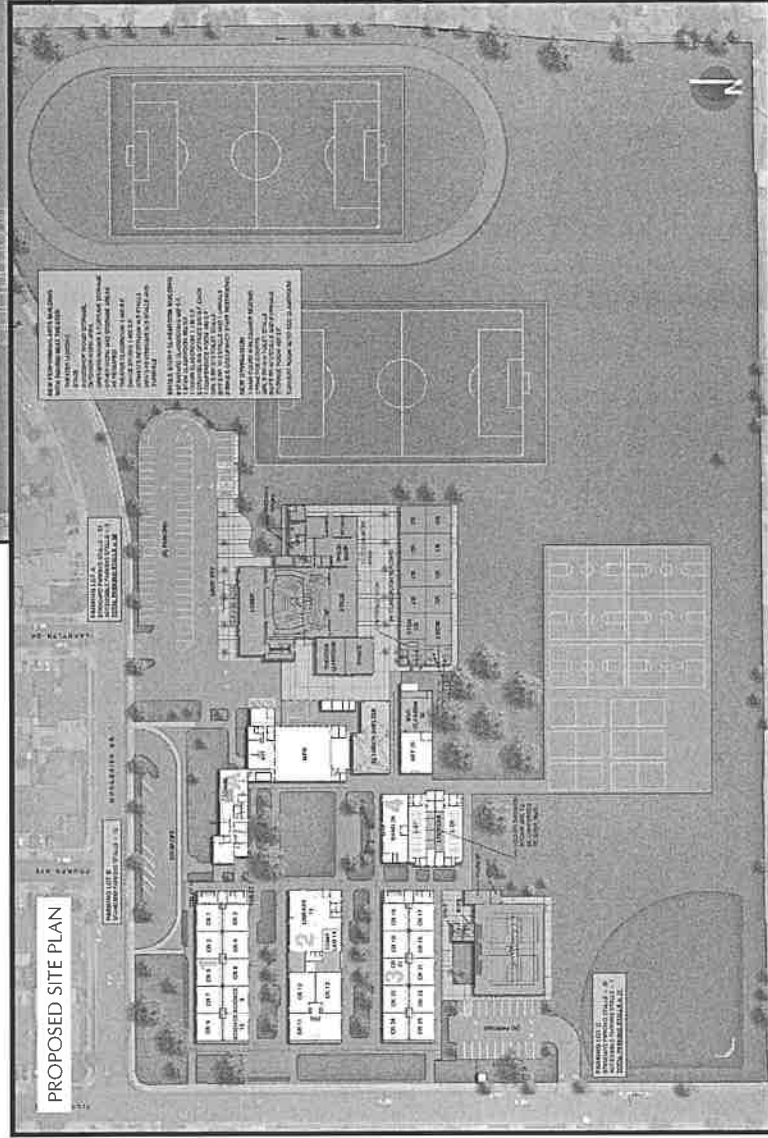
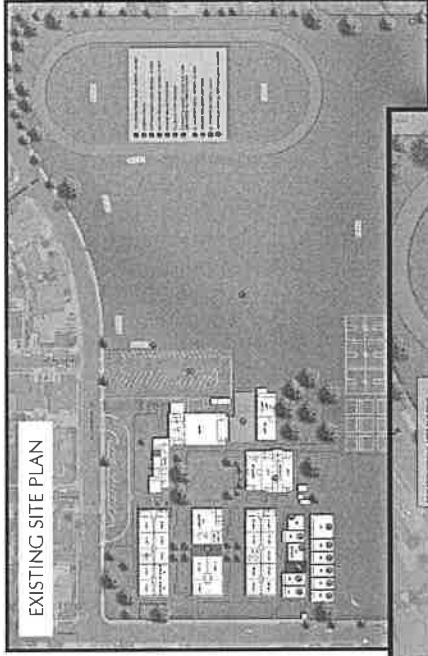
LOWELL JOINT SCHOOL DISTRICT (LJSD)
 OLITA ELEMENTARY (Principal Krista VanHoogmoed)
 DESIGN MEETING – AGENDA
 April 14, 2020

- Existing Conditions
 - Remove and Replace Five (5) Existing Relocatable Buildings
 - Remove Non-Certified Construction
- Option 1 – (South)
 - New Single-Story Building
 - Two (2) Kindergarten Classrooms w/ Restrooms
 - New Kindergarten Playground
 - New Shade Shelters
 - Adjacent to Drop-Off
 - One (1) TK w/ Restrooms
 - Four Standard Classrooms
 - Relocate to Existing Administration Building
 - Building B
 - Convert One (1) Existing K to Staff Workroom, Lounge and Restroom
 - Convert One (1) Existing K to Library
 - Building 5
 - Convert Existing Library into STEAM Classroom
 - Expand Parking Lot
- Option 2 – (North)
 - New Single-Story Building
 - One (1) TK w/ Restrooms
 - Adjacent to Existing, Expanded Kindergarten Playground
 - One (1) STEAM Classroom
 - Four (4) Standard Classrooms
 - Student Restrooms
 - Staff Workroom, Lounge and Restrooms
 - New Kindergarten Shade Shelter
 - Amphitheater
 - New Lunch Shelter



LOWELL JOINT SCHOOL DISTRICT (LJSD)
 RANCHO STARBUCK INTERMEDIATE (Principal Linda Takacs)
 DESIGN MEETING – AGENDA
 April 15, 2020

- Existing Conditions
 - Remove and Replace Eleven (11) Existing Relocatable Buildings
 - Remove Non-Certified Construction
- New Performing Arts Building
 - Theater
 - Lobby w/ Public Restrooms
 - 500-600 Seat Auditorium
 - Stage w/ Rigging and Lighting
 - Wood Shop, Storage and Outdoor Work Area
 - Dressing Rooms and Costume Storage
 - Theater Classroom
 - Dance Studio
 - Reconfigured North Parking Lot (56 cars)
- New Single-Story Classroom Building
 - Eight (8) Standard Classrooms
 - One (1) STEM Classroom
 - One (1) Choir Classroom
 - Two (2) Counseling Offices
 - One (1) Conference Room
 - Student and Staff Restrooms
- New Gymnasium Building
 - One (1) Main Court w/ Bleacher Seating
 - Two (2) Practice Courts
 - Student Restrooms
 - New West Parking Lot (21 cars)
- Convert Room 30 to SDC Classroom
- Convert PE Showers to Storage
- Culinary Arts





CHARNOCK BROWN ARCHITECTS
 Architecture • Planning • Interior Design
 1111 N. G Street, Suite 100
 Phoenix, AZ 85004
 Phone: 602.254.1111
 Fax: 602.254.1112
 www.charnockbrown.com



JORDAN ELEMENTARY SCHOOL
 HVAC, ROOFING, FIRE ALARM, & (N) MODULAR BUILDINGS
 100% CONSTRUCTION DOCUMENTS
 SCHAFFER DESIGN CENTER, WESTTOWER, CALICO
 LEVEL: JOINT SCHOOL DISTRICT
UTILITY PLAN

DATE: 02/25/2021
 FILE: JES-100% CD-UTL.DWG
 SHEET: 0009

0009
 SHEET 0009 OF 002

DOMESTIC WATER GENERAL NOTES

1. ALL DOMESTIC WATER SHALL BE SUPPLIED IN ACCORDANCE WITH THE PROJECT SPECIFICATIONS, THE CURRENT EDITION OF THE "STANDARD SPECIFICATIONS FOR PUBLIC WORKS CONSTRUCTION - CREDIT BOOK," AND THE CURRENT CALIFORNIA PLUMBING CODE WITH AMENDMENTS.
2. THE CONTRACTOR SHALL VERIFY THE LOCATION AND DEPTH OF ALL EXISTING WATER MAINS AND SHALL BE RESPONSIBLE FOR THE PROTECTION OF EXISTING WATER MAINS AND TO EXPOSE EXISTING MAINS TO VERIFY DEPTH AND LOCATION.
3. WATER VALVE HANDLES SHALL BE SET FROM AN ULTIMATE FINISH SURFACE.
4. NEW 1/2" AND 3/4" WATER LINES SHALL BE INSTALLED PARALLEL WITH EXISTING WATER LINES AND SHALL BE PLACED A MINIMUM OF 1 FOOT HORIZONTALLY FROM EXISTING WATER LINES.
5. FINAL EMBEDEDMENT TEST SHALL BE CONDUCTED AS REQUIRED BY LAW.

SANITARY SEWER GENERAL NOTES

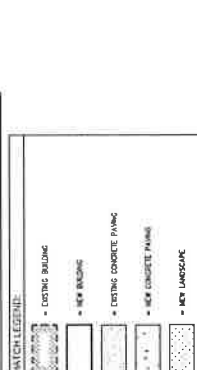
1. SANITARY SEWER SHALL BE CONSTRUCTED IN ACCORDANCE WITH THE PROJECT SPECIFICATIONS, THE CURRENT EDITION OF THE "STANDARD SPECIFICATIONS FOR PUBLIC WORKS CONSTRUCTION - CREDIT BOOK," AND THE CURRENT CALIFORNIA PLUMBING CODE WITH AMENDMENTS.
2. EXISTING SANITARY SEWER SHALL BE SET FROM AN ULTIMATE FINISH SURFACE. EXISTING SANITARY SEWER SHALL BE SET FROM AN ULTIMATE FINISH SURFACE. EXISTING SANITARY SEWER SHALL BE SET FROM AN ULTIMATE FINISH SURFACE.
3. THE CONTRACTOR SHALL VERIFY THE LOCATION AND DEPTH OF ALL EXISTING SANITARY SEWER MAINS AND SHALL BE RESPONSIBLE FOR THE PROTECTION OF EXISTING SANITARY SEWER MAINS AND TO EXPOSE EXISTING MAINS TO VERIFY DEPTH AND LOCATION.
4. SANITARY SEWER SHALL BE SET FROM AN ULTIMATE FINISH SURFACE.
5. SANITARY SEWER SHALL BE SET FROM AN ULTIMATE FINISH SURFACE.
6. SANITARY SEWER SHALL BE SET FROM AN ULTIMATE FINISH SURFACE.
7. SANITARY SEWER SHALL BE SET FROM AN ULTIMATE FINISH SURFACE.
8. SANITARY SEWER SHALL BE SET FROM AN ULTIMATE FINISH SURFACE.

GENERAL UTILITY NOTES

1. ALL WORK TO BE SHOWN ON THIS PLAN SHALL BE MARKED BY THE OWNER PRIOR TO THE COMMENCEMENT OF CONSTRUCTION.
2. THE CONTRACTOR SHALL VERIFY THE LOCATION AND DEPTH OF ALL EXISTING UTILITIES AND SHALL BE RESPONSIBLE FOR THE PROTECTION OF EXISTING UTILITIES.
3. UTILITIES SHALL BE MARKED BY THE OWNER PRIOR TO THE COMMENCEMENT OF CONSTRUCTION.
4. MARKING SHALL BE CONDUCTED IN ACCORDANCE WITH THE PROJECT SPECIFICATIONS AND THE CURRENT CALIFORNIA PLUMBING CODE WITH AMENDMENTS.
5. THE CONTRACTOR SHALL VERIFY THE LOCATION AND DEPTH OF ALL EXISTING UTILITIES AND SHALL BE RESPONSIBLE FOR THE PROTECTION OF EXISTING UTILITIES.
6. THE CONTRACTOR SHALL VERIFY THE LOCATION AND DEPTH OF ALL EXISTING UTILITIES AND SHALL BE RESPONSIBLE FOR THE PROTECTION OF EXISTING UTILITIES.
7. THE CONTRACTOR SHALL VERIFY THE LOCATION AND DEPTH OF ALL EXISTING UTILITIES AND SHALL BE RESPONSIBLE FOR THE PROTECTION OF EXISTING UTILITIES.
8. THE CONTRACTOR SHALL VERIFY THE LOCATION AND DEPTH OF ALL EXISTING UTILITIES AND SHALL BE RESPONSIBLE FOR THE PROTECTION OF EXISTING UTILITIES.

UNDERGROUND UTILITY COORDINATION NOTE

THE CONTRACTOR SHALL VERIFY THE LOCATION AND DEPTH OF ALL EXISTING UTILITIES AND SHALL BE RESPONSIBLE FOR THE PROTECTION OF EXISTING UTILITIES. THE CONTRACTOR SHALL VERIFY THE LOCATION AND DEPTH OF ALL EXISTING UTILITIES AND SHALL BE RESPONSIBLE FOR THE PROTECTION OF EXISTING UTILITIES.



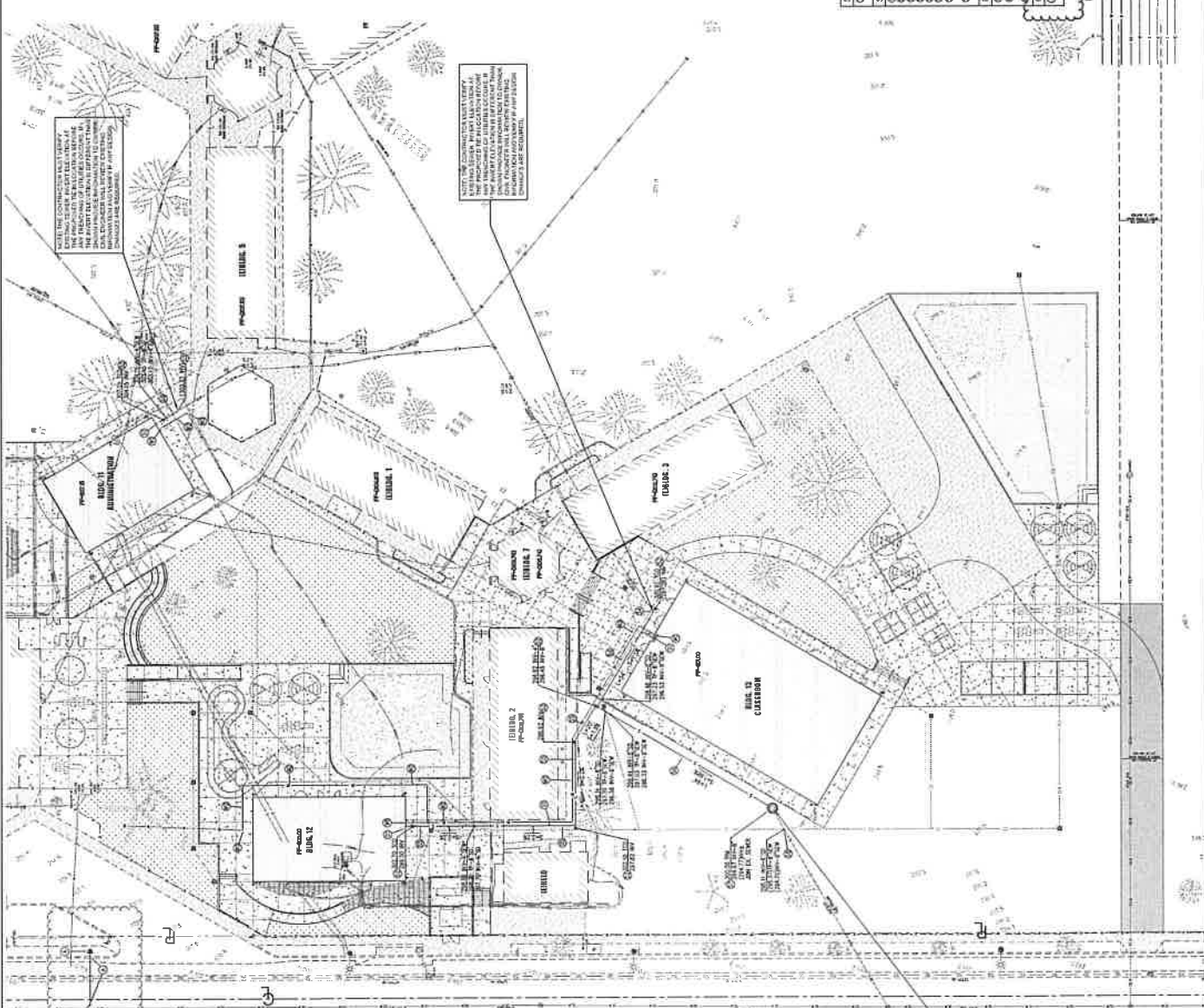
- SEWER, STORM DRAIN AND WATER LINE CONSTRUCTION NOTE:**
1. ALL WORK SHALL BE SET FROM AN ULTIMATE FINISH SURFACE.
 2. THE CONTRACTOR SHALL VERIFY THE LOCATION AND DEPTH OF ALL EXISTING UTILITIES AND SHALL BE RESPONSIBLE FOR THE PROTECTION OF EXISTING UTILITIES.
 3. SANITARY SEWER SHALL BE SET FROM AN ULTIMATE FINISH SURFACE.
 4. THE CONTRACTOR SHALL VERIFY THE LOCATION AND DEPTH OF ALL EXISTING UTILITIES AND SHALL BE RESPONSIBLE FOR THE PROTECTION OF EXISTING UTILITIES.
 5. THE CONTRACTOR SHALL VERIFY THE LOCATION AND DEPTH OF ALL EXISTING UTILITIES AND SHALL BE RESPONSIBLE FOR THE PROTECTION OF EXISTING UTILITIES.
 6. THE CONTRACTOR SHALL VERIFY THE LOCATION AND DEPTH OF ALL EXISTING UTILITIES AND SHALL BE RESPONSIBLE FOR THE PROTECTION OF EXISTING UTILITIES.
 7. THE CONTRACTOR SHALL VERIFY THE LOCATION AND DEPTH OF ALL EXISTING UTILITIES AND SHALL BE RESPONSIBLE FOR THE PROTECTION OF EXISTING UTILITIES.
 8. THE CONTRACTOR SHALL VERIFY THE LOCATION AND DEPTH OF ALL EXISTING UTILITIES AND SHALL BE RESPONSIBLE FOR THE PROTECTION OF EXISTING UTILITIES.
 9. THE CONTRACTOR SHALL VERIFY THE LOCATION AND DEPTH OF ALL EXISTING UTILITIES AND SHALL BE RESPONSIBLE FOR THE PROTECTION OF EXISTING UTILITIES.
 10. THE CONTRACTOR SHALL VERIFY THE LOCATION AND DEPTH OF ALL EXISTING UTILITIES AND SHALL BE RESPONSIBLE FOR THE PROTECTION OF EXISTING UTILITIES.

POTABLE WATER CONSTRUCTION NOTE:

1. ALL WORK SHALL BE SET FROM AN ULTIMATE FINISH SURFACE.
2. THE CONTRACTOR SHALL VERIFY THE LOCATION AND DEPTH OF ALL EXISTING UTILITIES AND SHALL BE RESPONSIBLE FOR THE PROTECTION OF EXISTING UTILITIES.
3. THE CONTRACTOR SHALL VERIFY THE LOCATION AND DEPTH OF ALL EXISTING UTILITIES AND SHALL BE RESPONSIBLE FOR THE PROTECTION OF EXISTING UTILITIES.
4. THE CONTRACTOR SHALL VERIFY THE LOCATION AND DEPTH OF ALL EXISTING UTILITIES AND SHALL BE RESPONSIBLE FOR THE PROTECTION OF EXISTING UTILITIES.
5. THE CONTRACTOR SHALL VERIFY THE LOCATION AND DEPTH OF ALL EXISTING UTILITIES AND SHALL BE RESPONSIBLE FOR THE PROTECTION OF EXISTING UTILITIES.
6. THE CONTRACTOR SHALL VERIFY THE LOCATION AND DEPTH OF ALL EXISTING UTILITIES AND SHALL BE RESPONSIBLE FOR THE PROTECTION OF EXISTING UTILITIES.
7. THE CONTRACTOR SHALL VERIFY THE LOCATION AND DEPTH OF ALL EXISTING UTILITIES AND SHALL BE RESPONSIBLE FOR THE PROTECTION OF EXISTING UTILITIES.
8. THE CONTRACTOR SHALL VERIFY THE LOCATION AND DEPTH OF ALL EXISTING UTILITIES AND SHALL BE RESPONSIBLE FOR THE PROTECTION OF EXISTING UTILITIES.
9. THE CONTRACTOR SHALL VERIFY THE LOCATION AND DEPTH OF ALL EXISTING UTILITIES AND SHALL BE RESPONSIBLE FOR THE PROTECTION OF EXISTING UTILITIES.
10. THE CONTRACTOR SHALL VERIFY THE LOCATION AND DEPTH OF ALL EXISTING UTILITIES AND SHALL BE RESPONSIBLE FOR THE PROTECTION OF EXISTING UTILITIES.

LINE TYPE LEGEND:

- EXISTING WATER
- NEW DOMESTIC WATER
- NEW SANITARY SEWER
- EXISTING WATER
- EXISTING SANITARY SEWER
- EXISTING POWER
- EXISTING COMMUNICATIONS



JORDAN ROAD

NOTES:
 1. ALL WORK SHALL BE SET FROM AN ULTIMATE FINISH SURFACE.
 2. THE CONTRACTOR SHALL VERIFY THE LOCATION AND DEPTH OF ALL EXISTING UTILITIES AND SHALL BE RESPONSIBLE FOR THE PROTECTION OF EXISTING UTILITIES.
 3. THE CONTRACTOR SHALL VERIFY THE LOCATION AND DEPTH OF ALL EXISTING UTILITIES AND SHALL BE RESPONSIBLE FOR THE PROTECTION OF EXISTING UTILITIES.
 4. THE CONTRACTOR SHALL VERIFY THE LOCATION AND DEPTH OF ALL EXISTING UTILITIES AND SHALL BE RESPONSIBLE FOR THE PROTECTION OF EXISTING UTILITIES.
 5. THE CONTRACTOR SHALL VERIFY THE LOCATION AND DEPTH OF ALL EXISTING UTILITIES AND SHALL BE RESPONSIBLE FOR THE PROTECTION OF EXISTING UTILITIES.
 6. THE CONTRACTOR SHALL VERIFY THE LOCATION AND DEPTH OF ALL EXISTING UTILITIES AND SHALL BE RESPONSIBLE FOR THE PROTECTION OF EXISTING UTILITIES.
 7. THE CONTRACTOR SHALL VERIFY THE LOCATION AND DEPTH OF ALL EXISTING UTILITIES AND SHALL BE RESPONSIBLE FOR THE PROTECTION OF EXISTING UTILITIES.
 8. THE CONTRACTOR SHALL VERIFY THE LOCATION AND DEPTH OF ALL EXISTING UTILITIES AND SHALL BE RESPONSIBLE FOR THE PROTECTION OF EXISTING UTILITIES.
 9. THE CONTRACTOR SHALL VERIFY THE LOCATION AND DEPTH OF ALL EXISTING UTILITIES AND SHALL BE RESPONSIBLE FOR THE PROTECTION OF EXISTING UTILITIES.
 10. THE CONTRACTOR SHALL VERIFY THE LOCATION AND DEPTH OF ALL EXISTING UTILITIES AND SHALL BE RESPONSIBLE FOR THE PROTECTION OF EXISTING UTILITIES.



BSA BATHOPE BANNON ARCHITECTS
 Architecture • Planning • Interior Design
 800 1st Street, Suite 100
 Denver, CO 80202
 Phone: 303.733.1111
 Fax: 303.733.1112



JORDAN ELEMENTARY SCHOOL
 HVAC, ROOFING, FIRE ALARM, (N) MODULAR BUILDINGS
 100% CONSTRUCTION DOCUMENTS
 LOWELL JOINT SCHOOL DISTRICT
 10000 JOHNSON DRIVE, DENVER, CO 80231

UTILITY DETAILS

DATE	05/09/2011
BY	FPL
CHKD	
APP'D	
SCALE	
SHEET	105
OF SET	

STANDARD PLANS FOR PUBLIC WORKS CONSTRUCTION
PRECAST CONCRETE SEWER MANHOLE
 SHEET 200-3

NOTES:

- EXCEPT AS NOTED HEREON, THE PRECAST UNITS SHALL BE MANUFACTURED AND TESTED IN ACCORDANCE WITH ASTM C 478. AS AN ALTERNATE, THE MANUFACTURER SHALL SUBMIT TO THE ENGINEER A PROOF OF COMPLIANCE WITH THE REQUIREMENTS OF THIS SPECIFICATION FOR A PERIOD OF 90 DAYS FOLLOWED BY 90 DAYS OF ALTERNATE TESTING. THE MANHOLE SHALL NOT BE SHIPPED PRIOR TO 90 DAYS OF ALTERNATE TESTING.
- MANHOLE STEPS SHALL CONFORM TO STEPS 033 TYPE 1 OR 3 OR STEPS 034. THE MANHOLE STEPS SHALL BE THE LOWEST STEP AVAILABLE. THE STEPS SHALL BE MANUFACTURED IN ACCORDANCE WITH ASTM C 478. THE STEPS SHALL HAVE A MINIMUM WALL THICKNESS OF 3" (75 mm) AND SHALL HAVE A MINIMUM WALL THICKNESS OF 3" (75 mm) UNREINFORCED. THE WALL THICKNESS SHALL BE 4" (100 mm) FOR REINFORCED.
- THE JOINTS BETWEEN UNITS SHALL BE REINFORCED WITH AN UNREINFORCED CONCRETE JOINT. THE JOINTS SHALL BE REINFORCED WITH AN UNREINFORCED CONCRETE JOINT. THE JOINTS SHALL BE REINFORCED WITH AN UNREINFORCED CONCRETE JOINT.
- THE JOINTS BETWEEN UNITS SHALL BE REINFORCED WITH AN UNREINFORCED CONCRETE JOINT. THE JOINTS SHALL BE REINFORCED WITH AN UNREINFORCED CONCRETE JOINT. THE JOINTS SHALL BE REINFORCED WITH AN UNREINFORCED CONCRETE JOINT.
- THE JOINTS BETWEEN UNITS SHALL BE REINFORCED WITH AN UNREINFORCED CONCRETE JOINT. THE JOINTS SHALL BE REINFORCED WITH AN UNREINFORCED CONCRETE JOINT. THE JOINTS SHALL BE REINFORCED WITH AN UNREINFORCED CONCRETE JOINT.
- THE JOINTS BETWEEN UNITS SHALL BE REINFORCED WITH AN UNREINFORCED CONCRETE JOINT. THE JOINTS SHALL BE REINFORCED WITH AN UNREINFORCED CONCRETE JOINT. THE JOINTS SHALL BE REINFORCED WITH AN UNREINFORCED CONCRETE JOINT.
- THE JOINTS BETWEEN UNITS SHALL BE REINFORCED WITH AN UNREINFORCED CONCRETE JOINT. THE JOINTS SHALL BE REINFORCED WITH AN UNREINFORCED CONCRETE JOINT. THE JOINTS SHALL BE REINFORCED WITH AN UNREINFORCED CONCRETE JOINT.
- THE JOINTS BETWEEN UNITS SHALL BE REINFORCED WITH AN UNREINFORCED CONCRETE JOINT. THE JOINTS SHALL BE REINFORCED WITH AN UNREINFORCED CONCRETE JOINT. THE JOINTS SHALL BE REINFORCED WITH AN UNREINFORCED CONCRETE JOINT.
- THE JOINTS BETWEEN UNITS SHALL BE REINFORCED WITH AN UNREINFORCED CONCRETE JOINT. THE JOINTS SHALL BE REINFORCED WITH AN UNREINFORCED CONCRETE JOINT. THE JOINTS SHALL BE REINFORCED WITH AN UNREINFORCED CONCRETE JOINT.
- THE JOINTS BETWEEN UNITS SHALL BE REINFORCED WITH AN UNREINFORCED CONCRETE JOINT. THE JOINTS SHALL BE REINFORCED WITH AN UNREINFORCED CONCRETE JOINT. THE JOINTS SHALL BE REINFORCED WITH AN UNREINFORCED CONCRETE JOINT.

STANDARD PLANS FOR PUBLIC WORKS CONSTRUCTION
PRECAST CONCRETE SEWER MANHOLE
 SHEET 200-3

SIZE OF PIPE	6"	8"	10"	12"	15"	18"
AREA	28.27	50.27	78.54	113.10	159.08	217.06
AREA	28.27	50.27	78.54	113.10	159.08	217.06
AREA	28.27	50.27	78.54	113.10	159.08	217.06
AREA	28.27	50.27	78.54	113.10	159.08	217.06
AREA	28.27	50.27	78.54	113.10	159.08	217.06
AREA	28.27	50.27	78.54	113.10	159.08	217.06
AREA	28.27	50.27	78.54	113.10	159.08	217.06
AREA	28.27	50.27	78.54	113.10	159.08	217.06
AREA	28.27	50.27	78.54	113.10	159.08	217.06
AREA	28.27	50.27	78.54	113.10	159.08	217.06

NOTES:

- THE AREA OF THE THRUST BLOCK SHALL BE CALCULATED AS SHOWN IN THE TABLE ABOVE.
- THE THRUST BLOCK SHALL BE MANUFACTURED IN ACCORDANCE WITH ASTM C 478.
- THE THRUST BLOCK SHALL BE REINFORCED WITH AN UNREINFORCED CONCRETE JOINT.
- THE THRUST BLOCK SHALL BE REINFORCED WITH AN UNREINFORCED CONCRETE JOINT.
- THE THRUST BLOCK SHALL BE REINFORCED WITH AN UNREINFORCED CONCRETE JOINT.
- THE THRUST BLOCK SHALL BE REINFORCED WITH AN UNREINFORCED CONCRETE JOINT.
- THE THRUST BLOCK SHALL BE REINFORCED WITH AN UNREINFORCED CONCRETE JOINT.
- THE THRUST BLOCK SHALL BE REINFORCED WITH AN UNREINFORCED CONCRETE JOINT.
- THE THRUST BLOCK SHALL BE REINFORCED WITH AN UNREINFORCED CONCRETE JOINT.
- THE THRUST BLOCK SHALL BE REINFORCED WITH AN UNREINFORCED CONCRETE JOINT.

STANDARD PLANS FOR PUBLIC WORKS CONSTRUCTION
PRECAST CONCRETE SEWER MANHOLE
 SHEET 200-3

NOTES:

- THE FIRE HYDRANT SHALL BE MANUFACTURED IN ACCORDANCE WITH ASTM A 153.
- THE FIRE HYDRANT SHALL BE REINFORCED WITH AN UNREINFORCED CONCRETE JOINT.
- THE FIRE HYDRANT SHALL BE REINFORCED WITH AN UNREINFORCED CONCRETE JOINT.
- THE FIRE HYDRANT SHALL BE REINFORCED WITH AN UNREINFORCED CONCRETE JOINT.
- THE FIRE HYDRANT SHALL BE REINFORCED WITH AN UNREINFORCED CONCRETE JOINT.
- THE FIRE HYDRANT SHALL BE REINFORCED WITH AN UNREINFORCED CONCRETE JOINT.
- THE FIRE HYDRANT SHALL BE REINFORCED WITH AN UNREINFORCED CONCRETE JOINT.
- THE FIRE HYDRANT SHALL BE REINFORCED WITH AN UNREINFORCED CONCRETE JOINT.
- THE FIRE HYDRANT SHALL BE REINFORCED WITH AN UNREINFORCED CONCRETE JOINT.
- THE FIRE HYDRANT SHALL BE REINFORCED WITH AN UNREINFORCED CONCRETE JOINT.



**Suburban
Water Systems**

A SouthWest Water Company

1325 N. Grand Avenue
Suite 100
Covina, CA 91724-8044
Phone 626.543.2500
Fax 626.331.4848
www.swwc.com

December 10, 2020

Mr. David Bennett
Lowell Joint School District
11019 Valley Home Ave.
Whittier, CA 90603

David J. Jent
APR 28 2021
S.H.

**RE: Preliminary Estimate – Install Water Facilities
10654 Jordan Rd., Whittier; SWS # P - 1663**

Dear Mr. Bennett,

With regard to the above-mentioned project, Suburban Water Systems has prepared the following preliminary estimate to construct (1) 6-inch public fire hydrant.

Suburban's estimate for the design, construction and contract management of these water facilities is **\$28,324.37** which is not subject to a main extension refund contract. This amount is only an estimate and is not a firm price. The actual cost of this installation cannot be determined until completion of the project pursuant to the rules and regulations of the California Public Utilities Commission. This is Suburban's preliminary estimate and actual construction costs may vary this estimate.

Suburban has also included a "tax gross-up" on projects that are nonrefundable Contributions In Aid of Construction (CIAC). Suburban's advice letter was approved using Method 5 to determine the tax factor. Please follow the link to a copy of California Public Utilities Commission (CPUC) Rule No. 15.E.1.

<http://files.swwc.com/ca/tariff/tariff-rule15.pdf>

Beginning January 1, 2018 the Income Tax Component (ITC) or additional fee identified as the "tax gross-up" shall be calculated by multiplying the amount of the CIAC by the tax gross-up factor of 21.58%.

Due to the fire department's requirement for Suburban to provide a letter indicating your financial responsibility for this fire hydrant Suburban requires that you deposit **\$28,324.37** to cover Engineering costs associated with design and permitting of your project. If at anytime you decide not to continue with this project after the deposit is made, Suburban will refund any remaining funds not used for plan preparation or permitting. Alternatively, if you decide to proceed with the project any remaining funds will be applied against the actual cost at the completion of the job.

When planning and permitting are completed Suburban will have the project competitively bid. The project costs obtained from this bid will be used to prepare a more accurate cost estimate. At that time Suburban will send you a revised letter requesting an additional deposit to fully fund the construction project including the applicable tax gross-up amount. Construction will be scheduled upon receipt of this deposit.

Mr. Bennett
Page 2
December 10, 2020

The winning bid from Suburban's Contractor will be valid for 30-days. If your additional deposit for the estimated remaining balance, including gross-up amount, is not received within 30-days of that revised letter, your project will be put on hold. Also, if you exceed 30-days to pay the added deposit the estimate will be subject to change for increases in the contractor's material and labor costs that will increase the cost of the project. At that time Suburban will issue a revised balance of funds letter reflecting this increase. Suburban will not re-bid the project at that time. This will delay the completion of your project.

The Developer/Customer is responsible to coordinate and construct the private waterline(s) from Suburban's water meter to your building and the cost of the backflow prevention assemblies required for your building.

Suburban strongly suggests that the Developer/Customer **not** initiate any trenching or construction related to the building's water service line until Suburban's Engineering Department has prepared a site plan showing the service location. Suburban understands that a Developer/Customer may wish to have the meter or private waterline in a specific location, however the Suburban-required location may differ greatly.

Please keep us promptly informed of any revisions or changes of your Improvement plans, so that we can make the necessary revisions to the water facilities plans.

Should you have any questions please contact Laura Sainz at (626) 543-2565 or at lsainz@swwc.com.

Regards,
SUBURBAN WATER SYSTEMS

Laura Sainz

Laura Sainz
Water Service Planner

210-0000-0-0000-9500-6000-004000

State of California

MULTIPLE AWARD SCHEDULE

PlayCore Wisconsin, Inc., dba

GameTime

CMAS NUMBER:	4-20-00-0092B
CMAS TERM DATES:	7/30/2020 through 6/30/2022
CMAS CATEGORY:	Non Information Technology Commodities
APPLICABLE TERMS & CONDITIONS:	December 1, 2017 (www.dgs.ca.gov/-/media/Divisions/PD/Acquisitions/CMAS/Non-IT-Commodities-CMAS-Terms-and-Conditions.ashx?la=en&hash=9AD54FF697C740F342E8B9B5BDEEDFC263632CB3)
MAXIMUM ORDER LIMIT:	State Agencies: See Purchasing Authority Dollar Threshold provision Local Government Agencies: Unlimited
FOR USE BY:	State & Local Government Agencies
BASE CONTRACT #:	2017001134
BASE CONTRACT HOLDER:	GameTime

This CMAS provides for the purchase and warranty of playground and outdoor fitness equipment, site accessories, surfacing, and related products and services. (See page 3 for the restrictions applicable to this CMAS.)

NOTICE: Products and/or services on this CMAS may be available on a Mandatory Statewide Contracts. If this is the case, the use of this CMAS is restricted unless the State agency has an approved exemption as explained in the Statewide Contract User Instructions. Information regarding Statewide Contracts can be obtained at the: [Statewide Contract Index Listing](http://www.documents.dgs.ca.gov/pd/contracts/contractindexlisting.pdf) (www.documents.dgs.ca.gov/pd/contracts/contractindexlisting.pdf). This requirement is not applicable to local government entities.

Buyers must verify that the CMAS vendor has a letter of authorization from the manufacturer or an authorized distributor for the sale of the products being procured. Service specific letters of authorization are required if the CMAS vendor is providing installation, maintenance, and repair services.

Original Signature on File

Effective Date: **7/30/2020**

BRYAN DUGGER, Program Analyst, California Multiple Award Schedules Unit

**CALIFORNIA MULTIPLE AWARD SCHEDULE (CMAS)
GAMETIME
CMAS NO. 4-20-00-0092B**

The most current Ordering Instructions and Special Provisions, CMAS Terms and Conditions, and products and/or services are included herein. All purchase orders issued by State agencies shall incorporate these Ordering Instructions and Special Provisions and CMAS Terms and Conditions.

Agency non-compliance with the requirements may result in the loss of delegated authority to use the CMAS program.

CMAS contractor non-compliance with the requirements may result in termination.

**CALIFORNIA MULTIPLE AWARD SCHEDULE (CMAS)
GAMETIME
CMAS NO. 4-20-00-0092B**

CMAS PRODUCT & SERVICE CODES

Product & Service Codes listed below are for marketing purposes only. Review the base contract for the products and/or services available.

Floor Cov-Synthetic Turf
Outdoor-Barbecue Steel
Outdoor-Benches
Outdoor-Bike Stand
Outdoor-Picnic Table
Outdoor-Waste Receptacle
Playground-Equip
Playground-Equip Shade
Playground-Surface Ruberized
Receptacles-Trash
Recreational-Exercise/Fitness
Recreational-Sporting Goods

AVAILABLE PRODUCTS AND/OR SERVICES

All of the products in the base contract are available within the scope of this CMAS.

The ordering agency must verify all products and/or services are currently available on the base contract. Please visit the following link to review all of the base contract documents <https://public.omniapartners.com/suppliers/gametime/contract-documentation#c36098> . To verify the pricing provided in GameTime's offer, please email Nick.Grund@omniapartners.com and Cc: Fred.flores@omniapartners.com to obtain the most up-to-date pricelist.

EXCLUDED PRODUCTS AND/OR SERVICES

Ancillary sitework services, and signed and sealed engineering drawings are not available under this CMAS.

ISSUE PURCHASE ORDER TO

Agency purchase orders must be either mailed or emailed to the following:

**GameTime
P.O. Box 680121
Fort Payne, AL 35968
Attn: Clint Whiteside**

E-mail: clint.whiteside@gametime.com

**CALIFORNIA MULTIPLE AWARD SCHEDULE (CMAS)
GAMETIME
CMAS NO. 4-20-00-0092B**

Agencies with questions regarding products and/or services may contact the CMAS contractor as follows:

Contact: Clint Whiteside
Phone: (423) 425-3162 ext. 3162
E-mail: clint.whiteside@gametime.com

TOP 500 DELINQUENT TAXPAYERS

In accordance with Public Contract Code (PCC) § 10295.4, and prior to placing an order for non-IT goods and/or services, **agencies must verify** with the Franchise Tax Board and the California Department of Tax and Fee Administration that this CMAS contractor's name does not appear on either list of the 500 largest tax delinquencies pursuant to Section 7063 or 19195 of the Revenue and Taxation Code. **See next paragraph for information.**

The Franchise Tax Board's list of Top 500 Delinquent Taxpayers is available at www.ftb.ca.gov/about-ftb/newsroom/top-500-past-due-balances/index.html.

The California Department of Tax and Fee Administration's list of Top 500 Sales & Use Tax Delinquencies in California is available at www.cdtfa.ca.gov/taxes-and-fees/top500.htm.

CALIFORNIA SELLER'S PERMIT

The CMAS contractor's California Seller's Permit Number is 099479086. Prior to placing an order with this company, agencies must verify that this permit is still valid at the California Department of Tax and Fee Administration website (cdtfa.ca.gov).

CMAS PRICES

The maximum prices allowed for the products and/or services available are those set forth in the base contract.

The ordering agency is encouraged to seek prices lower than those in the base contract. When responding to an agency's Request for Offer (RFO), the CMAS contractor can offer lower prices to be competitive.

PRICE DISCOUNTS

This CMAS contains volume discounts. See the base contract for the specific percent of discount.

DARFUR CONTRACTING ACT

This CMAS contractor has certified compliance to the Darfur Contracting Act, per Public Contract Code (PCC) § 10475, et seq. It is the agency's responsibility to verify that the contractor has a Darfur Contracting Act Certification on file.

**CALIFORNIA MULTIPLE AWARD SCHEDULE (CMAS)
GAMETIME
CMAS NO. 4-20-00-0092B**

CALIFORNIA CIVIL RIGHTS LAW CERTIFICATION

Pursuant to Public Contract Code section 2010, effective January 1, 2017, applicants must certify their compliance with the California Civil Rights laws and Employer Discriminatory Policies (section 51 of the Civil Code, section 12960 of the Government Code). It is the agency's responsibility to verify that the contractor has a California Civil Rights Law Certification on file.

WARRANTY

For warranties, see the base contract, the CMAS Terms and Conditions, General Provisions, and CMAS Warranty.

DELIVERY

21-30 days after receipt of order, or as negotiated between agency and CMAS contractor and included in the purchase order, or as otherwise stipulated in the contract.

SHIPPING INSTRUCTIONS

F.O.B. Destination – Prepaid and Add

State agencies (not local governments) shall follow the instructions below whenever the weight of the purchase is 100-lbs or more and F.O.B. Destination, Freight Prepaid is not used.

All shipments will be made by ground transportation unless otherwise ordered on the purchase order.

Before placing order, contact the DGS Transportation Management (916) 376-1888 to determine the routing of freight shipments. You will need to provide Transportation Management with the point of origin and destination. They will also want to know the commodity being shipped and the estimated shipping weight of the order. If shipping overnight, the account number must be included.

Routing information should be shown on the face of the purchase order in the format shown below.

Shipping Instructions:

Supplier route via:

Carrier's telephone number: _____

Annotate bill/s of lading as follows:

"Freight for account of State of California. Tender Number: _____ applies. State of California Purchase Order Number: _____ SHIP FREIGHT COLLECT." Estimated Freight charges: _____.

