### **AGREEMENT**

#### Between the



and



## CALIFORNIA SCHOOL EMPLOYEES ASSOCIATION

Chapter No. 294

for the period of

JULY 1, 2023 through JUNE 30, 2026

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#### **PREAMBLE**

- The articles and provisions contained herein constitute a binding agreement by and A. between the Governing Board (hereinafter referred to as "Board") of the Lowell Joint School District (hereinafter referred to as "District") and the California School Employees Association and its Lowell Joint Chapter #294 (hereinafter referred to as "CSEA").
- This Agreement is entered into pursuant to Chapter 10.7, Sections 3540 through 3549.3 B. of the Government Code.

### ARTICLE 1

#### **RECOGNITION**

1.1	Acknowledgement. The District hereby acknowledges that CSEA is the exclusive
	bargaining representative for all classified employees, except those positions described in
	Appendix "A" attached hereto and incorporated by reference as a part of this Agreement.
	All newly created positions, except those that lawfully are Certificated, Management,
	Confidential, or Supervisory, shall be assigned to the bargaining unit. The determination
	of Management, Confidential, Supervisory, or other employees shall be made by mutual
	agreement between the District and CSEA. Disputed cases shall be submitted to the
	Public Employment Relations Board ("PERB") for resolution.

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#### **ARTICLE 2**

#### **DISCRIMINATION CLAUSE**

- 2.1 <u>No Discrimination on Account of CSEA Activity</u>. Neither the District nor CSEA shall interfere with, intimidate, restrain, coerce, or discriminate against employees because of the exercise of rights to engage or not to engage in lawful CSEA activity, excluding strikes or sick-outs.
- Discriminatory Action. The Board shall not discriminate against any unit member because of his/her exercise of rights guaranteed by Education Code Sections 200-212.6, nor shall the Board discriminate against any unit member on the basis of disability, gender, gender identity, gender expression, nationality, race or ethnicity, religion, sexual orientation. If a unit member or CSEA acting on behalf of a unit member believes there has been a violation of Article 2.2, the unit member or CSEA may request a meeting with the supervisor, the classified personnel officer, or superintendent or designee to discuss the complaint and seek a resolution. The provisions of this Article shall not be subject to the contractual grievance procedures (Article XIII Grievance Procedure).

#### **ARTICLE 3**

#### **MANAGEMENT RIGHTS AND DISTRICT POWERS**

- 3.1 Management Rights. It is understood and agreed that the District retains all of its powers and authority to direct, manage, and control to the full extent of the law. Included in, but not limited to those duties and powers, are the exclusive right to: Determine its organization; establish its educational policies, goals, and objectives; ensure the rights and educational opportunities of students; determine the curriculum; manage the District's operations; direct work of its employees; determine time and hours of operation; determine kinds and levels of services to be provided and methods and means of providing them; determine staffing patterns; assign and allocate personnel required; maintain efficiency of District operation; build, move, or modify facilities; establish budget procedures and determine budgetary allocation; determine methods of raising revenue; contract out work within the law; and take action on any matter in the event of an emergency.
- 3.2 <u>Exercise of Powers</u>. The exercise of foregoing powers, rights, authority, duties, and responsibilities by the District, the adoption of policies, rules, regulations, and practices in furtherance thereof, and the use of judgment and discretion in connection therewith, shall be limited only by the specific and express terms of this Agreement and the law.
- 3.3 <u>Emergencies</u>. The District retains its right to amend, modify, or rescind policies and practices referred to in this Agreement in cases of emergency. The determination of whether or not an emergency exists is solely within the discretion of the Board and is expressly excluded from the provisions of Article XIII, Grievance Procedures, of this Agreement, except that the decision may be subject to administrative and/or legal review.
  - 3.3.1 An emergency shall exist by "act of God" and other events, as defined in applicable laws and precedential legal cases within California or United States Courts.
  - 3.3.2 An emergency may also include any acts or events beyond control of the District.

#### **ARTICLE 4**

#### **ORGANIZATIONAL SECURITY**

- 4.1 Except as expressly exempted herein, all Union Members are required to pay membership dues to CSEA.
  - 4.1.1 Union members shall sign and deliver to CSEA an authorization of payment of membership dues to CSEA during the term of the Agreement, and shall maintain such membership unless revoked in writing to and with the approval of CSEA.
  - 4.1.2 By August 15, CSEA shall provide to the District the annual amount of dues for membership in CSEA.
  - 4.1.3 CSEA shall update the list of Union Members on a regular basis and submit any changes to the District.
  - 4.1.4 CSEA agrees to furnish any information needed by the District to fulfill the provisions of this Article.
- 4.2 The CSEA has the exclusive right to have employee organization membership dues deducted by the District from the wages or salary of Unit Members in accordance with the provisions of this Article.
  - 4.2.1 The District shall cause payroll deductions to be made in accordance with the District's procedures and CSEA's dues.
  - 4.2.2 CSEA may specify a change in the amount of the dues provided an authorized CSEA office submits a written notice to the District for such an adjustment.
  - 4.2.3 The District shall, without charge, transmit to the CSEA, the sums deducted under this Article.
- 4.3 CSEA agrees to indemnify and financially hold harmless the District, its Governing Board, officers and administrators, against any and all claims, demands, costs, lawsuits, including attorney fees incurred in defending said persons or District, or any other form of liability or expense, costs, that may arise out of or by reason of action taken by the District for the purpose of complying with this Article. The District shall promptly notify the CSEA of any civil, administrative or other action taken against the District as a result of its compliance with this Article.

#### **ARTICLE 5** 1 2 **DEFINITIONS** 3 5.1 "Academic Year" is the period defined in the Board approved "Student Attendance 4 Calendar." 5 5.2 "Allocation" is the placement of a position in a given job family and the assignment of the classification title to the position. 6 7 5.3 "Anniversary Date" is the date upon which an employee is hired as a regular employee in 8 the District for purposes of initial salary step placement and longevity benefits. 9 5.4 "Bumping Right" is the right of an employee, under certain conditions, to displace an employee with less seniority in a classification. 10 11 5.5 "Job Family" is a group of classifications similar in function (e.g. clerical, food services), with substantially the same requirements of education, experience, knowledge, and 12 13 ability are demanded of incumbents; substantially the same tests of fitness may be used in choosing qualified appointees; and the same salary range may be applied with equity. 14 15 5.6 "Job Family Classification" means that each position in the classified service shall have 16 a designated title, a regular minimum number of assigned hours per day, days per week, and months per year, a specific statement of the duties required to be performed by the 17 employees in each such position, the qualification requirements, and the regular monthly 18 19 salary ranges for each such position. 20 5.7 "Demotion" is a change in assignment of an employee from a position in one classification to a position in another classification, which is allocated to a lower 21 maximum salary rate. A demotion may be voluntary, or the result of disciplinary action 22 or other reasons provided in the Education Code. 23 24 5.8 "Differential" is a salary allowance in addition to the basic rate or schedule, based upon hours of employment. 25 5.9 26 "Fiscal Year and School Year" is July 1 through June 30. "Employee Benefits" means any form of insurance or similar benefit programs, including 27 5.10 28 but not limited to medical, dental, or vision. 29 5.11 "Hire Date Seniority" is determined by the first day in paid status. 30 5.12 "Incumbent" is an employee assigned to a particular position within a classification.

- 5.13 "<u>Industrial Accident or Illness</u>" is an injury or illness arising out of or in the course of employment with the District.
- 5.14 "Involuntary Demotion" is a demotion without the employee's voluntary written consent.
- 5.15 "<u>Leave and Transfer Policies</u>" means any policy concerning any form of employee leave or transfer, including but not limited to sick leave, vacations, personal leave, industrial accident or illness leave, holidays, or transfer of an employee from one site to another.
- 5.16 "Minimum Qualifications" are qualifications mandated by the Board of Trustees for a position in a job description and which must be possessed by an employee before consideration for employment can be given.
- 5.17 "Notice" Whenever notice is required under this Agreement, and no form of notice is otherwise designated, notice to the District shall be by delivery of written notice to the Office of the Superintendent. Notice to CSEA shall be written and delivered to the President of the Local Chapter or sent first class mail directed to the President of the Local Chapter.
- 5.18 "<u>Permanent Employee</u>" is an employee who has completed a probationary period of paid regular service in a classification in the classified service.
- 5.19 "<u>Probationary Employee</u>" is a regular employee who will become permanent in the District, or in a different classification, upon completion of a prescribed probationary period.
- 5.20 "<u>Probationary Period</u>" is a trial period of six (6) months of paid service in a specific classification following either initial entry into the District, or upon entry into a different classification.
- 5.21 "<u>Promotion</u>" is a change in the assignment of an employee to another classification within the bargaining unit with a higher salary range.
- 5.22 "<u>Reallocation</u>" is a movement of an entire classification from one salary range or rate to another salary range or rate.
- 5.23 "<u>Reclassification</u>" is a change in classification as a result of a change in duties, in accordance with the provisions of the Education Code.
- 5.24 "Reemployment" means reassignment to duty of an employee who has been laid off or voluntarily terminates his/her employment. Reassignment due to layoff or voluntary

- termination shall be in accordance with the provisions of the Education Code and the terms and provisions of this Agreement.
- 5.25 "Reemployment List" is a list of names of regular employees who have been laid off from their positions by reason of lack of work, lack of funds, or abolishment or reclassification of position, and who are eligible to reemployment rights without examination in their former classification, or lower classification within the job family, and arranged in order of their right to employment for a period of thirty-nine (39) months.
- 5.26 "Regular Employee" is an employee who has probationary or permanent status.
- 5.27 "Restricted Employee" is an employee assigned to a restricted position.
- 5.28 "<u>Safety Conditions of Employment</u>" means any work-related condition affecting the health or safety of the employee.
- 5.29 "Salary Anniversary Date" is determined to be when an employee is granted an earned salary increment which includes step advancement, promotion, demotion, or reclassification.
- 5.30 "Salary Rate" is that amount of money authorized to be paid on an hourly, daily, monthly, or annual basis for a particular classification, assignment, or contract.
- 5.31 "Salary Schedule" is the complete list of ranges, steps, and rates established for the classified service.
- 5.32 "Salary Step" is a specific location in a salary range; one of the consecutive rates that comprise a monthly or hourly salary range.
- 5.33 "School Year and Fiscal Year" is July 1 through June 30.
- 5.34 "Seniority in Classification" is determined based on hire date within a classification.
- 5.35 "Substitute Employee" is an employee temporarily occupying a permanent position during the absence of the incumbent.
- 5.36 "Summer School" is that period when schools are in session between June and mid-August, which falls outside the academic year.
- 5.37 "Voluntary Demotion" is a demotion agreed to in writing by an employee and the District.
- 5.38 "Working Day" shall mean any day that the District Office is open for business.
- 5.39 "Working Hours" are officially assigned time in any given working day, exclusive of overtime.

