

REGULAR MEETING OF THE BOARD OF TRUSTEES
August 5, 2024 – 6:30 p.m.

AGENDA

Lowell Joint School District Character Education and Patriotic Education Focus of the Month:

- Character Trait: Respect - The process and outcome of successfully adapting to difficult or challenging life situations; toughness and flexibility.
- Patriotic Focus: Pledge of Allegiance & National Anthem
- Honoring Character & Patriotism in Action: Honoring the Armed Forces & Declaration of Independence

I. Call to Order 6:30 p.m.

A. Comments from the Public INFORMATION

1. Board Agenda Items: Any member of the audience may speak to any agenda item by submitting a “Presentation Card” (supply located on the table near double exit doors). Please hand the completed card to the secretary. When the item is considered by the Board, individuals submitting presentation cards will be called upon prior to Board action. Speakers must limit their comments to three (3) minutes. The Board shall limit the total time for public input on each item to 30 minutes. With Board consent, the president may increase or decrease the time allowed for public presentation, depending on the topic and the number of persons wishing to be heard.
2. Topics Not on Agenda: Anyone in attendance may address any issue by following the same identification process as shown in I-A-1 above. Since the Board cannot take action on items which are not on the agenda, such items will be referred to the Superintendent for handling. Individuals interested in speaking to items which are not on the agenda will be called upon under Item IV.

B. Closed Session 6:30 p.m.

1. Pupil Personnel Matters/Advice from Legal Counsel – Existing and Anticipated Litigation (Disclosure of Case Name Would Jeopardize Potential Settlement Negotiations)/Real Property/Liability Claims/Negotiations/ Public Employee Appointments – Discipline – Dismissal – Release (Government Code Section 54957)/ Employer/Employee Relations
2. Superintendent’s Evaluation (Pursuant to Government Code Section 54957)

C. Regular Session Approximately
7:30 p.m.

II. Preliminary Procedural – Board President

A. Salute to the Flag

B. Reporting Out Action (if any) Taken in Closed Session

C. Introductions and Welcome of Guests

D. Comments from the Public

INFORMATION

1. Board Agenda Items: Any member of the audience may speak to any agenda item by submitting a “Presentation Card” (supply located on the table near double exit doors). Please hand the completed card to the secretary. When the item is considered by the Board, individuals submitting presentation cards will be called upon prior to Board action. Speakers must limit their comments to three (3) minutes. The Board shall limit the total time for public input on each item to 30 minutes. With Board consent, the president may increase or decrease the time allowed for public presentation, depending on the topic and the number of persons wishing to be heard.

2. Topics Not on Agenda: Anyone in attendance may address any issue by following the same identification process as shown in II-D-1 above. Since the Board cannot take action on items which are not on the agenda, such items will be referred to the Superintendent for handling. Individuals interested in speaking to items which are not on the agenda will be called upon under Item IV.

E. Acknowledgement of Correspondence to the Board

INFORMATION

F. Approval of Agenda

ACTION

G. Approval of Minutes from the June 17, 2024, Regular Board Meeting

ACTION

III. Reports

INFORMATION

A. Timely Information from Board and Superintendent – Board President

IV. Topics Not on the Agenda

V. General – Jim Coombs

A. Resolution 2024/2025 No. 938 Approving Agreement for the Funding from the Education Innovation and Research (EIR) Grant

ACTION/
(RESOLUTION)

VI. Business Services – David Bennett

Meeting of the Board of Trustees

August 5, 2024

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- A. Rejection of Non-Responsive Macy Elementary School Flooring Abatement bid from Lawrence W. Rosine, Co. for CUPCCAA Bid #202324-001 ACTION
- B. Agreement with FORMA Engineering and Contracting, Inc., for Flooring Abatement on the Macy Elementary School Campus, CUPCAA Project, Bid #202324-001 ACTION
- C. Approval of Agreement with Nigro & Nigro to perform Audit Services ACTION
- D. Approval of Agreement with Nigro & Nigro to perform Measure LL Audit Services ACTION

VII. Human Resources – Jim Coombs

No Items Except on Consent

VIII. Educational Services – Rhonda Overby

- A. Revision of Independent Study BP 6158 INFORMATION/
(FIRST READING)
- B. Revision of Independent Study BP 6158 SECOND
READING/
ACTION
- C. Approval of the Lowell Joint School District’s Response to the 2023-24 Orange County Grand Jury Report: “Use of Artificial Intelligence in K-12 Public Schools (K-12), It’s Not Elementary.” ACTION

IX. Administrative Services – Carl Erickson

No Items Except on Consent

X. Consent Calendar

Action by the Board in adoption of the “Consent Calendar” means that all items appearing in this section are adopted by one single motion, unless a Member of the Board or the Superintendent requests that any such item be removed from the “Consent Calendar” and voted upon separately. Generally, “Consent Calendar” items are enacted upon in one action to conserve time and permit focus on other-than-routine matters

A. General – Jim Coombs

- 1. Approval of Independent Contract with Little Ears Therapy Center for speech services for the 2024-2025 School Year ACTION/
(RATIFICATION)

2. Approval of Memorandum of Understanding (MOU) Between Lowell Joint School District and *Orange County Superintendent of Schools/Connections Program* for the 2024/2025 School Year ACTION/
(RATIFICATION)
 3. Approval of Memorandum of Understanding with the University of Irvine, Department of Ophthalmology and Lowell Joint School District for the 2024/2025 School Year ACTION/
(RATIFICATION)
- B. Business Services – David Bennett
- 1, Purchase Order Report 2024/25 #1 ACTION/
(RATIFICATION)
 2. Consolidated Check Register Listing Report 2024/25 #1 ACTION/
(RATIFICATION)
- C. Human Resources – Jim Coombs
1. Employer-Employee Relations/Personnel Report 2024/25 #1 Which Includes Hiring, Resignations, Contract Adjustments, and Retirements for Certificated, Classified, and Confidential Employees ACTION/
(RATIFICATION)
- D. Education Services – Rhonda Overby
1. Approval of Agreement with Boys & Girls Club La Habra to provide services for Expanded Learning Opportunities Program for the 2024-25 School Year ACTION
 2. Approval of Consultant Agreement with Kenny Huff to provide Tech Design for Lowell Joint Youth Theatre Productions for the 2024-25 School Year ACTION
 3. Approval of Consultant Agreement with Kenny Huff to provide Tech Design for Lowell Joint Performing Arts/Rancho Starbuck Theatre Productions for the 2024-25 School Year ACTION
 4. Approval of Consultant Agreement with **Katie Ludlam** to provide Theatre Instruction (voice, choreography, stage direction and support) for Lowell Joint Performing Arts/Lowell Joint Youth Theatre / PowerSource Productions for the 2024-25 School Year ACTION
 5. Approval of Consultant Agreement with **Katie Ludlam** to provide Theatre Instruction (voice, choreography, stage direction and support) for Lowell Joint Performing Arts/Rancho Starbuck Theatre Productions for the 2024-25 School Year ACTION

6. Approval of Consultant Agreement with **Ron Gutterman** to provide Theatre Instruction (voice, choreography, stage direction and support) for Lowell Joint Performing Arts/Lowell Joint Youth Theatre / PowerSource Productions for the 2024-25 School Year ACTION
7. Approval of Consultant Agreement with **Ron Gutterman** to provide Theatre Instruction (voice, choreography, stage direction and support) for Lowell Joint choreography, stage direction and support) for Lowell Joint Performing Arts/Rancho Starbuck Theatre Productions for the 2024-25 School Year ACTION
8. Approval of Agreement with Orange County Department of Education for GATE Certification Training during the 2024-25 School Year ACTION

E. Administrative Services – Carl Erickson

1. Approval of Agreement with West Coast Protection, LLC, dba: Interquest Detection Canines, to Provide Contraband Inspection ACTION
2. Approval of Agreement with All American Officials to Provide Referee Services for After School Sports Programs ACTION
3. Approval of Agreement with All City Management Services Inc. – Crossing Guard Services ACTION

XI. Board Member/Superintendent Comments INFORMATION

XII. Adjournment ADJOURNMENT

Recess and/or closed session to be called at the discretion of the Board. Meetings of the Board shall adjourn at or before 11:00 p.m. unless approved by a majority vote of the Board.

Materials related to this agenda submitted to the Board of Trustees less than 72 hours prior to the meeting are available for public inspection by contacting the Superintendent's Office at 11019 Valley Home Avenue, Whittier, CA 90603, or (562) 902-4203 during normal business hours.

The next scheduled Lowell Joint School District Board of Trustees Meeting is Monday, September 9, 2024.

Lowell Joint School District
11019 Valley Home Avenue, Whittier, CA 90603

MINUTES REGULAR MEETING OF THE BOARD OF TRUSTEES
June 17, 20234

| | |
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| Call to Order | President Shackelford called the meeting to order at 6:30 p.m. at Lowell Joint School District, 11019 Valley Home Avenue, Whittier, CA 90603 |
| Topics Not on the Agenda | None. |
| Closed Session | President Shackelford declared the meeting recessed to closed session at 6:31 p.m. |
| Call to Order | President Shackelford reconvened the meeting to order at 7:33 p.m. |
| | The flag salute was led by Anastasia Shackelford, Board of Trustees President. |
| Trustees Present: | Anastasia M. Shackelford, Anthony A. Zegarra, Christine J. Berg, Karen L. Shaw and Regina L. Woods |
| Trustees Absent: | None |
| Staff Present: | Jim Coombs, Superintendent of Schools; Sheri McDonald, Assistant Superintendent of Educational Services; David Bennett, Assistant Superintendent of Business Services; and Carl Erickson, Assistant Superintendent of Administrative Services. |
| Staff Absent: | None |
| Reporting out Action (if any) Taken in Closed Session | None. |
| Introductions and Welcome of Guests | President Shackelford welcomed the guests in attendance and staff members present. |
| Acknowledgement of Correspondence | None. |
| Approval of Agenda | It was moved, seconded, and carried by unanimous vote, (5 – 0) to approve the June 17, 2024, Board agenda. |
| Approval of Minutes | It was moved, seconded, and carried by unanimous vote, (5-0) to approve the minutes from the June 10, 2024, Regular Board Meeting. |
| Timely Information from Board and Superintendent – Board President | None. |

Topics Not on the Agenda

None.

Submission of Williams
Litigation Settlement –
Quarterly Uniform
Complaint Report for
Quarter April 1 – June 30,
2024

It was moved, seconded, and carried by unanimous roll call vote, (5-0) to approve the submission of the Williams Litigation Settlement – Quarterly Uniform Complaint Report for Quarter April 1 – June 30, 2024, with one complaint, and that the Superintendent or designee be authorized to execute the necessary documents.

Resolution 2023-2024 No.
937 of the Board of Trustees
of the Lowell Joint School
District Ordering a School
Bond election, and
Authorizing Necessary
Actions in Connection
Therewith

SUMMARY: The resolution for this item contains the necessary approval to (a) call an election within the District for the purpose of approving school bonds, (b) request the Registrar of Voters of the County of Orange (“Orange County”) and the Registrar of Voters of the County of Los Angeles (“Los Angeles County” and together with Orange County, the “Counties”) to conduct the election on behalf of the District, and (c) to authorize the submission of other election materials, including a tax rate statement, to be included in voter information guides.

RATIONALE: State law requires the Board of Trustees to order school district bond elections. The Registrar of Voters of Orange County and the Registrar of Voters of Los Angeles County will coordinate and conduct the election on behalf of the District, including publishing all required notices. The resolution includes directions to the Orange County Registrar of Voters and the Los Angeles County Registrar of Voters as well as the measure ballot question to be included on voter ballots. Under Proposition 39, which permits passage of the measure upon a 55% “yes” vote, certain additional matters must be included in the bond measure, including a specific list of projects to be funded from the bonds and provisions for establishing an independent citizens’ oversight committee and conducting annual financial and performance audits.

Exhibit A to the resolution contains the full text of the bond measure, including the bond project list and the various required accountability provisions of the measure.

Exhibit B to the resolution is the “tax information statement,” describing the best estimates of the average annual tax rate, the highest tax rate, and the total debt service on the proposed bonds.

Following adoption, the resolution must be delivered to the Registrar of Voters and the Clerk of the Board of Supervisors of Orange County and the Registrar of Voters and the Clerk of the Board of Supervisors of Los Angeles County. The election will be consolidated with the statewide general election to be held on November 5, 2024.

COMMENTS: Recommend adoption.

FINANCIAL IMPACT: The debt service on the school bonds, if approved by the voters of the District, will be paid for by taxes levied on property within the District. The District is responsible for costs of the election, which are advanced by the Counties.

Mr. Coombs, Jason Chung and the Board of Trustees discussed the progress of the

Current bond and the plan moving forward.

It was moved, seconded, and carried by unanimous roll call vote, (5-0) to adopt Resolution 2023/2024 No. 937 Ordering a School Bond Election, and Authorizing Necessary Actions in Connection Therewith, and that the Superintendent or designee be authorized to execute the resolution.

Approval of the 2024/25 Consolidated Application

The Consolidated Application must be submitted to the California Department of Education (CDE) for the district to receive funds for categorical programs. The application will be submitted in several parts during each school year. The current submission was certified according to CDE requirements, indicating which programs will be implemented at eligible schools. This submission of the application indicates the District's request for participation in federal programs including: Title I Part A, Basic Grant (Low Income/Low Achieving Students), Title II, Part A (Teacher and Principal Training and Recruiting), Title III, Part A (Limited English Proficient Students [LEP], Immigrant Funds, and Title IV. Federal guidelines also allow local non-profit private schools to participate with the public school district in Federal programs. Those participating private schools would be identified in Part I of the application. We do not currently have any eligible schools. This will also include the 2024-25 LCAP Federal Addendum Certification and 2024-25 Protected Prayer Certification.

Additional submissions will be submitted to CDE throughout the year after District funding entitlements are known following adoption of the State budget. The next submission will indicate the number of student participants and funding allocations for each program and school site.

It was moved, seconded, and carried by unanimous vote, (5-0) to approve the 2024/25 Consolidated Application and its submission to the California Department of Education, and that the Superintendent or designee be authorized to execute the necessary documents.

Approval of District Local Control Accountability Plan (LCAP)

School districts, County Offices of Education, and charter schools are required to develop, adopt, and annually update a three-year Local Control and Accountability Plan (LCAP), using a template that was adopted by the California State Board of Education (SBE).

The LCAP is required to identify goals and measure progress for student groups across eight state priority areas. Districts must include in their LCAP (1) actions, services and expenditures for all students and student groups and (2) additional actions and services for "Unduplicated Pupils" including English learners, foster youth, and students qualifying for free or reduced lunch.

Education Code Section 52062(b)(1) requires that the Board of Trustees conduct a Public Hearing on the District Local Control Accountability Plan. A public hearing was held on June 3, 2024, at the Board of Trustees' regularly scheduled board meeting and a copy has been available for review at the District Office. Additionally, the LCAP was posted on the District's website with an invitation for public feedback.

As a result of the public hearing and website posting, District staff has received no additional comments. The Orange County Office of Education (OCDE) will provide feedback over the next few weeks on any necessary clarifications before final approval by the county.

It was moved, seconded, and carried by unanimous vote, (5-0) to adopt the District Local Control Accountability Plan, and that the Superintendent or designee be authorized to execute the necessary documents.

Approval of Local Indicators Rating for submission to the California Dashboard

Dr. McDonald Presented the Local Indicators submission for the California dashboard. As part of the LCAP requirements, LEA's must analyze data from multiple sources to determine progress towards goals. There are five State Indicators and four Local Indicators to measure progress for student groups across the eight state priorities.

For the Local Indicators, LEA's measure their progress using locally available information such as Benchmarks, SBAC data, Surveys, and FIT reports in response to prompts provided by the state. The results are shared with the local governing board at a regularly scheduled public meeting. The district has "met" the criteria on these local indicators by complying with the guidelines and is ready to upload the Local Indicator data as "Met" to the California Dashboard.

It was moved, seconded, and carried by unanimous vote, (5-0) to approve the Local Indicator data be uploaded as "Met" to the California Dashboard and that the Superintendent or designee be authorized to approve this action.

Adoption of the Proposed Budget for the 2024-25 School Year

Mr. David Bennett presented the proposed adopted 2024/25 budget. Education Code 42103 requires that the Board of Trustees conduct a Public Hearing of the Proposed Budget for the 2024-25 school year. A Public Hearing was held at the regularly scheduled Board meeting on June 3, 2024, and a copy of the proposed budget has been available at the District Office. Board approval of the 2024-25 Proposed Budget is required prior to July 1 of each year. The budget projects the District will meet its legal requirement of a three percent (3%) minimum reserve level for the 2024-25 school year

It was moved, seconded, and carried by unanimous vote, (5-0) to adopt the proposed budget for the 2024-25 school year, and that the Superintendent or designee be authorized to execute the necessary documents.

Acceptance of General Obligation Bond Measure LL, Citizens' Bond Oversight Committee, 2022-23 Annual Report

On June 11, 2018, the Lowell Joint School District Board of Trustees approved Resolution 2018-19 No. 724 ordering a School Bond Election. On November 6, 2018, the voters in the Lowell Joint School District passed measure LL. Approval of Measure LL authorized the District to issue up to an aggregate principal amount of \$48,000,000 in General Obligation Bonds.

The Measure LL election was conducted under Proposition 39, being chaptered as the Strict Accountability in Local School Construction Bonds Act of 2000 and was

approved and authorized subject to provisions of Section 1 of Article XIII A of the California Constitution which established California Education Code Section 15278. California Education Code Section 15278 requires the establishment of an Independent Citizens' Bond Oversight Committee ("Committee") in order to satisfy the accountability requirements of Proposition 39. The Board of Education of the Lowell Joint School District established the Independent Citizens' Bond Oversight Committee on October 28, 2019. The Committee maintains the duties and rights set forth in the Bylaws. The Committee does not have legal capacity independent from the District. Moreover, the Committee is charged with responsibility for overseeing the expenditure of Measure LL projects and bond proceeds only. The bylaws state that an annual report is to be delivered by the Committee, to the Board of Trustees advising on the appropriate expenditure of Measure LL proceeds.

Mr. David Bennett, Assistant Superintendent of Business Services, Mrs. Taffi Graham, CBOC Board Member and Jason Chung spoke with the Board of Trustees regarding the CBOC audit details.

It was moved, seconded, and carried by unanimous vote, (5-0) to approve accept the Citizens' Bond Oversight Committee's 2022-23 Annual Report, and that the Superintendent or designee be authorized to execute the necessary documents.

Approval of Professional Services Agreement, Hauffe Company Inc., (HCI) Division of State Architect (DSA) Inspections, Rancho Starbuck Intermediate School Library Canopy

It was moved, seconded, and carried by unanimous roll call vote, (5-0) to approve a Professional Services Agreement, Hauffe Company Inc.,(HCI), DSA Inspection Services, Rancho Starbuck Intermediate School Library Canopy project, effective June 17, 2024, not to exceed \$26,880, Fund 40.0 Special Reserve for Capital Outlay Fund, and that the Superintendent or designee be authorized to execute the necessary documents.

Approval of Professional Services Agreement, Hauffe Company Inc., (HCI) Division of State Architect (DSA) Inspections, Meadow Green Elementary School Marquee

It was moved, seconded, and carried by unanimous vote, (5-0) to approve a Professional Services Agreement, Hauffe Company Inc.,(HCI), DSA Inspection Services, Meadow Green Elementary School Marquee project, effective June 17, 2024, not to exceed \$3,360, Funding Source: Fund 40.0 Special Reserve for Capital Outlay Fund, and that the Superintendent or designee be authorized to execute the necessary documents.

Approval of Professional Services Agreement, Hauffe Company Inc., (HCI) Division of State Architect (DSA) Inspections, Meadow Green Elementary School

It was moved, seconded, and carried by unanimous vote, (5-0) to approve a Professional Services Agreement, Hauffe Company Inc.,(HCI), DSA Inspection Services, Meadow Green Elementary School, effective June 17, 2024, not to exceed \$35,840, and that the Superintendent or designee be authorized to execute the necessary documents.

Ratification of Professional Services Agreement, RMA Group, Inspection and

It was moved, seconded, and carried by unanimous vote, (5-0) to approve the Professional Services Agreement, RMA Group, Inspection and Testing Services, Meadow Green Elementary School, effective June 3, 2024, Financial Impact: \$14,055,

Testing Services, Meadow Green Elementary School

Fund 40.0 Special Reserve Capital Outlay Fund, and that the Superintendent or designee be authorized to execute the necessary documents.

Approval of Lease Extension with Elite Modular Leasing & Sales, Inc. for the State Architect (DSA) Approved Portable Buildings on the Maybrook Campus for the Rancho Starbuck Modernization Project

It was moved, seconded, and carried by a unanimous vote, (5 – 0), to approve the lease extension with Elite Modular Leasing & Sales, Inc. for the Division of the State Architect (DSA) Approved Portable Buildings for an amount not to exceed \$13,777.50, Funding Source: Fund 40.0 – Special Reserve Capital Outlay Fund, and that the Superintendent or designee be authorized to execute the necessary documents.

Agreement with Lawrence W. Rosine Co., for Flooring Abatement on the Macy Elementary School Campus, CUPCAA Project, Bid #202324-001

Advertisements for the Flooring Abatement at Macy Elementary School were placed in the Whittier Daily News and in the trade journal. Two bids were received on Thursday, June 6, 2024. This Board agenda item recommends approval of an agreement with Lawrence W. Rosine Co.

| Contractor | Bid Amount |
|---|--------------|
| FORMA Engineering and Contracting, Inc. | \$607,000.00 |
| Lawrence W. Rosine Co. | \$500,000.00 |

Lawrence W. Rosine Co. submitted the lowest responsive and responsible base bid. Reference checks verified that the selected bidder is both responsive and responsible. Funding for the Macy Elementary School Flooring Abatement project will come from Fund 14.0 – Deferred Maintenance.

It was moved, seconded, and carried by a unanimous vote, (5 – 0), to approve the District adding a contingency of 10%, or, \$50,000, to account for unforeseen conditions or District added scope. It is recommended that an agreement with Lawrence W. Rosine Co. for the Flooring Abatement at Macy Elementary School, CUPCAA Bid# 202324-001, not to exceed \$550,000.00, and that the Superintendent or designee be authorized to execute the necessary documents.

Consent Calendar

It was moved, seconded, and carried by a unanimous vote, (5 – 0), to approve/ratify the following items, under a consent procedure.

Approval of Independent Contractor Agreement with D & D Consultants, to provide Training for the Speech/Language Pathologists, for the 2024-2025 School Year

Approved the Independent Contractor Agreement with D & D Consultants to provide Training for the Speech/Language Pathologists, for the 2024/2025 School Year, at the rate of \$125.00 per hour, an estimated cost not to exceed \$10,000.00, to be paid for with Medi-Cal Funds and that the Superintendent or designee be authorized to execute the agreement.

Continued approval of the Lowell Joint ARTS for ALL: “Let Your Inner Spirit Soar” (Comprehensive

Approved the ARTS for ALL: “Let Your Inner Spirit Soar” Program, and that the Superintendent or designee be authorized to execute the necessary documents.

Elementary & Jr. High
Theater) Program

Continued approval of the
Rancho-Starbuck Advance
Placement Computer
Science Program

Approved the Rancho-Starbuck Advance Placement Computer Science Program, and that the Superintendent or designee be authorized to execute the necessary documents.

Approval of Agreement
with *Mary Kay Gallagher,
Gallagher Pediatric
Therapy*, a Nonpublic
Nonsectarian Agency, to
Provide Occupational
Therapy Services for a
district student for the
2024/2025 School Year

Approved the agreement with Mary Kay Gallagher, Gallagher Pediatric Therapy, a nonpublic nonsectarian agency, to provide no more than 30 hours of Occupational Therapy Services for a district student for the 2024/2025 school year, at the rate of \$98.67 per hour, not to exceed \$5,000.00 and the Superintendent or designee be authorized to execute the agreement.

Approval of Agreement
with *Mary Kay Gallagher,
Gallagher Pediatric
Therapy*, a Nonpublic
Nonsectarian Agency, to
provide direct physical
therapy services and
physical therapy evaluative
services for assessments for
the 2024/2025 School Year

Approved the agreement with Mary Kay Gallagher, Gallagher Pediatric Therapy, a nonpublic nonsectarian agency, to provide direct physical therapy services and physical therapy evaluative services for assessments for the 2024/2025 School Year, at the rate of \$97.69 per hour, not to exceed \$20,000.00 and that the Superintendent or designee be authorized to execute the agreement.

Purchase Order Listing
Report/Check Register
2023/2024 #12

Approved the Purchase Order Listing Report/Check Register 2023/2024 #12, issued May 1, 2024, through May 31, 2024, as attached, and that the Superintendent or designee be authorized to execute the necessary documents.

Consolidated Check
Register Listing Report
2023/24 #12

Approved the Consolidated Check 2023/2024 #12, issued May 1, 2024, through May 31, 2024, as attached, and that the Superintendent or designee be authorized to execute the necessary documents.

Approval of Agreement
with Tao Rossini, A
Professional Corporation, to
Provide Legal Services

Approved the agreement with Tao Rossini, A Professional Corporation, to Provide Legal Services from July 1, 2024, through June 30, 2027, rates are \$380 per hour for Senior Partners, \$330 per hour for Partners/Senior Counsel, \$300 per hour for Senior Associates, \$285 per hour for Associates, \$225 per hour for Electronic Technology Litigation Specialist, \$210 per hour for non-legal consultants, and \$210 per hour for Senior Paralegals/Law Clerks, and \$210 per hour for Paralegals and Legal Assistants, and that the Superintendent or designee be authorized to execute the necessary documents.

Employer-Employee

Ratified Employer-Employee Relations/Personnel Report 2023/24 #12 as attached,

Relations/Personnel Report
2023/24 #12 Which Includes
Hiring, Resignations,
Contract Adjustments, and
Retirements for Certificated,
Classified, and Confidential
Employees

which includes hiring, resignations, contract adjustments, and retirements for certificated, classified, and confidential employees.

Approval of Agreement with
Active Education to provide
services for Expanded
Learning Learning
Opportunities Program for
the 2024-25 School Year

Approved the after-school contract with **Active Education**, not to exceed \$140,000.00 to be paid by ELO-P funds, and that the Superintendent or designee be authorized to execute the necessary documents.

Approval of Consultant
Agreement with **Alfonso
Neavez** to provide
Theatre Instruction
(voice, choreography,
stage direction and
support) for Lowell Joint
Performing Arts/Lowell
Joint Youth
Theatre/PowerSource
Productions for the
2024-25 School Year

Approved the consultant agreement made with **Alfonso Neavez** to provide Theatre Instruction and support (voice, choreography, stage direction and stage support) for Lowell Joint Performing Arts/Lowell Joint Youth Theatre/PowerSource Productions for the 2024-25 school year, at an amount not to exceed \$6000.00, to be paid by the 6762-Arts, Music, and Instructional Materials Discretionary One Time Block Grant, LJSD Foundation, and Fund 12 ELOP funds, and that the Superintendent or designee be authorized to execute the necessary documents.

Approval of Consultant
Agreement with Alfonso
Neavez to provide
Theatre Instruction
(voice, choreography,
stage direction and
support) for Lowell Joint
Performing Arts/Rancho
Starbuck Theatre
Productions for the
2024-25 School Year

Approved the consultant agreement made with **Alfonso Neavez** to provide Theatre Instruction and support (voice, choreography, stage direction and stage support) for Lowell Joint Performing Arts/Rancho Starbuck Theatre Productions for the 2024-25 school year, at an amount not to exceed \$4000.00, to be paid by the 6762-Arts, Music, and Instructional Materials Discretionary One Time Block Grant, and LJSD Foundation, and that the Superintendent or designee be authorized to execute the necessary documents.

Approval of Consultant
Agreement with Brennen
Logan to provide Theatre

Approved the consultant agreement made with **Brennen Logan** to provide Theatre Instruction and support (voice, choreography, stage direction and stage support) for

Instruction (voice, choreography, stage direction and support) for Lowell Joint Performing Arts/Rancho Starbuck Theatre Productions for the 2024-25 School Year

Lowell Joint Performing Arts/Rancho Starbuck Theatre Productions for the 2024-25 school year, at an amount not to exceed \$6000.00, to be paid by the 6762-Arts, Music, and Instructional Materials Discretionary One Time Block Grant, LJSD Foundation, and Fund 12 ELOP funds, and that the Superintendent or designee be authorized to execute the necessary documents.

Approval of Consultant Agreement with **Brennen Logan** to provide Theatre Instruction (voice, choreography, stage direction and support) for Lowell Joint Performing Arts/Lowell Joint Youth Theatre/PowerSource Productions for the 2024-25 School Year

Approved the consultant agreement made with **Brennen Logan** to provide Theatre Instruction and support (voice, choreography, stage direction and stage support) for Lowell Joint Performing Arts/Lowell Joint Youth Theatre/PowerSource Productions for the 2024-25 school year, at an amount not to exceed \$6000.00, to be paid by the 6762-Arts, Music, and Instructional Materials Discretionary One Time Block Grant, LJSD Foundation, and Fund 12 ELOP funds, and that the Superintendent or designee be authorized to execute the necessary documents.

Approval of Consultant Agreement with **Camille Vargas** to provide Theatre Instruction (voice, choreography, stage direction and support) for Lowell Joint Performing Arts/Rancho Starbuck Theatre

Approved the consultant agreement made with **Camille Vargas** to provide Theatre Instruction and support (voice, choreography, stage direction and stage support) for Lowell Joint Performing Arts/Rancho Starbuck Theatre Productions for the 2024-25 school year, at an amount not to exceed \$4000.00, to be paid by the 6762-Arts, Music, and Instructional Materials Discretionary One Time Block Grant, and LJSD Foundation, and that the Superintendent or designee be authorized to execute the necessary documents.

Approval of Consultant Agreement with **Camille Vargas** to provide Theatre Instruction (voice, choreography, stage direction and support) for Lowell Joint Performing Arts/Lowell Joint Youth Theatre/PowerSource

Approved the consultant agreement made with **Camille Vargas** to provide Theatre Instruction and support (voice, choreography, stage direction and stage support) for Lowell Joint Performing Arts/Lowell Joint Youth Theatre/PowerSource Productions for the 2024-25 school year, at an amount not to exceed \$6000.00, to be paid by the 6762-Arts, Music, and Instructional Materials Discretionary One Time Block Grant, LJSD Foundation, and Fund 12 ELOP funds, and that the Superintendent or designee be authorized to execute the necessary documents.

Productions for the 2024-25 School Year

Approval of Consultant Agreement with Christine Logan to provide Theatre Instruction (voice, choreography, stage direction and support) for Lowell Joint Performing Arts/Rancho Starbuck Theatre Productions for the 2024-25 School Year

Approved the consultant agreement made with **Christine Logan** to provide Theatre Instruction and support (voice, choreography, stage direction and stage support) for Lowell Joint Performing Arts/Rancho Starbuck Theatre Productions for the 2024-25 school year, at an amount not to exceed \$4000.00, to be paid by the 6762-Arts, Music, and Instructional Materials Discretionary One Time Block Grant, and LJSD Foundation, and that the Superintendent or designee be authorized to execute the necessary documents.

Approval of Consultant Agreement with **Christine Logan** to provide Theatre Instruction (voice, choreography, stage direction and support) for Lowell Joint Performing Arts/Lowell Joint Youth Theatre/PowerSource Productions for the 2024-25 School Year

Approved the consultant agreement made with **Christine Logan** to provide Theatre Instruction and support (voice, choreography, stage direction and stage support) for Lowell Joint Performing Arts/Lowell Joint Youth Theatre/PowerSource Productions for the 2024-25 school year, at an amount not to exceed \$6000.00, to be paid by the 6762-Arts, Music, and Instructional Materials Discretionary One Time Block Grant, LJSD Foundation, and Fund 12 ELOP funds, and that the Superintendent or designee be authorized to execute the necessary documents.

Approval of Agreement with JAMPANA ENTERPRISES LLC **Code Ninjas** to provide services for Expanded Learning Opportunities Program for the 2024-25 School Year

Approved the agreement with **Code Ninjas** services for the 2024-2025 school year, not to exceed \$100,000.00 to be paid by ELO-P funds, and that the Superintendent or designee be authorized to execute the necessary documents.

Approval of Ratified Amendment to Agreement with JAMPANA ENTERPRISES LLC “Code Ninjas” to provide services for Expanded Learning Opportunities Program

Approved the Ratified Amendment to the Agreement with “Code Ninjas” to provide services during the 2023/24 school year at an amount not to exceed \$85,000.00, and that the Superintendent or designee be authorized to execute the necessary documents.

during the 2023/24

School Year

Approval of Consultant Agreement with Eric Chittum to be a Set Constructor/Designer for Rancho Starbuck Theatre and Lowell Joint School District Performing Arts

Approved the consultant agreement made with **Eric Chittum** to be a set constructor/designer for Lowell Joint School District Performing Arts and Rancho Starbuck Theatre productions. for the 2024-25 school year, at an amount of \$2000.00 for the year, not to exceed \$2000.00, to be paid by the One Time Art & Music Block Grant, and the LJSD Foundation funds, and that the Superintendent or designee be authorized to execute the necessary documents.

Approval of Consultant Agreement with Eric Chittum to be a Set Constructor/Designer for Lowell Joint School District Performing Arts Lowell Joint Youth Theatre/PowerSource productions

Approved the consultant agreement made with **Eric Chittum** to be a set constructor/designer for LJSD Performing Arts/Lowell Joint Youth Theatre/PowerSource productions for the 2024-25 school year, at an amount of \$2000.00 for the year, not to exceed \$2000.00, to be paid by the One Time Art & Music Block Grant, LJSD Foundation, and Fund 12 ELOP funds, and that the Superintendent or designee be authorized to execute the necessary documents.

Approval of Consultant Agreement with Madeline Neavez to provide Theatre Instruction (voice, choreography, stage direction and support) for Lowell Joint Performing Arts/Rancho Starbuck Theatre Productions for the 2024-25 School Year

Approved the consultant agreement made with **Madeline Neavez** to provide Theatre Instruction and support (voice, choreography, stage direction and stage support) for Lowell Joint Performing Arts/Rancho Starbuck Theatre Productions for the 2024-25 school year, at an amount not to exceed \$4000.00, to be paid by the 6762-Arts, Music, and Instructional Materials Discretionary One Time Block Grant, and LJSD Foundation, and that the Superintendent or designee be authorized to execute the necessary documents.

Approval of Consultant Agreement with **Madeline Neavez** to provide Theatre Instruction (voice, choreography, stage direction and support) for Lowell Joint Performing

Approved the consultant agreement made with **Madeline Neavez** to provide Theatre Instruction and support (voice, choreography, stage direction and stage support) for Lowell Joint Performing Arts/Lowell Joint Youth Theatre/PowerSource Productions for the 2024-25 school year, at an amount not to exceed \$6000.00, to be paid by the 6762-Arts, Music, and Instructional Materials Discretionary One Time Block Grant, LJSD Foundation, and Fund 12 ELOP funds, and that the Superintendent or designee be authorized to execute the necessary documents.

Arts/Lowell Joint Youth
Theatre/PowerSource
Productions for the
2024-25 School Year

Approval of Consultant
Agreement with Miles
Henry to provide
Theatre Instruction
(voice,
choreography, stage
direction and support)
for Lowell Joint
Performing Arts/Rancho
Starbuck Theatre
Productions for the
2024-25 School Year

Approval of Consultant
Agreement with Miles
Henry to provide
Theatre Instruction
(voice, choreography,
stage direction and
support) for Lowell
Joint Performing
Arts/Lowell Joint Youth
Theatre/PowerSource
Productions for the
2024-25 School Year

Approval of Consultant
Agreement with **Sydney
Fitzgerald** to provide
Theatre Instruction
(voice, choreography, Stage
direction and support) for
Lowell Joint Performing
Arts/Rancho Starbuck
Theatre Productions for the
2024-25 School Year

Approval of Consultant

Approved the consultant agreement made with **Miles Henry** to provide Theatre Instruction and support (voice, choreography, stage direction and stage support) for Lowell Joint Performing Arts/Rancho Starbuck Theatre Productions for the 2024-25 school year, at an amount not to exceed \$4000.00, to be paid by the 6762-Arts, Music, and Instructional Materials Discretionary One Time Block Grant, and LJSD Foundation, and that the Superintendent or designee be authorized to execute the necessary documents.

Approved the consultant agreement made with **Miles Henry** to provide Theatre Instruction and support (voice, choreography, stage direction and stage support) for Lowell Joint Performing Arts/Lowell Joint Youth Theatre/PowerSource Productions for the 2024-25 school year, at an amount not to exceed \$6000.00, to be paid by the 6762-Arts, Music, and Instructional Materials Discretionary One Time Block Grant, LJSD Foundation, and Fund 12 ELOP funds, and that the Superintendent or designee be authorized to execute the necessary documents.

Approved the consultant agreement made with **Sydney Fitzgerald** to provide Theatre Instruction and support (voice, choreography, stage direction and stage support) for Lowell Joint Performing Arts/Rancho Starbuck Theatre Productions for the 2024-25 school year, at an amount not to exceed \$6000.00, to be paid by the 6762-Arts, Music, and Instructional Materials Discretionary One Time Block Grant, and LJSD Foundation, and that the Superintendent or designee be authorized to execute the necessary documents.

Approved the consultant agreement made with **Sydney Fitzgerald** to provide Theatre

Agreement with Sydney Fitzgerald to provide Theatre Instruction (voice, choreography, stage direction and support) for Lowell Joint Performing Arts/Lowell Joint Youth Theatre/PowerSource Productions for the 2024-25 School Year

Instruction and support (voice, choreography, stage direction and stage support) for Lowell Joint Performing Arts/Lowell Joint Youth Theatre/PowerSource Productions for the 2024-25 school year, at an amount not to exceed \$6000.00, to be paid by the 6762-Arts, Music, and Instructional Materials Discretionary One Time Block Grant, LJSD Foundation, and Fund 12 ELOP funds, and that the Superintendent or designee be authorized to execute the necessary documents.

Approval of Consultant Agreement with Tana Carmichael to be a Costume Designer for Lowell Joint School District Performing Arts Rancho Starbuck Productions

Approved the consultant agreement made with **Tana Carmichael** to be a costume designer for Lowell Joint Rancho Starbuck/Performing Arts productions for the 2024-25 school year, at an amount of \$1000.00 per show, not to exceed \$2000.00, to be paid by the One Time Art & Music Block Grant, and LJSD Foundation, and that the Superintendent or designee be authorized to execute the necessary documents.

Approval of Consultant Agreement with Tana Carmichael to be a Costume Designer for Lowell Joint School District Performing Arts Lowell Joint Youth Theatre/PowerSource productions

Approved the consultant agreement made with **Tana Carmichael** to be a costume designer for LJSD Performing Arts Lowell Joint Youth Theatre/PowerSource productions for the 2024-25 school year, at an amount of \$1000.00 per show, not to exceed \$5000.00, to be paid by the One Time Art & Music Block Grant, LJSD Foundation, and Fund 12 ELOP funds, and that the Superintendent or designee be authorized to execute the necessary documents.

Approval of Consultant Agreement with Zoe Kinne to provide Tech Design for Lowell Joint Youth Theatre/PowerSource Productions for the 2024-25 School Year

Approved the consultant agreement made with **Zoe Kinne** to provide Tech Design/Support for Lowell Joint Performing Arts/Rancho Starbuck productions for the 2024-25 school year, at a contract amount of \$50.00 per hour, at an amount not to exceed \$5,000.00, to be paid by the 6762-Arts, Music, and Instructional Materials Discretionary One Time Block Grant, and LJSD Foundation, and that the Superintendent or designee be authorized to execute the necessary documents.

Approval of Consultant

Approved the consultant agreement made with **Zoe Kinne** to provide Tech

Agreement with Zoe Kinne to provide Tech Design for LJSD Performing Arts/Rancho Starbuck for the 2024-25 School Year

Design/Support for Lowell Joint Performing Arts and Lowell Joint Youth Theatre/PowerSource productions for the 2024-25 school year, at an amount not to exceed \$5000.00, to be paid by the 6762-Arts, Music, and Instructional Materials Discretionary One Time Block Grant, LJSD Foundation, and Fund 12 ELOP funds, and that the Superintendent or designee be authorized to execute the necessary documents.

Approval of Agreement with **Muckenthaler Cultural Center** to Provide services for Expanded Learning Opportunities Program for the 2024-25 School Year

Approved the after-school contract with **Muckenthaler**, not to exceed \$140,000.00, to be paid by 6762-Arts, Music, and Instructional Materials Discretionary One Time Block Grant and Fund 12 ELOP funds, and that the Superintendent or designee be authorized to execute the necessary documents.

Approval of Ratified Amendment to Agreement with Summer Davis to provide “Digging with Davis” Gardening/Science Enrichment Classes for PowerSource Expanded Learning Opportunities Program during the 2023/24 School Year

Approved the ratified the consultant agreement for **Summer Davis** to provide Gardening & Science Enrichment for PowerSource/Expanded Learning for Lowell Joint School District during the 2023-24 school year, at an amount not to exceed \$4000.00 to be paid by Fund 12 ELOP funds, and that the Superintendent or designee be authorized to execute the necessary documents.

Approval of Agreement with YMCA to provide services for Expanded Learning Opportunities Program for the 2024-25 School Year

Approved the agreement with **YMCA Orange County** not to exceed \$690,000.00 (\$12 per student per day) to be paid by the ELO-P funds, and that the Superintendent or designee be authorized to execute the necessary documents.

Board Member/Superintendent Comments

Mr. Coombs thanked Dr. Sheri McDonald for her service and dedication to Lowell Joint School District as she is retiring.

Mrs. Berg related an experience regarding the California State Standards with Dr. McDonald and thanked her for her service.

Ms. Shaw thanked Dr. McDonald for her assistance in meetings discussing the standards and approaching children.

Dr. Zegarra thanked Dr. McDonald for all she has done for the students and staff and wished her well.

Mrs. Woods said she was honored to service with her on the Board in the short period of time that she has been a board member.

Mrs. Shackelford stated that she has a unique job and in the time that Dr. McDonald has been here that the LCAP has more updated than it was in the beginning and she has adapted to all of the challenging changes that have come up. She thanked her for her service and time that she has given to Lowell Joint.

The Board of Trustees presented her with a retirement gift in appreciation of her dedication to students.

Mrs. Shackelford wished everyone a wonderful summer.

Adjournment

President Shackelford adjourned the meeting at 8:24 p.m. in accordance with Government Code Section 54956.9 (a, b, c) and indicated no further public action would be taken.