If supplier is unable to use this carrier, call Transportation Management at (916) 376-1888.

**CALIFORNIA MULTIPLE AWARD SCHEDULE (CMAS)
GAMETIME
CMAS NO. 4-20-00-0092B**

The following statement must be noted on the purchase order when the commodities are being shipped via UPS (United Parcel Service) and the State is paying directly to UPS (Collect).

Shipping Instructions:

Supplier route via United Parcel Service (ground).
State of California, Department of _____ UPS account number applies.
State of California Purchase Order Number _____. SHIP COLLECT. Estimated UPS charges: _____.

If supplier is unable to use UPS, call Transportation Management at (916) 376-1888.

CMAS Contractor Note: Additional shipping costs incurred by deviation to above shipping instructions, without Transportation Management approval, shall be charged to the CMAS contractor.

PURCHASING AUTHORITY DOLLAR THRESHOLD

Order limits for the purchase of goods and/or services is determined by the individual agency purchasing authority threshold.

No CMAS order may be executed by a State agency that exceeds that agency's purchasing authority threshold. State agencies with approved purchasing authority, along with their dollar thresholds can be obtained at the List of State Departments with Approved Purchasing Authority website (www.dgs.ca.gov/PD/Resources/Page-Content/Procurement-Division-Resources-List-Folder/List-of-State-Departments-with-Approved-Purchasing-Authority).

HOW TO USE CMAS

Agencies must adhere to the detailed requirements in the State Contracting Manual (SCM) when using CMAS. The requirements for the following bullets are in the SCM, Volume 2, Chapter 6 (for non-IT), the SCM, Volume 3, Chapter 6 (for IT), and the SCM, Volume FISCal, Chapter 5 (FISCal):

- Develop a Request for Offer, which includes a Scope of Work (SOW), and Bidder Declaration form. For information on the Bidder Declaration requirements, see the SCM, Volume 2, Section 3.5.7 and Volume 3, Section 3.4.7.
- Search for potential CMAS contractors on the CMAS website (www.dgs.ca.gov/PD/About/Page-Content/PD-Branch-Intro-Accordion-List/Acquisitions/California-Multiple-Award-Schedules) and select "Find a CMAS Contractor."
- Solicit offers from a minimum of 3 CMAS contractors including one small business and/or DVBE, if available, who are authorized to sell the products and/or services needed.
- If soliciting offers from a certified DVBE, include the Disabled Veteran Business Enterprise Declarations form (Standard 843) in the Request for Offer. This declaration must be completed and returned by the DVBE prime contractor and/or any DVBE subcontractors. (See the SCM Volumes 2, 3, and FISCal, Chapter 3).

**CALIFORNIA MULTIPLE AWARD SCHEDULE (CMAS)
GAMETIME
CMAS NO. 4-20-00-0092B**

- This is not a bid transaction, so the small business preference, DVBE incentives, protest language, intents to award, evaluation criteria, advertising, etc., are not applicable.
- If less than 3 offers are received, State agencies must document their file with the reasons why the other suppliers solicited did not respond with an offer.
- Assess the offers received using best value methodology, with cost as one of the criteria.
- Issue a Purchase Order to the selected CMAS contractor.
- For CMAS transactions under \$10,000, only one offer is required if the State agency can establish and document that the price is fair and reasonable. The fair and reasonable method can only be used for non-customizable purchases.

Local governments set their own order limits, and are not bound by the order limits on the cover page of this CMAS.

SPLITTING ORDERS

Splitting orders to avoid any monetary limitations is prohibited.

Do not circumvent normal procurement methods by splitting purchases into a series of delegated purchase orders, per Public Contract Code (PCC) § 10329.

Splitting a project into small projects to avoid either fiscal or procedural controls is prohibited, per State Administrative Manual (SAM) § 4819.34.

MINIMUM ORDER LIMITATION

There is no minimum dollar value limitation on orders placed under this CMAS.

ORDERING PROCEDURES

1. Purchase Orders

All Ordering Agency purchase order documents executed under this CMAS must contain the applicable CMAS number as show on page 1.

1. State Departments:

Standard 65 Purchase Documents – State departments not transacting in FISCal must use the Purchasing Authority Purchase Order (Standard 65) for purchase execution. An electronic version of the Standard 65 is available at the DGS-PD website (www.dgsapps.dgs.ca.gov/osp/StatewideFormsWeb/Forms.aspx), select Standard STD Forms.

FISCAL Purchase Documents – State departments transacting in FISCal will follow the FISCal procurement and contracting procedures.

**CALIFORNIA MULTIPLE AWARD SCHEDULE (CMAS)
GAMETIME
CMAS NO. 4-20-00-0092B**

2. Local Governmental Departments:

Local governmental agencies may use their own purchase document for purchase execution.

The agency is required to complete and distribute the purchase order. For services, the agency shall modify the information contained on the order to include the service period (start and end date), and the monthly cost (or other intermittent cost), and any other information pertinent to the services being provided. The cost for each line item should be included in the order, not just system totals.

The contractor must immediately reject purchase orders that are not accurate. Discrepancies are to be negotiated and incorporated into the purchase order prior to the products and services being delivered.

2. Service and Delivery after CMAS Expiration

The purchase order must be issued before the CMAS expires. However, delivery of the products or completion of the services may be after the CMAS expires (unless otherwise specifically stated in the purchase order).

3. Multiple CMAS Agreements on a Single Purchase Order

Agencies wishing to include multiple CMAS agreements on a single FISCAL purchase order must adhere to the following guidelines:

- All CMAS must be for the same CMAS contractor.
 - The purchase order must go to one contractor location.
 - Write the word "CMAS" in the space usually reserved for the contract number. On Standard 65's, this is at the top of the form. The word "CMAS" signifies that the purchase order contains items from multiple CMAS agreements. The purchasing agency may only use one bill code.
 - For each individual CMAS (as differentiated by alpha suffix), the agency must identify and group together the CMAS number with the line items and subtotal per CMAS number (do not include tax in the subtotal), and sequentially identify each individual CMAS as Sub #1, Sub #2, Sub #3, etc. This facilitates accurate billing of administrative fees by the Procurement Division.
 - The total of all items on the purchase order must not exceed the purchase order limit identified in the CMAS.
-
- Do not combine items from both non-IT and Information Technology CMAS agreements. A non-IT CMAS begin with the number "4" and an Information Technology CMAS begins with the number "3." The purchase order limits are different for these two types of CMAS agreements.

**CALIFORNIA MULTIPLE AWARD SCHEDULE (CMAS)
GAMETIME
CMAS NO. 4-20-00-0092B**

4. Amendments to Agency's Purchase Orders

Agency purchase orders cannot be amended if the CMAS has expired.

The SCM, Volumes 2 & 3, Chapter 6.A5.0 and SCM, Volume FISCal, Chapter 5.A4.0 provides the following direction regarding amendments to all types of LPA purchase orders:

Original orders, which include options for changes (e.g., quantity or time), that were evaluated and considered in the selection for award during the RFO process, may be amended consistent with the terms of the original order, provided that the original order allowed for amendments. If the original order did not evaluate options, then amendments are not allowed unless an NCB is approved for those amendments.

Amendments unique to non-IT services are covered in the SCM, Volume 2, Chapter 6.B2.9 and SCM, Volume FISCal, Chapter 5.A4.1 as follows:

If the original contract permitted amendments, but did not specify the changes (e.g., quantity or time), it may be amended, per Public Contract Code (PCC) § 10335 (d)(1). Only a contract may be amended once under this exemption. The time shall not exceed one year, or add not more than 30% of the original order value and may not exceed \$250,000. If the original contract did not have language permitting amendments, the NCB process must be followed.

Also, see the SCM, Volumes 2 & 3, Chapter 8, Topic 6, for more information on amending purchase orders.

CMAS CONTRACTOR OWNERSHIP INFORMATION

The CMAS contractor is a large business enterprise.

SMALL BUSINESS MUST BE CONSIDERED

Prior to placing orders under the CMAS program, State agencies shall whenever practicable first consider offers from small businesses that have established CMAS [Government Code (GC) § 14846(b)]. NOTE: The Department of General Services auditors will request substantiation of compliance with this requirement when agency files are reviewed.

CMAS Small Business and Disabled Veteran Partners lists (www.dgs.ca.gov/PD/About/Page-Content/PD-Branch-Intro-Accordion-List/Acquisitions/California-Multiple-Award-Schedules) can be found on the CMAS website by selecting "Find a CMAS Contractor".

In response to our commitment to increase participation by small businesses, the Department of General Services waives the administrative fee (a fee currently charged to customer agencies to support the CMAS program) for orders to certified small business enterprises.

See the current fees in the DGS Price Book at: www.dgs.ca.gov/OFS/Price-Book.

**CALIFORNIA MULTIPLE AWARD SCHEDULE (CMAS)
GAMETIME
CMAS NO. 4-20-00-0092B**

SMALL BUSINESS/DVBE - TRACKING

State agencies are able to claim subcontracting dollars towards their SB or DVBE goals whenever the CMAS contractor subcontracts a commercially useful function to a certified SB or DVBE. The CMAS contractor will provide the ordering agency with the name of the SB or DVBE used and the dollar amount the ordering agency can apply towards its SB or DVBE goal.

SMALL BUSINESS/DVBE - SUBCONTRACTING

1. The amount an ordering agency can claim towards achieving its SB or DVBE goals is the dollar amount of the subcontract award made by the CMAS contractor to each SB or DVBE.
2. The CMAS contractor will provide an ordering agency with the following information at the time the order is quoted:
 - a. The CMAS contractor will state that, as the prime contractor, it shall be responsible for the overall execution of the fulfillment of the order.
 - b. The CMAS contractor will indicate to the ordering agency how the order meets the SB or DVBE goal, as follows:
 - i. List the name of each company that is certified by the Office of Small Business and DVBE Services that it intends to subcontract a commercially useful function to; and
 - ii. Include the SB or DVBE certification number of each company listed, and attach a copy of each certification; and
 - iii. Indicate the dollar amount of each subcontract with a SB or DVBE that may be claimed by the ordering agency towards the SB or DVBE goal; and
 - iv. Indicate what commercially useful function the SB or DVBE subcontractor will be providing towards fulfillment of the order.
3. The ordering agency's purchase order must be addressed to the prime contractor, and the purchase order must reference the information provided by the prime contractor as outlined above.

NEW EQUIPMENT REQUIRED

The State will procure new equipment. All equipment must be new (or warranted as newly manufactured) and the latest model in current production. Used, shopworn, demonstrator, prototype, or discontinued models are not acceptable.

Where Federal Energy Management Program (FEMP) standards are available, all State agencies shall purchase only those products that meet the recommended standards. All products displaying the Energy Star label meet the FEMP standards.

**CALIFORNIA MULTIPLE AWARD SCHEDULE (CMAS)
GAMETIME
CMAS NO. 4-20-00-0092B**

SPECIAL MANUFACTURED GOODS

Any CMAS for goods to be manufactured by the CMAS contractor specifically for the State and not suitable for sale to others may require progress payments.

For a Non-IT goods CMAS, see the CMAS Non-IT Commodities Terms and Conditions, Provision 69, Progress Payments.

PRODUCT INSTALLATION

The CMAS contractor is fully responsible for all installation services performed under the CMAS. Product installations must be performed by manufacturer authorized personnel and meet manufacturer documented specifications.

The prime contractor, as well as any subcontractors, must hold any certifications and/or licenses required for the project.

TRADE-IN EQUIPMENT

Trade-ins at open market price may be considered. The product description and trade-in allowance must be identified on the purchase order.

Agencies are required to adhere to State Administrative Manual (SAM) § 3520 through 3520.6, Disposal of Personal Property and Surplus Personal Property, as applicable, when trade-ins are considered. A Property Survey Report, Standard 152, must be submitted for approval prior to disposition of any State-owned personal property, including general office furniture regardless of the acquisition value, or if the property was recorded or capitalized for accounting purposes.

STATE AGENCY BUY RECYCLED CAMPAIGN (SABRC)

State ordering agencies are required to report purchases made within the eleven product categories in the California Department of Resources Recycling and Recovery's State Agency Buy Recycled Campaign (SABRC) per Public Contract Code sections 12200-12217.

Contractor will be required to complete and return a Recycled-Content Certification form (www.calrecycle.ca.gov/contracts/forms) upon request by the state ordering agency.

PUBLIC WORKS (INSTALLATION SERVICES ONLY)

A public works contract is defined as an agreement for "the erection, construction, alteration, repair, or improvement of any public structure, building, road, or other public improvement of any kind" in accordance with the Public Contract Code (PCC) § 1101. State agencies planning these types of projects need to review the SCM, Volume 1, Chapters 10 and 11 for applicable guidelines and regulations. Visit the Department of General Services (DGS), Real Estate Services Division (RESD) website (www.dgs.ca.gov/RESD) if you have questions about these types of transactions.

Agency CMAS purchase orders may allow for public works installation only when it is incidental to the total purchase order amount.

**CALIFORNIA MULTIPLE AWARD SCHEDULE (CMAS)
GAMETIME
CMAS NO. 4-20-00-0092B**

Agencies are to ensure that the applicable laws and codes pertaining to the contractor and sub-contractor licensing, prevailing wage rates, bonding, labor code requirements, etc., are adhered to by the prime contractor as well as any sub-contractor during performance under the CMAS purchase order.

The bond amount for public works is not less than 100% of the purchase order price.

NOTE: In accordance with Labor Code (LC) § 1773.2, the ordering agency is responsible for determining the appropriate craft, classification or type of worker needed for any contract for public works. Also, the agency is to specify the applicable prevailing wage rates as determined by the Director of the Department of Industrial Relations (DIR). In lieu of specifying the prevailing wage rates, the agency may include a statement on the order that the prevailing wage rates are on file at the agency's office, and will be made available upon request. The prevailing wage rates are available from the DIR at www.dir.ca.gov (select Statistics & Research).

Bonds: For guidelines, see CMAS, General Terms and Conditions, Public Works Requirements.

State Contractor's License: Public works services can be obtained through CMAS only if incidental to the overall purchase order. If incidental public works services are included in the purchase order, prior to issuing the order agencies should contact the State Contractor's License Board (www.cslb.ca.gov) to verify that the Contractor's License shown below is still active and in good standing.

The CMAS contractor's California Contractor's License number is 855664. This is a Class C-61/D34 & C-61/D12 license that is valid through 3/31/2021.

NOT SPECIFICALLY PRICED (NSP) ITEMS

The only time that open market/incidental, non- contract items may be included in a CMAS order is when they fall under the parameters of the Not Specifically Priced (NSP) Items provision.

CMAS contractors must be authorized providers of the hardware, software and/or services they offer under the Not Specifically Priced (NSP) Items provision.

Agency and CMAS contractor use of the NSP provision is subject to the following requirements:

1. Purchase orders containing only NSP items are prohibited.
 2. A purchase order containing NSP items may be issued only if it results in the lowest overall alternative to the State.
-
3. NSP items shall be clearly identified in the order. Any product or service already specifically priced and included in the base contract may not be identified as an NSP item.

**CALIFORNIA MULTIPLE AWARD SCHEDULE (CMAS)
GAMETIME
CMAS NO. 4-20-00-0092B**

4. NSP Installation Services: The CMAS contractor is fully responsible for all installation services performed under the CMAS. Product installations must be performed by manufacturer authorized personnel and meet manufacturer documented specifications. The prime contractor, as well as any subcontractors, must hold any certifications and/or licenses required for the project. The total dollar value of all installation services included in the purchase order cannot exceed the dollar value of the products included in the purchase order, nor can they exceed the NSP Maximum Order Limitation.
5. Maximum Order Limitation: For orders \$250,000, or less, the total dollar value of all NSP items included in a purchase order shall not exceed \$5,000. For orders exceeding \$250,000, and at the option of the contractor, the total dollar value of all NSP items in a purchase order shall not exceed 5% of the total cost of the order, or \$25,000 whichever is lower.
6. An NSP item included in an order issued against a CMAS is subject to all of the terms and conditions set forth in the contract.
7. Trade-ins, upgrades, involving the swapping of boards, are permissible, where the contract makes specific provisions for this action. In those instances, where it is permitted, the purchase order must include the replacement item and a notation that the purchase involves the swapping of a board.

The following NSP items are specifically excluded from any order issued under this CMAS:

1. Items not intended for use in directly supporting the priced items included in the same order. An NSP item must be subordinate to the specifically priced item that it is supporting. For example, a cable, which is not otherwise specifically priced in the base contract, is subordinate to a specifically priced printer or facsimile machine, and is eligible to be an NSP item subject to that cable meeting the remaining NSP requirements. However, a printer or facsimile machine, which is not otherwise specifically priced in the base contract, is not subordinate to a specifically priced cable, and is not eligible to be an NSP item.
2. Supply type items, except for the minimum amount necessary to provide initial support to the priced items included in the same order.
3. Items that do not meet the Productive Use Requirements for information technology products, per the SCM, Volume 3, Chapter 2, Section 2.B6.2 and SCM, Volume FISCal, Chapter 2, Section 2.E3.2.
4. Any other item or class of items specifically excluded from the scope of this CMAS.
5. Public Works components NOT incidental to the total purchase order amount.
6. Products or services the CMAS contractor is NOT factory authorized or otherwise certified or trained to provide.

**CALIFORNIA MULTIPLE AWARD SCHEDULE (CMAS)
GAMETIME
CMAS NO. 4-20-00-0092B**

7. Follow-on consultant services that were previously recommended or suggested by the same CMAS contractor.

The CMAS contractor is required to reject purchase orders containing NSP items that do not conform to the above requirements. The CMAS contractor will promptly notify the agency issuing the non-conforming order of its non-acceptance and the reasons for its non-acceptance.

STATE AND LOCAL GOVERNMENTS CAN USE CMAS

State and local government agency use of CMAS is optional. A local government is any city, county, city and county, district, or other local governmental body or corporation, including UC, CSU, K-12 schools and community colleges empowered to expend public funds. While the State makes this CMAS available, each local government agency should make its own determination whether the CMAS program is consistent with their procurement policies and regulations.

UPDATES AND/OR CHANGES

A CMAS supplement is not required for updates and/or changes once the update and/or change becomes effective for the base contract, except as follows:

- A CMAS supplement is required when the CMAS is based on specific products and/or services from another contractor's multiple award contract and the contractor wants to add a new manufacturer's products and/or services.
- A CMAS supplement is required for new federal contract terms and conditions that constitute a material difference from existing contract terms and conditions. A material change has a potentially significant effect on the delivery, quantity or quality of items provided, the amount paid to the contractor or on the cost to the State.

SELF-DELETING BASE CONTRACT TERMS AND CONDITIONS

Instructions, or terms and conditions that appear in the Special Items or other provisions of the base contract and apply to the purchase, license, or rental (as applicable) of products or services by the US Government in the United States, and/or to any overseas location shall be self-deleting. (Example: "Examinations of Records" provision).

Federal regulations and standards, such as Federal Acquisition Regulation (FAR), Federal Information Resources Management Regulation (FIRMR), Federal Information Processing Standards (FIPS), General Services Administration Regulation (GSAR), or Federal Installment Payment Agreement (FIPA) shall be self-deleting. Federal blanket orders and small order procedures are not applicable.

ORDER OF PRECEDENCE

The CMAS Terms and Conditions takes precedence if there is a conflict between the terms and conditions of the contractor's base contract, packaging, invoices, catalogs, brochures, technical data sheets or other documents (see CMAS Terms and Conditions, CONFLICT OF TERMS).

**CALIFORNIA MULTIPLE AWARD SCHEDULE (CMAS)
GAMETIME
CMAS NO. 4-20-00-0092B**

APPLICABLE CODES, POLICIES AND GUIDELINES

All California codes, policies, and guidelines are applicable. The use of CMAS does not reduce or relieve state agencies of their responsibility to meet statewide requirements regarding contracting or the procurement of goods or services. Most procurement and contract codes, policies, and guidelines are incorporated into CMAS agreements. Nonetheless, there is no guarantee that every possible requirement that pertains to all the different and unique State processes has been included.

PAYMENTS AND INVOICES

1. Payment Terms

Payment terms for this CMAS are net 45 days.

Payment will be made in accordance with the provisions of the California Prompt Payment Act, Government Code (GC) § 927 et. seq. Unless expressly exempted by statute, the Act requires State agencies to pay properly submitted, undisputed invoices not more than 45 days after (1) the date of acceptance of goods or performance of services; or (2) receipt of an undisputed invoice, whichever is later.

2. Payee Data Record (Standard 204)

State Agencies not transacting in FISCal, must obtain a copy of the Payee Data Record (Standard 204) in order to process payments. State Ordering Agencies forward a copy of the Standard 204 to their accounting offices. Without the Standard 204, payment may be unnecessarily delayed. State Agencies should contact the CMAS contractor for copies of the Payee Data Record.

3. DGS Administrative and Incentive Fees

Orders from State Agencies:

The Department of General Services (DGS) will bill each State agency directly an administrative fee for use of CMAS. The administrative fee should NOT be included in the order total, nor remitted before an invoice is received from DGS. This administrative fee is waived for CMAS purchase orders issued to California certified small businesses.

See the current administrative fees in the DGS Price Book (www.dgs.ca.gov/OFS/Price-Book).

Orders from Local Government Agencies:

CMAS contractors, who are not California certified small businesses, are required to remit to DGS an incentive fee equal to a percentage of the total of all local government agency orders (excluding sales tax and freight) placed against their CMAS. The incentive fee is in lieu of local government agencies being billed the referenced DGS administrative fee.

See the current incentive fees in the DGS Price Book.

**CALIFORNIA MULTIPLE AWARD SCHEDULE (CMAS)
GAMETIME
CMAS NO. 4-20-00-0092B**

This incentive fee is waived for CMAS purchase orders issued to California certified small businesses.

The check covering this fee shall be made payable to the Department of General Services, CMAS Unit, and mailed to the CMAS Unit along with the applicable Quarterly Report. See the provision in this CMAS entitled "Contractor Quarterly Report Process" for information on when and where to send these checks and reports.

4. Contractor Invoices

Unless otherwise stipulated, the CMAS contractor must send their invoices to the agency address set forth in the purchase order. Invoices shall be submitted in triplicate and shall include the following:

- CMAS number
- Agency purchase order number
- Agency Bill Code (State Only)
- Line item number
- Unit price
- Extended line item price
- Invoice total

State sales tax and/or use tax shall be itemized separately and added to each invoice as applicable.

The company name on the CMAS, purchase order and invoice must match or the State Controller's Office will not approve payment.

5. Advance Payments

Advance payment is allowed for services only under limited, narrowly defined circumstances, e.g., between specific departments and certain types of non-profit organizations, or when paying another government agency (Government Code (GC) § 11256 – 11263 and 11019).

It is NOT acceptable to pay in advance, except software maintenance and license fees, which are considered a subscription and may be paid in advance if a provision addressing payment in advance is included in the purchase order.

Software warranty upgrades and extensions may also be paid for in advance, one time.

6. Credit Card

The CMAS contractor accepts the State of California credit card (CAL-Card).

A purchase order is required even when the ordering department chooses to pay the CMAS contractor via the CAL-Card.

**CALIFORNIA MULTIPLE AWARD SCHEDULE (CMAS)
GAMETIME
CMAS NO. 4-20-00-0092B**

7. Lease/Purchase Analysis

State agencies must complete a Lease/Purchase Analysis (LPA) to determine best value when contemplating a lease/rental, and retain a copy for future audit purposes (State Administrative Manual (SAM) § 3710).

For short-term rental equipment, the lease/purchase analysis must be approved by the Department of General Services, Office of legal Services.

The lease/purchase analysis for all other purchases must be approved by the Department of General Services, GS SMart State Financial Marketplace. Buyers may contact the GS SMart Administrator, Kris Bianchini via e-mail at kristopher.bianchini@dgs.ca.gov for further information.

8. Leasing

The State reserves the right to select the form of payment for all procurements, be it either an outright purchase with payment rendered directly by the State, or a financing/lease-purchase or operating lease via the State Financial Marketplace (GS SMart and/or Lease SMart). If payment is via the financial marketplace, the Supplier will invoice the State and the State will approve the invoice and the selected Lender/Lessor for all product listed on the State's procurement document will pay the supplier on behalf of the State.

Buyers may contact the GS SMart Administrator, Kris Bianchini via e-mail at kristopher.bianchini@dgs.ca.gov for further information.

9. Maintenance Tax

The California Department of Tax and Fee Administration has ruled that in accordance with Section 1546 of the Sales and Use Tax Regulations of the Business Taxes Law Guide, whenever optional maintenance contracts include consumable supplies, such supplies are subject to sales tax.

Generally, the State has two options:

1. For agreements that provide for only maintenance services (i.e., the furnishing of labor and parts necessary to maintain equipment), the charges for the provision of maintenance services are not taxable.
2. For agreements that provide for both maintenance services and consumable supply items (i.e., toner, developer, and staples, for example), the provision of the consumable supplies is considered a taxable sale of tangible personal property. Therefore, State agencies awarding optional maintenance contracts are responsible for paying the applicable sales tax on the consumable supplies used during the performance period of the maintenance contract.

The Contractor will be required to itemize the consumables being taxed for State accounting purposes.

**CALIFORNIA MULTIPLE AWARD SCHEDULE (CMAS)
GAMETIME
CMAS NO. 4-20-00-0092B**

CONTRACTOR QUARTERLY REPORT PROCESS

CMAS contractors are required to submit a detailed CMAS Business Activity Report on a quarterly basis to the CMAS Unit. See Attachment B for a copy of this form and instructions.

This report shall be mailed to:

Department of General Services
Procurement Division – CMAS Unit
Attention: Quarterly Report Processing
PO Box 989052, MS #2-202
West Sacramento, CA 95798-9052

Reports that include checks for incentive fees must be mailed and shall not be e-mailed. All other reports may be e-mailed to the attention of Quarterly Report Processing as follows:

CMAS Unit E-Mail: cmas@dgs.ca.gov

For the full instructions on completing and submitting CMAS Quarterly Business Activity Reports, and a soft copy of a blank quarterly report form, go to the CMAS website (www.dgs.ca.gov/PD/About/Page-Content/PD-Branch-Intro-Accordion-List/Acquisitions/California-Multiple-Award-Schedules) and then select "File a CMAS Quarterly Report".

Important things to remember regarding CMAS Quarterly Business Activity Reports:

- A report is required for each CMAS, each quarter, even when no new purchase orders are received in the quarter.
- A separate report is required for each CMAS.
- **Each purchase order must be reported only once in the quarter identified by the purchase order date, regardless of when the services were performed, the products were delivered, the invoice was sent, or the payment was received.**
- Purchase orders from State and local government agencies must be separated on the report, as shown in the instructions.
- CMAS contractors must report the sales activity for all resellers listed on their CMAS.
- Any report that does not follow the required format or excludes required information will be deemed incomplete and returned to the CMAS contractor for corrections.
- Taxes and freight must not be included in the report.
- CMAS contractors must attach to their quarterly report a check covering the required incentive fee for all CMAS sales to local government agencies.
- New CMAS agreements and supplements will be approved only if the CMAS contractor has submitted all required quarterly reports and incentive fees.

**CALIFORNIA MULTIPLE AWARD SCHEDULE (CMAS)
GAMETIME
CMAS NO. 4-20-00-0092B**

CMAS Quarterly Business Activity Reports are due in the CMAS Unit within two weeks after the end of each quarter as shown below:

Quarter 1	January 1 to March 31	Due April 15
Quarter 2	April 1 to June 30	Due July 15
Quarter 3	July 1 to September 30	Due October 15
Quarter 4	October 1 to December 31	Due January 15

CONTRACTOR QUARTERLY INCENTIVE FEES

CMAS contractors, who are not California certified small businesses, are required to remit to DGS an incentive fee equal to a percentage of the total of all local government agency orders (excluding sales tax and freight) placed against their CMAS. The incentive fee is in lieu of local government agencies being billed the referenced DGS administrative fee.

See the current incentive fees in the DGS Price Book.

CMAS contractors cannot charge local government agencies an additional charge on a separate line item to cover the incentive fee. The CMAS contractor must include the incentive fee in the price of the products or services offered, and the line item prices must not exceed the applicable base contract prices.

A local government agency is any city, county, district, or other local governmental body, including the California State University (CSU) and University of California (UC) systems, K-12 public schools and community colleges empowered to expend public funds.

This incentive fee is waived for CMAS purchase orders issued to California certified small businesses.

The check covering this fee shall be made payable to the Department of General Services, CMAS Unit, and mailed to the CMAS Unit **along with the applicable Quarterly Report**. See the provision in this CMAS entitled "Contractor Quarterly Report Process" for information on when and where to send these checks and reports.

OBTAINING COPY OF ORIGINAL CMAS AND SUPPLEMENTS

A copy of a CMAS and supplements, if any, can be obtained at Cal eProcure (caleprocure.ca.gov). A complete CMAS consists of the following:

- CMAS cover pages (which includes the signature page, ordering instructions and special provisions, and any attachments or exhibits as prepared by the CMAS Unit)
- CMAS Terms and Conditions.
- Base contract terms and conditions
- Product/service listing and prices
- Supplements, if applicable.

**CALIFORNIA MULTIPLE AWARD SCHEDULE (CMAS)
GAMETIME
CMAS NO. 4-20-00-0092B**

It is important for the agency to confirm that the required products, services, and prices are included in the CMAS and are at or below base contract rates. To streamline substantiation that the needed items are in the base contract, the agencies should ask the CMAS contractor to identify the specific pages from the base contract that include the required products, services, and prices. Agencies should save these pages for their file documentation.

CONTRACTORS ACTING AS FISCAL AGENTS ARE PROHIBITED

When a subcontractor ultimately provides all of the products or performs all of the services that a CMAS contractor has agreed to provide, and the prime contractor only handles the invoicing of expenditures, then the prime contractor's role becomes that of a fiscal agent because it is merely administrative in nature, and does not provide a Commercially Useful Function (CUF). It is unacceptable to use fiscal agents in this manner because the agency is paying unnecessary administrative costs.

AGENCY RESPONSIBILITY

Each agency is responsible for its own contracting program and purchasing decisions, including use of the CMAS program and associated outcomes.

This responsibility includes, but is not necessarily limited to, ensuring the necessity of the services, securing appropriate funding, complying with laws and policies, preparing the purchase order in a manner that safeguards the State's interests, obtaining required approvals, and documenting compliance with Government Code (GC) § 19130.b (3) for outsourcing services.

It is the responsibility of each agency to consult as applicable with their legal staff and contracting offices for advice depending upon the scope or complexity of the purchase order.

If you do not have legal services available to you within your agency, the DGS Office of Legal Services is available to provide services on a contractual basis.

CONFLICT OF INTEREST

Agencies must evaluate the proposed purchase order to determine if there are any potential conflict of interest issues. See the CMAS Terms and Conditions, Conflict of Interest, for more information.

FEDERAL DEBARMENT

When federal funds are being expended, the agency is required to obtain (retain in file) a signed "Federal Debarment" certification from the CMAS contractor before the purchase order is issued.

This certification is required by the regulations implementing Executive Order 12549, Debarment and Suspension, 29 CFR Part 98, Section 98.510, Participants; responsibilities. The regulations were published as Part VII of the May 26, 1988 Federal Register (pages 19160-19211).

**CALIFORNIA MULTIPLE AWARD SCHEDULE (CMAS)
GAMETIME
CMAS NO. 4-20-00-0092B**

CONTRACTOR TRAVEL

The Travel provision is not applicable to this CMAS.

LIQUIDATED DAMAGES FOR LATE DELIVERY

The value of the liquidated damages cannot be a penalty, must be mutually agreed upon by agency and contractor and included in the purchase order to be applicable.

ACCEPTANCE TESTING CRITERIA

If the agency wants to include acceptance testing for all newly installed technology systems, and individual equipment, and machines which are added or field modified (modification of a machine from one model to another) after a successful performance period, the test criteria must be included in the purchase order to be applicable.

AMERICANS WITH DISABILITY ACT (ADA)

Section 504 of the Rehabilitation Act of 1973 as amended; Title VI and VII of the Civil Rights Act of 1964 as amended; Americans with Disabilities Act, 42 USC 12101; California Code of Regulations, Title 2, Title 22; California Government Code, Sections 11135, et seq.; and other federal and State laws, and Executive Orders prohibit discrimination. All programs, activities, employment opportunities, and services must be made available to all persons, including persons with disabilities. See Attachment A for Procurement Division's ADA Compliance Policy of Nondiscrimination on the Basis of Disability.

Individual government agencies are responsible for self-compliance with ADA regulations.

Contractor sponsored events must provide reasonable accommodations for persons with disabilities.

DGS PROCUREMENT DIVISION CONTACT AND PHONE NUMBER

Department of General Services
Procurement Division, CMAS Unit
707 Third Street, 2nd Floor, MS 2-202
West Sacramento, CA 95605-2811

Phone # (916) 375-4365

CALIFORNIA MULTIPLE AWARD SCHEDULE (CMAS)
GAMETIME
CMAS NO. 4-20-00-0092B

ATTACHMENT A

ADA NOTICE

Procurement Division (State Department of General Services)
AMERICANS WITH DISABILITIES ACT (ADA) COMPLIANCE
POLICY OF NONDISCRIMINATION ON THE BASIS OF DISABILITY

To meet and carry out compliance with the nondiscrimination requirements of the Americans with Disabilities Act (ADA), it is the policy of the Procurement Division (within the State Department of General Services) to make every effort to ensure that its programs, activities, and services are available to all persons, including persons with disabilities.

For persons with a disability needing a reasonable accommodation to participate in the Procurement process, or for persons having questions regarding reasonable accommodations for the Procurement process, please contact the Procurement Division at (916) 375-4400 (main office); the Procurement Division TTY/TDD (telephone device for the deaf) or California Relay Service numbers which are listed below. You may also contact directly the Procurement Division contact person who is handling this procurement.

Important: To ensure that we can meet your need, it is best that we receive your request at least **10 working days** before the scheduled event (i.e., meeting, conference, workshop, etc.) or deadline due-date for procurement documents.

The Procurement Division TTY telephone numbers are:

Sacramento Office: 916-376-5127 (CALNET 480-5127)

The California Relay Service Telephone Numbers are:

Voice: 1-800-735-2922, or 7-1-1

Speech to Speech Service: 1-800-854-7784

HOWARDTM
TECHNOLOGY SOLUTIONS

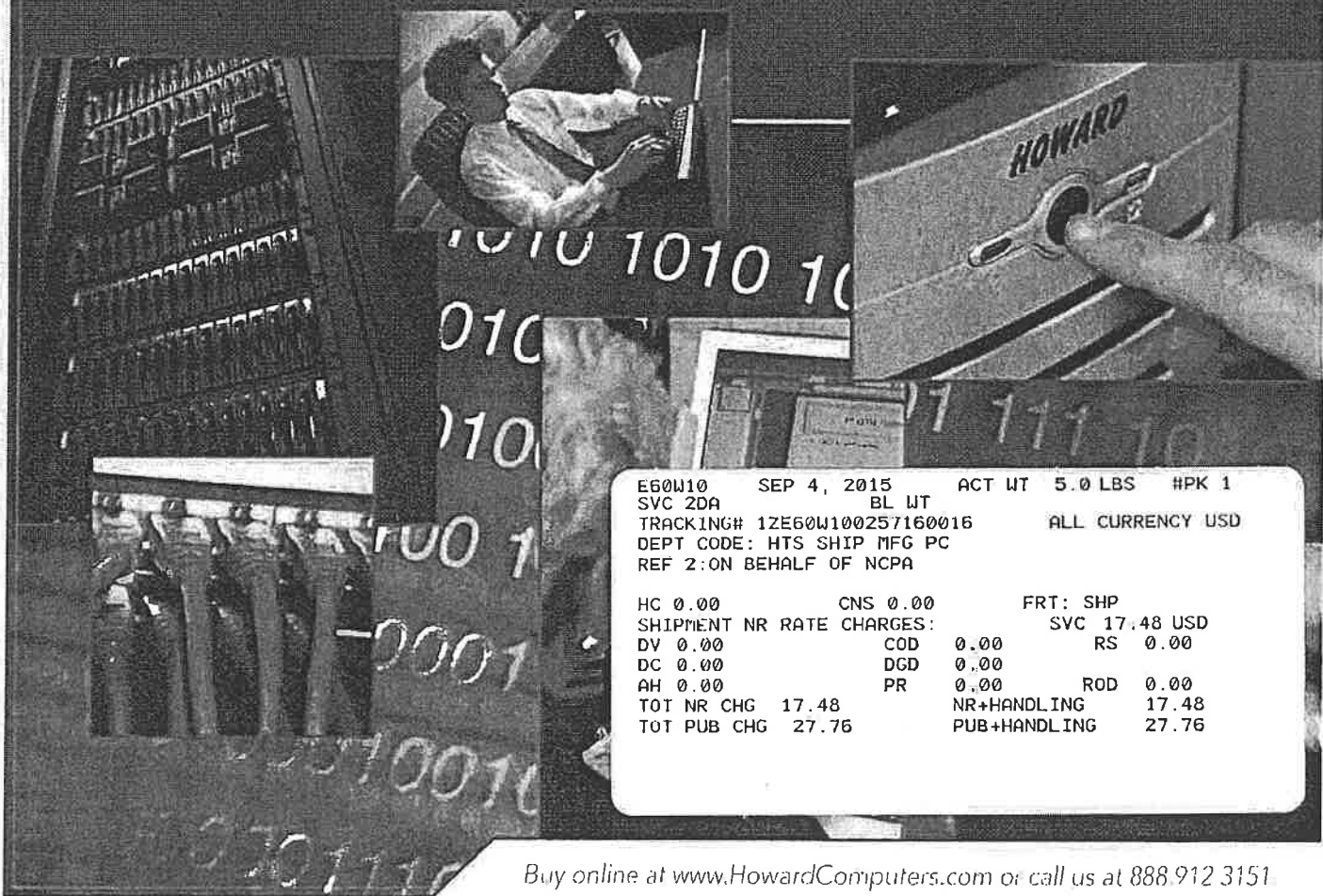
Experience the
Howard advantage.

Response to

Region 14 ESC
On behalf of NCPA
RFP for Technology Solutions #11-15

Due: September 10, 2015 @ 2:00 PM

Howard Technology Solutions
a division of Howard Industries, Inc.



E60W10 SEP 4, 2015 ACT WT 5.0 LBS #PK 1
SVC 2DA BL UT
TRACKING# 1ZE60W100257160016 ALL CURRENCY USD
DEPT CODE: HTS SHIP MFG PC
REF 2:ON BEHALF OF NCPA

HC 0.00	CNS 0.00	FRT: SHP
SHIPMENT NR	RATE CHARGES:	SVC 17.48 USD
DV 0.00	COD 0.00	RS 0.00
DC 0.00	DGD 0.00	
AH 0.00	PR 0.00	ROD 0.00
TOT NR CHG 17.48		NR+HANDLING 17.48
TOT PUB CHG 27.76		PUB+HANDLING 27.76

Buy online at www.HowardComputers.com or call us at 888.912.3151

Letter of Transmittal

September 4, 2015

Region 14 Educational Service Center
On behalf of the National Cooperative Purchasing Alliance (NCPA)
1850 Highway 351
Abilene TX, 79601

RE: RFP# 11-15 for Technology Solutions

Dear Region 14 ESC/NCPA:

Howard Technology Solutions (a division of Howard Industries, Inc. -- Federal ID Number 64-0466143 and SPIN 143022153) is pleased to offer the attached response for your RFP: 11-15 for Technology Solutions

Yareasia Ellis, Bid Services Manager/Contracts Administration, is authorized to contractually bind Howard Technology Solutions in this regard. Yareasia's contact information is as follows: (Address): 36 Howard Drive, Ellisville, Mississippi 39437; (Phone): 601.399.5633; (Fax): 601.399.5077; (Email): yellis@howard.com

Thank you for allowing Howard Technology Solutions to submit a proposal for this project. We look forward to working with your cooperative.

Sincerely,



Yareasia D. Ellis
Bid Services Manager/Contracts Administration
601.399.5633
yellis@howard.com

Request for Proposal (RFP) for Technology Solutions

Solicitation Number: 11-15

Publication Date: Thursday, July 30th, 2015

Notice to Respondent:

Submittal Deadline: Thursday, September 10, 2015, 2:00 pm CST

Questions regarding this solicitation must be submitted to questions@ncpa.us no later than Thursday, September 3, 2015. All questions and answers will be posted to <http://www.ncpa.us/solicitations>.

It is the intention of Region 14 Education Service Center (herein "Region 14 ESC") to establish a Master Agreement for Technology Solutions for use by Region 14 ESC and other public agencies supported under this contract. This Request for Proposal is issued on behalf of the National Cooperative Purchasing Alliance through a public agency clause, which provides that any county, city, special district, local government, school district, private K-12 school, higher education institution, state, other government agency, healthcare organization or nonprofit organization may purchase Products and Services through this contract. Respondents will be required to execute the NCPA Administration Agreement upon award.

This contract will allow agencies to purchase on an "as needed" basis from a competitively awarded contract. Respondents are requested to submit their total line of available products and services. While this solicitation specifically covers Technology Solutions, respondents are encouraged to submit an offering on any or all products and services available that they currently perform in their normal course of business.

Responses shall be received no later than the submittal deadline in the offices of Region 14 ESC at the address below:

**Region 14 Education Service Center
1850 Highway 351
Abilene, Texas 79601**

Immediately following the deadline, all responses will be publically opened and the respondents recorded. Any response received later than the specified deadline, whether delivered in person or mailed, will be disqualified. Faxed or electronically submitted responses cannot be accepted.

Responses must be sealed and plainly marked with the company name and the opening date and time. Two (2) bound and signed copies of the proposals and Two (2) electronic copies on CD, DVD, or flash drives (i.e. pin or jump drives) shall be provided.