#### **ARTICLE 6**

#### **ORGANIZATIONAL RIGHTS**

- 6.1 <u>CSEA Rights</u>. CSEA shall have the following rights in addition to the rights contained in any other portion of this Agreement, the Education Code, or the Government Code of the State of California:
  - 6.1.1 The right of access at reasonable times to areas in which employees work. Such access shall not interfere with the operation of the District.
  - 6.1.2 The right to use without charge of institutional bulletin boards, mailboxes, and the school mail system and other District means of communication for the posting or transmission of information or notices concerning CSEA matters.
  - 6.1.3 The right to reasonable use without charge of institutional facilities, equipment, and buildings at reasonable times. Such use shall be requested in accordance with District policies, law, and past practices.
  - 6.1.4 The right to review upon request all applications to any other governmental agency for any grant, funding, or approval of any kind when such grant, funding, or approval can be reasonably be expected to have an impact, direct or indirect, on the classified service.
  - 6.1.5 The right to receive two (2) copies of agendas, minutes, and supporting data of the meetings of the Board. One copy shall be sent to the chairperson of the CSEA negotiating team.
  - 6.1.6 The District recognizes the need and affirms the right of CSEA to designate Site Representatives from among employees in the bargaining unit. CSEA reserves the right to designate the number and the method of selection of Site Representatives. CSEA shall notify the District in writing of the names of the Site Representatives and the group they represent. If a change is made, the District shall be advised in writing of such change.
  - 6.1.7 Site Representatives shall be entitled to seek and obtain assistance from CSEA staff personnel at mutually agreed upon times between the employee and the immediate supervisor.

- 6.1.8 A seniority and location roster will be posted at each job site by October 15 following the opening of school. If requested by the District, a two (2) week extension will be granted by the CSEA President.
- 6.1.9 If the District proposes to abolish a vacant position or a job family of vacant positions, it shall notify CSEA and CSEA shall be given the opportunity of reaction on the proposal. These reactions shall not be binding on the Board.
- 6.1.10 Paid release time for five (5) days for one (1) employee in the bargaining unit shall be granted for the purpose of attending as a delegate the annual CSEA conference held between July 15 and August 15, if the employee is in paid status and on duty during the time period of the conference.
- 6.1.11 Release time for the President and/or designee to attend to employer/employee relation issues and other CSEA matters shall be provided as mutually agreed by the President and the Superintendent in good faith.
- 6.1.12 The President or designee of CSEA will be released for the purpose of introducing new employees to CSEA representation and benefits. The CSEA President or designee will mutually concur with the appropriate supervisor to arrange a meeting with the employee which will not interfere with the instructional program or the operation of the work site.

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#### ARTICLE 7

#### **HOURS AND OVERTIME**

- 7.1 Work Week. The workweek shall consist of five (5) consecutive days of eight (8) hours per day and forty (40) hours per week. This article shall not restrict the extension of the regular workday or work week on an overtime basis when such is necessary to carry on the business of the District.
- 7.2 <u>Reduction in Hours</u>. In the event the District decided to seek reduction in hours, it shall provide reasonable prior notice to CSEA. CSEA may then exercise its rights pursuant to the Educational Employment Relations Act.
- 7.3 Work Day. The length of the workday shall be designated by the District for each classified assignment in accordance with the provisions set forth in this Agreement. Each bargaining unit employee shall be assigned a fixed, regular, and ascertainable minimum number of hours per day, days per week, days per year, and months per year, which shall not be less than two (2) hours per day.
  - 7.3.1 In the event of an anticipated change in an employee's normal work schedule as defined above, the employee shall be given ten (10) days advance notice of such change except in cases of emergency or when such change is anticipated to be on a short-term basis.
- 7.4 <u>Lunch Period</u>. All employees covered by this Agreement (working five (5) hours or more per day) shall be entitled to an uninterrupted duty-free lunch period after the employee has been on duty for four (4) hours. The length of time for such lunch period shall be for a period of no longer than one (1) hour nor less than one-half (1/2) hour and shall be scheduled for full-time employees at or about the mid-point of each work day.

#### 7.5 Rest Periods.

- 7.5.1 All bargaining unit employees shall be granted rest periods which, insofar as practicable, shall be in the middle of each work period, at the rate of fifteen (15) minutes per four (4) hours worked which shall include the rest periods.
- 7.5.2 Specified periods may be designated only when the operations of the District require someone to be present at the employees' work site at all times. Such times shall be mutually agreed upon between employees and their supervisors.

- 7.5.3 Rest periods of a total of thirty (30) minutes on evening or special work shifts shall be scheduled to the mutual convenience of the full-time employees and supervisors.
- 7.5.4 Rest periods are part of the regular workday and shall be compensated at the regular rate of pay for the employee.
- 7.6 <u>Rest Facilities</u>. The District shall make available at each work site lunch and lavatory facilities for staff use.
- 7.7 Overtime. Except as otherwise provided herein, all overtime hours as defined in this section shall be compensated at a rate of pay equal to one and one-half (1-1/2) times the regular rate of pay of the employee for all hours worked in an overtime status. Overtime is defined to include any time worked in excess of eight (8) hours in any one day or on any one shift or in excess of forty (40) hours in any calendar week, whether such hours are worked prior to the commencement of a regularly assigned starting time or subsequent to the assigned quitting time.
  - 7.7.1 If the District establishes a work day of less than eight (8) hours but seven (7) hours or more, and a work week of less than forty (40) hours but thirty-five (35) hours or more, all time worked in excess of the established work day and work week shall be deemed to be overtime.
  - 7.7.2 All hours worked beyond the work week of five (5) consecutive days shall be compensated at the overtime rate commencing on the sixth (6<sup>th</sup>) and seventh (7<sup>th</sup>) day of work.
  - 7.7.3 All hours worked by an employee on any legal holiday designated by this Agreement shall be compensated at one and one-half (1-1/2) times the regular rate of pay in addition to his/her regular pay for the holiday. All hours worked by any employee on any local holiday designated in this Agreement shall be compensated at one and one-half (1-1/2) times the regular rate of pay in addition to his/her regular pay for the holiday.
  - 7.7.4 For the purpose of computing the number of hours worked, time during which an employee is excused from work because of holidays, sick leave, vacation, compensatory time off, or other paid leave of absence, shall be considered as time worked by the employee.

- 7.7.5 As per Education Code Section 45129, when compensatory time off is authorized in lieu of cash compensation, such compensatory time off shall be granted within 12 calendar months following the month in which the overtime was worked and without impairing the services rendered by the District.
- 7.8 <u>Minimum Call In Time</u>. Any employee called in to work on a day when the employee is not scheduled to work shall receive a minimum of two (2) hours pay at the appropriate overtime rate of pay under this Agreement.
- 7.9 <u>Call Back Time</u>. Any employee called back from home to work after completion of his/her regular assignment shall be compensated for at least two (2) hours of work at the overtime rate if called back before 10:00 p.m. Any employee called back after 10:00 p.m. shall be compensated for at least three (3) hours of work at the overtime rate. When, in the opinion of the immediate supervisor, two (2) employees need to be called back for safety reasons, he/she may exercise this option.
- 7.10 <u>Hours Worked</u>. For the purpose of computing the number of hours worked, all time during which an employee is in paid status shall be construed as hours worked.
- 7.11 Shift Differential Compensation. A \$37.50 monthly night differential will be paid to regular classified employees whose schedule requires them to work one (1) hour or more past 5:00 P.M. at least half of the working days within any given pay period. Those employees who work less than eight (8) hours will receive a proportionate amount of this night pay differential. Night pay differential shall be paid for each month in their work year.
- 7.12 Adjustment of Assigned Time. Any employee in the bargaining unit who is authorized to work an average of thirty (30) minutes or more per day in excess of his/her regular part-time assignment for a period of thirty (30) consecutive working days or more shall have his/her regular assignment adjusted upward to reflect the longer hours, effective with the next pay period.
- 7.13 Overtime Equal Distribution. Overtime shall be distributed and rotated as equally as is practical among employees in the bargaining unit within each department.
- 7.14 <u>Turn Down Work</u>. An employee may have the right to turn down any offer or request for overtime or call-back, on-call, or call-in time, with the approval of the supervisor and such approval shall not be unreasonably withheld from the employee.