Date Approved:

Clerk/President/Secretary to the Board of Trustees



Orange County Department of Education
Educational Services Division

**Williams Settlement Legislation
Quarterly Report of Uniform Complaints
2023-24**

District: Lowell Joint School District

District Contact: Jim Coombs

Title: Superintendent of Schools

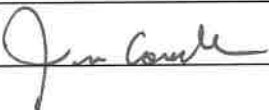
- | | | | |
|-------------------------------------|------------|-------------------------------|---------------------------------------|
| <input type="checkbox"/> | Quarter #1 | July 1 – September 30, 2023 | Report due by October 31, 2023 |
| <input type="checkbox"/> | Quarter #2 | October 1 – December 31, 2023 | Report due by January 31, 2024 |
| <input type="checkbox"/> | Quarter #3 | January 1 – March 31, 2024 | Report due by April 30, 2024 |
| <input checked="" type="checkbox"/> | Quarter #4 | April 1 – June 30, 2024 | Report due by July 31, 2024 |

Check the box that applies:

- No complaints were filed with any school in the district during the quarter indicated above.
- Complaints were filed with schools in the district during the quarter indicated above. The following chart summarizes the nature and resolution of the complaints.

| Type of Complaint | Total # of Complaints | # Resolved | # Unresolved |
|---------------------------------------|-----------------------|------------|--------------|
| Textbooks and Instructional Materials | | | |
| Teacher Vacancies or Misassignments | | | |
| Facility Conditions | 1 | 1 | |
| TOTALS | 1 | 1 | |

Name of Superintendent: Jim Coombs

Signature of Superintendent:  Date: June 30, 2024

Please submit to:

Orange County Department of Education
P.O. Box 9050, Costa Mesa, CA 92628-9050
Attention: Alicia Gonzalez, Sr. Administrative Assistant/R101

Phone: (714) 966-4336 Email: aliciagonzalez@ocde.us



**Los Angeles County
Office of Education**
Serving Students • Supporting Communities
Leading Educators

Williams Lawsuit Settlement Quarterly Report on Uniform Complaints 2023-2024

District Name: Lowell Joint School District

Date: June 30, 2024

Person completing this form: Jim Coombs

Title: Superintendent of Schools

Quarter covered by this report (Check One Below):

- | | | |
|---|--------------------------|-----------------------|
| <input type="checkbox"/> 1st QTR | July 1 to September 30 | Due: October 13, 2023 |
| <input type="checkbox"/> 2nd QTR | October 1 to December 31 | Due: January 12, 2024 |
| <input type="checkbox"/> 3rd QTR | January 1 to March 31 | Due: April 12, 2024 |
| <input checked="" type="checkbox"/> 4th QTR | April 1 to June 30 | Due: July 12, 2024 |

Date for information to be reported publicly at governing board meeting: June 17, 2024

Please check the box that applies:

- No complaints were filed with any school in the district during the quarter indicated above.
- Complaints were filed with schools in the district during the quarter indicated above. The following chart summarizes the nature and resolution of these complaints:

| | Number of Complaints Received in Quarter | Number of Complaints Resolved | Number of Complaints Unresolved |
|-----------------------------------|--|-------------------------------|---------------------------------|
| Instructional Materials | | | |
| Facilities | 1 | 1 | |
| Teacher Vacancy and Misassignment | | | |
| TOTAL | 1 | 1 | |

Print Name of District Superintendent Jim Coombs

Signature of District Superintendent  Date June 30, 2024

Submit the **Quarterly Summary** using Canvas Account:
<https://lacoepd.instructure.com/courses/715>

or mail to:

Los Angeles County Office of Education
c/o Francisco Jimenez, Williams Instructional Materials
9300 Imperial Highway, ASM/Williams ECW 284
Downey, CA 90242

Telephone: (562) 803-8382
FAX: (562) 803-8325
E-Mail: Jimenez_Francisco@lacoedu

RESOLUTION 2023-2024 NO. 937

**RESOLUTION OF THE BOARD OF TRUSTEES OF THE
LOWELL JOINT SCHOOL DISTRICT ORDERING A SCHOOL
BOND ELECTION, AND AUTHORIZING NECESSARY
ACTIONS IN CONNECTION THEREWITH**

WHEREAS, the Board of Trustees (the “Board”) of the Lowell Joint School District (the “District”), located primarily in the County of Orange (“Orange County”) and partially in the County of Los Angeles (“Los Angeles County” and together with Orange County, the “Counties”), is authorized to order elections within the District and to designate the specifications thereof, pursuant to Sections 5304 and 5322 of the California Education Code; and

WHEREAS, the Board is specifically authorized to order elections for the purpose of submitting to the electors the question of whether bonds of the District shall be issued and sold for the purpose of raising money for the purposes authorized pursuant to California Education Code Sections 15100 *et seq.*; and

WHEREAS, under paragraph (3) of subdivision (b) of Section 1 of Article XIII A of the Constitution of the State of California (the “California Constitution”) and subdivision (b) of Section 18 of Article XVI of the California Constitution, and Section 15266 of the California Education Code, the Board is further authorized, pursuant to a two-thirds vote and subject to Section 15100 of the California Education Code, to seek approval of bonds and levy an *ad valorem* tax to repay those bonds upon a 55% vote of the voters of the District voting on the measure for the purposes hereinafter specified, provided certain accountability requirements are included in the measure, including (a) that the proceeds from the sale of the bonds be used only for the purposes specified in Article XIII A, Section 1(b)(3) of the California Constitution, and not for any other purpose, including teacher and administrator salaries and other school operating expenses, (b) that a list of the specific school facilities projects to be funded be included and certification that the Board has evaluated safety, class size reduction, and information technology needs in developing that list, (c) that the Board conduct an annual, independent performance audit to ensure that the funds have been expended only on the specific projects listed, and (d) that the Board conduct an annual, independent financial audit of the proceeds from the sale of the bonds until all of those proceeds have been expended for the school facilities projects; and

WHEREAS, the Board deems it necessary and advisable to submit such a bond measure to the electors, which, if approved by at least 55% of the votes cast, would permit the District to issue its bonds; and

WHEREAS, the Board has evaluated the facilities needs of the District to determine which projects to finance from a local bond at this time; and

WHEREAS, in order to address the facilities needs of the District, the Board deems it necessary and advisable to fund the specific school facilities projects listed under the heading

entitled "BOND PROJECT LIST" included in the full text of the bond measure set forth in Exhibit A attached hereto (the "Bond Project List"); and

WHEREAS, the Board has determined that the projects listed on the Bond Project List are authorized to be financed with bonds of the District under subsection (a) of Section 15100 of the California Education Code and are for purposes specified in Article XIII A, Section 1(b)(3) of the California Constitution, and not for any other purpose, including teacher and administrator salaries and other school operating expenses; and

WHEREAS, in accordance with paragraph (3) of subdivision (b) of Section 1 of Article XIII A of the California Constitution, and as provided in the full text of the bond measure, the Board has evaluated safety, class size reduction and information technology needs in developing the Bond Project List; and

WHEREAS, in accordance with paragraph (3) of subdivision (b) of Section 1 of Article XIII A of the California Constitution, and as provided in the full text of the bond measure, annual, independent performance and financial audits shall be required as part of the bond measure; and

WHEREAS, pursuant to Section 15278 of the California Education Code, if a bond measure is authorized in accordance with paragraph (3) of subdivision (b) of Section 1 of Article XIII A of the California Constitution and subdivision (b) of Section 18 of Article XVI of the California Constitution, the Board must establish and appoint members to an independent citizens' oversight committee to ensure that (a) bond revenues are expended only for the purposes specified in Article XIII A, Section 1(b)(3) of the California Constitution, and (b) that no funds are used for any teacher or administrative salaries or other school operating expenses; and

WHEREAS, in accordance with Section 15278 of the California Education Code, and as provided in the full text of the bond measure, an independent citizens' oversight committee shall be required as part of the bond measure; and

WHEREAS, Section 5303 of the California Education Code provides that in an election to be conducted in a district situated in two or more counties, the county elections officials in the counties in which any part of the district territory is situated, shall, by mutual agreement, provide for the performance of the duties incident to the preparation for and holding of all district elections; and

WHEREAS, the Board understands that the Registrar of Voters of Orange County (the "Orange County Registrar of Voters") shall bear primary responsibility for conducting the election; and

WHEREAS, the District desires to request that the Orange County Registrar of Voters and the Registrar of Voters of Los Angeles County (the "Los Angeles County Registrar of Voters" and together with the Orange County Registrar of Voters, the "Registrars of Voters") come to a mutual agreement for the performance of such election official duties in connection with the bond measure to be submitted to the voters in compliance with Section 5303 of the California Education Code; and

WHEREAS, a bond election authorized pursuant to paragraph (3) of subdivision (b) of Section 1 of Article XIII A of the California Constitution and subdivision (b) of Section 18 of Article XVI of the California Constitution, must be conducted concurrent with a statewide primary election, general election or special election, or at a regularly scheduled local election at which all of the electors of the District are entitled to vote, as required by Section 15266 of the California Education Code; and

WHEREAS, on November 5, 2024, a statewide general election is scheduled to be conducted throughout the District; and

WHEREAS, subsection (c) of Section 15100 of the California Education Code provides that, before the Board may order an election pursuant to California Education Code Sections 15100 *et seq.*, it shall obtain reasonable and informed projections of assessed property valuations that take into consideration projections of assessed property valuations made by the county assessor; and

WHEREAS, although neither the Orange County Assessor nor the Los Angeles County Assessor make projections of assessed property valuations beyond the next succeeding tax year, the Board has been presented with projections of assessed property valuations of the property within the boundaries of the District in connection with developing the bond measure that take into consideration, among other things, the long-term historical average growth rates of assessed property valuations of the property within the boundaries of the District and the Board finds those projections to be reasonable and informed; and

WHEREAS, the Board has determined that, based upon such projections of assessed property valuation, if approved by voters, the tax rate levied to meet the debt service requirements of the bonds proposed to be issued will not exceed the maximum tax rate permitted by Section 15268 of the California Education Code; and

WHEREAS, Section 9400 *et seq.* of the California Elections Code requires that a tax information statement be contained in all official materials, including any voter information guide prepared, sponsored or distributed by the District, relating to the election; and

WHEREAS, the Board now desires to authorize the filing of a ballot argument in favor of the bond measure to be submitted to the voters at the election; and

WHEREAS, the District expects to pay certain expenditures (the "Reimbursement Expenditures") in connection with the projects listed in the Bond Project List prior to financing the costs associated with such projects on a long-term basis; and

WHEREAS, the District reasonably expects that certain of the proceeds of the bonds proposed to be issued under the bond measure, if approved by voters, will be used to reimburse the Reimbursement Expenditures; and

WHEREAS, Section 1.150-2 of the Treasury Regulations requires the District to declare its reasonable official intent to reimburse prior expenditures for the projects listed in the Bond Project List with proceeds of a subsequent borrowing; and

WHEREAS, if any project to be funded by the bonds will require State of California matching grant funds for any phase, the sample ballot must contain a statement, in the form prescribed by law, advising the voters that such project is subject to the approval of State matching funds and, therefore, passage of the bond measure is not a guarantee that the project will be completed, and the Board finds that completion of no portion of the projects listed in the Bond Project List will require State matching grant funds for any phase thereof;

NOW, THEREFORE, be it resolved, determined and ordered by the Board of Trustees of the Lowell Joint School District as follows:

Section 1. Recitals. All of the above recitals are true and correct.

Section 2. Specifications of Election Order; Required Certification. Pursuant to California Education Code Sections 5304, 5322, 15100 *et seq.*, and 15266, and paragraph (3) of subdivision (b) of Section 1 of Article XIII A of the California Constitution and subdivision (b) of Section 18 of Article XVI of the California Constitution, a special election shall be held within the boundaries of the District on November 5, 2024, for the purpose of submitting to the registered voters of the District the bond measure contained in Exhibit A attached hereto and incorporated herein. In accordance with paragraph (3) of subdivision (b) of Section 1 of Article XIII A of the California Constitution, and as provided in the full text of the bond measure, the Board hereby certifies that it has evaluated safety, class size reduction and information technology needs in developing the Bond Project List.

Section 3. Conduct of Election. (a) *Request to County Officers.* Pursuant to Section 5303 of the California Education Code, the Registrars of Voters are required to, and are hereby requested to, take all steps to hold the election in accordance with law and these specifications. The District hereby further requests that the Orange County Registrar of Voters and the Los Angeles County Registrar of Voters come to a mutual agreement for the performance of elections clerk duties in connection with the bond measure in compliance with Section 5303 of the California Education Code.

(b) *Abbreviation of Measure.* Pursuant to Sections 13119 and 13247 of the California Elections Code and Sections 5322 and 15122 of the California Education Code, the Board hereby directs the Registrars of Voters to use the following statement of the bond measure on the ballot:

“To provide safe, modern elementary/intermediate schools; construct, repair/update classrooms, science labs/school facilities to support student achievement and college/career readiness in math, science, technology, arts/engineering; improve disabled student access; replace deteriorating portables with permanent classrooms; shall Lowell Joint School District’s measure authorizing \$54,000,000 in bonds, at legal rates, levying approximately \$30 per \$100,000 of assessed valuation (raising \$4,000,000 annually) while bonds are outstanding, be adopted, with citizen oversight, annual audits, all funds used locally?”

(c) *Voter Information Guide.* The Registrars of Voters are hereby requested to reprint the full text of the bond measure as set forth in Exhibit A in its entirety in the voter information guide to be distributed to voters.

(d) *State Matching Funds.* The District has determined that the projects to be funded from the proposed bonds will not require State matching funds for any phase thereof, and that Section 15122.5 of the California Education Code does not apply to the bond measure, and accordingly, the Registrars of Voters are directed not to include in the voter information guide the disclosure otherwise required by Section 15122.5 of the California Education Code.

(e) *Consolidation Requirement.* Pursuant to Section 15266(a) of the California Education Code, the election shall be consolidated with the statewide general election on November 5, 2024, and pursuant to California Education Code Section 5342 and Part 3 (commencing with Section 10400) of Division 10 of the California Elections Code, the Registrars of Voters and the Board of Supervisors of the Counties are hereby requested to order consolidation of the election with such other elections as may be held on the same day in the same territory or in territory that is in part the same. The District hereby acknowledges that the consolidated election will be held and conducted in the manner prescribed by Section 10418 of the California Elections Code.

(f) *Canvass of Results.* The Board of Supervisors of each of the Counties is authorized and requested to canvass the returns of the election, pursuant to Section 10411 of the California Elections Code.

(g) *Required Vote.* Pursuant to Section 18 of Article XVI and Section 1 of Article XIII A of the California Constitution, the bond measure shall become effective upon the affirmative vote of at least 55% of the voters of the District voting on the measure.

(h) *Election Costs.* The District shall pay all costs of the election approved by the Board of Supervisors of each of the Counties pursuant to California Education Code Section 5421.

Section 4. Delivery of Order of Election to County Officers. The Clerk of the Board of the District is hereby directed to cause to be filed as soon as practicable, and in any event no later than July 19, 2024 (the earliest of the measure submission due dates set by the Registrars of Voters), one copy of this Resolution to each of the Registrars of Voters, including the tax information statement attached hereto as Exhibit B, containing the information required by California Elections Code Section 9400 *et seq.*, completed and signed by the Superintendent of the District, with such technical corrections or additions as deemed necessary by the Superintendent of the District, and shall file a copy of this Resolution with the Clerk of the Board of Supervisors of each of the Counties. With respect to the tax information statement attached hereto as Exhibit B, the Board hereby adopts the procedures set forth in California Elections Code Section 9405.

Section 5. Ballot Arguments. The President of the Board, or any member or members of the Board as the President shall designate, are hereby authorized, but not directed, to prepare and file with each of the Registrars of Voters a ballot argument in favor of the bond measure and a rebuttal argument to the argument against the bond measure, if any, within the time established by the Registrars of Voters, which shall be considered the official ballot argument of the Board as sponsor of the bond measure.

Section 6. Declaration of Official Intent to Reimburse. The District hereby declares its official intent to use proceeds of the bonds proposed to be issued under the bond measure to reimburse itself for Reimbursement Expenditures. This declaration is made solely for purposes of establishing compliance with the requirements of Section 1.150-2 of the Treasury Regulations. This declaration does not bind the District to make any expenditure, incur any indebtedness, or proceed with the projects listed in the Bond Project List.

Section 7. Further Authorization. The members of the Board, the Superintendent of the District, and all other officers of the District are hereby authorized and directed, individually and collectively, to do any and all things that they deem necessary or advisable in order to effectuate the purposes of this resolution in accordance with the terms hereof and of applicable provisions of law.

Section 8. Effective Date. This Resolution shall take effect upon its adoption by the Board pursuant to a two-thirds vote.

PASSED AND ADOPTED this day, June 17, 2024, by the following vote:

AYES: Anastasia Shackelford, Anthony Zegarra, Christine Berg, Karen Shaw, Regina Woods

NOES: none

ABSTAIN: None

ABSENT: None

APPROVED:



President of the Board of Trustees of the
Lowell Joint School District

Attest:



Clerk of the Board of Trustees of the
Lowell Joint School District

CLERK'S CERTIFICATE

I, Christine J. Berg, Clerk of the Board of Trustees of the Lowell Joint School District, Counties of Orange and Los Angeles, California, hereby certify that the foregoing is a full, true and correct copy of a resolution duly adopted at a regular meeting of the Board of Trustees of said District held at the regular meeting place thereof on June 17, 2024, and entered in the minutes thereof, of which meeting all of the members of the Board of Trustees had due notice and at which a quorum thereof was present, and that at said meeting the resolution was adopted by the following vote:

AYES: Anastasia Shackelford, Antony Zegarra, Christine Berg, Karen Shaw, Regina Woods

NOES: None

ABSTAIN: None

ABSENT: None

An agenda of the meeting was posted at least 72 hours before the meeting at 11019 Valley Home Ave, Whittier, California, a location freely accessible to members of the public, and on the District's website at <https://www.ljsd.org/Board/Board-Meeting-Calendar/index.html>, and a brief description of the resolution appeared on the agenda.

I further certify that I have carefully compared the same with the original minutes of said meeting on file and of record in the District administrative office; the foregoing resolution is a full, true and correct copy of the original resolution adopted at said meeting and entered in said minutes; and that said resolution has not been amended, modified or rescinded since the date of its adoption, and the same is now in full force and effect.

Dated: June 17, 2024

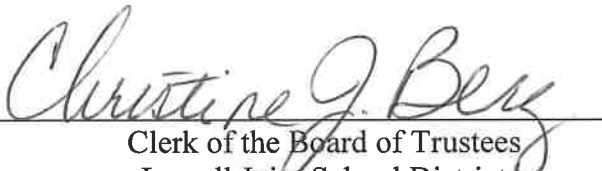

Clerk of the Board of Trustees
Lowell Joint School District

EXHIBIT A

FULL TEXT OF BOND MEASURE

LOWELL JOINT SCHOOL DISTRICT SAFE AND MODERN SCHOOLS MEASURE

This measure may be known and referred to as the “Lowell Joint School District Safe and Modern Schools Measure” or as “Measure ___”. [*designation to be assigned by County Registrar of Voters*]

BOND AUTHORIZATION

By approval of this measure by at least 55% of the voters of the Lowell Joint School District (the “District”) voting on the measure, the District shall be authorized to issue and sell bonds of up to \$54,000,000 in aggregate principal amount to provide financing for the specific school facilities projects listed under the heading entitled “BOND PROJECT LIST” below (the “Bond Project List”), subject to all of the accountability safeguards specified below.

ACCOUNTABILITY SAFEGUARDS

The provisions in this section are specifically included in this measure in order that the voters and taxpayers of the District may be assured that their money will be spent to address specific school facilities needs of the District, all in compliance with the requirements of Article XIII A, Section 1(b)(3) of the Constitution of the State of California (the “California Constitution”), and the Strict Accountability in Local School Construction Bonds Act of 2000 (codified at Sections 15264 and following of the California Education Code).

Evaluation of Needs. The Board of Trustees of the District (the “Board”) has evaluated the facilities needs of the District to determine which projects to finance from a local bond at this time. To address the facilities needs of the District, the Board deems it necessary and advisable to fund the specific school facilities projects listed in the Bond Project List. The Board hereby certifies that it has evaluated safety, class size reduction and information technology needs in developing the Bond Project List.

Limitations on Use of Bonds. Proceeds from the sale of bonds authorized by this measure shall be used only for the construction, reconstruction, rehabilitation, or replacement of school facilities, including the furnishing and equipping of school facilities, or the acquisition or lease of real property for school facilities, and not for any other purpose, including teacher and administrator salaries and other school operating expenses. More specifically, the Bond Project List provides for the specific projects the District proposes to finance with proceeds

from the sale of bonds authorized by this measure and such proceeds shall be applied only to those specific purposes.

Independent Citizens' Oversight Committee. In accordance with and pursuant to California Education Code Section 15278 *et seq.*, the Board shall establish an independent citizens' oversight committee, within 60 days of the date that the Board enters the election results on its minutes pursuant to Section 15274 of the California Education Code, to ensure that (a) bond revenues are expended only for the purposes specified in Article XIII A, Section 1(b)(3) of the California Constitution, and (b) that no funds are used for any teacher or administrative salaries or other school operating expenses. In accordance with Section 15282 of the California Education Code, the citizens' oversight committee shall consist of at least seven members and shall include a member active in a business organization representing the business community located within the District, a member active in a senior citizens' organization, a member active in a bona fide taxpayers' organization, a member that is a parent or guardian of a child enrolled in the District, and a member that is both a parent or guardian of a child enrolled in the District and active in a parent-teacher organization. The committee may be comprised of the same members of the citizens' oversight committees for other District bond measures. No employee or official of the District and no vendor, contractor or consultant of the District shall be appointed to the citizens' oversight committee.

Annual Performance Audits. In compliance with the requirements of Article XIII A, Section 1(b)(3)(C) of the California Constitution, and the Strict Accountability in Local School Construction Bonds Act of 2000, the Board shall conduct an annual, independent performance audit to ensure that the proceeds from the sale of bonds authorized by this measure have been expended only on the school facilities projects listed in the Bond Project List. These audits shall be conducted in accordance with the Government Auditing Standards issued by the Comptroller General of the United States for performance audits. The results of these audits shall be made publicly available and shall be submitted to the citizens' oversight committee in accordance with Section 15286 of the California Education Code.

Annual Financial Audits. In compliance with the requirements of Article XIII A, Section 1(b)(3)(D) of the California Constitution, and the Strict Accountability in Local School Construction Bonds Act of 2000, the Board shall conduct an annual, independent financial audit of the proceeds from the sale of bonds authorized by this measure until all of those proceeds have been spent for the school facilities projects listed in the Bond Project List. These audits shall be conducted in accordance with the Government Auditing Standards issued by the Comptroller General of the United States for financial audits. The results of these audits shall be made publicly available and shall be submitted to the citizens' oversight committee in accordance with Section 15286 of the California Education Code.

Special Bond Proceeds Account; Annual Report to Board. In compliance with the requirements of California Government Code Section 53410 and following, upon approval of this measure and the sale of any bonds approved, the Board shall take actions necessary to establish an account in which proceeds of the sale of bonds authorized by this measure shall be deposited. In compliance with the requirements of California Government Code Section 53411, as long as any proceeds of the bonds remain unexpended, the chief fiscal officer of the District shall cause a report to be filed with the Board at least once a year, stating (a) the amount of funds collected and expended in that year, and (b) the status of any project required or authorized to be funded from bond proceeds. The report may relate to the calendar year, fiscal year, or other appropriate annual period as the chief fiscal officer of the District shall determine, and may be incorporated into the annual budget, audit, or other appropriate routine report to the Board.

FURTHER SPECIFICATIONS

Single Purpose. All of the purposes enumerated in this measure shall be united and voted upon as one single measure, pursuant to California Education Code Section 15100, and all the enumerated purposes shall constitute the specific single purpose of the bonds, and the proceeds from the sale of bonds authorized by this measure shall be spent only for such purpose, pursuant to California Government Code Section 53410.

Bonds may be Issued in Excess of Statutory Bonding Limit. Issuance of all of the authorized bonds might require the outstanding debt of the District to exceed its statutory bonding limit (currently 1.25% of the total assessed valuation of taxable property in the District). In that event, the District intends to seek a waiver of its bonding limit from the State Board of Education, which has the power to waive certain requirements of the California Education Code applicable to the District. By approval of this measure, the voters have authorized the District to seek such a waiver, and to issue authorized bonds in excess of the District's statutory bonding limit as the State Board of Education may approve. No such waiver has yet been sought or granted.

Other Terms of the Bonds. When sold, the bonds shall bear interest at an annual rate not exceeding the statutory maximum, and that interest shall be made payable at the time or times permitted by law. The bonds may be issued and sold in several series, and no bond shall be made to mature more than the statutory maximum number of years from the date borne by that bond.

BOND PROJECT LIST

The Bond Project List below lists the specific projects the District proposes to finance with proceeds of the bonds. The Bond Project List shall be considered a part of this bond measure and shall be reproduced in any official document required to contain the full statement of the bond measure. Listed projects will be completed as needed at a particular school or school facility site according to Board-

established priorities, and the order in which such projects appear on the Bond Project List is not an indication of priority for funding or completion. In so far as permitted by law, each project is assumed to include its share of costs of the election and bond issuance, construction-related costs, such as project and construction management, architectural, engineering, permitting and entitlements, inspection and similar planning and testing costs, demolition and interim housing costs, legal, accounting and similar fees, costs related to the independent annual financial and performance audits, a contingency for unforeseen design and construction costs, and other costs incidental to or necessary for completion of the listed projects (whether the related work is performed by the District or third parties). The final cost of each project will be determined as plans are finalized, construction bids are awarded, and projects are completed. In addition, certain project funds expected from non-local bond sources have not yet been secured. Therefore, the Board cannot guarantee that the bond proceeds will provide sufficient funds to allow completion of all listed projects. Alternatively, if the District obtains unexpected funds from non-local bond sources with respect to listed projects, such projects may be enhanced, supplemented or expanded to the extent of such funds. Some projects may be subject to further government approvals, including by State officials and boards and/or local environmental or agency approval. Inclusion of a project on the Bond Project List is not a guarantee that the project will be completed (regardless of whether bond funds are available).

The specific projects authorized to be financed with proceeds from the sale of bonds authorized by this measure are as follows:

| DISTRICT WIDE PROJECTS |
|---|
| <p>The following projects are authorized to be financed at all school facilities sites District wide:</p> <ul style="list-style-type: none"> • Replace portable classrooms with permanent classrooms. • Construct or acquire and install additional classrooms and related facilities. • Construct, reconfigure, modify and/or acquire and install school facilities and improvements to school grounds to create innovative indoor and outdoor learning areas and spaces, including outdoor learning areas, shade structures, and walkways. • Construct, replace, improve, renovate and/or acquire and install custodial and storage facilities. • Construct, replace, improve, renovate and/or acquire and install restrooms. • Modernize, upgrade, renovate, rehabilitate, re-configure, expand and/or upgrade classrooms, classroom buildings, restrooms, common areas and school support facilities (including library, multipurpose room/auditorium, food storage, preparation and service, cafeteria and office/staff support facilities), whether permanent, portable or modular, including interior and exterior (as applicable) doors, windows, door and window hardware, roofs, rain gutters and downspouts, pillars, structural supports, walls, ceilings and floors and finishes, paint, siding, insulation, casework, surfaces, cabinets, secured storage, carpets, drapes, window coverings, infrastructure, lighting, sinks, drinking fountains, fixtures, signage, furniture and equipment. |

- Remove, repair, and refinish building and site areas damaged by dry rot, water, termites, etc.
- Erosion mitigation improvements to grounds and buildings.
- Construct, replace, improve, renovate and/or acquire and install Early Learning Centers and construct, improve and/or expand Transitional Kindergarten facilities and learning spaces.
- Construct, replace, improve, renovate and/or acquire and install Career Technical Education classrooms and labs.
- Make energy-efficiency upgrades and acquire and install energy efficient equipment and systems to reduce carbon footprint, to promote energy efficiency, reduce maintenance costs and promote climate resiliency and sustainability, including sustainable building improvements (e.g., windows, lighting, electrical systems panel, HVAC, water systems, distribution and storage systems, energy efficiency/management monitoring systems, networks, fixtures, equipment and controls and etc.).
- Construct, replace, improve, renovate and/or acquire and install auditoriums, performing arts centers, amphitheaters, and music buildings.
- Construct, replace, improve, renovate and/or acquire and install athletic facilities and school grounds, including gymnasiums, physical education facilities, fields, courts, turf, outside instructional areas, paved and other hard surfaces and other school grounds and path of travel areas, and replace, acquire and/or install related equipment and fixtures in such areas.
- Construct, replace, improve, renovate and/or acquire and install green spaces, including hard and softscapes, irrigation and drainage, and shade structures.
- Construct, replace, improve, renovate and/or acquire and install playgrounds, playfields and other play spaces, including replacing turf and installing new irrigation and drainage systems, and acquire, improve, replace and/or upgrade playground equipment and fixtures.
- Renovate, replace, upgrade, expand, and/or install walls, gates, fencing, and landscaping.
- Reconfigure, renovate, repair, resurface, improve and/or expand parking lots and related areas, including ingress and egress areas, student pick-up/drop-off areas, and parking areas.
- Renovate, replace, upgrade, acquire, install and/or integrate major site/building/utility systems, equipment and related infrastructure and housing, including lighting, electrical (including wiring and related infrastructure for modern technology), heating, refrigeration, cooling and ventilation (including HVAC), plumbing, water, well storage tank, septic, sewer, gas, irrigation, drainage, and energy efficiency/management monitoring systems, networks, fixtures and equipment and controls.
- Increase student access to computers and modern technology by updating and/or acquiring and installing technology equipment, fixtures and infrastructure, including computers, tablets, mobile devices, software, interactive educational technology, digital projectors and cameras, monitors, audio systems, video systems, network equipment (including servers, network interface devices, network switches and routers, wireless network equipment, firewalls, network security equipment, racking, power and cooling equipment, wiring and uninterruptible power supplies), backup power systems, etc.; rehabilitate and replace such equipment, fixtures and infrastructure as needed in the future. Technology equipment, fixtures and infrastructure includes existing technology

equipment, fixtures and infrastructure as well as technology equipment, fixtures and infrastructure developed in the future.

- Acquire, install and upgrade technology equipment, fixtures and infrastructure to support STEAM instructional practices and classroom innovation, including interactive educational technology and projection systems, computers, printers, scanners, digital projectors and cameras, audio systems, video systems, phone and sound projections systems, peripherals, smart boards, monitors, network equipment (including servers, network interface devices, network switches and routers, wireless network equipment, firewalls, network security equipment, racking, power and cooling equipment, wiring and uninterruptible power supplies); furnishing and equipping shall include initial purchases, and scheduled and necessary replacements, upgrades and updating of technology.
- Upgrade, construct, expand and/or acquire and install safety and security improvements, equipment, fixtures and systems, including fencing, gates, master key and lock systems, lighting, alarm systems, fire detection and suppression systems, emergency signage, safety doors, camera and video surveillance systems, and emergency communication systems.
- Make safety and accessibility improvements and/or eliminate or mitigate health and safety risks and/or comply with local, state and federal building, health, safety, access and other related requirements, including requirements of the Field Act and the Americans with Disabilities Act (ADA).
- Renovate, re-configure, modify and/or improve existing school facilities and grounds, and equip and furnish such school facilities and to enable such school facilities to serve a dual use as an emergency shelter and community gathering center and/or emergency operations center.

MISCELLANEOUS

All listed bond projects include the following as needed:

- Planning, designing and providing temporary housing necessary for listed bond projects.
- The inspection, sampling and analysis of grounds, buildings and building materials to determine the presence of hazardous materials or substances, including asbestos, lead, etc., and the encapsulation, removal, disposal and other remediation or control of such hazardous materials and substances.
- Seismic and historical evaluations, site surveys (including topographic, geological and utility surveys), and infrastructure analyses.
- Necessary onsite and offsite preparation or restoration in connection with new construction, renovation or remodeling, or installation or removal of relocatable buildings or other temporary buildings, including demolition of structures; removing, replacing, or installing irrigation, drainage, utility lines (gas, water, sewer, electrical, data and voice, etc.), trees and landscaping; and relocating fire access roads or ingress/egress pathways.
- Address other unforeseen conditions revealed by construction, renovation or modernization (including plumbing or gas line breaks, dry rot, seismic and structural deficiencies, etc.).
- Acquire or construct other improvements required to comply with building codes, including seismic safety requirements, the Field Act, and access requirements.

- Acquisition of any rights-of-way, easements, licenses and/or real property made necessary by listed bond projects, or lease of real property made necessary by the listed bond projects.
- Acquire or construct storage facilities and other space on an interim basis, as needed to accommodate construction materials, equipment, and personnel.
- Furnishing and equipping of classrooms and other school facilities; furnishing and equipping shall include initial purchases, and scheduled and necessary replacements, upgrades and updating of technology.
- All other costs and work necessary or incidental to the listed bond projects.

**PROJECTS INVOLVING RENOVATION,
REHABILITATION OR REPAIR**

For any project involving renovation, rehabilitation or repair of a building or the major portion of a building, the District shall be authorized to proceed with new replacement construction instead (including any necessary demolition) if the Board determines that replacement new construction is more practical than renovation, rehabilitation or repair, considering the building's age, condition, expected remaining life, comparative cost and other relevant factors.

GENERAL PROVISIONS

Interpretation. The terms of this bond measure and the words used in the Bond Project List shall be interpreted broadly to effect the purpose of providing broad and clear authority for the officers and employees of the District to provide for the school facilities projects the District proposes to finance with the proceeds of the sale of bonds authorized by this measure within the authority provided by law, including Article XIII A, Section 1(b)(3) of the California Constitution, California Education Code Section 15000 *et seq.* and the Strict Accountability in Local School Construction Bonds Act of 2000. Without limiting the generality of the foregoing, such words as repair, improve, upgrade, expand, modernize, renovate, and reconfigure are used in the Bond Project List to describe school facilities projects in plain English and are not intended to expand the nature of such projects beyond, or have an effect on, and shall be interpreted to only permit, what is authorized under Article XIII A, Section 1(b)(3) of the California Constitution, California Education Code Section 15000 *et seq.* and the Strict Accountability in Local School Construction Bonds Act of 2000. In this regard, the Bond Project List does not authorize, and shall not be interpreted to authorize, expending proceeds of the sale of bonds authorized by this measure for current maintenance, operations or repairs. The school facilities projects on the Bond Project List only authorize capital expenditures.

Estimated Ballot Information. The Board hereby declares, and the voters by approving this bond measure concur, that the information included in the statement of the bond measure to be voted on pursuant to Section 13119 of the California Elections Code is based upon the District's projections and estimates only and is not binding upon the District. The amount of money to be raised annually and the rate and duration of the tax to be levied for the bonds may vary from those presently estimated due to variations from these estimates in the timing of bond sales, the amount of bonds sold and market interest rates at the time of each sale, and actual assessed valuations over the term of repayment of the bonds. The dates of sale and the amount of bonds sold at any given time will be determined by the District based on need for project funds and other factors. The actual interest rates at which the bonds will be sold will depend on the bond market at the time of each sale. Actual future assessed valuation will depend upon the amount and value of taxable property within the District as determined by the County Assessor in the annual assessment and the equalization process.

Headings. The headings or titles of the sections of the bond measure, including any headings or titles included in the Bond Project List, are solely for convenience of reference and shall not affect the meaning, construction or effect of the bond measure.

Severability. The Board and the voters hereby declare that every portion, section, subdivision, paragraph, clause, sentence, phrase, word, application and individual project (individually referred to as "Part" and collectively as "Parts"), of this bond measure has independent value, and the Board and the voters would have adopted each Part hereof regardless of whether any other Part of this bond measure would be subsequently declared invalid. Upon approval of this bond measure by the voters, should any Part of this bond measure be found by a court of competent jurisdiction to be invalid for any reason, all remaining Parts hereof shall remain in full force and effect to the fullest extent allowed by law, and to this end the Parts of this bond measure are severable.

EXHIBIT B

TAX INFORMATION STATEMENT


An election will be held in the Lowell Joint School District (the "District") on November 5, 2024, to authorize the sale of up to \$54,000,000 in bonds of the District to finance school facilities as described in the measure. If the bond measure is approved by at least 55% of the voters of the District voting on the bond measure, the District expects to issue the bonds in multiple series over time. Principal and interest on the bonds will be payable from the proceeds of tax levies made upon the taxable property in the District. The following information is provided in compliance with Sections 9400 through 9405 of the California Elections Code.

1. The best estimate of the average annual tax rate that would be required to be levied to fund this bond issue over the entire duration of the bond debt service, based on assessed valuations available at the time of filing of this statement, is \$30.00 per \$100,000 of assessed valuation. The final fiscal year in which the tax to be levied to fund this bond issue is anticipated to be collected is fiscal year 2054-55.
2. The best estimate of the highest tax rate that would be required to be levied to fund this bond issue, based on estimated assessed valuations available at the time of filing of this statement, is \$30.00 per \$100,000 of assessed valuation in fiscal year 2025-26 and such tax rate is expected to continue through fiscal year 2054-55.
3. The best estimate of the total debt service, including the principal and interest, that would be required to be repaid if all of the bonds are issued and sold is approximately \$105,672,266.

Voters should note that estimated tax rates are based on the *ASSESSED VALUE* of taxable property on the County's official tax rolls, *not* on the property's market value, which could be more or less than the assessed value. In addition, taxpayers eligible for a property tax exemption, such as the homeowner's exemption, will be taxed at a lower effective tax rate than described above. Property owners should consult their own property tax bills and tax advisors to determine their property's assessed value and any applicable tax exemptions.

Attention of all voters is directed to the fact that the foregoing information is based upon the District's projections and estimates only, which are not binding upon the District. The average annual tax rate, the highest tax rate, the final fiscal year in which the tax is anticipated to be collected and the year or years in which they will apply, and the actual total debt service, may vary from those presently estimated for a variety of reasons, including, without limitation, due to variations in the timing of bond sales, the amount or amortization of bonds sold, market conditions at the time of each sale, and actual assessed valuations over the term of repayment of the bonds. The dates of sale and the amount or amortization of bonds sold at any given time will be determined by the District based on need for project funds and other factors, including the legal limitations on bonds approved by a 55% affirmative vote. Market conditions, including, without limitation, interest rates, are affected by economic and other factors beyond the control of the District and will depend on the bond market at the time of each sale. Actual future assessed valuation will depend upon the amount and value of taxable property within the District as determined by the County Assessor in the annual assessment and the equalization process. The growth or decline in assessed valuation is the result of a number of economic and other factors outside the control of the District.

Dated: June 17, 2024.



Superintendent
Lowell Joint School District

Measure LL
Citizens' Bond Oversight Committee



**Lowell Joint
School District**

A Tradition of Excellence Since 1906

Annual Report
July 1, 2022 – June 30, 2023

March 14, 2024

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1.0 Overview

Lowell Joint School District (“District”) General Obligation Bond Measure LL (“Measure LL”) was approved by the voters on November 6, 2018. Approval of Measure LL authorized the District to issue up to an aggregate principal amount of \$48,000,000 in General Obligation Bonds.

The Measure LL election was conducted under Proposition 39, being chaptered as the Strict Accountability in Local School Construction Bonds Act of 2000 and was approved and authorized subject to provisions of Section 1 of Article XIII A of the California Constitution which established California Education Code Section 15278. California Education Code Section 15278 requires the establishment of an Independent Citizens’ Bond Oversight Committee (“Committee”) in order to satisfy the accountability requirements of Proposition 39.

The Board of Education of the Lowell Joint School District established the Independent Citizens’ Bond Oversight Committee on October 28, 2019. The Committee maintains the duties and rights set forth in the Bylaws. The Committee does not have legal capacity independent from the District. Moreover, the Committee is charged with responsibility for overseeing the expenditure of Measure LL projects and bond proceeds only.

2.0 Purpose

The purposes of the Committee are set forth in Proposition 39, and the Committee Bylaws were developed and approved subject to the applicable provisions of Proposition 39. The Committee is subject to the Ralph M. Brown Public Meetings Act (“Brown Act”) of the State of California and meetings are conducted in accordance with the provisions thereof. The District provides necessary administrative support to the Committee consistent with the Committee’s purposes, as set forth in Proposition 39.

3.0 Membership

The current Committee consists of seven members and includes representatives from the organizations required under Proposition 39:

- 1) Parent or guardian of a child enrolled in the District (one representatives)
- 2) Both parent or guardian of a child enrolled in the District and active in a parent-teacher organization, such as the Parent Teacher Association or a school site council (one representatives)
- 3) Active in a business organization representing the business community located in the District (one representative)
- 4) Active in a senior citizen’s organization (one representative)

- 5) Active in a bona-fide taxpayers association (one representative)
- 6) Members of the community at-large (two representatives).

The following table lists the members, group representing, and current terms.

| Member | Representative Group | Current Term |
|------------------|----------------------------------|-------------------------|
| Jan Averil | Tax Payer Organization | Dec., 2021 – Dec., 2024 |
| Paul Caffrey | Active PTA/Site Community Member | Dec., 2021 – Dec., 2024 |
| Stuart Gothold | Active Senior Citizens Group | Dec., 2021 – Dec., 2024 |
| Taffi Graham | At-Large Community Member | Dec., 2021 – Dec., 2024 |
| Richard Jones | At-Large Community | Dec., 2021 – Dec., 2024 |
| Casey Powers | Business Representative | Dec., 2022 – Dec., 2024 |
| Veronica Quezada | Parent/Guardian Enrolled Student | Dec., 2023 – Dec., 2024 |

4.0 Community Activities

In order to perform the duties as set forth within the Bylaws, the Committee engaged in the following authorized activities (where applicable):

- 1) District staff presented financial reports and regular updates on past, current, and future projects
- 2) Posted copies of the annual Lowell Joint School District Building Fund (Measure LL) Financial and Performance Audits (“Audits”) required by Prop 39 (Article XIII A of the California Constitution)
- 3) Inspected District facilities and grounds for which bond proceeds have been or will be expended
- 4) Reviewed efforts by the District to maximize bond proceeds by implementing various cost saving measures

5.0 District Support

The District provided the Committee with the following technical and administrative assistance:

- 1) Prepared and posted public notices, as required by the Brown Act. Ensured that all notices to the public were provided in the same manner as notices regarding meetings of the District Board
- 2) Provided meeting rooms with audio/visual equipment
- 3) Prepared and distributed copies of meeting materials, such as agendas and reports
- 4) Retained all Committee records and provided public access to the District website
- 5) Attended Committee proceedings and reported on the status of projects and expenditures of Bond proceeds. The following District staff provided administrative support:
 - David Bennett, Assistant Superintendent, Business Services
 - Cathy Weissman, Bond Contracts & Accounting Compliance Manager
 - Denise Soto, Administrative Assistant, Business Services

6.0 Meeting Dates

During the 2022-23 year, the Committee met four (4) times. Meetings were held at the District Office as well as through Zoo, when necessary.

2022/2023 Meetings

- September 9, 2022 (Location: District Office)
- December 13, 2022 (Location: District Office)
- March 14, 2023 (Location: District Office)
- June 13, 2023 (Location: District Office)

2023/2024 Meetings

- September 12, 2023 (Location: District Office)
- December 12, 2023 (Location: District Office)
- March 12, 2024 (Location: District Office)
- June 11, 2024 (Location: District Office)

7.0 Project Updates

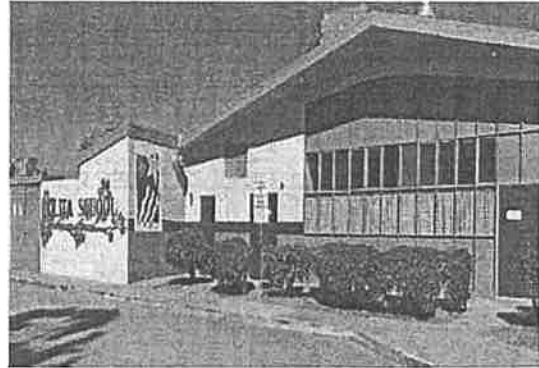
Listed below are six (6) of the seven (7) school sites within Measure LL. These projects will be completed with Measure LL funds.

Completed Projects

El Portal ES: Roofing and Fire Alarm



Olita ES: Roofing, HVAC, and Fire Alarm



**Macy ES: Roofing, HVAC, Fire Alarm,
Sewer, Storm Drain**



**Jordan ES: Portables to Permanent, Sewer,
Roofing, HVAC, Fire Alarm**



Completed Projects (continued)

Meadow Green ES: Roofing, HVAC, Fire Alarm, Sewer



Projects in Progress

Rancho Starbuck IS: Roofing, HVAC, Fire Alarm, Sewer



8.0 Audit Findings

The 2022-23 annual Lowell Joint School District Building Fund (Measure LL) Financial and Performance Audits had no findings.

9.0 Conclusion

Based upon the listed activities, the Committee advises the public that the District is in compliance with Article XIII A, Section 1(b)(3) of the California Constitution: Bond proceeds have been expended on projects set forth in the ballot measure. No bond proceeds have been used for teacher or administrative salaries or other school operating expenditures; and audits have been performed as prescribed bylaw.

10.0 Additional Information

Meeting minutes, audits, and various other documents are available on the District website: <https://www.ljsd.org/Departments/Citizens-Bond-Oversight-Committee/CBOC-Board-Agendas-and-Minutes/index.html>.



HAUFFE CO

Kurt Hauffe
Tel: 925 7578
www.hauffecompany.com
2713 Lowell Lane
Santa Ana, California 92706
CSLB Number:
612305, A, B, C10, C16, C20, C25, C54
DSA Class 1 #5488

May 28, 2024

Mr. David Bennett
Assistant Superintendent of Administrative Services
Lowell Joint Unified School District
11019 Valley Home Avenue
Whittier, CA 90603

Proposal for Rancho Starbuck Elementary School Canopy


Dear Mr. Bennett,

I am pleased to provide Lowell Joint School District with a proposal for DSA Inspection Services for Rancho Starbuck Elementary School located at 16430 Woodbrier Avenue Whittier, CA 90604.

Inspection Services provided by Hauffe Company Inc. 12 weeks, 20 hours per week for a total of 240 hours at \$112 per hour for a total cost of \$26,880.

The Hauffe Company Inc. Looks forward to continuing our working relationship with the Lowell Joint School District.

Sincerely,



Kurt Hauffe
President
Hauffe Company Inc.



Kurt Hauffe
714 925 7878
kurt@hauffecompany.com
2715 Lowell Lane
Santa Ana, California 92706
CSLB Number:
612305.A,B,C10,C16,C20,C36,C34
DSA Class I #5488

May 5, 2024

Mr. David Bennett
Assistant Superintendent of Administrative Services
Lowell Joint Unified School District
11019 Valley Home Avenue
Whittier, CA 90603

Proposal for Meadow Green Marquee Sign Project

Dear Mr. Bennett,

I am pleased to provide Lowell Joint School District with a proposal for DSA Inspection Services for Meadow Green Elementary School located at 12025 Grovedale Drive Whittier, CA 90604,

Inspection Services provided by Hauffe Company Inc. 3 weeks, 10 hours per week for a total of 30 hours at \$112 per hour for a total cost of \$3,360.

The Hauffe Company Inc. Looks forward to continuing our working relationship with the Lowell Joint School District.

Sincerely,

Kurt Hauffe
President
Hauffe Company Inc.



Kurt Hauffe
714 925 7878
kurt@hauffecompany.com
2713 Lowell Lane
Santa Ana, California 92706
C&B Number:
612303, A, B, C10, C16, C20, C36, C54
DSA Class 1 #5488

May 20, 2024

Mr. David Bennett
Assistant Superintendent of Administrative Services
Lowell Joint Unified School District
11019 Valley Home Avenue
Whittier, CA 90603

Proposal for Meadow Green Elementary School Service upgrade

Dear Mr. Bennett,

I am pleased to provide Lowell Joint School District with a proposal for DSA Inspection Services for Meadow Green Elementary School located at 12025 Grovedale Drive Whittier, CA 90604.

Inspection Services provided by Hauffe Company Inc. 16 weeks, 20 hours per week for a total of 320 hours at \$112 per hour for a total cost of \$35,840.

The Hauffe Company Inc. Looks forward to continuing our working relationship with the Lowell Joint School District.

Sincerely,



Kurt Hauffe
President
Hauffe Company Inc.



Proposal No: 00-241847-P

June 6, 2024

Lowell Joint School District
11537 Grovedale Dr
Whittier, CA 90604

Attention: David Bennett

Subject: Proposal to Provide Construction Inspection and Testing Services
Meadow Green Elementary School - Main Switchgear Replacement 03-123370
12025 Groverdale Dr
Whittier, CA

In response to your request, we propose to provide construction inspection and testing services for the Meadow Green Elementary School Main Switchgear Replacement project.