**Competitive Solicitation by
Region 14 Education Service Center**

For

Technology Solutions

On behalf of itself and other Government Agencies

**And made available through the
National Cooperative Purchasing Alliance**

RFP # 11-15

NCPA

National Cooperative Purchasing Alliance

Introduction / Scope

- ◆ Region 14 ESC on behalf of itself and all states, local governments, school districts, and higher education institutions in the United States of America, and other government agencies and non-profit organizations (herein "Public Agency" or collectively "Public Agencies") is soliciting proposals from qualified vendors to enter into a Master Agreement for a complete line of Technology Solutions.
- ◆ Region 14 ESC, as the lead public agency, has partnered with NCPA to make the resultant contract available to all participating agencies in the United States. NCPA provides marketing and administrative support for the awarded vendor that promotes the successful vendor's products and services to Public Agencies nationwide. The Vendor will execute the NCPA Administration Agreement (Tab 2) upon award. Vendor should thoroughly review all documents and note any exceptions to NCPA terms and conditions in their proposal.
- ◆ Awarded vendor(s) shall perform covered services under the terms of this agreement. Respondents shall provide pricing based on a discount from their standard pricing schedules for products and/or services offered. Electronic Catalog and/or price lists must accompany the proposal. Multiple percentage discount structure is also acceptable. Please specify where different percentage discounts apply. Additional pricing and/or discounts may be included.
- ◆ Each service proposed is to be priced separately with all ineligible items identified. Services may be awarded to multiple vendors. Respondents may elect to limit their proposals to a single service within any category, or multiple services within any and all categories.
- ◆ National Cooperative Purchasing Alliance (NCPA)
 - The National Cooperative Purchasing Alliance (herein "NCPA") assists public agencies to increase their efficiency and reduce their costs when procuring goods and services. This is accomplished by awarding competitively solicited contracts that are leveraged nationally by combining the volumes and purchasing power of entities nationwide. Our contracts are available for use by any entity that must comply with procurement laws and regulations.
- ◆ It is the intention of Region 14 ESC and NCPA to achieve the following objectives through this RFP.
 - Provide a comprehensive competitively solicited Master Agreement offering Products and Services to Public Agencies;
 - Achieve cost savings of Vendors and Public Agencies through a single competitive solicitation process that eliminates the need for multiple proposals;
 - Combine the purchasing power of Public Agencies to achieve cost effective pricing;
 - Reduce the administrative and overhead costs of Vendors and Public Agencies through state of the art purchasing procedures.

Instructions to Respondents

◆ Submission of Response

- Only sealed responses will be accepted. Faxed or electronically transmitted responses will not be accepted.
- Sealed responses may be submitted on any or all items, unless stated otherwise. Region 14 ESC reserves the right to reject or accept any response.
- Deviations to the terms, conditions and/or specifications shall be conspicuously noted in writing by the respondent and shall be included with the response.
- Withdrawal of response will not be allowed for a period of 120 days following the opening. Pricing will remain firm for 120 days from submittal.

◆ Required Proposal Format

- Responses shall be provided in a three-ring binder or report cover using 8.5 x 11 paper clearly identified with the name of Respondents company and solicitation responding to on the outside front cover and vertical spine. Two (2) bound and signed copies of the proposals and Two (2) electronic copies on CD, DVD, or flash drives (i.e. pin or jump drives) shall be provided. Tabs should be used to separate the proposal into sections, as identified below. Respondents failing to organize in the manner listed may be considered non-responsive and may not be evaluated.

◆ Binder Tabs

- Tab 1 – Signature Form
- Tab 2 – NCPA Administration Agreement
- Tab 3 – Vendor Questionnaire
- Tab 4 – Vendor Profile
- Tab 5 – Products and Services / Scope
- Tab 6 - References
- Tab 7 - Pricing
- Tab 8 – Value Added Products and Services
- Tab 9 – Required Documents

◆ Shipping Label

- The package must be clearly identified as listed below with the solicitation number and name of the company responding. All packaged must be sealed and delivered to the Region 14 ESC offices no later than the submittal deadline assigned for this solicitation.

From:

Yareasia D. Ellis

Company:

Howard Technology Solutions,

Address:

a division of Howard Industries, Inc.

City, State, Zip:

P O Box 1590

Solicitation Name and Number:

Laurel, MS 39441

Due Date and Time:

RFP for Technology Solutions #11-15

September 10, 2015 @ 2:00 PM

Tab 1 – Master Agreement

General Terms and Conditions

◆ Customer Support

- The vendor shall provide timely and accurate technical advice and sales support. The vendor shall respond to such requests within one (1) working day after receipt of the request.

◆ Assignment of Contract

- No assignment of contract may be made without the prior written approval of Region 14 ESC. Purchase orders and payment can only be made to awarded vendor. Awarded vendor is required to notify Region 14 ESC when any material change in operation is made.

◆ Disclosures

- Respondent affirms that he/she has not given, offered to give, nor intends to give at any time hereafter any economic opportunity, future employment, gift, loan, gratuity, special discount, trip, favor or service to a public servant in connection with this contract.
- The respondent affirms that, to the best of his/her knowledge, the offer has been arrived at independently, and is submitted without collusion with anyone to obtain information or gain any favoritism that would in any way limit competition or give an unfair advantage over other vendors in the award of this contract.

◆ Funding Out Clause

- Any/all contracts exceeding one (1) year shall include a standard "funding out" clause. A contract for the acquisition, including lease, of real or personal property is a commitment of the entity's current revenue only, provided the contract contains either or both of the following provisions:
 - Retains to the entity the continuing right to terminate the contract at the expiration of each budget period during the term of the contract and is conditioned on a best efforts attempt by the entity to obtain appropriate funds for payment of the contract.

◆ Shipments (if applicable)

- The awarded vendor shall ship ordered products within seven (7) working days for goods available and within four (4) to six (6) weeks for specialty items after the receipt of the order unless modified. If a product cannot be shipped within that time, the awarded vendor shall notify the entity placing the order as to why the product has not shipped and shall provide an estimated shipping date. At this point the participating entity may cancel the order if estimated shipping time is not acceptable.

◆ Tax Exempt Status

- Since this is a national contract, knowing the tax laws in each state is the sole responsibility of the vendor.

- ◆ Payments
 - The entity using the contract will make payments directly to the awarded vendor.
- ◆ Pricing
 - All pricing submitted shall include the administrative fee to be remitted to NCPA by the awarded vendor. It is the awarded vendor's responsibility to keep all pricing up to date and on file with NCPA.
 - All deliveries shall be freight prepaid, F.O.B. destination and shall be included in all pricing offered unless otherwise clearly stated in writing
- ◆ Warranty
 - Proposals should address each of the following:
 - Applicable warranty and/or guarantees of equipment and installations including any conditions and response time for repair and/or replacement of any components during the warranty period.
 - Availability of replacement parts
 - Life expectancy of equipment under normal use
 - Detailed information as to proposed return policy on all equipment
- ◆ Indemnity
 - The awarded vendor shall protect, indemnify, and hold harmless Region 14 ESC and its participants, administrators, employees and agents against all claims, damages, losses and expenses arising out of or resulting from the actions of the vendor, vendor employees or vendor subcontractors in the preparation of the solicitation and the later execution of the contract.
- ◆ Franchise Tax
 - The respondent hereby certifies that he/she is not currently delinquent in the payment of any franchise taxes.
- ◆ Supplemental Agreements
 - The entity participating in this contract and awarded vendor may enter into a separate supplemental agreement to further define the level of service requirements over and above the minimum defined in this contract i.e. invoice requirements, ordering requirements, specialized delivery, etc. Any supplemental agreement developed as a result of this contract is exclusively between the participating entity and awarded vendor.
- ◆ Certificates of Insurance
 - Certificates of insurance shall be delivered to the Public Agency prior to commencement of work. The insurance company shall be licensed in the applicable state in which work is being conducted. The awarded vendor shall give the participating entity a minimum of ten

(10) days notice prior to any modifications or cancellation of policies. The awarded vendor shall require all subcontractors performing any work to maintain coverage as specified.

◆ Legal Obligations

- It is the Respondent's responsibility to be aware of and comply with all local, state, and federal laws governing the sale of products/services identified in this RFP and any awarded contract and shall comply with all while fulfilling the RFP. Applicable laws and regulation must be followed even if not specifically identified herein.

◆ Protest

- A protest of an award or proposed award must be filed in writing within ten (10) days from the date of the official award notification and must be received by 5:00 pm CST. No protest shall lie for a claim that the selected Vendor is not a responsible Bidder. Protests shall be filed with Region 14 ESC and shall include the following:
 - Name, address and telephone number of protester
 - Original signature of protester or its representative
 - Identification of the solicitation by RFP number
 - Detailed statement of legal and factual grounds including copies of relevant documents and the form of relief requested
- Any protest review and action shall be considered final with no further formalities being considered.

◆ Force Majeure

- If by reason of Force Majeure, either party hereto shall be rendered unable wholly or in part to carry out its obligations under this Agreement then such party shall give notice and full particulars of Force Majeure in writing to the other party within a reasonable time after occurrence of the event or cause relied upon, and the obligation of the party giving such notice, so far as it is affected by such Force Majeure, shall be suspended during the continuance of the inability then claimed, except as hereinafter provided, but for no longer period, and such party shall endeavor to remove or overcome such inability with all reasonable dispatch.
- The term Force Majeure as employed herein, shall mean acts of God, strikes, lockouts, or other industrial disturbances, act of public enemy, orders of any kind of government of the United States or any civil or military authority; insurrections; riots; epidemics; landslides; lighting; earthquake; fires; hurricanes; storms; floods; washouts; droughts; arrests; restraint of government and people; civil disturbances; explosions, breakage or accidents to machinery, pipelines or canals, or other causes not reasonably within the control of the party claiming such inability. It is understood and agreed that the settlement of strikes and lockouts shall be entirely within the discretion of the party having the difficulty, and that the above requirement that any Force Majeure shall be remedied with all reasonable dispatch shall not require the settlement of strikes and lockouts by acceding to the

demands of the opposing party or parties when such settlement is unfavorable in the judgment of the party having the difficulty

◆ **Prevailing Wage**

- It shall be the responsibility of the Vendor to comply, when applicable, with the prevailing wage legislation in effect in the jurisdiction of the purchaser. It shall further be the responsibility of the Vendor to monitor the prevailing wage rates as established by the appropriate department of labor for any increase in rates during the term of this contract and adjust wage rates accordingly.

◆ **Miscellaneous**

- Either party may cancel this contract in whole or in part by providing written notice. The cancellation will take effect 30 business days after the other party receives the notice of cancellation. After the 30th business day all work will cease following completion of final purchase order.

◆ **Open Records Policy**

- Because Region 14 ESC is a governmental entity responses submitted are subject to release as public information after contracts are executed. If a vendor believes that its response, or parts of its response, may be exempted from disclosure, the vendor must specify page-by-page and line-by-line the parts of the response, which it believes, are exempt. In addition, the respondent must specify which exception(s) are applicable and provide detailed reasons to substantiate the exception(s).
- The determination of whether information is confidential and not subject to disclosure is the duty of the Office of Attorney General (OAG). Region 14 ESC must provide the OAG sufficient information to render an opinion and therefore, vague and general claims to confidentiality by the respondent are not acceptable. Region 14 ESC must comply with the opinions of the OAG. Region 14 ESC assumes no responsibility for asserting legal arguments on behalf of any vendor. Respondent are advised to consult with their legal counsel concerning disclosure issues resulting from this procurement process and to take precautions to safeguard trade secrets and other proprietary information.

Process

Region 14 ESC will evaluate proposals in accordance with, and subject to, the relevant statutes, ordinances, rules, and regulations that govern its procurement practices. NCPA will assist Region 14 ESC in evaluating proposals. Award(s) will be made to the prospective vendor whose response is determined to be the most advantageous to Region 14 ESC, NCPA, and its participating agencies. To qualify for evaluation, response must have been submitted on time, and satisfy all mandatory requirements identified in this document.

- ◆ **Contract Administration**
 - The contract will be administered by Region 14 ESC. The National Program will be administered by NCPA on behalf of Region 14 ESC.
- ◆ **Contract Term**
 - The contract term will be for three (3) years starting from the date of the award. The contract may be renewed for up to five (5) additional one-year terms.
- ◆ **Contract Waiver**
 - Any waiver of any provision of this contract shall be in writing and shall be signed by the duly authorized agent of Region 14 ESC. The waiver by either party of any term or condition of this contract shall not be deemed to constitute waiver thereof nor a waiver of any further or additional right that such party may hold under this contract.
- ◆ **Products and Services additions**
 - Products and Services may be added to the resulting contract during the term of the contract by written amendment, to the extent that those products and services are within the scope of this RFP.
- ◆ **Competitive Range**
 - It may be necessary for Region 14 ESC to establish a competitive range. Responses not in the competitive range are unacceptable and do not receive further award consideration.
- ◆ **Deviations and Exceptions**
 - Deviations or exceptions stipulated in response may result in disqualification. It is the intent of Region 14 ESC to award a vendor's complete line of products and/or services, when possible.
- ◆ **Estimated Quantities**
 - The estimated dollar volume of Products and Services purchased under the proposed Master Agreement is \$75 - \$100 million dollars annually. This estimate is based on the anticipated volume of Region 14 ESC and current sales within the NCPA program. There is no guarantee or commitment of any kind regarding usage of any contracts resulting from this solicitation
- ◆ **Evaluation**
 - Region 14 ESC will review and evaluate all responses in accordance with, and subject to, the relevant statutes, ordinances, rules and regulations that govern its procurement practices. NCPA will assist the lead agency in evaluating proposals. Recommendations for contract awards will be based on multiple factors, each factor being assigned a point value based on its importance.

- ◆ Formation of Contract
 - A response to this solicitation is an offer to contract with Region 14 ESC based upon the terms, conditions, scope of work, and specifications contained in this request. A solicitation does not become a contract until it is accepted by Region 14 ESC. The prospective vendor must submit a signed Signature Form with the response thus, eliminating the need for a formal signing process.
- ◆ NCPA Administrative Agreement
 - The vendor will be required to enter and execute the National Cooperative Purchasing Alliance Administration Agreement with NCPA upon award with Region 14 ESC. The agreement establishes the requirements of the vendor with respect to a nationwide contract effort.
- ◆ Clarifications / Discussions
 - Region 14 ESC may request additional information or clarification from any of the respondents after review of the proposals received for the sole purpose of elimination minor irregularities, informalities, or apparent clerical mistakes in the proposal. Clarification does not give respondent an opportunity to revise or modify its proposal, except to the extent that correction of apparent clerical mistakes results in a revision. After the initial receipt of proposals, Region 14 ESC reserves the right to conduct discussions with those respondent's whose proposals are determined to be reasonably susceptible of being selected for award. Discussions occur when oral or written communications between Region 14 ESC and respondent's are conducted for the purpose clarifications involving information essential for determining the acceptability of a proposal or that provides respondent an opportunity to revise or modify its proposal. Region 14 ESC will not assist respondent bring its proposal up to the level of other proposals through discussions. Region 14 ESC will not indicate to respondent a cost or price that it must meet to neither obtain further consideration nor will it provide any information about other respondents' proposals or prices.
- ◆ Multiple Awards
 - Multiple Contracts may be awarded as a result of the solicitation. Multiple Awards will ensure that any ensuing contracts fulfill current and future requirements of the diverse and large number of participating public agencies.
- ◆ Past Performance
 - Past performance is relevant information regarding a vendor's actions under previously awarded contracts; including the administrative aspects of performance; the vendor's history of reasonable and cooperative behavior and commitment to customer satisfaction; and generally, the vendor's businesslike concern for the interests of the customer.

Evaluation Criteria

- ◆ Pricing (40 points)
 - Electronic Price Lists
 - Products, Services, Warranties, etc. price list
 - Prices listed will be used to establish both the extent of a vendor's product lines, services, warranties, etc. available from a particular bidder and the pricing per item.

- ◆ Ability to Provide and Perform the Required Services for the Contract (25 points)
 - Product Delivery within participating entities specified parameters
 - Number of line items delivered complete within the normal delivery time as a percentage of line items ordered.
 - Vendor's ability to perform towards above requirements and desired specifications.
 - Quantity of line items available that are commonly purchased by the entity.
 - Quality of line items available compared to normal participating entity standards.

- ◆ References (15 points)
 - A minimum of ten (10) customer references for product and/or services of similar scope dating within past 3 years


- ◆ Technology for Supporting the Program (10 points)
 - Electronic on-line catalog, order entry use by and suitability for the entity's needs
 - Quality of vendor's on-line resources for NCPA members.
 - Specifications and features offered by respondent's products and/or services

- ◆ Value Added Services Description, Products and/or Services (10 points)
 - Marketing and Training
 - Customer Service

Signature Form

The undersigned hereby proposes and agrees to furnish goods and/or services in strict compliance with the terms, specifications and conditions at the prices proposed within response unless noted in writing. The undersigned further certifies that he/she is an officer of the company and has authority to negotiate and bind the company named below and has not prepared this bid in collusion with any other Respondent and that the contents of this proposal as to prices, terms or conditions of said bid have not been communicated by the undersigned nor by any employee or agent to any person engaged in this type of business prior to the official opening of this proposal.

Prices are guaranteed: **120 days**

Company name	Howard Technology Solutions, a division of Howard Industries, Inc.
Address	P O Box 1590
City/State/Zip	Laurel, MS 39441
Telephone No.	(888) 912-3151
Fax No.	(601) 399-5077
Email address	yellis@howard.com
Printed name	Yareasia D. Ellis
Position with company	Bid Services Manager
Authorized signature	

Tab 2 – NCPA Administration Agreement

This Administration Agreement is made as of October 1, 2015, by and between National Cooperative Purchasing Alliance ("NCPA") and Howard Technology Solutions, a division of Howard Industries, Inc. ("Vendor").

Recitals

WHEREAS, Region 14 ESC has entered into a certain Master Agreement dated October 1, 2015, referenced as Contract Number 01-45, by and between Region 14 ESC and Vendor, as may be amended from time to time in accordance with the terms thereof (the "Master Agreement"), for the purchase of Technology Solutions;

WHEREAS, said Master Agreement provides that any state, city, special district, local government, school district, private K-12 school, technical or vocational school, higher education institution, other government agency or nonprofit organization (hereinafter referred to as "public agency" or collectively, "public agencies") may purchase products and services at the prices indicated in the Master Agreement;

WHEREAS, NCPA has the administrative and legal capacity to administer purchases under the Master Agreement to public agencies;

WHEREAS, NCPA serves as the administrative agent for Region 14 ESC in connection with other master agreements offered by NCPA

WHEREAS, Region 14 ESC desires NCPA to proceed with administration of the Master Agreement;

WHEREAS, NCPA and Vendor desire to enter into this Agreement to make available the Master Agreement to public agencies on a national basis;

NOW, THEREFORE, in consideration of the payments to be made hereunder and the mutual covenants contained in this Agreement, NCPA and Vendor hereby agree as follows:

◆ General Terms and Conditions

- The Master Agreement, attached hereto as Tab 1 and incorporated herein by reference as though fully set forth herein, and the terms and conditions contained therein shall apply to this Agreement except as expressly changed or modified by this Agreement.
- NCPA shall be afforded all of the rights, privileges and indemnifications afforded to Region 14 ESC under the Master Agreement, and such rights, privileges and indemnifications shall accrue and apply with equal effect to NCPA under this Agreement including, but not limited to, the Vendor's obligation to provide appropriate insurance and certain indemnifications to Region 14 ESC.
- Vendor shall perform all duties, responsibilities and obligations required under the Master Agreement in the time and manner specified by the Master Agreement.
- NCPA shall perform all of its duties, responsibilities, and obligations as administrator of purchases under the Master Agreement as set forth herein, and Vendor acknowledges that NCPA shall act in the capacity of administrator of purchases under the Master Agreement.
- With respect to any purchases made by Region 14 ESC or any Public Agency pursuant to the Master Agreement, NCPA (a) shall not be construed as a dealer, re-marketer, representative, partner, or agent of any type of Vendor, Region 14 ESC, or such Public

Agency, (b) shall not be obligated, liable or responsible (i) for any orders made by Region 14 ESC, any Public Agency or any employee of Region 14 ESC or Public Agency under the Master Agreement, or (ii) for any payments required to be made with respect to such order, and (c) shall not be obligated, liable or responsible for any failure by the Public Agency to (i) comply with procedures or requirements of applicable law, or (ii) obtain the due authorization and approval necessary to purchase under the Master Agreement. NCPA makes no representations or guaranties with respect to any minimum purchases required to be made by Region 14 ESC, any Public Agency, or any employee of Region 14 ESC or Public Agency under this Agreement or the Master Agreement.

- The Public Agency participating in the NCPA contract and Vendor may enter into a separate supplemental agreement to further define the level of service requirements over and above the minimum defined in this contract i.e. invoice requirements, ordering requirements, specialized delivery, etc. Any supplemental agreement developed as a result of this contract is exclusively between the Public Agency and Vendor. NCPA, its agents, members and employees shall not be made party to any claim for breach of such agreement.

◆ **Term of Agreement**

- This Agreement shall be in effect so long as the Master Agreement remains in effect, provided, however, that the obligation to pay all amounts owed by Vendor to NCPA through the termination of this Agreement and all indemnifications afforded by Vendor to NCPA shall survive the term of this Agreement.

◆ **Fees and Reporting**

- The awarded vendor shall electronically provide NCPA with a detailed monthly or quarterly report showing the dollar volume of all sales under the contract for the previous month or quarter. Reports shall be sent via e-mail to NCPA offices at reporting@ncpa.us. Reports are due on the fifteenth (15th) day after the close of the previous month or quarter. It is the responsibility of the awarded vendor to collect and compile all sales under the contract from participating members and submit one (1) report. The report shall include at least the following information as listed in the example below:

Entity Name	Zip Code	State	PO or Job #	Sale Amount
Total				_____

- Each quarter NCPA will invoice the vendor based on the total of sale amount(s) reported. From the invoice the vendor shall pay to NCPA an administrative fee based upon the tiered fee schedule below. Vendor's annual sales shall be measured on a calendar year basis. Deadline for term of payment will be included in the invoice NCPA provides.

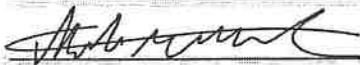
<u>Annual Sales Through Contract</u>	<u>Administrative Fee</u>
0 - \$30,000,000	2%
\$30,000,001 - \$50,000,000	1.5%
\$50,000,001+	1%

- Supplier shall maintain an accounting of all purchases made by Public Agencies under the Master Agreement. NCPA and Region 14 ESC reserve the right to audit the accounting for a period of four (4) years from the date NCPA receives the accounting. In the event of such an audit, the requested materials shall be provided at the location designated by Region 14 ESC or NCPA. In the event such audit reveals an underreporting of Contract Sales and a resulting underpayment of administrative fees, Vendor shall promptly pay NCPA the amount of such underpayment, together with interest on such amount and shall be obligated to reimburse NCPA's costs and expenses for such audit.

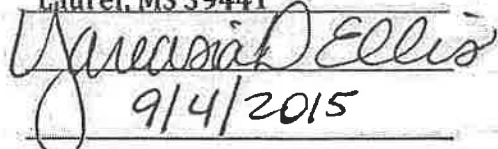
◆ General Provisions

- This Agreement supersedes any and all other agreements, either oral or in writing, between the parties hereto with respect to the subject matter hereof, and no other agreement, statement, or promise relating to the subject matter of this Agreement which is not contained herein shall be valid or binding.
- Awarded vendor agrees to allow NCPA to use their name and logo within website, marketing materials and advertisement. Any use of NCPA name and logo or any form of publicity regarding this contract by awarded vendor must have prior approval from NCPA.
- If any action at law or in equity is brought to enforce or interpret the provisions of this Agreement or to recover any administrative fee and accrued interest, the prevailing party shall be entitled to reasonable attorney's fees and costs in addition to any other relief to which such party may be entitled.
- Neither this Agreement nor any rights or obligations hereunder shall be assignable by Vendor without prior written consent of NCPA. Any assignment without such consent will be void.
- This Agreement and NCPA's rights and obligations hereunder may be assigned at NCPA's sole discretion, to an existing or newly established legal entity that has the authority and capacity to perform NCPA's obligations hereunder
- All written communications given hereunder shall be delivered to the addresses as set forth below.

National Cooperative Purchasing Alliance:

Name: Matthew Mackel
 Title: Director, Business Development
 Address: PO Box 701273
Houston, TX 77270
 Signature: 
 Date: October 1, 2015

Vendor: Howard Technology Solutions

Name: Yareasia D. Ellis
 Title: Bid Services Manager
 Address: P O Box 1590
Laurel, MS 39441
 Signature: 
 Date: 9/4/2015

Tab 3 – Vendor Questionnaire

Please provide responses to the following questions that address your company's operations, organization, structure, and processes for providing products and services.

◆ States Covered

- Bidder must indicate any and all states where products and services can be offered.
- Please indicate the price co-efficient for each state if it varies.

50 States & District of Columbia (Selecting this box is equal to checking all boxes below)

- | | | |
|---|---|---|
| <input type="checkbox"/> Alabama | <input type="checkbox"/> Maryland | <input type="checkbox"/> South Carolina |
| <input type="checkbox"/> Alaska | <input type="checkbox"/> Massachusetts | <input type="checkbox"/> South Dakota |
| <input type="checkbox"/> Arizona | <input type="checkbox"/> Michigan | <input type="checkbox"/> Tennessee |
| <input type="checkbox"/> Arkansas | <input type="checkbox"/> Minnesota | <input type="checkbox"/> Texas |
| <input type="checkbox"/> California | <input type="checkbox"/> Mississippi | <input type="checkbox"/> Utah |
| <input type="checkbox"/> Colorado | <input type="checkbox"/> Missouri | <input type="checkbox"/> Vermont |
| <input type="checkbox"/> Connecticut | <input type="checkbox"/> Montana | <input type="checkbox"/> Virginia |
| <input type="checkbox"/> Delaware | <input type="checkbox"/> Nebraska | <input type="checkbox"/> Washington |
| <input type="checkbox"/> District of Columbia | <input type="checkbox"/> Nevada | <input type="checkbox"/> West Virginia |
| <input type="checkbox"/> Florida | <input type="checkbox"/> New Hampshire | <input type="checkbox"/> Wisconsin |
| <input type="checkbox"/> Georgia | <input type="checkbox"/> New Jersey | <input type="checkbox"/> Wyoming |
| <input type="checkbox"/> Hawaii | <input type="checkbox"/> New Mexico | |
| <input type="checkbox"/> Idaho | <input type="checkbox"/> New York | |
| <input type="checkbox"/> Illinois | <input type="checkbox"/> North Carolina | |
| <input type="checkbox"/> Indiana | <input type="checkbox"/> North Dakota | |
| <input type="checkbox"/> Iowa | <input type="checkbox"/> Ohio | |
| <input type="checkbox"/> Kansas | <input type="checkbox"/> Oklahoma | |
| <input type="checkbox"/> Kentucky | <input type="checkbox"/> Oregon | |
| <input type="checkbox"/> Louisiana | <input type="checkbox"/> Pennsylvania | |
| <input type="checkbox"/> Maine | <input type="checkbox"/> Rhode Island | |

All US Territories and Outlying Areas (Selecting this box is equal to checking all boxes below)

American Samoa

Northern Mariana Islands

Federated States of Micronesia

Puerto Rico

Guam

U.S. Virgin Islands

Midway Islands

◆ **Minority and Women Business Enterprise (MWBE) and (HUB) Participation**

➤ It is the policy of some entities participating in NCPA to involve minority and women business enterprises (MWBE) and historically underutilized businesses (HUB) in the purchase of goods and services. Respondents shall indicate below whether or not they are an M/WBE or HUB certified.

▪ **Minority / Women Business Enterprise**

• Respondent Certifies that this firm is a M/WBE

▪ **Historically Underutilized Business**

• Respondent Certifies that this firm is a HUB

◆ **Residency**

➤ Responding Company's principal place of business is in the city of Ellisville
State of Mississippi (MS)

◆ **Felony Conviction Notice**

➤ Please Check Applicable Box;

A publically held corporation; therefore, this reporting requirement is not applicable.

Is not owned or operated by anyone who has been convicted of a felony.

Is owned or operated by the following individual(s) who has/have been convicted of a felony

➤ If the 3rd box is checked, a detailed explanation of the names and convictions must be attached.

◆ **Distribution Channel**

➤ Which best describes your company's position in the distribution channel:

Manufacturer Direct

Certified education/government reseller

Authorized Distributor

Manufacturer marketing through reseller

Value-added reseller

Other: _____

◆ **Processing Information**

➤ Provide company contact information for the following:

▪ **Sales Reports / Accounts Payable**

Contact Person: Yareasia D. Ellis

Title: Bid Services Manager

Company: Howard Technology Solutions

Address: P O Box 1590

City: Laurel

State: MS

Zip: 39441

Phone: (888) 912-3151

Email: yellis@howard.com

▪ Purchase Orders

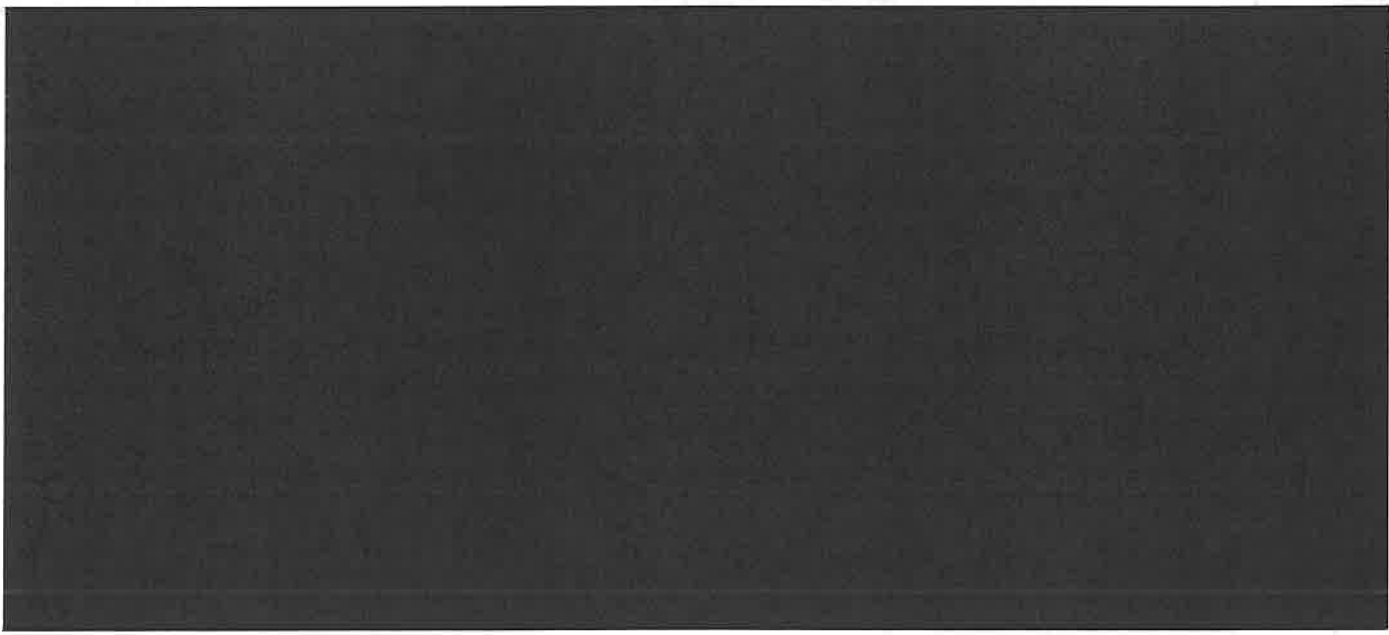
Contact Person: Yareasia D. Ellis
Title: Bid Services Manager
Company: Howard Technology Solutions
Address: P O Box 1590
City: Laurel State: MS Zip: 39441
Phone: (888) 912-3151 Email: yellis@howard.com

▪ Sales and Marketing

Contact Person: Yareasia D. Ellis
Title: Bid Services Manager
Company: Howard Technology Solutions
Address: P O Box 1590
City: Laurel State: MS Zip: 39441
Phone: (888) 912-3151 Email: yellis@howard.com

◆ Pricing Information

- In addition to the current typical unit pricing furnished herein, the Vendor agrees to offer all future product introductions at prices that are proportionate to Contract Pricing.
 - If answer is no, attach a statement detailing how pricing for NCPA participants would be calculated for future product introductions.
 Yes No
- Pricing submitted includes the required NCPA administrative fee. The NCPA fee is calculated based on the invoice price to the customer.
 Yes No
- Vendor will provide additional discounts for purchase of a guaranteed quantity.
 Yes No



Tab 4 – Vendor Profile

Please provide the following information about your company:

- ◆ Company's official registered name.

Howard Technology Solutions, a division of Howard Industries, Inc.

- ◆ Brief history of your company, including the year it was established.

Howard Technology Solutions is the newest division of Howard Industries, Inc. - a \$1 billion privately held electrical products corporation. Howard Industries was founded more than 40 years ago in 1968 by Billy and Linda Howard. The Howards have grown their core business - distribution transformers - into the leader of their industry. Today, Howard Industries' Transformer Division is the number one producer of distribution transformers in the United States and is housed in the largest transformer plant in the world - 2.2 million square feet.

The Howards have diversified their interest over the years to form their own trucking company - Howard Transportation. Begun in the era of deregulation of the industry to haul Howard's own products, Howard Transportation now carries 60% of its load from companies other than Howard Industries and is one of the leading Southeastern carriers.

Not satisfied with all their success, the Howards again diversified in the early 90's and formed a new division - Howard Lighting Products. This division manufactures and offers a vast selection of high-quality fluorescent and HID (High Intensity Discharge) ballast in addition to lighting products that are ideal for commercial and residential uses. Today, this division has products in use at Johnson Space Center, Kennedy Space Center, Camp Pendleton, CIA headquarters at Langley, Fort Bragg, and numerous other US government facilities.

Finally, the Howards again branched out to form Howard Technology Solutions. Although a new division to the Howards, the manufacturing of personal computers was far from a new venture for Howard Industries. They had been building computers in-house for their own use for approximately 8 years. The decision to branch out and market their products to others was an easy one given the dynamics of the marketplace and the Howard's confidence in their ability to build a business from the ground up.

Today, Howard Technology Solutions has grown at a significant pace and has entered into strategic partnerships with various industry leaders such as Polycom, Enterasys, Fujitsu, Panasonic, Cisco, Crestron, Extron, HP, Lenovo, Toshiba, Xirrus, Chief, Mimio, FrontRow, and many more. We feel confident in our ability to provide you with the products and services you require to meet your technology-related needs.

We believe that you will agree that another added benefit of Howard is the one-one-one support you will receive from Howard Technology Solutions. From project start to finish, our teams will assist you with your needs. After project completion, you can depend on our Customer Service Team and your Inside Sales Representative to help you with any issues that may arise. All of our employees are willing and trained to provide excellent customer service and product knowledge for our customers.

- ◆ Company's Dun & Bradstreet (D&B) number.

**Howard Technology Solutions, a division of Howard Industries, Inc.
Dun and Bradstreet Number: 04-341-7476**

- ◆ Company's organizational chart of those individuals that would be involved in the contract.

Please see attached organizational charts for Howard Technology Solutions' Government/B2B, Education, and Medical Verticals.

- ◆ Corporate office location.

- List the number of sales and services offices for states being bid in solicitation.

Howard Technology Solutions, a division of Howard Industries, Inc. is located at 36 Howard Drive Ellisville, MS. This headquarters location will be used to service all states being bid in this solicitation.

- List the names of key contacts at each with title, address, phone and e-mail address.

Please see attached organizational charts for key contact information.

- ◆ Define your standard terms of payment.

Howard Technology Solutions' standard term of payment is Net 30.

- ◆ Who is your competition in the marketplace?

Howard Technology Solutions' key competitors in the marketplace are CDWG, Newegg, Tiger Direct, Zones, etc.



- ◆ What differentiates your company from competitors?

We are a complete solutions provider, but what makes Howard Technology unique is our ability to gain a seat at the table and become a trusted consultant rather than simply a sales representative. Our sales associates look to assist customers in finding the information needed to make a solid decision on the product/service to be procured. We desire to assist our customers in structuring a plan around the product needed rather than only awaiting each customer's Purchase Order.

- ◆ Describe how your company will market this contract if awarded.

Howard Technology Solutions is pleased to provide National Cooperative Purchasing Alliance (including Region 14 ESC and hereinafter referred to as "NCPA") with the following marketing plan as required by this RFP. As with all products and services offered by Howard, the marketing plan can be customized to each NCPA member's specific needs. The marketing department at Howard has the flexibility to adapt and modify plans to meet all customer requirements.

Howard Technology Solutions focuses on the customer and their organizational needs first. Howard understands that the establishment of a positive customer relationship is a beneficial part of adequately serving the customer. Through the growth of this relationship, Howard will be more knowledgeable of the customer's needs and will be able to customize the marketing plans further, thus ensuring that the customer's needs are met.

As with any marketing campaign, Howard will begin with a press release to announce the partnership between NCPA and Howard Technology Solutions. The press release will be sent to all NCPA members as well as local, regional, and statewide publications. Press releases are drafted by Howard's on-staff copywriter and submitted to a third party press release company who distribute them through various channels. The press release is also shared on Howard's social media pages to help further distribute the message. Howard will follow the press release with other modes of marketing such as direct face-to-face contacts, direct mailings, email blasts, and tradeshow participation. Below you will find further explanation for each type of marketing effort.

A. Face-to-Face

Howard Technology Solutions understands that no two customers are alike. This is why multiple methods of direct marketing must be used. While Howard will use traditional methods of direct marketing along with today's current trends in electronic commerce, the preferred method used by Howard will be Face-to-Face contact with NCPA members.

Howard Technology Solutions is convinced that the best way to serve our customers is to get to know them by developing genuine personal relationships through face-to-face communications. Howards' Field Sales Representatives take great pride in establishing true working relationships, visiting customers, and discussing needs in person. Through this firsthand collaboration, Howard is able to obtain a greater understanding of our customer's needs and ultimately provide services at the highest levels possible.

Howard Technology Solutions' Sales Representatives will make contact with NCPA members at the earliest onset of contract approval. Each Howard representative will be responsible for initial contacts and scheduling visits with NCPA members. Howard maintains a call report so that any follow up actions can be documented and handled in a timely manner. Each Howard Field Representative has an assigned inside sales representative that will assist them with any and all requests for information and quotations of systems. The inside sales representative will be the main channel of information for both the Field Representative and the NCPA member. The inside sales representative will be available at all times to generate new quotes or check the status of pending quotes and orders.

Howard Technology Solutions believes that the joint effort between Field Representatives and inside sales representatives are the most important part of the working relationship between NCPA members and Howard Technology Solutions. By establishing knowledgeable relationships, Howard can provide NCPA members with the highest level of service offered in the industry.

B. Direct Marketing

Email Campaigns – Howard’s preferred method of direct marketing will be email campaigns. These campaigns allow Howard to offer NCPA members special pricing on systems and other technology products in a timely and cost-effective manner. All of these specials will be linked to the NCPA dedicated website. Howard will seek the approval of the NCPA Contract Administrator as needed before sending any communication to NCPA customers.

Website Campaigns – All NCPA members will have access to the dedicated NCPA website. This website is a full-feature site with secure log-in, order and quote status tracking, account history, product/promotional update banners, and customer specific specials. Howard will make all available promotions accessible via the NCPA website for customers to view. Howard will seek the approval of the NCPA Contract Administrator before making any changes to the NCPA website.

Direct Mail (print) – Howard Technology Solutions understands that customers are frequently bombarded with printed direct mail campaigns. For this reason and because Howard strives to be environmentally friendly, Howard will reserve printed direct mail campaigns for prospective customers who request hard copies on topics of interest. Occasionally these campaigns will be in conjunction with vendors such as Intel or Microsoft and will often include a new product offering.

C. Physical and Virtual Tradeshows

Howard Technology Solutions will provide NCPA members the unique opportunity to attend virtual tradeshows. These online environments help to eliminate the growing cost of travel while lowering both tangible and intangible expenses associated with traditional tradeshow attendance. Howard hopes to better serve the NCPA members by offering the same high-quality exhibit information in a three dimensional format that includes customized virtual booths, product demonstrations, literature downloads, and interactive chat.

Howard Technology Solutions uses three channels for tradeshow and event selection.

Customer Referral – Howard Technology Solutions strives to participate in the shows and events that are important to our customers. Howard will listen and respond to customer requests regarding the types of events in which to participate in their area. The most important channel to Howard Technology Solutions has always and will continue to be customer referrals.

Internet Research – Howard Technology Solutions tradeshow and events personnel will use the Internet as a tool to locate and evaluate the multitude of tradeshows and events

sponsored by organizations and committees sanctioned by NCPA members and their associated states.

Vendor Programs - Howard Technology Solutions participates in many events in conjunction with some of its leading vendors including Intel, Microsoft, Lenovo, Panasonic, and many more. These shows are beneficial to both Howard and the NCPA organizations it serves providing new product demonstrations and training delivered by industry experts.

Howard Technology Solutions feels that one of its greatest strengths lies in its ability and willingness to handle a variety of types and sizes of tradeshow. The dedicated tradeshow department at Howard is currently responsible for the logistics and management of over one hundred shows annually. Each show/event is given the utmost attention ensuring the proper equipment and personnel are available to bring the most timely and relevant information to attending customers. Howard is deeply involved in each tradeshow and event that it attends and can assist event coordinators by obtaining keynote speakers, presenters, and sponsors for the event.

- ◆ Describe how you intend to introduce NCPA to your company.

Howard Technology Solutions has a Bids and Contracts department which is utilized to, among other things, educate our sales teams on the selling vehicles they have at their disposal. We accomplish this by having one-on-one trainings with new representatives as well as small-group refreshers with sales reps and their managers to go over procedures, boundaries, territories, products and pricing for each active contract that Howard holds. Emails are sent out internally to announce current and new partnerships via contracts, including web addresses where Howard customers may be directed to as well as where our employees may obtain the most current information per contract.

- ◆ Describe your firm's capabilities and functionality of your on-line catalog / ordering website.

Howard Technology Solutions is fully capable of establishing a dedicated NCPA website that will always be available for immediate usage, barring any scheduled maintenance upgrades. Notice of such upgrades will be sent at least 24 hours in advance of the outage, and will only be performed during the early morning hours (i.e. 12AM to 2AM Central).