7.15 <u>Additional Hours.</u> Any employee in the bargaining unit who is authorized to work hours in addition to their part-time assignment shall be compensated at their normal salary including all longevity salary increases. (See Article 9.10)

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#### ARTICLE 8

#### **SUMMER SCHOOL EMPLOYMENT**

- 8.1 <u>Summer Assignments</u>. When work normally and customarily performed by employees in the bargaining unit is available to be performed at times other than during the academic year, the work shall be offered to regular employees in the appropriate classification, as provided in this section.
  - 8.1.1 The District will post notices for anticipated vacancies for summer assignments prior to the close of each school year (whenever possible, not less than two (2) weeks prior to the close of school). Employees seeking summer assignments will notify the Classified Personnel Office of their interest in such assignment. Whenever possible and appropriate, assignments shall be offered in each classification in order of seniority within that classification. The District will make ever4y effort to maintain continuity of the academic and emotional support of its students by assigning the appropriate unit members to work in the Extended School Year (ESY) Program; therefore, seniority may not apply to these situations. If vacancies within classifications still exist after selection of within each appropriate classification, employees in other employees classifications will be considered. Employees who meet the qualifications required in the job descriptions, whenever possible and appropriate, shall be offered assignments based on seniority within the District. Employees who are not granted summer assignments, upon request by the employee, shall be informed of the reason for refusal. Employees may appeal in accordance with Article XIII, Grievance Procedures.
  - 8.1.2 An employee who accepts such an assignment, in accordance with the provisions of this section, shall receive on a prorata basis not less than the compensation and benefits applicable to this classification during the regular assigned year. No employee shall be required to accept such an assignment that is not so regularly assigned.
  - 8.1.3 All hours assigned to an employee for such an assignment shall be considered "hours in paid status" for the purpose of this Agreement.

8.2 <u>Summer Work Schedule</u>. Each individual unit will be required to vote to accept such assignment. Acceptance of the schedule will require a 2/3 majority vote of each individual unit. As each unit accepts an alternate schedule, such will be implemented as described and will not be contingent on all units accepting the schedule.

Management will conduct the vote with attendance and oversight of a CSEA representative designated by the Chapter.

- 8.2.1 The District may offer a 4/10 or 9/80 schedule in the summer as follows:
  - a. Time options are dependent upon Supervisor's approval.
  - b. The week of Juneteenth and July 4<sup>th</sup> shall be a regular work week.
  - c. Vacation days and illness days will be deducted relevant to the schedule selected.
     For example: 10 hours for those on a 4-day/10-hour work schedule and 9 for a 9-day/80-hour work schedule.
  - d. Extended School Year and summer school assignments are not eligible for this schedule.
- 8.2.2 Part-time employees are eligible for a four-day schedule by pro-rating the time.
- 8.2.3 The Department, Site, Superintendent or Designee may offer a modified 4/10 work schedule and work hours.
- 8.2.4 Sites and departments shall determine if a summer schedule will be offered no later than two weeks prior to implementing the schedule. The summer schedule will be communicated to all appropriate bargaining unit members prior to implementation.

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#### **ARTICLE 9**

#### **PAY AND ALLOWANCES**

- 9.1 <u>Regular Rate of Pay</u>. Salaries for unit members are designated by the appropriate individual placement on the salary schedule (Appendix C).
  - 9.1.1 For the 2023-2024 school year, unit members shall receive an 11% on-schedule salary increase retroactive to July 1, 2023 (excluding longevity, stipends, and other renumeration). This will apply to current unit members as of the date of ratification of this contract, and retired unit members who were in paid status during any portion of the 2023-2024 school year.
  - 9.1.2 For the 2024-2025 school year, the contract is closed.
- 9.2 Paychecks. All regular paychecks of employees in the bargaining unit shall be itemized to include all deductions, overtime, holiday pay, additional wage benefits, differentials, and longevity, and show sick leave and vacation accrued as of the date of issue. Until such time as the County is set up to provide this information, the District shall furnish this information to each employee upon request.
- 9.3 <u>Frequency Once Monthly</u>. All employees in the bargaining unit shall be paid once per month, payable on or before the last working day of the month. If the normal pay date falls on a holiday, the paycheck shall be issued on the preceding workday.
- 9.4 Payroll Errors and Lost Checks. Any payroll error resulting in insufficient payment for an employee in the bargaining unit shall be corrected and a supplemental check issued within five (5) working days after the employee provides notice to the District Payroll Department. Any paycheck for an employee in the bargaining unit which is lost after receipt, or if mailed is not delivered within five (5) days of mailing, shall be replaced no later than ten (10) working days following the employee's request of the Payroll Department for replacement of the check.
- 9.5 Special Payments. Any payroll adjustment due an employee in the bargaining unit as a result of working out of classification, re-computation of hours, or other reasons other than procedural errors, shall be made and a supplemental check issued not later than thirty (30) working days following notice from Personnel and Board action to the Payroll Department.

- 9.6 <u>Promotion</u>. Any employee in the bargaining unit receiving a promotion under the provisions of this Agreement shall be compensated at Step 1 of the appropriate range and step of the new classification, or to that step which ensures an increase in rate as a result of the promotion.
- 9.7 <u>Demotion</u>. If an employee is demoted due to disciplinary action, the step placement of the disciplined employee shall be at that step as determined by the Board. For all other voluntary or involuntary demotions, the employee will be moved to that range of the lower classification and to that step of the lower range which will provide an hourly rate as close to the employee's former higher hourly rate without exceeding the former rate.
- 9.8 <u>Mileage</u>. Any employee in the bargaining unit regularly required to use his/her vehicle on District business shall be reimbursed at a monthly rate established by the District. Any employee in the bargaining unit required to use his/her personal vehicle for District business on an incidental basis will be compensated at the approved IRS mileage reimbursement rate with the approval of the immediate supervisor.
- 9.9 <u>Lodging</u>. Any employee in the bargaining unit who, as a result of a work assignment, must be lodged away from home overnight shall be reimbursed by the District for the full cost of such lodging and meals. Where possible, the District shall provide advance funds to the employee for such lodging and meals. If advance funds are not available or do not cover the full cost of required lodging, the District shall reimburse the employee for out-of-pocket lodging expenses within thirty (30) working days after the employee has submitted an expense claim.
- 9.10 <u>Longevity</u>. The District agrees to additionally compensate long-service employees in accordance with Appendix "E" attached hereto and incorporated by reference as a part of this Agreement.
  - 9.10.1 All longevity salary increases shall become effective on the employee's anniversary date after completion of ten (10) years of service, fifteen (15) years of service, twenty (20) years of service, twenty-five (25) years of service and thirty (30) years of service.
- 9.11 Compensation for Working Out of Classification.
  - 9.11.1 If the employee is required to work more than five (5) days within a fifteen (15) calendar day period in a higher classification, that employee shall have his/her

salary adjusted upward for the entire period he/she is required to work in a higher classification. The employee shall receive verification of the out of classification assignment in writing from the supervisor.

- 9.11.2 For the duration of the assignment defined in Section 9.11.1, the employee's rate of pay shall be moved to the appropriate range and step of the higher classification to ensure an increase in salary.
- 9.12 <u>Compensation During Required Training/In-Service Periods</u>. An employee who is required to attend training/in-service sessions shall be paid at the employee's appropriate rate of pay.

#### ARTICLE 10

#### **EMPLOYEE EXPENSES AND MATERIALS**

#### 10.1 <u>Tools</u>.

- 10.1.1 The District agrees to provide all tools, equipment, and supplies reasonably necessary to bargaining unit employees for performance of employment duties.
- 10.1.2 Notwithstanding Section 10.1.1, if an employee in the bargaining unit requests and receives written approval to use, in the course of employment, tools or equipment belonging to the employee, the District agrees to provide a safe place to store the tools and equipment and agrees to pay for any loss or damage or the replacement cost of the tools resulting from normal wear and tear.
- 10.2 <u>Replacing or Repairing Employee's Property</u>. The District shall compensate, at replacement value or cost of repair, all bargaining unit employees for loss or damage to personal property approved in writing for use by the immediate supervisor and lost or stolen in the course of employment. (Reference Education Code Section 35213.)
  - 10.2.1 <u>Subrogation Rights</u>. In the event the employee is paid the costs of replacing or repairing such property, the District shall, to the extent of such payments, be subrogated to any right of the employee to recover compensation for such damaged property. The District may file and prosecute an action to enforce its subrogation right in small claims court, if the amount of the claim is within that court's monetary jurisdiction, or may enforce its subrogation right in any other court of competent jurisdiction.
- 10.3 <u>Safety Equipment</u>. Should the employment duties of an employee in the bargaining unit lawfully require use of any equipment or gear to ensure the safety of the employee or others, the District agrees to furnish such equipment or gear, or to reimburse the employee for the full costs of procuring such.
- 10.4 <u>Physical Examinations</u>. The District agrees to provide the full costs of any medical examination, which shall be required, as a condition of continued employment, including but not limited to the provisions outlined in Education Code Section 49506 or its successor.
- 10.5 <u>Fingerprinting</u>. District requires fingerprinting service prior to employment in accordance with state law.

10.6 <u>Uniforms.</u> When the District provides uniforms and/or maintenance of uniforms and requires employees to wear them as part of their official duties, the following applies:

To the extent required by law, the District reports to CalPERS on an annual basis the actual value of compensation paid or the monetary value of the purchase, rental and/or maintenance of required clothing for CSEA covered CalPERS Classic Members. The estimated annual monetary value of purchase, rental and/or maintained of required clothing for each Association member shall not exceed \$600 per fiscal year.