PROJECT UNDERSTANDING

Based on our review of provided plans we understand that construction inspection and testing services will be required during construction of the sign.

Therefore we have prepared this proposal to outline the scope of work required to provide services, in accordance with the project requirements.

SCOPE OF WORK

Our proposed scope of work will consist of anchor inspection, concrete inspection and welding inspection. A detailed description of the tasks required to complete this scope of work and an estimate of the costs associated with our work are detailed herein.

Special Inspection and Testing of Post Installed Anchors

This scope of services will include performing special inspection and testing as required of post installed anchors for compliance with the approved plans, job specifications, ICC-ES reports, and building codes.

We will provide an inspector certified by ICC to perform inspection of the installation of post installed anchors. These inspections typically consist of epoxy dowel, wedge anchor, and hold downs. He shall make a list of defective work and a manner of correction of defects.



This scope of work may also include pull or torque testing of installed anchors as required by the project plans or job specifications. We will provide a technician to perform the required testing on a randomly selected number of anchors based on the frequency of testing specified.

The results of all tests and inspections will be provided to the designated representative in written daily reports of inspection and testing.

Special Inspection and Testing of Reinforced Concrete Construction

This scope of services will include engineering review of concrete mix designs, inspection of concrete batch plant operations, special inspection of reinforced concrete construction and field sampling and laboratory testing of concrete and reinforcing steel used in concrete construction for the project.

Our materials engineer would review mix designs submitted by the contractor and the results of tests performed on the aggregates. A written report of our review of the concrete mix design submittal will be prepared upon the completion of the work.

This scope of work will include the inspection of concrete batch plant operations. We will provide an inspector during concrete batch plant operations to monitor the batch weights and provide periodic inspection of the aggregate stockpiles and cement bins. Written reports of all inspections will be provided on a daily basis and at the completion of the work.

We will provide an ICC certified special inspector to perform inspection of the concrete form work, reinforcing steel placement, and concrete placements. He will perform periodic inspection of the formwork for shape, location and dimensions of the concrete member being formed. He will provide periodic inspection to verify the proper size and placement of reinforcing steel and embedded anchors.

Our inspector will provide continuous inspection during the placement of structural concrete to verify proper application techniques. Our inspector will sample fresh concrete and obtain samples for strength testing, perform slump tests and monitor the temperature of the concrete. A set of test cylinders will be made from each <100> cubic yards of concrete or fraction thereof for each class of concrete placed each day. Four test cylinders will be cast for each set.

Strength test cylinders will be cured in our laboratory until they are tested in accordance to ASTM C192. Compression tests would be performed in accordance to ASTM C39 at 7 and 28 days, respectively. Copies of the results of all compression tests will be provided upon completion of the test.



Samples of the reinforcing steel to be used for production of concrete would be tested in accordance to ASTM A370 and A615 test methods. Written reports of all tests presenting applicable information would be prepared at the completion of testing.

Grading Observation and Testing

Our services will consist of observing rough grading operations, performing soil tests, and submittal of a soil grading report. Our representative will observe rough grading operations on a continuous basis. Water content, in place density (compaction), maximum density optimum moisture and expansion index tests will be performed at a frequency and at locations selected by the soil engineer. Our laboratory can perform other soils tests, if requested, at an additional charge. During the course of construction we will notify the owner in writing, with copy to the contractor if, at any time in our opinion, the work is not in conformity to the plans and specifications. Upon completion of the work we will prepare a final report for the owner which will summarize our observations and the results of all tests performed. The final report will contain recommendations and opinions regarding the conformance of the completed rough grading to the intent of the plans, soil engineering reports, and specifications.

TERMS

We propose to perform the previously described services on an hourly or test rate basis in accordance to the attached fee schedule. Our estimate is based on information given to RMA Group David Bennett and the following assumed construction durations. Our estimate of charges for the proposed services is as follows:

| Construction Activity | Estimated Costs |
|--|------------------------|
| Special Inspection and Testing of Post Installed Anchors | \$2,565.00 |
| Special Inspection and Testing of Reinforced Concrete Construction | \$5,130.00 |
| Grading Observation and Testing | \$6,360.00 |
| TOTAL | \$14,055.00 |

Our estimate may vary due to circumstances that may develop during the course of the work or due to extended construction duration. If a change in the scope of work becomes necessary due to unforeseen conditions, which will increase the charges, we will obtain your authorization before proceeding.

Invoices for our services will be rendered at the completion of the work and upon completion of the report. Invoices are due and payable upon presentation. Should the duration of the job exceed one month, monthly invoices will be presented for services performed.

Lowell Joint School District
Meadow Green Elementary School
Main Switchgear Replacement
Whittier, CA

RMA Proposal No.00-241847-P
June 4, 2024



Any amount not paid within 30 days of the date due will bear interest at a rate of 18% per annum. In the event legal action is instituted to enforce this agreement, the prevailing party will be entitled to reasonable attorney fees.

PROFESSIONAL INSURANCE

We maintain the following insurance coverage. Certificates of insurance will be provided upon request. However, our professional liability insurance carrier (errors and omissions) will not name any additional insured.

| | |
|------------------------|----------------------|
| General liability | \$1,000,000.00 limit |
| Professional Liability | \$1,000,000.00 limit |
| Workmen's Compensation | \$1,000,000.00 limit |

CLOSURE

By signing below, you hereby authorize RMA Group to proceed with services outlined in this proposal or requested by you and agree that all services and anything arising out of or in any way related to this proposal will be governed by RMA Group's Fee Schedule and General Conditions which are attached hereto and are incorporated herein by reference. This authorization to proceed constitutes an agreement between you and RMA Group and is made in consideration of the mutual promises and covenants contained herein and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged.

Thank you for the opportunity to submit this proposal. We look forward to working with you on this project. If you have any questions regarding this proposal, please contact the undersigned.

Authorized By:

Submitted By:
RMA Group

(Signature)

Bob Summers

Bob Summers
Project Manager

(Print or Type Name)

(Title)

(Date)

<TITLE>



ESTIMATE WORKSHEET

Special Inspection and Testing of Post Installed Anchors

| Item | Quantity | Unit | Unit Price | Total |
|--|----------|------------------|------------|-------------------|
| Special Inspector Post Installed Anchors | 8 | HR | \$120.00 | \$960.00 |
| Pull Torque Testing Technician | 8 | HR | \$120.00 | \$960.00 |
| Administrative | 2 | HR | \$70.00 | \$140.00 |
| Project Engineer - Office | 1 | HR | \$190.00 | \$190.00 |
| Project Manager – Office | 1 | HR | \$165.00 | \$165.00 |
| Proof Load Testing Equipment | 1 | DAY | \$150.00 | \$150.00 |
| | | Subtotal: | | \$2,565.00 |



ESTIMATE WORKSHEET

Special Inspection and Testing of Reinforced Concrete Construction

| Item | Quantity | Unit | Unit Price | Total |
|--|----------|------|------------|-------------------|
| Special Inspector Concrete Batch Plant | 8 | HR | \$120.00 | \$960.00 |
| Pick-up and Delivery of Test Specimens | 4 | HR | \$100.00 | \$400.00 |
| ID Reinforcing or Structural Steel | 8 | HR | \$120.00 | \$960.00 |
| ACI Concrete Technician | 8 | HR | \$120.00 | \$960.00 |
| ASTM C39 Concrete Cyl Cured or Tested | 12 | EA | \$50.00 | \$600.00 |
| ASTM A370 Rebar Tension up to #8 | 2 | EA | \$70.00 | \$140.00 |
| ASTM A370 Bend Test Rebar up to #8 | 2 | EA | \$60.00 | \$120.00 |
| Administrative | 4 | HR | \$70.00 | \$280.00 |
| Project Engineer - Office | 2 | HR | \$190.00 | \$380.00 |
| Project Manager - Office | 2 | HR | \$165.00 | \$330.00 |
| Subtotal: | | | | \$5,130.00 |



SCHEDULE OF FEES

Personnel Charges - Professional Staff

| Product Name | Units | Rate (\$) |
|--|-------|-----------|
| Project Engineer - Laboratory | HR | \$190.00 |
| Administrative | HR | \$70.00 |
| Principal Engineer - Office | HR | \$220.00 |
| Principal Engineer - Field | HR | \$220.00 |
| Principal Engineer - Consultation | HR | \$220.00 |
| Principal Engineer - Job Conference | HR | \$220.00 |
| Principal Engineer - Expert Witness | HR | \$500.00 |
| Principal Engineer - Court Appearance | HR | \$600.00 |
| Project Engineer - Office | HR | \$190.00 |
| Project Engineer - Field | HR | \$190.00 |
| Project Engineer - Consultation | HR | \$190.00 |
| Project Engineer - Job Conference | HR | \$190.00 |
| Staff Engineer - Office | HR | \$145.00 |
| Staff Engineer - Field | HR | \$145.00 |
| Drafting | HR | \$110.00 |
| Project Manager - Office | HR | \$165.00 |
| Project Manager - Field | HR | \$165.00 |
| Project Manager - Job Conference | HR | \$165.00 |
| Principal Geologist - Office | HR | \$200.00 |
| Principal Geologist - Field | HR | \$200.00 |
| Principal Geologist - Consultation | HR | \$200.00 |
| Principal Geologist - Job Conference | HR | \$200.00 |
| Principal Geologist - Expert Witness | HR | \$450.00 |
| Principal Geologist - Court Appearance | HR | \$550.00 |
| Project Geologist - Office | HR | \$180.00 |
| Project Geologist - Field | HR | \$180.00 |
| Project Geologist - Consultation | HR | \$180.00 |
| Project Geologist - Job Conference | HR | \$180.00 |
| Qualified SWPPP Developer QSD | HR | \$160.00 |
| Staff Geologist - Office | HR | \$145.00 |
| Staff Geologist - Field | HR | \$145.00 |
| Qualified SWPPP Practitioner QSP | HR | \$150.00 |

Personnel Charges - Field Staff

| Product Name | Units | Rate (\$) |
|--|-------|-----------|
| Soils Engineering Technician | HR | \$120.00 |
| Soils Technician Compaction Testing | HR | \$120.00 |
| Soils Technician Rough Grading | HR | \$120.00 |
| Soils Technician Retesting | HR | \$120.00 |
| Public Works Inspector | HR | \$125.00 |
| Public Works Technician | HR | \$120.00 |
| Public Works Inspector - Asphalt Paving | HR | \$120.00 |
| Public Works Inspector - Asphalt Plant | HR | \$120.00 |
| Public Works Inspector - Concrete Paving | HR | \$120.00 |
| Public Works Inspector - Concrete Plant | HR | \$120.00 |
| Public Works Technician - Asphalt | HR | \$120.00 |
| Public Works Technician - Concrete | HR | \$120.00 |
| Laboratory Technician - Field Lab | HR | \$120.00 |
| Lead Roadway and Structures Inspector | HR | \$130.00 |



SCHEDULE OF FEES

| | | |
|---|----|----------|
| Structures Inspector | HR | \$135.00 |
| Roadway Inspector | HR | \$130.00 |
| Civil Inspector | HR | \$135.00 |
| Building Inspector | HR | \$140.00 |
| Special Inspector (ICC) | HR | \$120.00 |
| Mechanical Electrical Inspector | HR | \$135.00 |
| Special Inspector Reinforced Concrete | HR | \$120.00 |
| Special Inspector Prestressed Concrete | HR | \$120.00 |
| Special Inspector Concrete Batch Plant | HR | \$120.00 |
| ACI Concrete Technician | HR | \$120.00 |
| Pick-up and Delivery of Test Specimens | HR | \$100.00 |
| ID Reinforcing or Structural Steel | HR | \$120.00 |
| Special Inspector Fire Proofing | HR | \$120.00 |
| Special Inspector Post Installed Anchors | HR | \$120.00 |
| Special Inspector Roofing/Waterproofing | HR | \$120.00 |
| Special Inspector Masonry | HR | \$120.00 |
| Special Inspector Masonry (DSA) | HR | \$120.00 |
| Special Inspector Shotcrete | HR | \$120.00 |
| Special Inspector Post Tensioned Concrete | HR | \$120.00 |
| Special Inspector Fire Stopping | HR | \$125.00 |
| AWS Certified Welding Inspector- Field | HR | \$120.00 |
| AWS Certified Welding Inspector- Shop | HR | \$120.00 |
| Special Inspector Structural Steel | HR | \$120.00 |
| Special Inspector High Strength Bolting | HR | \$120.00 |
| Special Inspector Wood Construction | HR | \$130.00 |
| Non Destructive Testing ASNT Level II | HR | \$125.00 |
| Non Destructive Testing ASNT Level III | HR | \$250.00 |
| Coatings Technician | HR | \$130.00 |
| Special Inspector Fiber Wrap | HR | \$120.00 |
| Radiographic Testing Crew | HR | \$500.00 |
| Pull Torque Testing Technician | HR | \$120.00 |
| Project Inspector (IOR) | HR | \$145.00 |
| Asphalt Coring | HR | \$135.00 |
| Concrete Coring | HR | \$135.00 |
| Horizontal Wall Coring | HR | \$135.00 |
| Assistant Wall Coring | HR | \$130.00 |
| Supervising Soil Technician | HR | \$150.00 |
| Supervising Public Works Inspector | HR | \$150.00 |
| Supervising Special Inspector | HR | \$150.00 |
| Quality Control Manager | HR | \$155.00 |
| Reinforced Polymer Special Inspector | HR | \$150.00 |

Laboratory Tests - Steel

| Product Name | Units | Rate (\$) |
|--|-------|-----------|
| ASTM E605 Spray Applied Fireproofing Den | EA | \$135.00 |
| ASTM A370 Rebar Tension up to #8 | EA | \$70.00 |
| ASTM A370 Rebar Tension #9 to #11 | EA | \$85.00 |
| ASTM A370 Rebar Tension #14 | EA | \$125.00 |
| ASTM A370 Rebar Tension #18 | EA | \$180.00 |
| ASTM A370 Bend Test Rebar up to #8 | EA | \$60.00 |
| ASTM A370 Bend Test Rebar #9 to #11 | EA | \$70.00 |



SCHEDULE OF FEES

| | | |
|--|-----|----------|
| ASTM A370 Bend Test Rebar #14 | EA | \$125.00 |
| ASTM A370 Bend Test Rebar # 18 | EA | \$180.00 |
| ASTM A370 Headed Bar Prod. Lot up to #8 | LOT | \$275.00 |
| ASTM A370 Headed Bar Prod. Lot #9 to #11 | LOT | \$335.00 |
| ASTM A370 Headed Bar Prod. Lot #14 | LOT | \$515.00 |
| ASTM A370 Headed Bar Prod. Lot #18 | LOT | \$670.00 |
| ASTM A416 Stress-Strain Analysis | EA | \$250.00 |
| ASTM A416 Tensile Test Only | EA | \$175.00 |
| ASTM A370 Tensile Up to 100K lbs (Each) | EA | \$85.00 |
| ASTM A370 Tensile Up to 200K lbs (Each) | EA | \$100.00 |
| ASTM A370 Tensile Up to 300K lbs (Each) | EA | \$120.00 |
| ASTM A370 Tensile Up to 400K lbs (Each) | EA | \$180.00 |
| ASTM A370 Tensile 400K - 500K lbs (Each) | EA | \$365.00 |
| ASTM A370 Tensile Stress-Strain Percent | EA | \$205.00 |
| AWS Weld: Macroetch | EA | \$120.00 |
| AWS Weld: Fracture | EA | \$95.00 |
| AWS Bend Test | EA | \$85.00 |
| ASTM A370 Rockwell Hardness (Each) | EA | \$120.00 |
| Steel Chemical Analysis | EA | \$255.00 |
| ASTM F606 Bolt Axial Tensile to 7/8" | EA | \$70.00 |
| ASTM F606 Bolt Wedge Tensile to 7/8" | EA | \$100.00 |
| ASTM F606 Bolt: Axial 7/8" - 1 1/2" | EA | \$105.00 |
| ASTM F606 Bolt Wedge Tens 7/8" to 1 1/2" | EA | \$120.00 |
| ASTM F606 Bolt: Proof Load up to 7/8" | EA | \$110.00 |
| ASTM F606 Bolt: Proof Load up to 1 1/2" | EA | \$135.00 |
| ASTM F606 Nut: Proof Load up to 7/8" | EA | \$75.00 |
| ASTM F606 Nut: Proof Load up to 1 1/2" | EA | \$120.00 |

Laboratory Tests - Soil

| Product Name | Units | Rate (\$) |
|--|-------|-----------|
| ASTM D4318 Plasticity Index of Soils | EA | \$335.00 |
| ASTM D1883 California Bearing Ratio | EA | \$750.00 |
| ASTM D2435 Consolidation | EA | \$295.00 |
| ASTM D2435 Consolidation with Time Rate | EA | \$355.00 |
| ASTM D3080 Direct Shear, Consol&Drained | EA | \$285.00 |
| ASTM D4829 Expansion Index of Soils | EA | \$270.00 |
| ASTM D2166 Unconfined Comp Strength | EA | \$335.00 |
| ASTM D5333 Hydro Collapse Potential | EA | \$260.00 |
| ASTM D2050 Tri-Axial Shear Strength | EA | \$550.00 |
| ASTM D2937 In-Place Density, Drive Cyl | EA | \$75.00 |
| ASTM D2216 Soil Moisture Content by Mass | EA | \$55.00 |
| ASTM D698 Maximum Density Std Effort | EA | \$350.00 |
| ASTM D1557 Max Density Optimum Moisture | EA | \$350.00 |
| ASTM D2974 Moisture, Ash, Organic Matter | EA | \$120.00 |
| ASTM D4972 pH of Soils | EA | \$125.00 |
| ASTM D2844 R-Value & Expansive Pressures | EA | \$480.00 |
| ASTM D2434 Const Head Permeability Test | EA | \$470.00 |
| ASTM D422 Sieve Analysis of Soil | EA | \$260.00 |
| ASTM D1140 Materials Finer than #200 | EA | \$160.00 |
| ASTM D422 Hydrometer Analysis | EA | \$395.00 |
| ASTM D854 Specific Gravity of Soils | EA | \$295.00 |



SCHEDULE OF FEES

| | | |
|--|----|----------|
| ASTM D4546 Swell Potential | EA | \$260.00 |
| ASTM D4943 Shrinkage Factor by Resin | EA | \$290.00 |
| ASTM D559 Soil Cement Sample Preparation | EA | \$160.00 |
| ASTM D558 Soil-Cement Maximum Density | EA | \$395.00 |
| ASTM D1633 Compression Test Soil Cement | EA | \$130.00 |
| AASHTO T100 Specific Gravity of Soils | EA | \$295.00 |

Laboratory Tests - Masonry

| Product Name | Units | Rate (\$) |
|--|-------|-----------|
| ASTM C140 Block Compressive Strength | SET | \$100.00 |
| ASTM C140 Block Moisture & Absorption | SET | \$110.00 |
| ASTM C426 Block Linear Shrinkage | SET | \$375.00 |
| ASTM C140 Block Unit Wt & Dimensions | SET | \$265.00 |
| ASTM C90 Masonry Block Conformance | SET | \$740.00 |
| ASTM C67 Brick Compressive Strength | SET | \$125.00 |
| ASTM C67 Brick Moisture & Absorption | SET | \$110.00 |
| ASTM C67 Brick 5 Hour Boil | EA | \$135.00 |
| ASTM C67 Brick Modulus of Rupture | EA | \$135.00 |
| ASTM C780 Mortar Cylinder Compression | EA | \$50.00 |
| ASTM C1019 Grout Prism Compression | EA | \$55.00 |
| ASTM C1314 Masonry Core Comp Str 8" Max | EA | \$120.00 |
| ASTM C1314 Masonry Core Shear Str 8" Max | EA | \$130.00 |
| ASTM E519 Assemblage Comp Str 8" Block | EA | \$155.00 |
| ASTM E519 Assemblage Comp Str 12" Block | EA | \$140.00 |
| ASTM E519 Assemblage Comp Str 16" Block | EA | \$175.00 |
| ASTM C109 Compressive Strength 2" Cube | EA | \$75.00 |

Laboratory Tests - Concrete

| Product Name | Units | Rate (\$) |
|--|-------|-----------|
| ASTM C39 Concrete Cyl Cured or Tested | EA | \$50.00 |
| ASTM C42 Compressive Strength, Core | EA | \$120.00 |
| ASTM C39 Cyl Tested out of Sequence | EA | \$80.00 |
| ASTM C495 Lightweight Concrete Strength | EA | \$75.00 |
| ASTM C78 Flexural Strength, Beam | EA | \$135.00 |
| ASTM C1140 Shotcrete Panel Test | SET | \$450.00 |
| ASTM C138 Unit Weight of Concrete | EA | \$90.00 |
| ASTM C649 Concrete Modulus of Elasticity | EA | \$275.00 |
| ASTM C157 Concrete Shrinkage (Set of 3) | SET | \$650.00 |
| ASTM C496 Splitting Tensile Test | EA | \$125.00 |
| ASTM C495 Density - Lightweight Concrete | EA | \$240.00 |
| T 336 Coefficient of Thermal Expansion | EA | \$750.00 |

Laboratory Tests - Caltrans

| Product Name | Units | Rate (\$) |
|--|-------|-----------|
| CT202 Sieve Analysis, Combined Agg | EA | \$275.00 |
| CT202 Sieve Analysis, Fine Agg | EA | \$210.00 |
| CT202 Sieve Analysis, Coarse Agg | EA | \$195.00 |
| CT235 Flat and Elongated Particles | EA | \$400.00 |
| CT205 Percentage Crushed Particles | EA | \$275.00 |
| CT206 Specific Gravity, Coarse Aggregate | EA | \$195.00 |



SCHEDULE OF FEES

| | | |
|--|-----|------------|
| CT207 Specific Gravity, Fine Aggregate | EA | \$295.00 |
| CT208 Apparent Specific Gravity of Fines | EA | \$295.00 |
| CT229 Durability Index | EA | \$455.00 |
| CT234 Angularity & Voids, Fine Agg | EA | \$295.00 |
| CT211 Abrasion, Los Angeles Rattler | EA | \$375.00 |
| CT227 Cleanness Value | EA | \$420.00 |
| CT213 Organic Impurities in Sand | EA | \$135.00 |
| CT214 Soundness by Sodium Sulfate | EA | \$650.00 |
| CT226 Moisture Content by Oven Drying | EA | \$65.00 |
| CT217 Sand Equivalent | EA | \$190.00 |
| CT308(A) Core Density Paraffin Coated | EA | \$85.00 |
| CT308(C) Core Density SSD | EA | \$75.00 |
| CT303 Approximate Bitumen Ratio | EA | \$335.00 |
| CT304/308(A) LTMD Kneading Compactor | EA | \$480.00 |
| CT305 Swell of Bituminous Mixtures | EA | \$550.00 |
| CT366 Stabilometer Value | EA | \$395.00 |
| CT308(A)/366 Stability and Density | EA | \$490.00 |
| CT308(C)/366 Stability and Density | EA | \$470.00 |
| CT309 Maximum Theoretical Density | EA | \$295.00 |
| CT370 Moisture Content by Microwave | EA | \$110.00 |
| CT379 Asphalt Content Nuclear Gauge | EA | \$275.00 |
| CT382 Ignition Oven Correction Factor | EA | \$550.00 |
| CT382 Asphalt Content by Ignition | EA | \$275.00 |
| CT371 Tensile Strength Ratio | EA | \$1,470.00 |
| CT302 Film Stripping | EA | \$335.00 |
| CT521 Concrete Cyl Compressive Strength | EA | \$50.00 |
| CT523 Concrete Flexural Strength, Beam | EA | \$135.00 |
| CT531 Length of Drilled Concrete Cores | EA | \$75.00 |
| CT550 Surface Abrasion of Concrete | EA | \$535.00 |
| CT534 Water Retention, Liq Curing Compnd | EA | \$570.00 |
| CT521 Compressive Strength LCB | EA | \$50.00 |
| CT524 RSC Flexural Strength, Beam | EA | \$135.00 |
| CT515 Relative Mortar Strength, PCC Sand | EA | \$900.00 |
| CT670 Tensile Strength up to #8 | EA | \$95.00 |
| CT670 Tensile Strength #8 - #11 | EA | \$120.00 |
| CT670 Tensile Strength #14 | EA | \$180.00 |
| CT670 Tensile Strength #18 | EA | \$255.00 |
| CT 52-1-08C Slip Test | EA | \$275.00 |
| CT670 Operator Qualification up to #8 | LOT | \$550.00 |
| CT670 Operator Qualification #9 - #11 | LOT | \$655.00 |
| CT670 Operator Qualification #14 | LOT | \$950.00 |
| CT670 Operator Qualification #18 | LOT | \$1,235.00 |
| CT670 Operator Qualification up to #8 | EA | \$550.00 |
| CT670 Operator Qualification #9 - #11 | EA | \$675.00 |
| CT670 Operator Qualification #14 | EA | \$950.00 |
| CT670 Operator Qualification #18 | EA | \$1,235.00 |
| CT670 Production Lot up to #8 (Service) | LOT | \$355.00 |
| CT670 Production Lot #9 to #11 (Service) | LOT | \$475.00 |
| CT670 Production Lot #14 (Service) | LOT | \$635.00 |
| CT670 Production Lot #18 (Service) | LOT | \$825.00 |
| CT670 Production Lot up to #8 (Ultimate) | LOT | \$455.00 |



SCHEDULE OF FEES

| | | |
|--|-----|------------|
| CT670 Production Lot #9 to #11(Ultimate) | LOT | \$490.00 |
| CT670 Production Lot #14 (Ultimate) | LOT | \$790.00 |
| CT670 Production Lot #18 (Ultimate) | LOT | \$1,350.00 |
| CT204 Plasticity Index, Atterberg | EA | \$355.00 |
| CT209 Specific Gravity of Soil | EA | \$295.00 |
| CT216 CA Impact Max Density | EA | \$325.00 |
| CT216 CA Impact, Rock Correction | EA | \$95.00 |
| CT301 Resistance R-Value Stabilometer | EA | \$450.00 |
| CT417 Soluble Sulfates | EA | \$155.00 |
| CT422 Chloride Content | EA | \$135.00 |
| CT643 Resistivity and pH | EA | \$155.00 |

Laboratory Tests - Asphalt

| Product Name | Units | Rate (\$) |
|--|-------|------------|
| ASTM D2726 Core Density (SSD) | EA | \$75.00 |
| ASTM D1188 Core Density Parafilm Coated | EA | \$85.00 |
| ASTM D6926 Lab Max Density Marshall | EA | \$395.00 |
| ASTM D6927 Marshal Stability and Flow | EA | \$480.00 |
| ASTM D1561 LTMD Kneading Compactor | EA | \$395.00 |
| ASTM D1560 Hveem Stability and Density | EA | \$490.00 |
| ASTM D1560 Hveem Stability | EA | \$375.00 |
| ASTM D2041 Maximum Theoretical Density | EA | \$295.00 |
| ASTM D6307 Ignition Oven Calibration | EA | \$550.00 |
| ASTM D6307 Asphalt Content by Ignition | EA | \$285.00 |
| ASTM D2172 Asphalt Content by Solvents | EA | \$475.00 |
| ASTM D4125 Asphalt Content Nuclear Gauge | EA | \$335.00 |
| ASTM D5444 Gradation of Extracted Agg | EA | \$335.00 |
| ASTM D244 Emulsion Residue Evaporation | EA | \$280.00 |
| ASTM D244 Emulsion Sieve Analysis | EA | \$185.00 |
| ASTM D3910 Wet Track Abrasion | EA | \$285.00 |
| AASHTO T324 Hamburg Wheel Tracking Test | EA | \$1,100.00 |
| AASHTO T283 Tensile Strength Ratio | EA | \$1,200.00 |
| AASHTO T275 Core Density Paraffin Coated | EA | \$85.00 |
| AASHTO T312/T275 LTMD Gyrotory Compactor | EA | \$480.00 |
| AASHTO T308 Asphalt Content by Ignition | EA | \$285.00 |
| AASHTO T209 Theoretical Maximum Density | EA | \$295.00 |
| AASHTO T308A AC Correction Factor | EA | \$550.00 |
| AASHTO T324 Hamburg Wheel Tracking - RHMA | EA | \$1,100.00 |
| AASHTO T283 Tensile Strength Ratio - RHMA | EA | \$1,200.00 |
| AASHTO T312/T275 LTMD Gyrotory Comp.- RHMA | EA | \$480.00 |

Laboratory Tests - Aggregates

| Product Name | Units | Rate (\$) |
|---|-------|-----------|
| ASTM C131 Abrasion, Los Angeles Rattler | EA | \$375.00 |
| ASTM C40 Organic Impurities in Fine Agg | EA | \$135.00 |
| ASTM C127 Specific Gravity, Coarse Agg | EA | \$255.00 |
| ASTM C128 Specific Gravity, Fine Agg | EA | \$290.00 |
| ASTM C1252 Angularity & Voids, Fine Agg | EA | \$280.00 |
| ASTM C566 Moisture Content by Drying | EA | \$35.00 |
| ASTM C117 Materials Finer than No. 200 | EA | \$160.00 |
| ASTM D2419 Sand Equivalent | EA | \$180.00 |



SCHEDULE OF FEES

| | | |
|--|----|----------|
| ASTM C289 Alkali-Silica Reactivity | EA | \$950.00 |
| ASTM D4791 Flat & Elongated Particles | EA | \$395.00 |
| ASTM D5821 Percent Fractured Particles | EA | \$275.00 |
| ASTM C123 Percent Lightweight Particles | EA | \$295.00 |
| ASTM C88 Soundness by Sodium Sulfate | EA | \$635.00 |
| ASTM C136 Sieve Analysis, Combined Agg | EA | \$290.00 |
| ASTM C136 Sieve Analysis, Fine Agg | EA | \$265.00 |
| ASTM C136 Sieve Analysis, Coarse Agg | EA | \$255.00 |
| ASTM C142 Clay Lumps & Friable Particles | EA | \$260.00 |
| ASTM C535, Abrasion Large Aggregate | EA | \$465.00 |
| AASHTO T304 Angularity & Voids in Fines | EA | \$255.00 |
| AASHTO T84 Specific Gravity, Fine Agg | EA | \$280.00 |
| AASHTO T85 Specific Gravity, Coarse Agg | EA | \$255.00 |
| AASHTO T96 Abrasion, Los Angeles Rattler | EA | \$375.00 |
| AASHTO T27 Sieve Analysis, Combined Agg | EA | \$290.00 |
| AASHTO T27 Sieve Analysis, Fine Agg | EA | \$285.00 |
| AASHTO T27 Sieve Analysis, Coarse Agg | EA | \$255.00 |
| AASHTO T176 Sand Equivalent | EA | \$180.00 |
| AASHTO T335 Percent Fractured Particles | EA | \$255.00 |

Equipment Charges

| Product Name | Units | Rate (\$) |
|---|-------|------------|
| Portable Drilling Equipment | HR | \$750.00 |
| Mobile Laboratory Trailer Mobilization | EA | \$1,500.00 |
| Mobile Laboratory Trailer & Testing Equipment | DAY | \$700.00 |
| Stationary Laboratory Trailer & Testing Equipment | MO | \$1,500.00 |
| Mileage | MILE | Quote |
| Diamond Bit Core Rig and Generator | DAY | \$750.00 |
| Nuclear Density Test Gauge | DAY | \$35.00 |
| Hand Held Turbidity Meter | DAY | \$50.00 |
| Ultrasonic Test Unit and Consumables | DAY | \$50.00 |
| Magnetic Particle Test Unit | DAY | \$100.00 |
| Skidmore | DAY | \$80.00 |
| Schmidt Hammer | DAY | \$100.00 |
| Torque Wrench | DAY | \$80.00 |
| Proof Load Testing Equipment | DAY | \$150.00 |
| Drilling Equip Mobilization / De-Mob | EA | \$800.00 |
| ASTM C1028 Coefficient of Friction | DAY | \$800.00 |
| Mini Environmental Quality Meter | DAY | \$400.00 |
| Inertial Profiler | DAY | \$2,000.00 |
| Materials / Supplies | LS | Quote |
| Holiday Tester | DAY | \$250.00 |
| VOC Meter | DAY | \$200.00 |
| Misc Permits | LS | Quote |
| Misc Fees | HR | Quote |
| Misc Subconsultant | LS | Quote |
| Set of Aerial Photographs | EA | Quote |
| Blueprinting | EA | Quote |
| Dutch Cone Penetrometer with Operator | HR | \$875.00 |
| Hollow Stem Auger Drill Rig w/ Operator | HR | \$775.00 |
| Portable Drilling Equipment w/ Operator | HR | \$750.00 |



SCHEDULE OF FEES

| | | |
|--------------------------------------|-----|----------|
| Bucket Auger Drill Rig with Operator | HR | \$875.00 |
| Air Rotary Drill Rig with Operator | HR | \$900.00 |
| Rotary Wash Drill Rig with Operator | HR | \$950.00 |
| Per Diem | DAY | \$150.00 |

GENERAL CHARGES

RMA Group requires twenty-four (24) hour prior notification for scheduling inspectors and/or technicians.

Inspection charges start at the scheduled show up time at the job site. All inspection hours will be billed in the following increments:

There will be a minimum two (2) hour charge for any RMA Group employee presence on site.

Any time less than four (4) hours of work will be billed as four (4) hours.

Four (4) to eight (8) hours will be billed as eight (8) hours.

When personnel are required to work in excess of 5 hours without an uninterrupted meal period of 30 minutes, due to project constraints, ½ hour will be charged at double time rates in addition to any applicable hours worked.

Rates are valid through June 30, 2025. Rates for personnel will increase by 5% per year on July 1st of each subsequent year. Outside services will be billed at cost plus 15% unless billed directly to and paid for by Client.

Requests made by client for management attendance at meetings at the project site will be charged at standard rate.

Administrative/clerical support will be charged at 3% of the monthly direct charges.

OVERTIME CHARGES

Work performed in excess of 8 hours per day and / or up to eight (8) hours on Saturdays will be billed at 1.50 times the unit rate.

Work performed on Sunday, recognized holidays, or in excess of eight (8) hours on Saturdays will be billed at 2.00 times the unit rate.

A 20% surcharge will be applied for laboratory tests performed on a Saturday or Sunday.

PER DIEM AND TRAVEL CHARGES

A \$150.00 charge per day will be applied when our personnel are required to stay overnight at remote locations.

Time will be billed at the unit rate while traveling to a remote location or if a location requires an overnight stay

Mileage for travel outside a 50 mile radius from either the project site or the nearest RMA facility whichever is closest, will be charged at a rate of \$0.60 per mile.

NIGHT WORK

A \$5.00 per hour surcharge will be added to all personnel rates for work performed during night shifts.



GENERAL CONDITIONS

AGREEMENT. This agreement is made by and between RMA Group ("RMA") and the party that accepted RMA's proposal or requested that RMA perform Services ("Client"). RMA shall include said company, its engineers, employees, insurers, or authorized representative. This "Agreement" includes RMA's proposal and any exhibits or attachments noted in the proposal or incorporated by reference including but not limited to these General Conditions. Requesting Services from RMA shall constitute acceptance of the terms of these General Conditions.

1. SCOPE OF SERVICES. Services means the service(s) performed by RMA for Client or at Client's direction. RMA's findings, opinions, and recommendations are based upon data and information obtained by and furnished to RMA at the time of the Services. RMA may rely upon information provided by the Client or third parties. Client may request additional work or changes beyond the scope of Services described in RMA's Proposal. If any alteration or addition of Services are requested by the Client, RMA may provide a written notification detailing the additional scope of work, time extension and associated fees for Client's review. Client shall provide written acceptance of such. If Client does not follow these procedures, but instead directs, authorizes, or permits RMA to perform the changed or additional work, the Services are changed accordingly and RMA will be paid for this work according to its written notification or current fee schedule.

2. DELAYS. RMA shall be entitled to an equitable adjustment to the project schedule and compensation to compensate RMA for any increase in time or costs necessary to perform the Services under this Agreement due to any cause beyond its reasonable control. All promises of services time are approximations by RMA and are subject to the Client and contractor's schedules, weather conditions, travel conditions, disputes with workmen or parties, accidents, strikes, natural disasters, health emergencies, discovery of hazardous materials, differing or unforeseeable site conditions or project conditions, acts of governmental agencies or authorities, or other causes. In no event shall RMA be responsible for any damage or expense due to delays from any cause, other than to the extent the damage or expense is directly caused by RMA's own proven negligence after having been warned in writing by the Client of the damage or expense which may result from the delay.

3. RMA RESPONSIBILITIES. Services performed by RMA under this Agreement will be conducted in a manner consistent with the level of care and skill ordinarily exercised by members of the same profession currently providing the same or similar services under similar circumstances in the same locality and in accordance with applicable standards in effect at the time the Services are performed. RMA MAKES NO OTHER REPRESENTATIONS OR WARRANTIES, EXPRESS OR IMPLIED. Testing or inspection services may require the destruction of a sample or sample location. Client understands that, in the normal course of performing the Services, some damage may occur, and understands that RMA is not responsible for the correction of any such damage or for replacing samples. Client acknowledges that opinions, data, interpretations and recommendations prepared by RMA are based on limited data and recognizes that subsurface conditions or other actual conditions may vary from those encountered at the location where inspections, tests, borings, surveys, or explorations are made by RMA and may vary from those depicted on logs of discrete borings, test pits, or other exploratory services. There is an inherent risk that samples or observations may not be representative of materials or locations not sampled or seen and that conditions may change over time. Variations

between inspected or tested discrete locations may occur and the risk of such occurrence is understood and accepted by Client. Client is responsible for notifying the appropriate party or professional regarding the correction of any deviations or deficiencies noted by RMA and RMA accepts no liability in connection therewith. RMA shall not be responsible for the interpretation by others of information developed by RMA and makes no guarantee that RMA's recommendations are properly implemented by any party. RMA shall not be held liable for problems that may occur if RMA's recommendations are not followed.

4. SUBSURFACE EXPLORATIONS. Client understands RMA's layout of boring and test locations is approximate and that RMA may deviate a reasonable distance from those locations. Client acknowledges that it is impossible for RMA to know the exact composition of a site's subsurface, even after conducting a comprehensive exploratory program. There is a risk that drilling and sampling may result in contamination of certain subsurface areas. Client waives any claim against, and agrees to defend, indemnify and save RMA harmless from any claim or liability for injury or loss which may arise as a result of subsurface contamination caused by drilling, sampling, or monitoring well installation. Client also agrees to adequately compensate RMA for any time spent and expenses incurred in defense of any such claim.

5. CLIENT PARTICIPATION. Client will make available to RMA all information in its possession regarding existing and proposed conditions at the site. Such Information shall include, but not be limited to engineering reports, plot plans, topographic surveys, hydrographic data, soil data including borings, field and laboratory tests and written reports. Client shall immediately transmit to RMA any new information concerning site condition which becomes available, and any change in plans or specifications concerning the project. RMA shall not be liable for any inaccurate or incorrect advice, judgment or decision which is based on any inaccurate information furnished by Client and Client shall indemnify RMA against claims, demands, or liability arising out of, or contributed to, by such inaccurate information. In the event Client, the project owner, or other party makes any changes in the plans and specifications, Client agrees to hold RMA harmless from any liability arising out of such changes, and Client assumes full responsibility unless Client has given RMA prior notice and has received RMA's written consent for such changes. RMA does not assume responsibility for any conditions at the Client's site(s) that may present a danger, either potential or real, to health, safety, or the environment. Client hereby agrees that it is the Client's responsibility to notify any and all appropriate federal, state, or local authorities, as required by law, of the existence of any such potential or real danger and otherwise to disclose to all appropriate or affected individuals or entities, in a timely manner, any information that may be necessary to prevent any danger to health, safety, or the environment. Client assumes sole responsibility for determining whether the quantity and the nature of services ordered by Client is adequate and sufficient for Client's intended purpose.

6. THIRD PARTIES To the fullest extent permitted by law and to the extent not resulting from RMA's proven negligence, Client agrees to defend, indemnify and hold RMA harmless from any claims, demands, suits, losses, charges, expense (including attorney fees and costs at trial and appeal), and/or allegations of responsibility by any and all third parties including but not limited to, contractors, subcontractors, agents, employees, assignees transferees, successors, invitees, neighbors, and the public relating in any way to this Agreement, the



services, or the project. It is expressly understood and agreed that the enforcement of these terms and conditions shall be reserved to the Client and RMA. Nothing contained in this Agreement shall give or allow any claim or right of action whatsoever by any third person. It is the express intent of the Client and RMA that any such person or entity, other than Client or RMA, receiving services or benefits under this Agreement shall be deemed an incidental beneficiary. Neither party may assign this Agreement or any right or obligation hereunder without the prior written consent of the other party, which shall not be unreasonably withheld or delayed; provided, however, that no consent shall be necessary in the event of an assignment to a successor entity resulting from a merger, acquisition or consolidation by or of RMA or an assignment to an affiliate or subsidiary of RMA.

7. SAMPLE DISPOSAL. Samples are consumed in testing or disposed of upon completion of tests or upon report completion (unless stated otherwise in the Services). Client acknowledges that contaminated drill cuttings, sample spoils, wash water, and other materials may be produced as a result of encountering hazardous materials at the site. In such event, Client shall be responsible for their proper transportation and disposal. RMA may be able to arrange for the transportation and disposal of hazardous materials at Client's request. In no event shall RMA be required to sign a hazardous waste manifest or take title to any hazardous materials. Contaminated samples delivered to or taken to RMA's laboratory for testing shall remain the property of Client and Client is responsible for ultimate disposal of any samples which are found to be contaminated. On request, Client shall retrieve contaminated samples from RMA's laboratory and dispose of them in an approved manner.

8. DISCOVERY OF UNANTICIPATED HAZARDOUS MATERIALS. Client shall furnish to RMA all documents and information known or available to Client that relate to the identity, location, quantity, nature, or characteristic of any hazardous waste, toxic, radioactive, or contaminated materials prior to commencement of the Services. Client warrants that it has made reasonable efforts to disclose known or suspected hazardous materials on or near the project site. Client agrees that the discovery of such unanticipated hazardous materials constitutes a changed condition which may require either a re-negotiation of the scope of RMA's Services or termination of such Services or this Agreement. Client recognizes that the discovery of hazardous materials may necessitate immediate protective measures to safeguard the public health and safety and agrees to compensate RMA for measures that in RMA's professional opinion are justified to preserve and protect the health and safety of site personnel and the public. Client agrees to compensate RMA for any equipment decontamination or other costs incident to the discovery of unanticipated hazardous materials. Client agrees that in the event of the discovery of hazardous materials at the site it will report such discovery to the proper authorities as required by federal, state, and local regulations. Client also agrees to inform the project site owner in the event that hazardous materials are encountered at the site. Notwithstanding any other provision of the agreement, Client waives any claim against RMA, and to the maximum extent permitted by law, agrees to defend, indemnify, and save RMA harmless from any claim, liability and/or defense costs for injury or loss arising from the presence of hazardous materials on the project site.

9. SITE CONDITIONS. Client shall secure all necessary approvals, notices, permits, licenses, and consents from all owners, lessees, contractors, and other possessors of the Project, necessary to

commence and complete the Services, and will provide RMA access to the project site for all equipment and personnel necessary for the performance of the Services. RMA shall be allowed free access to the site. Client understands and agrees that RMA shall only be responsible for losses which directly result from RMA's negligence. Client is responsible for the accuracy of locations for all subterranean structures and utilities. Client waives any claim against RMA, and agrees to defend, indemnify, and hold RMA harmless from any claim or liability for injury or loss of any party, including costs of defense, arising from damage done to subterranean structures and utilities not identified or accurately located. In addition, Client agrees to compensate RMA for any time spent or expenses incurred by RMA in defense of any such claim.

10. ENVIRONMENTAL LIABILITY. Neither this Agreement nor the providing of services will operate to make RMA an owner, operator, generator, transporter, treater, storer, or arranger for disposal or treatment within the meaning of the Resource Conservation Recovery Act, Comprehensive Environmental Response Compensation and Liability Act, or within the meaning of any other law governing the handling, treatment, storage, or disposal of hazardous materials. Client will indemnify, defend and hold RMA harmless from and against any and all losses, damages, costs and expenses, including attorney's fees, from third party claims, demands and causes of action arising or claimed to arise from violations by Client of any and all environmental laws, rules and regulations relating to the existence, generation of, current or future ownership, storage, transport or disposal of pre-existing hazardous substances and wastes, but this indemnity shall not cover such loss, damage, cost or expense to the extent caused by RMA's proven negligence in performing the Services under this Agreement. For purposes of this Agreement, a pre-existing hazardous substance is any hazardous substance or hazardous waste having been generated by Client or existing on Client's premises prior to the date of this Agreement.

11. OWNERSHIP AND LEGAL USE OF DOCUMENTS. All notes, data, reports, original final reproducible drawings, plans, specifications, calculations, and studies memoranda assembled or prepared by RMA are instruments of service with respect to the subject project, and RMA shall retain an ownership and property interest therein, whether or not the project is completed. The Client may make and retain copies for information and reference in connection with the subject project; however, such documents are not intended or represented to be suitable for re-use by the Client or others. Any modification, changes, or reuse without written verification or adaptation by RMA for the specific purpose intended will be at the Client's sole risk and without liability or legal exposure to RMA, and the Client agrees to indemnify and hold harmless RMA against any and all costs, expenses, fees, losses, claims, demands, liabilities, suits, actions, and damages whatsoever arising out of or resulting therefrom.