Howard Technology Solutions currently has a functioning WSCA site available at www.howardcomputers.com/wsc in conjunction with our WSCA contract that can be viewed to see what our website design provides including:

- a. A complete PSS, easily identifying the brand, spec, and price for all products.
- b. Product specs, pricing and configuration aids for major product categories to obtain online quotes
- c. Online ordering with multiple *ship to* capability
- d. Printing and reprinting of invoices for online orders
- e. Service options and agreements
- f. Contact information for orders, service, problems, and billing issues
- g. Sales representatives for participating entities
- h. Purchase order tracking
- i. Links to environmental certifications
- j. Links to additional environmental programs

The Howard Technology Solutions NCPA site will include all of our agreed upon product offering, an online configurator to configure said products, an online quote generation utility to save quotes for later retrieval, and an online ordering system for immediate processing of all items. In addition, all contact information, service agreements, order tracking, and product specifications will be available on the website. We will provide the following sites to NCPA members:

1. Administration site:

This site will allow NCPA members to review dynamic and static reports, track Orders by Company, Order Number, PO Number, State; Review Quote to Order Ratios based on type of system, state, company and the ability to review tracking information on orders.

2. Purchasing site:

This site will allow for custom systems that are fully configurable, the ability to quote and order the system via credit card or purchase order, and track the status of the order once placed.

Electronic Processing

Howard Technology Solutions offers an online ordering system that allows purchases via credit card (Currently Visa, MasterCard, Discover, and American Express) and purchase order. If the method of payment is a purchase order, a copy of the purchase order must be received before the order is processed. We accept fax, email, and postal mail as methods of purchase order delivery.

In addition to our HTML based Online Ordering System, Howard Technology Solutions is pleased to offer an XML-based punch-out system based on the CBL standard. Our capabilities include: downloading product configurations, requesting quotes for a configuration, submission of an order by credit card and purchase order, and acknowledgements of all transactions. We currently offer this system to the State of Louisiana and would invite the opportunity to work with other agencies to seamlessly integrate into their accounting systems.

Howard Technology Solutions utilizes Harbinger Trusted Link EDI Translation Software, Harbinger Trusted and Link Commerce, Windows 6.10. For EDI Mapping, Howard Technology Solutions utilizes EDIMAP and TLC Workbench. EDI standards followed by Howard Technology Solutions are as follows: 2001, 2002, 2003, 2040, 3010, 3020, 3040, 3050, and 4010.

Auditing:

The Howard Technology Solutions order system verifies all quotes before they are saved to ensure that all applied discounts are correct. Once a quote is turned into an order, the system again verifies that the discounts are applied and that pricing is accurate. Howard Technology Solutions' order entry personnel compare the order to the original quote to ensure that all pricing and components are correct. Once the product is shipped, an Invoice is generated and is compared to the order and the Bill of Lading to ensure that all pricing and components are correct.

Howard Technology Solutions will audit the system on a monthly basis for the NCPA contract.

- ◆ Describe your company's Customer Service Department (hours of operation, number of service centers, etc.)

Howard Technology Solutions has a dedicated customer service department that is 100% US based and is located at our corporate headquarters. Our customer service department is available 24 hours a day, 365 days a year.

- ◆ Green Initiatives

- As our business grows, we want to make sure we minimize our impact on the Earth's climate. We are taking every step we can to implement innovative and responsible environmental practices throughout NCPA to reduce our carbon footprint, reduce waste, energy conservation, ensure efficient computing and much more. To that effort we ask respondents to provide their companies environmental policy and/or green initiative.

Howard Technology Solutions is dedicated to conserving the environment. All of our products meet energy star requirement and most all meet the EPEAT guidelines. We also have a recycle program. Please visit our website at www.howardcomputers.com/howgreen for full details.

- ◆ Vendor Certifications (if applicable)

- Provide a copy of all current licenses, registrations and certifications issued by federal, state and local agencies, and any other licenses, registrations or certifications from any other governmental entity with jurisdiction, allowing respondent to perform the covered services including, but not limited to, licenses, registrations, or certifications. Certifications can include M/WBE, HUB, and manufacturer certifications for sales and service.

Howard Technology Solutions holds the following certifications:

- | | |
|---------------------------------|---------------------------------|
| • CTS | • CQS-FSPS |
| • CTI | • VCA |
| • CTD | • VSP |
| • Crestron Certified Programmer | • VTSP |
| • Crestron DMC-T | • IVC |
| • Crestron DMC-D | • Xirrus Certified Professional |
| • Crestron DMC-E | • ENA |
| • Crestron Essentials | • ECSP |
| • Crestron Configurations | • ECDP |
| • CCDA | • CVE2.0 |
| • CCNA | • Microsoft UC |
| • DDNA-SEC | • CP |
| • CCNA-WL | • MCSE |
| • CCNP | • ACTE |

36 Howard Drive • Ellisville, MS 39437
P.O. Box 1590 • Laurel, MS 39441

HOWARD[™]
TECHNOLOGY SOLUTIONS

888.912.3151 *general* • 601.399.5077 *fax*
888.323.3151 *technical support*
www.Howard.com

Contact Lists/Organizational Charts

HOWARD™

TECHNOLOGY SOLUTIONS

36 Howard Dr. • Ellisville, MS 39437
P.O. Box 1590 • Laurel, MS 39441
601.399.5021 • 601.399.5060 fax • 888.912.3151 toll free

A Division of Howard Industries, Inc.

Contracts/Vendor Relations

Melissa Ward, Contract/Vendor Relations Mgr. mward@howard.com 601-399-5680

Bids and Contracts

Yareasia D. Ellis, Bid Services Manager yellis@howard.com 601-399-5633

Jessica Hayes, Bid Specialist jhayes@howard.com 601-399-5772

Edaina (Dana) Pickering, Bid Specialist danapickering@howard.com 601-399-5831

HOWARDTM

TECHNOLOGY SOLUTIONS

36 Howard Dr. • Ellisville, MS 39437
P.O. Box 1590 • Laurel, MS 39441
601.399.5021 • 601.399.5060 fax • 888.912.3151 toll free

A Division of Howard Industries, Inc.

Education Sales Department

David Perkins, VP Education Sales, david.perkins@howard.com 601-399-5019

Inside Sales

Brandey Boyd (Inside support) bboyd@howard.com 601-399-5753
Christy Brewer (Troy University); cbrewer@howardcomputers.com 601-399-5630
Kalli Dickerson (GA K-12) kdickerson@howard.com 601-399-5814
Jack Fairchilds (MS, AL Higher Ed) jfairchilds@howard.com 601-399-5753
Ashley Garrison (Inside Sales Manager/Trainer) agarrison@howard.com 601-399-5722
Darlene Holifield (AL K-12) dholifield@howard.com 601-399-5752
Teena Johnson (Inside Support) teenajohnson@howard.com 601-399-5058
Andrea Keyes (Order Entry) andreakeyes@howard.com 601-399-5754
Tania Keyes (Inside Sales Manager/Operations) tkeyes@howard.com 601-399-5049
Cell # 601-342-6121
Chris Lyman, (AR, LA High Ed & FL K-12) clyman@howard.com 601-399-5812

Sharessa Parker (TN K-12) sparker@howard.com 601-399-5720
Amanda Phippen, aphippen@howard.com inside support 601-399-5827
Migonna Plummer (Bid Specialist) mplummer@howardcomputers.com 601-399-5111
Ashley Sherrard(LA, K-12), asherrard@howard.com 601-399-5658
Kari Thompson (MS K-12) kthompson@howardcomputers.com 601-399-5067
Kelly Turner (MS, AL Higher Ed) kelly.turner@howard.com 601-399-5047
Kellie Davis (NJ K-12/Higher Ed) kdavis@howard.com 601-399-5830
Adrianna Rayner (TBD) arayner@howard.com 601-399-5694
Sarah Church TBD) schurch@howard.com 601-399-5693

HOWARD™

TECHNOLOGY SOLUTIONS

Outside Sales

John Harper (MS K-12) john.harper@howard.com 601-399-5085

Josh Jefcoat (AL K-12) josh.jefcoat@howard.com 601-310-7346

Shane Knight (AR) sknight@howard.com 501-517-7007

Ron McDaniel (South AL/North FL) rmcdaniel@howard.com 251-327-2178

Mike Mizer (West TN) mmizer@howard.com 931-472-8740

Steve Mott (GA) smott@howard.com 470-774-9589

Andy Musick (GA) amusick@howard.com 770-328-8692

Josh Pursell (TN, GA, SC Mgr) jpursell@howard.com 678-873-6650

Durward (Woody) Rust (LA, AR Higher Ed) woody.rust@howard.com 318-349-8349

Rusty Thoms (MS & AL Higher Ed) rusty.thoms@howard.com 601-573-6732

Steve Wolverton (LA K-12 & 2 YR) swolverton@howard.com 225-235-5669

Off-Site Call Center

Eddie Navarro, enavarro@howard.com 601-399-5836

Audio-Visual Technology Group

Stephen Hill, shill@howard.com 678-262-6934

Eddie Luster, eluster@howard.com 334-657-0693

Alex Millender, amillender@howard.com 601-433-8173

Josh Morris, jmorris@howard.com 601-613-6030

Alex Walden (A/V Manager), awalden@howard.com 256-874-5471

Networking Group

Davis Buckheister, dbuckheister@howard.com 601-580-0643

Matt Dyson, mdyson@howard.com 601-470-1777

Chip Isaacs, cisaacks@howard.com 662-934-1333

Ty Parker, (VP/Pro Services), tparker@howard.com 601-577-0615

HOWARD™

TECHNOLOGY SOLUTIONS

A Division of Howard Industries, Inc.

36 Howard Dr. • Ellisville, MS 39437
 P.O. Box 1590 • Laurel, MS 39441
 601.399.5036 • 601.399.5060 fax • 888.912.3151 toll free

B2B/Government Contact List

Kyle McCoy kmc coy@howard.com Executive VP 601-425-3181

Inside Sales

<u>Name</u>	<u>Email</u>	<u>State</u>	<u>Phone</u>
Heather Wigington	hwigington@howard.com	NM, CA	601-399-5712
Kourtney Nowell	knowell@howard.com	SC, CA	601-399-5617
Trevor Schwartz	tschwartz@howard.com	Utility	601-399-5755
Shonda Russell	skeysrussell@howard.com	AR, FL	601-399-5781
Tommy Thompson	tommythompson@howard.com	TX	601-399-5697
Tyrone Adams	tyroneadams@howard.com	NJ	601-399-5623
Wilson Lewis	wlewis@howard.com	NE, HI	601-399-5796
Douglas Sherrod	dsherrod@howard.com	Utility	601-399-5766

Outside Sales

<u>Name</u>	<u>Email</u>	<u>State</u>	<u>Phone</u>
Lindsay Robinson	lrobinson@howard.com	MS	601-399-5625
Pete Baumann	pbaumann@howard.com	IL	224-301-7131
Anthony Jones	ajones@howard.com	LA	TBA

Support

<u>Name</u>	<u>Email</u>	<u>Position</u>	<u>Phone</u>
Kim Plankers	kim.plankers@howard.com	Administrative	601-399-5637
Katelyn Walters	katelynwalters@howard.com	Quote/Order Entry	601-399-5706
Holly Pryor	hpryor@howard.com	Quote/Order Entry	601-399-5795

HOWARD™

TECHNOLOGY SOLUTIONS

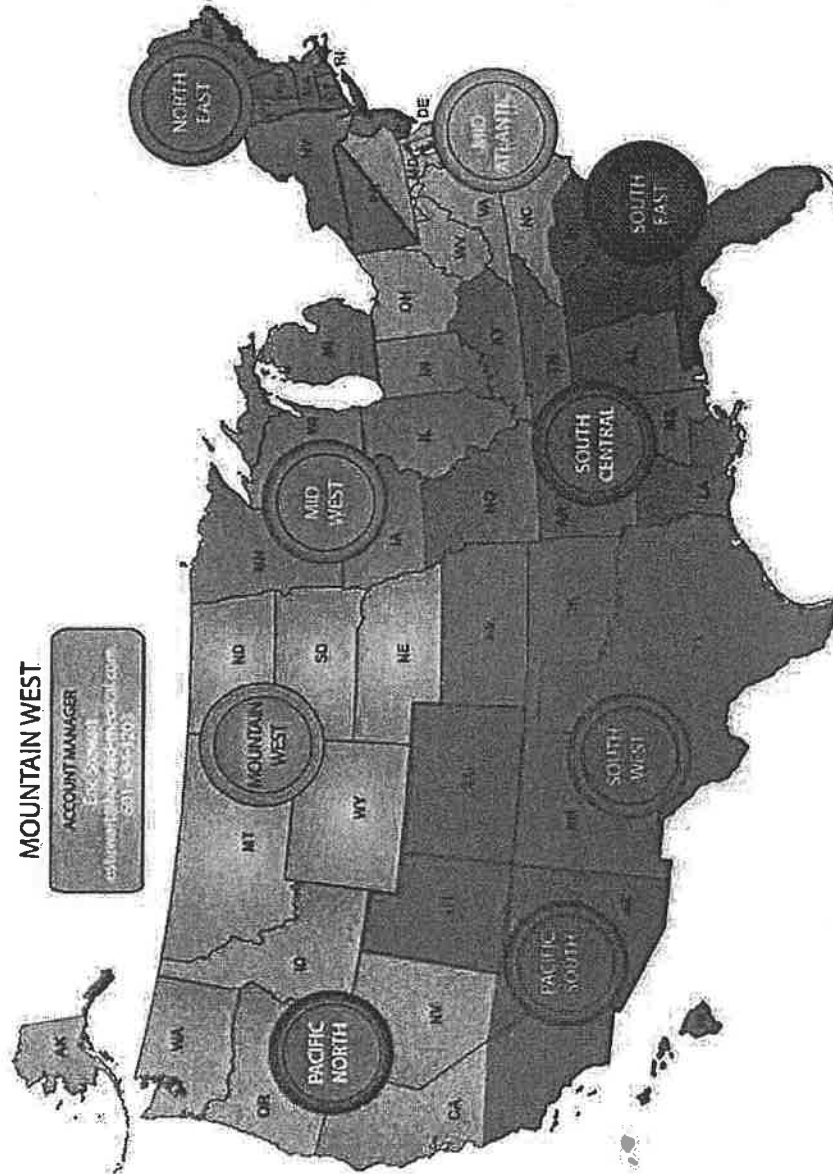
Affiliate

<u>Name</u>	<u>Email</u>	<u>Position</u>	<u>Phone</u>
Ieesha Green	igreen@howard.com	Affiliate	601-399-5638
Lindsey Reeves	lindseyreeves@howard.com	Affiliate	601-399-5652
(Mrs.) Chris McCullum	cmccullum@howard.com	Affiliate	601-399-5724
Yessica Hancock	Yhancock@howard.com	Affiliate	601-399-5777
Rebecca Floyd	rfloyd@howard.com	Affiliate	601-399-5835



HOWARD MEDICAL TERRITORY MAP

Account Managers, Inside Sales, Inside Sales Support



PACIFIC NORTH
ACCOUNT MANAGER
 Sarah Melville
 smelville@howard-medical.com
 601-399-4782
 Debbie Keller
 dkeller@howard-medical.com
 601-399-5095

PACIFIC SOUTH
ACCOUNT MANAGER
 Open Position
 Open Position

SOUTH WEST
ACCOUNT MANAGER
 Joey Oubre
 joubre@howard-medical.com
 601-342-9135
 Tracy Cook
 tracycook@howard-medical.com
 601-399-5094

MID WEST
ACCOUNT MANAGER
 Jim Gustafson
 jgustafson@howard-medical.com
 601-577-0353
INSIDE SALES
 Jessica Anderson

MOUNTAIN WEST
ACCOUNT MANAGER
 Elizabeth Barnes
 ebarnes@howard-medical.com
 601-399-5624

MID WEST

SOUTH WEST

PACIFIC SOUTH

(North East and Mid Atlantic)
INSIDE SALES SUPPORT
 Shareena McCullin
 smcullin@howard-medical.com
 601-399-5705

(Pacific South and Pacific North)
INSIDE SALES SUPPORT
 Tameika Blakey
 tblakey@howard-medical.com
 601-399-5024

(South Central and South East)
INSIDE SALES SUPPORT
 Elizabeth Roche
 eeroche@howard-medical.com
 601-399-5624

NORTH EAST
ACCOUNT MANAGER
 David Cohen
 dcohen@howard-medical.com
 601-342-1074
 Britanie Lawrence
 blewrence@howard-medical.com
 601-399-5763

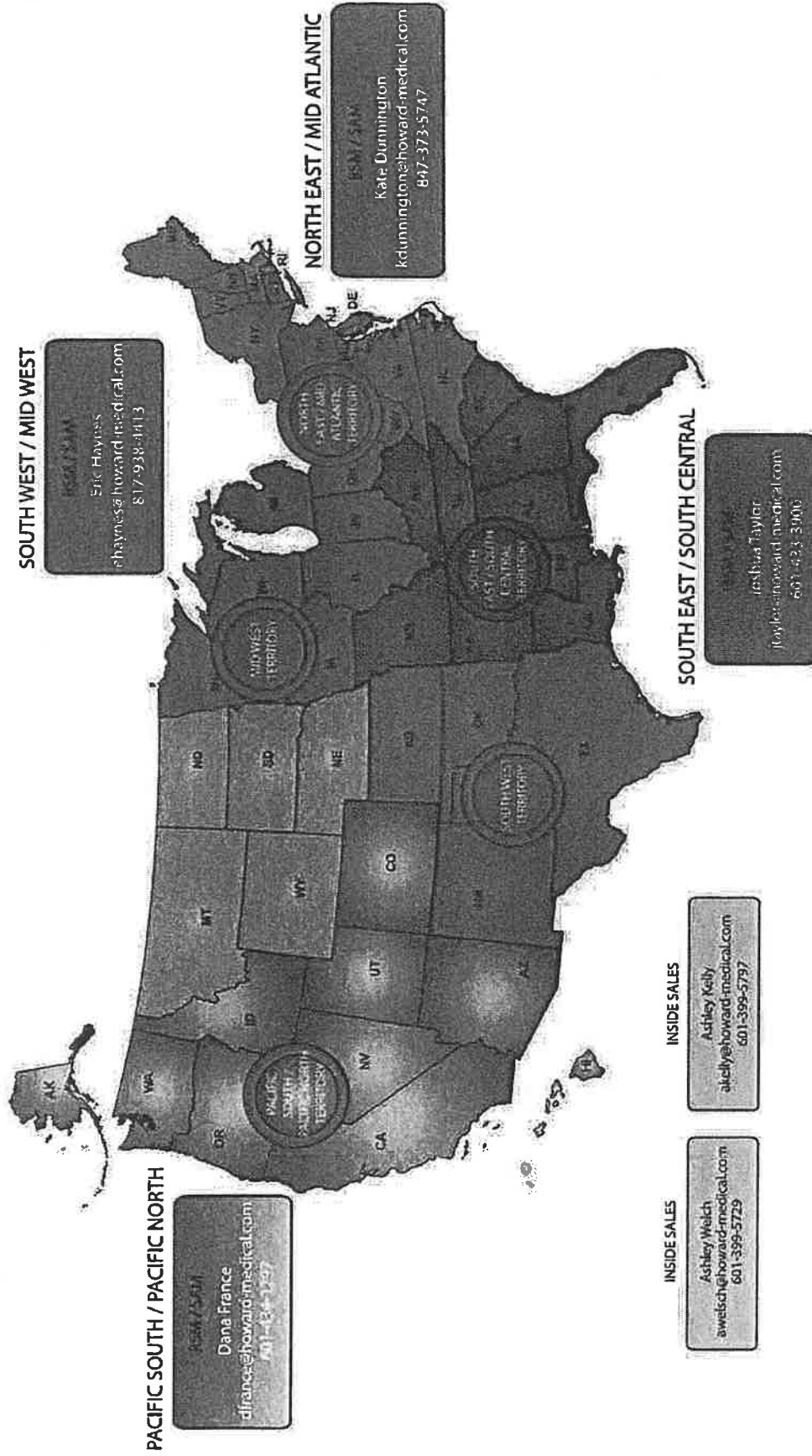
MID ATLANTIC
ACCOUNT MANAGER
 Open Position
INSIDE SALES
 Open Position
 www.howard-medical.com
 601-399-5031

SOUTH EAST
ACCOUNT MANAGER
 Justin Hendrik
 jhendrik@howard-medical.com
 601-577-3153
 Katherine Phillips
 kphillips@howard-medical.com
 601-399-5729

SOUTH CENTRAL
ACCOUNT MANAGER
 Jason Oubre
 joubre@howard-medical.com
 601-918-9020
Open Position

HOWARD MEDICAL TERRITORY MAP

Regional Sales Managers / Strategic Account Managers



Tab 5 – Products and Services

Products

- Laptops / Notebooks / PDA's
 - Howard
 - Acer
 - Fujitsu
 - Lenovo
 - Toshiba
 - Etc.
- Desktop Computers
 - Howard
 - Acer
 - Fujitsu
 - Lenovo
 - Toshiba
 - Etc.
- Servers
 - Howard
 - Lenovo
 - Fujitsu
 - Etc.
- Software
 - Adobe
 - Microsoft
 - VMWare
 - Kaspersky
- Accessories
 - Intel
 - Logitech
 - Crucial
 - Etc.
- Battery Back-up / Power / Surge
 - Tripp Lite
 - ASUS
 - Cisco
 - Bretford
 - Etc.

➤ Cables

- Tripp Lite
- StarTech
- Extreme
- Etc.
- Data Storage / Drives
 - LG
 - Verbatim
 - SanDisk
 - Seagate
 - Quantum
 - Etc.
- Digital Imaging – Cameras / Scanner
 - Honeywell
 - Canon
 - Etc.
- Keyboard / Mice / Input Devices
 - Microsoft
 - Belkin
 - Etc.
- Memory / System Components
 - Kingston
 - Axiom
 - Etc.
- Office Equipment
 - Brother
 - Canon
 - Etc.
- Printers
 - Canon
 - Epson
 - Etc.

- Sound / Multimedia
 - Sony
 - Plantronics
 - Etc.
- Telecommunications Products
 - Cradlepoint
 - Ubiquity
 - Etc.
- Video - Monitors / Cards / Projector
 - Acer
 - ASUS
 - Epson
 - Etc.
- Interactive Whiteboards
 - Casio
 - Mimio
 - Etc.
- DVD / Books / Music / Video
 - Primera
 - Teac
 - Etc.

Services

- Installs
 - Audio Visual and Computing
 - Distance Learning
 - Video Conferencing
 - Design Services
 - Wireless Access
 - Network and Data Center
 - Cabling
- Asset Management
 - Wireless Surveys
 - Network Assessments
 - Outsourced Labor
- Managed Services
 - Network Consulting
 - E-Rate Eligibility
- Telecommunications
 - In-Vehicle
 - Point-to-Point
 - Multi-point
- Product Support
 - OnCall
 - HTPP
 - Technology Management
 - Custom Imaging
- Warranty
 - Standard Manufacturer Warranties
- Insurance
 - Sample COI attached

36 Howard Drive • Ellisville, MS 39437
P.O. Box 1590 • Laurel, MS 39441

HOWARD[™]
TECHNOLOGY SOLUTIONS

888.912.3151 *general* • 601.399.5077 *fax*
888.323.3151 *technical support*
www.Howard.com

Certificate of Insurance



CERTIFICATE OF LIABILITY INSURANCE

HOWAR-2 OP ID: MICA

DATE (MM/DD/YYYY)
07/10/2015

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

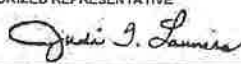
PRODUCER Howard Risk Advisors, LLC 201 West Vermillion, Ste. 200 Lafayette, LA 70501 Judi Louviers	CONTACT NAME: Marie Angelle PHONE (A/C, H/A, Ext): 337-704-0816 FAX (A/C, No): 337-889-3325 E-MAIL ADDRESS: mangella@howardrisk.com	
	INSURER(S) AFFORDING COVERAGE	
INSURED Howard Technology Solutions a division of Howard Industries, Inc P.O. Box 1588 Laurel, MS 39441	INSURER A: Gemini Insurance Company	
	INSURER B: Liberty Mutual Fire Ins. Co.	
	INSURER C: Liberty Ins Udwr/Great American	
	INSURER D: Liberty Mutual Insurance Co.	
	INSURER E:	

COVERAGES **CERTIFICATE NUMBER:** **REVISION NUMBER:**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADOL	SUBR	INSR	WVO	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
A	<input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR <input checked="" type="checkbox"/> Products Liab <input checked="" type="checkbox"/> Contractual Liab GEN'L AGGREGATE LIMIT APPLIES PER: <input checked="" type="checkbox"/> POLICY <input type="checkbox"/> PRO-JECT <input type="checkbox"/> LOC <input type="checkbox"/> OTHER:	X	X			VMGP002041	07/01/2015	07/01/2016	EACH OCCURRENCE \$ 1,000,000 DAMAGE TO RENTED PREMISES (Ea occurrence) \$ 100,000 MED EXP (Any one person) \$ 10,000 PERSONAL & ADV INJURY \$ 1,000,000 GENERAL AGGREGATE \$ 2,000,000 PRODUCTS - COMP/OP AGG \$ 2,000,000
B	AUTOMOBILE LIABILITY <input checked="" type="checkbox"/> ANY AUTO <input type="checkbox"/> ALL OWNED AUTOS <input checked="" type="checkbox"/> HIRED AUTOS <input type="checkbox"/> SCHEDULED AUTOS <input checked="" type="checkbox"/> NON-OWNED AUTOS	X	X			AS2651290406025	07/01/2015	07/01/2016	COMBINED SINGLE LIMIT (Ea accident) \$ 1,000,000 BODILY INJURY (Par person) \$ BODILY INJURY (Par accident) \$ PROPERTY DAMAGE (Par accident) \$
C	<input checked="" type="checkbox"/> UMBRELLA LIAB <input checked="" type="checkbox"/> OCCUR <input checked="" type="checkbox"/> EXCESS LIAB <input type="checkbox"/> CLAIMS-MADE DED RETENTION \$	X	X			1000051013-5/EXC3106707	07/01/2015	07/01/2016	EACH OCCURRENCE \$ 40,000,000 AGGREGATE \$ 40,000,000
B	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY <input checked="" type="checkbox"/> ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below	Y/N			N/A	EW565N290406016 -XS MS WC (SIR \$400,000)	07/01/2015	07/01/2016	<input checked="" type="checkbox"/> PER STATUTE <input type="checkbox"/> OTH ER E.L. EACH ACCIDENT \$ 1,000,000 E.L. DISEASE - EA EMPLOYEE \$ 1,000,000 E.L. DISEASE - POLICY LIMIT \$ 1,000,000
D	Other States WC					WC2651290406034	12/10/2014	12/10/2015	Each Occ 1,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)
 GL, Auto & Umbrella policies incld Bikt Add'l Insr'd & WOS where required by contract. GL policy incld Add'l Insr'd Vendors Coverage & Primary Insr Endt as req by written contract. WC incld Bikt WOS. Policies incld 30 DNOG.

CERTIFICATE HOLDER Howard Technology Solutions a division of Howard Industries, Inc PO Box 1588 Laurel, MS 39441	CANCELLATION: SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.
	AUTHORIZED REPRESENTATIVE 

Tab 7 – Pricing

- ◆ Please submit price list electronically (pricing can be submitted as Discount off MSRP, cost plus, etc). Products, services, warranties, etc. should be included in price list. Prices submitted will be used to establish the extent of a respondent's products and services (Tab 5) that are available and also establish pricing per item.

- ◆ Price lists must contain the following:
 - Product name and part number (include both manufacturer part number and respondent part number if different from manufacturers).
 - Description
 - Vendor's List Price
 - Percent Discount to NCPA participating entities

- ◆ Submit price list electronically on CD, DVD, or Flash Drive. Include respondents name, name of solicitation, and date on media of choice.

- ◆ Not To Exceed Pricing
 - NCPA requests pricing be submitted as "not to exceed pricing" for any participating entity.
 - The awarded vendor can adjust submitted pricing lower but cannot exceed original pricing submitted for solicitation.
 - NCPA requests that vendor honor lower pricing for similar size and scope purchases to other members.

****ELECTRONIC CATALOG ENCLOSED****

****Initial discounts based on a quantity of one. Additional discounts will be considered for greater quantities****

****Services Not to Exceed \$200.00/hr****

Tab 8 – Value Added Products and Services

- ◆ Include any additional products and/or services available that vendor currently performs in their normal course of business that is not included in the scope of the solicitation that you think will enhance and add value to this contract for Region 14 ESC and all NCPA participating entities.

SEE ATTACHED:

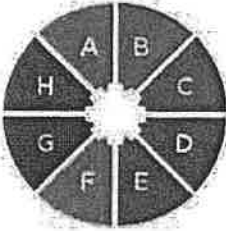
One Stop Shop

HTPP

Our vision and strategy

HOWARD | We do IT

THE ONE-STOP-SHOP



COMPUTING SOLUTIONS
AUDIO VISUAL & INSTRUCTIONAL SOLUTIONS
NETWORKING INFRASTRUCTURE SOLUTIONS
NETWORK VIDEO SOLUTIONS
VIRTUALIZATION

COMMUNICATIONS SOLUTIONS
SOFTWARE
INSTALLATION & INTEGRATION SERVICES
ITEMS AVAILABLE ON OUR WEBSITE
PURCHASING VEHICLES/CONTRACTS

A | COMPUTING SOLUTIONS

1. DESKTOPS: Howard, Dell, Lenovo, HP, Acer & NComputing Multi-user Technologies
2. NOTEBOOKS, NETBOOKS, & TABLETS: Howard, Dell, Lenovo, HP, Fujitsu, Toshiba, Acer, Microsoft Tablets, Asus & Samsung
3. MANAGEMENT SOLUTIONS: Altiris, Kaspersky & Faronics
4. ANTIVIRUS: Symantec, McAfee, Sophos & Kaspersky
5. MOBILE PRESENTATION / CHARGING STATIONS: Howard, Datamation, Spectrum, Earthwalk, Breford, Avermedia, Anthro, Ergotron, iRover, Blackbox, Balt & PowerGistics
6. REFURBS: Computers, Tablets, Notebooks, Servers, Storage, Charge Carts, Monitors & Document Cameras
7. BELKIN: Accessories
8. PRINTERS: HP, OKI, Lexmark, Dell, Kyocera, Brother & Xerox
9. NEW 3D PRINTERS: MakerBot & 3D Systems

B | AUDIO VISUAL & INSTRUCTIONAL SOLUTIONS

1. INTERACTIVE CLASSROOM SOLUTIONS: BenQ, Epson, Mimio & Interactive Projectors
2. INTERACTIVE TOUCHSCREEN LCDS: Cleartouch, MimioDisplay, Qomo, Sharp, Viewsonic & Wacom
3. WIRELESS INTERACTIVE PADS: Mimio, Qomo & Elmo
4. PROJECTORS: Epson, Casio, BenQ, Viewsonic, InFocus, Sony, Sanyo, Toshiba, Panasonic, NEC, Christie & Hitachi
5. PROJECTOR SCREENS: Da-Lite & Draper
6. DOCUMENT CAMERAS: AverMedia, Elmo, Lumens, Mimio, Qomo & Epson
7. USER RESPONSE SYSTEMS: Mimio
8. AUDIO SOLUTIONS: Frontrow, Panasonic, Cetacea & Howard Custom Solutions
9. CONTROL SYSTEMS: SP Controls, Extron, FrontRow, Kramer & Crestron
10. LECTURE CAPTURE: Crestron, VBrick, Extron & FrontRow
11. MOUNTS: Chief & Premier Mounts
12. CABLES: C2G, MonoPrice, Comprehensive, West Penn & Liberty Cable
13. FURNITURE: Spectrum Industries, Middle Atlantic, VFI, CEF & Worthington Direct

14. MONITORS & TVS: Sony, Viewsonic, Panasonic, NEC, Sharp, Samsung, Planar & LG
15. INTERCOMS, BELLS, & PAGING SYSTEMS: Extron & FrontRow
16. BROADCASTING: Sony & Panasonic
17. INSTALLATION & DESIGN SERVICES: Howard

C.1 | NETWORKING INFRASTRUCTURE SOLUTIONS

1. *VOIP: Cisco, Digium & Vertical
2. CONTINUITY SOLUTIONS: Cisco
3. *NETWORK INFRASTRUCTURE: Brocade, Cisco, HP, Extreme & Avaya
4. *WIRELESS: Xirrus, Aruba, Aerohive, Extreme, HP, Meraki, AirTight, Ubiquiti & Avaya
5. MOBILE DEVICE MANAGEMENT: AirWatch & Filewave
6. *COOLING, POWER PROTECTION: Tripp Lite & APC
7. BACKUP SOLUTIONS: CommVault, Bakbone, Exagrid, SpectralLogic, HP, Unitrends, Cybermetrics & Veeam
8. *SERVERS: Howard, Lenovo, Fujitsu, HP & IBM
9. STORAGE SOLUTIONS: Tegile, Buffalo, Overland, Compellent & EMC2
10. EMAIL ARCHIVING SOLUTIONS: Barracuda & Arcmail
11. DISASTER RECOVERY PRODUCTS: EMC2, VMware & Howard
12. BANDWIDTH MANAGEMENT SOLUTIONS: Allot
13. NETWORK SECURITY: Palo Alto, Lightspeed, Fortinet, iboss, Sophos, Barracuda & Sonicwall
14. NETWORK ACCESS CONTROL: Impulse Point

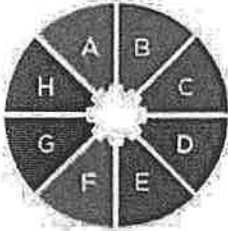
C.2 | NETWORK VIDEO SOLUTIONS

1. PHYSICAL SECURITY
2. VIDEO SURVEILLANCE: Video Insight, Milestone, Cisco & Axis, Aver & Lumens
3. VIDEO STREAMING: Vbrick & Extron
4. VIDEO CONFERENCING: Polycom, Lifesize, BlueJeans & Aver
5. DIGITAL SIGNAGE: Visix & Viewsonic
6. DIGITAL OUTDOOR SIGNS & SCOREBOARDS: Daktronics

Our vision and strategy

HOWARD | We do IT

THE ONE-STOP-SHOP



COMPUTING SOLUTIONS
AUDIO VISUAL & INSTRUCTIONAL SOLUTIONS
NETWORKING INFRASTRUCTURE SOLUTIONS
NETWORK VIDEO SOLUTIONS
VIRTUALIZATION

COMMUNICATIONS SOLUTIONS
SOFTWARE
INSTALLATION & INTEGRATION SERVICES
ITEMS AVAILABLE ON OUR WEBSITE
PURCHASING VEHICLES/CONTRACTS

C.3 | VIRTUALIZATION

1. **DESKTOP VIRTUALIZATION:** VMware, NComputing, Viewsonic, HVE & Citrix
2. ***SERVER VIRTUALIZATION:** VMware, HVE & Citrix

D | COMMUNICATIONS SOLUTIONS

1. **IN-VEHICLE:** Cradlepoint, Aerohive
2. **POINT-TO-POINT/MULTI-POINT:** Ubiquity

E | SOFTWARE

1. **MICROSOFT, ADOBE, QUARK, AUTODESK, VMWARE & ANTIVIRUS**
2. **AUDIO MUSIC CREATION:** Ableton, Cakewalk, Grass Valley, M-Audio, MakeMusic, Native Instruments, Roxio, Sibelius, Sony Creative & Nero
3. **VIDEO CREATION:** Avid, Adobe, Sony Creative, Autodesk Media & Entertainment, Nero, Pinnacle & Roxio
4. **ACCESSORIES:** Anoto, Belkin, Centon, DLO, iskin, Livescribe, Micro Innovation, Philips, PNY, SanDisk, Tribeca, Vistablenet & Wacom
5. **TRAINING:** Lynda.com, Total Training & Certiport

F | INSTALLATION, CONSULTING, & DESIGN SERVICES

1. *** MANAGED SERVICES:** Network Consulting & E-Rate Eligibility
2. ***INSTALLATION SERVICES:** Audio Visual & Computing, Distance Learning & Video Conferencing, plus Wireless Access, Network and Data Center & Cabling
3. **ONSITE TECHNICIANS / IT OUTSOURCING**
4. **PROGRAMMING SERVICES:** Control Systems & Video Conferencing
5. **SUPPORT SERVICES:** OnCall, HTTP, Technology Management & Custom Imaging
6. **TRAINING/PROFESSIONAL DEVELOPMENT:** Instructional Technologies, 21st Century Classrooms & Curriculum Training
7. **PHYSICAL SECURITY & VIDEO SURVEILLANCE SERVICES:** Video Insight, Milestone, Lumens, Aver, Axis & Cisco
8. **CONSULTING:** Wireless Surveys, Network Assessments & Outsourced Labor

G | ITEMS AVAILABLE ON WWW.HOWARD.COM

1. **APP:** Approved Products Pages & Premiere Website Customization
2. **SOLUTIONS:** Interactive Classrooms, Networking, Security & Disaster Recovery
3. **SYSTEMS:** Desktops, Notebooks, Tablets, Servers & Presentation Carts
4. **HARDWARE:** Monitors, Projectors, Cameras/Camcorders, Printers, Ink, Toner, Keyboards, Mice/Pointing Devices, Scanners, Power Devices & other accessories
5. **SOFTWARE:** Operating Systems, Networking, Security, Utilities & Office Productivity
6. ***NETWORKING:** IP Telephony, Modems, Routers, Bridges, Video Conferencing Products, Cables, Hubs, Switches, WAPs, Security Devices, Cards, Adapters & other accessories
7. **STORAGE:** Flash/Memory Drives, Adapters, Cables, Enclosures, RAID Arrays, CD/DVD Removable Media, & other accessories
8. **BAGS:** Brenthaven, Golla, Greensmart, Incase, Marware, Mobile Edge, STM, Tucano & Higher Ground
9. **OFFICE SUPPLIES**

H | PURCHASING VEHICLES/CONTRACTS

1. TIPS/TAPS Computer Peripherals #1062812
2. TIPS/TAPS Networking #2072612
3. TIPS/TAPS Audio Visual #1121914
4. NCPA #01-14
5. WSCA B27165

We are also on many individual state purchasing contracts. Please contact your Howard sales representative for your specific needs.



SIMPLIFY YOUR PURCHASING

with
Howard Premier Websites
& Approved Product Pages.

Call for details

RETURN POLICY

Howard Technology Solutions (HTS) return policy is provided as shown. Any request must be made within the time frame outlined for the respective reason for return. Product return requests to HTS after the designated period will not be processed.

Restocking Fees:

A 15% restocking fee may be charged on any hardware, accessories, peripherals, parts and on electronically delivered software that has not been downloaded. If the merchandise is defective or the return is a direct result of a HTS error, the restocking fee will not apply.

Software and Consumables

OPENED SOFTWARE, CONFIGURE-TO-ORDER, PERSONALIZED, CUSTOMIZED PRODUCTS AND CONSUMABLES (TONER CARTRIDGES, INK CARTRIDGES AND DIGITAL MEDIA) MAY NOT BE RETURNED FOR REFUND, EXCHANGE OR CREDIT. Software licenses purchased under any type of volume purchase agreement or any non-Howard customized hardware and/or software product(s) may not be returned at any time.

Hardware, Parts, Accessories and Peripherals:

Unopened software (sealed in original package), accessories, peripherals, parts only and/or hardware may be returned within twenty-one (21) days from the date on the invoice for a credit or refund of the purchase price paid less shipping and handling and applicable restocking fees. Opened product may not be accepted for return or be subject to additional fees to return the product to a saleable state. HTS has sole discretion on opened items that are not defective or the result of an HTS error as to the return ability of that item. Any request for a return of an opened item that is not defective or the result of an HTS error must be made within 15 days of receipt. Any request for a return of an unopened or opened item that is the result of an HTS error must be made within 21 days of product receipt.

Non-Howard Technology Solutions Branded/Third-Party Products:

HTS makes no warranties for Software, or Non-Howard Technology Solutions branded products. HTS provides such product "as is". If you discover what you believe is a product defect for any third-party product, you may contact HTS within 21 days of receipt of the product for assistance. After 21 days from product receipt, warranty and service is provided by the product manufacturer and not by Howard Technology Solutions. Please note that products sold through the HTS website that do not bear the Howard Technology Solutions brand name are serviced and supported exclusively by their manufacturers in accordance with the terms and conditions packaged with the products. Howard's Limited Warranty does not apply to products that are not Howard-branded, even if packaged or sold with Howard products.

Dead On Arrival (DOA) Products

A Howard-branded hardware product is considered DOA if, within 21 days of receipt it shows symptoms of a hardware failure, preventing basic operability, when you first use it after opening the box. If you believe that your product is DOA, please call HTS Technical Support at 1-888-323-3151 within 21 calendar days of the invoice date. HTS Technical Support will determine whether the product is DOA and will process the request by either:

- **Replacement:** HTS, at its expense, will ship another of the same product.
- **Service:** A pick-up will be arranged with the end user for return of the warranty repair unit. The warranty repair unit will be repaired at an authorized HTS depot facility.

If HTS Technical Support determines that a returned product is not DOA and you have misrepresented a returned product's condition, a handling fee may be imposed.

This DOA policy does not apply to third-party products that do not bear the Howard brand name after 21 days of receipt. You must call the product manufacturer directly with any third-party product issues after that time for assistance.

APO/FPO Addresses

If you're an APO/FPO customer and you're outside the domestic delivery area, the standard Return and Refund Policy applies — with the exception that you're responsible for shipping the product back to a state-side return address, plus handling, customs, and inventory liability. We recommend that you insure your return against loss.

Freight Claims

The recipient of product agrees to report claims for damage, shortage, or errors in material as follows:

- a) Claims for damage and/or shortage caused by shipping must be made by the consignee to the shipper within five (5) calendar days of delivery
 - i. All items in question must be kept in their original cartons and at the original delivery point for inspection by the carrier
 - ii. If notified, HTS will assist the purchaser as possible with the claim
- b) Claims involving shortages or errors will not be considered unless noted on the delivery receipt and reported to HTS within five (5) calendar days of delivery

Restrictions

PRODUCTS PURCHASED FROM A RESELLER SHOULD BE RETURNED TO THE RESELLER FOR REFUND OR CREDIT.

Return Procedures:

To return products, you must contact Howard service and support at 888-323-3151 or visit <http://www.howardcomputers.com/support/contactus.cfm> to obtain a Return Merchandise Authorization (RMA) number within the return policy period applicable to the product you want to return.