Individual department managers will be responsible for the establishment of guidelines for wearing district provided uniforms.

#### **ARTICLE 11**

#### **PERFORMANCE EVALUATIONS**

- 11.1 <u>Purpose of Performance Evaluations</u>. All performance evaluations shall be prepared on the approved evaluation form, attached hereto as Appendix "F." No evaluation shall be made based upon hearsay statements, but shall only be based upon direct observations of witnesses and knowledge of the evaluator.
- 11.2 <u>When Evaluations Are to Be Made</u>. All regular employees shall be evaluated by their immediate supervisor in accordance with the following schedule:
  - 11.2.1 Probationary employees shall be evaluated prior to the end of their second (2<sup>nd</sup>) and fifth (5<sup>th</sup>) month of service.
  - 11.2.2 Permanent employees shall be evaluated at least once each year. The evaluation shall be completed and returned to the Personnel Office not less than forty-five (45) working days prior to the salary anniversary date of the employee being evaluated.
  - 11.2.3 The annual evaluations for employees who transfer or demote to positions in classifications for which they have already attained permanent status shall be completed jointly by the supervisors for each position held during the evaluation period and each individual shall sign the evaluation.
  - 11.2.4 In cases where functional supervision is performed by a Central Office person, this person and the first line supervisor shall confer with respect to the evaluation and both individuals shall sign the evaluation.

#### 11.3 Performance Evaluation Procedures.

11.3.1 The immediate supervisor shall present the performance evaluation to the employee and shall discuss it with him/her. The evaluation shall be signed by the employee to indicate receipt and the employee shall be given a signed copy. Any negative evaluation shall include specific recommendations for improvements and provisions for assisting the employee in implementing any recommendations made.

- 11.3.2 An employee shall have fifteen (15) working days after receipt of the performance evaluation to attach any statement or documents that relate to the evaluation. After fifteen (15) working days, the evaluation shall be filed in the employee's personnel file.
- 11.4 <u>Grievability</u>. The evaluator's judgments and recommendations contained in formal evaluations shall not be subject to the procedures of Article 13, except as follows: In the event a supervisor determines an employee in Performance Recognition Increase (PRI) should receive a second consecutive overall "Below Work Performance Standards" composite rating on their annual evaluation, the supervisor shall recommend to the Superintendent a reduction of one step placement; if the Superintendent sustains the recommendation, the employee may appeal to the Board regarding whether such evaluation is arbitrary, capricious, or discriminatory by filing a grievance; if the employee grieves such evaluation, the evaluation shall not be placed in the employee's personnel file until completion of the contractual grievance process. The intent of this section is to provide unit members due process in the event of a reduction in step placement.

#### **ARTICLE 12**

#### **PERSONNEL FILES**

- 12.1 <u>Personnel Files</u>. The personnel file of each employee shall be maintained at the District's Central Administration Office. Any member of the bargaining unit may request to see all materials in his/her personnel file, except ratings and reports which:
  - 12.1.1 Were obtained prior to the employment of the person;
  - 12.1.2 Were prepared by examination committee members who can be identified;
  - 12.1.3 Were obtained in connection with a promotional examination.
- 12.2 Access. The inspection of materials in a personnel file shall be done during times when an employee is not on duty, such as before or after regularly assigned hours. If the employee's work schedule prevents inspection of his/her file during normal business hours, the employee may schedule an appointment for the inspection with the Superintendent or designee.
- 12.3 <u>CSEA Access</u>. CSEA may inspect and receive copies, at no cost, of an employee's personnel file upon the signed authorization of the employee and in the presence of the employee. If the employee is unable to be present (subject to confirmation by the Superintendent or designee), CSEA may review and obtain copies, at no cost, without the presence of the employee, with signed authorization from the employee.
- 12.4 Review of Derogatory Information. Prior to any derogatory material being placed in an employee's personnel file, the employee shall be given notice by the supervisor and have an opportunity to review and comment. Such review shall take place during normal working hours of the employee, and the employee shall be released from work without loss of pay for that purpose. Employees shall be given reasonable time to respond in writing to any derogatory materials that are being proposed to be placed in his/her file, which shall not exceed twenty (20) working days.
- 12.5 <u>Confidentiality of Files</u>. All personnel files shall be kept in confidence and shall be available for inspection only to other employees of the District when actually necessary in the proper administration of the District's affairs or the supervision of the employee.
- 12.6 <u>No Adverse Action</u>. No adverse action of any kind shall be taken against an employee based upon materials, which are not in the personnel file.

12.7 <u>Placement of Materials in File</u>. Any person who places written material or drafts written material for placement in any employee's file shall sign the material and signify the date on which such material was drafted. Any written materials placed in a personnel file shall indicate the date of such placement.

#### ARTICLE 13

#### **GRIEVANCE PROCEDURES**

- 13.1 <u>Grievance Procedure</u>. The grievance procedure is the medium through which all members of the bargaining unit or CSEA may seek adjustment of grievances arising out of an alleged violation, misapplication, or misinterpretation of a specific provision of the collective bargaining agreement. A "grievant" shall mean a unit member, unit members, or CSEA.
  - 13.1.1 Grievances should be adjusted with a minimum amount of delay. Each step of this procedure has time limits set upon it. The aggrieved party and the supervisor are required to proceed within the time set for each step.
  - 13.1.2 A grievance may not be filed unless it is submitted to Step One within twenty-five (25) calendar days from the time the grievant knew or should have known of the condition giving rise to the grievance.
  - 13.1.3 Failure by the grievant(s) to advance a grievance from one step to the next within applicable time limits shall result in the grievance being resolved based upon the determination of that step.
  - 13.1.4 Failure by the District to respond to a timely grievance within applicable time lines shall entitle the grievant(s) to advance to the next step.
  - 13.1.5 No unit member shall suffer reprisal or discipline because of participation in the grievance process.
- 13.2 <u>Steps in the Adjustment of Grievances</u>. The following steps shall be used when processing a grievance:
  - 13.2.1 <u>Step One Informal.</u> When a grievant believes that he/she has a grievance, he/she must first discuss the problem with the immediate supervisor. This must take place before the grievant submits a grievance in writing. If the problem is resolved, the issue is concluded. If it is not resolved, the grievant shall prepare the appropriate grievance form and must submit three (3) copies to the immediate supervisor within twenty-five (25) calendar days from the time the grievant knew or should have known of the condition giving rise to the grievance. The grievant should be sure he/she has a copy for his/her personal records. The supervisor shall render a decision within five (5) working days after receipt of the grievance.

If the grievant is not satisfied with the supervisor's decision, he/she may appeal in writing on the appropriate form to the next level of review. This appeal must be made within ten (10) working days after receiving a written decision, or within ten (10) working days after the deadline for the supervisor to respond.

- 13.2.2 <u>Step Two Next Level Supervision</u>. The principal, department head, or next level supervisor who receives the grievance at this second step must reply within five (5) working days of its receipt on the appropriate form. It must be accompanied by copies of all forms from Step One. A meeting will be held concerning the grievance upon the request of either party. If a meeting is held, the time limit for a response shall be five (5) working days after the last grievance meeting. If the decision of the principal, department head, or next level supervisor is satisfactory, the grievant and supervisor will sign a written statement reflecting a settlement of the issue. The closed file will be sent to the Superintendent's Office for retention.
- 13.2.3 Step Three – Superintendent. If the grievant is not satisfied with the decision or does not receive an answer at Level Two, he/she may appeal to the next level of review. The appeal must be made within ten (10) working days of receipt of the written decision or within ten (10) working days after the deadline for the next level supervisor to respond. This appeal from Step Two must be on the appropriate form (Appeal to Superintendent) and must be accompanied by all supporting documents. The Superintendent must reach a decision on the appeal within ten (10) working days of receipt of the appeal. The Superintendent's decision must be in writing on the form received from the grievant. A meeting concerning the grievance will be held upon the request of either party. If a meeting is held, the time limit for a response shall be within ten (10) working days of the last grievance meeting. If the decision is satisfactory to the grievant, both the grievant and the Superintendent will sign a written statement reflecting settlement of the issues. The closed file will be sent to the Superintendent's Office for retention.

13.2.4

Step Four – Advisory Arbitration. If the grievant is not satisfied with the decision at Step Three, he/she may request that the grievance be submitted to an advisory arbitrator or to the next level. Such request shall be made in writing to the Superintendent on a District grievance form within ten (10) working days of delivery of the Step Three response. The grievant may request a mutually acceptable impartial third party from an outside agency (such as the State Conciliation and Mediation Service) to serve as the advisory arbitrator. Such selection shall be by mutual agreement of the grievant and the Superintendent or designee. If mutual agreement is not reached within five (5) working days of the request for the advisory arbitration, then the advisory arbitrator shall be selected by alternately striking names from a list provided by the State Conciliation Service. The party to strike the first name shall be determined by a flip of the coin. The cost of the advisory arbitrator shall be borne by both parties. Any cancellation charge of the advisory arbitrator shall be borne by the party canceling, except that if the matter is settled, cancellation costs shall be borne equally. If any question arises as to whether or not the grievant has followed this grievance procedure and met all of the time lines, such question will be reviewed and determined initially by the advisory arbitrator and the advisory arbitrator's report with recommendations shall be reduced to writing and forwarded to all parties. If the grievant is satisfied with the report of the advisory arbitrator and the subsequent actions of the administration, the grievant may elect to halt the grievance proceedings. Advisory arbitration shall be considered an optional procedure on the part of the grievant, who may proceed directly from Step Three to Step Five, so long as the time lines are met for appeal from one level to another.