12. ALLOCATION OF RISK AND LIMITATION OF LIABILITY. The parties have evaluated the respective risks and remedies under this Agreement and agree to allocate the risks and restrict the remedies to reflect that evaluation. Notwithstanding any other provision to the contrary in this Agreement and to the fullest extent permitted by law, Client agrees to restrict its remedies under this Agreement against RMA, its parents, affiliates and subsidiaries ("RMA Covered Parties"), so that the total aggregate liability of RMA Covered Parties shall not exceed \$50,000 or the actual paid compensation for the services performed by RMA under this Agreement, whichever is greater. This restriction of remedies shall



apply to all suits, claims, actions, losses, costs (including attorney fees) and damages of any nature arising from or related to this Agreement without regard to the legal theory under which such liability is imposed. Claims must be brought within one calendar year from performance of the Services.

13. LIABILITY FOR OTHERS. RMA shall not be responsible for supervising or overseeing the Client's contractors or for their means and methods, procedures, performance, or site safety. RMA shall not be responsible for the acts or omissions of the Client, owner, architect, architect's other consultants, contractor, subcontractors, other third parties or their respective agents, employees, assigns, successors, or any other persons ("Others"). RMA shall have no authority to control Others regarding their work or their safety practices. RMA does not control or guarantee the work of Others. RMA has no duty to inspect or correct health and safety deficiencies of Others. RMA will not be responsible for the failure of Others to perform in accordance with their undertakings and the providing of RMA's services shall not relieve Others of their responsibilities to the Client or Others. RMA reserves the right to report to the Client any unsafe conditions observed at the Project without altering the foregoing.

14. CONSEQUENTIAL DAMAGES WAIVER. Notwithstanding anything to the contrary in this agreement and to the fullest extent permitted by law, Client and RMA waive against each other any and all claims for or entitlement to special, incidental, indirect, consequential, delay, punitive, or similar losses or damages arising out of, resulting from, or in any way related to the project or this Agreement.

15. INSURANCE. RMA will maintain the following insurance coverages and amounts: (1) Workers Compensation insurance as required by law, (2) Employer's Liability insurance with coverage of \$1,000,000 per each accident/employee, (3) Commercial General Liability insurance with coverage of \$1,000,000 per occurrence/aggregate, (4) Automobile Liability insurance with coverage of \$1,000,000 combined single limit, and (5) If RMA is providing professional services, Professional Liability insurance with coverage of \$1,000,000 per claim/aggregate. Client shall name RMA as additional insured on its Builder's Risk policy. Client shall require any general contractors working on the project site to include RMA in any indemnity that the Client requires such contractors to provide to the Client and as an additional insured under any such contractor's general liability insurance policy. Client shall provide RMA with a certificate of insurance evidencing the required insurance.

16. RESOLUTION OF DISPUTES. Client shall not be entitled to assert a Claim against RMA based on any theory of professional negligence unless and until Client has obtained the written opinion from an independent and reputable Professional Engineer (P.E.), licensed architect (A.I.A.), or Registered Geologist (R.G.) that RMA has violated the standard of care applicable to RMA's performance of the Services. Such party shall be currently practicing in the same discipline as RMA and be licensed in the state where the project is located. This written opinion shall specify the acts or omissions that the independent engineer, architect, or geologist contends are not in conformance with the standard of care for professional services performed by local consultants under similar circumstances; and state in detail the basis for their independent opinion that such acts or omissions do not conform to that standard of care. Client shall provide this opinion to RMA and the parties shall endeavor to resolve the dispute within 30 days. This Agreement shall be governed by and construed in accordance with the laws of the state where the RMA office originating the work or proposal

is located. Exclusive of lien claims, any legal action or proceeding brought to enforce or otherwise arising out of or relating to this Agreement shall be brought in the county where the RMA office originating the work or proposal is located. Each party waives its right to a jury trial in any court action arising between the parties, whether under this Agreement or otherwise related to the work being performed under this Agreement.

17. COMPENSATION AND PAYMENT TERMS. Client agrees that an invoice amount is due when received unless otherwise agreed. A service charge of one and one-half percent (1-1/2%) per month (but not exceeding the maximum allowable by law) will be added to any account not paid within 30 days after the invoice date. In the event that any portion of the account remains unpaid 30 days after the invoice date, RMA may immediately discontinue Services on any and all projects for Client, or withhold any final report or instrument of service, or demand prepayment of fees at RMA's option. Client shall pay all costs incurred by RMA in collecting any delinquent amount, including staff time, court costs and attorney fees. Failure to make payment within sixty (60) days of invoice shall constitute a release of RMA from any and all claims which Client may have, either in tort or contract, and whether known or unknown at the time. Should Services based on a fee schedule be performed beyond the end of the calendar year, RMA's current fee schedule shall apply unless otherwise negotiated in advance.

18. TERMINATION. This Agreement may be terminated without cause by either party upon thirty (30) days written notice, and at any time by either party if the other party defaults in the performance of any material provision of this Agreement and such default continues for a period of seven (7) days after written notice thereof. In the event of termination, RMA will be paid for Services performed through the date of termination, plus reasonable termination expenses, including the cost of completing analyses, demobilization, records and reports necessary to document job status at the time of termination.

19. ENTIRE AGREEMENT. This Agreement constitutes the entire agreement between the parties and shall supersede other prior agreements and representations. No amendments to this Agreement shall be valid unless made in writing and signed by the parties. If Client uses its standard business forms all pre-printed terms and conditions contained in or on such forms shall be deemed stricken and null and void. If the terms and conditions of this Agreement conflict with the terms and conditions of any other agreement or document this Agreement shall govern and control over any such conflict. The invalidity or unenforceability of any portion(s) of this Agreement shall in no way affect the validity or enforceability of any other portion(s) hereof. Any invalid or unenforceable portion shall be severed from the Agreement and the balance of the Agreement shall be construed and enforced as if the Agreement did not contain a particular portion held to be invalid or unenforceable. This Agreement may be executed in several counterparts, each of which shall be deemed an original having identical legal effect. The titles, captions and headings of this Agreement are included for ease of reference only and will be disregarded in interpreting or construing this Agreement. RMA shall not be bound by any language incorporating by reference any contract or term of any contract unless the term or terms incorporated by reference are specifically furnished to RMA and are expressly agreed to in a writing signed by RMA.

LEASE EXTENSION AGREEMENT

#1671253

This lease extension agreement is made as of May 21, 2024, by and between ELITE MODULAR LEASING AND SALES, INC., a California Corporation ("**Lessor**") and LOWELL JOINT SCHOOL DISTRICT ("**Lessee**"), for the following personal property: Eleven (11) relocatable modular building(s) located at [Maybrook Phase II, 11700 S Maybrook Ave., Whittier, CA 90604] of approximately Fourteen Thousand Four Hundred (14,400) square feet, bearing the following serial numbers: 06745-48, 14025-28, 17158-59, 17198-99, 17210-11, 19603-04, 19929-30, 19951-52, 19965-66, 29908-09, 30118-19, 30088-89 and 30136-37 pursuant to the Savanna School District's 2021 District-wide contract for the Purchase, Lease, Relocation, Dismantling and Removal of Division of the State Architect (DSA) Approved Portable Buildings Bid No. SSPU #40-04/2020-2021 including the 2024 piggyback extension incorporated herein by reference.

The agreement certifies that the parties agree to extend the original lease agreement for an additional time period of One (1) month, starting on June 1, 2024 and ending on June 30, 2024.

The lease will be extended at a rate of \$13,777.50 per month, for a total of \$13,777.50 payable in advance.

The dismantle and return delivery fees are: \$55,913.00 dismantle / \$26,760.00 return.

This document binds the Lessor and the Lessee to the terms and conditions of the original lease. This lease extension agreement, along with the attached original lease, is the entire agreement between both parties.

| LESSOR | LESSEE |
|---|------------------------------|
| ELITE MODULAR LEASING AND SALES, INC., <i>a California Corporation</i> | LOWELL JOINT SCHOOL DISTRICT |
| By: _____ | By: _____ |
| Date: | Date: |
| Name: Jeremiah Goldenetz | Name: |
| Title: Director of Business Development, CA Education | Title: |

LOWELL JOINT SD
PURCHASE ORDER DETAIL REPORT
 BOARD OF TRUSTEES MEETING 06/17/2024

FROM 05/01/2024 TO 05/31/2024

| <u>PO NUMBER</u> | <u>VENDOR</u> | <u>PO TOTAL</u> | <u>ACCOUNT AMOUNT</u> | <u>ACCOUNT NUMBER</u> | <u>OBJECT DESCRIPTION</u> |
|------------------|---------------------------------|-----------------|-----------------------|---|--------------------------------|
| T99B0022 | ALLIANCE OF SCHOOLS FOR COOPER | 6,567.00 | 6,567.00 | 4040-0021-0-5410-0000-8500-009-00000000 | Insurance-OCIP/OwnerContInsPrg |
| T99B0023 | ALLIANCE OF SCHOOLS FOR COOPER | 8,665.00 | 8,665.00 | 4040-0021-0-5410-0000-8500-004-00000000 | Insurance-OCIP/OwnerContInsPrg |
| T99B0024 | ERICKSON-HALL CONSTRUCTION | 1,013,662.00 | 1,013,662.00 | 4040-0021-0-6230-0000-8500-008-00000000 | Construction |
| T99B0025 | DIVISION OF THE STATE ARCHITECT | 20,228.81 | 20,228.81 | 4040-0021-0-6217-0000-8500-115-00000000 | DSA Fees |
| T99F0133 | BRUCE CAMPBELL SAND & GRAVEL | 1,549.01 | 1,549.01 | 0101-0000-0-5630-0000-8110-008-00000000 | Repairs or Maintenance |
| T99F0134 | F.M. THOMAS AIR CONDITIONING | 2,014.51 | 2,014.51 | 0101-0000-0-5630-0000-8110-004-00000000 | Repairs or Maintenance |
| T99F0135 | IMAGE APPAREL FOR BUSINESS | 367.07 | 367.07 | 0101-0000-0-5895-0000-8110-025-00000000 | Uniforms |
| T99F0136 | BEST LAWNMOWER INC. | 16,585.72 | 16,585.72 | 0101-0000-0-6500-0000-8111-025-00000000 | Equipment Replacement |
| T99F0137 | FORMA ENGINEERING & CONTRACTIN | 14,990.00 | 14,990.00 | 4040-0000-0-5800-0000-8100-011-00000000 | Prof/ConsultingServ&Oper Exp |
| T99M0564 | AMERICAN EXPRESS | 144.52 | 144.52 | 0101-6500-0-4300-5760-1110-060-00000000 | Materials and Supplies |
| T99M0565 | AMERICAN EXPRESS | 140.30 | 140.30 | 0101-6500-0-4300-5760-1110-060-00000000 | Materials and Supplies |
| T99M0566 | AMERICAN EXPRESS | 134.34 | 134.34 | 0101-6500-0-4300-5760-1110-060-00000000 | Materials and Supplies |
| T99M0567 | AMERICAN EXPRESS | 94.29 | 94.29 | 0101-6500-0-4300-5760-1110-060-00000000 | Materials and Supplies |
| T99M0568 | AMERICAN EXPRESS | 24.23 | 24.23 | 0101-6500-0-4300-5760-1110-009-00000000 | Materials and Supplies |
| T99M0569 | AMERICAN EXPRESS | 333.33 | 333.33 | 1212-2600-0-4300-1126-1026-665-00000000 | Materials and Supplies |
| T99M0570 | AMERICAN EXPRESS | 173.02 | 173.02 | 0101-6500-0-4300-5760-1110-060-00000000 | Materials and Supplies |
| T99M0571 | AMERICAN EXPRESS | 189.42 | 189.42 | 0101-3010-0-4300-1110-1000-009-00010004 | Materials and Supplies |
| T99M0572 | AMERICAN EXPRESS | 1,611.58 | 586.25 | 0101-4035-0-4300-1110-1000-012-00000000 | Materials and Supplies |
| | | | 1,025.33 | 0101-4035-0-4400-1110-1000-012-00000000 | Non Capitalized Equipment |
| T99M0573 | AMERICAN EXPRESS | 97.66 | 97.66 | 0101-0000-0-4300-0000-7100-112-00000000 | Materials and Supplies |
| T99M0574 | AMERICAN EXPRESS | 648.34 | 648.34 | 0101-0056-0-4300-1110-1000-006-00000000 | Materials and Supplies |
| T99M0575 | AMERICAN EXPRESS | 2,800.00 | 2,800.00 | 0101-4035-0-5200-0000-2110-612-00000401 | Travel and Conferences |
| T99M0576 | AMERICAN EXPRESS | 92.76 | 92.76 | 1212-2600-0-4300-1126-1026-620-00000000 | Materials and Supplies |

LOWELL JOINT SD
PURCHASE ORDER DETAIL REPORT
 BOARD OF TRUSTEES MEETING 06/17/2024

FROM 05/01/2024 TO 05/31/2024

| PO NUMBER | VENDOR | PO TOTAL | ACCOUNT AMOUNT | ACCOUNT NUMBER | OBJECT DESCRIPTION |
|-----------|--------------------------------|------------|---|---|--|
| T99M0577 | AMERICAN EXPRESS | 22.97 | 22.97 | 0101-0000-0-4300-0000-8110-025-00000000 | Materials and Supplies |
| T99M0578 | AMERICAN EXPRESS | 26.92 | 26.92 | 0101-9564-0-4300-5760-1110-004-00000000 | Materials and Supplies |
| T99M0579 | AMERICAN EXPRESS | 29.31 | 29.31 | 0101-0511-0-4300-1110-1030-011-00000108 | Materials and Supplies |
| T99M0580 | AMERICAN EXPRESS | 25.00 | 25.00 | 0101-0000-0-4300-0000-7100-112-00000000 | Materials and Supplies |
| T99M0581 | AMERICAN EXPRESS | 22.97 | 22.97 | 0101-0000-0-4300-0000-8110-025-00000000 | Materials and Supplies |
| T99M0582 | AMERICAN EXPRESS | 41.63 | 41.63 | 0101-0000-0-4300-0000-7100-112-00000000 | Materials and Supplies |
| T99M0583 | AMERICAN EXPRESS | 100.00 | 100.00 | 0101-0000-0-4300-0000-7100-112-00000000 | Materials and Supplies |
| T99M0584 | AMERICAN EXPRESS | 141.79 | 141.79 | 0101-6300-0-4300-1110-1000-012-00000106 | Materials and Supplies |
| T99N0048 | DK SANDLER BROTHERS | 330.14 | 330.14 | 1313-5310-0-4300-0000-3700-030-00000000 | Materials and Supplies |
| T99R0527 | CULVER-NEWLIN | 103,291.44 | 7,898.86 95,392.58 | 4040-0000-0-4300-0000-8100-011-00000000 4040-0000-0-4400-0000-8100-011-00000000 | Materials and Supplies Non Capitalized Equipment |
| T99R0528 | VEX ROBOTICS | 1,758.47 | 1,758.47 | 0101-0709-0-4300-1110-1027-001-00000503 | Materials and Supplies |
| T99R0529 | COASTLINE TERMITE & PEST CONTR | 890.00 | 890.00 | 0101-0000-0-5630-0000-8110-004-00000000 | Repairs or Maintenance |
| T99R0530 | COASTLINE TERMITE & PEST CONTR | 595.00 | 595.00 | 0101-0000-0-5630-0000-8110-001-00000000 | Repairs or Maintenance |
| T99R0531 | MINDWORKS INNOVATIONS | 760.39 | 760.39 | 0101-3010-0-4300-1110-1000-001-00030005 | Materials and Supplies |
| T99R0532 | ULINE | 8,641.89 | 8,641.89 | 0101-0000-0-4300-0000-8110-025-00000000 | Materials and Supplies |
| T99R0533 | ULINE | 436.83 | 436.83 | 0101-0000-0-4300-0000-8110-025-00000000 | Materials and Supplies |
| T99R0534 | ART SPECIALTIES INC | 10,585.50 | 10,585.50 | 0101-0056-0-4400-1110-1000-006-00000000 | Non Capitalized Equipment |
| T99R0535 | ART SPECIALTIES INC | 1,077.99 | 1,077.99 | 0101-0056-0-4300-1110-1000-006-00000000 | Materials and Supplies |
| T99R0536 | CULVER-NEWLIN | 373,006.07 | 55,757.01 13,984.11 57,186.67 13,984.11 64,335.01 | 0101-0000-0-4300-1110-1000-001-00000000 0101-0000-0-4400-1110-1000-001-00000000 0101-0000-0-4300-1110-1000-004-00000000 0101-0000-0-4400-1110-1000-004-00000000 0101-0000-0-4300-1110-1000-006-00000000 | Materials and Supplies Non Capitalized Equipment Materials and Supplies Non Capitalized Equipment Materials and Supplies |

User ID: DSOTO99
 Report ID: PO010_FQA <Ver. 020703>

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Current Date: 06/06/2024
 Current Time: 07:22:24

LOWELL JOINT SD
PURCHASE ORDER DETAIL REPORT
 BOARD OF TRUSTEES MEETING 06/17/2024

FROM 05/01/2024 TO 05/31/2024

| PO NUMBER | VENDOR | PO TOTAL | ACCOUNT AMOUNT | ACCOUNT NUMBER | OBJECT DESCRIPTION |
|-----------|--------------------------------|-----------|----------------|--|--------------------------------|
| T99R0536 | *** CONTINUED *** | | | | |
| | | | 17,480.14 | 0101-0000-0-4400-1110-1000-006-000000000 | Non Capitalized Equipment |
| | | | 82,920.68 | 0101-0000-0-4300-1110-1000-008-000000000 | Materials and Supplies |
| | | | 53,374.23 | 0101-0000-0-4300-1110-1000-009-000000000 | Materials and Supplies |
| | | | 13,984.11 | 0101-0000-0-4400-1110-1000-009-000000000 | Non Capitalized Equipment |
| T99R0537 | OCDE | 40.00 | 40.00 | 1212-6105-0-5200-0001-1002-604-00000204 | Travel and Conferences |
| T99R0538 | OCDE | 40.00 | 40.00 | 1212-6105-0-5200-0001-1002-606-00000204 | Travel and Conferences |
| T99R0539 | OCDE | 40.00 | 40.00 | 1212-6105-0-5200-0001-1002-609-00000204 | Travel and Conferences |
| T99R0540 | PACIFIC COAST ENTERTAINMENT | 10,264.88 | 5,538.54 | 0101-6762-0-4300-1751-1000-612-000000000 | Materials and Supplies |
| | | | 4,726.34 | 0101-6762-0-4400-1751-1000-612-000000000 | Non Capitalized Equipment |
| T99R0541 | PRESENTATION SYSTEMS | 12,896.04 | 10,027.21 | 0101-0099-0-4300-0000-2700-009-000000000 | Materials and Supplies |
| | | | 2,868.83 | 0101-0709-0-4300-1110-1027-009-00000503 | Materials and Supplies |
| T99R0542 | WESTERN GRAPHIX | 231.53 | 231.53 | 0101-0081-0-4300-1110-1000-001-000000000 | Materials and Supplies |
| T99R0543 | BREA OLINDA UNIFIED SCHOOL DIS | 1,295.00 | 1,295.00 | 0101-0511-0-5800-1740-1030-011-00000108 | Prof/ConsultingServ&Oper Exp |
| T99R0544 | WHITTIER CHRISTIAN HIGH SCHOOL | 495.00 | 495.00 | 0101-0000-0-5800-0000-7100-112-000000000 | Prof/ConsultingServ&Oper Exp |
| T99R0545 | LA HABRA CITY SCHOOL DISTRICT | 1,162.50 | 1,162.50 | 0101-0511-0-5800-1740-1030-011-00000108 | Prof/ConsultingServ&Oper Exp |
| T99R0546 | TRINIDAD, GINA | 948.16 | 853.34 | 0101-6762-0-4300-1751-1000-612-000000000 | Materials and Supplies |
| | | | 94.82 | 1212-2600-0-4300-1751-1000-620-000000000 | Materials and Supplies |
| T99R0547 | RIFTON EQUIPMENT | 4,867.54 | 4,647.04 | 0101-6503-0-4400-5760-1110-012-000000000 | Non Capitalized Equipment |
| | | | 220.50 | 0101-9564-0-4300-5760-1110-412-000000000 | Materials and Supplies |
| T99R0548 | HILLVIEW MIDDLE SCHOOL | 150.00 | 150.00 | 0101-0911-0-4300-1110-1030-011-000000000 | Materials and Supplies |
| T99R0549 | TRINIDAD, GINA | 495.68 | 495.68 | 0101-6762-0-4300-1751-1000-612-000000000 | Materials and Supplies |
| T99R0550 | WHITTIER CHRISTIAN HIGH SCHOOL | 1,430.00 | 1,430.00 | 0101-6762-0-5800-1751-1000-612-000000000 | Prof/ConsultingServ&Oper Exp |
| T99R0551 | VELARDE, BRIANNA | 980.00 | 980.00 | 0101-0000-0-5850-0000-7100-112-000000000 | Conslt/Ind Contractors(NonEmp) |
| T99R0552 | ALLIANCE OF SCHOOLS FOR COOPER | 30,738.00 | 30,738.00 | 0101-0000-0-5450-0000-7200-012-000000000 | Other Insurance |

LOWELL JOINT SD
PURCHASE ORDER DETAIL REPORT
 BOARD OF TRUSTEES MEETING 06/17/2024

FROM 05/01/2024 TO 05/31/2024

| <u>PO NUMBER</u> | <u>VENDOR</u> | <u>PO TOTAL</u> | <u>ACCOUNT AMOUNT</u> | <u>ACCOUNT NUMBER</u> | <u>OBJECT DESCRIPTION</u> |
|------------------|--------------------------------|-----------------|-----------------------|---|------------------------------|
| T99R0553 | BUENA PARK PLAQUE & TROPHY | 26.94 | 26.94 | 0101-0000-0-4300-0000-7100-112-00000000 | Materials and Supplies |
| T99R0554 | SOUTHERN CALIFORNIA NEWS GROUP | 2,345.32 | 2,345.32 | 0101-0000-0-5910-0000-7200-012-00000000 | Communications |
| T99R0555 | LA HABRA AREA CHAMBER OF COMME | 1,000.00 | 1,000.00 | 0101-0000-0-4300-0000-7100-112-00000000 | Materials and Supplies |
| T99R0556 | SCHOOL NURSE SUPPLY INC. | 348.39 | 348.39 | 0101-0000-0-4300-0000-3140-012-00000000 | Materials and Supplies |
| T99R0557 | WHITTIER CHRISTIAN HIGH SCHOOL | 512.50 | 512.50 | 0101-0511-0-5800-1720-1030-011-00000108 | Prof/ConsultingServ&Oper Exp |
| T99R0558 | TURF STAR INC. | 30,318.75 | 30,318.75 | 0101-0000-0-6500-0000-8111-025-00000000 | Equipment Replacement |
| T99R0559 | RMH DANCE & PRODUCTIONS | 485.00 | 485.00 | 0101-0054-0-5800-1110-1000-004-00000108 | Prof/ConsultingServ&Oper Exp |
| T99R0560 | U-HAUL | 47.22 | 47.22 | 0101-0000-0-5610-0000-8110-025-00000000 | Rentals & Leases |
| T99R0561 | FACILITRON INC | 2,093.08 | 2,093.08 | 0101-6762-0-5800-1751-1000-612-00000000 | Prof/ConsultingServ&Oper Exp |
| T99R0562 | FACILITRON INC | 664.47 | 664.47 | 0101-0511-0-5800-1110-1030-011-00000108 | Prof/ConsultingServ&Oper Exp |
| T99R0563 | PAUL LUNA / LUNA INK | 588.74 | 529.87 | 0101-6762-0-4300-1751-1000-612-00000000 | Materials and Supplies |
| | | | 58.87 | 1212-2600-0-4300-1751-1000-620-00000000 | Materials and Supplies |
| T99R0564 | BUENA PARK PLAQUE & TROPHY | 26.94 | 26.94 | 0101-0000-0-4300-0000-7100-112-00000000 | Materials and Supplies |
| T99R0565 | WESTED | 6,500.00 | 6,500.00 | 1212-6105-0-5200-0001-1002-600-00000204 | Travel and Conferences |
| T99R0566 | WESTED | 6,500.00 | 6,500.00 | 1212-6105-0-5200-0001-1002-600-00000204 | Travel and Conferences |
| T99R0567 | PEST OPTIONS INC. | 668.05 | 668.05 | 0101-0000-0-5570-0000-8111-001-00000105 | Pest Control |
| T99R0568 | RIVERSIDE INSIGHTS | 5,911.60 | 5,911.60 | 0101-0709-0-5810-1714-1000-612-00000502 | Licenses/Technology |
| T99R0569 | JONES SCHOOL SUPPLY COMPANY | 207.48 | 207.48 | 0101-0511-0-4300-1110-1030-011-00000108 | Materials and Supplies |
| T99T0044 | DATA IMPRESSIONS | 12,412.66 | 2,867.66 | 0101-0056-0-4400-1110-1000-006-00000108 | Non Capitalized Equipment |
| | | | 6,545.00 | 0101-0086-0-4400-1110-1000-006-00000107 | Non Capitalized Equipment |
| | | | 3,000.00 | 0101-0709-0-4400-1110-1027-006-00000503 | Non Capitalized Equipment |
| T99T0045 | APPLE INC. | 2,747.44 | 2,104.13 | 0101-0709-0-4300-1110-1027-001-00000503 | Materials and Supplies |
| | | | 643.31 | 0101-3010-0-5810-1110-1000-001-00000000 | Licenses/Technology |

LOWELL JOINT SD
PURCHASE ORDER DETAIL REPORT
 BOARD OF TRUSTEES MEETING 06/17/2024

FROM 05/01/2024 TO 05/31/2024

| <u>PO NUMBER</u> | <u>VENDOR</u> | <u>PO TOTAL</u> | <u>ACCOUNT AMOUNT</u> | <u>ACCOUNT NUMBER</u> | <u>OBJECT DESCRIPTION</u> |
|------------------|---|---------------------|-----------------------|--|------------------------------|
| T99T0046 | GOVCONNECTION INC. | 6,817.72 | 6,744.95 | 0101-3010-0-4400-1110-1000-001-000000000 | Non Capitalized Equipment |
| | | | 72.77 | 0101-3010-0-5810-1110-1000-001-000000000 | Licenses/Technology |
| T99T0047 | APPLE INC. | 668.12 | 329.65 | 0101-9564-0-4300-5760-1110-006-000000000 | Materials and Supplies |
| | | | 338.47 | 0101-9564-0-4300-5760-1110-412-000000000 | Materials and Supplies |
| T99T0048 | THE ELD EXPERTS MONARCH | 975.50 | 975.50 | 0101-0888-0-4300-0000-7200-012-000000000 | Materials and Supplies |
| T99T0049 | FED EX | 146.00 | 146.00 | 0101-0000-0-5800-0000-7200-012-000000000 | Prof/ConsultingServ&Oper Exp |
| T99T0050 | OCDE | 3,437.50 | 3,437.50 | 0101-0000-0-5800-0000-7200-012-000000000 | Prof/ConsultingServ&Oper Exp |
| | Fund 01 Total: | 562,986.80 | | | |
| | Fund 12 Total: | 13,699.78 | | | |
| | Fund 13 Total: | 330.14 | | | |
| | Fund 40 Total: | 1,167,404.25 | | | |
| | Total Amount of Purchase Orders: | 1,744,420.97 | | | |

LOWELL JOINT SD
Consolidated Check Register
 from 5/1/2024 to 5/31/2024

| Check | Payee ID | Payee Name | Reference | Subs Check Date | Cancel Date | Type Status | Check Amount |
|-------------|----------|--------------------------------|---------------|-----------------|-------------|-------------|--------------|
| 99 00005823 | U9900001 | CITY OF LA HABRA WATER DEPARTM | 0304040324 | OH 05/01/2024 | | MW IS | 603.61 |
| 99 00005824 | V9903317 | ESGI LLC | ESGI48371 | OH 05/01/2024 | | MW IS | 492.00 |
| 99 00005825 | V9903303 | iPRINT TECHNOLOGIES | 1128028 | OH 05/01/2024 | | MW IS | 545.80 |
| 99 00005826 | V9900101 | LA HABRA ROTARY CLUB | 2645 | OH 05/01/2024 | | MW IS | 295.00 |
| 99 00005827 | V9903754 | MICHELLE MISCH | 04232024 | OH 05/01/2024 | | MW IS | 251.01 |
| 99 00005828 | V9903412 | NATALY BENTON | 04122024 | OH 05/01/2024 | | MW IS | 229.50 |
| 99 00005829 | V9900056 | DELTA DENTAL OF CALIFORNIA | BE006043280 | OH 05/02/2024 | | MW IS | 2,429.44 |
| 99 00005830 | V9903750 | PRO SOLVE LLC | 1903 | OH 05/02/2024 | | MW IS | 11,937.63 |
| 99 00005831 | V9903744 | NATURE GIFT STORE LLC | 2404193 | OH 05/06/2024 | | MW IS | 107.80 |
| 99 00005832 | F9900052 | PDQ EQUIPMENT RENTAL | 828910 | OH 05/06/2024 | | MW IS | 8,283.71 |
| 99 00005833 | V9900161 | RMH DANCE & PRODUCTIONS | 0415240 | OH 05/06/2024 | | MW IS | 375.00 |
| 99 00005834 | V9900171 | SCHOOL NURSE SUPPLY INC. | 1002424-IN | OH 05/06/2024 | | MW IS | 508.53 |
| 99 00005835 | V9900175 | SENTRY SIGNS & PRINTING | 4979 | OH 05/06/2024 | | MW IS | 577.07 |
| 99 00005836 | V9903552 | SOUTHERN CALIFORNIA SENSORY SC | 1087 | OH 05/06/2024 | | MW IS | 758.95 |
| 99 00005837 | V9903541 | ULINE | 176996412 | OH 05/06/2024 | | MW IS | 9,079.00 |
| 99 00005838 | F9900066 | UNITED RENTALS (NORTH AMERICA) | 231994898-001 | OH 05/06/2024 | | MW IS | 1,180.95 |
| 99 00005839 | E9900214 | WHITNEY TAKACS | 043024 | OH 05/06/2024 | | MW IS | 46.78 |
| 99 00005840 | F9900011 | BEST LAWNMOWER INC. | 110374 | OH 05/07/2024 | | MW IS | 1,498.37 |
| 99 00005841 | F9900014 | BUG FLIP | 68764 | OH 05/07/2024 | | MW IS | 95.00 |
| 99 00005842 | E9900032 | CAMERON MILLER | 04302024 | OH 05/07/2024 | | MW IS | 335.00 |
| 99 00005843 | V9903605 | COASTLINE TERMITE & PEST CONTR | 29858 | OH 05/07/2024 | | MW IS | 1,485.00 |
| 99 00005844 | V9903585 | COSTELLO, LARRY | 05022024 | OH 05/07/2024 | | MW IS | 700.00 |
| 99 00005845 | E9900263 | ERBER ESPINOZA GARCIA | 04302024 | OH 05/07/2024 | | MW IS | 143.25 |
| 99 00005846 | V9903376 | GoTo Communications Inc. | IN7102904561 | OH 05/07/2024 | | MW IS | 4,797.01 |
| 99 00005847 | E9900073 | HEATHER PFAFF | 040924 | OH 05/07/2024 | | MW IS | 98.04 |
| 99 00005848 | V9900088 | IMPERIAL BAND INSTRUMENTS | M87207 | OH 05/07/2024 | | MW IS | 521.47 |
| 99 00005849 | V9903303 | iPRINT TECHNOLOGIES | 1129019 | OH 05/07/2024 | | MW IS | 117.98 |
| 99 00005850 | V9903583 | MORALES, OMAR | 05022024 | OH 05/07/2024 | | MW IS | 700.00 |
| 99 00005851 | V9903412 | NATALY BENTON | 04262024 | OH 05/07/2024 | | MW IS | 1,067.62 |
| 99 00005852 | V9903415 | NEAVEZ, MARY MADELINE | 042024MM | OH 05/07/2024 | | MW IS | 400.00 |
| 99 00005853 | V9903345 | SCSBOA-SOCAL SCHOOL BAND/ ORCH | 04192024 | OH 05/07/2024 | | MW IS | 70.00 |
| 99 00005854 | U9900004 | SOUTHERN CALIFORNIA EDISON | 0325042324MG | OH 05/07/2024 | | MW IS | 10,463.05 |
| 99 00005855 | U9900006 | SUBURBAN WATER SYSTEMS | 180071660955 | OH 05/07/2024 | | MW IS | 746.24 |
| 99 00005856 | U9900008 | T-MOBILE | 0321042024 | OH 05/07/2024 | | MW IS | 164.92 |

LOWELL JOINT SD
Consolidated Check Register
 from 5/1/2024 to 5/31/2024

| Check | Payee ID | Payee Name | Reference | Subs | Check Date | Cancel Date | Type | Status | Check Amount |
|-------------|----------------------------------|--------------------------------|-----------------|------|------------|-------------|------|--------|--------------|
| 99 00005857 | V9903702 | TWAMLEY, SHANE | 043024 | OH | 05/07/2024 | | MW | IS | 3,000.00 |
| 99 00005858 | U9900009 | VERIZON WIRELESS-LA | 9961817837 | OH | 05/07/2024 | | MW | IS | 612.62 |
| 99 00005859 | E9900009 | AMANDA MALM | 04222024 | OH | 05/08/2024 | | MW | IS | 242.00 |
| 99 00005860 | V9900016 | ARAMARK | 26320266 | OH | 05/08/2024 | | MW | IS | 263.27 |
| 99 00005861 | S9990001 | BEHAVIOR AND EDUCATION INC | 7751494 | OH | 05/08/2024 | | MW | IS | 7,778.00 |
| 99 00005862 | V9900028 | BUENA PARK PLAQUE & TROPHY | 32320 | OH | 05/08/2024 | | MW | IS | 338.34 |
| 99 00005863 | U9900001 | CITY OF LA HABRA WATER DEPARTM | 04252024 | OH | 05/08/2024 | | MW | IS | 858.12 |
| 99 00005864 | F9900023 | DANIELS TIRE SERVICE INC. | 140113803 | OH | 05/08/2024 | | MW | IS | 1,476.15 |
| 99 00005865 | V9900052 | DASH MEDICAL GLOVES | INV1308301 | OH | 05/08/2024 | | MW | IS | 1,403.60 |
| 99 00005866 | V9903531 | DAVIS, SUMMER | 018 | OH | 05/08/2024 | | MW | IS | 1,512.00 |
| 99 00005867 | V9903283 | GATTO, NANCY | 04302024 | OH | 05/08/2024 | | MW | IS | 33.68 |
| 99 00005868 | V9903303 | iPRINT TECHNOLOGIES | 1128340 | OH | 05/08/2024 | | MW | IS | 302.10 |
| 99 00005869 | E9900084 | JIM COOMBS | 04302024B | OH | 05/08/2024 | | MW | IS | 279.08 |
| 99 00005870 | E9900122 | LECIA GUNSALUS | 04232024 | OH | 05/08/2024 | | MW | IS | 38.02 |
| 99 00005871 | E9900138 | MARKATE ELMQUIST | 04302024 | OH | 05/08/2024 | | MW | IS | 78.64 |
| 99 00005872 | V9903259 | A-TECH CONSULTING INC | 241113 | OH | 05/08/2024 | | MW | IS | 14,417.00 |
| 99 00005873 | E9900030 | BRENDA RODRIGUEZ | CABE | OH | 05/10/2024 | | MW | IS | 119.27 |
| 99 00005874 | V9900172 | SCHOOL SERVICES OF CALIFORNIA | W136426-IN | OH | 05/10/2024 | | MW | IS | 195.00 |
| 99 00005875 | U9900004 | SOUTHERN CALIFORNIA EDISON | 0401043024MA | OH | 05/10/2024 | | MW | IS | 7,312.23 |
| 99 00005876 | U9900005 | SOUTHERN CALIFORNIA GAS CO | 0327042524MA | OH | 05/10/2024 | | MW | IS | 487.55 |
| 99 00005877 | U9900006 | SUBURBAN WATER SYSTEMS | 181003957504 | OH | 05/10/2024 | | MW | IS | 1,941.10 |
| 99 00005878 | I9900011 | TRINIDAD, GINA | 013 | OH | 05/10/2024 | | MW | IS | 1,724.63 |
| 99 00005879 | U9900010 | WARE DISPOSAL | 1479244 | OH | 05/10/2024 | | MW | IS | 5,222.87 |
| 99 00005880 | V9900205 | WESTERN GRAPHIX | 59158 | OH | 05/10/2024 | | MW | IS | 210.00 |
| 99 00005881 | V9900207 | WHITTIER CHRISTIAN HIGH SCHOOL | 150351 | OH | 05/10/2024 | | MW | IS | 495.00 |
| 99 00005882 | V9903740 | XTRAMATH | 3299 | OH | 05/10/2024 | | MW | IS | 1,000.00 |
| 99 00005883 | V9903631 | CHRISTINA LOPEZ | C.LOPEZ | OH | 05/10/2024 | | MW | IS | 447.89 |
| 99 00005884 | E9900269 | LAUREN CARDENAS | APRIL2024REIMB | OH | 05/10/2024 | | MW | IS | 124.83 |
| 99 00005885 | VOID.CONTI Void - Continued Stub | | CONTINUE | OH | 05/13/2024 | | VM | VD | 0.00 |
| 99 00005886 | VOID.CONTI Void - Continued Stub | | CONTINUE | OH | 05/13/2024 | | VM | VD | 0.00 |
| 99 00005887 | V9900013 | AMERICAN EXPRESS | WTNVZ4M4XP3 | OH | 05/13/2024 | | MW | IS | 29,919.59 |
| 99 00005888 | I9900011 | TRINIDAD, GINA | 5/6/24ARTSFORAL | OH | 05/13/2024 | | MW | IS | 847.53 |
| 99 00005889 | V9903352 | ACTIVE EDUCATION | 2443 | OH | 05/13/2024 | | MW | IS | 9,405.00 |
| 99 00005890 | V9900013 | AMERICAN EXPRESS | 91104 | OH | 05/13/2024 | | MW | IS | 3,299.38 |

LOWELL JOINT SD
Consolidated Check Register
 from 5/1/2024 to 5/31/2024

| Check | Payee ID | Payee Name | Reference | Subs | Check Date | Cancel Date | Type | Status | Check Amount |
|-------------|----------|--------------------------------|------------------|------|------------|-------------|------|--------|--------------|
| 99 00005891 | V9903531 | DAVIS, SUMMER | S.DAVISAPRIL202 | OH | 05/13/2024 | | MW | RV | 455.00 |
| 99 00005892 | I9900011 | TRINIDAD, GINA | 5/6/24ARTSFORAL | OH | 05/13/2024 | | MW | IS | 94.17 |
| 99 00005893 | V9900013 | AMERICAN EXPRESS | 112-354969977682 | OH | 05/13/2024 | | MW | IS | 278.29 |
| 99 00005894 | E9900270 | EMMA NEWMAN | CUE CONF | OH | 05/14/2024 | | MW | IS | 138.29 |
| 99 00005895 | E9900268 | GREG WALLACE | CUE CONF | OH | 05/14/2024 | | MW | IS | 181.56 |
| 99 00005896 | V9903367 | OAK HALL INDUSTRIES L.P. | 5234410 | OH | 05/14/2024 | | MW | IS | 4,783.00 |
| 99 00005897 | F9900054 | PLUMBING WHOLESAL OUTLET | SI100764490.001 | OH | 05/14/2024 | | MW | IS | 815.20 |
| 99 00005898 | V9903748 | QUALITY LOGO PRODUCTS INC | QSI-1110042 | OH | 05/14/2024 | | MW | IS | 171.29 |
| 99 00005899 | U9900004 | SOUTHERN CALIFORNIA EDISON | 0405050240L | OH | 05/14/2024 | | MW | IS | 2,830.67 |
| 99 00005900 | U9900005 | SOUTHERN CALIFORNIA GAS CO | 0320041824DO | OH | 05/14/2024 | | MW | IS | 419.91 |
| 99 00005901 | V9900180 | SPARKLETT'S | 15734879 050524 | OH | 05/14/2024 | | MW | IS | 183.35 |
| 99 00005902 | I9900011 | TRINIDAD, GINA | HONOR CHOIR | OH | 05/14/2024 | | MW | IS | 492.31 |
| 99 00005903 | V9903571 | VELARDE, BRIANNA | 202401 | OH | 05/14/2024 | | MW | IS | 980.00 |
| 99 00005904 | V9903470 | WHITTIER CHRISTIAN HIGH SCHOOL | 150327 | OH | 05/14/2024 | | MW | IS | 1,430.00 |
| 99 00005905 | N9900001 | ACTION SALES | APRIL24 | OH | 05/14/2024 | | MW | IS | 276.73 |
| 99 00005906 | F9900014 | BUG FLIP | APRIL24 | OH | 05/14/2024 | | MW | IS | 210.00 |
| 99 00005907 | N9900015 | Continental Sales | APRIL24 | OH | 05/14/2024 | | MW | IS | 16,626.24 |
| 99 00005908 | N9900004 | DRIFTWOOD DAIRY | APRIL24 | OH | 05/14/2024 | | MW | IS | 11,519.40 |
| 99 00005909 | N9900007 | GOLD STAR FOODS | APRIL24 | OH | 05/14/2024 | | MW | IS | 45,871.55 |
| 99 00005910 | V9903642 | KWIPPED INC | R3886-P19586 | OH | 05/14/2024 | | MW | IS | 3,081.49 |
| 99 00005911 | F9900045 | LADY BUGS ENVIRONMENTAL TERMIT | APRIL24 | OH | 05/14/2024 | | MW | IS | 55.00 |
| 99 00005912 | N9900009 | P & R PAPER SUPPLY COMPANY | APRIL24 | OH | 05/14/2024 | | MW | IS | 6,086.05 |
| 99 00005913 | V9900010 | ALLIANCE OF SCHOOLS FOR COOPER | MAY24VLIFFBU | OH | 05/15/2024 | | MW | IS | 1,278.78 |
| 99 00005914 | V9900010 | ALLIANCE OF SCHOOLS FOR COOPER | MAY24DDDR | OH | 05/15/2024 | | MW | IS | 29,167.34 |
| 99 00005915 | V9900010 | ALLIANCE OF SCHOOLS FOR COOPER | MAY24VSR | OH | 05/15/2024 | | MW | IS | 5,996.84 |
| 99 00005916 | V9900010 | ALLIANCE OF SCHOOLS FOR COOPER | MAY24VLIFFBU | OH | 05/15/2024 | | MW | IS | 63.16 |
| 99 00005917 | V9900010 | ALLIANCE OF SCHOOLS FOR COOPER | MAY24DDA | OH | 05/15/2024 | | MW | IS | 1,278.75 |
| 99 00005918 | V9900010 | ALLIANCE OF SCHOOLS FOR COOPER | MAY24VSA | OH | 05/15/2024 | | MW | IS | 265.87 |
| 99 00005919 | V9900010 | ALLIANCE OF SCHOOLS FOR COOPER | MAY24VLIFFBU | OH | 05/15/2024 | | MW | IS | 59.72 |
| 99 00005920 | V9900010 | ALLIANCE OF SCHOOLS FOR COOPER | MAY24DDA | OH | 05/15/2024 | | MW | IS | 1,395.00 |
| 99 00005921 | V9900010 | ALLIANCE OF SCHOOLS FOR COOPER | MAY24VSA | OH | 05/15/2024 | | MW | IS | 290.04 |
| 99 00005922 | V9900010 | ALLIANCE OF SCHOOLS FOR COOPER | MAY24VLIFFBU | OH | 05/15/2024 | | MW | IS | 4.76 |
| 99 00005923 | V9900010 | ALLIANCE OF SCHOOLS FOR COOPER | MAY24DDDR | OH | 05/15/2024 | | MW | IS | 181.47 |
| 99 00005924 | V9900010 | ALLIANCE OF SCHOOLS FOR COOPER | MAY24VSR | OH | 05/15/2024 | | MW | IS | 37.45 |