You must ship the products to Howard within five (5) days of the date that Howard issues the Return Merchandise Authorization Number. You must:

- 1) Ship the product(s), and insure the shipment or accept the risk of loss or damage during shipment.
- 2) The RMA number must be prominently displayed on the shipping label or visible on the outside of the shipping package.
- 3) Return the products in their original packaging, in as-new condition along with any media, documentation, and all other items that were included in the original shipment.

Merchandise Returns Address:

Howard Technology Solutions
RMA # _____
32 Howard Drive
Ellisville, MS 39437

The refund process takes approximately thirty- (30) days. Upon receipt of the complete returned purchase, Howard will issue a credit or a refund of the purchase price paid, less shipping and handling and applicable restocking fees. Refunds will be refunded to the original form of payment and only to the buyer of the product listed on the Invoice. HTS is not responsible for any personal data or personal items returned with a product in error.

HTPP

Howard Technical Partnership Program

Fast, Flexible, and Free

Howard Technology Solutions realizes that many organizations handle basic hardware service and support in one of two ways: they either make a significant investment in establishing and maintaining a group of local service providers, or they use their own internal support staff. For this reason, we have developed the Howard Technical Partnership Program (HTPP) so we can satisfy either option by facilitating timely, cost-effective, quality service in conjunction with our high standards for customer satisfaction.

Managed by our 100% US-based support engineers and technicians, HTPP is an integral part of our strategy to establish direct, personal relationships with our customers to ensure we meet all of their organizations' needs. Participation is easy; simply complete an HTPP application online at www.howardcomputers.com/support.

"Howard's Technical Partnership Program is an integral part of our strategy to establish direct, personal relationships with our customers to ensure we meet all of their organizations' needs."



Program Highlights

- No subscription fee or certification requirements
- Labor reimbursement for authorized repairs
- Expedited service and/or replacement part ordering
- Free consultation to determine your optimal parts inventory with on-site parts inventory available to qualifying organizations
- You NEVER pay for defective parts and shipping is FREE!

Howard System and Technology Advancement Updates

Receive frequent updates highlighting our new technologies; system improvements; and information on the latest Howard desktops, notebooks, servers, and much more.

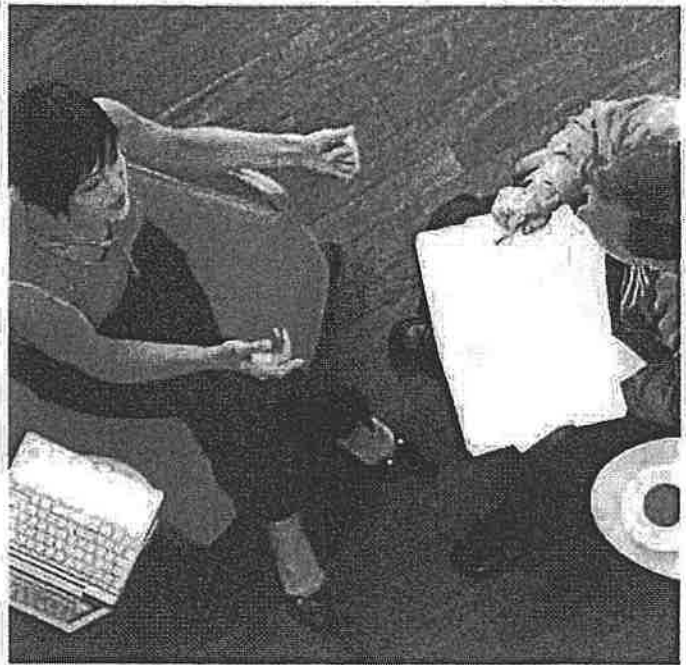
HOWARD

888-512-9101
www.howardcomputers.com

Program Details

By participating in HTPP, you will enjoy the benefits listed below:

- No annual subscription fee. We do not charge any fee for participating in HTPP.
- No certification requirements. We do not require you to have or maintain any type of professional certifications such as COMPTIA A+, COMPTIA Network, or Microsoft® certifications. However, we do encourage you to obtain certifications as appropriate and do weight these certifications when reviewing your application.
- Labor reimbursement. Receive labor reimbursement for qualified repairs performed on Howard branded systems during the on-site warranty maintenance period. The labor reimbursement is for touch-labor on a per incident basis regardless of the number of components or subassemblies replaced. The reimbursement amount is dependent upon geographic location and negotiated prior to execution of the Howard Technology Solutions Warranty Service Agreement.
- Expedited spare parts ordering. You may order spare parts via email or the web directly from the factory without any requirement to call us. As an HTPP member, we are assured your organization has the skilled, technical staff to properly troubleshoot and diagnose system problems and issues. Your technical staff is only required to provide exact error message and accurate diagnostic steps in determining the actual problem of the faulty hardware.
- Recommended spare parts list. We will provide a recommended spare parts list to assist your organization in maintaining the correct number and types of spare parts. This will help you keep spare parts costs to an absolute minimum. And because we maintain an exhaustive history of all ordered parts, we can provide you with a very precise spare parts inventory recommendation.



- On-site consignment spare parts inventory. For qualifying organizations, we will enable you to maintain a spare and a replacement part(s) inventory on-site so that you can re-stock your inventory with the replacement part(s).
- Centralized inventory of spare parts. Howard Technology Solutions maintains an abundant inventory of spare and replacement parts at our manufacturing facility to ensure that when you need a spare part, it is readily available.
- You must contact us to obtain a Return Material Authorization (RMA) number whenever you encounter a defective part.
- We will send you the replacement part. With Howard Technology Solutions, you NEVER pay for defective parts as long as the warranty claim is valid.
- A shipping label(s) is included with the replacement part to return the defective part.
- You return the defective part using the shipping label(s) so that you avoid additional costs.

For additional information please contact our Technical Support Department at 888.323.3151 or 601.399.5774 (fax).

Tab 9 – Required Documents

- ◆ **Clean Air and Water Act / Debarment Notice**
- ◆ **Contractors Requirements**
- ◆ **Antitrust Certification Statements**
- ◆ **FEMA Standard Terms and Conditions Addendum for Contracts and Grants**
- ◆ **Required Clauses for Federal Assistance by FTA**
- ◆ **State Notice Addendum**

Clean Air and Water Act & Debarment Notice

I, the Vendor, am in compliance with all applicable standards, orders or regulations issued pursuant to the Clean Air Act of 1970, as Amended (42 U.S. C. 1857 (h), Section 508 of the Clean Water Act, as amended (33 U.S.C. 1368), Executive Order 117389 and Environmental Protection Agency Regulation, 40 CFR Part 15 as required under OMB Circular A-102, Attachment O, Paragraph 14 (1) regarding reporting violations to the grantor agency and to the United States Environment Protection Agency Assistant Administrator for the Enforcement.

I hereby further certify that my company has not been debarred, suspended or otherwise ineligible for participation in Federal Assistance programs under Executive Order 12549, "Debarment and Suspension", as described in the Federal Register and Rules and Regulations

Potential Vendor

**Howard Technology Solutions,
a division of Howard Industries, Inc.**

Print Name

Yareasia D. Ellis

Address

P O Box 1590

City, State, Zip

Laurel, MS 39441

Authorized signature

Yareasia D. Ellis

Date

9/4/2015

Contractor Requirements

Contractor Certification Contractor's Employment Eligibility

By entering the contract, Contractor warrants compliance with the Federal Immigration and Nationality Act (FINA), and all other federal and state immigration laws and regulations. The Contractor further warrants that it is in compliance with the various state statues of the states it is will operate this contract in.

Participating Government Entities including School Districts may request verification of compliance from any Contractor or subcontractor performing work under this Contract. These Entities reserve the right to confirm compliance in accordance with applicable laws.

Should the Participating Entities suspect or find that the Contractor or any of its subcontractors are not in compliance, they may pursue any and all remedies allowed by law, including, but not limited to: suspension of work, termination of the Contract for default, and suspension and/or debarment of the Contractor. All costs necessary to verify compliance are the responsibility of the Contractor.

The offeror complies and maintains compliance with the appropriate statutes which requires compliance with federal immigration laws by State employers, State contractors and State subcontractors in accordance with the E-Verify Employee Eligibility Verification Program.

Contractor shall comply with governing board policy of the NCPA Participating entities in which work is being performed

Fingerprint & Background Checks

If required to provide services on school district property at least five (5) times during a month, contractor shall submit a full set of fingerprints to the school district if requested of each person or employee who may provide such service. Alternately, the school district may fingerprint those persons or employees. An exception to this requirement may be made as authorized in Governing Board policy. The district shall conduct a fingerprint check in accordance with the appropriate state and federal laws of all contractors, subcontractors or vendors and their employees for which fingerprints are submitted to the district. Contractor, subcontractors, vendors and their employees shall not provide services on school district properties until authorized by the District.

The offeror shall comply with fingerprinting requirements in accordance with appropriate statutes in the state in which the work is being performed unless otherwise exempted.

Contractor shall comply with governing board policy in the school district or Participating Entity in which work is being performed

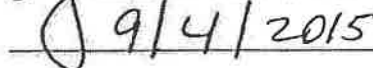
Business Operations in Sudan, Iran

In accordance with A.R.S. 35-391 and A.R.S. 35-393, the Contractor hereby certifies that the contractor does not have scrutinized business operations in Sudan and/or Iran.

Authorized signature



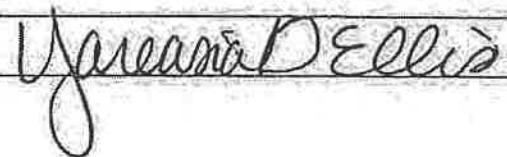
Date



Antitrust Certification Statements (Tex. Government Code § 2155.005)

I affirm under penalty of perjury of the laws of the State of Texas that:

- (1) I am duly authorized to execute this contract on my own behalf or on behalf of the company, corporation, firm, partnership or individual (Company) listed below;
- (2) In connection with this bid, neither I nor any representative of the Company has violated any provision of the Texas Free Enterprise and Antitrust Act, Tex. Bus. & Comm. Code Chapter 15;
- (3) In connection with this bid, neither I nor any representative of the Company has violated any federal antitrust law; and
- (4) Neither I nor any representative of the Company has directly or indirectly communicated any of the contents of this bid to a competitor of the Company or any other company, corporation, firm, partnership or individual engaged in the same line of business as the Company.

Company name	Howard Technology Solutions, a division of Howard Industries, Inc.
Address	P O Box 1590
City/State/Zip	Laurel, MS 39441
Telephone No.	(888) 912-3151
Fax No.	(601) 399-5077
Email address	yellis@howard.com
Printed name	Yareasia D. Ellis
Position with company	Bid Services Manager
Authorized signature	

FEMA Standard Terms and Conditions Addendum for Contracts and Grants

If any purchase made under the Master Agreement is funded in whole or in part by Federal Emergency Management Agency ("FEMA") grants, Contractor shall comply with all federal laws and regulations applicable to the receipt of FEMA grants, including, but not limited to the contractual procedures set forth in Title 44 of the Code of Federal Regulations, Part 13 ("44 CFR 13").

In addition, Contractor agrees to the following specific provisions:

- 1) Pursuant to 44 CFR 13.36(i)(1), University is entitled to exercise all administrative, contractual, or other remedies permitted by law to enforce Contractor's compliance with the terms of this Master Agreement, including but not limited to those remedies set forth at 44 CFR 13.43.
- 2) Pursuant to 44 CFR 13.36(i)(2), University may terminate the Master Agreement for cause or convenience in accordance with the procedures set forth in the Master Agreement and those provided by 44 CFR 13.44.
- 3) Pursuant to 44 CFR 13.36(i)(3)-(6)(12), and (13), Contractor shall comply with the following federal laws:
 - a. Executive Order 11246 of September 24, 1965, entitled "Equal Employment Opportunity," as amended by Executive Order 11375 of October 13, 1967, and as supplemented in Department of Labor ("DOL") regulations (41 CFR Ch. 60);
 - b. Copeland "Anti-Kickback" Act (18 U.S.C. 874), as supplemented in DOL regulations (29 CFR Part 3);
 - c. Davis-Bacon Act (40 U.S.C. 276a-276a-7) as supplemented by DOL regulations (29 CFR Part 5);
 - d. Section 103 and 107 of the Contract Work Hours and Safety Standards Act (40 U.S.C. 327-30) as supplemented by DOL regulations (29 CFR Part 5);
 - e. Section 306 of the Clean Air Act (42 U.S.C. 1857(h), section 508 of the Clean Water Act (33 U.S.C. 1368), Executive Order 11738, and Environmental Protection Agency regulations (40 CFR part 15); and
 - f. Mandatory standards and policies relating to energy efficiency which are contained in the state energy conservation plan issued in compliance with the Energy Policy and Conservation Act (Pub. L.94-163, 89 Stat. 871).
- 4) Pursuant to 44 CFR 13.36(i)(7), Contractor shall comply with FEMA requirements and regulations pertaining to reporting, including but not limited to those set forth at 44 CFR 40 and 41.
- 5) Pursuant to 44 CFR 13.36(i)(8), Contractor agrees to the following provisions regarding patents:
 - a. All rights to inventions and/or discoveries that arise or are developed, in the course of or under this Agreement, shall belong to the participating agency and be disposed of in accordance with the participating agency's policy. The participating agency, at its own discretion, may file for patents in connection with all rights to any such inventions and/or discoveries.
- 6) Pursuant to 44 CFR 13.36(i)(9), Contractor agrees to the following provisions, regarding copyrights:
 - a. If this Agreement results in any copyrightable material or inventions, in accordance with 44 CFR 13.34, FEMA reserves a royalty-free, nonexclusive, and irrevocable license to reproduce, publish or otherwise use, for Federal Government purposes:
 - 1) The copyright in any work developed under a grant or contract; and
 - 2) Any rights of copyright to which a grantee or a contractor purchases ownership with grant support.
- 7) Pursuant to 44 CFR 13.36(i)(10), Contractor shall maintain any books, documents, papers, and records of the Contractor which are directly pertinent to this Master Agreement. At any time during normal business hours and as often as the participating agency deems necessary, Contractor shall permit participating agency, FEMA, the Comptroller General of United States, or any of their duly authorized representatives to inspect and photocopy such records for the purpose of making audit, examination, excerpts, and transcriptions.
- 8) Pursuant to 44 CFR 13.36(i)(11), Contractor shall retain all required records for three years after FEMA or participating agency makes final payments and all other pending matters are closed. In addition, Contractor shall comply with record retention requirements set forth in 44 CFR 13.42.

Required Clauses for Federal Assistance provided by FTA

ACCESS TO RECORDS AND REPORTS

Contractor agrees to:

- a) Maintain all books, records, accounts and reports required under this Contract for a period of not less than three (3) years after the date of termination or expiration of this Contract or any extensions thereof except in the event of litigation or settlement of claims arising from the performance of this Contract, in which case Contractor agrees to maintain same until Public Agency, the FTA Administrator, the Comptroller General, or any of their duly authorized representatives, have disposed of all such litigation, appeals, claims or exceptions related thereto.
- b) Permit any of the foregoing parties to inspect all work, materials, payrolls, and other data and records with regard to the Project, and to audit the books, records, and accounts with regard to the Project and to reproduce by any means whatsoever or to copy excerpts and transcriptions as reasonably needed for the purpose of audit and examination.

FTA does not require the inclusion of these requirements of Article 1.01 in subcontracts. Reference 49 CFR 18.39 (i){11}.

CIVIL RIGHTS / TITLE VI REQUIREMENTS

- 1) Non-discrimination. In accordance with Title VI of the Civil Rights Act of 1964, as amended, 42 U.S.C. § 2000d, Section 303 of the Age Discrimination Act of 1975, as amended, 42 U.S.C. § 6102, Section 202 of the Americans with Disabilities Act of 1990, as amended, 42 U.S.C. § 12132, and Federal Transit Law at 49 U.S.C. § 5332, Contractor or subcontractor agrees that it will not discriminate against any employee or applicant for employment because of race, color, creed, national origin, sex, marital status age, or disability. In addition, Contractor agrees to comply with applicable Federal implementing regulations and other implementing requirements FTA may issue.
- 2) Equal Employment Opportunity. The following Equal Employment Opportunity requirements apply to this Contract:
 - a. Race, Color, Creed, National Origin, Sex. In accordance with Title VII of the Civil Rights Act, as amended, 42 U.S.C. § 2000e, and Federal Transit Law at 49 U.S.C. § 5332, the Contractor agrees to comply with all applicable Equal Employment Opportunity requirements of U.S. Dept. of Labor regulations, "Office of Federal Contract Compliance Programs, Equal Employment Opportunity, Department of Labor, 41 CFR, Parts 60 et seq., and with any applicable Federal statutes, executive orders, regulations, and Federal policies that may in the future affect construction activities undertaken in the course of this Project. Contractor agrees to take affirmative action to ensure that applicants are employed, and that employees are treated during employment, without regard to their race, color, creed, national origin, sex, marital status, or age. Such action shall include, but not be limited to, the following: employment, upgrading, demotion or transfer, recruitment or recruitment advertising, layoff or termination, rates of pay or other forms of compensation; and selection for training, including apprenticeship. In addition, Contractor agrees to comply with any implementing requirements FTA may issue.
 - b. Age. In accordance with the Age Discrimination in Employment Act (ADEA) of 1967, as amended, 29 U.S.C. Sections 621 through 634, and Equal Employment Opportunity Commission (EEOC) implementing regulations, "Age Discrimination in Employment Act", 29 CFR Part 1625, prohibit employment discrimination by Contractor against individuals on the basis of age, including present and prospective

employees. In addition, Contractor agrees to comply with any implementing requirements FTA may issue.

- c. **Disabilities.** In accordance with Section 102 of the Americans with Disabilities Act of 1990, as amended (ADA), 42 U.S.C. Sections 12101 *et seq.*, prohibits discrimination against qualified individuals with disabilities in programs, activities, and services, and imposes specific requirements on public and private entities. Contractor agrees that it will comply with the requirements of the Equal Employment Opportunity Commission (EEOC), "Regulations to Implement the Equal Employment Provisions of the Americans with Disabilities Act," 29 CFR, Part 1630, pertaining to employment of persons with disabilities and with their responsibilities under Titles I through V of the ADA in employment, public services, public accommodations, telecommunications, and other provisions.
 - d. **Segregated Facilities.** Contractor certifies that their company does not and will not maintain or provide for their employees any segregated facilities at any of their establishments, and that they do not and will not permit their employees to perform their services at any location under the Contractor's control where segregated facilities are maintained. As used in this certification the term "segregated facilities" means any waiting rooms, work areas, restrooms and washrooms, restaurants and other eating areas, parking lots, drinking fountains, recreation or entertainment areas, transportation, and housing facilities provided for employees which are segregated by explicit directive or are in fact segregated on the basis of race, color, religion or national origin because of habit, local custom, or otherwise. Contractor agrees that a breach of this certification will be a violation of this Civil Rights clause.
- 3) **Solicitations for Subcontracts, Including Procurements of Materials and Equipment.** In all solicitations, either by competitive bidding or negotiation, made by Contractor for work to be performed under a subcontract, including procurements of materials or leases of equipment, each potential subcontractor or supplier shall be notified by Contractor of Contractor's obligations under this Contract and the regulations relative to non-discrimination on the grounds of race, color, creed, sex, disability, age or national origin.
 - 4) **Sanctions of Non-Compliance.** In the event of Contractor's non-compliance with the non-discrimination provisions of this Contract, Public Agency shall impose such Contract sanctions as it or the FTA may determine to be appropriate, including, but not limited to: 1) Withholding of payments to Contractor under the Contract until Contractor complies, and/or; 2) Cancellation, termination or suspension of the Contract, in whole or in part.

Contractor agrees to include the requirements of this clause in each subcontract financed in whole or in part with Federal assistance provided by FTA, modified only if necessary to identify the affected parties.

DISADVANTAGED BUSINESS PARTICIPATION

This Contract is subject to the requirements of Title 49, Code of Federal Regulations, Part 26, "Participation by Disadvantaged Business Enterprises in Department of Transportation Financial Assistance Programs", therefore, it is the policy of the Department of Transportation (DOT) to ensure that Disadvantaged Business Enterprises (DBEs), as defined in 49 CFR Part 26, have an equal opportunity to receive and participate in the performance of DOT-assisted contracts.

- 1) **Non-Discrimination Assurances.** Contractor or subcontractor shall not discriminate on the basis of race, color, national origin, or sex in the performance of this Contract. Contractor shall carry out all applicable requirements of 49 CFR Part 26 in the award and administration of DOT-assisted contracts. Failure by Contractor to carry out these requirements is a material breach of this Contract, which may result in the termination of this Contract or other such remedy as public agency deems appropriate. Each subcontract Contractor signs with a subcontractor must include the assurance in this paragraph. (See 49 CFR 26.13(b)).

- 2) **Prompt Payment.** Contractor is required to pay each subcontractor performing Work under this prime Contract for satisfactory performance of that work no later than thirty (30) days after Contractor's receipt of payment for that Work from public agency. In addition, Contractor is required to return any retainage payments to those subcontractors within thirty (30) days after the subcontractor's work related to this Contract is satisfactorily completed and any liens have been secured. Any delay or postponement of payment from the above time frames may occur only for good cause following written approval of public agency. This clause applies to both DBE and non-DBE subcontractors. Contractor must promptly notify public agency whenever a DBE subcontractor performing Work related to this Contract is terminated or fails to complete its Work, and must make good faith efforts to engage another DBE subcontractor to perform at least the same amount of work. Contractor may not terminate any DBE subcontractor and perform that Work through its own forces, or those of an affiliate, without prior written consent of public agency.
- 3) **DBE Program.** In connection with the performance of this Contract, Contractor will cooperate with public agency in meeting its commitments and goals to ensure that DBEs shall have the maximum practicable opportunity to compete for subcontract work, regardless of whether a contract goal is set for this Contract. Contractor agrees to use good faith efforts to carry out a policy in the award of its subcontracts, agent agreements, and procurement contracts which will, to the fullest extent, utilize DBEs consistent with the efficient performance of the Contract.

ENERGY CONSERVATION REQUIREMENTS

Contractor agrees to comply with mandatory standards and policies relating to energy efficiency which are contained in the State energy conservation plans issued under the Energy Policy and Conservation Act, as amended, 42 U.S.C. Sections 6321 *et seq.* and 41 CFR Part 301-10.

FEDERAL CHANGES

Contractor shall at all times comply with all applicable FTA regulations, policies, procedures and directives, including without limitation those listed directly or by reference in the Contract between public agency and the FTA, as they may be amended or promulgated from time to time during the term of this contract. Contractor's failure to so comply shall constitute a material breach of this Contract.

INCORPORATION OF FEDERAL TRANSIT ADMINISTRATION (FTA) TERMS

The provisions include, in part, certain Standard Terms and Conditions required by the U.S. Department of Transportation (DOT), whether or not expressly set forth in the preceding Contract provisions. All contractual provisions required by the DOT, as set forth in the most current FTA Circular 4220.1F, dated November 1, 2008, are hereby incorporated by reference. Anything to the contrary herein notwithstanding, all FTA mandated terms shall be deemed to control in the event of a conflict with other provisions contained in this Contract. Contractor agrees not to perform any act, fail to perform any act, or refuse to comply with any public agency requests that would cause public agency to be in violation of the FTA terms and conditions.

NO FEDERAL GOVERNMENT OBLIGATIONS TO THIRD PARTIES

Agency and Contractor acknowledge and agree that, absent the Federal Government's express written consent and notwithstanding any concurrence by the Federal Government in or approval of the solicitation or award of the underlying Contract, the Federal Government is not a party to this Contract and shall not be subject to any obligations or liabilities to agency, Contractor, or any other party (whether or not a party to that contract) pertaining to any matter resulting from the underlying Contract.

Contractor agrees to include the above clause in each subcontract financed in whole or in part with federal assistance provided by the FTA. It is further agreed that the clause shall not be modified, except to identify the subcontractor who will be subject to its provisions.

PROGRAM FRAUD AND FALSE OR FRAUDULENT STATEMENTS

Contractor acknowledges that the provisions of the Program Fraud Civil Remedies Act of 1986, as amended, 31 U.S.C. §§ 3801 et seq. and U.S. DOT regulations, "Program Fraud Civil Remedies," 49 CFR Part 31, apply to its actions pertaining to this Contract. Upon execution of the underlying Contract, Contractor certifies or affirms the truthfulness and accuracy of any statement it has made, it makes, it may make, or causes to be made, pertaining to the underlying Contract or the FTA assisted project for which this Contract Work is being performed.

In addition to other penalties that may be applicable, Contractor further acknowledges that if it makes, or causes to be made, a false, fictitious, or fraudulent claim, statement, submission, or certification, the Federal Government reserves the right to impose the penalties of the Program Fraud Civil Remedies Act of 1986 on Contractor to the extent the Federal Government deems appropriate.

Contractor also acknowledges that if it makes, or causes to be made, a false, fictitious, or fraudulent claim, statement, submission, or certification to the Federal Government under a contract connected with a project that is financed in whole or in part with Federal assistance originally awarded by FTA under the authority of 49 U.S.C. § 5307, the Government reserves the right to impose the penalties of 18 U.S.C. § 1001 and 49 U.S.C. § 5307 (n)(1) on the Contractor, to the extent the Federal Government deems appropriate.

Contractor agrees to include the above clauses in each subcontract financed in whole or in part with Federal assistance provided by FTA. It is further agreed that the clauses shall not be modified, except to identify the subcontractor who will be subject to the provisions.

State Notice Addendum

Pursuant to certain state notice provisions the following public agencies and political subdivisions of the referenced public agencies are eligible to access the contract award made pursuant to this solicitation. Public agencies and political subdivisions are hereby given notice of the foregoing request for proposal for purposes of complying with the procedural requirement of said statutes:

Nationwide: http://www.usa.gov/Agencies/Local_Government/Cities.shtml

Other States: Cities, Towns, Villages, and Boroughs

No.	Cities, Towns, Villages and Boroughs in Oregon	No.	Cities, Towns, Villages and Boroughs in Oregon
1	CEDAR MILL COMMUNITY LIBRARY	54	CITY OF MOSIER
2	CITY COUNTY INSURANCE SERVICES	55	CITY OF NEWBERG
3	CITY OF ADAIR VILLAGE	56	CITY OF NORTH PLAINS
4	CITY OF ALBANY	57	CITY OF OREGON CITY
5	CITY OF ASHLAND	58	CITY OF PHOENIX
6	CITY OF ASTORIA OREGON	59	CITY OF PILOT ROCK
7	CITY OF AUMSVILLE	60	CITY OF PORT ORFORD
8	CITY OF AURORA	61	CITY OF PORTLAND
9	CITY OF BEAVERTON	62	CITY OF POWERS
10	CITY OF BOARDMAN	63	CITY OF REDMOND
11	CITY OF BURNS	64	CITY OF REEDSPORT
12	CITY OF CANBY	65	CITY OF RIDDLE
13	CITY OF CANNON BEACH OR	66	CITY OF SALEM
14	CITY OF CANYONVILLE	67	CITY OF SANDY
15	CITY OF CENTRAL POINT POLICE DEPARTMENT	68	CITY OF SANDY
16	CITY OF CLATSKANIE	69	CITY OF SCAPPOOSE
17	CITY OF COBURG	70	CITY OF SEASIDE
18	CITY OF CONDON	71	CITY OF SHADY COVE
19	CITY OF COOS BAY	72	CITY OF SHERWOOD
20	CITY OF CORVALLIS	73	CITY OF SPRINGFIELD
21	CITY OF COTTAGE GROVE	74	CITY OF ST. PAUL
22	CITY OF CRESWELL	75	CITY OF STAYTON
23	CITY OF DALLAS	76	CITY OF TIGARD, OREGON
24	CITY OF DAMASCUS	77	CITY OF TUALATIN, OREGON
25	CITY OF DUNDEE	78	CITY OF WARRENTON
26	CITY OF EAGLE POINT	79	CITY OF WEST LINN/PARKS
27	CITY OF ECHO	80	CITY OF WILSONVILLE
28	CITY OF ESTACADA	81	CITY OF WINSTON
29	CITY OF EUGENE	82	CITY OF WOOD VILLAGE
30	CITY OF FAIRVIEW	83	CITY OF WOODBURN
31	CITY OF FALLS CITY	84	CITY OF YACHATS
32	CITY OF GATES	85	FLORENCE AREA CHAMBER OF COMMERCE
33	CITY OF GEARHART	86	GASTON RURAL FIRE DEPARTMENT
34	CITY OF GERVAIS	87	GLADSTONE POLICE DEPARTMENT
35	CITY OF GOLD HILL	88	HOUSING AUTHORITY OF THE CITY OF SALEM
36	CITY OF GRANTS PASS	89	KEIZER POLICE DEPARTMENT
37	CITY OF GRESHAM	90	LEAGUE OF OREGON CITIES
38	CITY OF HAPPY VALLEY	91	MALIN COMMUNITY PARK AND RECREATION DISTRICT
39	CITY OF HILLSBORO	92	METRO
40	CITY OF HOOD RIVER	93	MONMOUTH - INDEPENDENCE NETWORK
41	CITY OF JOHN DAY	94	PORTLAND DEVELOPMENT COMMISSION
42	CITY OF KLAMATH FALLS	95	RAINIER POLICE DEPARTMENT
43	CITY OF LA GRANDE	96	RIVERGROVE WATER DISTRICT
44	CITY OF LAKE OSWEGO	97	SUNSET EMPIRE PARK AND RECREATION
45	CITY OF LAKESIDE	98	THE NEWPORT PARK AND RECREATION CENTER
46	CITY OF LEBANON	99	TILLAMOOK PEOPLES UTILITY DISTRICT
47	CITY OF MALIN	100	TUALATIN VALLEY FIRE & RESCUE
48	CITY OF MCMINNVILLE	101	WEST VALLEY HOUSING AUTHORITY
49	CITY OF MEDFORD		
50	CITY OF MILL CITY	No.	Counties and Parishes
51	CITY OF MILLERSBURG	1	ASSOCIATION OF OREGON COUNTIES
52	CITY OF MILWAUKIE	2	BENTON COUNTY
53	CITY OF MORO	3	CLACKAMAS COUNTY DEPT OF TRANSPORTATION
		4	CLATSOP COUNTY
		5	COLUMBIA COUNTY, OREGON
		6	COOS COUNTY HIGHWAY DEPARTMENT
		7	CROOK COUNTY ROAD DEPARTMENT

8 CURRY COUNTY OREGON
 9 DESCHUTES COUNTY
 10 DOUGLAS COUNTY
 11 GILLIAM COUNTY
 12 GILLIAM COUNTY OREGON
 13 GRANT COUNTY, OREGON
 14 HARNEY COUNTY SHERIFFS OFFICE
 15 HOOD RIVER COUNTY
 16 HOUSING AUTHORITY OF CLACKAMAS COUNTY
 17 JACKSON COUNTY HEALTH AND HUMAN SERVICES
 18 JEFFERSON COUNTY
 19 KLAMATH COUNTY VETERANS SERVICE OFFICE
 20 LAKE COUNTY
 21 LANE COUNTY
 22 LINCOLN COUNTY
 23 LINN COUNTY
 24 MARION COUNTY, SALEM, OREGON
 25 MORROW COUNTY
 26 MULTNOMAH COUNTY
 27 MULTNOMAH COUNTY
 28 MULTNOMAH LAW LIBRARY
 29 NAMI LANE COUNTY
 30 POLK COUNTY
 31 SHERMAN COUNTY
 32 UMATILLA COUNTY, OREGON
 33 UNION COUNTY
 34 WALLOWA COUNTY
 35 WASCO COUNTY
 36 WASHINGTON COUNTY
 37 YAMHILL COUNTY
 1 BOARD OF WATER SUPPLY
 2 COUNTY OF HAWAII
 3 MAUI COUNTY COUNCIL

No. Higher Education

1 BIRTHINGWAY COLLEGE OF MIDWIFERY
 2 BLUE MOUNTAIN COMMUNITY COLLEGE
 3 CENTRAL OREGON COMMUNITY COLLEGE
 4 CHEMEKETA COMMUNITY COLLEGE
 5 CLACKAMAS COMMUNITY COLLEGE
 6 COLUMBIA GORGE COMMUNITY COLLEGE
 7 GEORGE FOX UNIVERSITY
 8 KLAMATH COMMUNITY COLLEGE DISTRICT
 9 LANE COMMUNITY COLLEGE
 10 LEWIS AND CLARK COLLEGE
 11 LINFIELD COLLEGE
 12 LINN-BENTON COMMUNITY COLLEGE
 13 MARYLHURST UNIVERSITY
 14 MT. HOOD COMMUNITY COLLEGE
 15 MULTNOMAH BIBLE COLLEGE
 16 NATIONAL COLLEGE OF NATURAL MEDICINE
 17 NORTHWEST CHRISTIAN COLLEGE
 18 OREGON HEALTH AND SCIENCE UNIVERSITY
 19 OREGON UNIVERSITY SYSTEM
 20 PACIFIC UNIVERSITY
 21 PORTLAND COMMUNITY COLLEGE
 22 PORTLAND STATE UNIV.
 23 REED COLLEGE
 24 ROGUE COMMUNITY COLLEGE
 25 SOUTHWESTERN OREGON COMMUNITY COLLEGE
 26 TILLAMOOK BAY COMMUNITY COLLEGE
 27 UMPQUA COMMUNITY COLLEGE
 28 WESTERN STATES CHIROPRACTIC COLLEGE
 29 WILLAMETTE UNIVERSITY
 1 ARGOSY UNIVERSITY
 2 BRIGHAM YOUNG UNIVERSITY - HAWAII
 3 COLLEGE OF THE MARSHALL ISLANDS
 4 RESEARCH CORPORATION OF THE UNIVERSITY OF HAWAII
 5 UNIVERSITY OF HAWAII AT MANOA

No. K - 12

1 ARCHBISHOP FRANCIS NORBERT BLANCHET SCHOOL
 2 BAKER COUNTY SCHOOL DIST. 16J - MALHEUR ESD

3 BAKER SCHOOL DISTRICT 5-J
 4 BANDON SCHOOL DISTRICT
 5 BANKS SCHOOL DISTRICT
 6 BEAVERTON SCHOOL DISTRICT
 7 BEND / LA PINE SCHOOL DISTRICT
 8 BEND-LA PINE SCHOOL DISTRICT
 9 BROOKING HARBOR SCHOOL DISTRICT NO.17-C
 10 CANBY SCHOOL DISTRICT
 11 CANYONVILLE CHRISTIAN ACADEMY
 12 CASCADE SCHOOL DISTRICT
 13 CASCADES ACADEMY OF CENTRAL OREGON
 14 CENTENNIAL SCHOOL DISTRICT
 15 CENTRAL CATHOLIC HIGH SCHOOL
 16 CENTRAL POINT SCHOOL DISTRICT NO. 6
 17 CENTRAL SCHOOL DISTRICT 13J
 18 CLACKAMAS EDUCATION SERVICE DISTRICT
 19 COOS BAY SCHOOL DISTRICT
 20 COOS BAY SCHOOL DISTRICT NO.9
 21 COQUILLE SCHOOL DISTRICT 8
 22 COUNTY OF YAMHILL SCHOOL DISTRICT 29
 23 CRESWELL SCHOOL DISTRICT
 24 CROSSROADS CHRISTIAN SCHOOL
 25 CULVER SCHOOL DISTRICT NO.
 26 DALLAS SCHOOL DISTRICT NO. 2
 27 DAVID DOUGLAS SCHOOL DISTRICT
 28 DAYTON SCHOOL DISTRICT NO.8
 29 DE LA SALLE N CATHOLIC HS
 30 DESCHUTES COUNTY SD NO.6 - SISTERS SD
 31 DOUGLAS COUNTY SCHOOL DISTRICT 116
 32 DOUGLAS EDUCATION SERVICE DISTRICT
 33 DUFUR SCHOOL DISTRICT NO.29
 34 ELKTON SCHOOL DISTRICT NO.34
 35 ESTACADA SCHOOL DISTRICT NO.108
 36 FOREST GROVE SCHOOL DISTRICT
 37 GASTON SCHOOL DISTRICT 511J
 38 GEN CONF OF SDA CHURCH WESTERN OR
 39 GLADSTONE SCHOOL DISTRICT
 40 GLENDALE SCHOOL DISTRICT
 41 GLIDE SCHOOL DISTRICT NO.12
 42 GRANTS PASS SCHOOL DISTRICT 7
 43 GREATER ALBANY PUBLIC SCHOOL DISTRICT
 44 GRESHAM-BARLOW SCHOOL DISTRICT
 45 HARNEY COUNTY SCHOOL DIST. NO.3
 46 HARNEY EDUCATION SERVICE DISTRICT
 47 HEAD START OF LANE COUNTY
 48 HERITAGE CHRISTIAN SCHOOL
 49 HIGH DESERT EDUCATION SERVICE DISTRICT
 50 HOOD RIVER COUNTY SCHOOL DISTRICT
 51 JACKSON CO SCHOOL DIST NO.9
 52 JEFFERSON COUNTY SCHOOL DISTRICT 509-J
 53 JEFFERSON SCHOOL DISTRICT
 54 KLAMATH FALLS CITY SCHOOLS
 55 LA GRANDE SCHOOL DISTRICT
 56 LAKE OSWEGO SCHOOL DISTRICT 7J
 57 LANE COUNTY SCHOOL DISTRICT 4J
 58 LANE COUNTY SCHOOL DISTRICT 69
 59 LEBANON COMMUNITY SCHOOLS NO.9
 60 LINCOLN COUNTY SCHOOL DISTRICT
 61 LINN CO. SCHOOL DIST. 95C - SCIO SD
 62 LOST RIVER JR/SR HIGH SCHOOL
 63 LOWELL SCHOOL DISTRICT NO.71
 64 MARION COUNTY SCHOOL DISTRICT 103 - WASHINGTON ES
 65 MCMINNVILLE SCHOOL DISTRICT NO.40
 66 MEDFORD SCHOOL DISTRICT 549C
 67 MITCH CHARTER SCHOOL
 68 MOLALLA RIVER ACADEMY
 69 MOLALLA RIVER SCHOOL DISTRICT NO.35
 70 MONROE SCHOOL DISTRICT NO.1J
 71 MORROW COUNTY SCHOOL DISTRICT
 72 MT. ANGEL SCHOOL DISTRICT NO.91
 73 MT.SCOTT LEARNING CENTERS
 74 MULTISENSORY LEARNING ACADEMY