13.2.5 Step Five – Review by the Board of Trustees. The advisory arbitrator shall submit his/her report to the Board of Trustees for consideration. The Board of Trustees may accept the report as its decision or reject the report in whole or in part. The Board of Trustees may schedule a hearing for the receipt of additional evidence and testimony. After the formal hearing, any review by the Board of the records, briefs, or oral information must be heard exclusively by the Board

without the presence of any persons or in the presence of all parties involved, except the Board may utilize counsel to assist it in discharging any of its duties under this article. The Board may issue a report detailing its own findings of fact and conclusions of law. The decision of the Board of Trustees is final and binding on the parties.

13.2.6 <u>Step Six – Appeal</u>. The decision of the Board of Trustees may be appealed to the Superior Court.

#### 13.3 General Provisions.

- 13.3.1 At Steps One, Two, Three, Four, Five and Six of the Grievance Procedure, the District shall give undivided attention to the grievant and shall conduct an unbiased review of the allegations of the grievance. In addition, any document, report, letter, person, etc. which will aid in resolving the grievance will be utilized.
- 13.3.2 The grievant has the responsibility of providing all information available to him/her concerning the grievance. The grievant must make the facts and/or circumstances surrounding the grievance as clear as possible so that those making a decision can fully understand the grievance. Further, the grievant shall state the corrective action or remedy he/she expects.
- 13.3.3 All concerned with a grievance must meet in good faith in their efforts to resolve the grievance. Each shall have as a goal the resolution at the earliest possible time. Courtesy, good faith, and respect must be a part of each grievance step and each decision.
- 13.3.4 At all steps of the grievance procedure, the grievant may have CSEA representation.
- 13.3.5 Any employee may present a grievance to the District and have such grievance adjusted, with or without the intervention of CSEA, as long as the adjustment is not inconsistent with the terms of this Agreement. The District shall not agree to the adjustment or resolution of a grievance until CSEA has received a copy of the grievance and proposed resolution and has been given the opportunity to file a response within ten (10) working days following receipt of the proposed

- resolution. In addition, the resolution must not be in violation of any District policy, rule, regulation, or the law.
- 13.3.6 If a grievance meeting or hearing is scheduled during the school day, any employee participating as a witness, grievant, or a grievant's representative in such meetings or hearings shall be released from regular duties without loss of pay for a reasonable time. The witness may be present only for the period of time necessary for his/her testimony. Any employee requested to appear at such meetings or hearings shall have the right of refusal except where required by subpoena. CSEA and the administrator who is conducting the meeting shall mutually agree to set a reasonable time limit for the duration of the meeting. If a time limit cannot be agreed upon, the meeting shall not exceed one (1) hour.
- 13.3.7 All grievance resolutions that are derived from employee only processed grievances shall not be considered binding or precedent setting on CSEA. All grievances handled by CSEA from which a resolution is agreed upon shall be considered binding for all future similar cases on both CSEA and the District for the term of this Agreement.
- 13.3.8 All records of the proceedings shall be retained in a special grievance file maintained by the Superintendent's Office. All documents, communications, and records dealing with the processing of a grievance shall be filed separately from the personnel file of the participants and shall be considered confidential. Access will be limited to those parties directly involved in the grievance.
- 13.3.9 Time limits stated may be extended upon mutual written agreement of the District and the grievant.
- 13.3.10 The appropriate grievance forms are attached hereto as Exhibit "E."

#### **ARTICLE 14** 1 2 **HOLIDAYS** 3 14.1 Scheduled Holidays. The District agrees to provide all employees in the bargaining unit with the following paid holidays. 4 5 14.1.1 Independence Day 14.1.2 Labor Day 6 7 14.1.3 Admission Day To be observed on New Year's Eve 14.1.4 Veterans Day November 11 8 14.1.5 Thanksgiving and Following Day 9 14.1.6 Floating Holiday One workday attached to Christmas Day as 10 established in the work calendar 11 14.1.7 Christmas Day 12 14.1.8 New Year's Day 13 14.1.9 Martin Luther King Jr. Day 14 14.1.10 Lincoln's Birthday 15 14.1.11 President's Day 16 14.1.12 Memorial Day 17 14.1.13 Juneteenth 18 Holidays shall be established in accordance with the work and instructional calendar 19 adopted by the Board of Trustees and mutually agreed by CSEA. 20 14.2 Additional Holidays. Additional holidays shall be provided for all employees in the 21 bargaining unit pursuant to the provisions of the California Education Code. 22 14.3 Holidays on Saturday or Sunday. When a holiday falls on Saturday, the preceding work 23 day which is not a holiday shall be deemed to be that holiday. When a holiday falls on 24 Sunday, the following work day which is not a holiday shall be deemed to be that holiday. 25 Holidays other than legal holidays are as determined in Section 14.1. 26 14.3.1 The operation of this section shall not cause any employee normally working on a 27 holiday to lose any of the holidays clearly indicated in this article. 28 14.4 Teacher Training Days. Any day granted as a teacher training day, teacher institute, or 29 teacher-parent conference day, by whatever name and for whatever purpose, is a regular 30 workday and/or training day for all employees who are a part of the bargaining unit and whose scheduled work years include that day.

- 14.5 <u>Teachers' Day Off</u>. All employees in the bargaining unit and in paid status on the working day immediately preceding or succeeding any day on which teachers have a day off during the school term (other than weekends and winter and spring recesses) shall also receive that day off with pay.
- 14.6 <u>Holiday Eligibility</u>. All probationary or permanent employees who are a part of the classified service shall be entitled to the holidays outlined in Section 14.1 provided they are in a paid status during any portion of the working day immediately preceding or succeeding the holiday.

#### ARTICLE 15

#### VACATION PLAN

- 15.1 <u>Eligibility</u>. All bargaining unit employees shall earn paid vacation time under this article. Vacation benefits are posted on a fiscal year basis, July 1 through June 30.
- 15.2 <u>Paid Vacation</u>. Except as otherwise provided in this article, paid vacation shall be taken during the fiscal year in which it is earned. The immediate supervisor may approve carry over into the next fiscal year of up to five (5) vacation days. For employees with 16+ years of service, the immediate supervisor may approve carry over in the next fiscal year of up to ten (10) vacation days. Approval shall not be unreasonably denied. Any vacation days, which are not approved for carry over and are scheduled but not taken, shall not be carried over into the next year.
- 15.3 <u>Accumulation</u>. Vacation time shall be earned and accumulated on a monthly basis, in accordance with the schedule listed in Appendix "H" attached hereto and incorporated by reference as a part of this Agreement. Employees who terminate their employment with the District and have used more vacation leave than they have accrued at the time of termination, shall have those extra unearned days deducted from their final check.
- 15.4 <u>Vacation Pay</u>. Pay for vacation days for all bargaining unit employees shall be at the unit employee's then current rate of pay.
- 15.5 <u>Vacation Credit Upon Termination</u>. When any permanent employee in the bargaining unit is terminated for any reason, he/she shall be entitled to all vacation pay earned and credited up to and including the effective date of termination.
- 15.6 <u>Vacation Postponements</u>. If an employee's vacation becomes due during a period when he/she is on leave due to illness or injury, the employee may request that his/her vacation date be changed and the immediate supervisor shall grant such request in accordance with vacation dates available at that time.
  - 15.6.1 The employee may elect to have his/her vacation rescheduled in accordance with the vacation schedule available at that time, or may request to carry over five (5) days of his/her vacation to the following fiscal year. The employee's selection of one of the above options shall be subject to the approval of the immediate supervisor.

- 15.7 <u>Interruption of Vacation</u>. An employee shall be permitted to interrupt or terminate vacation leave in order to begin another type of paid leave provided by this Agreement, without a return to active service, provided the employee supplies notice and supporting information regarding the basis for such interruption or termination.
- 15.8 <u>Holidays</u>. When a holiday falls during the scheduled vacation of any bargaining unit employee, such employee shall be granted an additional day's vacation or day's pay for each holiday falling within that period.
- Vacation Scheduling. Employees shall submit written and electronic requests for vacation to their immediate supervisor for approval at least ten (10) working days before the requested vacation, unless there is an unforeseeable event that requires less notice. Supervisors may approve requests submitted fewer than ten (10) working days in advance if they determine it can be accommodated. Supervisors shall provide a response within seven (7) work days of receipt of the request. A vacation request that has been approved by the immediate supervisor cannot be revoked, except in cases of emergency as determined by the District, or as described in 15.9.1. Vacations shall be scheduled by the immediate supervisor in accordance with the needs of the District and the requests by employees. Requests for vacation shall not be unreasonably denied.
  - 15.9.1 If there is any conflict between employees working on the same or similar operations as to when vacations shall be taken, upon approval of the immediate supervisor the more senior employee shall be given his/her preference.
  - 15.9.2 Schedule of Vacation for less than twelve month employees. All less than twelve (12) month employees shall take their annual paid vacation during the winter and spring recess. Any unused vacation days still credited to an employee, in addition to that available for winter and spring recess, shall be granted and must be taken by the employee during that regular work year.
  - 15.9.3 <u>Schedule of Vacation for Special Education Support Aides (SESA) and Instructional Assistants.</u> Vacation time will be required to be taken on non-student days according to the District calendar unless a mandatory training is required on a non-student day for staff development purposes. The District recognizes there are certain situations where the employee may need to request

vacation on a student day. Such a determination will be handled on a case-bycase basis by the Principal or designee.