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| 99 00005925 | V9900010 | ALLIANCE OF SCHOOLS FOR COOPER | MAY24VLIFAD | OH | 05/15/2024 | | MW | IS | 8.65 |
| 99 00005926 | V9900010 | ALLIANCE OF SCHOOLS FOR COOPER | MAY24DDA | OH | 05/15/2024 | | MW | IS | 116.25 |
| 99 00005927 | V9900010 | ALLIANCE OF SCHOOLS FOR COOPER | MAY24VSA | OH | 05/15/2024 | | MW | IS | 24.17 |
| 99 00005928 | B9990010 | ERICKSON-HALL CONSTRUCTION | APP #10 | OH | 05/15/2024 | | MW | IS | 1,184,517.19 |
| 99 00005929 | V9900010 | ALLIANCE OF SCHOOLS FOR COOPER | INV00100 | OH | 05/16/2024 | | MW | IS | 30,738.00 |
| 99 00005930 | E9900009 | AMANDA MALM | 05062024 | OH | 05/16/2024 | | MW | IS | 124.21 |
| 99 00005931 | F9900013 | BRUCE CAMPBELL SAND & GRAVEL | 202404-43 | OH | 05/16/2024 | | MW | IS | 1,549.01 |
| 99 00005932 | V9900028 | BUENA PARK PLAQUE & TROPHY | 32925 | OH | 05/16/2024 | | MW | IS | 26.94 |
| 99 00005933 | F9900014 | BUG FLIP | 71598 | OH | 05/16/2024 | | MW | IS | 890.00 |
| 99 00005934 | V9903574 | DOWNEY UNIFIED SCHOOL DISTRICT | D2023- | OH | 05/16/2024 | | MW | IS | 40,837.00 |
| 99 00005935 | E9900253 | FRANK MARRONE | 05072024 | OH | 05/16/2024 | | MW | IS | 91.51 |
| 99 00005936 | S9990002 | GALLAGHER PEDIATRIC THERAP | 11245 | OH | 05/16/2024 | | MW | IS | 2,888.03 |
| 99 00005937 | V9903283 | GATTO, NANCY | 05022024 | OH | 05/16/2024 | | MW | IS | 28.42 |
| 99 00005938 | V9900080 | GOPHER | IN368933 | OH | 05/16/2024 | | MW | IS | 19,088.17 |
| 99 00005939 | V9900092 | INTERQUEST DETECTION | RSIS-0424 | OH | 05/16/2024 | | MW | IS | 215.00 |
| 99 00005940 | V9903303 | iPRINT TECHNOLOGIES | 1129192 | OH | 05/16/2024 | | MW | IS | 88.20 |
| 99 00005941 | V9900094 | J.W.PEPPEP & SON INC. | 366444632 | OH | 05/16/2024 | | MW | IS | 69.00 |
| 99 00005942 | E9900276 | Judy Krauletz | 05082024 | OH | 05/16/2024 | | MW | IS | 60.81 |
| 99 00005943 | V9900104 | LEADER SERVICES | CDS 6724 | OH | 05/16/2024 | | MW | IS | 493.07 |
| 99 00005944 | V9903568 | LITTLE EARS THERAPY CENTER | 8 | OH | 05/16/2024 | | MW | IS | 480.00 |
| 99 00005945 | V9903754 | MICHELLE MISCH | 05072024 | OH | 05/16/2024 | | MW | IS | 77.45 |
| 99 00005946 | V9903753 | MINDWORKS INNOVATIONS | 0199606 | OH | 05/16/2024 | | MW | IS | 746.60 |
| 99 00005947 | V9903575 | MONTEBELLO UNIFIED SCHOOL DIST | M2023-24-Q3- | OH | 05/16/2024 | | MW | IS | 11,070.00 |
| 99 00005948 | V9900134 | OCDE | 94TT0519 | OH | 05/16/2024 | | MW | IS | 8,700.00 |
| 99 00005949 | F9900052 | PDQ EQUIPMENT RENTAL | 830162 | OH | 05/16/2024 | | MW | IS | 1,341.56 |
| 99 00005950 | V9903389 | PEAP-PRESIDENT'S EDUCATION AWA | 500410 | OH | 05/16/2024 | | MW | IS | 114.99 |
| 99 00005951 | F9900053 | PEST OPTIONS INC. | 445131 | OH | 05/16/2024 | | MW | IS | 264.72 |
| 99 00005952 | V9900153 | READ NATURALLY | 267560 | OH | 05/16/2024 | | MW | IS | 348.00 |
| 99 00005953 | E9900165 | REBECCA CHAMPION | 05032024C | OH | 05/16/2024 | | MW | IS | 278.51 |
| 99 00005954 | V9900172 | SCHOOL SERVICES OF CALIFORNIA | W136427-JN | OH | 05/16/2024 | | MW | IS | 570.00 |
| 99 00005955 | V9903374 | SIGLER WHOLESale DISTRIBUTORS | INV-RND24002324 | OH | 05/16/2024 | | MW | IS | 610.92 |
| 99 00005956 | V9903261 | SOCIAL THINKING | 304043 | OH | 05/16/2024 | | MW | IS | 1,017.74 |
| 99 00005957 | U9900004 | SOUTHERN CALIFORNIA EDISON | 0410050824MA | OH | 05/16/2024 | | MW | IS | 3,051.27 |
| 99 00005958 | U9900005 | SOUTHERN CALIFORNIA GAS CO | 0408050724OL | OH | 05/16/2024 | | MW | IS | 265.64 |

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| 99 00005959 | E9900275 | Stacey McCoy | 05082024 | OH 05/16/2024 | | MW | IS | 67.27 |
| 99 00005960 | U9900006 | SUBURBAN WATER SYSTEMS | 180071665532 | OH 05/16/2024 | | MW | IS | 1,395.14 |
| 99 00005961 | U9900008 | T-MOBILE | 0404050324 | OH 05/16/2024 | | MW | IS | 165.00 |
| 99 00005962 | V9900160 | RMA GROUP | 92561 | OH 05/16/2024 | | MW | IS | 2,088.75 |
| 99 00005963 | E9900004 | ALAN MAO | 05132024 | OH 05/17/2024 | | MW | IS | 455.95 |
| 99 00005964 | V9900015 | APPLE INC. | MA77925242 | OH 05/17/2024 | | MW | IS | 2,691.05 |
| 99 00005965 | V9903553 | CA DEPARTMENT OF JUSTICE | 736952 | OH 05/17/2024 | | MW | IS | 32.00 |
| 99 00005966 | F9900015 | CANNINGS HARDWARE LA HABRA | 499213 | OH 05/17/2024 | | MW | IS | 192.21 |
| 99 00005967 | F9900019 | CITY OF LA HABRA | LH 23-551 AR | OH 05/17/2024 | | MW | IS | 2,176.93 |
| 99 00005968 | F9900031 | F.M. THOMAS AIR CONDITIONING | 46621 | OH 05/17/2024 | | MW | IS | 2,014.51 |
| 99 00005969 | F9900033 | GLASBY MAINTENANCE SUPPLY | 342251A | OH 05/17/2024 | | MW | IS | 12,599.77 |
| 99 00005970 | V9900099 | LA HABRA AREA CHAMBER OF COMME | 7890 | OH 05/17/2024 | | MW | IS | 1,000.00 |
| 99 00005971 | E9900189 | SHERYL MCDONALD | 05142024 | OH 05/17/2024 | | MW | IS | 397.43 |
| 99 00005972 | V9900179 | SOUTHWEST SCHOOL SUPPLY | 6001292310 | OH 05/17/2024 | | MW | IS | 4,785.83 |
| 99 00005973 | I9900018 | TANA CARMICHAEL | 1024 | OH 05/17/2024 | | MW | IS | 2,000.00 |
| 99 00005974 | I9900024 | ZOE KINNE | 05152024 | OH 05/17/2024 | | MW | IS | 1,000.00 |
| 99 00005975 | F9900019 | CITY OF LA HABRA | LH 23-551 AR | OH 05/17/2024 | | MW | IS | 150.12 |
| 99 00005976 | N9900011 | DK SANDLER BROTHERS | 0248050-IN | OH 05/17/2024 | | MW | IS | 330.14 |
| 99 00005977 | N9900003 | BERNIER REFRIGERATION GENERATI | 28323 | OH 05/20/2024 | | MW | IS | 73,867.50 |
| 99 00005978 | V9900154 | READYREFRESH BY NESTLE | 14E0032621385 | OH 05/20/2024 | | MW | IS | 80.46 |
| 99 00005979 | V9900161 | RMH DANCE & PRODUCTIONS | 051524LJSD-JO | OH 05/20/2024 | | MW | IS | 485.00 |
| 99 00005980 | V9900163 | ROCHESTER 100 INC. | INV072848 | OH 05/20/2024 | | MW | IS | 762.55 |
| 99 00005981 | F9900060 | THE SHERWIN-WILLIAMS CO. | 7506-9 | OH 05/20/2024 | | MW | IS | 300.68 |
| 99 00005982 | V9900020 | ATKINSON ANDELSON LOYA RUUD & | 713937 | OH 05/21/2024 | | MW | IS | 3,596.25 |
| 99 00005983 | E9900009 | AMANDA MALM | 05062024 | OH 05/22/2024 | | MW | IS | 33.37 |
| 99 00005984 | V9900015 | APPLE INC. | MA79205520 | OH 05/22/2024 | | MW | IS | 667.30 |
| 99 00005985 | F9900007 | AUTOZONE | 5499752168 | OH 05/22/2024 | | MW | IS | 24.96 |
| 99 00005986 | V9903731 | BREA OLINDA UNIFIED SCHOOL DIS | 2324AJ347 | OH 05/22/2024 | | MW | IS | 1,295.00 |
| 99 00005987 | V9900028 | BUENA PARK PLAQUE & TROPHY | 32151 | OH 05/22/2024 | | MW | IS | 3,276.34 |
| 99 00005988 | F9900014 | BUG FLIP | 71660 | OH 05/22/2024 | | MW | IS | 165.00 |
| 99 00005989 | V9900084 | HOUGHTON MIFFLIN HARCOURT | 955976684 | OH 05/22/2024 | | MW | IS | 3,051.70 |
| 99 00005990 | F9900038 | ICS SERVICE COMPANY | 38775 | OH 05/22/2024 | | MW | IS | 3,253.47 |
| 99 00005991 | V9900087 | IMAGE APPAREL FOR BUSINESS | STD INV319537 | OH 05/22/2024 | | MW | IS | 367.07 |
| 99 00005992 | F9900040 | JAMES HARDWARE COMPANY | 2404-088871 | OH 05/22/2024 | | MW | IS | 238.81 |

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| 99 00005994 | F9900047 | LOWES | 999481-MVQQKL | OH | 05/22/2024 | | MW | IS | 290.37 |
| 99 00005995 | U9900004 | SOUTHERN CALIFORNIA EDISON | 0412051224EP2 | OH | 05/22/2024 | | MW | IS | 4,109.09 |
| 99 00005996 | U9900005 | SOUTHERN CALIFORNIA GAS CO | 0411051024MYB | OH | 05/22/2024 | | MW | IS | 30.89 |
| 99 00005997 | V9903591 | U-Haul | 23091932 | OH | 05/22/2024 | | MW | IS | 47.22 |
| 99 00005998 | V9900134 | OCDE | 94TT4697 | OH | 05/22/2024 | | MW | IS | 160.00 |
| 99 00005999 | V9903521 | YMCA OF ORANGE COUNTY | APRIL24ELOPPGR | OH | 05/22/2024 | | MW | IS | 64,936.96 |
| 99 00006000 | V9903647 | FORMA ENGINEERING & CONTRACTIN | 1010 | OH | 05/22/2024 | | MW | IS | 2,850.00 |
| 99 00006001 | V9903647 | FORMA ENGINEERING & CONTRACTIN | 1009 | OH | 05/22/2024 | | MW | IS | 2,750.00 |
| 99 00006002 | V9903647 | FORMA ENGINEERING & CONTRACTIN | 1008 | OH | 05/22/2024 | | MW | IS | 12,400.00 |
| 99 00006003 | V9903657 | REFRIGERATION SUPPLIES DISTRIB | 49362669-00 | OH | 05/23/2024 | | MW | IS | 39.79 |
| 99 00006004 | I9903328 | RUSSELL, EILEEN | APRIL2024 | OH | 05/23/2024 | | MW | IS | 175.00 |
| 99 00006005 | U9900004 | SOUTHERN CALIFORNIA EDISON | 0412051224RS | OH | 05/23/2024 | | MW | IS | 609.84 |
| 99 00006006 | U9900005 | SOUTHERN CALIFORNIA GAS CO | 0416051524MNT | OH | 05/23/2024 | | MW | IS | 234.25 |
| 99 00006007 | VOID.CONTIVoid - Continued Stub | | CONTINUE | OH | 05/23/2024 | | VM | VD | 0.00 |
| 99 00006008 | VOID.CONTIVoid - Continued Stub | | CONTINUE | OH | 05/23/2024 | | VM | VD | 0.00 |
| 99 00006009 | V9900179 | SOUTHWEST SCHOOL SUPPLY | 6002374156 | OH | 05/23/2024 | | MW | IS | 5,764.87 |
| 99 00006010 | I9900011 | TRINIDAD, GINA | 014 | OH | 05/23/2024 | | MW | IS | 1,950.00 |
| 99 00006011 | V9903493 | VERNES PLUMBING | 12464814 | OH | 05/23/2024 | | MW | IS | 1,034.50 |
| 99 00006012 | E9900283 | SARAH EBEL | SEBELMILEAGE05 | OH | 05/23/2024 | | MW | IS | 148.34 |
| 99 00006013 | N9900017 | SOCAL4 LLC | APRIL24 | OH | 05/23/2024 | | MW | IS | 4,116.00 |
| 99 00006014 | V9903665 | SUBWAY | APRIL24 | OH | 05/23/2024 | | MW | IS | 4,425.00 |
| 99 00006015 | V9903637 | ALEXANDRA DAVILA | 2020-21STRS ALI | OH | 05/24/2024 | | MW | IS | 214.30 |
| 99 00006016 | E9900007 | ALLISON FONTI | 2020-21STRS AF | OH | 05/24/2024 | | MW | IS | 215.26 |
| 99 00006017 | E9900008 | ALYSON SAIEVA | 2020-21STRS AS | OH | 05/24/2024 | | MW | IS | 215.26 |
| 99 00006018 | E9900011 | AMY LILES | 2020-21STRS AL | OH | 05/24/2024 | | MW | IS | 107.63 |
| 99 00006019 | E9900012 | AMY MCTEGGART | 2020-21STRS AM | OH | 05/24/2024 | | MW | IS | 215.26 |
| 99 00006020 | R9900016 | ANDREA DESMOND | 2020-21STRS AD | OH | 05/24/2024 | | MW | IS | 107.63 |
| 99 00006021 | E9900016 | ANGELA MILAZZO | 2020-21STRS AM | OH | 05/24/2024 | | MW | IS | 215.26 |
| 99 00006022 | E9900019 | ANNE RUSSELL | 2020-21AR | OH | 05/24/2024 | | MW | IS | 215.26 |
| 99 00006023 | E9900030 | BRENDA RODRIGUEZ | 2020-21STRS BR | OH | 05/24/2024 | | MW | IS | 107.15 |
| 99 00006024 | E9900031 | BROOKE PADILLA | 2020-21STRS BS | OH | 05/24/2024 | | MW | IS | 215.26 |
| 99 00006025 | E9900036 | CAROL BERNHARD | 2020-21STR CB | OH | 05/24/2024 | | MW | IS | 215.26 |
| 99 00006026 | E9900043 | CHERI SANDOVAL | 2020-21STRS CS | OH | 05/24/2024 | | MW | IS | 215.26 |

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| 99 00006027 | E9900044 | CHRISTIAN MANGOLD | 2020-21STRS CM | OH 05/24/2024 | | MW IS | 215.26 |
| 99 00006028 | E9900278 | DEBORAH COLEMAN | 2020-21STRS DC | OH 05/24/2024 | | MW IS | 215.26 |
| 99 00006029 | E9900055 | DEBORAH NAPLES | 2020-21STRS DN | OH 05/24/2024 | | MW IS | 215.26 |
| 99 00006030 | R9900019 | DEBORAH NEEDHAM | 2020-21STRS DNE | OH 05/24/2024 | | MW IS | 215.26 |
| 99 00006031 | E9900059 | DIANA JACOBS | 2020-21STRS DJ | OH 05/24/2024 | | MW IS | 107.15 |
| 99 00006032 | E9900065 | DYANNA DINNEN | 2020-21STRS DD | OH 05/24/2024 | | MW IS | 215.26 |
| 99 00006033 | R9900018 | GRACIA HAWORTH | 2020-21STRS GH | OH 05/24/2024 | | MW IS | 215.26 |
| 99 00006034 | E9900073 | HEATHER PF AFF | 2020-21STRS HP | OH 05/24/2024 | | MW IS | 107.63 |
| 99 00006035 | E9900076 | JAVIER HERNANDEZ | 2020-21STRS JH | OH 05/24/2024 | | MW IS | 107.63 |
| 99 00006036 | E9900079 | JENNIFER PAINE | 2020-21STRS JP | OH 05/24/2024 | | MW IS | 215.26 |
| 99 00006037 | V9903635 | JESSICA SOBER | 2020-21STRS JS | OH 05/24/2024 | | MW IS | 69.80 |
| 99 00006038 | E9900088 | JULIE BORSARI | 2020-21STRS JB | OH 05/24/2024 | | MW IS | 215.26 |
| 99 00006039 | E9900090 | JULIE ROTH | 2020-21STRS JR | OH 05/24/2024 | | MW IS | 161.44 |
| 99 00006040 | E9900094 | KALEEN CASEY | 2020-21STRS KC | OH 05/24/2024 | | MW IS | 214.30 |
| 99 00006041 | E9900096 | KAREN CHAVEZ | 2020-21STRS KCH | OH 05/24/2024 | | MW IS | 215.26 |
| 99 00006042 | E9900097 | KAREN PELOQUIN | 2020-21STRS KP | OH 05/24/2024 | | MW IS | 215.26 |
| 99 00006043 | R9900015 | KATHRYN ALLSMAN | 2020-21STRS | OH 05/24/2024 | | MW IS | 215.25 |
| 99 00006044 | V9903413 | KATLYN CHENG | 2020-21STRS KC | OH 05/24/2024 | | MW IS | 107.15 |
| 99 00006045 | E9900104 | KELLY ALDECOA | 2020-21STRS | OH 05/24/2024 | | MW IS | 215.26 |
| 99 00006046 | E9900105 | KELLY HIGGINS | 2020-21STRS KH | OH 05/24/2024 | | MW IS | 215.26 |
| 99 00006047 | E9900109 | KERRI PETRAKIS | 2020-21STRS KPE | OH 05/24/2024 | | MW IS | 215.26 |
| 99 00006048 | E9900115 | KRISTA VAN HOOGMOED | 2020-21STRS KV | OH 05/24/2024 | | MW IS | 430.50 |
| 99 00006049 | E9900116 | KRISTEN COOKE | 2020-21STRS KCO | OH 05/24/2024 | | MW IS | 107.63 |
| 99 00006050 | E9900118 | LA REINA AYERS | 2020-21STRS LA | OH 05/24/2024 | | MW IS | 215.26 |
| 99 00006051 | E9900121 | LAURIE KUDLER | 2020-21 STRS LK | OH 05/24/2024 | | MW IS | 215.26 |
| 99 00006052 | E9900122 | LECIA GUNSALUS | 2020-21STRS LG | OH 05/24/2024 | | MW IS | 107.15 |
| 99 00006053 | E9900123 | LESLIE FELTON | 2020-21STRS LF | OH 05/24/2024 | | MW IS | 107.63 |
| 99 00006054 | E9900279 | MADDISON HAMMOND | 2020-21STRS MH | OH 05/24/2024 | | MW IS | 214.30 |
| 99 00006055 | E9900134 | MARGARET PALMER | 2020-21STRS MP | OH 05/24/2024 | | MW IS | 215.26 |
| 99 00006056 | E9900138 | MARIKATE ELMQUIST | 2020-21STRS ME | OH 05/24/2024 | | MW IS | 229.60 |
| 99 00006057 | E9900142 | MARY SHAW | 2020-21STRS MS | OH 05/24/2024 | | MW IS | 215.26 |
| 99 00006058 | V9903624 | MAYA MONTOYA | 2020-21STRS MM | OH 05/24/2024 | | MW IS | 214.30 |
| 99 00006059 | E9900147 | MICHELLE BOHEN | 2020-21STRS MMB | OH 05/24/2024 | | MW IS | 215.26 |
| 99 00006060 | E9900281 | MICHELLE VALDEZ | 2020-21STRS MV | OH 05/24/2024 | | MW IS | 215.26 |

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| 99 00006061 | V9903412 | NATALY BENTON | 2020-21STRS NBE | OH | 05/24/2024 | | MW | IS | 69.80 |
| 99 00006062 | E9900156 | NICOLE BALLARD | 2020-21STRS NB | OH | 05/24/2024 | | MW | IS | 215.26 |
| 99 00006063 | E9900157 | NICOLE ULLOA | 2020-21STRS NU | OH | 05/24/2024 | | MW | IS | 107.63 |
| 99 00006064 | E9900160 | PATTY JACOBSEN | 2020-21STRS PJ | OH | 05/24/2024 | | MW | IS | 444.85 |
| 99 00006065 | E9900161 | RACHEL AGUERREBERE-COLEMAN | 2020-21STRS RA | OH | 05/24/2024 | | MW | IS | 215.26 |
| 99 00006066 | E9900282 | RACHEL VAN VLIET | 2020-21STRS RV | OH | 05/24/2024 | | MW | IS | 107.15 |
| 99 00006067 | E9900280 | REBECCA MORENO | 2020-21STRS RM | OH | 05/24/2024 | | MW | IS | 214.30 |
| 99 00006068 | E9900174 | ROBERT LAUPRECHT | 2020-21 STRS RL | OH | 05/24/2024 | | MW | IS | 107.63 |
| 99 00006069 | E9900175 | ROBERT LICKFELT | 2020-21STRS RL | OH | 05/24/2024 | | MW | IS | 215.26 |
| 99 00006070 | E9900277 | SAMANTHA BLACKLER | 2020-21STRS SB | OH | 05/24/2024 | | MW | IS | 107.15 |
| 99 00006071 | E9900184 | SHAINA MONTIEL | 2020-21STRS SMO | OH | 05/24/2024 | | MW | IS | 107.15 |
| 99 00006072 | E9900187 | SHELLY PIMPER | 2020-21STRS SP | OH | 05/24/2024 | | MW | IS | 215.26 |
| 99 00006073 | E9900193 | STEPHANIE RUTLEDGE | 2020-21STRS SR | OH | 05/24/2024 | | MW | IS | 215.26 |
| 99 00006074 | E9900200 | SYLVIA FARRENS | 2020-21STRS SF | OH | 05/24/2024 | | MW | IS | 107.63 |
| 99 00006075 | E9900201 | SYLVIA LEE | 2020-21STRS HL | OH | 05/24/2024 | | MW | IS | 214.30 |
| 99 00006076 | E9900207 | TIFFANY SHUN-HERNANDEZ | 2020-21STRS TSH | OH | 05/24/2024 | | MW | IS | 107.15 |
| 99 00006077 | E9900209 | VALERIE CARRILLO | 2020-21STRS VC | OH | 05/24/2024 | | MW | IS | 107.63 |
| 99 00006078 | E9900217 | YOVANNA RIVERA | 2020-21 STRS YR | OH | 05/24/2024 | | MW | IS | 107.15 |
| 99 00006079 | R9900016 | ANDREA DESMOND | MEDICAL- | OH | 05/28/2024 | | MW | IS | 628.28 |
| 99 00006080 | S9990001 | BEHAVIOR AND EDUCATION INC | 7909874 | OH | 05/28/2024 | | MW | IS | 12,162.00 |
| 99 00006081 | R9900001 | BRENT ALLSMAN | MEDICAL- | OH | 05/28/2024 | | MW | IS | 708.41 |
| 99 00006082 | R9903247 | CAROLYN KANE | MEDICAL- | OH | 05/28/2024 | | MW | IS | 1,573.82 |
| 99 00006083 | R9900019 | DEBORAH NEEDHAM | MEDICAL- | OH | 05/28/2024 | | MW | IS | 708.41 |
| 99 00006084 | R9900007 | GAYLE ROGERS | MEDICAL- | OH | 05/28/2024 | | MW | IS | 291.15 |
| 99 00006085 | R9900018 | GRACIA HAWORTH | MEDICAL- | OH | 05/28/2024 | | MW | IS | 1,573.82 |
| 99 00006086 | V9903303 | iPRINT TECHNOLOGIES | 1111636 | OH | 05/28/2024 | | MW | IS | 52.92 |
| 99 00006087 | V9903568 | LITTLE EARS THERAPY CENTER | 9 | OH | 05/28/2024 | | MW | IS | 360.00 |
| 99 00006088 | R9900013 | MARGARET DUMADAG | MEDICAL- | OH | 05/28/2024 | | MW | IS | 708.41 |
| 99 00006089 | V9903714 | MHS Inc | ORD- | OH | 05/28/2024 | | MW | IS | 766.77 |
| 99 00006090 | V9903316 | NAPA AUTO PARTS | 456203 | OH | 05/28/2024 | | MW | IS | 90.53 |
| 99 00006091 | I9900016 | PAUL LUNA / LUNA INK | 0799 | OH | 05/28/2024 | | MW | IS | 480.60 |
| 99 00006092 | R9900010 | PENNY MAYERCHECK | MEDICAL- | OH | 05/28/2024 | | MW | IS | 1,573.82 |
| 99 00006093 | R9900017 | REBECCA SMITH | MEDICAL- | OH | 05/28/2024 | | MW | IS | 708.41 |
| 99 00006094 | S9990004 | RIFTON EQUIPMENT | B6E84-1 | OH | 05/28/2024 | | MW | IS | 4,647.04 |

LOWELL JOINT SD
Consolidated Check Register
 from 5/1/2024 to 5/31/2024

| Check | Payee ID | Payee Name | Reference | Subs | Check Date | Cancel Date | Type | Status | Check Amount |
|-------------|---------------------------------|--------------------------------|---------------|------|------------|-------------|------|--------|--------------|
| 99 00006095 | R9900011 | RONALD RANDOLPH | MEDICAL- | OH | 05/28/2024 | | MW | IS | 739.30 |
| 99 00006096 | V9900171 | SCHOOL NURSE SUPPLY INC. | 1005740-IN | OH | 05/28/2024 | | MW | IS | 348.39 |
| 99 00006097 | VOID.CONTIVoid - Continued Stub | | CONTINUE | OH | 05/28/2024 | | VM | VD | 0.00 |
| 99 00006098 | V9900179 | SOUTHWEST SCHOOL SUPPLY | 6001794233 | OH | 05/28/2024 | | MW | IS | 3,016.40 |
| 99 00006099 | VOID.CONTIVoid - Continued Stub | | CONTINUE | OH | 05/28/2024 | | VM | VD | 0.00 |
| 99 00006100 | F9900059 | THE HOME DEPOT PRO INSTITUTION | 801761636 | OH | 05/28/2024 | | MW | IS | 6,218.31 |
| 99 00006101 | I9900016 | PAUL LUNA / LUNA INK | 0799 | OH | 05/28/2024 | | MW | IS | 53.40 |
| 99 00006102 | N9900016 | GAPE PIZZA | APRIL24 | OH | 05/28/2024 | | MW | IS | 1,554.00 |
| 99 00006103 | V9903711 | JP Pizza Inc | APRIL24 | OH | 05/28/2024 | | MW | IS | 7,297.50 |
| 99 00006104 | V9900010 | ALLIANCE OF SCHOOLS FOR COOPER | 6764OCIP | OH | 05/28/2024 | | MW | IS | 6,567.00 |
| 99 00006105 | V9900010 | ALLIANCE OF SCHOOLS FOR COOPER | 6766OCIP | OH | 05/28/2024 | | MW | IS | 8,665.00 |
| 99 00006106 | B9990011 | GHATAODE BANNON ARCHITECTS | 5822 | OH | 05/28/2024 | | MW | IS | 1,064.10 |
| 99 00006107 | B9990011 | GHATAODE BANNON ARCHITECTS | 5821 | OH | 05/28/2024 | | MW | IS | 637.63 |
| 99 00006108 | B9990012 | HANCOCK PARK & DELONG INC | 7278 | OH | 05/28/2024 | | MW | IS | 43.75 |
| 99 00006109 | B9903229 | HAULAWAY STORAGE CONTAINERS | 002192808 | OH | 05/28/2024 | | MW | IS | 291.20 |
| 99 00006110 | V9900160 | RMA GROUP | 92560 | OH | 05/28/2024 | | MW | IS | 2,608.75 |
| 99 00006111 | V9903470 | WHITTIER CHRISTIAN HIGH SCHOOL | 150319 | OH | 05/28/2024 | | MW | IS | 6,600.00 |
| 99 00006112 | V9903330 | SCHOLASTIC | 60320928 | OH | 05/29/2024 | | MW | IS | 892.72 |
| 99 00006113 | V9903616 | SCHOLASTIC THE TEACHERS STORE | 9297509 | OH | 05/29/2024 | | MW | IS | 113.28 |
| 99 00006114 | U9900005 | SOUTHERN CALIFORNIA GAS CO | 0418051724DO | OH | 05/29/2024 | | MW | IS | 420.13 |
| 99 00006115 | V9903571 | VELARDE, BRIANNA | 202306 | OH | 05/29/2024 | | MW | IS | 75.00 |
| 99 00006116 | E9900213 | WENDI RAPP | 052024 | OH | 05/29/2024 | | MW | IS | 64.18 |
| 99 00006117 | E9900214 | WHITNEY TAKACS | 051424 | OH | 05/29/2024 | | MW | IS | 92.00 |
| 99 00006118 | F9900014 | BUG FLIP | 71656 | OH | 05/30/2024 | | MW | IS | 330.00 |
| 99 00006119 | V9903582 | FACILITRON INC | KHAXCHRX439Y- | OH | 05/30/2024 | | MW | IS | 2,757.55 |
| 99 00006120 | U9900002 | FRONTIER | 0510060924 | OH | 05/30/2024 | | MW | IS | 32.79 |
| 99 00006121 | E9900221 | JENNIFER JACKSON | 05202024 | OH | 05/30/2024 | | MW | IS | 55.00 |
| 99 00006122 | E9900084 | JIM COOMBS | 05162024 | OH | 05/30/2024 | | MW | IS | 124.68 |
| 99 00006123 | U9900003 | MCI A VERIZON COMPANY | 409118230 | OH | 05/30/2024 | | MW | IS | 11.36 |
| 99 00006124 | E9900160 | PATTY JACOBSEN | 05222024B | OH | 05/30/2024 | | MW | IS | 70.56 |
| 99 00006125 | E9900220 | ALISON GARDNER | 05292024 | OH | 05/31/2024 | | MW | IS | 90.00 |
| 99 00006126 | V9900028 | BUENA PARK PLAQUE & TROPHY | 33288 | OH | 05/31/2024 | | MW | IS | 26.94 |
| 99 00006127 | U9900001 | CITY OF LA HABRA WATER DEPARTM | 0403050324 | OH | 05/31/2024 | | MW | IS | 592.31 |
| 99 00006128 | V9903531 | DAVIS, SUMMER | 019 | OH | 05/31/2024 | | MW | IS | 1,512.00 |

LOWELL JOINT SD
Consolidated Check Register
 from 5/1/2024 to 5/31/2024

| Check | Payee ID | Payee Name | Reference | Subs | Check Date | Cancel Date | Type | Status | Check Amount |
|-------------|----------|--------------------------------|-----------|------|------------|-------------|------|--------|--------------|
| 99 00006129 | V9903282 | GOVCONNECTION INC. | 75300226 | OH | 05/31/2024 | | MW | IS | 12,300.13 |
| 99 00006130 | V9903420 | Granite Telecommunications LLC | 645852741 | OH | 05/31/2024 | | MW | IS | 17.21 |
| 99 00006131 | E9900160 | PATTY JACOBSEN | 05232024D | OH | 05/31/2024 | | MW | IS | 539.43 |
| 99 00006132 | E9900214 | WHITNEY TAKACS | 05292024 | OH | 05/31/2024 | | MW | IS | 1,600.00 |

Issued: 1,942,358.51
Reversed: 455.00
99 Bank Total: 1,942,813.51

Grand Total: 1,942,813.51

LOWELL JOINT SCHOOL DISTRICT
EMPLOYER-EMPLOYEE RELATIONS/PERSONNEL REPORT 2023/24 #12

June 17, 2024

I. CERTIFICATED EMPLOYEES

A. CHANGE OF STATUS 2023-2024**

| NAME | <u>EFFECTIVE DATE</u> | <u>END DATE</u> | SITE | COMMENTS |
|----------------------|-----------------------|-----------------|------|------------------------------|
| McDonald, Sheri | 07/01/2024 | 10/31/2024 | DO | Paid Vacation Leave |
| Karr, Krista | 05/13/2024 | 05/31/2024 | MG | (AB375) FMLA Medical Leave |
| Okoorian, Naomi | 08/12/2024 | 12/20/2024 | MG | Unpaid leave of absence. |
| Van de Lee, Michelle | 08/12/2024 | 09/30/2024 | MG | (AB375) FMLA maternity leave |

B. RESIGNATIONS 2023-2024**

| NAME | <u>EFFECTIVE DATE</u> | SITE | COMMENTS |
|-----------------|-----------------------|------|--|
| Cheng, Katlyn | 05/31/2024 | JO | Teacher. Resignation |
| McDonald, Sheri | 11/01/2024 | DO | Resignation / Retirement Assistant Superintendent Educational Services |

C. 2024/2025 CONTRACTS**

| | | | | |
|-------------------|------------|----------------------|----|---|
| Warner, Elenor | 08/12/2024 | C5/S4 | JO | Second Grade Teacher at Jordan. Temporary Contract. |
| Acevedo, Cristian | 08/01/2024 | Column 3/ Step 1 | DO | School Counselor. Temporary Contract – Correction of EER # 11 2023-24 |
| Camarena, Yulia | 08/01/2024 | Column 2 / Step 1 | DO | School Counselor. Temporary Contract – Correction of EER # 11 2023-24 |
| Killeen, Isabel | 08/01/2024 | Column 3/ Step 1 | DO | School Counselor. Temporary Contract – Correction of EER # 11 2023-24 |

D. MANAGEMENT 2024-2025**

| | | | | |
|----------------|------------|----------|----|---|
| Overby, Rhonda | 07/01/2024 | Column 6 | DO | Assistant Superintendent of Education Services, Longevity, Correction of EER # 11 2023-34\$4,000.00 |
|----------------|------------|----------|----|---|

E. CERTIFICATED SALARIES FOR 2024-2025**

| NAME | <u>EFFECTIVE DATE</u> | SITE | COMMENTS |
|---------------|-----------------------|------|--------------------------------|
| Montes, Emily | 08/12/2024 | RS | TOSA English Teacher / Library |

F. EXTRA DUTY PAY/STIPENDS

| | | | | |
|---------------|------------|------------|----|---|
| McCoy, Stacey | 06/04/2024 | 06/30/2024 | MA | Power Source Summer Camp Teacher- at a rate of \$352.18 per day for 18 days (Juneteenth Holiday). Mondays – Fridays Plus 1 day of prep. |
|---------------|------------|------------|----|---|

* It is further recommended that these individuals be approved for substitute teaching at the rate of \$200.00 per day and/or \$50.00 an hour rate (not to exceed six hours) as applicable and to include: Professional Development, Saturday School, Site Support Duties, Intervention, and PowerSource, Power Up, ESY

**It is further recommended that the individuals listed in Certificated Salaries for 2024-2025 is approved to instruct in the Intervention Programs. The rate of pay is \$50.00/hour and will be paid from Title I or LCFF Supplemental Grant Funds.

**It is further recommended that individuals listed in Certificated Salaries for 2024-2025 serve as home school teachers, if needed, for the 2024-2025 school year at a rate of \$50.00/hour, not to exceed five hours per week, per student. Mileage will be paid at the IRS Standard Mileage Rate for the 2024-2025 school year.

- G. Employment of substitutes effective 07/01/2024 for the 2024-2025 school year @ \$200 per day and \$100.00 per half day rate, \$250.00 long term sub rate, and \$50.00 per hour* (not to exceed six hours) as applicable and to include: professional development, Saturday school, site support duties, Saturday School

H. SUBSTITUTE CHANGE OF PAY

| | | | |
|-----------------|------------|------------|--|
| Carr, Candice | 08/12/2024 | 12/20/2024 | To be paid \$250 daily rate for first grade teacher at Meadow Green |
| Mohler, Megan | 08/12/2024 | 09/30/2024 | To be paid \$250 daily rate for fourth grade teacher at Meadow Green |
| Anderson, Tammy | 05/13/2024 | 05/31/2024 | To be paid \$200 daily rate for RSP teacher at Meadow Green |

| | | | |
|--------------------------|----------------------------|----------------------|---------------------------------|
| Abarca Hidalgo, Arely | Ducoulombier, Jennifer | Lawton, Amber | Milton, Lisa |
| Allsman, Brent | Echeverria, Mia | Lee, Joshua - | Milward, Catherine |
| Allsman, Katherine | Emsais, Brenda | Lees, Debra | Mohler, Megan |
| Anderson, Tammy | Evaristo, Eduardo | Linta, Vicki | Montemayor, Kathleen |
| Bakhous, Taleen | Fitzgerald, Sydney | Magdaleno, Michael | Morales, Ivan |
| Barber, Alexandra | Fuller, Duke | Mangold, Hannah | Nabulsi, Duha |
| Barcenas, DeeJay | Fuller, Jazmin | Manriquez, Gina | Nordell, Karen |
| Bautista, Alejandro | Gaber, Michael | Marshall, Jeannie | Nunez, Kayla |
| | | McCullough, | |
| Behura, Alexander | Gamez, Kimberly | Jennifer | Ocanas, David |
| Belk, Juliette | Garcia, Mailey | Mehta, Katie | Ontiveros, Christine |
| Beltran, Mariah | Garcia, Patricia | Mendoza, Hannah | Osborn, Elizabeth (Beiderwell) |
| Bement, Michael | Gonzalez, Alma | Mendoza, Jacob | Perez, Jennifer |
| Bishop, Davette C | Gonzalez, Leslie | Mgrdichian, Jennifer | Peterson, Monica |
| Bolanos, Vanessa | Green, Georgia | Milton, Lisa | Petrakis, Aly |
| Brooks, Aleah | Guerrero Sanchez, Carolina | Milward, Catherine | Picco, Jaci |
| Buckner, Iris | Hall, Benjamin | Mohler, Megan | Pilkington, Marina |
| Buechler, Cary | Harding, Savannah | Kjer, Kevin | Plant, Gillian |
| Calleros-Wiltzen, Esther | Haworth, Gracia | Ko, Kevin | Quinlan, Dyana |
| Campbell, Kevin | Head-Shahrestani, Courtney | Laird, John | Robinson, Terri |
| Carbajal, Betty | Hernandez, Alberto | Laws, Paige | Rodriguez del Castillo, Yolanda |
| Carr, Candice | Hernandez, Veronica | Lawton, Amber | Rohrbach, Judy |
| Chen, Marcia | Hsu, Wiseman | Lee, Joshua - | Roy, Kathleen |
| Chevallier, Michele | Ibarra, Silvia | Lees, Debra | Rosa, Madison |
| Childress, Whittany | Jaber, Adla | Linta, Vicki | Rouse, Christine |
| Conforti, Tammy | Jarvis, Melanie | Magdaleno, Michael | Rubio, Jeff |
| Correa, Jose | Jimenez, Ieneke | Mangold, Hannah | Ruiz, Paola |
| Crabtree, Gail | Johansen, Amanda | Manriquez, Gina | Russell, Joshua |

| | | | |
|----------------------------|-----------------------------|-------------------------|---------------------|
| Craton, Cole | Juncaj, Pashko | Marshall, Jeannie | San Martin, Jerry |
| Dankert, Marian | Kato, Cathy | McCullough, Jennifer | Santillan, Ana |
| Davis, Eloisa | Kjer, Kevin | Mehta, Katie | Sauceda, Antoinette |
| DeBruijn, Lisa | Ko, Kevin | Mendoza, Hannah | Schulze, Jennifer |
| De Silva Jayasinghe, Kevin | Laird, John | Mendoza, Jacob | Scott, Susan |
| Dowell, Austyn | Laws, Paige | Mgrdichian, Jennifer | Seleznoff, Tamara |
| Van Vliet, Ronita | Valdes, Bob | Webster, Charles | Shupe, Violeta |
| Vazquez, Maximo | Venegas, Kristen | Weston, Kimberli | Silva, Kathie |
| Vega, Sandy | Villa, Xiomara | Windust, Julie | Solis, Erik |
| Sturgill, Berea | Villanueva Ramirez, Anthony | Wilch, Natalie | Stacey, Ezekiel |
| Zazueta, Jacqueline | Villarino, Jill | Wu, Crystal | Stephens, Patricia |
| Wilson, Anna | Stoermer, Bryce | Wybaczynsky, Neely | Stephenson, Rebecca |

Certificated Job Description:

- TOSA English Teacher / Library

II. CLASSIFIED EMPLOYEES June 17, 2024

A. MONTHLY – GENERAL FUND

B. HOURLY – GENERAL FUND

| <u>NAME/ EMPLOYEE ID#</u> | <u>EFFECTIVE DATE</u> | <u>END DATE</u> | <u>RANGE/ STEP</u> | <u>SITE</u> | <u>COMMENTS</u> |
|-------------------------------|---------------------------|---------------------|------------------------|-------------|---|
| Artukovich, Nickolas | 7/1/2024 | | | DO | Retirement: Groundskeeper |
| Carr, Candice | 6/3/2024 | 6/28/24 | CL18/S01 | DO | Summer Camp: ELOP Site Coordinator 6/3/24-6/28/24 |
| Contreras, Seth | 06/03/2024 | 6/28/24 | CL14/S01 | DO | Summer Camp: Instructional Aide 6/3/24-6/28/24 |
| Lopez, Christina | 08/14/2023 | | | DO | 8/14/23-5/30/24 to be paid a total of \$75.00 for being a Master Teacher for Biola University (March – May 2024) to be paid by check from Biola University |
| Paz, Carrie | 06/03/2024 | 6/28/24 | CL14/S01 | DO | Summer Camp: DLI Instructional Aide TK/K 6/3/24-6/28/24 8:30-12:30 |
| Rivera, Ismael | 06/01/2024 | | CL27/S07 | DO | Promotion: Utility Worker |
| Ruiz, Paola | 06/04/2024 | 6/28/24 | CL14/S01 | | Summer Camp: Instructional Aide 4 th 6/4/24-6/28/24 8:30am-12:30pm |
| Vibanco, Andrea | 06/03/2024 | | | MA | Resignation: Preschool CDA |



LOWELL JOINT SCHOOL DISTRICT
ENGLISH TEACHER/LIBRARY
TEACHER ON SPECIAL ASSIGNMENT (TOSA)



DEFINITION

Under the direction of the Intermediate School Principal, the Teacher on Special Assignment (TOSA) – English Teacher/Library will assist by serving as an English Teacher and Library Media supervisor at the Intermediate School level.

REPRESENTATIVE DUTIES

Engage students in 21st century learning by connecting students' prior knowledge, life experiences and interests with learning goals using a variety of instructional strategies and resources to respond to students' diverse needs: facilitate learning that promotes autonomy as well as group interactions and choice and engaging students in grappling, critical thinking and other activities that make subject matter meaningful; promote self-directed reflective learning for all students; Create and maintain an effective environment for student learning: create a physical environment that engages students; establish a climate that promotes fairness and respect; promote social development and group responsibility; establish and maintain standards for student behavior; plan and implement classroom procedures and routines that support student learning; use instructional time efficiently.

Understand and organize matter for student learning: demonstrate knowledge of subject matter content and student development; organize curriculum to support student understanding of subject matter; interrelate ideas and information within and across subject matter areas; develop student understanding through instructional strategies that are appropriate to the subject matter; use materials, resources and technologies to make subject matter accessible to students.

Plan instruction and design learning experiences for all students: draw on and value students' backgrounds, interests and developmental learning needs; establish and articulate goals for student learning, develop and sequence instructional activities and materials for student learning; design short-term and long-term plans to foster student learning; modify/differentiate instructional plans to adjust for student needs; Assess student learning: establish and communicate learning goals for students; collect and use multiple sources of information /data to assess student learning; involve and guide students in assessing their own learning; use the results of assessments to guide instruction; communicate with students, families and other audiences about student progress.

Assist students in the library, individually, in small groups, and by classes; instruct students in library skills. Instruct students in the use of the library computer program; researching and locating materials. Check-out and receive checked-in materials to library; maintain record of overdue materials and send notices to students and teachers; assess and collect fines and fees; create and distribute library cards; maintain library in neat and orderly condition; maintain a variety of reports, records, and logs pertaining to library materials and equipment; perform moderate level clerical functions and provide customer services.

Develop as a professional educator; reflect on teaching/library practices and participate in professional development; establish professional goals and pursue opportunities to grow professionally; work with colleagues to improve professional practice.

Specific duties are based on the nature and location of the assignment: the omission of specific statements of duties does not exclude the duties if the work is similar, related, or a logical assignment to the position. Individuals who hold this position may perform additional duties and additional duties may be assigned.

OTHER RESPONSIBILITIES

- Assure student progress to meet District standards, and adhere to District goals and priorities.
- Participate in faculty meetings and committees.
- Participate in and /or support the sponsorship of pupil activities.
- Perform non-class room supervision when equitable and reasonably assigned.
- Plan and direct the work of volunteers who may assist in the classroom and/or library.
- Perform other related duties as assigned.

KNOWLEDGE OF

- Current principles, theories, practices, methods and techniques used in curriculum development and classroom instruction.
- Classroom procedures and child guidance principals which promote appropriate student conduct and motivation for student learning.
- Applicable sections of the State Education Code, the Standards for the Teaching Profession, and other applicable laws.
- Research methods and report writing techniques.
- Current trends and research concerning the growth and development of children.
- Computer and technology applications utilized in education
- Effective communication skills, good judgment, and sound decision making utilizing interpersonal skills incorporating tact, patience and courtesy.
- Library and media center storage and retrieval methods, terminology, and procedures.
- Library reference materials and resources; including children's literature and District curriculum.
- Operation of a computer and related equipment.
- Inventory and ordering methods and practices.
- Basic record keeping techniques.

ABILITY TO

- Adapt/differentiate plans to meet different needs, learning rates, and instructional levels of pupils.
- Create an instructional program and a classroom environment favorable to learning and personal growth.
- Motivate pupils to develop skills, attitudes, and knowledge needed to provide a good educational foundation in accordance with each pupil's ability.
- Monitor and maintain acceptable student behavior.
- Maintain and establish professional relationships with pupils, parents, colleagues, and supervising staff members.
- Maintain acceptable standards of physical health, energy, and emotional adjustment to the job environment.
- Analyze data and work with staff on site improvement activities designed to enhance the learning of all students.
- Plan, coordinate, and provide library media services relating to the acquisition, circulation, distribution and recovery of library books, materials, equipment, and other instructional materials.
- Motivate, encourage, and assist students and teachers in the selection and location of library materials.
- Maintain library in a neat and orderly condition.
- Perform clerical duties; establish and maintain effective record keeping procedures.
- Interpret and apply District policies, procedures, laws, rules, and regulations using good judgment in a variety of situations.