75	MULTNOMAH EDUCATION SERVICE DISTRICT	16	BONNEVILLE ENVIRONMENTAL FOUNDATION
76	MYRTLE POINT SCHOOL DISTRICT NO.41	17	BOYS AND GIRLS CLUBS OF PORTLAND METROPOLITAN AREA
77	NEAH-KAH-NIE DISTRICT NO.56	18	BROAD BASE PROGRAMS INC.
78	NESTUCCA VALLEY SCHOOL DISTRICT NO.101	19	CANBY FOURSQUARE CHURCH
79	NOBEL LEARNING COMMUNITIES	20	CANCER CARE RESOURCES
80	NORTH BEND SCHOOL DISTRICT 13	21	CASCADIA BEHAVIORAL HEALTHCARE
81	NORTH CLACKAMAS SCHOOL DISTRICT	22	CASCADIA REGION GREEN BUILDING COUNCIL
82	NORTH SANTIAM SCHOOL DISTRICT 29J	23	CATHOLIC CHARITIES
83	NORTH WASCO CTY SCHOOL DISTRICT 21 - CHENOWITH	24	CATHOLIC COMMUNITY SERVICES
84	NORTHWEST REGIONAL EDUCATION SERVICE DISTRICT	25	CENTER FOR RESEARCH TO PRACTICE
85	NYSSA SCHOOL DISTRICT NO. 26	26	CENTRAL BIBLE CHURCH
86	ONTARIO MIDDLE SCHOOL	27	CENTRAL CITY CONCERN
87	OREGON TRAIL SCHOOL DISTRICT NO.46	28	CENTRAL DOUGLAS COUNTY FAMILY YMCA
88	OUR LADY OF THE LAKE SCHOOL	29	CENTRAL OREGON COMMUNITY ACTION AGENCY NETWORK
89	PHILOMATH SCHOOL DISTRICT	30	CHILDEPEACE MONTESSORI
90	PHOENIX-TALENT SCHOOL DISTRICT NO.4	31	CITY BIBLE CHURCH
91	PORTLAND ADVENTIST ACADEMY	32	CLACKAMAS RIVER WATER
92	PORTLAND JEWISH ACADEMY	33	CLASSROOM LAW PROJECT
93	PORTLAND PUBLIC SCHOOLS	34	COAST REHABILITATION SERVICES
94	RAINIER SCHOOL DISTRICT	35	COLLEGE HOUSING NORTHWEST
95	REDMOND SCHOOL DISTRICT	36	COLUMBIA COMMUNITY MENTAL HEALTH
96	REEDSPORT SCHOOL DISTRICT	37	COMMUNITY ACTION ORGANIZATION
97	REYNOLDS SCHOOL DISTRICT	38	COMMUNITY ACTION TEAM, INC.
98	ROGUE RIVER SCHOOL DISTRICT NO.35	39	COMMUNITY CANCER CENTER
99	ROSEBURG PUBLIC SCHOOLS	40	COMMUNITY HEALTH CENTER, INC
100	SALEM-KEIZER PUBLIC SCHOOLS	41	COMMUNITY VETERINARY CENTER
101	SCAPPOOSE SCHOOL DISTRICT 1J	42	CONFEDERATED TRIBES OF GRAND RONDE
102	SEASIDE SCHOOL DISTRICT 10	43	CONSERVATION BIOLOGY INSTITUTE
103	SEVEN PEAKS SCHOOL	44	CONTEMPORARY CRAFTS MUSEUM AND GALLERY
104	SHERWOOD SCHOOL DISTRICT 88J	45	CORVALLIS MOUNTAIN RESCUE UNIT
105	SILVER FALLS SCHOOL DISTRICT	46	COVENANT CHRISTIAN HOOD RIVER
106	SIUSLAW SCHOOL DISTRICT	47	COVENANT RETIREMENT COMMUNITIES
107	SOUTH COAST EDUCATION SERVICE DISTRICT	48	DECISION SCIENCE RESEARCH INSTITUTE, INC.
108	SOUTH LANE SCHOOL DISTRICT 45J3	49	DELIGHT VALLEY CHURCH OF CHRIST
109	SOUTHERN OREGON EDUCATION SERVICE DISTRICT	50	DOGS FOR THE DEAF, INC.
110	SOUTHWEST CHARTER SCHOOL	51	DOUGLAS ELECTRIC COOPERATIVE, INC.
111	SPRINGFIELD SCHOOL DISTRICT NO.19	52	EAST HILL CHURCH
112	STANFIELD SCHOOL DISTRICT	53	EAST SIDE FOURSQUARE CHURCH
113	SWEET HOME SCHOOL DISTRICT NO.55	54	EAST WEST MINISTRIES INTERNATIONAL
114	THE CATLIN GABEL SCHOOL	55	EDUCATIONAL POLICY IMPROVEMENT CENTER
115	TIGARD-TUALATIN SCHOOL DISTRICT	56	ELMIRA CHURCH OF CHRIST
116	UMATILLA-MORROW ESD	57	EMERALD PUD
117	VERNONIA SCHOOL DISTRICT 47J	58	EMMAUS CHRISTIAN SCHOOL
118	WEST HILLS COMMUNITY CHURCH	59	EN AVANT, INC.
119	WEST LINN WILSONVILLE SCHOOL DISTRICT	60	ENTERPRISE FOR EMPLOYMENT AND EDUCATION
120	WHITEAKER MONTESSORI SCHOOL	61	EUGENE BALLET COMPANY
121	YONCALLA SCHOOL DISTRICT NO.32	62	EUGENE SYMPHONY ASSOCIATION, INC.
1	CONGREGATION OF CHRISTIAN BROTHERS OF HAWAII, INC.	63	EUGENE WATER & ELECTRIC BOARD
2	EMMANUAL LUTHERAN SCHOOL	64	EVERGREEN AVIATION MUSEUM AND CAP. MICHAEL KING.
3	HANAHAU'OLI SCHOOL	65	FAIR SHARE RESEARCH AND EDUCATION FUND
4	HAWAII TECHNOLOGY ACADEMY	66	FAITH CENTER
5	ISLAND SCHOOL	67	FAITHFUL SAVIOR MINISTRIES
6	KAMEHAMEHA SCHOOLS	68	FAMILIES FIRST OF GRANT COUNTY, INC.
7	KE KULA O S. M. KAMAKAU	69	FANCONI ANEMIA RESEARCH FUND INC.
8	MARYKNOLL SCHOOL	70	FARMWORKER HOUSING DEV CORP
9	PACIFIC BUDDHIST ACADEMY	71	FIRST CHURCH OF THE NAZARENE
No.	Nonprofit & Other	72	FIRST UNITARIAN CHURCH
1	211INFO	73	FORD FAMILY FOUNDATION
2	ACUMENTRA HEALTH	74	FOUNDATIONS FOR A BETTER OREGON
3	ADDICTIONS RECOVERY CENTER, INC	75	FRIENDS OF THE CHILDREN
4	ALLFOURONE/CRESTVIEW CONFERENCE CTR.	76	GATEWAY TO COLLEGE NATIONAL NETWORK
5	ALVORD-TAYLOR INDEPENDENT LIVING SERVICES	77	GOAL ONE COALITION
6	ALZHEIMERS NETWORK OF OREGON	78	GOLD BEACH POLICE DEPARTMENT
7	ASHLAND COMMUNITY HOSPITAL	79	GOOD SHEPHERD COMMUNITIES
8	ATHENA LIBRARY FRIENDS ASSOCIATION	80	GOODWILL INDUSTRIES OF LANE AND SOUTH COAST COUNTIES
9	BARLOW YOUTH FOOTBALL	81	GRANT PARK CHURCH
10	BAY AREA FIRST STEP, INC.	82	GRANTS PASS MANAGEMENT SERVICES, DBA
11	BENTON HOSPICE SERVICE	83	GREATER HILLSBORO AREA CHAMBER OF COMMERCE
12	BETHEL CHURCH OF GOD	84	HALFWAY HOUSE SERVICES, INC.
13	BIRCH COMMUNITY SERVICES, INC.	85	HEARING AND SPEECH INSTITUTE INC
14	BLACHLY LANE ELECTRIC COOPERATIVE	86	HELP NOW! ADVOCACY CENTER
15	BLIND ENTERPRISES OF OREGON	87	HIGHLAND HAVEN

88	HIGHLAND UNITED CHURCH OF CHRIST	160	PLANNED PARENTHOOD OF SOUTHWESTERN OREGON
89	HIV ALLIANCE, INC	161	PORT CITY DEVELOPMENT CENTER
90	HOUSING AUTHORITY OF LINCOLN COUNTY	162	PORTLAND ART MUSEUM
91	HOUSING AUTHORITY OF PORTLAND	163	PORTLAND BUSINESS ALLIANCE
92	HOUSING NORTHWEST	164	PORTLAND HABILITATION CENTER, INC.
93	INDEPENDENT INSURANCE AGENTS AND BROKERS OF OREGON	165	PORTLAND SCHOOLS FOUNDATION
94	INTERNATIONAL SOCIETY FOR TECHNOLOGY IN EDUCATION	166	PORTLAND WOMENS CRISIS LINE
95	INTERNATIONAL SUSTAINABLE DEVELOPMENT FOUNDATION	167	PREGNANCY RESOUCE CENTERS OF GRETER PORTLAND
96	IRCO	168	PRINGLE CREEK SUSTAINABLE LIVING CENTER
97	JASPER MOUNTAIN	169	PUBLIC DEFENDER SERVICES OF LANE COUNTY, INC.
98	JUNIOR ACHIEVEMENT	170	QUADRIPLLEGICS UNITED AGAINST DEPENDENCY, INC.
99	KLAMATH HOUSING AUTHORITY	171	REBUILDING TOGETHER - PORTLAND INC.
100	LA CLINICA DEL CARINO FAMILY HEALTH CARE CENTER	172	REGIONAL ARTS AND CULTURE COUNCIL
101	LA GRANDE UNITED METHODIST CHURCH	173	RELEVANT LIFE CHURCH
102	LANE ELECTRIC COOPERATIVE	174	RENEWABLE NORTHWEST PROJECT
103	LANE MEMORIAL BLOOD BANK	175	ROGUE FEDERAL CREDIT UNION
104	LANECO FEDERAL CREDIT UNION	176	ROSE VILLA, INC.
105	LAUREL HILL CENTER	177	SACRED HEART CATHOLIC DAUGHTERS
106	LIFEWORKS NW	178	SAIF CORPORATION
107	LIVING WAY FELLOWSHIP	179	SAINT ANDREW NATIVITY SCHOOL
108	LOAVES & FISHES CENTERS, INC.	180	SAINT CATHERINE OF SIENA CHURCH
109	LOCAL GOVERNMENT PERSONNEL INSTITUTE	181	SAINT JAMES CATHOLIC CHURCH
110	LOOKING GLASS YOUTH AND FAMILY SERVICES	182	SALEM ALLIANCE CHURCH
111	MACDONALD CENTER	183	SALEM ELECTRIC
112	MAKING MEMORIES BREAST CANCER FOUNDATION, INC.	184	SALMON-SAFE INC.
113	METRO HOME SAFETY REPAIR PROGRAM	185	SCIENCEWORKS
114	METROPOLITAN FAMILY SERVICE	186	SE WORKS
115	MID COLUMBIA COUNCIL OF GOVERNMENTS	187	SECURITY FIRST CHILD DEVELOPMENT CENTER
116	MID-COLUMBIA CENTER FOR LIVING	188	SELF ENHANCEMENT INC.
117	MID-WILLAMETTE VALLEY COMMUNITY ACTION AGENCY, INC	189	SERENITY LANE
118	MORNING STAR MISSIONARY BAPTIST CHURCH	190	SEXUAL ASSAULT RESOURCE CENTER
119	MORRISON CHILD AND FAMILY SERVICES	191	SEXUAL ASSAULT RESOURCE CENTER
120	MOSAIC CHURCH	192	SHELTERCARE
121	NATIONAL PSORIASIS FOUNDATION	193	SHERIDAN JAPANESE SCHOOL FOUNDATION
122	NATIONAL WILD TURKEY FEDERATION	194	SHERMAN DEVELOPMENT LEAGUE, INC.
123	NEW AVENUES FOR YOUTH INC	195	SILVERTON AREA COMMUNITY AID
124	NEW BEGINNINGS CHRISTIAN CENTER	196	SISKIYOU INITIATIVE
125	NEW HOPE COMMUNITY CHURCH	197	SMART
126	NEWBERG FRIENDS CHURCH	198	SOCIAL VENTURE PARTNERS PORTLAND
127	NORTH BEND CITY- COOS/URRY HOUSING AUTHORITY	199	SOUTH COAST HOSPICE, INC.
128	NORTHWEST FOOD PROCESSORS ASSOCIATION	200	SOUTH LANE FAMILY NURSERY DBA FAMILY RELIEF NURSE
129	NORTHWEST LINE JOINT APPRENTICESHIP & TRAINING COMMITTEE	201	SOUTHERN OREGON CHILD AND FAMILY COUNCIL, INC.
130	NORTHWEST REGIONAL EDUCATIONAL LABORATORY	202	SOUTHERN OREGON HUMANE SOCIETY
131	NORTHWEST YOUTH CORPS	203	SPARC ENTERPRISES
132	OCHIN	204	SPIRIT WIRELESS
133	OHSU FOUNDATION	205	SPONSORS, INC.
134	OLIVET BAPTIST CHURCH	206	SPOTLIGHT THEATRE OF PLEASANT HILL
135	OMNIMEDIX INSTITUTE	207	SPRINGFIELD UTILITY BOARD
136	OPEN MEADOW ALTERNATIVE SCHOOLS, INC.	208	ST VINCENT DE PAUL
137	OREGON BALLET THEATRE	209	ST. ANTHONY CHURCH
138	OREGON CITY CHURCH OF THE NAZARENE	210	ST. ANTHONY SCHOOL
139	OREGON COAST COMMUNITY ACTION	211	ST. MARYS OF MEDFORD, INC.
140	OREGON DEATH WITH DIGNITY	212	ST. VINCENT DEPAUL OF LANE COUNTY
141	OREGON DONOR PROGRAM	213	STAND FOR CHILDREN
142	OREGON EDUCATION ASSOCIATION	214	STAR OF HOPE ACTIVITY CENTER INC.
143	OREGON ENVIRONMENTAL COUNCIL	215	SUMMIT VIEW COVENANT CHURCH
144	OREGON MUSUEM OF SCIENCE AND INDUSTRY	216	SUNNYSIDE FOURSQUARE CHURCH
145	OREGON PROGRESS FORUM	217	SUNRISE ENTERPRISES
146	OREGON REPERTORY SINGERS	218	SUSTAINABLE NORTHWEST
147	OREGON STATE UNIVERSITY ALUMNI ASSOCIATION	219	TENAS ILLAHEE CHILDCARE CENTER
148	OREGON SUPPORTED LIVING PROGRAM	220	THE EARLY EDUCATION PROGRAM, INC.
149	OSLC COMMUNITY PROGRAMS	221	THE NATIONAL ASSOCIATION OF CREDIT MANAGEMENT-OREGON, INC.
150	OUTSIDE IN	222	THE NEXT DOOR
151	OUTSIDE IN	223	THE OREGON COMMUNITY FOUNDATION
152	PACIFIC CASCADE FEDERAL CREDIT UNION	224	THE SALVATION ARMY - CASCADE DIVISION
153	PACIFIC FISHERY MANAGEMENT COUNCIL	225	TILLAMOOK CNTY WOMENS CRISIS CENTER
154	PACIFIC INSTITUTES FOR RESEARCH	226	TILLAMOOK ESTUARIES PARTNERSHIP
155	PACIFIC STATES MARINE FISHERIES COMMISSION	227	TOUCHSTONE PARENT ORGANIZATION
156	PARALYZED VETERANS OF AMERICA	228	TRAILS CLUB
157	PARTNERSHIPS IN COMMUNITY LIVING, INC.	229	TRAINING EMPLOYMENT CONSORTIUM
158	PENDLETON ACADEMIES	230	TRI-COUNTY HEALTH CARE SAFETY NET ENTERPRISE
159	PENTAGON FEDERAL CREDIT UNION		

231 TRILLIUM FAMILY SERVICES, INC.
 232 UMPQUA COMMUNITY DEVELOPMENT CORPORATION
 233 UNION GOSPEL MISSION
 234 UNITED CEREBRAL PALSY OF OR AND SW WA
 235 UNITED WAY OF THE COLUMBIA WILLAMETTE
 236 US CONFERENCE OF MENONNITE BRETHREN CHURCHES
 237 US FISH AND WILDLIFE SERVICE
 238 USAGENCIES CREDIT UNION
 239 VERMONT HILLS FAMILY LIFE CENTER
 240 VIRGINIA GARCIA MEMORIAL HEALTH CENTER
 241 VOLUNTEERS OF AMERICA OREGON
 242 WE CARE OREGON
 243 WESTERN RIVERS CONSERVANCY
 244 WESTERN STATES CENTER
 245 WESTSIDE BAPTIST CHURCH
 246 WILD SALMON CENTER
 247 WILLAMETTE FAMILY
 248 WILLAMETTE VIEW INC.
 249 WOODBURN AREA CHAMBER OF COMMERCE
 250 WORD OF LIFE COMMUNITY CHURCH
 251 WORKSYSTEMS INC
 252 YOUTH GUIDANCE ASSOC.
 253 YWCA SALEM
 1 ALOCHOLIC REHABILITATION SVS OF HI INC DBA HINA MAUKA
 2 ALOHACARE
 3 AMERICAN LUNG ASSOCIATION
 4 BISHOP MUSEUM
 5 BUILDING INDUSTRY ASSOCIATION OF HAWAII
 6 CTR FOR CULTURAL AND TECH INTERCHNG BETW EAST AND WEST
 7 EAH, INC.
 8 EASTER SEALS HAWAII
 9 GOODWILL INDUSTRIES OF HAWAII, INC.
 10 HABITAT FOR HUMANITY MAUI
 11 HALE MAHAOLU
 12 HAROLD K.L. CASTLE FOUNDATION
 13 HAWAII AGRICULTURE RESEARCH CENTER
 14 HAWAII EMPLOYERS COUNCIL
 15 HAWAII FAMILY LAW CLINIC DBA ALA KUOLA
 16 HONOLULU HABITAT FOR HUMANITY
 17 IUPAT, DISTRICT COUNCIL 50
 18 LANAKILA REHABILITATION CENTER INC.
 19 LEEWARD HABITAT FOR HUMANITY
 20 MAUI COUNTY FCU
 21 MAUI ECONOMIC DEVELOPMENT BOARD
 22 MAUI ECONOMIC OPPORTUNITY, INC.
 23 MAUI FAMILY YMCA
 24 NA HALE O MAUI
 25 NA LEI ALOHA FOUNDATION
 26 NETWORK ENTERPRISES, INC.
 27 ORI ANUENUE HALE, INC.
 28 PARTNERS IN DEVELOPMENT FOUNDATION
 29 POLYNESIAN CULTURAL CENTER
 30 PUNAHOU SCHOOL
 31 ST. THERESA CHURCH
 32 WAIANAEE COMMUNITY OUTREACH
 33 WAILUKU FEDERAL CREDIT UNION
 34 YMCA OF HONOLULU
No. Special/Independent Districts
 1 BAY AREA HOSPITAL DISTRICT
 2 CENTRAL OREGON INTERGOVERNMENTAL COUNCIL
 3 CENTRAL OREGON IRRIGATION DISTRICT
 4 CHEHALEM PARK AND RECREATION DISTRICT
 5 CITY COUNTY INSURANCE SERVICES
 6 CLEAN WATER SERVICES
 7 COLUMBIA 911 COMMUNICATIONS DISTRICT
 8 COLUMBIA RIVER PUD

9 DESCHUTES COUNTY RFPD NO.2
 10 DESCHUTES PUBLIC LIBRARY SYSTEM
 11 EAST MULTNOMAH SOIL AND WATER CONSERVANCY
 12 GASTON RURAL FIRE DEPARTMENT
 13 GLADSTONE POLICE DEPARTMENT
 14 GLENDALE RURAL FIRE DISTRICT
 15 HOODLAND FIRE DISTRICT NO.74
 16 HOODLAND FIRE DISTRICT #74
 17 HOUSING AUTHORITY AND COMMUNITY SERVICES AGENCY
 18 KLAMATH COUNTY 9-1-1
 19 LANE EDUCATION SERVICE DISTRICT
 20 LANE TRANSIT DISTRICT
 21 MALIN COMMUNITY PARK AND RECREATION DISTRICT
 22 MARION COUNTY FIRE DISTRICT #1
 23 METRO
 24 METROPOLITAN EXPOSITION-RECREATION COMMISSION
 25 MONMOUTH - INDEPENDENCE NETWORK
 26 MULTONAH COUNTY DRAINAGE DISTRICT #1
 27 NEAH KAH NIE WATER DISTRICT
 28 NW POWER POOL
 29 OAK LODGE WATER DISTRICT
 30 OR INT'L PORT OF COOS BAY
 31 PORT OF ST HELENS
 32 PORT OF UMPQUA
 33 REGIONAL AUTOMATED INFORMATION NETWORK
 34 RIVERGROVE WATER DISTRICT
 35 SALEM AREA MASS TRANSIT DISTRICT
 36 SANDY FIRE DISTRICT NO. 72
 37 SUNSET EMPIRE PARK AND RECREATION
 38 THE NEWPORT PARK AND RECREATION CENTER
 39 THE PORT OF PORTLAND
 40 TILLAMOOK PEOPLES UTILITY DISTRICT
 41 TUALATIN HILLS PARK AND RECREATION DISTRICT
 42 TUALATIN VALLEY FIRE & RESCUE
 43 TUALATIN VALLEY WATER DISTRICT
 44 UNION SOIL & WATER CONSERVATION DISTRICT
 45 WEST MULTNOMAH SOIL AND WATER CONSERVATION DISTRICT
 46 WEST VALLEY HOUSING AUTHORITY
 47 WILLAMALANE PARK AND RECREATION DISTRICT
 48 YOUNGS RIVER LEWIS AND CLARK WATER DISTRICT
No. State Agencies
 1 BOARD OF MEDICAL EXAMINERS
 2 OFFICE OF MEDICAL ASSISTANCE PROGRAMS
 3 OFFICE OF THE STATE TREASURER
 4 OREGON BOARD OF ARCHITECTS
 5 OREGON CHILD DEVELOPMENT COALITION
 6 OREGON DEPARTMENT OF EDUCATION
 7 OREGON DEPARTMENT OF FORESTRY
 8 OREGON DEPT OF TRANSPORTATION
 9 OREGON DEPT. OF EDUCATION
 10 OREGON LOTTERY
 11 OREGON OFFICE OF ENERGY
 12 OREGON STATE BOARD OF NURSING
 13 OREGON STATE POLICE
 14 OREGON TOURISM COMMISSION
 15 OREGON TRAVEL INFORMATION COUNCIL
 16 SANTIAM CANYON COMMUNICATION CENTER
 17 SEIU LOCAL 503, OPEU
 1 ADMIN. SERVICES OFFICE
 2 HAWAII CHILD SUPPORT ENFORCEMENT AGENCY
 3 HAWAII HEALTH SYSTEMS CORPORATION
 4 SOH- JUDICIARY CONTRACTS AND PURCH
 5 STATE DEPARTMENT OF DEFENSE
 6 STATE OF HAWAII
 7 STATE OF HAWAII
 8 STATE OF HAWAII, DEPT. OF EDUCATION



Region XIV Education Service Center

1850 Highway 351
Abilene, TX 79601-4750
325-675-8600
FAX 325-675-8659

Thursday, October 1st, 2015

Howard Technology Solutions
ATTN: Yareasia D. Ellis
PO Box 1590
Laurel, MS 39441

Dear Yareasia:

Region XIV Education Service Center is happy to announce that Howard Technology Solutions has been awarded an annual contract for Technology Solutions based on the proposal submitted to Region XIV ESC.

The contract is effective immediately and will expire on October 31st, 2018. The contract can be renewed annually for an additional five years, if mutually agreed on by Region XIV ESC and Howard Technology Solutions.

We look forward to a long and successful partnership underneath this contract.

If you have any questions or concerns, feel free to contact me at 325-675-8600.

Sincerely,

A handwritten signature in cursive script that reads "Ronnie Kincaid".

Ronnie Kincaid
Region XIV, Executive Director



Region XIV Education Service Center

1850 Highway 351
Abilene, TX 79601-4750
325-675-8600
FAX 325-675-8659

Wednesday, August 1st, 2018

Howard Technology Solutions
ATTN: Yareasia D. Ellis
PO Box 1590
Laurel, MS 39441

Re: Annual Renewal of NCPA contract #01-45

Dear Robert:

Region XIV Education Service Center is happy to announce that Howard Technology Solutions has been awarded a three-year term contract renewal for Technology Solutions based on the proposal submitted to Region XIV ESC.

The contract will expire on October 31st, 2021, completing the sixth year of a possible eight year term. If your company is not in agreement, please contact me immediately.

If you have any questions or concerns, feel free to contact me at 325-675-8600.

Sincerely,

A handwritten signature in cursive script, appearing to read 'Ronnie Kincaid'.

Ronnie Kincaid
Region XIV, Executive Director

Emery Construction

528128
Po Box 390131
Anza, Ca 92539
Phone **951-551-1996**
Email: emery_construction@yahoo.com

Contract EC52521

DATE: MAY 25, 2021

TO:
Lowell Joint School District
David Bennett
11019 Valley Home Ave.
Whittier, Ca 90603
dbennett@ljsd.org
562-902-4290

FOR:
Removal of portable classrooms from:
Jordon Elementary School
10654 Jordon Rd.
Whittier, Ca90603

DESCRIPTION	AMOUNT
Haul off of six 24x40 DSA portable classroom buildings. Includes disconnect and removal of electrical system to distribution cabinet. Excluded: wood foundations to be disposed of by district.	\$6.00

Signature  Date 5/25/21
Emery Construction

Signature _____ Date _____
Authorized rep of Lowell Joint School District



Proposal No: 21-0851-P

June 4, 2021

Lowell Joint School District
11537 Grovedale Dr
Whittier, CA 90604

Attention: David Bennett

Subject: Proposal to Provide Construction Inspection and Testing Services
Jordan Elementary School 03-121043
10654 Jordan Rd
Whittier, CA

In response to your request, we propose to provide construction inspection and testing services for the Jordan Elementary School HVAC, Roofing, Fire Alarm & (N) Modular Buildings project.

PROJECT UNDERSTANDING

We understand that the project will consist of removing and replacing existing HVAC, removing and replacing existing roofing, removing and replacing existing fire alarm & two new Modular Buildings. Based on our review of DSA 103, project drawings, and specs we understand that construction inspection and testing services will be required during the construction of Jordan Elementary School HVAC, Roofing, Fire Alarm & (N) Modular Buildings project.

Therefore we have prepared this proposal to outline the scope of work required to provide grading observation and testing, compaction testing of trench backfill and site improvements, compaction testing for asphalt concrete pavements, special inspection and testing of reinforced concrete construction, special inspection and testing of post installed anchors, structural steel shop and field welding, special inspection and testing of reinforced masonry construction services, in accordance with the project requirements.

SCOPE OF WORK

Our proposed scope of work will consist of grading observation and testing, compaction testing of trench backfill and site improvements, compaction testing for asphalt concrete pavements, special inspection and testing of reinforced concrete construction, special inspection and testing of post installed anchors, structural steel shop and field welding, special inspection and testing of reinforced masonry construction services. A detailed description of the tasks required to complete this scope of work and an estimate of the costs associated with our work are detailed herein.



Grading Observation and Testing

Our services will consist of observing rough grading operations, performing soil tests, and submittal of a soil grading report.

Our representative will observe rough grading operations on a contiguous basis. Water content, in place density (compaction), maximum density optimum moisture, expansion index and soluble sulfate tests will be performed at a frequency and at locations selected by the soil engineer. Our laboratory can perform other soils tests, if requested, at an additional charge. During the course of construction we will notify the owner in writing, with copy to the contractor if, at any time in our opinion, the work is not in conformity to the plans and specifications.

Upon completion of the work we will prepare a final report for the owner which will summarize our observations and the results of all tests performed. The final report will contain recommendations and opinions regarding the conformance of the completed rough grading to the intent of the plans, soil engineering reports, and specifications.

Compaction Testing of Trench Backfill and Site Improvements

Our services will consist of compaction testing of the backfill of the <sewer, water, storm drain, gas and power / telephone> trenches and subgrade and aggregate base for paved areas on site and within the street right of way.

We will provide a technician to perform in place density tests (compaction tests) by either the sand cone method (ASTM D1556) or the nuclear gauge method (ASTM D6938), water content tests, and maximum density optimum moisture tests per ASTM D1557 at locations selected by <your / our> representative. Testing would be performed after compaction has been completed by the contractors and observation of compaction methods used by the contractor would not be included in the scope of our work.

Trench backfill compaction tests would be taken at locations and frequencies in accordance to guidelines provided by the governing public agency. If the governing public agency does not have established testing guidelines then the following guidelines would be used. Test locations on the main trenches would be spaced no more than 300 linear feet apart and 20% of the lateral trenches would be tested. Compaction tests would be taken at mid depth in the backfill zone and in the subgrade zone in trenches with depths of 4 feet or less. One half of the tests shall be taken from each depth. Trenches deeper than 4 feet would be tested in each 4 foot lift and the subgrade zone. No tests would be taken in the bedding or pipe zone. Excavating of test holes in excess of 1.0 feet in depth would not be included within the work scope.

Subgrade compaction tests of paved areas on site and within the street right of way would be taken at locations be selected by our technician that represent the surface appearance of the subgrade at the time of testing. Test locations would be spaced no more than 500 linear feet apart.



A written report summarizing the results of all tests performed will be prepared upon completion of the work. The report will not contain a rendering, opinion, certificate, or warranty, of the compaction of the materials tested.

Compaction Testing for Asphalt Concrete Pavements

This scope of service will consist of materials testing of asphaltic concrete used in the construction of private roadway and parking area improvements. These services will include monitoring the temperature and rolling procedure and the determination of the in place density testing of asphalt concrete using the nuclear gauge (ASTM D2950). Laboratory testing will be performed to determine the laboratory test maximum density of the asphaltic concrete in accordance with ASTM D2041. A written report summarizing the results of all tests performed will be prepared upon completion of the work.

Special Inspection and Testing of Reinforced Concrete Construction

This scope of services will include engineering review of concrete mix designs, inspection of concrete batch plant operations, special inspection of reinforced concrete construction and field sampling and laboratory testing of concrete and reinforcing steel used in concrete construction for the project.

Our materials engineer would review mix designs submitted by the contractor and the results of tests performed on the aggregates. A written report of our review of the concrete mix design submittal will be prepared upon the completion of the work.

This scope of work will include the inspection of concrete batch plant operations. We will provide an inspector during concrete batch plant operations to monitor the batch weights and provide periodic inspection of the aggregate stockpiles and cement bins. Written reports of all inspections will be provided on a daily basis and at the completion of the work.

We will provide an ICC certified special inspector to perform inspection of the concrete form work, reinforcing steel placement, and concrete placements. He will perform periodic inspection of the formwork for shape, location and dimensions of the concrete member being formed. He will provide periodic inspection to verify the proper size and placement of reinforcing steel and embedded anchors.

Our inspector will provide continuous inspection during the placement of structural concrete to verify proper application techniques. Our inspector will sample fresh concrete and obtain samples for strength testing, perform slump tests and monitor the temperature of the concrete. A set of test cylinders will be made from each 50 cubic yards of concrete or fraction thereof for each class of concrete placed each day. Four test cylinders will be cast for each set.



Strength test cylinders will be cured in our laboratory until they are tested in accordance to ASTM C192. Compression tests would be performed in accordance to ASTM C39 at 7 and 28 days, respectively. Copies of the results of all compression tests will be provided upon completion of the test.

Samples of the reinforcing steel to be used for production of concrete would be tested in accordance to ASTM A370 and A615 test methods. Written reports of all tests presenting applicable information would be prepared at the completion of testing.

Special Inspection and Testing of Post Installed Anchors

This scope of services will include performing special inspection and testing as required of post installed anchors for compliance with the approved plans, job specifications, ICC-ES reports, and building codes.

We will provide an inspector certified by ICC to perform inspection of the installation of post installed anchors. These inspections typically consist of epoxy dowel, wedge anchor, and hold downs. He shall make a list of defective work and a manner of correction of defects.

This scope of work may also include pull or torque testing of installed anchors as required by the project plans or job specifications. We will provide a technician to perform the required testing on a randomly selected number of anchors based on the frequency of testing specified.

The results of all tests and inspections will be provided to the designated representative in written daily reports of inspection and testing.

Structural Steel Shop and Field Welding

This scope of services will consist of inspection of structural steel shop fabrication and shop and field welding procedures and completed welds for conformance to approved plans, specifications, and building codes.

We will provide an inspector that has been certified by AWS as a special inspector for welding. His work would consist of inspection of all welds made in the shop and / or field for compliance of the approved plans and job specifications. He shall make a systematic record of all welds, including a list of defective welds and a manner of correction of defects. The inspector will check the material, equipment, details of construction and procedures, as well as the welds. He would also check the ability of the welder. He would also check the ability of the welder. Our inspector will perform periodic inspection during fit up and fabrication of structural steel to verify the materials utilized are properly marked and traceable. He will collect mill certifications for the materials and inspect joint details to verify conformance at each connection.

Non Destructive testing of the completed welds will be performed as required. The inspector may use Ultra Sonic, Magnetic Particle or Dye Penetrants as appropriate to inspect completed welds and assure the adequacy of the welding.



Special Inspection and Testing of Reinforced Masonry Construction

This scope of services will include engineering review of grout mix designs, inspection of grout batch plant operations, special inspection of reinforced masonry construction and field sampling and laboratory testing of mortar, grout and masonry used for the project.

Our materials engineer would review mix designs submitted by the contractor and the results of tests performed on the aggregates. A written report of our review of the grout mix design submittal will be prepared upon the completion of the work.

This scope of work will include the inspection of grout batch plant operations. We will provide an inspector during grout batch plant operations to monitor the batch weights and provide periodic inspection of the aggregate stockpiles and cement bins. Written reports of all inspections will be provided on a daily basis and at the completion of the work.

We will provide an ICC certified special inspector to perform inspection of the masonry work, reinforcing steel placement, and grout placements. He will perform periodic inspection of the masonry work for fit up, jointing and the general details of the work being constructed. He will provide periodic inspection to verify the proper size and placement of reinforcing steel and embedded anchors.

Our inspector will provide continuous inspection during the placement of grout and mortar to verify proper application techniques. Our inspector will sample fresh grout and mortar to obtain samples for strength testing.

Strength test cylinders will be obtained for grout and mortar. The strength test samples will be cured in our laboratory until they are tested in accordance to ASTM C192. Compression tests would be performed on grout samples in accordance to ASTM C1019, and mortar samples will be tested in accordance with ASTM C780. Samples will be tested at 7 and 28 day ages

Samples of the masonry units delivered to the project will be sampled and tested to verify conformance with the project requirements in accordance with ASTM C90. Written reports of all tests presenting applicable information would be prepared at the completion of testing.

Project Administration, Engineering Oversight, and Reporting

This scope of work will include all administrative, project management, engineering oversight, and reporting and DSA close-out. This may include, but is not limited to, ensuring RMA Group has all necessary documents and information needed to complete the requested work, reviewing plans and specifications, dispatching services, reviewing both lab and daily reports, distribution, DSA Close-out verification reporting, and invoicing time.



TERMS

We propose to perform the previously described services on an hourly or test rate basis in accordance to the attached fee schedule. Our estimate is based on information given to RMA Group by David Bennet and the following assumed construction durations. Our estimate of charges for the proposed services is as follows:

Construction Activity	Estimated Costs
Grading Observation and Testing	\$14,330.00
Compaction Testing of Trench Backfill and Street Improvements	\$8,360.00
Compaction Testing for Asphalt Concrete Pavements	\$1,512.00
Special Inspection and Testing of Reinforced Concrete Construction	\$18,640.00
Special Inspection and Testing of Post Installed Anchors	\$8,316.00
Structural Steel Shop and Field Welding	\$26,302.00
Special Inspection and Testing of Reinforced Masonry Construction	\$5,072.00
Project Administration, Engineering Oversight, and Reporting	\$11,080.00
TOTAL	\$93,612.00

Our estimate may vary due to circumstances that may develop during the course of the work or due to extended construction duration. If a change in the scope of work becomes necessary due to unforeseen conditions, which will increase the charges, we will obtain your authorization before proceeding.

Invoices for our services will be rendered at the completion of the work and upon completion of the report. Invoices are due and payable upon presentation. Should the duration of the job exceed one month, monthly invoices will be presented for services performed.

Any amount not paid within 30 days of the date due will bear interest at a rate of 18% per annum. In the event legal action is instituted to enforce this agreement, the prevailing party will be entitled to reasonable attorney fees.

PROFESSIONAL INSURANCE

We maintain the following insurance coverage. Certificates of insurance will be provided upon request. However, our professional liability insurance carrier (errors and omissions) will not name any additional insured.

General liability	\$1,000,000.00 limit
Professional Liability	\$1,000,000.00 limit
Workmen's Compensation	\$1,000,000.00 limit



CLOSURE

RMA Group does not guarantee the performance of the contractor(s) by performing these services. RMA Group's performance of these services shall not relieve the contractor(s) of his obligation to perform the work in conformity with the drawings and specifications and in a workmanlike manner; shall not make RMA Group an insurer of the contractor's performance; and shall not impose on RMA Group any obligation to see that the work is performed in a safe manner.

Thank you for the opportunity to submit this proposal. We look forward to working with you on this project and can begin our work upon receipt of your notice to proceed and receipt of a signed copy of this proposal authorizing us to perform these professional services. If you have any questions regarding this proposal please contact the undersigned Project Manager.

Authorized By:

Submitted By:
RMA Group

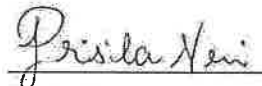
(Signature)



Raymond Roblero
Operations Manager

(Print or Type Name)

(Title)



Prisila Neri
Project Manager

(Date)



ESTIMATE WORKSHEET
Compaction Testing of Trench Backfill and Street Improvements

Item	Quantity	Unit	Unit Price	Total
Pick-up and Delivery of Test Specimens	4	HR	\$55.00	\$220.00
Soils Engineering Technician	80	HR	\$94.50	\$7,560.00
ASTM D1557 Max Density Optimum Moisture	2	EA	\$290.00	\$580.00
	Subtotal:			\$8,360.00



ESTIMATE WORKSHEET
Grading Observation and Testing

Item	Quantity	Unit	Unit Price	Total
Pick-up and Delivery of Test Specimens	4	HR	\$55.00	\$220.00
Drafting	4	HR	\$90.00	\$360.00
ASTM D4829 Expansion Index of Soils	2	EA	\$240.00	\$480.00
ASTM D1557 Max Density Optimum Moisture	4	EA	\$290.00	\$1,160.00
CT417 Soluble Sulfates	2	EA	\$135.00	\$270.00
CT422 Chloride Content	2	EA	\$115.00	\$230.00
CT643 Resistivity and pH	2	EA	\$135.00	\$270.00
Soils Engineering Technician	40	HR	\$94.50	\$3,780.00
Soils Technician Rough Grading	80	HR	\$94.50	\$7,560.00
	Subtotal:			\$14,330.00



ESTIMATE WORKSHEET
Special Inspection and Testing of Reinforced Concrete Construction

Item	Quantity	Unit	Unit Price	Total
Pick-up and Delivery of Test Specimens	10	HR	\$55.00	\$550.00
ID Reinforcing or Structural Steel	20	HR	\$94.50	\$1,890.00
Special Inspector Concrete Batch Plant	40	HR	\$94.50	\$3,780.00
ACI Concrete Technician	80	HR	\$94.50	\$7,560.00
ASTM C39 Concrete Cyl Cured or Tested	72	EA	\$40.00	\$2,880.00
ASTM A370 Rebar Tension up to #8	18	EA	\$60.00	\$1,080.00
ASTM A370 Bend Test Rebar up to #8	18	EA	\$50.00	\$900.00
Subtotal:				\$18,640.00



ESTIMATE WORKSHEET
Special Inspection and Testing of Post Installed Anchors

Item	Quantity	Unit	Unit Price	Total
Special Inspector Post Installed Anchors	56	HR	\$94.50	\$5,292.00
Pull | Torque Testing Technician	32	HR	\$94.50	\$3,024.00
	Subtotal:			\$8,316.00



ESTIMATE WORKSHEET
Structural Steel Shop and Field Welding

Item	Quantity	Unit	Unit Price	Total
AWS Certified Welding Inspector- Field	180	HR	\$94.50	\$17,010.00
AWS Certified Welding Inspector- Shop	40	HR	\$94.50	\$3,780.00
Non Destructive Testing ASNT Level II	40	HR	\$94.50	\$3,780.00
ID Reinforcing or Structural Steel	16	HR	\$94.50	\$1,512.00
Pick-up and Delivery of Test Specimens	4	HR	\$55.00	\$220.00
Subtotal:				\$26,302.00



ESTIMATE WORKSHEET
Project Administration, Engineering Oversight, and Reporting

Item	Quantity	Unit	Unit Price	Total
Project Manager - Office	16	HR	\$155.00	\$2,480.00
Project Engineer - Office	18	HR	\$170.00	\$3,060.00
Project Geologist - Office	10	HR	\$170.00	\$1,700.00
Administrative	20	HR	\$60.00	\$1,200.00
Staff Engineer - Office	12	HR	\$135.00	\$1,620.00
Project Geologist - Field	6	HR	\$170.00	\$1,020.00
Subtotal:				\$11,080.00



ESTIMATE WORKSHEET
Special Inspection and Testing of Reinforced Masonry Construction

Item	Quantity	Unit	Unit Price	Total
ID Reinforcing or Structural Steel	8	HR	\$94.50	\$756.00
Special Inspector Concrete Batch Plant	4	HR	\$94.50	\$378.00
Special Inspector Masonry	24	HR	\$94.50	\$2,268.00
ASTM C90 Masonry Block Conformance	1	SET	\$740.00	\$740.00
ASTM C1019 Grout Prism Compression	12	EA	\$50.00	\$600.00
ASTM A370 Rebar Tension up to #8	2	EA	\$60.00	\$120.00
ASTM A370 Bend Test Rebar up to #8	2	EA	\$50.00	\$100.00
Pick-up and Delivery of Test Specimens	2	HR	\$55.00	\$110.00
Subtotal:				\$5,072.00



ESTIMATE WORKSHEET
Compaction Testing for Asphalt Concrete Pavements

Item	Quantity	Unit	Unit Price	Total
Public Works Inspector - Asphalt Paving	16	HR	\$94.50	\$1,512.00
	Subtotal:			\$1,512.00



2020 Schedule of Fees and General Terms

Personnel Charges - Professional Staff

Product Name	Units	Rate (\$)
Project Engineer - Laboratory	HR	\$170.00
Administrative	HR	\$60.00
Principal Engineer - Office	HR	\$190.00
Principal Engineer - Field	HR	\$190.00
Principal Engineer - Consultation	HR	\$190.00
Principal Engineer - Job Conference	HR	\$190.00
Principal Engineer - Expert Witness	HR	\$400.00
Principal Engineer - Court Appearance	HR	\$450.00
Project Engineer - Office	HR	\$170.00
Project Engineer - Field	HR	\$170.00
Project Engineer - Consultation	HR	\$170.00
Project Engineer - Job Conference	HR	\$170.00
Staff Engineer - Office	HR	\$135.00
Staff Engineer - Field	HR	\$135.00
Drafting	HR	\$90.00
Project Manager - Office	HR	\$155.00
Project Manager - Field	HR	\$155.00
Project Manager - Job Conference	HR	\$155.00
Principal Geologist - Office	HR	\$190.00
Principal Geologist - Field	HR	\$190.00
Principal Geologist - Consultation	HR	\$190.00
Principal Geologist - Job Conference	HR	\$190.00
Principal Geologist - Expert Witness	HR	\$400.00
Principal Geologist - Court Appearance	HR	\$450.00
Project Geologist - Office	HR	\$170.00
Project Geologist - Field	HR	\$170.00
Project Geologist - Consultation	HR	\$170.00
Project Geologist - Job Conference	HR	\$170.00
Qualified SWPPP Developer QSD	HR	\$150.00
Staff Geologist - Office	HR	\$135.00
Staff Geologist - Field	HR	\$135.00
Qualified SWPPP Practitioner QSP	HR	\$140.00

Personnel Charges - Field Staff

Product Name	Units	Rate (\$)
Soils Engineering Technician	HR	\$94.50
Soils Technician Compaction Testing	HR	\$94.50
Soils Technician Rough Grading	HR	\$94.50
Soils Technician Retesting	HR	\$94.50
Public Works Inspector	HR	\$94.50
Public Works Technician	HR	\$94.50
Public Works Inspector - Asphalt Paving	HR	\$94.50
Public Works Inspector - Asphalt Plant	HR	\$94.50
Public Works Inspector - Concrete Paving	HR	\$94.50
Public Works Inspector - Concrete Plant	HR	\$94.50
Public Works Technician - Asphalt	HR	\$94.50
Public Works Technician - Concrete	HR	\$94.50
Laboratory Technician - Field Lab	HR	\$95.00
Lead Road and Structures Inspector	HR	\$120.00
Structures Inspector	HR	\$94.50

Lowell Joint School District
 Jordan Elementary School HVAC, Roofing, Fire Alarm
 & (N) Modular Buildings
 Whittier, CA