#### **ARTICLE 16**

#### **LEAVES**

#### 16.1 Bereavement Leave.

- 16.1.1 Every regular employee in the bargaining unit shall be granted necessary leave of absence, not to exceed three (3) days, and an additional two (2) days for necessary travel beyond two hundred fifty (250) miles of the District (as measured by the shortest land route) or out of State, on account of the death of any member of his/her immediate family. No deduction shall be made from the salary of such employee, nor shall such leave be deducted from leave granted by other sections of the Education Code.
- 16.1.2 Members of the immediate family, as used in this section, means mother, father, grandmother, grandfather, or a grandchild of the employee or of the spouse or domestic partner of the employee, and the spouse, son, son-in-law, daughter, daughter-in-law, brother, sister, aunt or uncle of the employee, or of the spouse or domestic partner of the employee, or any relative who has been living in the immediate household of the employee.
- 16.1.3 For additional bereavement leave, refer to Personal Necessity Leave.

#### 16.2 Jury Duty and Witness Leave.

- 16.2.1 Leave of absence for jury service shall be granted to any employee in the bargaining unit who has been officially summoned to jury duty in local, State, or Federal court. Leave shall be granted for the period of the jury service. The employee shall receive full pay and any differential while on leave, provided that the jury service fee for such leave is assigned to and the subpoena or court certification is filed with the District. Request for jury service leave should be made by presenting the official court summons to jury service to the Superintendent or designee.
- 16.2.2 Leave of absence to serve as a witness in a court case shall be granted an employee when he/she has been served a subpoena to appear as a witness, not as the litigant in the case. The length of leave granted shall be for the number of days in attendance in court. The employee shall receive full pay during the leave period, provided that the witness fee for such leave is assigned to and the

- subpoena or court certification is filed with the District. Request for leave of absence to serve as a witness should be made by presenting the official court summons to the Superintendent or designee.
- 16.2.3 The jury service fee and witness fee referred to in Sections 16.2.1 and 16.2.2, respectively, do not include reimbursement for transportation expenses.
- 16.2.4 An employee who has received a leave of absence under this rule shall make himself/herself available for work during hours when his/her presence is not required in court. In no case shall a regular employee be required to serve and work more hours than his/her regularly assigned time.
- Military Leave. Military leave of absence shall be granted and compensated in accordance with the Military and Veterans' Code Sections 389 and 395. Leave of absence to serve in the military, to care for a family member injured in military service, or to attend to a military exigency, as defined in law, shall be granted and compensated in accordance with applicable law, including the Uniformed Services Employment and Reemployment Rights Act, the Family and Medical Leave Act, the California Military and Veterans Code, and regulations there under.
- 16.4 Paid Sick Leave. An employee shall be granted twelve (12) days of leave of absence for illness or injury, exclusive of all days he/she is not required to render service to the District, with full pay for a fiscal year of service. An employee who is employed for less than the full fiscal year is entitled to that proportion of twelve (12) days leave of absence for illness or injury as the number of months he/she is employed bears to twelve (12). (See Appendix "J" for Sick Leave Schedules, attached hereto and incorporated by reference as a part of this Agreement.) The District may require a physician's verification of illness for an employee's absence of four (4) or more consecutive days, when misuse of sick leave is suspected, or when the employee has demonstrated a pattern of excessive use of leave. Verification shall be made by a licensed health care practitioner. The verification shall confirm the medical need for the absence, and the beginning and anticipated ending dates of the absence.
  - 16.4.1 At the beginning of each fiscal year, the full amount of sick leave granted under this section shall be credited to each employee. Credit for sick leave need not be accrued prior to taking such leave and such leave may be taken at any time during

the year. However, a new employee of the District shall not be eligible to take more than six (6) days until the first day of the calendar month after completion of six (6) months of service with the District. Employees who terminate their employment with the District and have used more sick leave than they have accrued at time of termination shall have those extra unearned days deducted from their final check.

- 16.4.2 If an employee does not take the full amount of sick leave allowed in any year under this section, the amount not taken shall be accumulated from year to year.
- 16.4.3 Employees may also use sick leave for quarantine purposes.
- 16.4.4 The employee may convert unused sick leave to retirement credit, in accordance with the Public Employees Retirement System statutes, if the employee is filing a request for retirement benefits.
- 16.4.5 When an employee is on paid sick leave, any authorized holiday occurring during that time shall not be credited against sick leave.
- 16.4.6 An employee who is on sick leave may not continue to receive income from the District if he/she accepts other employment. When an employee is on sick leave or a leave of absence without pay because of illness and wishes to accept other employment, he/she must resign from the classified service of the District. Accepting other employment while on sick leave, without notifying the District, may be grounds for dismissal.
- 16.4.7 When possible, the employee should notify the Personnel Office of his/her absence the first working hour of the first day absent. The employee may be required by the District to furnish confirmation that it was not possible to notify the District as noted above. If the employee fails to notify the Personnel Office and both the employee and the substitute report to work, the substitute is entitled to the assignment, and the employee shall have to use another day of sick leave. In accordance with any departmental rules and practices, an employee may be directed in writing to contact the immediate supervisor or automated substitute calling system in lieu of the Personnel Office as referenced in this section.
- 16.5 <u>Transfer of Accumulated Sick Leave</u>. An employee in the bargaining unit who has been an employee of the District for a period of one calendar year or more and who

terminates such employment and subsequently accepts, within one year of termination of his/her former employment in this District, a classified position in another school district, shall have transferred with him/her to the second district the total amount of earned sick leave which the employee has accumulated. An employee in the bargaining unit who worked for another school district, county department of education, or community college district in California and who resigned his/her position and came to this District within one year of his/her termination from the other employer shall have all unused and accumulated sick leave from the other employer transferred over to this District. Transfer of accumulated sick leave does not apply to employees who are terminated for cause.

16.6 Extended Illness Leave. Each employee shall once a year be credited with a total of 100 working days of extended illness leave, including regular sick leave. When the employee exhausts his/her regular sick leave and continues to be absent from his/her duties on account of illness or accident, whether or not the absence arises in the course of employment, the remainder of the 100-day period shall be compensated at 50% of the employee's regular rate of pay.

With the exception of up to 60 days of initial absence for industrial accident or illness, the 100-day period of extended illness leave commences on the first day of absence. Unused extended illness leave does not accumulate from year to year.

Extended illness leave may be used for the employee's own illness or injury only, and not for any condition affecting another person. Extended illness leave may not be used concurrently with Family and Medical Leave unless the leave is for the employee's own medical condition.

Upon return from any period of extended illness leave, the employee shall provide a physician's verification that the employee is released to return to his/her regular duties, with or without work restrictions.

If, at the end of the 100-day period of extended illness leave, the employee is medically unable to return to work, he/she shall be placed on a reemployment list for 39 months. If the employee becomes medically able to return to work during the 39-month period, he/she shall be placed in an available vacant position in the employee's

most recent classification. Reemployment rights under this paragraph apply only to permanent employees.

- 16.7 <u>Family and Medical Leave</u>. Employees who have been employed for at least one year and worked at least 1250 hours in the previous twelve (12) months shall be entitled to up to twelve (12) weeks of unpaid leave during a fiscal year to care for: 1. The employee's newborn child or a child placed with the employee for adoption or foster care; 2. The employee's spouse, child, or parent (including parent-in-law) with a serious health condition; or 3. The employee's serious health condition. (An appropriate statement from a licensed physician shall accompany a request for leave under Items 2 and 3 above.)
  - 16.7.1 When such leave is foreseeable, an employee shall give the District at least thirty (30) days advance written notice. When the leave is not foreseeable, an employee shall give written notice to the District as soon as the employee is aware of the need for leave.
  - 16.7.2 The District shall continue all group health coverage plans for an employee on such leave at the same level of benefits and under the same conditions that existed while the employee was working. If the District changes a health plan during an employee's leave, the change applies to the employee as if still on the job.
  - 16.7.3 After a leave, the District may reinstate the employee to the same position held or a comparable position. If an employee fails to return to duty at the end of the leave, the employee must reimburse the District for the cost of the benefits.
  - 16.7.4 During the unpaid leave, employees shall not accrue sick leave or any other right to leave, but the leave shall not be considered a break in service for seniority purposes.
  - 16.7.5 In providing this leave benefit, the District shall comply with both the regulations of the Family and Medical Leave Act (FMLA) and applicable California Law. The least restrictive language applicable to the employee in either the State or Federal Act shall be used in cases wherein there is a conflict in language between the two.
  - 16.8 <u>Medical Leave</u>. After the exhaustion of all paid leave, an employee who continues to be absent because of nonindustrial accident or illness may request additional leave,

paid or unpaid, not to exceed six months. Employees will be notified in writing that available leave has been exhausted and will be offered an opportunity to request additional leave. Any additional paid or unpaid leave must be approved by the Board. The Board may renew the leave, paid or unpaid, for up to two additional six-month periods, or shorter periods as the Board may determine, but not to exceed a total of eighteen (18) months. When placed on unpaid leave, the employee shall not again become eligible for paid leave until the commencement of a new fiscal year in which he/she has rendered service.

During any period of unpaid leave following the employee's exhaustion of all paid leave, the employee will be responsible for paying the cost of his or her insurance benefit coverage under the Consolidated Omnibus Budget Reconciliation Act of 1986 (COBRA).