MINIMUM QUALIFICATIONS:

- Possession of appropriate Single Subject California Teaching Credential English with CLAD emphasis Language Learner Authorization
- At least five years of English teaching experience
- Possession of a Bachelor's Degree or higher from an accredited institution
- Must meet Federal teacher competency, highly qualified teacher requirements under the Elementary and Secondary Education Act (ESEA)

PREFERRED QUALIFICATIONS

- Library Use Knowledge
- Basic Record Keeping techniques and knowledge of ILS (integrated library systems).

EMPLOYMENT REQUIREMENTS

- Current and valid Tuberculosis (TB) clearance
- Fingerprint clearance for school personnel
- Appearance, grooming, and personality which establish a desirable example for students, staff and parents

PHYSICAL STANDARDS AND WORKING CONDITIONS

The physical demands and work environment described here are representative of those that must be met by employees to successfully perform the essential functions of this class. Reasonable accommodations may be made to enable individuals with different abilities to perform the essential functions. These physical demands are generic in nature and tasks may vary dependent on specific trade and or specialized work assignment.

PHYSICAL DEMANDS

The physical demands of this position include remaining in a stationary position for extended periods of time as well as move or traverse throughout a classroom, school grounds and play yard. Dependent on class/student assignment, the employee will position self appropriately to complete multiple tasks, occasionally transport items of varying sizes or shapes up to 50 pounds across and /or around a classroom or play yard. Positioning self physically to assist students is also required. Employee will operate office and classroom equipment such as computers, projectors, calculator, and other classroom and office productivity machinery. The ability to communicate and exchange accurate information and ideas so others will understand in a noisy environment and locate the source of a sound is crucial. The ability to observe details and inspect a variety of materials as well as monitor student activities is also required.

WORK ENVIRONMENT

While performing the duties of this job, the employee works in several environments including classroom, indoors and outdoors environments. The employee's primary responsibility is working with students in a classroom or instructional environment. Employees in this position may have high level of exposure to infection from students. There is also frequent contact with staff and public and the need to meet multiple demands from several people. The noise level may be moderate to very noisy.

PERIOD OF SERVICE

Work Calendar as adopted by the Board of Trustees

Board Approved:
June 17, 2024

LOWELL JOINT SCHOOL DISTRICT
August 5, 2024

To: President Shackelford and Members, Board of Trustees

From: Jim Coombs, Superintendent of Schools

Subject: Resolution 2024/2025 No. 938 Approving Agreement
for the Funding from the Education Innovation and
Research (EIR) Grant

ACTION/
(RESOLUTION)

The Office of Elementary and Secondary Education of the US Department of Education is administering the EIR grant to fund eligible, innovative research designs.

The purpose of the Education Innovation and Research program is to provide funding to create, develop, implement, replicate or take to scale entrepreneurial, evidence-based, field-initiated innovations to improve student achievement and attainment for high-need students; and rigorously evaluate such innovations.

The proposed Emotional Behavior Regulation project for El Portal Elementary hopes to address the observed increase in students with limited to no self-regulation skills, underscores the critical need for targeted interventions to support students' social-emotional development. Incorporating the Zones of Regulation training and implementation aligns with their existing vision of: No Excuses University and Multi-Tiered Systems of Support (MTSS). They are looking forward to enhancing the school's capacity to address the diverse needs of its student population comprehensively. To accomplish this they will incorporate the zones of regulation with a 3-year professional development plan as well as love and logic as the parent outreach tool. Through the EIR grant El Portal will be required to collect and report on the data generated from the two items.

The purpose of this agreement is to move forward with our EIR grant, if funded, for \$1,122,993.90, with a 10% district match of \$124,777.10 effective now through December 31, 2027 to support the Emotional Behavior Regulation project at El Portal Elementary.

It is recommended that Resolution 2024/2025 No. 938 Approving the Agreement and Funding from the (EIR), Education Innovation and Research Grant be adopted, and that the Superintendent or designee be authorized to execute the resolution.

Superintendent's Comment:

ADOPTION BY MAJORITY ROLL CALL VOTE.

LOWELL JOINT SCHOOL DISTRICT

RESOLUTION 2024/2025 NO. 938

**A RESOLUTION OF THE BOARD OF TRUSTEES OF
LOWELL JOINT SCHOOL DISTRICT
OF LOS ANGELES AND ORANGE COUNTIES, CALIFORNIA,
APPROVING AGREEMENT FOR THE FUNDING FROM THE EDUCATIONAL
INNOVATION AND REASEARCH (EIR) GRANT**

WHEREAS, The Office of Elementary and Secondary Education of the US Department of Education is administering the EIR grant to fund eligible, innovative research designs; and

WHEREAS, The purpose of the Education Innovation and Research program is to provide funding to create, develop, implement, replicate or take to scale entrepreneurial, evidence-based, field-initiated innovations to improve student achievement and attainment for high-need students; and rigorously evaluate such innovations; and

WHEREAS, The proposed Emotional Behavior Regulation project for El Portal Elementary hopes to address the observed increase in students with limited to no self-regulation skills, underscores the critical need for targeted interventions to support students' social-emotional development. Incorporating the Zones of Regulation training and implementation aligns with their existing vision of: No Excuses University and Multi-Tiered Systems of Support (MTSS). They are looking forward to enhancing the school's capacity to address the diverse needs of its student population comprehensively. To accomplish this they will incorporate the zones of regulation with a 3-year professional development plan as well as love and logic as the parent outreach tool. Through the EIR grant El Portal will be required to collect and report on the data generated from the two items; and

WHEREAS, The purpose of this agreement is to move forward with our EIR grant, if funded, for \$1,122,993.90, with a 10% district match of \$124,777.10 effective now through December 31, 2027 to support the Emotional Behavior Regulation project at El Portal Elementary; and

NOW, THEREFORE BE IT RESOLVED that we, the Board of Trustees on behalf of the students, parents, and community at large, does hereby Approve the Agreement to move forward for the Funding from the Education Innovation and Research (EIR) Grant

APPROVED AND ADOPTED this 5th day of August, 2024, by the following vote:

AYES:

NOES:

ABSTAIN:

ABSENT:

I, Jim Coombs, Secretary to the Board of Trustees of the Lowell Joint School District of Los Angeles and Orange Counties, California, hereby certify that the above and foregoing resolution was duly and regularly adopted by the said Board at a regular meeting thereof held on the 5th day of August, 2024, and passed by a unanimous vote of those present.

IN WITNESS WHEREOF, I have hereunto set my hand and seal the 5th day of August, 2024.

Jim Coombs, Secretary to the Board of Trustees

LOWELL JOINT SCHOOL DISTRICT
August 5, 2024

To: President Shackelford and Members, Board of Trustees

From: Jim Coombs, Superintendent of Schools

Subject: Agreement with FORMA Engineering and Contracting, Inc., ACTION
for Flooring Abatement on the Macy Elementary School Campus,
CUPCAA Project, Bid #202324-001

Advertisements for the Flooring Abatement at Macy Elementary School were placed in the Whittier Daily News and in the trade journal. Two bids were received on Thursday, June 6, 2024. This Board agenda item recommends approval of an agreement with FORMA Engineering and Contracting, Inc.

| Contractor | Bid Amount |
|---|--------------|
| FORMA Engineering and Contracting, Inc. | \$607,000.00 |
| Lawrence W. Rosine Co. | \$500,000.00 |

FORMA Engineering and Contracting, Inc. submitted the lowest responsive and responsible base bid. Reference checks verified that the selected bidder is both responsive and responsible.

Funding for the Macy Elementary School Flooring Abatement project will come from Fund 14.0 – Deferred Maintenance.

The District will add a contingency of 10%, or, \$60,700, to account for unforeseen conditions or District added scope. It is recommended that an agreement with FORMA Engineering and Contracting, Inc., for the Flooring Abatement at Macy Elementary School, CUPCAA Bid# 202324-001, not to exceed \$667,700.00 be approved, and that the Superintendent or designee be authorized to execute the necessary documents.

DB/ds

Superintendent's Comment:

APPROVAL RECOMMENDED.

LOWELL JOINT SCHOOL DISTRICT
August 5, 2024

To: President Shackelford and Members, Board of Trustees

From: Jim Coombs, Superintendent of Schools

Subject: Approval of Agreement with Nigro & Nigro to perform Audit Services ACTION

Education Code 41020 requires school districts to annually obtain an independent audit report of its financial statements.

Nigro & Nigro performed the audit for the Fiscal Years Ending June 30, 2023, and June 30, 2024. Staff recommends maintaining continuity with the audit firm, and has agreed upon a two year term beginning fiscal year 2024/25 through fiscal year 2025/26.

It is recommended that the Board approve the agreement with Nigro & Nigro for Audit Services for the Fiscal Years ending June 30, 2025 and June 30, 2026 at a cost not to exceed \$36,500 and \$39,000 respectfully, and that the superintendent or designee be authorized to execute the necessary documents.

DB/ds

Superintendent's Comment:

APPROVAL RECOMMENDED.



July 16, 2024

Lowell Joint School District
Whittier, CA 90603

We are pleased to confirm our understanding of the services we are providing for Lowell Joint School District (“the District”) for the fiscal years ending June 30, 2025 through 2026.

Audit Scope and Objectives

We will audit the financial statements of the governmental activities, each major fund, and the aggregate remaining fund information, including the disclosures, which collectively comprise the basic financial statements, of Lowell Joint School District as of and for the fiscal years ending June 30, 2025 through 2026. Accounting standards generally accepted in the United States of America (GAAP) provide for certain required supplementary information (RSI), such as management’s discussion and analysis (MD&A), to supplement the District’s basic financial statements. Such information, although not a part of the basic financial statements, is required by the Governmental Accounting Standards Board who considers it to be an essential part of financial reporting for placing the basic financial statements in an appropriate operational, economic, or historical context. As part of our engagement, we will apply certain limited procedures to the District’s RSI in accordance with auditing standards generally accepted in the United States of America (GAAS). These limited procedures will consist of inquiries of management regarding the methods of preparing the information and comparing the information for consistency with management’s responses to our inquiries, the basic financial statements, and other knowledge we obtained during our audit of the basic financial statements. We will not express an opinion or provide any assurance on the information because the limited procedures do not provide us with sufficient appropriate evidence to express an opinion or provide any assurance. The following RSI is required by GAAP and will be subjected to certain limited procedures, but will not be audited:

- Management’s Discussion and Analysis
- Schedules of Budgetary Comparison
- Schedule of Proportionate Share of the Net Pension Liability
- Schedule of Pension Contributions
- Schedule of Changes in the Net OPEB Liability and Related Ratios

We have also been engaged to report on supplementary information other than RSI that accompanies the District’s financial statements. We will subject the following supplementary information to the auditing procedures applied in our audit of the financial statements and certain additional procedures, including comparing and reconciling such information directly to the underlying accounting and other records used to prepare the financial statements or to the

financial statements themselves, and other additional procedures in accordance with GAAS, and we will provide an opinion on it in relation to the financial statements as a whole in a report combined with our auditor's report on the financial statements.

- Schedule of Average Daily Attendance
- Schedule of Instructional Time
- Schedule of Financial Trends and Analysis
- Schedule of Expenditures of Federal Awards
- Reconciliation of the Annual Financial and Budget Report with the Audited Financial Statements

In connection with our audit of the basic financial statements, we will read the following other information and consider whether a material inconsistency exists between the other information and the basic financial statements, or the other information otherwise appears to be materially misstated. If, based on the work performed, we conclude that an uncorrected material misstatement of the other information exists, we are required to describe it in our report.

- LEA Organization Structure

The objectives of our audit are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and issue an auditor's report that includes our opinions about whether your financial statements are fairly presented, in all material respects, in conformity with GAAP, and report on the fairness of the supplementary information referred to in the second paragraph when considered in relation to the financial statements as a whole. Reasonable assurance is a high level of assurance but is not absolute assurance and therefore is not a guarantee that an audit conducted in accordance with GAAS and *Government Auditing Standards* will always detect a material misstatement when it exists. Misstatements, including omissions, can arise from fraud or error and are considered material if there is a substantial likelihood that, individually or in the aggregate, they would influence the judgment of a reasonable user made based on the financial statements. The objectives also include reporting on:

- Internal control over financial reporting and compliance with provisions of laws, regulations, contracts, and award agreements, noncompliance with which could have a material effect on the financial statements in accordance with *Government Auditing Standards*.
- Internal control over compliance related to major programs and an opinion (or disclaimer of opinion) on compliance with federal statutes, regulations, and the terms and conditions of federal awards that could have a direct and material effect on each major program in accordance with the Single Audit Act Amendments of 1996 and *Title 2 U.S. Code of Federal Regulations (CFR) Part 200, Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards (Uniform Guidance)*. The reports on internal control and compliance are solely for information and use of management and will each include a paragraph that the purpose of the report is solely to describe the following: (1) the scope of testing of the system of internal control over financial reporting and compliance and the result of that testing and not to provide an opinion on the effectiveness of the system of internal control over financial reporting or on compliance; (2) the scope of testing the

system of internal control over compliance for major programs and major program compliance and the result of that testing and to provide an opinion on compliance but not to provide an opinion on the effectiveness of the system of internal control over compliance; and (3) that the report is an integral part of an audit performed in accordance with *Government Auditing Standards* in considering the system of internal control over financial reporting and compliance. The *Uniform Guidance* report on internal control over compliance is solely to describe the scope of testing of the system of internal control over compliance and the results of that testing based on the *Uniform Guidance* requirements.

Auditor's Responsibilities for the Audit of the Financial Statements and Single Audit

We will conduct our audit in accordance with GAAS; the standards for financial audits contained in *Government Auditing Standards*, issued by the Comptroller General of the United States; the *Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting*, issued by the Education Audit Appeals Panel; the Single Audit Act Amendments of 1996; and the provisions of the *Uniform Guidance*, and will include tests of accounting records, a determination of major program(s) in accordance with *Uniform Guidance*, and other procedures we consider necessary to enable us to express such opinions. As part of an audit in accordance with GAAS and *Government Auditing Standards*, we exercise professional judgment and maintain professional skepticism throughout the audit.

We will evaluate the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management. We will also evaluate the overall presentation of the financial statements, including the disclosures, and determine whether the financial statements represent the underlying transactions and events in a manner that achieves fair presentation. We will plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement, whether from (1) errors, (2) fraudulent financial reporting, (3) misappropriation of assets, or (4) violations of laws or governmental regulations that are attributable to the school district or to acts by management or employees acting on behalf of the government. Because the determination of waste and abuse is subjective, *Government Auditing Standards* do not expect auditors to perform specific procedures to detect waste or abuse in financial audits nor do they expect auditors to provide reasonable assurance of detecting waste or abuse.

Because of the inherent limitations of an audit, combined with the inherent limitations of internal control, and because we will not perform a detailed examination of all transactions, there is an unavoidable risk that some material misstatements or noncompliance may not be detected by us, even though the audit is properly planned and performed in accordance with GAAS and *Government Auditing Standards*. In addition, an audit is not designed to detect immaterial misstatements or violations of laws or governmental regulations that do not have a direct and material effect on the financial statements or on major programs. However, we will inform the appropriate level of management of any material errors, any fraudulent financial reporting, or misappropriation of assets that come to our attention. We will also inform the appropriate level of management of any violations of laws or governmental regulations that come to our attention, unless clearly inconsequential. We will include such matters in the reports required for a Single Audit. Our responsibility as auditors is limited to the period covered by our audit and does not extend to any later periods for which we are not engaged as auditors.

We will also conclude, based on the audit evidence obtained, whether there are conditions or events, considered in the aggregate, that raise substantial doubt about the District's ability to continue as a going concern for a reasonable period of time.

Our procedures will include tests of documentary evidence supporting the transactions recorded in the accounts, tests of the physical existence of inventories, and direct confirmation of receivables and certain assets and liabilities by correspondence with selected individuals, funding sources, creditors, and financial institutions. We may also request written representations from your attorneys as part of the engagement.

We may, from time to time and depending on the circumstances, use third-party service providers in serving your account. We may share confidential information about you with these service providers but remain committed to maintaining the confidentiality and security of your information. Accordingly, we maintain internal policies, procedures, and safeguards to protect the confidentiality of your personal information. In addition, we will secure confidentiality agreements with all service providers to maintain the confidentiality of your information and we will take reasonable precautions to determine that they have appropriate procedures in place to prevent the unauthorized release of your confidential information to others. In the event that we are unable to secure an appropriate confidentiality agreement, you will be asked to provide your consent prior to the sharing of your confidential information with the third-party service provider. Furthermore, we will remain responsible for the work provided by any such third-party service providers.

Our audit of financial statements does not relieve you of your responsibilities.

Audit Procedures—Internal Control

We will obtain an understanding of the District and its environment, including the system of internal control, sufficient to identify and assess the risks of material misstatement of the financial statements, whether due to error or fraud, and to design and perform audit procedures responsive to those risks and obtain evidence that is sufficient and appropriate to provide a basis for our opinions. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentation, or the override of internal control. Tests of controls may be performed to test the effectiveness of certain controls that we consider relevant to preventing and detecting errors and fraud that are material to the financial statements and to preventing and detecting misstatements resulting from illegal acts and other noncompliance matters that have a direct and material effect on the financial statements. Our tests, if performed, will be less in scope than would be necessary to render an opinion on internal control and, accordingly, no opinion will be expressed in our report on internal control issued pursuant to *Government Auditing Standards*.

As required by the Uniform Guidance, we will perform tests of controls over compliance to evaluate the effectiveness of the design and operation of controls that we consider relevant to preventing or detecting material noncompliance with compliance requirements applicable to each major federal award program. However, our tests will be less in scope than would be necessary to render an opinion on those controls and, accordingly, no opinion will be expressed in our report on internal control issued pursuant to the Uniform Guidance.

An audit is not designed to provide assurance on internal control or to identify significant deficiencies or material weaknesses. Accordingly, we will express no such opinion. However,

during the audit, we will communicate to management and those charged with governance internal control related matters that are required to be communicated under AICPA professional standards, *Government Auditing Standards*, and the Uniform Guidance.

Audit Procedures—Compliance

As part of obtaining reasonable assurance about whether the financial statements are free of material misstatement, we will perform tests of the District's compliance with provisions of applicable laws, regulations, contracts, and agreements, including grant agreements. However, the objective of those procedures will not be to provide an opinion on overall compliance, and we will not express such an opinion in our report on compliance issued pursuant to *Government Auditing Standards*.

The Uniform Guidance requires that we also plan and perform the audit to obtain reasonable assurance about whether the auditee has complied with federal statutes, regulations, and the terms and conditions of federal awards applicable to major programs. Our procedures will consist of tests of transactions and other applicable procedures described in the *OMB Compliance Supplement* for the types of compliance requirements that could have a direct and material effect on each of the District's major programs. For federal programs that are included in the Compliance Supplement, our compliance and internal control procedures will relate to the compliance requirements that the Compliance Supplement identifies as being subject to audit. The purpose of these procedures will be to express an opinion on the District's compliance with requirements applicable to each of its major programs in our report on compliance issued pursuant to the *Uniform Guidance*.

The *Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting* ("Audit Guide") requires that we also plan and perform the audit to obtain reasonable assurance about whether the auditee has complied with laws, statutes, regulations, rules, and provisions of contracts or grant agreements applicable to the state programs. Our procedures will consist of tests of transactions and other applicable procedures described in the *Audit Guide* for the types of compliance requirements that could have a direct and material effect on each of the District's state programs. For state programs that are included in the *Audit Guide*, our compliance and internal control procedures will relate to the compliance requirements that the *Audit Guide* identifies as being subject to audit. The purpose of these procedures will be to express an opinion on the District's compliance with requirements applicable to each of its state programs in our report on compliance issued pursuant to the *Audit Guide*.

Other Services

We will also assist in preparing the financial statements, schedule of expenditures of federal awards, and related notes of Lowell Joint School District in conformity with accounting principles generally accepted in the United States of America and the Uniform Guidance based on information provided by you. These nonaudit services do not constitute an audit under *Government Auditing Standards* and such services will not be conducted in accordance with *Government Auditing Standards*. We will perform the services in accordance with applicable professional standards. The other services are limited to the financial statements, schedule of expenditures of federal awards, and related notes services previously defined. We, in our sole professional judgment, reserve the right to refuse to perform any procedure or take any action that could be construed as assuming management responsibilities.

You agree to assume all management responsibilities for the financial statements, schedule of expenditures of federal awards, and related notes, and any other nonaudit services we provide. You will be required to acknowledge in the management representation letter our assistance with preparation of the financial statements, the schedule of expenditures of federal awards, and related notes and that you have reviewed and approved the financial statements, the schedule of expenditures of federal awards, and related notes prior to their issuance and have accepted responsibility for them. Further, you agree to oversee the nonaudit services by designating an individual, preferably from senior management, with suitable skill, knowledge, or experience; evaluate the adequacy and results of those services; and accept responsibility for them.

Responsibilities of Management for the Financial Statements and Single Audit

Our audit will be conducted on the basis that you acknowledge and understand your responsibility for (1) designing, implementing, establishing, and maintaining effective internal controls relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error, including internal controls over federal awards, and for evaluating and monitoring ongoing activities to help ensure that appropriate goals and objectives are met; (2) following laws and regulations; (3) ensuring that there is reasonable assurance that government programs are administered in compliance with compliance requirements; and (4) ensuring that management and financial information is reliable and properly reported. Management is also responsible for implementing systems designed to achieve compliance with applicable laws, regulations, contracts, and grant agreements. You are also responsible for the selection and application of accounting principles; for the preparation and fair presentation of the financial statements, schedule of expenditures of federal awards, and all accompanying information in conformity with accounting principles generally accepted in the United States of America; and for compliance with applicable laws and regulations (including federal statutes), rules, and the provisions of contracts and grant agreements (including award agreements). Your responsibilities also include identifying significant contractor relationships in which the contractor has responsibility for program compliance and for the accuracy and completeness of that information.

You are also responsible for making drafts of financial statements, schedule of expenditures of federal awards, all financial records, and related information available to us and for the accuracy and completeness of that information (including information from outside of the general and subsidiary ledgers). You are also responsible for providing us with (1) access to all information of which you are aware that is relevant to the preparation and fair presentation of the financial statements, such as records, documentation, identification of all related parties and all related-party relationships and transactions, and other matters; (2) access to personnel, accounts, books, records, supporting documentation, and other information as needed to perform an audit under the Uniform Guidance; (3) additional information that we may request for the purpose of the audit; and (4) unrestricted access to persons within the government from whom we determine it necessary to obtain audit evidence. At the conclusion of our audit, we will require certain written representations from you about the financial statements; schedule of expenditures of federal awards; federal award programs; compliance with laws, regulations, contracts, and grant agreements; and related matters.

Your responsibilities include adjusting the financial statements to correct material misstatements and confirming to us in the management representation letter that the effects of any uncorrected

misstatements aggregated by us during the current engagement and pertaining to the latest period presented are immaterial, both individually and in the aggregate, to the financial statements of each opinion unit taken as a whole.

You are responsible for the design and implementation of programs and controls to prevent and detect fraud, and for informing us about all known or suspected fraud affecting the school district involving (1) management, (2) employees who have significant roles in internal control, and (3) others where the fraud could have a material effect on the financial statements. Your responsibilities include informing us of your knowledge of any allegations of fraud or suspected fraud affecting the school district received in communications from employees, former employees, grantors, regulators, or others. In addition, you are responsible for identifying and ensuring that the school district complies with applicable laws, regulations, contracts, agreements, and grants. You are also responsible for taking timely and appropriate steps to remedy fraud and noncompliance with provisions of laws, regulations, contracts, and grant agreements that we report. Additionally, as required by the Uniform Guidance, it is management's responsibility to evaluate and monitor noncompliance with federal statutes, regulations, and the terms and conditions of federal awards; take prompt action when instances of noncompliance are identified including noncompliance identified in audit findings; promptly follow up and take corrective action on reported audit findings; and prepare a summary schedule of prior audit findings and a separate corrective action plan.

You are responsible for identifying all federal awards received and understanding and complying with the compliance requirements and for the preparation of the schedule of expenditures of federal awards (including notes and noncash assistance received, and COVID-19-related concepts, such as lost revenues, if applicable) in conformity with the Uniform Guidance. You agree to include our report on the schedule of expenditures of federal awards in any document that contains, and indicates that we have reported on, the schedule of expenditures of federal awards. You also agree to make the audited financial statements readily available to intended users of the schedule of expenditures of federal awards no later than the date the schedule of expenditures of federal awards is issued with our report thereon. Your responsibilities include acknowledging to us in the written representation letter that (1) you are responsible for presentation of the schedule of expenditures of federal awards in accordance with the Uniform Guidance; (2) you believe the schedule of expenditures of federal awards, including its form and content, is stated fairly in accordance with the Uniform Guidance; (3) the methods of measurement or presentation have not changed from those used in the prior period (or, if they have changed, the reasons for such changes); and (4) you have disclosed to us any significant assumptions or interpretations underlying the measurement or presentation of the schedule of expenditures of federal awards.

You are also responsible for the preparation of the other supplementary information, which we have been engaged to report on, in conformity with U.S. generally accepted accounting principles (GAAP). You agree to include our report on the supplementary information in any document that contains, and indicates that we have reported on, the supplementary information. You also agree to make the audited financial statements readily available to users of the supplementary information no later than the date the supplementary information is issued with our report thereon. Your responsibilities include acknowledging to us in the written representation letter that (1) you are responsible for presentation of the supplementary information in accordance with GAAP; (2) you believe the supplementary information, including its form and content, is fairly presented in accordance with GAAP; (3) the methods of measurement or presentation have not changed from

those used in the prior period (or, if they have changed, the reasons for such changes); and (4) you have disclosed to us any significant assumptions or interpretations underlying the measurement or presentation of the supplementary information.

Management is responsible for establishing and maintaining a process for tracking the status of audit findings and recommendations. Management is also responsible for identifying and providing report copies of previous financial audits, attestation engagements, performance audits, or other studies related to the objectives discussed in the Audit Scope and Objectives section of this letter. This responsibility includes relaying to us corrective actions taken to address significant findings and recommendations resulting from those audits, attestation engagements, performance audits, or studies. You are also responsible for providing management's views on our current findings, conclusions, and recommendations, as well as your planned corrective actions for the report, and for the timing and format for providing that information.

Engagement Administration, Fees, and Other

We understand that your employees will prepare all cash, accounts receivable, or other confirmations we request and will locate any documents selected by us for testing.

At the conclusion of the engagement, we will complete the appropriate sections of the Data Collection Form that summarizes our audit findings. It is management's responsibility to electronically submit the reporting package (including financial statements, schedule of expenditures of federal awards, summary schedule of prior audit findings, auditor's reports, and corrective action plan) along with the Data Collection Form to the federal audit clearinghouse. We will coordinate with you the electronic submission and certification. The Data Collection Form and the reporting package must be submitted within the earlier of 30 calendar days after receipt of the auditor's reports or nine months after the end of the audit period.

We will provide copies of our reports to the District; however, management is responsible for distribution of the reports and the financial statements. Unless restricted by law or regulation, or containing privileged and confidential information, copies of our reports are to be made available for public inspection.

The audit documentation for this engagement is the property of Nigro & Nigro and constitutes confidential information. However, subject to applicable laws and regulations, audit documentation and appropriate individuals will be made available upon request and in a timely manner to the State Controller's Office or its designee, a federal agency providing direct or indirect funding, or the U.S. Government Accountability Office for purposes of a quality review of the audit, to resolve audit findings, or to carry out oversight responsibilities. We will notify you of any such request. If requested, access to such audit documentation will be provided under the supervision of Nigro & Nigro personnel. Furthermore, upon request, we may provide copies of selected audit documentation to the aforementioned parties. These parties may intend, or decide, to distribute the copies or information contained therein to others, including other governmental agencies.

The audit documentation for this engagement will be retained for a minimum of seven years after the report release date or for any additional period requested by the State Controller's Office. If we are aware that a federal awarding agency, pass-through entity, or auditee is contesting an audit

finding, we will contact the party(ies) contesting the audit finding for guidance prior to destroying the audit documentation.

Jessica Berry, CPA, is the engagement partner and is responsible for supervising the engagement and signing the reports or authorizing another individual to sign them. We expect to begin our audit on approximately February 1, 2025.

The maximum annual fee for auditing services under the terms of this agreement shall be as follows:

Fiscal Year Ended June 30, 2025: \$ 36,500

Fiscal Year Ended June 30, 2026: \$ 39,000

with the exception that any auditing services provided for (1) significant changes in audit requirements as stated in *Government Auditing Standards* or (2) the Audit Guide issued by the Education Audit Appeals Panel may be in addition to the above maximum fee. In addition to such payment for auditing services, the auditor shall be reimbursed for such mileage as may be necessary. Mileage on vehicles shall be billed at the standard IRS rate in effect at the time. Our invoices for these fees will be rendered as work progresses and are payable within 30 days. In accordance with our firm policies, your account becomes delinquent when it is 90 days or more overdue. In accordance with Education Code Section 14505 as amended, ten percent (10%) of the audit fee shall be withheld pending certification of the audit report by the Office of the State Controller and fifty percent (50%) of the audit fee shall be withheld for any subsequent year of a multi-year contract if the prior year's audit report was not certified as conforming to the reporting provisions of the Audit Guide. This audit contract is null and void if the firm is declared ineligible to audit K-12 school districts pursuant to subdivision (c) of Education Code Section 41020.5. The amount withheld is not payable unless payment is ordered by the California Board of Accountancy or the audit report for that subsequent year is certified by the Controller as conforming to reporting provisions of subdivision (a) of Section 14503.

In the event that circumstances make it necessary to perform additional work or to expend inordinate amounts of time because of (1) incompleteness of records, (2) poor working conditions, (3) abnormal errors, (4) misappropriation of funds, (5) lack of cooperation on part of the District personnel, or (6) other circumstances disclosed by our audit, it is agreed that such additional work may be subject to either special Agreement or Agreements upon a fee basis to be mutually agreed upon by all parties or may be based on our hourly rates. Before additional fees or Agreements may be instituted, the appropriate District personnel shall be informed in writing of any deficiency or difficulties as listed above. The District will have ten (10) working days to correct or implement plans to correct said deficiency, where possible. For those deficiencies that cannot be easily corrected, the District and Nigro & Nigro agree to make amendments to the Agreement to correct the deficiency and appropriately compensate us.

Reporting

We will issue written reports upon completion of our Single Audit. Our reports will be addressed to the Governing Board of Lowell Joint School District. Circumstances may arise in which our report may differ from its expected form and content based on the results of our audit. Depending on the nature of these circumstances, it may be necessary for us to modify our opinions, add a separate section, or add an emphasis-of-matter or other-matter paragraph to our auditor's report, or if necessary, withdraw from this engagement. If our opinions are other than unmodified, we will discuss the reasons with you in advance. If, for any reason, we are unable to complete the audit or are unable to form or have not formed opinions, we may decline to express opinions or issue reports, or we may withdraw from this engagement.

The *Government Auditing Standards* report on internal control over financial reporting and on compliance and other matters will state that (1) the purpose of the report is solely to describe the scope of testing of internal control and compliance and the results of that testing, and not to provide an opinion on the effectiveness of the entity's internal control or on compliance, and (2) the report is an integral part of an audit performed in accordance with *Government Auditing Standards* in considering the entity's internal control and compliance. The Uniform Guidance report on internal control over compliance will state that the purpose of the report on internal control over compliance is solely to describe the scope of testing of internal control over compliance and the results of that testing based on the requirements of the Uniform Guidance. Both reports will state that the report is not suitable for any other purpose.

Other Matters

In accordance with the terms and conditions of this agreement, the District shall be responsible for the accuracy and completeness of all data, information and representations provided to us for purposes of this engagement. Because of the importance of oral and written management representations to the effective performance of our services, the District releases and indemnifies our firm and its personnel from any and all claims, liabilities, costs and expenses attributable to any misrepresentation by management and its representatives.

Professional standards require us to be independent with respect to the District. Any discussions with our personnel regarding employment could pose a threat to our independence. Therefore, you agree to inform the engagement partner before having any such discussions so that we can implement appropriate safeguards to maintain our independence.

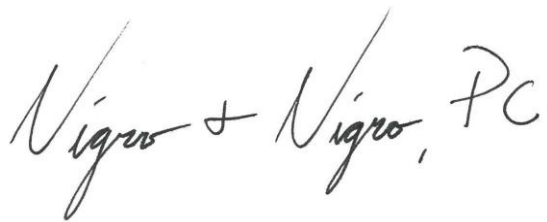
If any dispute arises among the parties hereto, the parties agree to first try in good faith to settle the dispute by mediation administered by the American Arbitration Association under its applicable rules for resolving professional accounting and related services disputes before resorting to litigation. The costs of any mediation proceeding shall be shared equally by all parties.

The District and Nigro & Nigro both agree that any dispute over fees charged by the firm to the District will be submitted for resolution by arbitration in accordance with the applicable rules for resolving professional accounting and related services disputes of the American Arbitration Association, except that under all circumstances the arbitrator must follow the laws of California. Such arbitration shall be binding and final. IN AGREEING TO ARBITRATION, WE BOTH

ACKNOWLEDGE THAT IN THE EVENT OF A DISPUTE OVER FEES CHARGED BY THE ACCOUNTANT, EACH OF US IS GIVING UP THE RIGHT TO HAVE THE DISPUTE DECIDED IN A COURT OF LAW BEFORE A JUDGE OR JURY AND INSTEAD WE ARE ACCEPTING THE USE OF ARBITRATION FOR RESOLUTION. The prevailing party shall be entitled to an award of reasonable attorneys' fees and costs incurred in connection with the arbitration of the dispute in an amount to be determined by the arbitrator.

We appreciate the opportunity to be of service to Lowell Joint School District and believe this letter accurately summarizes the significant terms of our engagement. If you have any questions, please let us know. If you agree with the terms of our engagement as described in this letter, please sign below and return it to us.

Very truly yours,

A handwritten signature in cursive script that reads "Nigro & Nigro, PC". The signature is written in black ink and is positioned above the typed name of the firm.

Nigro & Nigro, PC

RESPONSE:

This letter correctly sets forth the understanding of Lowell Joint School District.

APPROVED:

Lowell Joint School District

Date

LOWELL JOINT SCHOOL DISTRICT
August 5, 2024

To: President Shackelford and Members, Board of Trustees

From: Jim Coombs, Superintendent of Schools

Subject: Approval of Agreement with Nigro & Nigro to perform Measure LL Audit Services ACTION

School districts are required to annually obtain an independent audit report of its General Obligation Bond financial statements.

Nigro & Nigro performed the previous audits and staff recommends maintaining continuity with the audit firm for the Measure LL financial audit, and has agreed upon a two year term beginning fiscal year 2024/25 through fiscal year 2025/26.

It is recommended that the Board approve the agreement with Nigro & Nigro for Audit Services for the Fiscal Years ending June 30, 2025 and June 30, 2026 at a cost not to exceed \$7,500 and \$8,000 respectfully, and that the superintendent or designee be authorized to execute the necessary documents.

DB/ds

Superintendent's Comment:

APPROVAL RECOMMENDED.



July 16, 2024

To the Governing Board and Management
Lowell Joint School District
Whittier, CA 90603

We are pleased to confirm our understanding of the services we are to provide Lowell Joint School District for the fiscal years ending June 30, 2025 through 2026.

Audit Scope and Objectives

We will audit the financial statements of the Measure LL Building Fund and the disclosures, which collectively comprise the basic financial statements of the Measure LL Building Fund of Lowell Joint School District as of and for the fiscal years ending June 30, 2025 through 2026. We will also conduct a performance audit of the Measure LL Building Fund of Lowell Joint School District for the fiscal years ending June 30, 2025 through 2026.

The objectives of our financial audit are to obtain reasonable assurance as to whether the financial statements as a whole are free from material misstatement, whether due to fraud or error; issue an auditor's report that includes our opinion about whether your financial statements are fairly presented, in all material respects, in conformity with GAAP. Reasonable assurance is a high level of assurance but is not absolute assurance and therefore is not a guarantee that an audit conducted in accordance with GAAS and *Government Auditing Standards* will always detect a material misstatement when it exists. Misstatements, including omissions, can arise from fraud or error and are considered material if there is a substantial likelihood that, individually or in the aggregate, they would influence the judgment of a reasonable user made based on the financial statements.

The objectives also include reporting on internal control over financial reporting and compliance with provisions of laws, regulations, contracts, and award agreements, noncompliance with which could have a material effect on the financial statements in accordance with *Government Auditing Standards*.

The objectives of the performance audit are limited to determining whether the District complied with the compliance requirements of Proposition 39 (2000) and further described in Article XIII A, Section 1(b)(3)(C) of the California Constitution.

Auditor's Responsibilities for the Audit of the Financial Statements

We will conduct our audit in accordance with GAAS and the standards for financial audits contained in *Government Auditing Standards*, issued by the Comptroller General of the United States, and the *2024-25 Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting, Appendix A*, and will include tests of your accounting records of the Measure LL Building Fund of Lowell Joint School District and other procedures we consider necessary to enable us to express such an opinion. As part of an audit in accordance with GAAS and *Government Auditing Standards*, we exercise professional judgment and maintain professional skepticism throughout the audit.

We will evaluate the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management. We will also evaluate the overall presentation of the financial statements, including the disclosures, and determine whether the financial statements represent the underlying transactions and events in

a manner that achieves fair presentation. We will plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement, whether from (1) errors, (2) fraudulent financial reporting, (3) misappropriation of assets, or (4) violations of laws or governmental regulations that are attributable to the school district or to acts by management or employees acting on behalf of the school district. Because the determination of waste and abuse is subjective, *Government Auditing Standards* do not expect auditors to perform specific procedures to detect waste or abuse in financial audits nor do they expect auditors to provide reasonable assurance of detecting waste or abuse.

Because of the inherent limitations of an audit, combined with the inherent limitations of internal control, and because we will not perform a detailed examination of all transactions, there is an unavoidable risk that some material misstatements may not be detected by us, even though the audit is properly planned and performed in accordance with GAAS and *Government Auditing Standards*. In addition, an audit is not designed to detect immaterial misstatements or violations of laws or governmental regulations that do not have a direct and material effect on the financial statements. However, we will inform the appropriate level of management of any material errors, fraudulent financial reporting, or misappropriation of assets that comes to our attention. We will also inform the appropriate level of management of any violations of laws or governmental regulations that come to our attention, unless clearly inconsequential. Our responsibility as auditors is limited to the period covered by our audit and does not extend to any later periods for which we are not engaged as auditors.

In connection with this engagement, we may communicate with you or others via email transmission. As emails can be intercepted and read, disclosed, or otherwise used or communicated by an unintended third party, or may not be delivered to each of the parties to whom they are directed and only to such parties, we cannot guarantee or warrant that emails from us will be properly delivered and read only by the addressee. Therefore, we specifically disclaim and waive any liability or responsibility whatsoever for interception or unintentional disclosure of emails transmitted by us in connection with the performance of this engagement. In that regard, you agree that we shall have no liability for any loss or damage to any person or entity resulting from the use of email transmissions, including any consequential, incidental, direct, indirect, or special damages, such as loss of revenues or anticipated profits, or disclosure or communication of confidential or proprietary information.

We will also conclude, based on the audit evidence obtained, whether there are conditions or events, considered in the aggregate, that raise substantial doubt about the school district's ability to continue as a going concern for a reasonable period of time.

Our procedures will include tests of documentary evidence supporting the transactions recorded in the accounts and certain assets and liabilities by correspondence with selected oversight agencies.

Audit Procedures—Internal Control

We will obtain an understanding of the school district and its environment, including the system of internal control, sufficient to identify and assess the risks of material misstatement of the financial statements, whether due to error or fraud, and to design and perform audit procedures responsive to those risks and obtain evidence that is sufficient and appropriate to provide a basis for our opinion. Tests of controls may be performed to test the effectiveness of certain controls that we consider relevant to preventing and detecting errors and fraud that are material to the financial statements and to preventing and detecting misstatements resulting from illegal acts and other noncompliance matters that have a direct and material effect on the financial statements. Our tests, if performed, will be less in scope than would be necessary to render an opinion on internal control and, accordingly, no opinion will be expressed in our report on internal control issued pursuant to *Government Auditing Standards*. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentation, or the override of internal control. An audit is not designed to provide assurance on internal control or to identify significant deficiencies or material weaknesses. Accordingly, we will express no such opinion. However, during the audit, we will communicate to management and those charged with governance internal control related matters that are required to be communicated under AICPA professional standards and *Government Auditing Standards*.

Audit Procedures—Compliance

As part of obtaining reasonable assurance about whether the financial statements are free of material misstatement, we will perform tests of the Measure LL Building Fund of Lowell Joint School District's compliance with the provisions

of applicable laws, regulations, contracts, agreements, and grants. However, the objective of our audit will not be to provide an opinion on overall compliance, and we will not express such an opinion in our report on compliance issued pursuant to *Government Auditing Standards*.

Other Services

We will also assist in preparing the financial statements and related notes of the Measure LL Building Fund of Lowell Joint School District in conformity with accounting principles generally accepted in the United States of America based on information provided by you. These nonaudit services do not constitute an audit under *Government Auditing Standards* and such services will not be conducted in accordance with *Government Auditing Standards*. We will perform the services in accordance with applicable professional standards. The other services are limited to the financial statement services previously defined. We, in our sole professional judgment, reserve the right to refuse to perform any procedure or take any action that could be construed as assuming management responsibilities.

You agree to assume all management responsibilities relating to the financial statements and related notes and any other nonaudit services we provide. You will be required to acknowledge in the management representation letter our assistance with preparation of the financial statements and related notes and that you have reviewed and approved the financial statements and related notes prior to their issuance and have accepted responsibility for them. Further, you agree to oversee the nonaudit services by designating an individual, preferably from senior management, with suitable skill, knowledge, or experience; evaluate the adequacy and results of those services; and accept responsibility for them.

Responsibilities of Management for the Financial Statements

Our audit will be conducted on the basis that you acknowledge and understand your responsibility for designing, implementing, establishing, and maintaining effective internal controls relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error, and for evaluating and monitoring ongoing activities to help ensure that appropriate goals and objectives are met; following laws and regulations; and ensuring that management and financial information is reliable and properly reported. Management is also responsible for implementing systems designed to achieve compliance with applicable laws, regulations, contracts, and grant agreements. You are also responsible for the selection and application of accounting principles, for the preparation and fair presentation of the financial statements and all accompanying information in conformity with accounting principles generally accepted in the United States of America, and for compliance with applicable laws and regulations, and the provisions of contracts and grant agreements.

Management is responsible for making drafts of financial statements, all financial records, and related information available to us and for the accuracy and completeness of that information (including information from outside of the general and subsidiary ledgers). You are also responsible for providing us with (1) access to all information of which you are aware that is relevant to the preparation and fair presentation of the financial statements, such as records, documentation, identification of all related parties and all related-party relationships and transactions, and other matters; (2) additional information that we may request for the purpose of the audit; and (3) unrestricted access to persons within the school district from whom we determine it necessary to obtain audit evidence. At the conclusion of our audit, we will require certain written representations from you about your responsibilities for the financial statements; compliance with laws, regulations, contracts, and grant agreements; and other responsibilities required by GAAS and *Government Auditing Standards*.

Your responsibilities include adjusting the financial statements to correct material misstatements and for confirming to us in the written representation letter that the effects of any uncorrected misstatements aggregated by us during the current engagement and pertaining to the latest period presented are immaterial, both individually and in the aggregate, to the financial statements of each opinion unit taken as a whole.

You are responsible for the design and implementation of programs and controls to prevent and detect fraud, and for informing us about all known or suspected fraud affecting the school district involving (1) management, (2) employees who have significant roles in internal control, and (3) others where the fraud could have a material effect on the financial statements. Your responsibilities include informing us of your knowledge of any allegations of fraud or suspected fraud affecting the school district received in communications from employees, former employees, grantors, regulators, or others. In addition, you are responsible for identifying and ensuring that the school district complies with applicable

laws, regulations, contracts, agreements, and grants and for taking timely and appropriate steps to remedy fraud and noncompliance with provisions of laws, regulations, or contracts or grant agreements that we report.

Management is responsible for establishing and maintaining a process for tracking the status of audit findings and recommendations. Management is also responsible for identifying and providing report copies of previous financial audits, attestation engagements, performance audits or other studies related to the objectives discussed in the Audit Scope and Objectives section of this letter. This responsibility includes relaying to us corrective actions taken to address significant findings and recommendations resulting from those audits, attestation engagements, performance audits, or other studies. You are also responsible for providing management's views on our current findings, conclusions, and recommendations, as well as your planned corrective actions, for the report, and for the timing and format for providing that information.

Engagement Administration, Fees, and Other

We will provide copies of our reports to the school district; however, management is responsible for distribution of the reports and the financial statements. Unless restricted by law or regulation, or containing privileged and confidential information, copies of our reports are to be made available for public inspection.

The audit documentation for this engagement is the property of Nigro & Nigro and constitutes confidential information. However, subject to applicable laws and regulations, audit documentation and appropriate individuals will be made available upon request and in a timely manner to regulators, governmental agencies, or their representatives ("Regulators") for purposes of quality review of the audit, to resolve audit findings, in accordance with funding requirements, or to carry out oversight responsibilities. Regulators may intend, or decide, to distribute the copies of information obtained therein to others, including other governmental agencies. By your signature below, you further acknowledge and agree that we are authorized to allow the Regulators access to, and copies of, such audit documents. We will notify you of any such request. If requested, access to such audit documentation will be provided under the supervision of Nigro & Nigro personnel. Furthermore, upon request, we may provide copies of selected audit documentation to the aforementioned parties. These parties may intend or decide to distribute the copies or information contained therein to others, including other governmental agencies.