RMA Proposal No.21-0851-P
 June 4, 2021



2020 Schedule of Fees and General Terms

Roadway Inspector	HR	\$94.50
Civil Inspector	HR	\$94.50
Building Inspector	HR	\$94.40
Special Inspector (ICC)	HR	\$94.50
Mechanical | Electrical Inspector	HR	\$94.50
Special Inspector Reinforced Concrete	HR	\$94.50
Special Inspector Prestressed Concrete	HR	\$94.50
Special Inspector Concrete Batch Plant	HR	\$94.50
ACI Concrete Technician	HR	\$94.50
Pick-up and Delivery of Test Specimens	HR	\$55.00
ID Reinforcing or Structural Steel	HR	\$94.50
Special Inspector Fire Proofing	HR	\$94.50
Special Inspector Post Installed Anchors	HR	\$94.50
Special Inspector Roofing/Waterproofing	HR	\$94.50
Special Inspector Masonry	HR	\$94.50
Special Inspector Masonry (DSA)	HR	\$94.50
Special Inspector Shotcrete	HR	\$94.50
Special Inspector Post Tensioned Conc.	HR	\$94.50
Special Inspector Fire Stopping	HR	\$94.50
AWS Certified Welding Inspector- Field	HR	\$94.50
AWS Certified Welding Inspector- Shop	HR	\$94.50
Special Inspector Structural Steel	HR	\$94.50
Special Inspector High Strength Bolting	HR	\$94.50
Special Inspector Wood Construction	HR	\$120.00
Non Destructive Testing ASNT Level II	HR	\$94.50
Non Destructive Testing ASNT Level III	HR	\$200.00
Special Inspector Coatings	HR	\$94.50
Special Inspector Fiber Wrap	HR	\$94.50
Radiographic Testing Crew	HR	\$400.00
Project Inspector (IOR)	HR	\$94.50
Pull | Torque Testing Technician	HR	\$94.50
Asphalt Coring	HR	\$94.50
Concrete Coring	HR	\$94.50
Supervising Soil Technician	HR	\$125.00
Supervising Public Works Inspector	HR	\$125.00
Supervising Special Inspector	HR	\$125.00
Quality Control Manager	HR	\$145.00

Laboratory Tests - Steel

Product Name	Units	Rate (\$)
ASTM E605 Spray Applied Fireproofing Den	EA	\$135.00
ASTM A370 Rebar Tension up to #8	EA	\$60.00
ASTM A370 Rebar Tension #9 to #11	EA	\$75.00
ASTM A370 Rebar Tension #14	EA	\$115.00
ASTM A370 Rebar Tension #18	EA	\$170.00
ASTM A370 Bend Test Rebar up to #8	EA	\$50.00
ASTM A370 Bend Test Rebar #9 to #11	EA	\$60.00
ASTM A370 Bend Test Rebar #14	EA	\$115.00
ASTM A370 Bend Test Rebar # 18	EA	\$170.00
ASTM A370 Headed Bar Prod. Lot #9 to #11	LOT	\$335.00
ASTM A370 Headed Bar Prod. Lot up to #8	LOT	\$275.00
ASTM A370 Headed Bar Prod. Lot #14	LOT	\$515.00

Lowell Joint School District
 Jordan Elementary School HVAC, Roofing, Fire Alarm
 & (N) Modular Buildings
 Whittier, CA

RMA Proposal No.21-0851-P
 June 4, 2021



2020 Schedule of Fees and General Terms

ASTM A370 Headed Bar Prod. Lot #18	LOT	\$670.00
ASTM A416 Stress-Strain Analysis	EA	\$240.00
ASTM A416 Tensile Test Only	EA	\$175.00
ASTM A370 Tensile Up to 100K lbs (Each)	EA	\$75.00
ASTM A370 Tensile Up to 200K lbs (Each)	EA	\$90.00
ASTM A370 Tensile Up to 300K lbs (Each)	EA	\$100.00
ASTM A370 Tensile Up to 400K lbs (Each)	EA	\$160.00
ASTM A370 Tensile 400K - 500K lbs (Each)	EA	\$365.00
ASTM A370 Tensile Stress-Strain Percent	EA	\$205.00
AWS Weld: Macroetch	EA	\$110.00
AWS Weld: Fracture	EA	\$75.00
AWS Bend Test	EA	\$75.00
ASTM A370 Rockwell Hardness (Each)	EA	\$110.00
Steel Chemical Analysis	EA	\$205.00
ASTM F606 Bolt Axial Tensile to 7/8"	EA	\$60.00
ASTM F606 Bolt Wedge Tensile to 7/8"	EA	\$90.00
ASTM F606 Bolt: Axial 7/8" - 1 1/2"	EA	\$95.00
ASTM F606 Bolt Wedge Tens 7/8" to 1 1/2"	EA	\$110.00
ASTM F606 Bolt: Proof Load up to 7/8"	EA	\$100.00
ASTM F606 Bolt: Proof Load up to 1 1/2"	EA	\$125.00
ASTM F606 Nut: Proof Load up to 7/8"	EA	\$65.00
ASTM F606 Nut: Proof Load up to 1 1/2"	EA	\$100.00

Laboratory Tests - Soil

Product Name	Units	Rate (\$)
ASTM D4318 Plasticity Index of Soils	EA	\$335.00
ASTM D1883 California Bearing Ratio	EA	\$605.00
ASTM D2435 Consolidation	EA	\$275.00
ASTM D2435 Consolidation with Time Rate	EA	\$335.00
ASTM D3080 Direct Shear, Consol&Drained	EA	\$375.00
ASTM D4829 Expansion Index of Soils	EA	\$240.00
ASTM D2166 Unconfined Comp Strength	EA	\$335.00
ASTM D5333 Hydro Collapse Potential	EA	\$240.00
ASTM D2050 Tri-Axial Shear Strength	EA	\$470.00
ASTM D2937 In-Place Density, Drive Cyl	EA	\$65.00
ASTM D2216 Soil Moisture Content by Mass	EA	\$45.00
ASTM D698 Maximum Density Std Effort	EA	\$290.00
ASTM D1557 Max Density Optimum Moisture	EA	\$290.00
ASTM D2974 Moisture, Ash, Organic Matter	EA	\$110.00
ASTM D4972 pH of Soils	EA	\$115.00
ASTM D2844 R-Value & Expansive Pressures	EA	\$440.00
ASTM D2419 Sand Equivalent	EA	\$170.00
ASTM D2434 Const Head Permeability Test	EA	\$470.00
ASTM D422 Sieve Analysis of Soil	EA	\$240.00
ASTM D1140 Materials Finer than #200	EA	\$140.00
ASTM D854 Specific Gravity of Soils	EA	\$265.00
ASTM D422 Hydrometer Anaylsis	EA	\$335.00
ASTM D4546 Swell Potential	EA	\$240.00
ASTM D4943 Shrinkage Factor by Resin	EA	\$260.00
ASTM D559 Soil Cement Sample Preparation	EA	\$140.00
ASTM D558 Soil-Cement Maximum Density	EA	\$375.00
ASTM D1633 Compression Test Soil Cement	EA	\$110.00

Lowell Joint School District
 Jordan Elementary School HVAC, Roofing, Fire Alarm
 & (N) Modular Buildings
 Whittier, CA

RMA Proposal No.21-0851-P
 June 4, 2021



2020 Schedule of Fees and General Terms

AASHTO T100 Specific Gravity of Soils	EA	\$275.00
---------------------------------------	----	----------

Laboratory Tests - Masonry

Product Name	Units	Rate (\$)
ASTM C140 Block Compressive Strength	SET	\$100.00
ASTM C140 Block Moisture & Absorption	SET	\$110.00
ASTM C426 Block Linear Shrinkage	SET	\$375.00
ASTM C140 Block Unit Wt & Dimensions	SET	\$265.00
ASTM C90 Masonry Block Conformance	SET	\$740.00
ASTM C67 Brick Compressive Strength	SET	\$125.00
ASTM C67 Brick Moisture & Absorption	SET	\$110.00
ASTM C67 Brick 5 Hour Boil	EA	\$135.00
ASTM C67 Brick Modulus of Rupture	EA	\$135.00
ASTM C780 Mortar Cylinder Compression	EA	\$40.00
ASTM C1019 Grout Prism Compression	EA	\$50.00
ASTM C1314 Masonry Core Comp Str 8" Max	EA	\$100.00
ASTM C1314 Masonry Core Shear Str 8" Max	EA	\$110.00
ASTM E519 Assemblage Comp Str 8" Block	EA	\$125.00
ASTM E519 Assemblage Comp Str 12" Block	EA	\$140.00
ASTM E519 Assemblage Comp Str 16" Block	EA	\$175.00
ASTM C109 Compressive Strength 2" Cube	EA	\$50.00

Laboratory Tests - Environmental

Product Name	Units	Rate (\$)
EPA 8081 Organo-Chlorine Pesticides	EA	Quote
EPA 8141 Organo-Phosphorous Pesticides	EA	Quote
EPA 8151 Chlorinated Herbicides	EA	Quote
EPA 6010 & 7471 TTLC 17 Metals	EA	Quote
EPA 6010 & 7471 TTLC Lead	EA	Quote
EPA 8015 Total Petroleum Hydrocarbons	EA	Quote
EPA 8082 PCB's	EA	Quote
EPA 8021 or 8260 Volatile Organic Compounds	EA	Quote
EPA 8270 Semi-Volatile Organic Compounds	EA	Quote
EPA 8310 Polynuclear Aromatic Hydrocarbons	EA	Quote
EPA 9040 pH of Soil	EA	Quote
OSHA ID-191 Asbestos	EA	Quote

Laboratory Tests - Concrete

Product Name	Units	Rate (\$)
ASTM C39 Concrete Cyl Cured or Tested	EA	\$40.00
ASTM C42 Compressive Strength, Core	EA	\$100.00
ASTM C39 Cyl Tested out of Sequence	EA	\$50.00
ASTM C495 Lightweight Concrete Strength	EA	\$65.00
ASTM C78 Flexural Strength, Beam	EA	\$125.00
ASTM C1140 Shotcrete Panel Test	SET	\$335.00
ASTM C138 Unit Weight of Concrete	EA	\$90.00
ASTM C649 Concrete Modulus of Elasticity	EA	\$205.00
ASTM C157 Concrete Shrinkage (Set of 3)	SET	\$600.00
ASTM C496 Splitting Tensile Test	EA	\$125.00
ASTM C495 Density - Lightweight Concrete	EA	\$240.00
AASHTO T336 Coefficient of Thermal Exp	EA	\$670.00

Lowell Joint School District
 Jordan Elementary School HVAC, Roofing, Fire Alarm
 & (N) Modular Buildings
 Whittier, CA

RMA Proposal No.21-0851-P
 June 4, 2021



2020 Schedule of Fees and General Terms

Laboratory Tests - Caltrans

Product Name	Units	Rate (\$)
CT202 Sieve Analysis, Combined Agg	EA	\$245.00
CT202 Sieve Analysis, Fine Agg	EA	\$190.00
CT202 Sieve Analysis, Coarse Agg	EA	\$185.00
CT235 Flat and Elongated Particles	EA	\$390.00
CT205 Percentage Crushed Particles	EA	\$205.00
CT206 Specific Gravity, Coarse Aggregate	EA	\$185.00
CT207 Specific Gravity, Fine Aggregate	EA	\$225.00
CT208 Apparent Specific Gravity of Fines	EA	\$275.00
CT229 Durability Index	EA	\$405.00
CT234 Angularity & Voids, Fine Agg	EA	\$265.00
CT211 Abrasion, Los Angeles Rattler	EA	\$335.00
CT213 Organic Impurities in Sand	EA	\$135.00
CT227 Cleaness Value	EA	\$390.00
CT214 Soundness by Sodium Sulfate	EA	\$510.00
CT226 Moisture Content by Oven Drying	EA	\$45.00
CT217 Sand Equivalent	EA	\$170.00
CT308(A) Core Density Paraffin Coated	EA	\$75.00
CT308(C) Core Density SSD	EA	\$65.00
CT303 Approximate Bitumen Ratio	EA	\$335.00
CT304/308(A) LTMD Kneading Compactor	EA	\$440.00
CT305 Swell of Bituminous Mixtures	EA	\$470.00
CT366 Stabilometer Value	EA	\$365.00
CT308(A)/366 Stability and Density	EA	\$440.00
CT308(C)/366 Stability and Density	EA	\$440.00
CT309 Maximum Theoretical Density	EA	\$275.00
CT370 Moisture Content by Microwave	EA	\$110.00
CT379 Asphalt Content Nuclear Gauge	EA	\$275.00
CT382 Ignition Oven Correction Factor	EA	\$405.00
CT382 Asphalt Content by Ignition	EA	\$255.00
CT371 Tensile Strength Ratio	EA	\$1,470.00
CT302 Film Stripping	EA	\$335.00
CT521 Concrete Cyl Compressive Strength	EA	\$40.00
CT523 Concrete Flexural Strength, Beam	EA	\$125.00
CT531 Length of Drilled Concrete Cores	EA	\$65.00
CT550 Surface Abrasion of Concrete	EA	\$535.00
CT534 Water Retention, Liq Curing Cmpnd	EA	\$570.00
CT521 Compressive Strength LCB	EA	\$40.00
CT524 RSC Flexural Strength, Beam	EA	\$125.00
CT515 Relative Mortar Strength, PCC Sand	EA	\$800.00
CT670 Tensile Strength up to #8	EA	\$75.00
CT670 Tensile Strength #8 - #11	EA	\$110.00
CT670 Tensile Strength #14	EA	\$140.00
CT670 Tensile Strength #18	EA	\$205.00
CT 52-1-08C Slip Test	EA	\$205.00
CT670 Operator Qualification up to #8	LOT	\$470.00
CT670 Operator Qualification #9 - #11	LOT	\$535.00
CT670 Operator Qualification #14	LOT	\$800.00
CT670 Operator Qualification #18	LOT	\$1,135.00
CT670 Operator Qualification up to #8	EA	\$470.00
CT670 Operator Qualification #9 - #11	EA	\$535.00

Lowell Joint School District
 Jordan Elementary School HVAC, Roofing, Fire Alarm
 & (N) Modular Buildings
 Whittier, CA

RMA Proposal No.21-0851-P
 June 4, 2021



2020 Schedule of Fees and General Terms

CT670 Operator Qualification #14	EA	\$800.00
CT670 Operator Qualification #18	EA	\$1,135.00
CT670 Production Lot up to #8 (Service)	LOT	\$335.00
CT670 Production Lot #9 to #11 (Service)	LOT	\$405.00
CT670 Production Lot #14 (Service)	LOT	\$535.00
CT670 Production Lot #18 (Service)	LOT	\$725.00
CT670 Production Lot up to #8 (Ultimate)	LOT	\$405.00
CT670 Production Lot #9 to #11 (Ultimate)	LOT	\$470.00
CT670 Production Lot #14 (Ultimate)	LOT	\$740.00
CT670 Production Lot #18 (Ultimate)	LOT	\$1,005.00
CT204 Plasticity Index, Atterberg	EA	\$305.00
CT209 Specific Gravity of Soil	EA	\$275.00
CT216 CA Impact Max Density	EA	\$265.00
CT216 CA Impact, Rock Correction	EA	\$65.00
CT301 Resistance R-Value Stabilometer	EA	\$390.00
CT417 Soluble Sulfates	EA	\$135.00
CT422 Chloride Content	EA	\$115.00
CT643 Resistivity and pH	EA	\$135.00

Laboratory Tests - Asphalt

Product Name	Units	Rate (\$)
ASTM D2726 Core Density (SSD)	EA	\$65.00
ASTM D1188 Core Density Parafilm Coated	EA	\$75.00
ASTM D6926 Lab Max Density Marshall	EA	\$335.00
ASTM D6927 Marshal Stability and Flow	EA	\$440.00
ASTM D1561 LTMD Kneading Compactor	EA	\$335.00
ASTM D1560 Hveem Stability and Density	EA	\$440.00
ASTM D1560 Hveem Stability	EA	\$305.00
ASTM D2041 Maximum Theoretical Density	EA	\$265.00
ASTM D6307 Ignition Oven Calibration	EA	\$405.00
ASTM D6307 Asphalt Content by Ignition	EA	\$255.00
ASTM D2172 Asphalt Content by Solvents	EA	\$375.00
ASTM D4125 Asphalt Content Nuclear Gauge	EA	\$335.00
ASTM D5444 Gradation of Extracted Agg	EA	\$275.00
ASTM D244 Emulsion Residue Evaporation	EA	\$240.00
ASTM D244 Emulsion Sieve Analysis	EA	\$165.00
ASTM D3910 Wet Track Abrasion	EA	\$205.00
AASHTO T324 Hamburg Wheel Tracking Test	EA	\$1,100.00
AASHTO T275 Core Density Paraffin Coated	EA	\$75.00
AASHTO T283 Tensile Strength Ratio	EA	\$1,050.00
AASHTO T312/T275 LTMD Gyratory Compactor	EA	\$440.00
AASHTO T308 Asphalt Content by Ignition	EA	\$255.00
AASHTO T209 Theoretical Maximum Density	EA	\$265.00
AASHTO T308A AC Correction Factor	EA	\$470.00
AASHTO T329 Moisture Content by Oven	EA	\$110.00
AASHTO T324 Hamburg Wheel Tracking RHMA	EA	\$1,320.00
AASHTO T283 Tensile Strength Ratio RHMA	EA	\$1,260.00
AASHTO T312/T275 LTMD Gyratory Comp RHMA	EA	\$528.00

Laboratory Tests - Aggregates

Product Name	Units	Rate (\$)
ASTM C127 Specific Gravity, Coarse Agg	EA	\$205.00

Lowell Joint School District
 Jordan Elementary School HVAC, Roofing, Fire Alarm
 & (N) Modular Buildings
 Whittier, CA

RMA Proposal No.21-0851-P
 June 4, 2021



2020 Schedule of Fees and General Terms

ASTM C131 Abrasion, Los Angeles Rattler	EA	\$335.00
ASTM C40 Organic Impurities in Fine Agg	EA	\$135.00
ASTM C128 Specific Gravity, Fine Agg	EA	\$240.00
ASTM C1252 Angularity & Voids, Fine Agg	EA	\$225.00
ASTM C566 Moisture Content by Drying	EA	\$35.00
ASTM C117 Materials Finer than No. 200	EA	\$140.00
ASTM D2419 Sand Equivalent	EA	\$170.00
ASTM C289 Alkali-Silica Reactivity	EA	\$670.00
ASTM D4791 Flat & Elongated Particles	EA	\$375.00
ASTM D5821 Percent Fractured Particles	EA	\$205.00
ASTM C123 Percent Lightweight Particles	EA	\$275.00
ASTM C88 Soundness by Sodium Sulfate	EA	\$535.00
ASTM C136 Sieve Analysis, Combined Agg	EA	\$240.00
ASTM C136 Sieve Analysis, Fine Agg	EA	\$205.00
ASTM C136 Sieve Analysis, Coarse Agg	EA	\$205.00
ASTM C142 Clay Lumps & Friable Particles	EA	\$260.00
ASTM C535, Abrasion Large Aggregate	EA	\$335.00
AASHTO T304 Angularity & Voids in Fines	EA	\$225.00
AASHTO T84 Specific Gravity, Fine Agg	EA	\$240.00
AASHTO T85 Specific Gravity, Coarse Agg	EA	\$205.00
AASHTO T96 Abrasion, Los Angeles Rattler	EA	\$335.00
AASHTO T27 Sieve Analysis, Combined Agg	EA	\$240.00
AASHTO T27 Sieve Analysis, Fine Agg	EA	\$205.00
AASHTO T27 Sieve Analysis, Coarse Agg	EA	\$185.00
AASHTO T335 Crushed Particles	EA	\$205.00
AASHTO T176 Sand Equivalent	EA	\$170.00

Equipment Charges

Product Name	Units	Rate (\$)
Portable Drilling Equipment w/ Operator	HR	\$450.00
Mobile Laboratory Trailer Mobilization	EA	\$500.00
Mobile Laboratory Trailer & Testing Equipment	DAY	\$500.00
Stationary Laboratory Trailer & Testing Equipment	MO	\$500.00
Mileage	MILE	Quote
Diamond Bit Core Rig and Generator	DAY	\$500.00
Nuclear Density Test Gauge	DAY	\$25.00
Skidmore	DAY	\$50.00
Magnetic Particle Test Unit	DAY	\$50.00
Hand Held Turbidity Meter	DAY	\$20.00
Ultrasonic Test Unit and Consumables	DAY	\$50.00
Schmidt Hammer	DAY	\$50.00
Torque Wrench	DAY	\$50.00
Proof Load Testing Equipment	DAY	\$100.00
Drilling Equip Mobilization / De-Mob	EA	\$600.00
ASTM C1028 Coefficient of Friction	DAY	\$400.00
Mini Environmental Quality Meter	DAY	\$300.00
Inertial Profiler	DAY	\$1,800.00
Materials / Supplies	LS	Quote
Holiday Tester	DAY	\$100.00
VOC Meter	DAY	\$100.00
Misc Permits	LS	Quote
Misc Fees	HR	Quote

Lowell Joint School District
 Jordan Elementary School HVAC, Roofing, Fire Alarm
 & (N) Modular Buildings
 Whittier, CA

RMA Proposal No.21-0851-P
 June 4, 2021



2020 Schedule of Fees and General Terms

Misc Subconsultant	LS	Quote
Set of Aerial Photographs	EA	Quote
Blueprinting	EA	Quote
Dutch Cone Penetrometer with Operator	HR	\$275.00
Air Rotary Drill Rig with Operator	HR	\$550.00
Hollow Stem Auger Drill Rig w/ Operator	HR	\$375.00
Portable Drilling Equipment w/ Operator	HR	\$450.00
Bucket Auger Drill Rig with Operator	HR	\$475.00
Rotary Wash Drill Rig with Operator	HR	\$550.00
Per Diem	DAY	\$100.00



2020 Schedule of Fees and General Terms

TERMS AND CONDITIONS

GENERAL CHARGES

- RMA Group requires twenty-four (24) hour prior notification for scheduling inspectors and/or technicians.
- Inspection charges start at the scheduled show up time at the job site. All inspection hours will be billed in the following increments:
 - There will be a minimum two (2) hour charge for any RMA Group employee presence on site.
 - Any time less than four (4) hours of work will be billed as four (4) hours.
 - Four (4) to eight (8) hours will be billed as eight (8) hours.
- When personnel are required to work in excess of 5 hours without an uninterrupted meal period of 30 minutes, due to project constraints, ½ hour will be charged at double time rates in addition to any applicable hours worked.
- Rates are valid through June 30, 2022. Rates for personnel will increase by 3% per year on July 1st of each subsequent year.
- Certified Payroll Reports will be prepared upon request. There will be a \$75.00 charge for each certified payroll report.
- Outside services will be billed at cost plus 15% unless billed directly to and paid for by Client.
- Requests made by client for management attendance at meetings at the project site will be charged at standard rate.

OVERTIME CHARGES

- Work performed in excess of 8 hours per day and / or up to eight (8) hours on Saturdays will be billed at 1.5 times the unit rate.
- Work performed on Sunday, recognized holidays, or in excess of eight (8) hours on Saturdays will be billed at 2.0 times the unit rate.
- A 20% surcharge will be applied for laboratory tests performed on a Saturday or Sunday.

NIGHT WORK

- A \$5.00 per hour surcharge will be added to all personnel rates for work performed during night shifts.

"B" WARRANTS FOR BOARD APPROVAL ON:
June 14, 2021

"B" WARRANT DOCUMENTS : 1584 - 1748, 3082 - 3101

452,987.70

THE FOLLOWING "B" WARRANT VOUCHERS ARE INCLUDED IN THE ABOVE SEQUENCE OF NUMBERS SUBMITTED FOR APPROVAL. ANY INTERRUPTIONS IN THE SEQUENCE ARE DUE TO THE VOUCHER BEING HELD FOR AUDIT BY LACOE AND RELEASED AT A LATER DATE. THE 3000s INDICATE A NUTRITION SERVICES PAYABLE.

NO.	VENDOR	AMOUNT
1584	CITY OF LA HABRA - SERVICES	1,968.12
1556	LEARNING A-Z - AGREEMENT/ SERVICES	432.00
1559	MJ'S ART STAMPS - SUPPLIES	27.96
1585	SOUTHERN CALIFORNIA GAS - UTILITIES/ SERVICE	182.84
1586	VERIZON WIRELESS - UTILITIES/ SERVICE	5,074.44
1588	CREDIT UNION OF SO CAL-VOLUNTARY DEDUCTIONS	2,887.80
1589	SCHOOLS FIRST CREDIT UNION-VOLUNTARY DEDUCTIONS	21,675.00
	EARLY RETIREE REIMBURSEMENTS	
1590	DAWN AANDAHL	526.84
1591	BRENT ALLSMAN	526.77
1592	ELIZABETH KANESHIRO	990.16
1593	SHELLEY MARKER	526.84
1594	PENNY MAYERCHECK	1,196.69
1595	BRUCE PATTILLO	526.77
1596	RONALD RANDOLPH	619.50
1597	GAYLE ROGERS	238.25
1598	CLAUDIA SCHALCHLIN	526.84
1599	EMILY WAKEFIELD	526.84
1600	NANCY WHITE	1,196.69
1601	HOLLY WOLFE	526.84
1602	MONOPRICE, INC. - TECHNOLOGY SUPPLIES	254.75
1603	GALLAGHER PEDIATRIC-SPEC ED, CONTRACT SVCS	1,080.16
1604	PRO-ED - SPECIAL ED. SUPPLIES	39.68
1605	OAK HALL INDUSTRIES - SUPPLIES	7,669.42
1606	PAPE MATERIAL HANDLING - SERVICES	478.00
1607	NASSP - MEMBERSHIP DUES	385.00
1616	BREANNE PAGANO-PAYROLL REISSUED WARRANT	4,673.89
1618	KATIE ATKINSON- PURCHASE REIMBURSEMENT	160.00
1619	STEPHANIE BARBER-PURCHASE REIMBURSEMENT	32.75
1620	SELAH BAUTISTA-PURCHASE REIMBURSEMENT	51.63
1621	BUENA PARK PLAQUE/TROPHY-SUPT. OFFC, SUPPLIES	95.90
1622	BULKBOOK STORE-OLITA, BOOK ORDER	183.55
1623	CA LEAGUE OF SCHOOLS-RS, CONF REGISTRATION	537.00
1624	CDW GOVT.-TECH, MATERIALS, SUPPLIES	13.88
1625	CENGAGE LEARNING-RS, SUPPLIES	8,770.47
1626	SUPT. COOMBS-SUPPLIES, PURCHASE REIMBURSEMENT	337.53
1627	CRISIS PREVENTION INSTITUTE-CONFERENCE REGISTRATION	319.00
1628	DANGELO CO. -EP, SUPPLIES	178.61

1629	DATA RECOGNITION CO.-RS, LICENSES	3,302.00
1630	FLAGHOUSE INC. - SPECIAL ED. SUPPLIES	31.38
1631	FM THOMAS AIR CONDITIONING-SERVICE, SUPPLIES	2,322.00
1632	GHATAODE BANNON ARCHITECTS-EP, CONTRACT SVCS	2,658.51
1633	GHATAODE BANNON ARCHITECTS-CONTRACT SVCS	24,940.26
1634	GHATAODE BANNON ARCHITECTS-JOR, CONTRACT SVCS	13,380.68
1635	GHATAODE BANNON ARCHITECTS-JOR, CONTRACT SVCS	13,533.00
1636	HOUGHTON MIFFLIN-RS, SUPPLIES	813.37
1637	CTA-MONTHLY VOLUNTARY DEDUCTIONS	14,839.63
1639	CA ASSOC OF SCHOOL PSYCHOLOGY-MEMBERSHIP	15.50
1640	UNITED WAY GREATER LA-VOLUNTARY DEDUCTIONS	10.00
1641	PACIFIC EDUCATORS-VOLUNTARY DEDUCTIONS	77.00
1642	BUG FLIP-RS, SERVICE CALLS	220.00
1643	PLUMBING WHOLESALE OUTLET-MAYBROOK, SUPPLIES	115.34
1644	SO CAL GAS-MAINT, MACY-UTILITIES	97.32
1645	SO CAL EDISON-RS, UTILITIES	4,338.42
1646	SUBURBAN WATER-MG,RS, MAYBROOK-UTILITIES	10,689.81
1647	T-MOBILE-RS, UTILITIES	182.24
1648	T-MOBILE-RS, UTILITIES	990.00
1649	UNITED REFRIGERATION-MAINT, SUPPLIES	267.00
1650	WALTERS WHOLESALE ELECTRIC-MAINT, SUPPLIES	832.07
1651	SO CAL EDISON-RS, UTILITIES	1,681.22
1652	DELTA DENTAL-MO. PREMIUMS	1,951.21
1655	ANDREA DESMOND-JORDAN, PURCHASE REIMBURSEMENT	100.00
1656	APPLIED BEST PRACTICES - BOND/ BUILDING IMPROVEMENT	2,400.00
1657	HANCOCK PARK & DELONG, INC. - CONTRACT/ SERVICE	3,500.00
1658	THE HARTFORD-QUARTERLY PREMIUMS	142.32
1659	RJN INVESTIGATIONS-BUS SERVICES	1,997.25
1661	SHAW HR CONSULTING-BUS SVCS, CONTRACT SVCS	4,665.00
1663	QUADIENT FINANCE-DISTRICT, POSTAGE	2,000.00
1664	LAURA REMME-EP, PURCHASE REIMBURSEMENT	48.00
1665	SCHOLASTIC INC-JORDAN, BOOK ORDERS	1,209.98
1666	VEX ROBOTICS-RS, SUPPLIES	1,731.88
1667	WESTONE-SPEC ED, SUPPLIES	95.50
1668	YORKTOWN-MG, SUPPLIES	127.02
1671	MYSTERY SCIENCE-MEADOW GREEN-LICENSES	799.00
1672	NCS PEARSON-SPEC ED, SUPPLIES	1,151.84
1673	MAKE MUSIC, INC.-RS, SUPPLIES	1,440.00
1674	LEADER SERVICES-SPEC ED, SERVICES	159.94
1675	MAYA MONTOYA-TSA REFUND	400.00
1676	RCF JIM COOMBS - REIMBURSEMENT	2,960.00
1678	SMART WHALE CONTROL - EQUIPMENT	24,090.00
1679	SOUTHWEST SCHOOL SUPPLY - SUPPLIES	395.15
1680	SOUTHWEST SCHOOL SUPPLY - SUPPLIES	(12,102.68)
1681	AMERICAN EXPRESS - CREDIT PURCHASES	13,615.17
1681	SOUTHWEST SCHOOL SUPPLY - SUPPLIES	3,011.25
1684	AAA ELECTRIC MOTOR SALES - SUPPLIES	79.67
1684	APPLE, INC. - EQUIPMENT/ SUPPLIES	1,325.90

1685	ATKINSON, ANDELSON, LOYA - CONTRACT SERVICES	59.00
1685	FRONTIER - TECHNOLOGY/ UTILITIES	62.91
1686	BREAKOUT, INC. - CONTRACT SERVICES	99.00
1686	JAMES HARDWARE CO. - SUPPLIES	184.21
1687	COYOTE FFA ALUMNI & SUPPORTERS -SUPPLIES	130.00
1687	LOWE'S - MAINTENANCE/ SUPPLIES	131.63
1688	DATA IMPRESSIONS - SUPPLIES	423.88
1688	SOUTHEAST CONSTRUCTION - SUPPLIES	146.80
1689	HOUGHTON MIFFLIN HARCOURT - SUPPLIES	89,881.54
1689	SOUTHERN CALIFORNIA EDISON - UTILITIES	5,981.96
1690	SUBURBAN WATER SYSTEMS - UTILITIES	4,288.05
1691	DAVID BENNETT - SUPPLIES REIMBURSEMENT	54.11
1691	T-MOBILE - UTILITIES	808.00
1692	CRISTIAN BOGDAN - MILEAGE REIMBURSEMENT	46.05
1692	PARENT POWERED - MEMBERSHIP	1,915.50
1693	ERIC CHITTUM - SUPPLIES REIMBURSEMENT	537.91
1695	SANDRA JAN - SUPPLIES REIMBURSEMENT	23.70
1697	JOHN ZAPPULLA - MILEAGE REIMBURSEMENT	41.05
1698	CALIF. SCHOOL EMPLOYEES ASSOC.- EMPLOYEE DEDUCTIONS	3,387.48
1699	THE STANDARD INSURANCE- VOLUNTARY DEDUCTIONS	5,106.95
1700	ASSOCIATION OF CA SCHOOL- VOLUTARY DEDUCTIONS	399.89
1701	AMERICAN FIDELITY ASSURANCE -VOLUNTARY DEDUCTIONS	18,927.60
1702	LINDA TAKACS - SUPPLIES REIMBURSEMENT	326.78
1703	JIM COOMBS - SUPPLIES REIMBURSEMENT	335.52
1704	STEPHANIE BARBER - SUPPLIES REIMBURSEMENT	120.24
1705	AMERICAN FIDELITY ASSURANCE -VOLUNTARY DEDUCTIONS	18,891.51
1706	LASER PLUS IMAGING - SUPPLIES	203.87
1707	LASER PLUS IMAGING - SUPPLIES	6,447.07
1708	THE SHERWIN-WILLIAMS CO. - SUPPLIES	6.71
1709	SOUTHERN CALIFORNIA GAS - UTILITIES	2,161.25
1710	SOUTHERN CALIFORNIA EDISON - UTILITIES	2,161.85
1711	THE HOME DEPOT PRO INSTITUTION - SUPPLIES	1,252.11
1712	ATKINSON, ANDELSON, LOYA - CONTRACT SERVICES	89.00
1713	STEPHANIE BARBER - SUPPLIES REIMBURSEMENT	147.01
1715	CENGAGE LEARNING - SUPPLIES	6,328.35
1716	HOWARD TECHNOLOGY SOLUTIONS - SUPPLIES	749.19
1718	GINA TRINIDAD - CONTRACT SERVICES	1,138.34
1719	THE HARTFORD - PREMIUM	142.32
1720	READY REFRESH BY NESTLE - WATER/ DISTRICT OFFICE	71.64
1721	SPARKLETTS - WATER/ RANCHO STARBUCK	90.32
1722	SCHOOL SERVICES OF CALIFORNIA - MEMBERSHIP	320.00
1723	SOUTHWEST SCHOOL SUPPLY - SUPPLIES	274.37
1726	BEST LAWNMOWER - SUPPLIES	375.76
1727	BUG FLIP - MAINTENANCE SERVICE	165.00
1728	FRONTIER - TECHNOLOGY/ UTILITIES	1,123.70
1729	MCI A VERIZON CO. - TECHNOLOGY/ UTILITIES	13.94
1730	SOUTHERN CALIFORNIA GAS - UTILITIES	189.60
1731	SOUTHERN CALIFORNIA EDISON - UTILITIES	2,466.49

LOWELL JOINT SCHOOL DISTRICT

RESOLUTION 2020/21 No. 831

**RESOLUTION OF THE BOARD OF TRUSTEES OF THE
LOWELL JOINT SCHOOL DISTRICT OF LOS ANGELES AND
ORANGE COUNTIES, CALIFORNIA, FOR
TEMPORARY CASH BORROWING BETWEEN FUNDS**

WHEREAS, the Governing Board of the Lowell Joint School District authorizes the Assistant Superintendent of Administrative Services to make temporary cash loans between District funds whenever such transfers are needed to cover cash flow problems and to permit payment of obligations.

WHEREAS, temporary transfer of cash between district funds is permitted by Education Code Section 42603, and;

WHEREAS, the following restrictions apply to this authorization:

1. Maximum amount of authorization borrowing: \$6,000,000.
2. For fiscal year 2021/22.
3. Amount shall not exceed 85 percent of any moneys held in any fund.
4. Funds borrowed shall not be available for appropriation or considered income to the borrowing fund.
5. Borrowing shall occur only when the fund receiving the money will earn sufficient income during the current fiscal year. The amounts borrowed shall be repaid either in the same fiscal year or in the following fiscal year if the borrowing takes place within the final 120 calendar days of a fiscal year.

NOW, THEREFORE BE IT RESOLVED, that this action and written authorization by the persons herein designated may be used by the County Office of Education to permit transfers and repayments.

APPROVED AND ADOPTED this 14th day of June 2021, by the following vote:

AYES: William A. Hinz, Melissa A. Salinas, Karen L. Shaw, Fred W. Schambeck,
Anastasia Shackelford

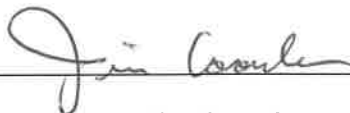
NOES: None

ABSENT: None

ABSTAIN: None

I, Jim Coombs, Secretary to the Board of Trustees of the Lowell Joint School District of Los Angeles and Orange Counties, California, hereby certify that the above and foregoing resolution was duly and regularly adopted by the said Board at a regular meeting thereof held on this 14th day of June 2021, and passed by a unanimous vote of those present.

IN WITNESS WHEREOF, I have hereunto set my hand and seal this 14th day of June 2021.



Jim Coombs
Secretary to the Board of Trustees

LOWELL JOINT SCHOOL DISTRICT
EMPLOYER-EMPLOYEE RELATIONS/PERSONNEL REPORT 2020/21 #11

June 14, 2021

I. CERTIFICATED EMPLOYEES

A. EXTRA DUTY PAY/STIPENDS

NAME	<u>EFFECTIVE DATE</u>	<u>END DATE</u>	SITE	COMMENTS
Coleman, Rachel	06/01/2021	06/25/2021	MG	Extended School Year Site Supervisor- at a rate of \$282.74 per day for 19 days. Correction of EER #10 2020-2021
Crabtree, Gail	06/01/2021	06/25/2021	MG	Extended School Year Teacher - at a rate of \$282.74 per day for 15 days. Correction of EER #10 2020-2021
Galang, Bianca	06/01/2021	06/25/2021	MG	Extended School Year Teacher - at a rate of \$282.74 per day for 15 days. Correction of EER #10 2020-2021
Russell, Annie	06/01/2021	06/25/2021	MG	Extended School Year Teacher - at a rate of \$282.74 per day for 15 days. Correction of EER #10 2020-2021
VanVliet, Ronita	06/01/2021	06/25/2021	MG	Extended School Year Teacher - at a rate of \$282.74 per day for 15 days. Correction of EER #10 2020-2021
Brimmage, Mary	06/01/2021	06/24/2021	MG	Summer School Teacher at a rate of \$358.13 per day for 15 days Mondays – Thursdays. To be paid from ELO.
Carrillo, Valerie	06/01/2021	06/24/2021	MG	Summer School Teacher at a rate of \$358.13 per day for 15 days Mondays – Thursdays. To be paid from ELO.
Casey, Kaleen	06/01/2021	06/24/2021	MG	Summer School Teacher at a rate of \$358.13 per day for 15 days Mondays – Thursdays. To be paid from ELO.
Champion, Rebecca	06/01/2021	06/24/2021	MG	Summer School Teacher at a rate of \$358.13 per day for 15 days Mondays – Thursdays. To be paid from ELO.
Fonti, Allison	06/01/2021	06/24/2021	MG	Summer School Teacher at a rate of \$358.13 per day for 15 days Mondays – Thursdays. To be paid from ELO.
Haworth, Gracia	06/01/2021	06/24/2021	MG	Summer School Teacher at a rate of \$358.13 per day for 15 days Mondays – Thursdays. To be paid from ELO.
Jacobsen, Patty	06/01/2021	06/24/2021	MG	Summer School Teacher at a rate of \$358.13 per day for 15 days Mondays – Thursdays. To be paid from ELO.
Lee, Sylvia	06/01/2021	06/24/2021	MG	Summer School Teacher at a rate of \$358.13 per day for 15 days Mondays – Thursdays. To be paid from ELO.
Malm, Amanda	06/01/2021	06/24/2021	MG	Summer School Teacher at a rate of \$358.13 per day for 15 days Mondays – Thursdays. To be paid from ELO.
Mangold, Christian	06/01/2021	06/24/2021	MG	Summer School Teacher at a rate of \$358.13 per day for 15 days Mondays – Thursdays. To be paid from ELO.
Mangold, Leslie	06/01/2021	06/24/2021	MG	Summer School Teacher at a rate of \$358.13 per day for 15 days Mondays – Thursdays. To be paid from ELO.
McNeff, Michelle	06/01/2021	06/24/2021	MG	Summer School Teacher at a rate of \$358.13 per day for 15 days Mondays – Thursdays. To be paid from ELO.
Morrison, Deanna	06/01/2021	06/24/2021	MG	Summer School Teacher at a rate of \$358.13 per day for 15 days Mondays – Thursdays. To be paid from ELO.
Naples, Deborah	06/01/2021	06/24/2021	MG	Summer School Teacher at a rate of \$358.13 per day for 15 days Mondays – Thursdays. To be paid from ELO.
Peloquin, Kari	06/01/2021	06/24/2021	MG	Summer School Teacher at a rate of \$358.13 per day for 15 days Mondays – Thursdays. To be paid from ELO.