In no event will a period of paid or unpaid leave granted under this paragraph extend beyond the end of the fiscal year in which the leave was approved.

- 16.9 Termination of Medical Leave. An employee who has been placed on a medical leave (paid or unpaid), shall provide a physician's verification that the employee is released to return to his/her regular duties or modified duties. The verification shall state any work restrictions or functional limitations imposed by the physician and the anticipated duration of such restrictions or limitations. If the District is unable to obtain sufficient clarification from the employee's physician as to an employee's work restrictions or functional limitations, the District may, at its own expense, require the employee to be examined by another physician selected by the District for the purpose of determining the need for, and extent and duration of, any work restrictions. If the leave has been for more than twenty (20) working days, the employee must notify the District of his/her return at least three (3) working days in advance.
- 16.10 Exhaustion of All Leaves. If, when all available leaves of absence, paid or unpaid, have been exhausted, the employee is medically unable to return to work, he/she shall be placed on a reemployment list for up to 39 months. If the employee provides a release from a treating physician that he/she is medically able to work during the 39-month period, he/she shall be placed in an available vacant position in the employee's most recent classification. If a reemployment list for the classification has been established

- because of a layoff or reduction in hours due to lack of work or lack of funds, the employee shall be listed by his/her seniority for purposes of reemployment.
- 16.11 <u>Industrial Accident and Illness Leave</u>. Leaves resulting from an industrial accident and illness shall be granted to all permanent employees in the bargaining unit, in accordance with the provisions of this section.
  - 16.11.1 A permanent employee in the bargaining unit, who is absent from duty because of an illness or injury defined as an industrial accident or illness, shall be granted paid industrial accident and illness leave for each such accident or illness. Such paid industrial accident or illness leave shall not be for more than sixty (60) working days.
  - 16.11.2 Paid industrial accident and illness leave shall be granted from the first day of absence to and including the last day of absence resulting from each separate industrial illness or industrial accident.
  - 16.11.3 Paid industrial accident leave shall be reduced by one day for each day of authorized absence, regardless of the temporary disability allowance under Workers' Compensation. Days absent while on paid industrial accident leave shall not be deducted from the number of days of paid sick leave to which an employee may be entitled.
  - 16.11.4 If the employee is still unable to return to duty after exhaustion of paid industrial accident leave, the employee shall be placed on paid illness leave if he/she is eligible. Accumulated illness leave will be reduced only in the amount necessary to provide a full day's wages or salary, as indicated in the employee's assignment, when added to disability benefits derived from Workers' Compensation.
  - 16.11.5 After all fully paid illness leave has been exhausted following a paid industrial accident leave, an employee must receive pay from accrued vacation to the extent necessary to make up the employee's regular salary. Accumulated vacation leave will be reduced only in the amount necessary to provide a full day's wages or salary, as indicated in the employee's assignment, when added to disability benefits derived from Worker's Compensation.

- 16.11.6 After the expiration of all paid leave, an employee who continues to be absent because of industrial accident or illness may request additional leave, paid or unpaid, not to exceed six months. Any additional paid or unpaid leave must be approved by the Board.
- 16.11.7 Upon return to service from any paid or unpaid leave resulting from an industrial accident or industrial illness, an employee shall be assigned to a position in his/her former classification ahead of any employee with a lesser amount of seniority in that classification. If no vacancy exists in his/her former classification, the employee may displace the most recently appointed employee in the classification with less seniority and an equal number of working hours per day to his/her former job. If an employee's former classification has ceased to exist, the employee shall be reassigned.
- 16.11.8 An employee returning from such paid or unpaid leave of absence shall not have any loss or gain in status or benefits other than that which is provided in applicable provisions of the Education Code, this Agreement, and Board policies of the District. An employee shall continue to receive seniority credit for all purposes while on such paid leave of absence.
- 16.11.9 When all paid or unpaid leaves of absences have been exhausted following an industrial accident or illness, the employee's name shall be placed on the reemployment list for the classification from which he/she was on leave for a period of thirty-nine (39) months.
- 16.11.10 While an employee is on any paid leave resulting from an industrial accident or illness, the employee's salary paid by the District shall not, when added to a normal temporary disability allowance award without penalties granted the employee under the State Workers' Compensation Insurance laws, exceed the employee's regular salary. An employee's regular salary is computed on the basis of the number of hours and days in his/her basic daily assignments.
- 16.11.11 An employee who received a shift differential shall continue to receive the differential while on a paid industrial accident or illness leave.
- 16.11.12 During all paid leaves resulting from an industrial accident or illness, the employee shall endorse to the District all wage-loss benefit checks received

under State Workers' Compensation laws. The District shall issue to the employee appropriate warrants for payment of wages, loss of benefits, salary and/or leave benefits and shall deduct normal retirement and other authorized contributions.

- 16.11.13 Final allowance for permanent industrial disability settlements shall not be subject to remittance to the District under this section.
- 16.12 Personal Necessity Leave. Any days of absence for illness or injury earned pursuant to Article 16.4 above may be used by the employee, at his/her election, in cases of personal necessity. Advance permission must be received whenever possible. Such leave shall not be accrued and will be charged against the employee's sick leave. The total number of days allowed in one school year shall not exceed ten (10) days and are chargeable to personal sick leave. Additional personal necessity leave may be granted at the discretion of the Superintendent. Personal necessity leave may only be used for the following reasons:
  - 16.12.1 <u>Bereavement</u>. Death of a member of an employee's immediate family when additional leave is required beyond that provided in Article 16.1 above. Leave shall also be allowed with compensation for attendance at the funeral of the relatives not living in the immediate household.
  - 16.12.2 <u>Accident</u>. An accident involving the employee's person or property, or the person or property of a member of the immediate family.
  - 16.12.3 <u>Court Appearance</u>. Appearance in any court or before any administrative tribunal as a litigant, party, or witness under a subpoena or any order made with jurisdiction. This will be granted only upon written request with a copy of the subpoena or order, and must be filed two (2) days prior to the absence with approval of the Superintendent or designee.
  - 16.12.4 <u>Family Illness</u>. Illness or injury that may be of a serious nature, to any member of the immediate family, and of such an emergency nature as to require the presence of the employee during his/her work day.
  - 16.12.5 <u>Danger to Home or Property of Employee</u>. Imminent danger to the residence of the employee occasioned by flood, fire, or acts of God, which may be serious in nature and under circumstances which the employee cannot reasonably be

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- expected to disregard, and which shall require the employee's attention during his/her normal working hours.
- 16.12.6 <u>Funeral</u>. One (1) day for attendance at a funeral of a distant relative, friend, neighbor, or acquaintance of the employee.
- 16.12.7 <u>Paternity Leave</u>. Two (2) days to allow the father to be present at the time of the birth of his child or when birth may be considered imminent.
- 16.12.8 <u>Parental Leave</u>. Not more than ten (10) days may be used to care for his/her child after birth or adoption of the child.
- 16.12.9 <u>Unforeseen Event</u>. Incident that employee cannot reasonably foresee or schedule outside of the workday. Use of this leave shall not be for recreational purposes, extension of a holiday, vacation or for matter of purely personal convenience.
- 16.12.10 For unit members who need to attend family events, such as weddings, graduations, and births, the Superintendent or designee shall be the granting authority for exceptions to the use of Personal Necessity provisions listed above as follows:
  - 16.12.10.1 For less than 12 month employees with less than 6 years of service; and
  - 16.12.10.2 For all other unit members who have exhausted their accrued vacation leaves.
- 16.12.11 Limitation and Conditions of Personal Necessity Leave.
  - 16.12.11.1 Relationship to personal sick leave:
    - a. The total number of days allowed in one school year shall not exceed ten (10) days and are chargeable to personal sick leave.
    - b. The days allowed shall be deducted from and may not exceed the number of full days of illness or injury to which the employee is entitled under the sick leave policy.
    - c. An employee must reimburse the District for any overuse of sick leave.
  - 16.12.11.2 Non-Accumulative. Personal necessity leave shall be non-accumulative.

16.12.11.3 Personal necessity leave shall not be granted during a scheduled vacation or a leave of absence.

#### 16.12.11.4 Employee's statement:

- a. The employee shall state that such absence was due to a personal necessity and outline the nature of such necessity.
- b. Such form shall be approved for payment by the principal or department head and shall be submitted for final approval to the Superintendent or designee.
- 16.13 <u>Pregnancy Disability Leave.</u> A pregnancy disability leave shall be granted because of an employee's disability caused by pregnancy, childbirth or related medical condition.
  - 16.13.1 The length of the leave of absence shall be determined by the employee and her physician.
  - 16.13.2 The District may require medical verification of the need for leave and/or accommodation resulting from disability caused by pregnancy, childbirth or related medical condition.
  - 16.13.3 An employee who needs leave for disability caused by pregnancy, childbirth or related medical condition is entitled to use available sick and illness leave (including extended illness leave) and vacation under the same terms and conditions as other employees with temporary disabilities. All rules applying to the use of such leaves, including but not limited to notice and verification, shall apply to leave taken under this section.
  - 16.13.4 While on paid leave under this section, the employee shall continue to accrue seniority. The employee shall not accrue seniority during any unpaid portion of the leave, but shall not lose any seniority earned prior to the leave.
  - 16.13.5 Any unpaid leave entitlement under the California Pregnancy Disability leave Act (PDLA; Government code Section 12945) and the federal Family and Medical Leave Act (FMLA) shall run concurrently with leave taken pursuant to this section.
- 16.14 <u>Absence for Examination</u>. Every employee in the bargaining unit of the classified service shall be permitted to be absent from duties during working hours in order to take any examination for promotion in the District, without deduction of pay or other penalty,

provided tha 7t the employee gives two (2) days notice to the immediate supervisor. The absence will be limited to the amount of time spent traveling to the location of the examination and taking the examination itself.