The audit documentation for this engagement will be retained for a minimum of seven years after the report release date or for any additional period requested by regulators. If we are aware that a federal awarding agency or auditee is contesting an audit finding, we will contact the party(ies) contesting the audit finding for guidance prior to destroying the audit documentation.

Jessica Berry, CPA, is the engagement partner and is responsible for supervising the engagement and signing the reports or authorizing another individual to sign them. We expect to begin our audit on approximately April 1, 2025 and to issue our reports no later than March 31, 2026.

Our fee for services will be:

Fiscal Year Ended June 30, 2025: \$ 7,500

Fiscal Year Ended June 30, 2026: \$ 8,000

In addition to such payment for auditing services, the auditor shall be reimbursed for such mileage as may be necessary. Mileage on vehicles will be billed at the standard IRS rate. Our invoices for these fees will be rendered as work progresses and are payable within 30 days. In accordance with our firm policies, your account becomes delinquent when it is 90 days or more overdue.

In the event that circumstances make it necessary to perform additional work or to expend inordinate amounts of time because of (1) incompleteness of records, (2) poor working conditions, (3) abnormal errors, (4) misappropriation of funds, (5) lack of cooperation on part of the District personnel, or (6) other circumstances disclosed by our audit, it is agreed that such additional work may be subject to either special Agreement or Agreements upon a fee basis to be mutually agreed upon by all parties or may be based on our hourly rates. Before additional fees or Agreements may be instituted, the appropriate District personnel shall be informed in writing of any deficiency or difficulties as listed above. The District will have ten (10) working days to correct or implement plans to correct said deficiency, where possible.

For those deficiencies that cannot be easily corrected, the District and Nigro & Nigro agree to make amendments to the Agreement to correct the deficiency and appropriately compensate us.

Should any litigation or adverse action (such as audits by outside organizations and/or threatened litigation, etc.), by third parties arise against the District or its officers subsequent to this engagement, which results in the subpoena of documents from Nigro & Nigro and/or requires additional assistance from us to provide information, depositions or testimony, the District hereby agrees to compensate Nigro & Nigro (at our standard hourly rates then in effect) for additional time charges and other costs (copies, travel, etc.), and to indemnify us for any attorney's fees to represent Nigro & Nigro.

Professional standards require us to be independent with respect to the District. Any discussions with our personnel regarding employment could pose a threat to our independence. Therefore, you agree to inform the engagement partner before having any such discussions so that we can implement appropriate safeguards to maintain our independence.

If any dispute arises among the parties hereto, the parties agree to first try in good faith to settle the dispute by mediation administered by the American Arbitration Association under its applicable rules for resolving professional accounting and related services disputes before resorting to litigation. The costs of any mediation proceeding shall be shared equally by all parties.

The District and Nigro & Nigro both agree that any dispute over fees charged by the firm to the District will be submitted for resolution by arbitration in accordance with the applicable rules for resolving professional accounting and related services disputes of the American Arbitration Association, except that under all circumstances the arbitrator must follow the laws of California. Such arbitration shall be binding and final. IN AGREEING TO ARBITRATION, WE BOTH ACKNOWLEDGE THAT IN THE EVENT OF A DISPUTE OVER FEES CHARGED BY THE ACCOUNTANT, EACH OF US IS GIVING UP THE RIGHT TO HAVE THE DISPUTE DECIDED IN A COURT OF LAW BEFORE A JUDGE OR JURY AND INSTEAD WE ARE ACCEPTING THE USE OF ARBITRATION FOR RESOLUTION. The prevailing party shall be entitled to an award of reasonable attorneys' fees and costs incurred in connection with the arbitration of the dispute in an amount to be determined by the arbitrator.

Reporting

We will issue a written report upon completion of our audit of the Measure LL Building Fund of Lowell Joint School District's financial statements. Our report will be addressed to the Governing Board and management of Lowell Joint School District. Circumstances may arise in which our report may differ from its expected form and content based on the results of our audit. Depending on the nature of these circumstances, it may be necessary for us to modify our opinions, add a separate section, or add an emphasis-of-matter or other-matter paragraph to our auditor's report, or if necessary, withdraw from this engagement. If our opinions are other than unmodified, we will discuss the reasons with you in advance. If, for any reason, we are unable to complete the audit or are unable to form or have not formed opinions, we may decline to express opinions or issue reports, or we may withdraw from this engagement.

We will also provide a report (that does not include an opinion) on internal control related to the financial statements and compliance with the provisions of laws, regulations, contracts, and grant agreements, noncompliance with which could have a material effect on the financial statements as required by *Government Auditing Standards*. The report on internal control and on compliance and other matters will state (1) that the purpose of the report is solely to describe the scope of testing of internal control and compliance, and the results of that testing, and not to provide an opinion on the effectiveness of the entity's internal control on compliance, and (2) that the report is an integral part of an audit performed in accordance with *Government Auditing Standards* in considering the entity's internal control and compliance. The report will also state that the report is not suitable for any other purpose. If during our audit we become aware that Lowell Joint School District is subject to an audit requirement that is not encompassed in the terms of this engagement, we will communicate to management and those charged with governance that an audit in accordance with U.S. generally accepted auditing standards and the standards for financial audits contained in *Government Auditing Standards* may not satisfy the relevant legal, regulatory, or contractual requirements.

We appreciate the opportunity to be of service to Lowell Joint School District and believe this letter accurately summarizes the significant terms of our engagement. If you have any questions, please let us know. If you agree with the terms of our engagement as described in this letter, please sign below and return a copy to us.
Very truly yours,

Nigro & Nigro, PC

RESPONSE:

This letter correctly sets forth the understanding of Lowell Joint School District.

APPROVED:

Lowell Joint School District

Date

LOWELL JOINT SCHOOL DISTRICT
August 5, 2024

To: President Shackelford and Members, Board of Trustees

From: Jim Coombs, Superintendent of Schools

Subject: Revision of Independent Study BP 6158

INFORMATION/
(FIRST READING)

The Lowell Joint School District recognizes Independent study as an alternative to classroom instruction consistent with a school district's course of study and is not an alternative curriculum. Independent study is available to students from kindergarten through eighth grade, designed to respond to the student's specific educational needs, interests, aptitudes, and abilities within the confines of the school board policy. Students who participate in independent study take the same courses as students in regular classes.

The updated board policy is attached for a first reading.

Superintendent's Comment:

INFORMATION.

Instruction

Independent Study

The Board of Trustees authorizes independent study as an optional alternative instructional strategy by which students in grades TK-8 may reach curriculum objectives. Independent study offers a means of individualizing the educational plan for students whose needs may be met best through study outside of the regular classroom setting.

The Superintendent or designee shall ensure that students participating in independent study are provided with content aligned to grade level standards at a level of quality and intellectual challenge substantially equivalent to in person instruction. (Education Code 51747)

The Superintendent or designee shall determine that the prospective independent study student understands and is prepared to meet the district's requirements for independent study. Independent study entails a commitment by both the parent/guardian and the student. As the student gets older, he/she assumes a greater portion of the responsibility involved. Independent study may be offered only to students who can achieve in this program as well as or better than they would in the regular classroom.

The Superintendent or designee shall ensure that a written master agreement exists for each participating student as prescribed by law. (Education Code 51747, 51749.5)

The district shall obtain a signed written agreement for long-term independent study (the Virtual Academy) before the commencement of the first day of instruction of independent study. For a student who is scheduled for fewer than 15 days, the agreement shall be signed within 10 school days of the commencement of the first day of the Independent Study. A written agreement shall be developed and implemented for each student participating in independent study for ~~five~~ **three** or more consecutive school days. (Education Code 46300, 51747; 5 CCR 11703) The agreement shall include general student data, including the student's name, address, grade level, birth date, school of enrollment, and program placement. The independent study agreement for each participating student also shall include, but are not limited to, all of the following: (Education Code 51747; 5 CCR 11700, 11702)

1. The frequency, time, place and manner for submitting the student's assignments, reporting the student's academic progress, and communicating with a student's parent/guardian regarding the student's academic progress
2. The objectives and methods of study for the student's work and the methods used to evaluate that work
3. The specific resources that will be made available to the student, including materials and personnel, and access to Internet connectivity and devices adequate to participate in the educational program and complete assigned work

The Superintendent or designee may provide a variety of independent study opportunities, including, but not limited to, through a program or class within a comprehensive school, an alternative school or program of choice, a charter school, and an online course. A student's participation in independent study shall be voluntary. (Education Code 51747, 51749.5) The minimum period of time for any independent study option shall be ~~five~~ **three** consecutive school days.

Independent study for each student shall be under the general supervision of a district employee who possesses a valid certification document pursuant to Education Code 44865 or an emergency credential pursuant to Education Code 44300. Students' independent study shall be coordinated, evaluated, and documented, as prescribed by law and reflected in the accompanying administrative regulation. (Education Code 51747.5)

Because excessive leniency in the duration of independent study assignments may result in a student falling behind peers and increase the risk of dropping out of school, independent study assignments shall be completed no more than one week after assigned for all grade levels and types of program. However, when necessary based on the specific circumstances of the student's approved program, the Superintendent or designee may allow for a longer period of time between the date an assignment is made and when it is due, up to the termination date of the agreement.

The Superintendent or designee shall ensure that procedures for tiered reengagement strategies are used for students who are not: generating attendance for more than 10 percent of the instructional time over four consecutive weeks, participating in the required synchronous instruction offered more than 50 percent of the time, or who are in violation of their written agreement. For pupils in TK – 3, inclusive, daily synchronous instruction for all pupils throughout the school year is required. For pupils in grades 4 to 8, inclusive for both daily live interaction and at least weekly synchronous instruction for all pupils throughout the school year is required.

This requirement only applies to students participating in long-term independent study (the Virtual Academy) for 15 school days or more. The procedures may include, but are not necessarily limited to, all of the following: (Education Code 51747)

1. Verification of current contact information for each enrolled student
2. Notification to parents/guardians of lack of participation
3. A plan for outreach from the school to determine student needs, including connection with health and social services as necessary
4. A clear standard for requiring a student-parent-educator conference to review a student's written agreement and reconsider the independent study program's impact on the student's achievement and well-being

An evaluation may be conducted to determine whether it is in a student's best interest to remain in long-term independent study (the Virtual Academy) whenever the student fails to make satisfactory educational progress and/or misses three assignments. Satisfactory educational progress shall be determined based on all of the following indicators: (Education Code 51747)

1. The student's achievement and engagement in the independent study program, as indicated by the student's performance on applicable student-level measures of student achievement and engagement specified in Education Code 52060
2. The completion of assignments, assessments, or other indicators that evidence that the student is working on assignments
3. Learning required concepts, as determined by the supervising teacher
4. Progress towards successful completion of the course of study or individual course, as determined by the supervising teacher

For the 2022-23 school year and thereafter, the Superintendent or designee may continue to offer and approve independent study for an individual student upon determining that the student is prepared to meet the district's requirements for independent study and is likely to succeed in independent study as well as or better than the student would in the regular classroom setting.

Instruction

Independent Study (continued)

Home Schooling Through Independent Study

The Superintendent or designee encourages parents/guardians desiring to teach their children at home to enroll their children in independent study. Such enrollment allows continued contact and cooperation between the school system and home-based student.

Legal Reference:

EDUCATION CODE

17289 Exemption for building

44865 Qualifications for home teachers and teachers in special classes and schools; consent to assignment

46300-46300.6 Methods of computing ADA

48220 Classes of children exempted

48340 Improvement of pupil attendance

48915 Expulsion; particular circumstances

48917 Suspension of expulsion order

51225.3 Requirements for high school graduation

51745-51749.3 Independent study programs

52000 Improvement of elementary and secondary education: legislative intent

52015 School improvement plans: components of plan

52017 Secondary schools: additional plan components

56026 Individual with exceptional needs

FAMILY CODE

6550 Authorization affidavits

CODE OF REGULATIONS, TITLE 5

11700-11703 Independent study

Policy Adopted: March 23, 1987

Policy Revised: January 10, 2005; September 26, 2005; February 27, 2006;

August 9, 2021, October 2, 2022, June 12, 2023, August 5, 2024

LOWELL JOINT SCHOOL DISTRICT
August 5, 2024

To: President Shackelford and Members, Board of Trustees

From: Jim Coombs, Superintendent of Schools

Subject: Revision of Independent Study BP 6158

SECOND READING/
ACTION

As required under the recent passing of AB130, districts are to offer an Independent Study program as an alternative to classroom instruction consistent with a school district's course of study based on state content standards. Independent study is available to students from Transitional Kindergarten through Eighth grade. This Board Policy update is necessary to outline new legal requirements for Independent Study along with the corresponding Administrative Regulations.

The updated board policy is attached for approval.

Superintendent's Comment:

APPROVAL RECOMMENDED.

LOWELL JOINT SCHOOL DISTRICT
 August 5, 2024

To: President Shackelford and Members, Board of Trustees

From: Jim Coombs, Superintendent of Schools

Subject: Approval of the Lowell Joint School District’s Response to the 2023-24 Orange County Grand Jury Report: “Use of Artificial Intelligence in K-12 Public Schools (K-12), It’s Not Elementary.” ACTION

Lowell Joint School District’s Response to the 2023-24 Orange County Grand Jury Report: “Use of Artificial Intelligence in K-12 Public Schools (K-12), It’s Not Elementary.”

In accordance with California Penal Code sections 933 and 933.05, the Orange County Grand Jury has requested that the Lowell Joint School District respond to findings and recommendations in the 2023-2024 Orange County Grand Jury report entitled : “Use of Artificial Intelligence in K-12 Public Schools(K-12), It’s Not Elementary.” published on August 5, 2024. Below are the responses of the Lowell Joint School District, as approved by the Board of Education on August 5, 2024.

| F # | Finding | Agree/ Disagree | Response And Explanation (if Required) |
|-----|---|---|--|
| F1 | Orange County's K-12 public schools have implemented policies and/or guidelines around the use of different AI platforms in varying and inconsistent ways. Some prohibit AI's use; others allow it; and some don't have policies or guidelines governing AI at all. | The respondent agrees with the finding. | |
| F2 | Superintendents provide varying levels of support in implementing AI policies and/or guidelines in their respective school districts. | The respondent agrees with the finding. | |

Superintendent’s Comment:

APPROVAL RECOMMENDED.

| | | | |
|-----------|--|---|--|
| F3 | There are many resources to guide educators in using AI. Several are available at the local level through the Orange County Department of Education, Orange County Board of Education, CEO Leadership Alliance Orange County, and Orange Unified School District Technology Department, to name a few. However, utilization and even awareness of the availability of such resources is highly variable across school districts. | The respondent agrees with the finding. | |
|-----------|--|---|--|

Please see below for the responses to each required Recommendation as requested in the Orange County Grand Jury report.

| R # | Recommendation | Implementation | Response And Explanation (if Required) |
|------------|---|--|---|
| R1 | Orange County's K-12 schools should implement policies and guidelines regarding the appropriate use of AI. These may be provided at the district level or within individual schools through the adoption of an Acceptable Use Policy, Code of Ethics, or other written directives addressing the use of AI. | Recommendation has not yet been implemented. | During the 2024-2025 school year, the Educational and Technology Services Departments will collaborate with the Superintendent to implement responsible use of AI tools by students and teachers and update the district Acceptable Use Policy. |
| R2 | Superintendents should ensure that their schools have policies that cover, at a minimum: the scope, guiding principles, and training regarding the responsible use of AI tools by students and teachers; any prohibited uses or special considerations regarding | Recommendation has not yet been implemented. | During the 2024-2025 school year, the Educational and Technology Services Departments will collaborate with the Superintendent to implement responsible use of AI tools by students and teachers. |

Superintendent's Comment:

APPROVAL RECOMMENDED.

| | | | |
|-----------|--|--|--|
| | AI tools; and related security, privacy, and safety considerations. | | |
| | K-12 students should be trained on the appropriate use of AI. | Recommendation has not yet been implemented. | During the 2024-25 school year, lessons will be provided to students on acceptable and appropriate use of AI in the classroom. |
| R4 | K-12 teachers should be trained on the appropriate use of AI. | Recommendation has not yet been implemented. | During the 2024-25 school year, workshops will be provided to teachers on acceptable and appropriate use of AI in the classroom. |
| R5 | Schools and educators should be encouraged to collaborate with the various available AI consortiums and think tanks, such as OCDE and CLAOC, to effectively implement AI and establish basic tenets for its use. | Recommendation has been implemented. | LJSD has attended workshops with OCDE (AI Forward Series partnered with Designing Schools) and the AI Revolution conference for AI education and collaboration in the 2023-2024 school year. |

It is recommended to approve the responses of the Lowell Joint School District recommendations in the 2023-2024 Orange County Grand Jury report entitled: “Use of Artificial Intelligence in K-12 Public Schools(K-12), It’s Not Elementary” published on August 5, 2024, and that the Superintendent or designee be authorized to execute the necessary documents.

Superintendent’s Comment:

APPROVAL RECOMMENDED.

LOWELL JOINT SCHOOL DISTRICT
June 17, 2024

To: President Shackelford and Members, Board of Trustees

From: Jim Coombs, Superintendent of Schools

Subject: Approval of Memorandum of Understanding (MOU)
Between Lowell Joint School District and *Orange County*
Superintendent of Schools/ Connections Program for the 2024/2025 School Year

ACTION/
(RATIFICATION)

The Orange County Department of Education (OCDE) provides special education schools for students ages 3 through 22 requiring intensive educational services through an agreement between the Orange County Superintendent of Schools through Connections Program and Lowell Joint School District.

The purpose of the Memorandum of Understanding (MOU) is to provide services for eligible pupils of the District referred by their Individualized Education Program (“IEP”) when it is jointly determined by the District and OCDE that the pupil’s educational needs as specified in the pupil’s IEP can be appropriately met by the programs and services operated by OCDE. This agreement is effective for the period beginning July 1, 2024 and ending June 30, 2025.

It is recommended that the MOU with *Orange County Superintendent of Schools* and Lowell Joint School District for the 2024/2025 school year be approved, and that the Superintendent or designee be authorized to execute the necessary documents.

Superintendent’s Comment:

APPROVAL RECOMMENDED.

LOWELL JOINT SCHOOL DISTRICT
August 5, 2024

To: President Shackelford and Members, Board of Trustees

From: Jim Coombs, Superintendent of Schools

Subject: Approval of Memorandum of Understanding with the
University of Irvine, Department of Ophthalmology and
Lowell Joint School District for the 2024/2025 School
Year

ACTION/
(RATIFICATION)

Arrangements have been made with University of Irvine, Department of Ophthalmology, during the 2024/2025 school year, to provide vision care to children that fail the annual vision screening.

The contract would cover the period of July 1, 2024 through June 30, 2025. Services will be rendered at no cost to the district.

It is recommended that the independent consultant agreement with University of Irvine, Department of Ophthalmology, to provide vision care to children that fail the annual vision screening for the 2024/2025 School Year be approved, at no cost to the district, and that the Superintendent or designee be authorized to execute the agreement.

Superintendent's Comment:

APPROVAL RECOMMENDED.

LOWELL JOINT SCHOOL DISTRICT
August 5, 2024

To: President Shackelford and Members, Board of Trustees
From: Jim Coombs, Superintendent of Schools
Subject: Purchase Order Report 2024/2025 #1

ACTION/
(RATIFICATION)

In accordance with the law, Purchase Order Report 2024/2025 #1 is recommended for approval. The report lists all purchase orders issued June 1, 2024 through June 30, 2024.

DB: ds

Superintendent's Comment:

APPROVAL RECOMMENDED.

X-B1-1

LOWELL JOINT SD
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 08/05/2024

FROM 06/01/2024 TO 06/30/2024

| <u>PO NUMBER</u> | <u>VENDOR</u> | <u>PO TOTAL</u> | <u>ACCOUNT AMOUNT</u> | <u>ACCOUNT NUMBER</u> | <u>PSEUDO / OBJECT DESCRIPTION</u> |
|------------------|--------------------------------|-----------------|-----------------------|---|--|
| T99B0026 | WILLSCOT | 1,231.50 | 1,231.50 | 4040-0021-0-5620-0000-8100-115-00000000 | Fd40Bond-Maybrook / Lease/Portables |
| T99B0027 | RMA GROUP | 14,055.00 | 14,055.00 | 4040-0021-0-6282-0000-8500-008-00000000 | Fund40-Bond/MG / Consultant/Contractor |
| T99B0028 | KING OFFICE SERVICES | 8,900.00 | 8,900.00 | 4040-0021-0-6282-0000-8500-115-00000000 | Fund40Bond-RS/MB / |
| T99F0138 | FORMA ENGINEERING & CONTRACTIN | 606.38 | 606.38 | 4040-0000-0-6200-0000-8500-004-00000000 | WP-Unrest-Not Applicable / Bldg & |
| T99F0139 | PEST OPTIONS INC. | 150.00 | 150.00 | 0101-0000-0-5570-0000-8111-011-00000105 | GF-Unrestricted / Pest Control |
| T99F0140 | FORMA ENGINEERING & CONTRACTIN | 250.00 | 250.00 | 4040-0000-0-5800-0000-8100-004-00000000 | WP-Unrest-Not Applicable / |
| T99F0141 | PEST OPTIONS INC. | 395.54 | 395.54 | 0101-0000-0-5570-0000-8111-001-00000105 | GF-Unrestricted / Pest Control |
| T99F0142 | PEST OPTIONS INC. | 523.05 | 523.05 | 0101-0000-0-5570-0000-8111-001-00000000 | GF-Unrest-Not Applicable / Pest Control |
| T99F0143 | PEST OPTIONS INC. | 131.53 | 131.53 | 0101-0000-0-5570-0000-8111-009-00000105 | GF-Unrestricted / Pest Control |
| T99F0144 | PEST OPTIONS INC. | 116.67 | 116.67 | 0101-0000-0-5570-0000-8111-009-00000105 | GF-Unrestricted / Pest Control |
| T99F0145 | PEST OPTIONS INC. | 200.25 | 200.25 | 0101-0000-0-5570-0000-8111-015-00000105 | GF-Unrestricted / Pest Control |
| T99F0146 | IMAGE APPAREL FOR BUSINESS | 322.24 | 322.24 | 0101-0000-0-5895-0000-8110-025-00000000 | GF-Unrest-Not Applicable / Uniforms |
| T99F0147 | PEST OPTIONS INC. | 124.82 | 124.82 | 0101-0000-0-5570-0000-8111-009-00000105 | GF-Unrestricted / Pest Control |
| T99F0148 | THE HOME DEPOT PRO INSTITUTION | 473.99 | 473.99 | 0101-0000-0-4300-0000-8110-011-00000000 | GF-Unrest-Not Applicable / Materials and |
| T99F0149 | GLASBY MAINTENANCE SUPPLY | 203.59 | 203.59 | 0101-8150-0-4300-0000-8200-011-00000000 | RRMA-Cust/RS / Materials and Supplies |
| T99F0150 | GLASBY MAINTENANCE SUPPLY | 8,226.56 | 8,226.56 | 0101-8150-0-4300-0000-8200-011-00000000 | RRMA-Cust/RS / Materials and Supplies |
| T99F0151 | GLASBY MAINTENANCE SUPPLY | 880.90 | 880.90 | 0101-8150-0-4300-0000-8200-011-00000000 | RRMA-Cust/RS / Materials and Supplies |
| T99F0152 | HAUFFE COMPANY | 3,360.00 | 3,360.00 | 4040-0000-0-5800-0000-8100-008-00000000 | WP-Unrest-Not Applicable / |
| T99F0153 | THE HOME DEPOT PRO INSTITUTION | 247.89 | 247.89 | 0101-0000-0-4300-0000-8110-011-00000000 | GF-Unrest-Not Applicable / Materials and |
| T99F0154 | THE HOME DEPOT PRO INSTITUTION | 36.04 | 36.04 | 0101-0000-0-4300-0000-8110-011-00000000 | GF-Unrest-Not Applicable / Materials and |
| T99F0155 | ICS SERVICE COMPANY | 279.84 | 279.84 | 0101-0000-0-5630-0000-8110-015-00000000 | GF-Unrest-Not Applicable / Repairs or |
| T99F0156 | ICS SERVICE COMPANY | 598.00 | 598.00 | 0101-0000-0-5630-0000-8110-015-00000000 | GF-Unrest-Not Applicable / Repairs or |
| T99F0157 | THE HOME DEPOT PRO INSTITUTION | 124.53 | 124.53 | 0101-0000-0-4300-0000-8110-011-00000000 | GF-Unrest-Not Applicable / Materials and |

LOWELL JOINT SD
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 08/05/2024

FROM 06/01/2024 TO 06/30/2024

| <u>PO NUMBER</u> | <u>VENDOR</u> | <u>PO TOTAL</u> | <u>ACCOUNT AMOUNT</u> | <u>ACCOUNT NUMBER</u> | <u>PSEUDO / OBJECT DESCRIPTION</u> |
|------------------|--------------------------------|-----------------|-----------------------|---|--|
| T99F0158 | THE HOME DEPOT PRO INSTITUTION | 179.15 | 179.15 | 0101-0000-0-4300-0000-8110-011-00000000 | GF-Unrest-Not Applicable / Materials and |
| T99F0159 | ENCORP | 580.00 | 580.00 | 0101-0000-0-5630-0000-8110-009-00000000 | GF-Unrest-Not Applicable / Repairs or |
| T99F0160 | THE HOME DEPOT PRO INSTITUTION | 196.49 | 196.49 | 0101-0000-0-4300-0000-8110-011-00000000 | GF-Unrest-Not Applicable / Materials and |
| T99F0161 | THE HOME DEPOT PRO INSTITUTION | 130.15 | 130.15 | 0101-0000-0-4300-0000-8110-011-00000000 | GF-Unrest-Not Applicable / Materials and |
| T99M0585 | AMERICAN EXPRESS | 155.00 | 155.00 | 0101-0000-0-4300-0000-7100-112-00000000 | GF_UNRESTRICTED_SUPT / Materials |
| T99M0586 | AMERICAN EXPRESS | 521.49 | 521.49 | 0101-0000-0-4300-0000-7100-112-00000000 | GF_UNRESTRICTED_SUPT / Materials |
| T99M0587 | AMERICAN EXPRESS | 198.45 | 198.45 | 0101-0000-0-4300-1710-1030-011-00000000 | GF-Unrest-Not Applicable / Materials and |
| T99M0588 | AMERICAN EXPRESS | 599.88 | 599.88 | 0101-0000-0-4300-0000-7100-112-00000000 | GF_UNRESTRICTED_SUPT / Materials |
| T99M0589 | AMERICAN EXPRESS | 225.00 | 225.00 | 0101-0000-0-4300-0000-2100-012-00000000 | GF-Unrest-Not Applicable / Materials and |
| T99M0590 | AMERICAN EXPRESS | 1,300.00 | 1,300.00 | 0101-0000-0-4300-0000-2100-012-00000000 | GF-Unrest-Not Applicable / Materials and |
| T99M0591 | AMERICAN EXPRESS | 1,200.00 | 1,200.00 | 0101-0000-0-4300-0000-2100-012-00000000 | GF-Unrest-Not Applicable / Materials and |
| T99R0570 | MUCKENTHALER CULTURAL CENTER F | 70,224.00 | 13,993.80 | 1212-2600-0-5800-1126-1026-621-00000000 | ELOP-EP / Prof/ConsultingServ&Oper Ex |
| | | | 14,506.80 | 1212-2600-0-5800-1126-1026-624-00000000 | ELOP-Jordan / Prof/ConsultingServ&Oper |
| | | | 13,993.80 | 1212-2600-0-5800-1126-1026-626-00000000 | ELOP-Macy / Prof/ConsultingServ&Oper |
| | | | 13,992.80 | 1212-2600-0-5800-1126-1026-628-00000000 | ELOP-MG / Prof/ConsultingServ&Oper |
| | | | 13,736.80 | 1212-2600-0-5800-1126-1026-629-00000000 | ELOP-Olita / Prof/ConsultingServ&Oper |
| T99R0571 | WHITTIER CHRISTIAN HIGH SCHOOL | 1,800.00 | 1,800.00 | 0101-0911-0-5800-1110-1030-011-00000000 | GF-DonRS / Prof/ConsultingServ&Oper |
| T99R0572 | IMAGINE LEARNING LLC | 11,375.00 | 11,375.00 | 0101-3213-0-5810-1110-1019-013-30600101 | ESSERIII/Virtual Academy/LG1A1 / |
| T99R0573 | CHRISTOPHER SCHMITZ | 300.00 | 300.00 | 0101-0511-0-5850-1740-1030-011-00000108 | RS-Drumline / Conslt/Ind |
| T99R0574 | WHITTIER CHRISTIAN HIGH SCHOOL | 1,095.00 | 1,095.00 | 0101-6762-0-5800-1755-1000-612-00000000 | Dance/TheaterWrkshpArt/MusicBG / |
| T99R0575 | COLLEGE BOARD | 866.00 | 866.00 | 0101-0511-0-4300-1110-1030-011-00000108 | GF-SiteAlloc RS / Materials and Supplies |
| T99R0576 | CERTIFIED TRANSPORTATION SERVI | 6,422.00 | 6,422.00 | 0101-0911-0-5800-1110-1030-011-00000000 | GF-DonRS / Prof/ConsultingServ&Oper |
| T99R0577 | CITY OF LA HABRA | 400.00 | 400.00 | 0101-0000-0-4300-0000-7100-112-00000000 | GF_UNRESTRICTED_SUPT / Materials |

LOWELL JOINT SD
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 08/05/2024

FROM 06/01/2024 TO 06/30/2024

| <u>PO NUMBER</u> | <u>VENDOR</u> | <u>PO TOTAL</u> | <u>ACCOUNT AMOUNT</u> | <u>ACCOUNT NUMBER</u> | <u>PSEUDO / OBJECT DESCRIPTION</u> |
|------------------|---|-------------------|-----------------------|---|---|
| T99R0578 | FULLERTON JOINT UNION HS DIST | 1,086.82 | 1,086.82 | 0101-3010-0-5800-1110-1000-001-00020004 | EP-SPSA G2/A4 / |
| T99R0579 | PROPS & MEASURES | 3,250.00 | 3,250.00 | 0101-0000-0-5800-0000-7100-112-00000000 | GF_UNRESTRICTED_SUPT / |
| T99R0581 | PREFERRED CONSTRUCTION SERVICE | 9,900.00 | 5,500.00 | 0101-0000-0-6282-0000-8500-008-00000000 | Captial Outlay-MG / Consultant/Contractor |
| | | | 4,400.00 | 0101-0000-0-6282-0000-8500-004-00000000 | Equip/Jordan / Consultant/Contractor |
| T99R0582 | SOUTHEAST CONSTRUCTION PRODUCT | 149.50 | 149.50 | 0101-0000-0-4300-0000-8110-011-00000000 | GF-Unrest-Not Applicable / Materials and |
| T99R0583 | CALPERS | 154,485.00 | 154,485.00 | 0101-0000-0-3701-1110-1000-950-00000000 | YE Transfers / OPEB, Allocated, |
| T99R0585 | FACILITRON INC | 3,441.38 | 3,441.38 | 0101-6762-0-5800-1751-1000-612-00000000 | LJYT-ArtMusicBlkGrt / |
| T99R0586 | OCDE | 12,000.00 | 12,000.00 | 0101-6266-0-5800-1110-1080-612-00000000 | EdEffect/PD / Prof/ConsultingServ&Oper |
| T99T0052 | DATA IMPRESSIONS | 421.80 | 421.80 | 0101-0088-0-4300-0000-2700-008-00000107 | GF-Tech Alloc MG / Materials and Supplie |
| | Fund 01 Total: | 225,313.55 | | | |
| | Fund 12 Total: | 70,224.00 | | | |
| | Fund 40 Total: | 28,402.88 | | | |
| | Total Amount of Purchase Orders: | 323,940.43 | | | |

LOWELL JOINT SCHOOL DISTRICT
August 5, 2024

To: President Shackelford and Members, Board of Trustees

From: Jim Coombs, Superintendent of Schools

Subject: Consolidated Check Register Listing Report 2024/2025
#1

ACTION/
(RATIFICATION)

The Consolidated Check Register Listing Report 2024/25 #1 is recommended for approval.
The Consolidated Check Register lists all warrants issued June 1,
2024 through June 30, 2024.

DB/ds

Superintendent's Comment:

APPROVAL RECOMMENDED.

X-B2-1

LOWELL JOINT SD
Consolidated Check Register
from 6/1/2024 to 6/30/2024

| Check | Payee ID | Payee Name | Reference | Subs | Check Date | Cancel Date | Type | Status | Check Amount |
|-------------|------------|--------------------------------|----------------|------|------------|-------------|------|--------|--------------|
| 99 00006133 | V9900025 | BLICK ART MATERIALS | 3066607 | OH | 06/03/2024 | | MW | IS | 2,677.07 |
| 99 00006134 | U9900001 | CITY OF LA HABRA WATER DEPARTM | 0410051324 | OH | 06/03/2024 | | MW | IS | 922.32 |
| 99 00006135 | V9900071 | FED EX | AB31547930 | OH | 06/03/2024 | | MW | IS | 146.00 |
| 99 00006136 | E9903707 | Hutcherson, Angela | 0311041824 | OH | 06/03/2024 | | MW | IS | 390.60 |
| 99 00006137 | F9900038 | ICS SERVICE COMPANY | 38885 | OH | 06/03/2024 | | MW | IS | 877.84 |
| 99 00006138 | V9900134 | OCDE | 94TI4848 | OH | 06/03/2024 | | MW | IS | 3,437.50 |
| 99 00006139 | F9900053 | PEST OPTIONS INC. | 446741 | OH | 06/03/2024 | | MW | IS | 958.05 |
| 99 00006140 | V9900159 | RIVERSIDE INSIGHTS | INV207504 | OH | 06/03/2024 | | MW | IS | 5,911.60 |
| 99 00006141 | V9900169 | SCHOOL DATEBOOKS | S24-0278404 | OH | 06/03/2024 | | MW | IS | 871.78 |
| 99 00006142 | V9903261 | SOCIAL THINKING | 304516 | OH | 06/03/2024 | | MW | IS | 770.09 |
| 99 00006143 | U9900004 | SOUTHERN CALIFORNIA EDISON | 0423052124MNTC | OH | 06/03/2024 | | MW | IS | 6,356.11 |
| 99 00006144 | U9900008 | T-MOBILE | 0421052024 | OH | 06/03/2024 | | MW | IS | 164.74 |
| 99 00006145 | V9903702 | TWAMLEY, SHANE | 053024 | OH | 06/03/2024 | | MW | IS | 3,000.00 |
| 99 00006146 | U9900009 | VERIZON WIRELESS-LA | 9964322005 | OH | 06/03/2024 | | MW | IS | 612.62 |
| 99 00006147 | V9900207 | WHITTIER CHRISTIAN HIGH SCHOOL | 150329 | OH | 06/03/2024 | | MW | IS | 512.50 |
| 99 00006148 | V9903760 | WESTED | 24-1896 | OH | 06/03/2024 | | MW | IS | 13,000.00 |
| 99 00006149 | N9900001 | ACTION SALES | 7169659-00 | OH | 06/03/2024 | | MW | IS | 5,947.99 |
| 99 00006150 | V9903761 | JENNIFER LOPEZ | MAY2024 | OH | 06/03/2024 | | MW | IS | 41.50 |
| 99 00006151 | V9903642 | KWIPPED INC | R3886-P19587 | OH | 06/03/2024 | | MW | IS | 3,081.49 |
| 99 00006152 | F9900045 | LADY BUGS ENVIRONMENTAL TERMIT | 154087 | OH | 06/03/2024 | | MW | IS | 55.00 |
| 99 00006153 | V9903762 | MARGARITA BEVAN | MAY2024 | OH | 06/03/2024 | | MW | IS | 94.25 |
| 99 00006154 | V9903665 | SUBWAY | MAY2024 | OH | 06/03/2024 | | MW | IS | 3,725.00 |
| 99 00006155 | V9900085 | HOWARD INDUSTRIES INC | 23-00587482B | OH | 06/03/2024 | | MW | IS | 27,377.28 |
| 99 00006156 | V9900008 | ADMINISTRATIVE SERV. CO-OP | 18948 | OH | 06/04/2024 | | MW | IS | 91,886.42 |
| 99 00006157 | V9900025 | BLICK ART MATERIALS | 3062853 | OH | 06/06/2024 | | MW | IS | 262.41 |
| 99 00006158 | V9903764 | CHRISTOPHER SCHMITZ | 055 | OH | 06/06/2024 | | MW | IS | 300.00 |
| 99 00006159 | V9903376 | GoTo Communications Inc. | IN7102952184 | OH | 06/06/2024 | | MW | IS | 4,797.01 |
| 99 00006160 | V9900094 | J.W.PEPPER & SON INC. | 365886562 | OH | 06/06/2024 | | MW | IS | 485.13 |
| 99 00006161 | F9900052 | PDQ EQUIPMENT RENTAL | 832304 | OH | 06/06/2024 | | MW | IS | 562.20 |
| 99 00006162 | F9900053 | PEST OPTIONS INC. | 436833 | OH | 06/06/2024 | | MW | IS | 150.00 |
| 99 00006163 | I9903328 | RUSSELL, EILEEN | MAY2024 | OH | 06/06/2024 | | MW | IS | 325.00 |
| 99 00006164 | U9900004 | SOUTHERN CALIFORNIA EDISON | 0424052224MG | OH | 06/06/2024 | | MW | IS | 4,113.77 |
| 99 00006165 | U9900005 | SOUTHERN CALIFORNIA GAS CO | 0425052424MA | OH | 06/06/2024 | | MW | IS | 178.73 |
| 99 00006166 | VOID.CONTI | Void - Continued Stub | CONTINUE | OH | 06/06/2024 | | VM | VD | 0.00 |

LOWELL JOINT SD
Consolidated Check Register
from 6/1/2024 to 6/30/2024

| Check | Payee ID | Payee Name | Reference | Subs | Check Date | Cancel Date | Type | Status | Check Amount |
|-------------|------------|--------------------------------|-----------------|------|------------|-------------|------|--------|--------------|
| 99 00006167 | V9900179 | SOUTHWEST SCHOOL SUPPLY | 6002419979 | OH | 06/06/2024 | | MW | IS | 4,293.07 |
| 99 00006168 | U9900006 | SUBURBAN WATER SYSTEMS | 181003988807 | OH | 06/06/2024 | | MW | IS | 4,292.79 |
| 99 00006169 | F9900066 | UNITED RENTALS (NORTH AMERICA) | 231994898-002 | OH | 06/06/2024 | | MW | IS | 1,180.95 |
| 99 00006170 | V9903493 | VERNES PLUMBING | 12464966 | OH | 06/06/2024 | | MW | IS | 325.00 |
| 99 00006171 | V9903445 | MUCKENTHALER CULTURAL CENTER F | 1770B | OH | 06/06/2024 | | MW | IS | 70,224.00 |
| 99 00006172 | F9900011 | BEST LAWNMOWER INC. | 110646 | OH | 06/07/2024 | | MW | IS | 588.94 |
| 99 00006173 | F9900014 | BUG FLIP | 71955 | OH | 06/07/2024 | | MW | IS | 950.00 |
| 99 00006174 | V9900053 | DATA IMPRESSIONS | 0025635-IN | OH | 06/07/2024 | | MW | IS | 43,250.20 |
| 99 00006175 | E9900263 | ERBER ESPINOZA GARCIA | 06042024 | OH | 06/07/2024 | | MW | IS | 84.97 |
| 99 00006176 | E9903707 | Hutcherson, Angela | 05302024 | OH | 06/07/2024 | | MW | IS | 391.86 |
| 99 00006177 | V9903404 | IMAGINE LEARNING LLC | 997503 | OH | 06/07/2024 | | MW | IS | 11,375.00 |
| 99 00006178 | V9903635 | JESSICA SOBER | CUE CONF | OH | 06/07/2024 | | MW | IS | 164.45 |
| 99 00006179 | E9900107 | KENNY HUFF | 05302024 | OH | 06/07/2024 | | MW | IS | 35.51 |
| 99 00006180 | V9903754 | MICHELLE MISCH | 05312024 | OH | 06/07/2024 | | MW | IS | 50.12 |
| 99 00006181 | E9900149 | MICHELLE VANDERLEE | CUE CONF | OH | 06/07/2024 | | MW | IS | 187.71 |
| 99 00006182 | I9900016 | PAUL LUNA / LUNA INK | 06545 | OH | 06/07/2024 | | MW | IS | 700.00 |
| 99 00006183 | V9900172 | SCHOOL SERVICES OF CALIFORNIA | W136792-IN | OH | 06/07/2024 | | MW | IS | 275.00 |
| 99 00006184 | V9900180 | SPARKLETTS | 15734879 060224 | OH | 06/07/2024 | | MW | IS | 106.91 |
| 99 00006185 | E9900214 | WHITNEY TAKACS | 053024 | OH | 06/07/2024 | | MW | IS | 104.51 |
| 99 00006186 | V9900207 | WHITTIER CHRISTIAN HIGH SCHOOL | 150359 | OH | 06/07/2024 | | MW | IS | 2,895.00 |
| 99 00006187 | E9900139 | MARY BRIMMAGE | BOOSTCONF | OH | 06/07/2024 | | MW | IS | 565.03 |
| 99 00006188 | V9900160 | RMA GROUP | 93260 | OH | 06/07/2024 | | MW | IS | 15,943.75 |
| 99 00006189 | V9900160 | RMA GROUP | 92559 | OH | 06/07/2024 | | MW | IS | 20,697.50 |
| 99 00006190 | V9900160 | RMA GROUP | 93261 | OH | 06/07/2024 | | MW | IS | 7,537.50 |
| 99 00006191 | V9903756 | WILLSCOT | 9018289897 | OH | 06/07/2024 | | MW | IS | 1,231.50 |
| 99 00006192 | F9900053 | PEST OPTIONS INC. | 446856 | OH | 06/10/2024 | | MW | IS | 1,477.04 |
| 99 00006193 | V9903749 | PRESENTATION SYSTEMS | 63900-1 | OH | 06/10/2024 | | MW | IS | 12,895.97 |
| 99 00006194 | V9900149 | QUADIEN T LEASING USA INC. | Q1344304 | OH | 06/10/2024 | | MW | IS | 510.91 |
| 99 00006195 | V9900179 | SOUTHWEST SCHOOL SUPPLY | 6002374152 | OH | 06/10/2024 | | MW | IS | 2,327.40 |
| 99 00006196 | VOID.CONTI | Void - Continued Stub | CONTINUE | OH | 06/12/2024 | | VM | VD | 0.00 |
| 99 00006197 | V9900013 | AMERICAN EXPRESS | P-300291158 | OH | 06/12/2024 | | MW | IS | 6,730.95 |
| 99 00006198 | V9900013 | AMERICAN EXPRESS | 266924207 | OH | 06/12/2024 | | MW | IS | 1,352.64 |
| 99 00006199 | S9990001 | BEHAVIOR AND EDUCATION INC | 8052990 | OH | 06/13/2024 | | MW | IS | 11,955.00 |
| 99 00006200 | V9903623 | Certified Transportation Servi | 01-192186 | OH | 06/13/2024 | | MW | IS | 6,302.00 |