Shun-Hernandez, Tiffany	06/01/2021	06/24/2021	MG	Summer School Teacher at a rate of \$358.13 per day for 15 days Mondays – Thursdays. To be paid from ELO.
Tolmasoff, Susan	06/01/2021	06/24/2021	MG	Summer School Teacher at a rate of \$358.13 per day for 15 days Mondays – Thursdays. To be paid from ELO.
Van der Lee, Michelle	06/01/2021	06/24/2021	MG	Summer School Teacher at a rate of \$358.13 per day for 15 days Mondays – Thursdays. To be paid from ELO.
Cukro, Matt	06/01/2021	06/24/2021	MG	Summer School Supervisor – at a rate of \$533.33 per day NTE 15 days –Mondays – Thursdays. To be paid from ELO.
Van Hoogmoed, Krista	06/01/2021	06/24/2021	MG	Summer School Supervisor – at a rate of \$533.33 per day NTE 15 days –Mondays – Thursdays. To be paid from ELO.
Takacs, Linda	06/01/2021	06/24/2021	RS	Summer School Supervisor – at a rate of \$533.33 per day NTE 15 days –Mondays – Thursdays. To be paid from ELO.
Takacs, Whitney	06/01/2021	06/24/2021	RS	Summer School Supervisor – at a rate of \$533.33 per day NTE 15 days –Mondays – Thursdays. To be paid from ELO.
Aguilar, Barbara	06/01/2021	06/24/2021	RS	Summer School Teacher at a rate of \$358.13 per day for 15 days Mondays – Thursdays. To be paid from ELO.
Anderson, Ryan	06/01/2021	06/24/2021	RS	Summer School Teacher at a rate of \$358.13 per day for 15 days Mondays – Thursdays. To be paid from ELO.
Goss, Brittany	06/01/2021	06/24/2021	RS	Summer School Teacher at a rate of \$358.13 per day for 15 days Mondays – Thursdays. To be paid from ELO.
Huff, Kenny	06/01/2021	06/24/2021	RS	Summer School Teacher at a rate of \$358.13 per day for 15 days Mondays – Thursdays. To be paid from ELO.
Irving, Tamara	06/01/2021	06/24/2021	RS	Summer School Teacher at a rate of \$358.13 per day for 15 days Mondays – Thursdays. To be paid from ELO.
Miller, Cameron	06/01/2021	06/24/2021	RS	Summer School Teacher at a rate of \$358.13 per day for 15 days Mondays – Thursdays. To be paid from ELO.
Montes, Emily	06/01/2021	06/24/2021	RS	Summer School Teacher at a rate of \$358.13 per day for 15 days Mondays – Thursdays. To be paid from ELO.
Oke, Melissa	06/01/2021	06/24/2021	RS	Summer School Teacher at a rate of \$358.13 per day for 15 days Mondays – Thursdays. To be paid from ELO.
Pagano, Annie	06/01/2021	06/24/2021	RS	Summer School Teacher at a rate of \$358.13 per day for 15 days Mondays – Thursdays. To be paid from ELO.
Sachs, Teddy	06/01/2021	06/24/2021	RS	Summer School Teacher at a rate of \$358.13 per day for 15 days Mondays – Thursdays. To be paid from ELO.
Van Diest, Scott	06/01/2021	06/24/2021	RS	Summer School Teacher at a rate of \$358.13 per day for 15 days Mondays – Thursdays. To be paid from ELO.
Yi, Cara	06/01/2021	06/24/2021	RS	Summer School Teacher at a rate of \$358.13 per day for 15 days Mondays – Thursdays. To be paid from ELO.
Gonzalez, Trisha	06/01/2021	06/24/2021	RS	Summer School Nurse at a rate of \$179.07 per day (½ daily rate for 15 days Mondays – Thursdays. To be paid from ELO.
Chittum, Eric	06/01/2021	06/24/2021	RS	Summer School Substitute Teacher at a rate of \$358.13 per day for 15 days Mondays – Thursdays. To be paid from ELO.
Brander, Holly	06/01/2021	06/30/2021	DO	Stipend not to exceed \$3,750 for Professional Development and Planning. To be paid from ELO - 01.0-74250.0-11100-10010-1130-0001910.
Champion Becky	06/01/2021	06/30/2021	DO	Stipend not to exceed \$3,750 for Professional Development and Planning. To be paid from ELO - 01.0-74250.0-11100-10010-1130-0001910.
Malm, Amanda	06/01/2021	06/30/2021	DO	Stipend not to exceed \$3,750 for Professional Development and Planning. To be paid from ELO - 01.0-74250.0-11100-10010-1130-0001910.

Aguilar, Barara	06/30/2021	RS	To be paid a total of \$75.00 for being a Master Teacher to BIOLA University. To be paid from BIOLA Check # 00632938.
Brimmage, Mary	06/30/2021	EP	To be paid a total of \$150.00 for being a Master Teacher to BIOLA University. To be paid from BIOLA Check # 00632938.
Daniel, Kari	06/30/2021	EP	To be paid a total of \$150.00 for being a Master Teacher to BIOLA University. To be paid from BIOLA Check # 00632938.
Daniel, Kari	06/30/2021	EP	To be paid a total of \$150.00 for being a Master Teacher to BIOLA University. To be paid from BIOLA Check # 00632938.
Ghabour, Kylee	06/30/2021	MG	To be paid a total of \$125.00 for being a Master Teacher to Cal State Fullerton University. To be paid from CSUF Check # 604372.
Higgins, Kelly	06/30/2021	MA	To be paid a total of \$300.00 for being a Master Teacher to BIOLA University. To be paid from BIOLA Check # 00632938.
Ilinsky, Chrissy	06/30/2021	EP	To be paid a total of \$150.00 for being a Master Teacher to BIOLA University. To be paid from BIOLA Check # 00632938.
Jeffrey, Kim	06/30/2021	EP	To be paid a total of \$150.00 for being a Master Teacher to BIOLA University. To be paid from BIOLA Check # 00632938.
Kudler, Laurie	06/30/2021	MA	To be paid a total of \$150.00 for being a Master Teacher to BIOLA University. To be paid from BIOLA Check # 00632938.
Palmer, Margaret	06/30/2021	OL	To be paid a total of \$125.00 for being a Master Teacher to Cal State Fullerton University. To be paid from CSUF Check # 604372.
Sandoval, Cheri	06/30/2021	OL	To be paid a total of \$125.00 for being a Master Teacher to Cal State Fullerton University. To be paid from CSUF Check # 604372.

B. RETIREMENT

NAME	EFFECTIVE DATE	SITE	COMMENT
Kane, Carolyn	05/28/2021	EP	Retirement Option II
Roth, Julie	07/07/2021	MA	Retirement Option I
Van Vliet, Ronita	06/26/2021	MG	Retirement Option I

C. RESIGNATION

NAME	EFFECTIVE DATE	SITE	COMMENT
Hammond, Madison	06/30/2021	OL	Special Education Teacher. Resignation
Moreno, Rebecca	06/30/2021	OL	Resource Specialist Teacher. Resignation
Palmas, Victoria	06/30/2021	JO	Dual Language Teacher. Resignation

*It is further recommended that these individuals be approved for substitute teaching at the rate of \$131.00 per day and/or \$35.00 an hour rate (not to exceed six hours) as applicable and to include: Professional Development, Saturday School, Site Support Duties and Intervention

**It is further recommended that the individuals listed in Certificated Salaries for 2020-2021 is approved to instruct in the Intervention Programs. The rate of pay is \$35.00/hour and will be paid from Title I or LCFE Supplemental Grant Funds.

**It is further recommended that individuals listed in Certificated Salaries for 2020-2021 serve as home school teachers, if needed, for the 2020-2021 school year at a rate of \$35.00/hour, not to exceed five hours per week, per student. Mileage will be paid at the IRS Standard Mileage Rate for the 2020-2021 school year.

D. SUBSTITUTE CHANGE OF PAY

NAME	EFFECTIVE DATE	END DATE	SITE	COMMENT
Vega, Sandra	06/01/2021	06/25/21	MG	To be paid rate of \$65.50 for ESY Substitute Teacher (Mondays – Fridays - 1/2 days)

deBruijn, Lisa	06/01/2021	06/25/21	MG	To be paid rate of \$65.50 for ESY & Summer School Substitute Teacher (Mondays – Fridays – ½ days)
Scariotti, Alyssa	06/01/2021	06/24/21	RS/MG	To be paid rate of \$65.50 for Summer School Substitute Teacher (Mondays – Thursdays – ½ days)
Bishop, Davette	06/01/2021	06/24/21	MG	To be paid rate of \$65.50 for Summer School Substitute Teacher (Mondays – Thursdays – ½ days)

*It is further recommended that the individuals listed above be approved to instruct in the Intervention Programs. The rate of pay is \$35.00/hour and will be paid from Title I, or LCFE Supplemental Grant Funds.

*It is further recommended that the individuals listed above be approved as home school teachers, if needed, for the 2020/21 school year at a rate of \$35.00/hour, not to exceed five hours per week, per student. Mileage will be paid at the IRS Standard Mileage Rate for the 2020/21 school year.

Employment of substitutes effective 08/12/2020 for the 2020-2021 school year @ 131 per day and \$65.50 per half day rate and \$35.00 per hour (not to exceed six hours) as applicable and to include: professional development, Saturday school, and site support duties, and \$170 long term sub rate.

E. 2021/2022 CONTRACTS**

<u>NAME</u>	<u>EFFECTIVE DATE</u>	<u>CLASS/COL/STEP</u>	<u>SITE</u>	<u>COMMENTS</u>
Andres, Paolo	08/16/21	C5/S3	RS	7/8 grade science teacher. Temporary Contract.
Benton, Nataly	08/16/21	C3/S1	JO	2 nd grade Dual Language Teacher Temporary Contract
Bolanos, Jocelyn	08/16/21	C5/S6	MG	Preschool Teacher Temporary Contract
Carty, Lyn	08/16/21	C5/S2	EP	4/5 combo grade teacher Probationary year 1
Cheng, Allison	08/16/21	C5/S2	DO	Choral Teacher. Probationary year 2.
Cheng, Katlyn	08/16/21	C3/S2	JO	First Grade Teacher. Temporary Contract
Davila, Alexandra	08/16/21	C5/S2	MA	2 nd grade teacher. Probationary Year 1
Garduno, Adam	08/16/21	C4/S3	RS	7/8 grade math teacher. Probationary Year 1
Gatto, Nancy	08/16/21	C5/S5	JO	3 rd Grade Dual Language Teacher Temporary Contract
Goss, Brittany	08/16/21	C3/S3	RS	7/8 grade English Teacher. Temporary contract.
Jacobs, Diana	08/16/21	C4/S5	JO	1 st grade teacher. Probationary Year 1
Jan, Sarah	08/16/21	C4/S2	OL	SDC Teacher Probationary Year 1
Jauregui, Kristen Joy	08/16/21	C4/S6	JO	1 st Grade Dual Language Teacher Temporary Contract
Kuitems, Naomi	08/16/21	C3/S3	MG	1 st grade teacher Temporary Contract
Langer, Garrick	08/16/21	C4/S4	RS	7/8 grade science teacher. Temporary Contract.
Long, Katelyn	08/16/21	C5/S5	OL	RSP Teacher Probationary Year 1
Lower, Corissa	08/16/21	C3/S1	JO	20% third grade teacher. Temporary Contract
Miller, Cameron	08/16/21	C3/S5	RS	Band Teacher. 100%. Probationary Year 2.
Montiel, Shaina	08/16/21	C4/S3	JO	Resource Specialist Teacher. Probationary Year 1.
Montoya, Maya	08/16/21	C5/S4	OL	4 th grade teacher. Temporary Contract.
Morrison, Dana	08/16/21	C4/S1	EP	5 th grade teacher. Temporary Contract
Pagano, Breanne	08/16/21	C5/S7	RS	7/8 grade English/ Drama Teacher. Probationary Year 2
Pfaff, Heather	08/16/21	C4/S6	JO	2 nd grade teacher. Probationary Year 1
Rivera, Yovanna	08/16/21	C1/S2	JO	TK Dual Language Teacher Temporary Contract
Rodriguez, Brenda	08/16/21	C4/S3	JO	Kindergarten Dual Immersion Teacher. Probationary year 1.
Ruddock, Andrew	08/16/21	C4/S1	RS	7/8 grade science teacher. Temporary contract.
Shun-Hernandez, Tiffany	08/16/21	C3/S3	JO	2 nd grade teacher. Probationary Year 2
Solis, Ashley	08/16/21	C5/S1	MA	6 th grade teacher. Temporary Contract
Stephenson, Rebecca	08/16/21	C5/S19	EP	20% 6 th grade teacher. Temporary contract.
Stevens, Amanda	08/16/21	C1/S1	OL	20 % 4 th grade teacher. Temporary Contract
Yi, Min Ji (Cara)	08/16/21	C5/S3	RS	7/8 grade Math Teacher. Probationary Year 1

F. MANAGEMENT 2021-2022**

Coombs, Jim	07/01/21		DO	Contract June 2019- through June 2022
Cukro, Matthew	07/01/21	Column 7	MG	Principal
Igarta, Kaleo	07/01/21	Column 7	DO	Director of Special Education, Longevity, \$4000.00
Jacobsen, Patricia	07/01/21	Column 3	MA	Principal

Linda Takacs	07/01/21	Column 7	RS	Principal. Longevity, \$7,000.00
McDonald, Sheri	07/01/21	Column 3	DO	Contract June 2019-June 2022, Longevity, \$4,000.00
Overby, Rhonda	07/01/21	Column 6	DO	Director of Education Services, Longevity, \$4,000.00
Sermeno, David	07/01/21	Column 7	EP	Principal. Probationary Year 2.
Takacs, Whitney	07/01/21	Column 1	DO	Intermediate Assistant Principal. Probationary Year 1
Van Hoogmoed, Krista	07/01/21	Column 7	OL	Principal, Longevity, \$5,000.00
Elmquist, Marikatherine	07/01/21	Column 7	JO	Principal, Longevity, \$4,000.00

G. DISTRICT OFFICE 2021-2022**

Johnson, Kelly	08/01/21	Column 7	DO	Psychologist, Longevity, \$2,500.00
Gardner, Allison	08/03/21	C3/S1	RS	School Counselor. Temporary Contract
Gonzalez, Trisha	08/16/21	C1/C7	DO	School Nurse. Probationary Year 2
Heinrich, Kari	08/01/21	Column 7	DO	Program Specialist, Longevity, \$3,500.00
Luna, Adam	08/01/21	Column 6	DO	Psychologist, Longevity, \$2,500.00
Mack, Christopher	08/01/21	Column 3	DO	Psychologist
Mendoza, Jasmine	08/01/21	Column 3	DO	Psychologist, Probationary Year 2

H. CHANGE OF STATUS 2021-2022**

NAME	EFFECTIVE DATE	END DATE	SITE	COMMENTS
Dinnen, Dyanna	08/16/21	06/03/22	OL	Leave of Absence 40% tenured
Hultberg, Darcie	08/16/21	06/03/22	DO	Leave of Absence 80% tenured

I. CERTIFICATED SALARIES FOR 2021-2022**

NAME	SITE	CLASS	STEP	COMMENTS
Abell, Amy	El Portal	5	21	
Aguilar, Barbara	Rancho Starbuck	5	15	
Aldecoa, Kelly	Macy	5	25	
Allsman, Kathryn Iiams	Olita	5	26	
Anderson, Ryan	Rancho Starbuck	5	21	
Andres, Paolo	Rancho Starbuck	5	3	
Arreguin, Barbara	Rancho Starbuck	5	15	
Austin, Stephanie	Rancho Starbuck	5	15	
Ayers, La Reina Weaver	Olita	5	26	
Ballard, Nicole	Macy	5	15	
Behura, Sylvia Lucia	Rancho Starbuck	5	25	
Bernhard, Carol	Macy	5	25	
Blackler, Samantha	District Office	5	11	
Borsari, Julie	Olita	5	14	
Brander, Holly	District Office	4	8	
Brimmage, Mary	El Portal	5	16	
Brooks, Kimberly	El Portal	5	22	
Campbell, Kaitlyn	El Portal	5	10	50% (50% Tenured, 50% Leave of Absence – Tenured at 100%).
Carrillo, Valerie	Jordan	2	5	
Carty, Lyn	El Portal	5	2	
Casey, Kaleen	Macy	4	4	
Castillo, Barbara	El Portal	4	17	

Cazares, Ariana	Rancho Starbuck	5	9	
Cdebaca, Denise	District Office	5	8	
Champion ,Rebecca	District Office	5	19	
Chavez, Karen	Olita	5	25	
Cheng, Allison	District Office	5	2	
Cheng, Katlyn	Jordan	3	2	
Chittum, Eric	Rancho Starbuck	5	26	
Christerson ,Carin	Rancho Starbuck	4	9	60% (30% tenured / 30% temporary)
Coleman, Deborah	Olita	5	21	
Coleman, Rachel	Macy	5	17	
Cooke, Kristen	Jordan	5	15	
Crabtree, Gail	Meadow Green	5	17	
Daniel, Kari	El Portal	5	26	
Davila, Alexandra	Macy	5	2	
De La Haye, Melissa	El Portal	5	10	
Desmond ,Andrea	Jordan	5	26	
Dinnen, Dyanna	Olita	5	10	40% (40% Tenured, 60% Leave of Absence – Tenured at 100%).
Evenson, Amanda	Meadow Green	3	4	
Farrens, Sylvia	District Office	5	15	
Felton, Leslie	Jordan	5	26	
Fonti, Allison	Macy	5	26	
Galang, Bianca	El Portal	5	5	
Galli, David	Rancho Starbuck	5	9	
Galli, Jessica	Rancho Starbuck	5	5	
Garduno, Adam	Rancho Starbuck	4	3	
Ghabour, Kylee	Meadow Green	3	11	
Gober, Kristen	Meadow Green	5	24	
Gonzalez, Tricia	District Office	1	7	Nurse salary schedule
Goss ,Brittany	Rancho Starbuck	3	3	
Guerrero, Rachel	El Portal	5	15	
Gunsalus, Lecia	Jordan	5	11	
Haworth, Gracia Marie	Olita	5	26	
Herman, Teresa	El Portal	5	21	
Hernandez, Javier	Jordan	4	13	
Higgins, Kelly	Macy	5	17	
Huff, Kenneth	Rancho Starbuck	5	18	
Hultberg, Darcie	District Office	5	14	80% (80% Tenured, 20% Leave of Absence – Tenured at 100%).
Ilinsky, Christina	El Portal	5	19	
Irving, Tamara	Rancho Starbuck	5	23	
Jacobs, Diana	Jordan	4	5	
Jeffrey, Kimberlee	El Portal	5	21	
Karr, Krista	Meadow Green	5	26	
Kosareff, Breana	Jordan	3	4	
Kudler, Laurie	Macy	5	26	
Kuitems, Naomi	Meadow Green	3	3	
Langer, Garrick	Rancho Starbuck	4	4	
Lauprecht, Robert	Jordan	5	13	
Lavin, Lindsey	Rancho Starbuck	5	10	
Lee, Sylvia	Macy	4	7	

Lickfelt, Robert	Olita	4	13
Liles, Amy	Jordan	5	22
Lisowski Martinez, Paula	Meadow Green	5	26
Malm, Amanda	District	4	9
Mangold ,Leslie	Meadow Green	5	26
Mangold, Christian	Macy	5	26
Mayhew, Julie	Rancho Starbuck	5	26
McNeff, Michelle	El Portal	5	4
McTeggart, Amy	Macy	4	26
Michael-Bohen, Michelle	Olita	5	23
Milazzo, Angela	Macy	5	20
Miller, Cameron	Rancho Starbuck	3	5
Miller, Stefanie	Meadow Green	5	13
Montes, Emily	Rancho Starbuck	5	9
Montiel, Shaina	Jordan	4	3
Montoya, Maya	Olita	5	4
Morrison, Deanna	Meadow Green	5	26
Naples, Deborah	Olita	5	14
Navarro-Diaz, Yolanda	Meadow Green	5	23
Needham, Deborah	Macy	5	26
Nichols, Jean	El Portal	4	21
Nunez, Sarah	Rancho Starbuck	5	12
Oke, Melissa A	Rancho Starbuck	4	10
Ospital, Jeffrey	Rancho Starbuck	5	11
Pagano, Breanne	Rancho Starbuck	5	7
Paine, Jennifer	Olita	5	19
Palmer, Margaret	Olita	5	26
Peloquin, Karen	Olita	5	23
Perez, Susannah M	Meadow Green	4	15
Perumean, Stacy D	Meadow Green	5	12
Petrakis, Kerri Lynn	Macy	5	20
Pfaff, Heather	Jordan	4	6
Pimper, Shelly	Macy	5	25
Pinney, Marci	El Portal	5	23
Remme, Laura	El Portal	5	24
Rivera, Yovanna	Jordan	1	2
Robertson, Vicki	Meadow Green	5	25
Rodriguez, Brenda	Jordan	4	3
Rodriguez, Mayra	Meadow Green	5	15
Roshan, Rita Kathleen	Rancho Starbuck	5	25
Russell, Anne E	Olita	5	15
Rutledge,Stephanie Martin	Macy	5	26
Ryan, Tara	Rancho Starbuck	5	26
Sachs, Theadora	Rancho Starbuck	5	24
Saieva, Alyson	Olita	5	24
Sandoval, Cheri	Olita	5	22
Shaw, Mary Elizabeth	Macy	4	26
Shun-Hernandez, Tiffany	Jordan	3	3
Simons, Rebecca	Meadow Green	5	15

80% (80% Tenured, 20% Leave of Absence -- Tenured at 100%).

Smith, Rebecca Lynn	El Portal	5	26	
Stark Padilla, Brooke	Olita	5	20	
Suzuki, Angela Kim	El Portal	5	16	80% (80% Tenured, 20% Leave of Absence – Tenured at 100%).
Telarico, Valerie Susan	El Portal	5	24	
Toice, Susan	Meadow Green	5	24	
Tolmasoff, Susan F	Meadow Green	4	7	
Ubeda-Kim, Maria L	District Office	5	11	
Ulloa, Nicole M	Jordan	4	13	
Valdez, Michelle	Macy	4	8	
Van Diest, Scott	Rancho Starbuck	5	23	
Vanderlee, Michelle J	Meadow Green	5	7	
Wartian, Lillian Elaine	Meadow Green	5	26	
Wilkens, Melissa	Meadow Green	4	6	
Wood, Carrie	El Portal	5	17	50% (50% Tenured, 50% Leave of Absence – Tenured at 100%).
Yi, Cara	Rancho Starbuck	5	3	

J. EXTRA DUTY PAY/STIPENDS 2021-2022**

<u>NAME/ EMPLOYEE ID</u>	<u>EFFECTIVE DATE</u>	<u>END DATE</u>	<u>SITE</u>	<u>COMMENTS</u>
Anderson, Ryan	08/16/21	06/03/22	RS	To be paid \$450.00 per month, not to exceed \$4500.00 for assisting the Technology Director as a Technology Lead to Administer and Support District-wide Educational Technology. To Be Paid From General Fund Technology Budget.
Brander, Holly	08/16/21	06/03/22	DO	To be paid \$30.00 per month, not to exceed \$300.00, for mileage stipend. To be paid from General Fund
Champion, Rebecca	08/16/21	06/03/22	DO	To be paid \$30.00 per month, not to exceed \$300.00, for mileage stipend. To be paid from General Fund.
Cheng, Allison	08/16/21	06/03/22	DO	To be paid \$30.00 per month, not to exceed \$300.00, for mileage stipend for Elementary School Choral Program. To be paid from General Fund.
Takacs, Whitney	08/16/21	06/03/22	RS	To be paid a total of \$200.00 monthly, not to exceed \$2,000.00, for supervision of intern counselors. To be paid from Mental Health and out of Home Care funds.
Gonzalez, Tricia	08/16/21	06/03/22	DO	To be paid \$55.00 per month, not to exceed \$550.00, for mileage stipend. To be paid from General Fund.
Heinrich, Kari	08/01/21	06/30/21	DO	To be paid \$30.00 per month, not to exceed \$300.00, for mileage stipend. To be paid from General Fund.
Hess, Alyssa	08/16/21	06/03/22	DO	To be paid \$30.00 per month, not to exceed \$300.00, for mileage stipend. To be paid from General Fund.
Igarta, Kaleo	08/01/21	06/30/22	DO	To be paid \$30.00 per month, not to exceed \$300.00, for mileage stipend. To be paid from General Fund.
Irving, Tamara	08/16/21	06/03/22	RS	To be paid \$500.00 per month, not to exceed \$5,000, for serving as ASB Coordinator. To be paid from the Rancho-Starbuck General Site Account.
Mayhew, Julie	08/16/21	06/03/22	RS	To be paid \$150.00 per month, not to exceed \$1,500.00 for serving as an Intervention Coordinator. To be paid from Supplemental Funds.

Luna, Adam	08/16/21	06/03/22	DO	To be paid a total of \$200.00 monthly, not to exceed \$2,000.00, for supervision of intern psychologists. To be paid from Mental Health and out of Home Care funds.
Malm, Amanda	08/16/21	06/03/22	DO	To be paid \$30.00 per month, not to exceed \$300.00, for mileage stipend. To be paid from General Fund.
Miller, Cameron	08/16/21	06/03/22	RS	To be paid \$30.00 per month, not to exceed \$300.00, for mileage stipend for Elementary School Band Program. To be paid from General Fund.
Miller, Camerson	08/16/21	06/03/22	RS	To be paid \$200.00 monthly, not to exceed \$2,000.00 for serving as Yearbook Coordinator. To be paid from the Rancho-Starbuck Yearbook Account
Pagano, Breanna	08/16/21	06/03/22	DO	To be paid \$30.00 per month, not to exceed \$300.00, for mileage stipend. To be paid from General Fund.
Ubeda-Kim, Maria	08/16/21	06/03/22	DO	To be paid \$30.00 per month, not to exceed \$300.00, for mileage stipend. To be paid from General Fund.
Van Diest, Scott	08/16/21	06/03/22	RS	To be paid \$200.00 monthly, not to exceed \$2,000.00 for serving as Yearbook Coordinator. To be paid from the Rancho-Starbuck Yearbook Account
Montes, Emily	08/16/21	06/03/22	RS	To be paid \$150.00 monthly, not to exceed \$1,500.00 for serving as CoFA Academy Coordinator. To be paid from the Rancho-Starbuck Site Funds.
Anderson, Ryan	08/16/21	06/03/22	RS	Share Athletic Director responsibilities for Rancho-Starbuck Junior High School After-School Sports Program. To be paid a total of \$225.00 monthly, not to exceed \$2,250.00. Funds to be paid from District General Fund and will be reimbursed by Lowell Joint Education Foundation.
Chittum, Eric	08/16/21	06/03/22	RS	Share Athletic Director responsibilities for Rancho-Starbuck Junior High School After-School Sports Program. To be paid a total of \$225.00 monthly, not to exceed \$2,250.00. Funds to be paid from District General Fund and will be reimbursed by Lowell Joint Education Foundation.

*It is further recommended that these individuals be approved for substitute teaching at the rate of \$131.00 per day and/or \$35.00 an hour rate (not to exceed six hours) as applicable and to include: Professional Development, Saturday School, Site Support Duties and Intervention
**It is further recommended that the individuals listed in Certificated Salaries for 2021-2022 is approved to instruct in the Intervention Programs. The rate of pay is \$35.00/hour and will be paid from Title I or LCFF Supplemental Grant Funds.
**It is further recommended that individuals listed in Certificated Salaries for 2021-2022 serve as home school teachers, if needed, for the 2021-2022 school year at a rate of \$35.00/hour, not to exceed five hours per week, per student. Mileage will be paid at the IRS Standard Mileage Rate for the 2021-2022 school year.

II. CLASSIFIED EMPLOYEES 6-14-2021

A. MONTHLY – GENERAL FUND

EFFECTIVE END RANGE/
X-C1-10

<u>NAME/ EMPLOYEE ID#</u>	<u>DATE</u>	<u>DATE</u>	<u>STEP</u>	<u>SITE</u>	<u>COMMENTS</u>
Bogdan, Cristian	05/01/21		R28/S8	DO	Systems Analyst/Performance Recognition Increase
Rapp, Wendi	04/03/21		R29/S7	DO	Information Systems Specialist/ Performance Recognition Increase
Sanchez, Marcela	05/03/21		R17/S7	DO	Bilingual Clerk Typist/Performance Recognition Increase
Villapania, Thomas	06/01/21		R28/S6	MNT	Maintenance General/Performance Recognition Increase

III. HOURLY – GENERAL FUND

<u>NAME/ EMPLOYEE ID#</u>	<u>EFFECTIVE DATE</u>	<u>END DATE</u>	<u>RANGE/ STEP</u>	<u>SITE</u>	<u>COMMENTS</u>
EID# KM5748146	04/29/21	08/31/21			Paid Administrative Leave
Allen, Pauline	06/07/21	07/30/21	R17/S1	DO	Systems Aide/Temporary Summer Assignment
Aragon, Yvonne	06/01/21	06/24/21	R14/S5	MG	Special Education Support Aide/Summer School
Ayers, Becca	06/01/21	06/25/21	R14/S2	MG	Instructional Assistant/Extended School Year
Belk, Juliette	06/07/21	07/30/21	R17/S1	DO	Systems Aide/Temporary Summer Assignment
Bonilla, Carmen	06/01/21	06/25/21	R16/S2	MG	Instructional Assistant/Extended School Year
Castro, Jenny	06/01/21	06/25/21	R16/S2	MG	Instructional Assistant-ABA/Extended School Year
Christina Davis	06/08/21	06/30/21	R28/S1	RS	Maintenance General/Temporary Locker Maintenance Assignment
Estrada, Elizabeth	06/01/21	06/25/21	R14/S5	MG	Instructional Assistant/Extended School Year Substitute
Fiscus, Regina	06/08/21	06/30/21	R28/S1	RS	Maintenance General/Temporary Locker Maintenance Assignment
Flores, Maria	06/01/21	06/25/21	R15/S8	MG	Instructional Assistant/Extended School Year
Francis, Annalisa	06/21/21	06/22/21	R20/S7	DO	Nurse's Assistant/Temporary Assignment
Garcia, Lisa	06/07/21	07/30/21	R17/S1	DO	Systems Aide/Temporary Summer Assignment
Gonzalez, Angelica	06/01/21	06/24/21	\$14.00/hr	MG	Noon Duty Assistant/Summer School
Gonzalez, Maria	06/01/21	06/25/21	R14/S3	MG	Instructional Assistant/Extended School Year Substitute
Hanenberg, Cindy	06/01/21	06/25/21	R15/S8 +5%	MG	Instructional Assistant/Extended School Year
Hendrickson, Jill	06/01/21	06/25/21	R15/S8 +7.5%	MG	Instructional Assistant/ Extended School Year
Heysham, Nancy	06/01/21	06/25/21	R15/S8 +7.5%	MG	Instructional Assistant/Extended School Year
Hutcherson, Janel	06/07/21	07/30/21	R17/S1	DO	Systems Aide/Temporary Summer Assignment
LeonGuerrero, Robyn	06/07/21	07/30/21	R17/S1	DO	Systems Aide/Temporary Summer Assignment
Lepe, Caroline	06/01/21	06/25/21	R14/S	MG	Instructional Assistant/Extended School Year Substitute
Lickfelt, Rebecca	06/07/21	07/30/21	R17/S1	DO	Systems Aide/Temporary Summer Assignment
Lopez, Donna	06/01/21	06/25/21	R15/S8 +7.5%	MG	Instructional Assistant/Extended School Year
Lord, Dixie	06/08/21	06/30/21	R28/S1	RS	Maintenance General/Temporary Locker Maintenance Assignment

Meza Soto, Katie	06/01/21	06/25/21	R15/S2	MG	Instructional Assistant/Extended School Year
Montanez, Laurie	06/07/21	06/23/21	R15/S3	MG	Instructional Assistant/Extended School Year
Morgan, Diane	06/01/21	06/25/21	R15/S8 +2.5%	MG	Instructional Assistant/ Extended School Year Substitute
Nunez, Marie	06/01/21	06/24/21	\$14.00/hr	RS	Noon Duty Assistant/Summer School
Perez, Shari	06/01/21	06/24/21	\$14.00/hr	MG	Noon Duty Assistant/Summer School
Pullen, Darleene	06/07/21	07/30/21	R17/S1	DO	Systems Aide/Temporary Summer Assignment
Rickenbacker, Kim	06/07/21	07/30/21	R17/S1	DO	Systems Aide/Temporary Summer Assignment
Russell, Lisa	06/07/21	07/30/21	R17/S1	DO	Systems Aide/Temporary Summer Assignment
Sanford-Williams, Carol	06/01/21	06/25/21	R15/S8 +5%	MG	Instructional Assistant/Extended School Year
Schaap, Audra	06/01/21	06/24/21	R23/S8 +7.5%	MG	Office Manager/Summer School
Serrano, Tena	06/07/21	07/30/21	R17/S1	DO	Systems Aide/Temporary Summer Assignment
Straffon, Santy	06/01/21	06/24/21	R15/S6	MG	Special Education Support Aide/Summer School
Valdez, Veronica	06/01/21	06/25/21	R15/S	MG	Instructional Assistant/Extended School Year
Vazquez, Maricela	06/01/21	06/25/21	R15/S5	MG	Special Education Support Aide/Summer School
Villarino, Kathleen Pilar	06/01/21	06/24/21	R14/S	MG	Instructional Assistant/Extended School Year
Watson, Jill	06/01/21	06/25/21	R14/S3	MG	Instructional Assistant/Extended School Year Substitute
Weimholt, Lina	06/01/21	06/25/21	R16/S6	MG	Instructional Assistant-ABA/Extended School Year
Wendler, Lucille	06/01/21	06/24/21	\$14.00/hr	MG	Noon Duty Assistant/Summer School

IV. HOURLY – CAFETERIA FUND

<u>NAME/ EMPLOYEE ID#</u>	<u>EFFECTIVE DATE</u>	<u>END DATE</u>	<u>RANGE/ STEP</u>	<u>SITE</u>	<u>COMMENTS</u>
Abbond, Karey	06/01/21	08/13/21	R7/S4	MG	Cafeteria Worker/Temporary Summer Assignment
Alarid, Emily	06/01/21	08/13/21	R7/S4	EP	Cafeteria Worker/ Temporary Summer Assignment
Bargas, Kerri	06/01/21	08/13/21	R7/S7	RS	Cafeteria Worker/ Temporary Summer Assignment
Costello, Jennifer	06/01/21	08/13/21	R7/S6	MG	Cafeteria Worker/ Temporary Summer Assignment
Delorbe, Ruth	06/01/21	08/13/21	R7/S6	RS	Cafeteria Worker/ Temporary Summer Assignment
Espinoza, Sergio	06/01/21	08/13/21	R22/S8	RS	Nutrition Services Warehouse Delivery Worker/ Temporary Summer Assignment
Goodenow, Arlene	06/01/21	08/13/21	R7/S4	EP	Cafeteria Worker/ Temporary Summer Assignment
Lawson, Jennifer	06/01/21	08/13/21	R7/S2	RS	Cafeteria Worker/ Temporary Summer Assignment
Martinez, Veronica	06/01/21	08/13/21	R18/S5	MG	Cafeteria Manager/ Temporary Summer Assignment
Muravez, Alicia	06/01/21	08/13/21	R14/S8 +2.5%	EP	Satellite Cafeteria Worker/ Temporary Summer Assignment

Ornelas, Ivonne	06/01/21	08/13/21	R14/S8	MG	Satellite Cafeteria Worker/ Temporary Summer Assignment
Rubio, Sandra	06/01/21	08/13/21	R14/S7 +5%	RS	Satellite Cafeteria Worker/ Temporary Summer Assignment
Talley Ludd, Angela	06/01/21	08/13/21	R14/S5	RS	Satellite Cafeteria Worker/ Temporary Summer Assignment

**LOWELL JOINT SCHOOL DISTRICT
2020/21 CLASSIFIED CONFIDENTIAL SALARY SCHEDULE**

Effective July 1, 2020

RANGE	PERFORMANCE RECOGNITION INCREASES							
	1	2	3	4	5	6	7	8
(A)	3,560	3,738	3,874	4,147	4,358	4,580	4,810	5,055
(B)	3,662	3,845	3,969	4,245	4,464	4,694	4,933	5,183
(C)	3,754	3,941	4,067	4,358	4,580	4,810	5,055	5,306
(D)	3,858	4,051	4,163	4,464	4,694	4,933	5,183	5,440
(E)	3,953	4,149	4,274	4,580	4,810	5,055	5,306	5,578
(F)	4,047	4,249	4,377	4,694	4,933	5,183	5,440	5,716
(G)	4,147	4,355	4,490	4,810	5,055	5,306	5,578	5,857
(H)	4,245	4,457	4,603	4,933	5,183	5,440	5,716	6,011
(I)	4,358	4,577	4,716	5,055	5,306	5,578	5,857	6,155
(J)	4,464	4,687	4,836	5,183	5,440	5,716	6,011	6,310
(K)	4,580	4,808	4,955	5,306	5,578	5,857	6,155	6,473
(L)	4,694	4,929	5,083	5,440	5,716	6,011	6,310	6,630
(M)	4,810	5,051	5,201	5,578	5,857	6,155	6,473	6,798
(N)	4,933	5,180	5,333	5,716	6,011	6,310	6,630	6,967
(O)	5,055	5,307	5,469	5,857	6,155	6,473	6,798	7,143
(P)	5,183	5,442	5,603	6,011	6,310	6,630	6,967	7,320
(Q)	5,306	5,571	5,743	6,155	6,473	6,798	7,143	7,503
(R)	5,440	5,711	5,893	6,310	6,630	6,967	7,320	7,697
(S)	5,578	5,858	6,034	6,473	6,798	7,143	7,503	7,881
(T)	5,716	6,001	6,185	6,630	6,967	7,320	7,697	8,076
(U)	5,857	6,150	6,346	6,798	7,143	7,503	7,881	8,277
(V)	6,011	6,311	6,499	6,967	7,320	7,697	8,076	8,493
(W)	6,155	6,463	6,665	7,143	7,503	7,881	8,277	8,701
(X)	6,310	6,625	6,830	7,320	7,697	8,076	8,493	8,916
(Y)	6,473	6,796	7,003	7,503	7,881	8,277	8,701	9,134
(Z)	6,630	6,963	7,177	7,697	8,076	8,493	8,916	9,367

CONFIDENTIAL EMPLOYEES

Executive Assistant and Secretary to Superintendent
 Administrative Assistant - Business Svcs/Classified Personnel
 Assistant to the Superintendent's Office

RANGE

N
I
F

LONGEVITY

Length of service shall be additionally compensated at the following rate after completion of:

10 years of service 2.5 %
 15 years of service 5 %
 20 years of service 7.5 %
 25 years of service 10 %
 30 years of service 12.5%

*Ad
6/15/21*

2020/21 CERTIFICATED MANAGEMENT AND SUPERVISORY SALARY SCHEDULE
LOWELL JOINT SCHOOL DISTRICT

Effective July 1, 2020

Effective July 1, 2020, employees shall receive a 2% increase to base salary earnings (excluding stipends and other remuneration).

MANAGEMENT POSITIONS	DAYS	COLUMN 1	COLUMN 2	COLUMN 3	COLUMN 4	COLUMN 5	COLUMN 6	COLUMN 7
Assistant Superintendent of Educational Services	248	160,367	162,852	165,331	167,816	170,296	172,772	175,258
Intermediate Principal	217	127,746	129,726	131,699	133,679	135,655	137,628	139,607
Elementary Principal	200	114,862	116,668	118,476	120,285	122,088	123,899	125,704
Assistant Principal	204	107,712	109,752	111,588	113,424	115,464	117,300	119,340
Director of Special Education	217	136,484	138,601	140,712	142,824	144,939	147,045	149,163
Director of Curriculum and Instruction	217	136,484	138,601	140,712	142,824	144,939	147,045	149,163

SUPERVISORY POSITIONS

Psychologist	187	96,873	98,678	100,488	102,300	104,089	105,912	108,831
Program Specialist	205	108,284	110,205	112,134	114,065	115,992	117,925	119,858

Management Employees and Supervisory Employees who have served in that capacity the following number of years will receive amounts as listed, in addition to their annual salary:

Management		Supervisory	
5 years	\$4,000	5 years	\$2,500
10 years	\$5,000	10 years	\$3,000
15 years	\$6,000	15 years	\$3,500
20 years	\$7,000	20 years	\$4,000

AN 5/26/21

2021/22 NURSE SALARY SCHEDULE

200 Days

New Nurse Management Salary Schedule effective July 1, 2021

	COLUMN	COLUMN	COLUMN	COLUMN	COLUMN
STEP	1	2	3	4	5
1	51,937	55,644	59,356	63,066	66,774
2	55,644	59,356	63,066	66,774	70,484
3	59,356	63,066	66,774	70,484	74,196
4	63,066	66,774	70,484	74,196	77,904
5	66,774	70,484	74,196	77,904	81,613
6	70,484	74,196	77,904	81,613	85,325
7	73,840	77,904	81,613	85,325	89,035
8	77,198	81,291	85,325	89,035	92,744
9	77,198	84,677	85,325	92,744	96,454
10	77,198	84,677	85,325	92,744	100,164
11	77,198	84,677	85,325	92,744	103,874
12	77,198	84,677	85,325	92,744	103,874
13	80,972	88,840	89,496	97,304	108,976
14	80,972	88,840	89,496	97,304	108,976
15	80,972	88,840	89,496	97,304	108,976
16	81,628	89,583	90,221	98,118	109,880
17	81,628	89,583	90,221	98,118	109,880
18	81,628	89,583	90,221	98,118	109,880
19	82,939	91,068	91,670	99,745	111,688
20	82,939	91,068	91,670	99,745	111,688
21	84,245	92,556	93,113	101,375	113,496
22	84,245	92,556	93,113	101,375	113,496
23	85,555	94,042	94,561	103,003	115,303
24	85,555	94,042	94,561	103,003	115,303
25	85,555	94,042	94,561	103,003	115,303
26	86,863	95,526	96,007	104,628	117,114

COLUMN REQUIREMENTS

ALL UNITS ARE SEMESTER UNITS. ONE-QUARTER UNIT = 2/3 SEMESTER UNIT

- CLASS 1 Bachelor's degree and appropriate California Credential.
- CLASS 2 Bachelor's degree and appropriate California Credential, plus 15 approved units obtained after Bachelor's degree.
- CLASS 3 Bachelor's degree and appropriate California Credential, plus 30 approved units obtained after Bachelor's degree.
- CLASS 4 Bachelor's degree and appropriate California Credential, plus 45 approved units obtained after Bachelor's degree, or Master's degree and appropriate California Credential.
- CLASS 5 Bachelor's degree and appropriate California Credential, plus 60 approved units obtained after Bachelor's degree, including Master's degree, or Master's degree and appropriate California Credential, plus 24 approved units obtained after Master's degree.

AR
6/2/21

2021/22 COUNSELOR SALARY SCHEDULE

204 DAYS

New Counselor Management Schedule Effective July 1, 2021

	COLUMN	COLUMN	COLUMN
STEP	1	2	3
1	81,757	83,853	86,003
2	83,425	85,564	87,758
3	85,128	87,310	89,549
4	86,865	89,093	91,377
5	88,638	90,911	93,242
6	90,447	92,766	95,145
7			97,087
8			99,068
9			101,090
10			103,153
11			105,258
12			107,406

COLUMN REQUIREMENTS

ALL UNITS ARE SEMESTER UNITS. ONE-QUARTER UNIT = 2/3 SEMESTER UNIT

- CLASS 1 Bachelor's degree and appropriate California Credential, plus 30 approved units obtained after Bachelor's degree.
- CLASS 2 Bachelor's degree and appropriate California Credential, plus 45 approved units obtained after Bachelor's degree, or Master's degree and appropriate California Credential.
- CLASS 3 Bachelor's degree and appropriate California Credential, plus 60 approved units obtained after Bachelor's degree, including Master's degree, or Master's degree and appropriate California Credential, plus 24 approved units obtained after Master's degree.

Ann 6/2/21