LOWELL JOINT SD
Consolidated Check Register
from 6/1/2024 to 6/30/2024

| Check | Payee ID | Payee Name | Reference | Subs | Check Date | Cancel Date | Type | Status | Check Amount |
|-------------|------------|--------------------------------|----------------|------|------------|-------------|------|--------|--------------|
| 99 00006201 | F9900019 | CITY OF LA HABRA | 06012024 | OH | 06/13/2024 | | MW | IS | 400.00 |
| 99 00006202 | V9900040 | COLLEGE BOARD | A252388481 | OH | 06/13/2024 | | MW | IS | 866.00 |
| 99 00006203 | V9900053 | DATA IMPRESSIONS | 0025634-IN | OH | 06/13/2024 | | MW | IS | 8,114.86 |
| 99 00006204 | V9900076 | FULLERTON JOINT UNION HS DIST | 06032024 | OH | 06/13/2024 | | MW | IS | 1,086.82 |
| 99 00006205 | S9990002 | GALLAGHER PEDIATRIC THERAP | 11308 | OH | 06/13/2024 | | MW | IS | 2,297.66 |
| 99 00006206 | E9900268 | GREG WALLACE | 041624 | OH | 06/13/2024 | | MW | IS | 600.00 |
| 99 00006207 | E9900074 | HOLLY BRANDER | 06032024 | OH | 06/13/2024 | | MW | IS | 158.57 |
| 99 00006208 | F9900040 | JAMES HARDWARE COMPANY | 2405-090826 | OH | 06/13/2024 | | MW | IS | 43.81 |
| 99 00006209 | V9900095 | JONES SCHOOL SUPPLY COMPANY | 2106203 | OH | 06/13/2024 | | MW | IS | 206.20 |
| 99 00006210 | E9900098 | KARI DANIEL | 05312024 | OH | 06/13/2024 | | MW | IS | 186.52 |
| 99 00006211 | F9900052 | PDQ EQUIPMENT RENTAL | 831187 | OH | 06/13/2024 | | MW | IS | 3,480.00 |
| 99 00006212 | V9903667 | Props & Measures | INV04853 | OH | 06/13/2024 | | MW | IS | 3,250.00 |
| 99 00006213 | U9900004 | SOUTHERN CALIFORNIA EDISON | 0501053124MA | OH | 06/13/2024 | | MW | IS | 7,527.00 |
| 99 00006214 | V9900179 | SOUTHWEST SCHOOL SUPPLY | 6002733554 | OH | 06/13/2024 | | MW | IS | 2,680.88 |
| 99 00006215 | V9900179 | SOUTHWEST SCHOOL SUPPLY | 6002204218 | OH | 06/13/2024 | | MW | IS | 438.57 |
| 99 00006216 | V9900179 | SOUTHWEST SCHOOL SUPPLY | 6002796048 | OH | 06/13/2024 | | MW | IS | 1,163.44 |
| 99 00006217 | I9900011 | TRINIDAD, GINA | 015 | OH | 06/13/2024 | | MW | IS | 1,384.08 |
| 99 00006218 | F9900069 | WALTERS WHOLESALE ELECTRIC | S125605036.001 | OH | 06/13/2024 | | MW | IS | 2,644.08 |
| 99 00006219 | U9900010 | WARE DISPOSAL | 1501192 | OH | 06/13/2024 | | MW | IS | 10,493.52 |
| 99 00006220 | VOID.CONTI | Void - Continued Stub | CONTINUE | OH | 06/13/2024 | | VM | VD | 0.00 |
| 99 00006221 | V9900179 | SOUTHWEST SCHOOL SUPPLY | 6002253705 | OH | 06/13/2024 | | MW | IS | 3,291.57 |
| 99 00006222 | V9900179 | SOUTHWEST SCHOOL SUPPLY | 6002174315 | OH | 06/13/2024 | | MW | IS | 376.59 |
| 99 00006223 | V9903362 | DELL MARKETING L.P. | 10752732333 | OH | 06/14/2024 | | MW | IS | 339,877.83 |
| 99 00006224 | B9990010 | ERICKSON-HALL CONSTRUCTION | APP #11 | OH | 06/14/2024 | | MW | IS | 1,313,649.64 |
| 99 00006225 | B9990013 | HAUFFE COMPANY | 513 | OH | 06/14/2024 | | MW | IS | 19,712.00 |
| 99 00006226 | V9900010 | ALLIANCE OF SCHOOLS FOR COOPER | JUNE24DDR | OH | 06/17/2024 | | MW | IS | 29,118.92 |
| 99 00006227 | V9900010 | ALLIANCE OF SCHOOLS FOR COOPER | JUNE24VSR | OH | 06/17/2024 | | MW | IS | 5,996.84 |
| 99 00006228 | V9903352 | ACTIVE EDUCATION | 2460 | OH | 06/17/2024 | | MW | IS | 3,840.00 |
| 99 00006229 | V9900010 | ALLIANCE OF SCHOOLS FOR COOPER | JUNE24DDA | OH | 06/17/2024 | | MW | IS | 1,278.75 |
| 99 00006230 | V9900010 | ALLIANCE OF SCHOOLS FOR COOPER | JUNE24VSA | OH | 06/17/2024 | | MW | IS | 265.87 |
| 99 00006231 | V9903531 | DAVIS, SUMMER | S.DAVIS MAY24 | OH | 06/17/2024 | | MW | IS | 1,216.25 |
| 99 00006232 | E9900074 | HOLLY BRANDER | H.BRANDER | OH | 06/17/2024 | | MW | IS | 202.03 |
| 99 00006233 | V9903520 | JAMPANA ENTERPRISES LLC DBA CO | PS3-24 | OH | 06/17/2024 | | MW | IS | 41,368.25 |
| 99 00006234 | V9900010 | ALLIANCE OF SCHOOLS FOR COOPER | JUNE24DDA | OH | 06/17/2024 | | MW | IS | 1,395.00 |

LOWELL JOINT SD
Consolidated Check Register
from 6/1/2024 to 6/30/2024

| Check | Payee ID | Payee Name | Reference | Subs | Check Date | Cancel Date | Type | Status | Check Amount |
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| 99 00006235 | V9900010 | ALLIANCE OF SCHOOLS FOR COOPER | JUNE24VSA | OH | 06/17/2024 | | MW | IS | 290.04 |
| 99 00006236 | F9900014 | BUG FLIP | MAY 2024 | OH | 06/17/2024 | | MW | IS | 495.00 |
| 99 00006237 | N9900015 | Continental Sales | MAY 2024 | OH | 06/17/2024 | | MW | IS | 11,428.79 |
| 99 00006238 | N9900004 | DRIFTWOOD DAIRY | MAY 2024 | OH | 06/17/2024 | | MW | IS | 10,701.70 |
| 99 00006239 | V9903765 | EDNA TRISTAN | POS811858 | OH | 06/17/2024 | | MW | IS | 35.50 |
| 99 00006240 | N9900007 | GOLD STAR FOODS | MAY 2024 | OH | 06/17/2024 | | MW | IS | 34,450.89 |
| 99 00006241 | V9903642 | KWIPPED INC | R3886-P21681 | OH | 06/17/2024 | | MW | IS | 992.25 |
| 99 00006242 | V9903767 | MATTHEW DRURY | POS611315 | OH | 06/17/2024 | | MW | IS | 45.25 |
| 99 00006243 | N9900009 | P & R PAPER SUPPLY COMPANY | MAY 2024 | OH | 06/17/2024 | | MW | IS | 3,993.84 |
| 99 00006244 | V9903766 | PAMELA BREWSTER | POS1002519 | OH | 06/17/2024 | | MW | IS | 26.50 |
| 99 00006245 | N9900017 | SOCAL4 LLC | MAY 2024 | OH | 06/17/2024 | | MW | IS | 5,008.50 |
| 99 00006246 | V9900010 | ALLIANCE OF SCHOOLS FOR COOPER | JUNE24DDR | OH | 06/17/2024 | | MW | IS | 181.47 |
| 99 00006247 | V9900010 | ALLIANCE OF SCHOOLS FOR COOPER | JUNE24VSR | OH | 06/17/2024 | | MW | IS | 37.45 |
| 99 00006248 | V9900010 | ALLIANCE OF SCHOOLS FOR COOPER | JUNE24DDA | OH | 06/17/2024 | | MW | IS | 116.25 |
| 99 00006249 | V9900010 | ALLIANCE OF SCHOOLS FOR COOPER | JUNE24VSA | OH | 06/17/2024 | | MW | IS | 24.17 |
| 99 00006250 | V9900010 | ALLIANCE OF SCHOOLS FOR COOPER | JUNE24VLIFBU | OH | 06/18/2024 | | MW | IS | 1,278.78 |
| 99 00006251 | V9900010 | ALLIANCE OF SCHOOLS FOR COOPER | JUNE24VLIFBU | OH | 06/18/2024 | | MW | IS | 63.16 |
| 99 00006252 | V9900010 | ALLIANCE OF SCHOOLS FOR COOPER | JUNE24VLIFBU | OH | 06/18/2024 | | MW | IS | 59.72 |
| 99 00006253 | V9900010 | ALLIANCE OF SCHOOLS FOR COOPER | JUNE24VLIFBU | OH | 06/18/2024 | | MW | IS | 4.76 |
| 99 00006254 | V9900010 | ALLIANCE OF SCHOOLS FOR COOPER | JUNE24VLIFAD | OH | 06/18/2024 | | MW | IS | 8.65 |
| 99 00006255 | V9900008 | ADMINISTRATIVE SERV. CO-OP | 19049 | OH | 06/20/2024 | | MW | IS | 22,524.64 |
| 99 00006256 | V9900056 | DELTA DENTAL OF CALIFORNIA | BE006104545-JUNEOH | OH | 06/20/2024 | | MW | IS | 2,429.44 |
| 99 00006257 | V9900087 | IMAGE APPAREL FOR BUSINESS | STD INV320850 | OH | 06/20/2024 | | MW | IS | 322.24 |
| 99 00006258 | F9900053 | PEST OPTIONS INC. | 446624 | OH | 06/20/2024 | | MW | IS | 124.82 |
| 99 00006259 | E9900189 | SHERYL MCDONALD | 06122024 | OH | 06/20/2024 | | MW | IS | 716.05 |
| 99 00006260 | U9900004 | SOUTHERN CALIFORNIA EDISON | 0506060424OL | OH | 06/20/2024 | | MW | IS | 2,775.64 |
| 99 00006261 | U9900006 | SUBURBAN WATER SYSTEMS | 181003994993 | OH | 06/20/2024 | | MW | IS | 4,510.68 |
| 99 00006262 | N9900016 | GAFE PIZZA | MAY 2024 | OH | 06/20/2024 | | MW | IS | 2,593.50 |
| 99 00006263 | V9903711 | JP Pizza Inc | MAY 2024 | OH | 06/20/2024 | | MW | IS | 6,499.50 |
| 99 00006264 | V9900160 | RMA GROUP | 93262 | OH | 06/20/2024 | | MW | IS | 2,657.50 |
| 99 00006265 | V9903470 | WHITTIER CHRISTIAN HIGH SCHOOL | 150353 | OH | 06/20/2024 | | MW | IS | 6,300.00 |
| 99 00006266 | V9903470 | WHITTIER CHRISTIAN HIGH SCHOOL | 150363 | OH | 06/20/2024 | | MW | IS | 1,275.00 |
| 99 00006267 | V9900020 | ATKINSON ANDELSON LOYA RUUD & | 717119-MAY2024 | OH | 06/21/2024 | | MW | IS | 5,846.25 |
| 99 00006268 | F9900033 | GLASBY MAINTENANCE SUPPLY | 343250A | OH | 06/21/2024 | | MW | IS | 27,285.84 |

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| Check | Payee ID | Payee Name | Reference | Subs | Check Date | Cancel Date | Type | Status | Check Amount |
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| 99 00006269 | E9900084 | JIM COOMBS | 06062024 | OH | 06/21/2024 | | MW | IS | 199.00 |
| 99 00006270 | V9903656 | NETSYNC NETWORK SOLUTIONS | 2027060899 | OH | 06/21/2024 | | MW | IS | 9,778.38 |
| 99 00006271 | V9903236 | ORBIT EVENT RENTALS | 52731 | OH | 06/21/2024 | | MW | IS | 3,200.00 |
| 99 00006272 | F9900052 | PDQ EQUIPMENT RENTAL | 835476 | OH | 06/21/2024 | | MW | IS | 3,405.65 |
| 99 00006273 | V9900148 | QUADIENT FINANCE USA INC. | JUNE STMT | OH | 06/21/2024 | | MW | IS | 1,500.00 |
| 99 00006274 | E9900163 | RANDI VASQUEZ | 061224 | OH | 06/21/2024 | | MW | IS | 40.30 |
| 99 00006275 | V9900154 | READYREFRESH BY NESTLE | 14F0032621385 | OH | 06/21/2024 | | MW | IS | 80.46 |
| 99 00006276 | E9900172 | RHONDA OVERBY | AIR SHOW | OH | 06/21/2024 | | MW | IS | 210.27 |
| 99 00006277 | V9900163 | ROCHESTER 100 INC. | WEBINV0002955 | OH | 06/21/2024 | | MW | IS | 313.93 |
| 99 00006278 | F9900057 | SOUTHEAST CONSTRUCTION PRODUCT | 2405-082369 | OH | 06/21/2024 | | MW | IS | 149.50 |
| 99 00006279 | U9900004 | SOUTHERN CALIFORNIA EDISON | 0513061124RS | OH | 06/21/2024 | | MW | IS | 8,785.42 |
| 99 00006280 | U9900005 | SOUTHERN CALIFORNIA GAS CO | 0510061124RS | OH | 06/21/2024 | | MW | IS | 386.53 |
| 99 00006281 | VOID.CONTI | Void - Continued Stub | CONTINUE | OH | 06/21/2024 | | VM | VD | 0.00 |
| 99 00006282 | VOID.CONTI | Void - Continued Stub | CONTINUE | OH | 06/21/2024 | | VM | VD | 0.00 |
| 99 00006283 | V9900179 | SOUTHWEST SCHOOL SUPPLY | 6004513588 | OH | 06/21/2024 | | MW | IS | 9,587.08 |
| 99 00006284 | U9900008 | T-MOBILE | 0504060324 | OH | 06/21/2024 | | MW | IS | 177.00 |
| 99 00006285 | VOID.CONTI | Void - Continued Stub | CONTINUE | OH | 06/21/2024 | | VM | VD | 0.00 |
| 99 00006286 | F9900059 | THE HOME DEPOT PRO INSTITUTION | 809129281 | OH | 06/21/2024 | | MW | IS | 7,944.76 |
| 99 00006287 | F9900060 | THE SHERWIN-WILLIAMS CO. | 9299-9 | OH | 06/21/2024 | | MW | IS | 188.48 |
| 99 00006288 | F9900066 | UNITED RENTALS (NORTH AMERICA) | 231994898-003 | OH | 06/21/2024 | | MW | IS | 1,118.45 |
| 99 00006289 | V9900200 | UNUM LIFE INSURANCE COMPANY | 0701093024 | OH | 06/21/2024 | | MW | IS | 854.82 |
| 99 00006290 | V9903493 | VERNES PLUMBING | 12465048 | OH | 06/21/2024 | | MW | IS | 1,110.00 |
| 99 00006291 | V9903259 | A-TECH CONSULTING INC | 241717 | OH | 06/21/2024 | | MW | IS | 1,300.00 |
| 99 00006292 | B9990012 | HANCOCK PARK & DELONG INC | 7377 | OH | 06/21/2024 | | MW | IS | 87.50 |
| 99 00006293 | B9990013 | HAUFFE COMPANY | 515 | OH | 06/21/2024 | | MW | IS | 21,840.00 |
| 99 00006294 | B9903229 | HAULAWAY STORAGE CONTAINERS | 002197837 | OH | 06/21/2024 | | MW | IS | 291.20 |
| 99 00006295 | E9900009 | AMANDA MALM | 06182024 | OH | 06/24/2024 | | MW | IS | 606.91 |
| 99 00006296 | R9900016 | ANDREA DESMOND | JULY2024 | OH | 06/24/2024 | | MW | IS | 628.28 |
| 99 00006297 | F9900007 | AUTOZONE | 6202511737 | OH | 06/24/2024 | | MW | IS | 32.44 |
| 99 00006298 | E9900026 | BARBARA CASTILLO | 06172024 | OH | 06/24/2024 | | MW | IS | 54.96 |
| 99 00006299 | V9900025 | BLICK ART MATERIALS | 3144093 | OH | 06/24/2024 | | MW | IS | 26.46 |
| 99 00006300 | V9903431 | CALPERS | 06182024 | OH | 06/24/2024 | | MW | IS | 154,485.00 |
| 99 00006301 | R9903247 | CAROLYN KANE | JULY2024 | OH | 06/24/2024 | | MW | IS | 1,573.82 |
| 99 00006302 | U9900001 | CITY OF LA HABRA WATER DEPARTM | 0513061724 | OH | 06/24/2024 | | MW | IS | 2,085.43 |

LOWELL JOINT SD
Consolidated Check Register
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| Check | Payee ID | Payee Name | Reference | Subs | Check Date | Cancel Date | Type | Status | Check Amount |
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| 99 00006303 | V9900048 | CSM CONSULTING INC. | 17938 | OH | 06/24/2024 | | MW | IS | 3,025.48 |
| 99 00006304 | V9900053 | DATA IMPRESSIONS | 0025793-IN | OH | 06/24/2024 | | MW | IS | 421.80 |
| 99 00006305 | V9900054 | DATA WORKS EDUCATIONAL RESEARC | 2094 | OH | 06/24/2024 | | MW | IS | 3,888.00 |
| 99 00006306 | R9900019 | DEBORAH NEEDHAM | JULY2024 | OH | 06/24/2024 | | MW | IS | 708.41 |
| 99 00006307 | F9900029 | ENCORP | P24217.L15 | OH | 06/24/2024 | | MW | IS | 580.00 |
| 99 00006308 | U9900002 | FRONTIER | 0610070924 | OH | 06/24/2024 | | MW | IS | 32.60 |
| 99 00006309 | R9900007 | GAYLE ROGERS | JULY2024 | OH | 06/24/2024 | | MW | IS | 291.15 |
| 99 00006310 | R9900018 | GRACIA HAWORTH | JULY2024 | OH | 06/24/2024 | | MW | IS | 1,573.82 |
| 99 00006311 | V9903420 | Granite Telecommunications LLC | 649846082 | OH | 06/24/2024 | | MW | IS | 1,619.30 |
| 99 00006312 | F9900035 | HOME DEPOT CREDIT SERVICES | 9031272 | OH | 06/24/2024 | | MW | IS | 427.02 |
| 99 00006313 | V9900094 | J.W.PEPPER & SON INC. | 366293358 | OH | 06/24/2024 | | MW | IS | 905.77 |
| 99 00006314 | E9900284 | KATELYN ALLSMAN | 06182024 | OH | 06/24/2024 | | MW | IS | 95.00 |
| 99 00006315 | E9900285 | KATIE MEHTA | 06032024 | OH | 06/24/2024 | | MW | IS | 12.40 |
| 99 00006316 | F9900047 | LOWES | 983325-NBQDWP | OH | 06/24/2024 | | MW | IS | 171.80 |
| 99 00006317 | R9900013 | MARGARET DUMADAG | JULY2024 | OH | 06/24/2024 | | MW | IS | 708.41 |
| 99 00006318 | U9900003 | MCI A VERIZON COMPANY | 409120093 | OH | 06/24/2024 | | MW | IS | 10.61 |
| 99 00006319 | V9903593 | NICKOLAS ARTUKOVICH | 06202024 | OH | 06/24/2024 | | MW | IS | 128.93 |
| 99 00006320 | I9900016 | PAUL LUNA / LUNA INK | 0805 | OH | 06/24/2024 | | MW | IS | 1,500.00 |
| 99 00006321 | R9900010 | PENNY MAYERCHECK | JULY2024 | OH | 06/24/2024 | | MW | IS | 1,573.82 |
| 99 00006322 | V9900152 | RCF JIM COOMBS | RCF#2839 | OH | 06/24/2024 | | MW | IS | 6,448.78 |
| 99 00006323 | R9900017 | REBECCA SMITH | JULY2024 | OH | 06/24/2024 | | MW | IS | 708.41 |
| 99 00006324 | R9900011 | RONALD RANDOLPH | JULY2024 | OH | 06/24/2024 | | MW | IS | 739.30 |
| 99 00006325 | U9900005 | SOUTHERN CALIFORNIA GAS CO | 0516061724 | OH | 06/24/2024 | | MW | IS | 189.88 |
| 99 00006326 | F9900059 | THE HOME DEPOT PRO INSTITUTION | 807454905 | OH | 06/24/2024 | | MW | IS | 587.60 |
| 99 00006327 | R9900020 | VALERIE TELARICO | JULY2024 | OH | 06/24/2024 | | MW | IS | 642.44 |
| 99 00006328 | V9900029 | BULKBOOK STORE | 168922 | OH | 06/24/2024 | | MW | IS | 172.48 |
| 99 00006329 | F9900014 | BUG FLIP | JUNE 2024 | OH | 06/24/2024 | | MW | IS | 190.00 |
| 99 00006330 | N9900015 | Continental Sales | JUNE 2024 | OH | 06/24/2024 | | MW | IS | 1,753.00 |
| 99 00006331 | N9900004 | DRIFTWOOD DAIRY | JUNE 2024 | OH | 06/24/2024 | | MW | IS | 1,233.59 |
| 99 00006332 | N9900007 | GOLD STAR FOODS | JUNE 2024 | OH | 06/24/2024 | | MW | IS | 438.48 |
| 99 00006333 | F9900045 | LADY BUGS ENVIRONMENTAL TERMIT | JUNE 2024 | OH | 06/24/2024 | | MW | IS | 110.00 |
| 99 00006334 | N9900009 | P & R PAPER SUPPLY COMPANY | JUNE 2024 | OH | 06/24/2024 | | MW | IS | 715.41 |
| 99 00006335 | I9900016 | PAUL LUNA / LUNA INK | 0805 | OH | 06/24/2024 | | MW | IS | 1,000.00 |
| 99 00006336 | F9900011 | BEST LAWNMOWER INC. | 110783 | OH | 06/25/2024 | | MW | IS | 15,561.94 |

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| 99 00006337 | V9903215 | QUIEL SCHOOL SIGNS | 0523231 | OH | 06/25/2024 | | MW | IS | 28,239.52 |
| | | | | | | | | Issued: | 2,687,157.68 |
| | | | | | | | | 99 Bank Total: | 2,687,157.68 |
| | | | | | | | | Grand Total: | 2,687,157.68 |

LOWELL JOINT SCHOOL DISTRICT
August 5, 2024

To: President Shackelford and Members, Board of Trustees

From: Jim Coombs, Superintendent of Schools

Subject: Employer-Employee Relations/Personnel Report
2024/2025 #1 Which Includes Hiring, Resignations,
Contract Adjustments, and Retirements for
Certificated, Classified, and Confidential Employees

ACTION/
(RATIFICATION)

The attached Employer-Employee Relations/Personnel Report 2024/2025 #1, which includes hiring, resignations, contract adjustments, and retirements for certificated, classified, and confidential employees has been completed without irregularities and in compliance with the law, District policy, administrative regulations, rules, procedures, and direction of the supervisor and all information has been fully disclosed.

It is recommended that Employer-Employee Relations/Personnel Report 2024/2025 #1, which includes hiring, resignations, contract adjustments, and retirements for certificated, classified, and confidential employees, be ratified.

Attachment

JC/me

Superintendent's Comment:

APPROVAL RECOMMENDED.

LOWELL JOINT SCHOOL DISTRICT
EMPLOYER-EMPLOYEE RELATIONS/PERSONNEL REPORT 2024/25 #1

August 5, 2024

I. CERTIFICATED EMPLOYEES

A. RESIGNATION

| NAME | <u>EFFECTIVE</u> DATE | SITE | COMMENTS |
|---------------|--------------------------|------|---------------------------|
| Casey, Kaleen | 07/11/2024 | MA | Resignation. Macy Teacher |

B. CHANGE OF STATUS 2024-2025**

| NAME | <u>EFFECTIVE</u> DATE | END DATE | SITE | COMMENT |
|----------------|--------------------------|------------|------|----------------------------|
| Russell, Anne | 08/12/2024 | 05/30/2025 | OL | Unpaid Leave of Absence |
| Johnson, Kelly | 08/15/2024 | 11/15/2024 | DO | (AB375) FMLA Medical Leave |

C. 2024/2025 CONTRACTS

| NAME | <u>EFFECTIVE</u> DATE | <u>CLASS/COL/</u> <u>STEP</u> | SITE | COMMENTS |
|----------------------|--------------------------|----------------------------------|------|--|
| Montemayor, Kathleen | 08/12/2024 | C4/S4 | OL | Temporary Contract. Olita TK Teacher 20% - Position paid by CTA |
| Seleznoff Tamara | 08/12/2024 | C5/S6 | MA | Temporary Contract. Macy 2 nd grade. Correction of EER #11 2023-2024 |
| Cox, Casey | 08/12/2024 | C1/S1 | OL | Temporary Contract. Olita SPED Teacher |
| Takacs, Linda | 08/12/2024 | 05/30/2025 | DO | Induction Program Coordinator. To be paid \$4,000.00 per month, not to exceed \$40,000.00 for serving as Induction Program Coordinator. To be paid from General Fund/Educator Effectiveness Grant. |
| Hensley, Sharon | 08/12/2024 | 05/30/2025 | DO | CARE Intern Program Coordinator. To be paid \$4,000.00 per month, not to exceed \$40,000.00 for serving as Intern Program Coordinator CARE. To be paid from Out of Home Care Funds |

D. 2024/2025 Certificated Salaries

| NAME | <u>EFFECTIVE</u> DATE | <u>CLASS/COL/</u> <u>STEP</u> | SITE | COMMENTS |
|-------------------------|--------------------------|----------------------------------|------|---------------------------------|
| Gonzalez, Leslie | 08/12/2024 | C4/S1 | EP | Correction of EER #11 2023-2024 |
| McCoy, Stacy | 08/12/2024 | C4/S2 | MG | Correction of EER #11 2023-2024 |
| Zilberman, Sarah | 08/12/2024 | C4/S6 | MG | Correction of EER #11 2023-2024 |
| De La Mora-Farmer, Alma | 08/12/2024 | C2/S1 | JO | Correction of EER #11 2023-2024 |
| Marrone, Frankie | 08/12/2024 | C5/S3 | RS | Correction of EER #11 2023-2024 |

E. EXTRA DUTY PAY/STIPENDS

| | | | | |
|-----------------------|------------|------------|----|--|
| Anderson, Ryan | 08/12/2024 | 05/30/2025 | RS | To be paid a total of \$700.00 monthly, not to exceed \$2100.00 the 2024/25 school year, for Coaching After-School Sports. Monies to be paid from the Rancho Starbuck Athletic account. |
| Oke, Melissa | 08/12/2024 | 05/30/2025 | RS | To be paid a total of \$700.00 monthly, not to exceed \$2100.00 for the 2024/25 school year, for Coaching After-School Sports. Monies to be paid from the Rancho Starbuck Athletic account. |
| Oke, Melissa | 08/12/2024 | 05/30/2025 | RS | Share Athletic Director responsibilities for Rancho-Starbuck Junior High School After-School Sports Program. To be paid a total of \$225.00 monthly, not to exceed \$2,250.00. Funds to be paid from Rancho Starbuck Donation Account. |
| Huff, Ken | 08/12/2024 | 05/30/2025 | RS | To be paid a total of \$700.00 monthly, not to exceed \$2100.00 for the 2024/25 school year, for Coaching After-School Sports. Monies to be paid from the Rancho Starbuck Athletic account. |
| Marquez, Francisco | 08/12/2024 | 05/30/2025 | RS | To be paid a total of \$700.00 monthly, not to exceed \$2100.00 for the 2024/25 school year, for Coaching After-School Sports. Monies to be paid from the Rancho Starbuck Athletic account. |
| McCoy, Stacy | 08/12/2024 | 05/30/2025 | MG | To be paid a Combination Grade Teacher Stipend of \$3000 for the 2023-2024 School Year |
| McReynolds, Christina | 08/12/2024 | 05/30/2025 | DO | To be paid \$30.00 per month, not to exceed \$300.00, for mileage stipend. To be paid from General Fund. |
| Sober, Jessica | 08/12/2024 | 05/30/2025 | MA | To be paid \$75 a month NTE \$750.00, for ASB Stipend Macy. To be paid from Site Funds |

| | | | | |
|-------------------|------------|------------|----|--|
| Valdez, Michelle | 08/12/2024 | 05/30/2025 | MA | To be paid \$75 a month NTE \$750.00, for ASB Stipend Macy. To be paid from Site Funds |
| Campbell, Katlyn | 08/12/2024 | 05/30/2025 | EP | To be paid \$300.00 per month, not to exceed \$3,000.00 for serving as an Intervention Coordinator. To be paid from EP Site Title 1 |
| McNeff, Michelle | 08/12/2024 | 05/30/2025 | EP | To be paid \$150.00 per month, not to exceed \$1,500.00 for serving as an Intervention Coordinator. To be paid from Supplemental Funds |
| Morrison, Dana | 08/12/2024 | 05/30/2025 | EP | To be paid \$150.00 per month, not to exceed \$1,500.00 for serving as an Intervention Coordinator. To be paid from Supplemental Funds |
| Felton, Leslie | 08/12/2024 | 05/30/2025 | JO | To be paid \$150.00 per month, not to exceed \$1,500.00 for serving as an Intervention Coordinator. To be paid from Supplemental Funds |
| Hernandez, Javier | 08/12/2024 | 05/30/2025 | JO | To be paid \$150.00 per month, not to exceed \$1,500.00 for serving as an Intervention Coordinator. To be paid from Supplemental Funds |
| Pimper, Shelly | 08/12/2024 | 05/30/2025 | MA | To be paid \$150.00 per month, not to exceed \$1,500.00 for serving as an Intervention Coordinator. To be paid from Supplemental Funds |
| Valdez, Michelle | 08/12/2024 | 05/30/2025 | MA | To be paid \$150.00 per month, not to exceed \$1,500.00 for serving as an Intervention Coordinator. To be paid from Supplemental Funds |
| Simons, Rebecca | 08/12/2024 | 05/30/2025 | MG | To be paid \$300.00 per month, not to exceed \$3,000.00 for serving as an Intervention Coordinator. To be paid from Supplemental Funds |
| Peloquin, Karen | 08/12/2024 | 05/30/2025 | OL | be paid \$300.00 per month, not to exceed \$3,000.00 for serving as an Intervention Coordinator. To be paid from Supplemental Funds |

Pagano, Breana 08/12/2024 05/30/2025 RS To be paid \$2000.00 per show, NTE \$8000 a total of four shows, for the position of director, Lowell Joint Youth Theatre. To be paid from One time art & music block grand and fund 12 ELOP funding.

* It is further recommended that these individuals be approved for substitute teaching at the rate of \$200.00 per day and/or \$50.00 an hour rate (not to exceed six hours) as applicable and to include: Professional Development, Saturday School, Site Support Duties, Intervention, and PowerSource, Power Up, ESY

**It is further recommended that the individuals listed in Certificated Salaries for 2024-2025 is approved to instruct in the Intervention Programs. The rate of pay is \$50.00/hour and will be paid from Title I or LCFF Supplemental Grant Funds.

**It is further recommended that individuals listed in Certificated Salaries for 2024-2025 serve as home school teachers, if needed, for the 2024-2025 school year at a rate of \$50.00/hour, not to exceed five hours per week, per student. Mileage will be paid at the IRS Standard Mileage Rate for the 2024-2025 school year.

F. Employment of substitutes effective 07/01/2024 for the 2024-2025 school year @ \$200 per day and \$100.00 per half day rate, \$250.00 long term sub rate, and \$50.00 per hour* (not to exceed six hours) as applicable and to include: professional development, Saturday school, site support duties, Saturday School. Intervention, PowerUp, ESY and Power Source.

G. SUBSTITUTE CHANGE OF PAY

| NAME | EFFECTIV E DATE | END DATE | SITE | COMMENT |
|------------------|-----------------|------------|------|---|
| Garcia, Patricia | 08/12/2024 | 05/30/2025 | DO | To be paid Long term rate of \$250 daily as Intervention JO. To be paid by Jordan Title I Funds. |
| Gonzalez, Leslie | 08/12/2024 | 05/30/2025 | DO | To be paid Long term rate of \$250 daily as Intervention EP 50%. To be paid by El Portal Title I |
| Milton, Lisa | 08/12/2024 | 05/30/2025 | DO | To be paid Long term rate of \$250 daily as Intervention EP. To be paid by El Portal Title I Funds |
| Coforti, Tammy | 08/12/2024 | 05/30/2025 | DO | To be paid Long term rate of \$250 daily as Intervention MA Three days a week – To be paid by Macy Title I Funds. |
| deBruijn, Lisa | 08/12/2024 | 05/30/2025 | DO | To be paid Long term rate of \$250 daily as Intervention MA Three days a week – To be paid by Macy Title I Funds. |
| Nordell, Karen | 08/12/2024 | 05/30/2025 | DO | To be paid Long term rate of \$250 daily as Intervention MG – To be paid by MG Title I Funds. |
| Emond, Corine | 08/15/2024 | 11/15/2024 | DO | To be paid Long term rate of \$250 daily as School Psychologist. |
| Gonzalez, Andrea | 08/15/2024 | 11/15/2024 | DO | To be paid Long term rate of \$250 daily as School Psychologist. |

Kjer, Kevin 08/12/2024 05/30/2025 DO To be paid special long term rate \$250, three days a week, for P.E. Macy program. To be paid from Site Funds.

II. CLASSIFIED EMPLOYEES August 5, 2024

A. MONTHLY – GENERAL FUND

B. HOURLY – GENERAL FUND

III. CLASSIFIED EMPLOYEES August 5, 2024

C. MONTHLY – GENERAL FUND

D. HOURLY – GENERAL FUND

| <u>NAME/ EMPLOYEE ID#</u> | <u>EFFECTIVE DATE</u> | <u>END DATE</u> | <u>RANGE/ STEP</u> | <u>SITE</u> | <u>COMMENTS</u> |
|-------------------------------|---------------------------|---------------------|------------------------|-------------|--|
| Chavez, Diane Marie | 08/13/2024 | | CL15/S02 | MG | Promotion: Health Technician |
| Dominguez, Martin | 08/1/2024 | | CL 21/S06 | MG | Promotion: Day Custodian |
| Garcia, Melissa | 6/5/2024 | | | DO | Additional Assignment: Substitute Instructional Aide |
| Heard, Taylor | 08/13/2024 | | CL15/S02 | MG | Sub to Perm: Instructional Aide SE-Mod |
| Khan, Mustafa | 08/13/2024 | | CL15/S02 | OL | New Hire: Instructional Aide SE-Mod |
| Licea, Erica | 08/13/2024 | | CL16/S02 | EP | Sub to Perm: Instructional Aide ABA |
| Marquez, Claudia | 08/13/2024 | | CL15/S02 | RS | Sub to Perm: Health Technician |
| Marquez, Francisco | 08/12/2024 | 5/30/24 | | DO | Rancho Sports/Coaching: \$700/season NTE \$2,100 |
| Mercado, Jessica | 07/01/2024 | | | OL | New Hire: Substitute Noon Duty Aide |
| Mercado, Jessica | 07/01/2024 | | | OL | New Hire: Substitute Health Technician |
| Paz, Carrie | 08/07/2024 | | CL16/S03 | MG | Promotion: Clerk Typist |
| Ramos, Johnni | 08/1/2024 | | CL18/S02 | JO | New Hire: Night Custodian |
| Rodriguez, Beatriz | 07/05/2024 | | CL27/S06 | DO | Step Increase: Accounting Technician |
| Trevino, Jessica | 05/20/2024 | | | OL | Additional Assignment: Substitute Health Technician |
| Perez, Kara | 08/13/2024 | | CL14/S03 | MA | Sub to Perm: Instructional Aide SE-Mod |
| Solis, Wendy | 08/13/2024 | | CL15/S02 | MG | Sub to Perm: Instructional Aide SE-Mod |
| Vazquez, Maricela | 08/13/2024 | | CL16/S07 | EP | Promotion: Instructional Aide ABA |

LOWELL JOINT SCHOOL DISTRICT
August 5, 2024

To: President Shackelford and Members, Board of Trustees

From: Jim Coombs, Superintendent of Schools

Subject: Approval of Agreement with Boys & Girls Club La Habra to provide services for Expanded Learning Opportunities Program for the 2024-25 School Year ACTION

Arrangements were made with **Boys & Girls Club La Habra** to work in partnership with Lowell Joint School District on all 5 elementary school sites every day, for TK- 6th grades, to provide after school programming of educational and enrichment services for the 2024-2025 school year. The cost of this is \$289,754.34 to be paid by ELO-P funds. Classes will be provided such as, but not limited to: PowerSource Jr. and Power Hour, providing homework help, tutoring, and high-yield learning activities and encouraging members to become self-directed learners.

It is recommended that the agreement with **Boys & Girls Club La Habra** not to exceed **Boys & Girls Club La Habra** to be paid by the ELO-P funds, be approved and that the Superintendent or designee be authorized to execute the necessary documents.

Superintendent's Comment:

APPROVAL RECOMMENDED.

LOWELL JOINT SCHOOL DISTRICT
August 5, 2024

To: President Shackelford and Members, Board of Trustees

From: Jim Coombs, Superintendent of Schools

Subject: Approval of Consultant Agreement with Kenny Huff to provide Tech Design for Lowell Joint Youth Theatre Productions for the 2024-25 School Year ACTION

Arrangements were made with **Kenny Huff** to provide Tech Design/Support for Lowell Joint Performing Arts/Lowell Joint Youth Theatre Productions for the 2024-25 school year. **Kenny Huff's** contract amount is \$50.00 per hour, not to exceed \$5000.00. Funding for this expenditure will be covered by the 6762-Arts, Music, and Instructional Materials Discretionary One Time Block Grant, ELO-P funds and LJSD Foundation.

It is recommended that the consultant agreement made with **Kenny Huff** to provide Tech Design/Support for Lowell Joint Performing Arts/Lowell Joint Youth Theatre Productions for the 2024-25 school year, at an amount not to exceed \$5000.00, to be paid by the 6762-Arts, Music, and Instructional Materials Discretionary One Time Block Grant, ELO-P funds and LJSD Foundation, be approved and that the Superintendent or designee be authorized to execute the necessary documents.

Superintendent's Comment:

APPROVAL RECOMMENDED.

LOWELL JOINT SCHOOL DISTRICT
August 5, 2024

To: President Shackelford and Members, Board of Trustees

From: Jim Coombs, Superintendent of Schools

Subject: Approval of Consultant Agreement with Kenny Huff to provide Tech Design for Lowell Joint Performing Arts/Rancho Starbuck Theatre Productions for the 2024-25 School Year ACTION

Arrangements were made with **Kenny Huff** to provide Tech Design/Support for Lowell Joint Performing Arts/Rancho Starbuck Theatre Productions for the 2024-25 school year. **Kenny Huff's** contract amount is \$50.00 per hour, not to exceed \$5000.00. Funding for this expenditure will be covered by the 6762-Arts, Music, and Instructional Materials Discretionary One Time Block Grant and LJSD Foundation.

It is recommended that the consultant agreement made with **Kenny Huff** to provide Tech Design/Support for Lowell Joint Performing Arts/Rancho Starbuck Theatre Productions for the 2024-25 school year, at an amount not to exceed \$5000.00, to be paid by the 6762-Arts, Music, and Instructional Materials Discretionary One Time Block Grant, and LJSD Foundation, be approved and that the Superintendent or designee be authorized to execute the necessary documents.

Superintendent's Comment:

APPROVAL RECOMMENDED.

LOWELL JOINT SCHOOL DISTRICT
August 5, 2024

To: President Shackelford and Members, Board of Trustees

From: Jim Coombs, Superintendent of Schools

Subject: Approval of Consultant Agreement with **Katie Ludlam** to provide Theatre Instruction (voice, choreography, stage direction and support) for Lowell Joint Performing Arts/Lowell Joint Youth Theatre /PowerSource Productions for the 2024-25 School Year ACTION

Arrangements were made with **Katie Ludlam** to provide Tech Design/Support for Lowell Joint Performing Arts/Lowell Joint Youth Theatre/PowerSource Productions for the 2024-25 school year. **Katie Ludlam's** contract amount is \$25.00 per hour, not to exceed \$6000.00. Funding for this expenditure will be covered by the 6762-Arts, Music, and Instructional Materials Discretionary One Time Block Grant and LJSD Foundation and Fund 12 ELOP funds.

It is recommended that the consultant agreement made with **Katie Ludlam** to provide Theatre Instruction and support (voice, choreography, stage direction and stage support) for Lowell Joint Performing Arts/Lowell Joint Youth Theatre/PowerSource Productions for the 2024-25 school year, at an amount not to exceed \$6000.00, to be paid by the 6762-Arts, Music, and Instructional Materials Discretionary One Time Block Grant, LJSD Foundation, and Fund 12 ELOP funds be approved and that the Superintendent or designee be authorized to execute the necessary documents.

Superintendent's Comment:

APPROVAL RECOMMENDED.

LOWELL JOINT SCHOOL DISTRICT
August 5, 2024

To: President Shackelford and Members, Board of Trustees

From: Jim Coombs, Superintendent of Schools

Subject: Approval of Consultant Agreement with **Katie Ludlam** to provide Theatre Instruction (voice, choreography, stage direction and support) for Lowell Joint Performing Arts/Rancho Starbuck Theatre Productions for the 2024-25 School Year ACTION

Arrangements were made with **Katie Ludlam** to provide Tech Design/Support for Lowell Joint Performing Arts/Rancho Starbuck Theatre Productions for the 2024-25 school year. **Katie Ludlam's** contract amount is \$25.00 per hour, not to exceed \$4000.00. Funding for this expenditure will be covered by the 6762-Arts, Music, and Instructional Materials Discretionary One Time Block Grant and LJSD Foundation.

It is recommended that the consultant agreement made with **Katie Ludlam** to provide Theatre Instruction and support (voice, choreography, stage direction and stage support) for Lowell Joint Performing Arts/Rancho Starbuck Theatre Productions for the 2024-25 school year, at an amount not to exceed \$4000.00, to be paid by the 6762-Arts, Music, and Instructional Materials Discretionary One Time Block Grant, and LJSD Foundation, be approved and that the Superintendent or designee be authorized to execute the necessary documents.

Superintendent's Comment:

APPROVAL RECOMMENDED.

LOWELL JOINT SCHOOL DISTRICT
August 5, 2024

To: President Shackelford and Members, Board of Trustees

From: Jim Coombs, Superintendent of Schools

Subject: Approval of Consultant Agreement with **Ron Gutterman** to provide Theatre Instruction (voice, choreography, stage direction and support) for Lowell Joint Performing Arts/Lowell Joint Youth Theatre/PowerSource Productions for the 2024-25 School Year ACTION

Arrangements were made with **Ron Gutterman** to provide Tech Design/Support for Lowell Joint Performing Arts/Lowell Joint Youth Theatre/PowerSource Productions for the 2024-25 school year. **Ron Gutterman's** contract amount is \$25.00 per hour, not to exceed \$6000.00. Funding for this expenditure will be covered by the 6762-Arts, Music, and Instructional Materials Discretionary One Time Block Grant and LJSD Foundation and Fund 12 ELOP funds.

It is recommended that the consultant agreement made with **Ron Gutterman** to provide Theatre Instruction and support (voice, choreography, stage direction and stage support) for Lowell Joint Performing Arts/Lowell Joint Youth Theatre/PowerSource Productions for the 2024-25 school year, at an amount not to exceed \$6000.00, to be paid by the 6762-Arts, Music, and Instructional Materials Discretionary One Time Block Grant, LJSD Foundation, and Fund 12 ELOP funds be approved and that the Superintendent or designee be authorized to execute the necessary documents.

Superintendent's Comment:

APPROVAL RECOMMENDED.

LOWELL JOINT SCHOOL DISTRICT
August 5, 2024

To: President Shackelford and Members, Board of Trustees

From: Jim Coombs, Superintendent of Schools

Subject: Approval of Consultant Agreement with **Ron Gutterman** to provide Theatre Instruction (voice, choreography, stage direction and support) for Lowell Joint Performing Arts/Rancho Starbuck Theatre Productions for the 2024-25 School Year ACTION

Arrangements were made with **Ron Gutterman** to provide Tech Design/Support for Lowell Joint Performing Arts/Rancho Starbuck Theatre Productions for the 2024-25 school year. **Ron Gutterman's** contract amount is \$25.00 per hour, not to exceed \$4000.00. Funding for this expenditure will be covered by the 6762-Arts, Music, and Instructional Materials Discretionary One Time Block Grant and LJSD Foundation.

It is recommended that the consultant agreement made with **Ron Gutterman** to provide Theatre Instruction and support (voice, choreography, stage direction and stage support) for Lowell Joint Performing Arts/Rancho Starbuck Theatre Productions for the 2024-25 school year, at an amount not to exceed \$4000.00, to be paid by the 6762-Arts, Music, and Instructional Materials Discretionary One Time Block Grant, and LJSD Foundation, be approved and that the Superintendent or designee be authorized to execute the necessary documents.

Superintendent's Comment:

APPROVAL RECOMMENDED.

LOWELL JOINT SCHOOL DISTRICT
August 5, 2024

To: President Shackelford and Members, Board of Trustees

From: Jim Coombs, Superintendent of Schools

Subject: Approval of Agreement with Orange County Department of Education for GATE Certification Training during the 2024-25 School Year ACTION

Arrangements have been made with Orange County Department of Education to provide GATE Certification Trainings with approximately 15 teachers. There will be 3 days of training for Cohort 9 as follows: 9/11/24, 9/26/24 & 10/30/24. This training is to certify teachers in gifted instruction using the CA GATE Standards and high yield GATE Strategies. Teachers will learn about the academic, behavioral and social emotional needs of students who are gifted. The cost of the training will not exceed \$5,550.00. Funding will be through Educator Effectiveness Grant.

It is recommended that the Agreement with Orange County Department of Education for GATE Certification during the 2024-25 school year for a total not to exceed \$5,550.00 be approved and that the Superintendent or designee be authorized to execute the necessary documents.

Superintendent's Comment:

APPROVAL RECOMMENDED.

LOWELL JOINT SCHOOL DISTRICT
August 5, 2024

To: President Shackelford and Members, Board of Trustees

From: Jim Coombs, Superintendent of Schools

Subject: Approval of Agreement with West Coast Protection,
LLC, dba: Interquest Detection Canines, to Provide
Contraband Inspection

ACTION/

The contract provided by West Coast Protection, LLC, dba: Interquest Detection Canines is for canine detection services at Rancho-Starbuck Intermediate School for substance awareness and detection services for the period August 2024 through June 2025.

It is recommended that the contract with West Coast Protection, LLC, dba: Interquest Detection Canines, to Provide Contraband Inspection be approved, and the Superintendent or designee be authorized to execute the necessary documents.

CE/mc

Superintendent's Comment:

APPROVAL RECOMMENDED.

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LOWELL JOINT SCHOOL DISTRICT

August 5, 2024

To: President Shackelford and Members, Board of Trustees

From: Jim Coombs, Superintendent of Schools

Subject: Approval of Agreement with All American Officials to Provide Referee Services for After School Sports Programs ACTION

A contract is needed to provide referee services for the After School Sports Program at Rancho Starbuck for the 2024/2025 school year.

It is recommended that the agreement with All American Officials for Referee Services be approved at the rate not to exceed \$5,000, and that the Superintendent or designee be authorized to execute the necessary documents.

CE/mc

Superintendent's Comment:

APPROVAL RECOMMENDED.