- 16.15 <u>Leave of Absence Without Pay</u>. Leave of absence without pay may be granted to a permanent employee in the bargaining unit, upon written request, subject to the following restrictions:
  - 16.15.1 Leave of absence without pay may be granted for any period not exceeding one year, except that leave of absence for military service shall be granted as provided by the Uniformed Services Employment and Reemployment Rights Act, the Education Code and the Military and Veterans' Code, and leave of absence for service in the Peace Corps may be granted for a period not to exceed twenty-four (24) months.
  - 16.15.2 Time off without pay for personal or business reasons for a period not to exceed ten (10) consecutive working days may be granted by the immediate supervisor with the approval of the Superintendent. The total number of days allowed in one school year shall not exceed ten (10) days.
  - 16.15.3 The granting of a leave of absence without pay gives to the employee the right to return to his/her position at the expiration of the leave of absence that is six (6) months or less, provided that the employee is physically and legally capable of performing the duties, with or without reasonable accommodation. For leaves beyond six (6) months' duration, the employee may be returned to any position in his/her classification within the District. Employees shall not accept gainful employment while on a personal leave of absence without prior, written approval of the Superintendent.
  - 16.15.4 An employee may make written request to the Board to return to work prior to the expiration date of the leave. The Board shall either approve or disapprove the request. The request shall not be unreasonably denied.
  - 16.15.5 Failure to report for duty within ten (10) working days after a leave has expired, except in cases of emergencies, illness, or accident, shall be considered abandonment of position and the employee may be terminated by the Board.

- The termination may be appealed through the disciplinary action procedure outlined in this Agreement.
- 16.15.6 If the employee's classification has been abolished during the employee's absence, and he/she has not exercised bumping rights, the employee shall be laid off for lack of work and placed on the reemployment list in accordance with the provisions of the Education Code and this Agreement.
- 16.15.7 Employees returning from an unpaid leave may be required to have a health examination by a doctor specified by the District, with the cost met by the District.
- 16.15.8 Time spent on any leave shall not be considered a break in service; however, any unpaid leave time shall not be counted towards seniority for the purpose of establishing retention lists in the event of layoff, or for computing seniority credit for promotional examinations.
- 16.16 Catastrophic Leave Program. Catastrophic illness shall be defined as a long-term disabling illness. When an employee or a member of his/her family experiences a catastrophic illness or injury that requires the employee to take time off from work for an extended period of time and the employee has exhausted all available sick leave and other paid time off, he/she may request donations of accrued vacation or sick leave credits. Catastrophic leave donations shall not be utilized if any combination of disability, income protection insurance, and other benefits result in employee receiving more than 100% of full-time pay.
  - 16.16.1 In making such a request, the employee shall provide verification of the catastrophic injury or illness.
  - 16.16.2 Verification shall be made by means of a letter, dated and signed by the sick or injured person's physician, indicating the incapacitating nature and probable duration of the illness or injury.
  - 16.16.3 Upon determination that the employee is unable to work due to his/her own or a family member's catastrophic illness or injury, any other employee, upon written notice to the Superintendent, may donate accrued vacation and/or sick leave credits to the requesting employee. Donations shall be at a minimum of eight hours, and in hour increments thereafter.

- 16.16.4 To ensure that employees retain accrued sick leave to meet their own needs, donors shall not reduce their accumulated sick leave to fewer than 80 hours or 20 full days.
- 16.16.5 All transfers of eligible leave credit shall be irrevocable. The use of donated sick leave shall be chosen by lottery and unused leave credit returned to remaining donors.
- 16.16.6 The employee who is the recipient of the donated leave credits shall use those credits within six consecutive months. The maximum number of donated leave hours shall not exceed the equivalent of six (6) months of the employee's work year.
- 16.16.7 An employee who receives paid catastrophic leave shall use any leave credits that he/she continues to accrue on a monthly basis before receiving paid leave pursuant to this program.

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#### ARTICLE 17

#### HIRING

- 17.1 <u>All Employees</u>. The District shall notify CSEA of any new employees in the bargaining unit within five (5) working days of the date of the new employee is in paid status and shall indicate the classification for which hired.
- 17.2 <u>Student Employees</u>. The District shall not employ any students under any secondary school or college work-study program or in any State or Federally funded work experience program, in any position that would directly or indirectly affect the rights of CSEA or of any employee in the bargaining unit.
- 17.3 <u>Distribution of Job Information</u>. Upon initial employment and each change in classification, each affected employee in the bargaining unit shall receive a copy of the applicable job description, a specification of the monthly and hourly rates applicable to his/her position, and a statement of the employee's regular work site, regularly assigned work shift, the hours per day, days per week, and months per year. In addition, the District shall provide a CSEA information packet prepared by CSEA and a copy of this Agreement to each employee upon hiring.
- 17.4 <u>Initial Employment</u>. The initial hiring of employees shall be coordinated through the Personnel Office. There shall be no discrimination towards candidates because of disability, gender, gender identity, gender expression, nationality, race or ethnicity, religion, sexual orientation. No person shall be employed or appointed to any classified position without possessing the minimum qualifications of education or experience prescribed for such position in the job description. The provisions of this Article shall not be subject to the contractual grievance procedures (Article XIII Grievance Procedure).
- 17.5 Each employee shall upon hiring be provided by the District with a written notice about disability income protection insurance as stated in Appendix "K."
- 17.6 The CSEA President or designee may elect to participate as an interview panelist for unit positions. Panelists may also include the Superintendent, chief personnel officer, site administrator, and/or other designees of the Superintendent.

#### ARTICLE 18

#### TRANSFERS AND VACANCIES

- 18.1 <u>First Consideration</u>. Employees in the bargaining unit shall be given first consideration in filling any new position which is created or any existing position which becomes vacant, according to the provisions of this article, after the announcement of the position being open.
- 18.2 <u>Definition of Transfer</u>. The definition of a transfer is a movement from one position to another position within the same classification at the same range.
- 18.3 <u>Voluntary Transfers</u>. A voluntary transfer is a transfer initiated by a permanent employee, by filing with the employee's immediate supervisor and the District Personnel Office.
- 18.4 <u>Involuntary Transfers</u>. An involuntary transfer is one initiated by the District due to the following: (a) Opening and/or closing of schools; (b) lack of funds; (c) lack of work; or (d) needs of the District.
  - 18.4.1 Notice of any proposed involuntary transfer shall be given to the employee no less than twenty (20) working days for reasons (a) through (c) above and five (5) days for reason (d) above prior to the effective date of the transfer. For reasons (a) and (c) above, an employee may only be transferred once during a two (2) year period. An employee may be transferred for reason (d) above during a period of less than two (2) years, but not more than once every nine (9) months, if the Superintendent and/or designee sets forth reasons substantiating a finding that the employee's performance is a detriment to the operation of the site.
  - 18.4.2 Whenever an involuntary transfer is made by the administration, the employee may request and shall be granted a conference with the immediate supervisor or Central Office administrator, to discuss the reasons for such action, prior to the effective date of the transfer. The employee may request and shall be furnished, a written statement, signed by an authorized administrator, setting forth specific reasons for making the involuntary transfer.
- 18.5 <u>Posting of Notice</u>. Notice of all job vacancies shall be posted on bulletin boards in prominent locations at each District job site. The job vacancy notice shall remain posted for a period of at least ten (10) full working days. If such vacancy is not filled, the notice

shall be re-posted every three (3) months thereafter and shall remain posted for at least ten (10) full working days. Upon request, any employee who will be on leave or layoff on the date the position is posted, shall be mailed a copy of the notice by first class mail within twenty-four (24) hours of that date.

- 18.6 <u>Notice of Contents</u>. The job vacancy notice shall include: the job title, a brief description of the position and duties; the minimum qualifications required for the position; the salary range; the assigned hours per day, days per week, days per year, and months per year; and the deadline for filing to fill the vacancy, which shall not be less than the posting period.
- 18.7 <u>Filing</u>. Any employee may file for the vacancy by submitting written notice within the filing period.
- 18.8 <u>Transfers</u>. When a new position is created or an existing position becomes vacant, the District shall first open the position for application by bargaining unit employees serving in the District by posting the vacancy as outlined in Section 18.5. Transfer and promotional applicants, if any, shall be received at the same time; however, transfer applicants shall be considered first. An employee who files for the vacancy during the posting period and meets the minimum qualifications and possesses the appropriate knowledge and skills for the position shall be transferred into the vacancy whenever possible, except as outlined below.

If two or more employees meet the minimum qualifications and possess the appropriate knowledge and skills for the position, the vacancy shall be filled by the employee with the greater qualifications, except as outlined below. Seniority shall be a consideration in the qualifications appraisal of the employee.

An employee who meets the minimum qualifications and possesses the appropriate knowledge and skills for the position shall not be unreasonably denied a transfer. For the purposes of this section, the District's denial shall be based on identifiable information tending to establish the employee is not fit for the transfer, such as negative evaluations, pending or recently implemented disciplinary action, continued poor performance after an improvement plan, or status as a probationary employee. Any employee denied a transfer under this section shall be given, upon request, the reasons why the transfer was denied.

- 18.9 <u>Change of Location</u>. No employee shall be temporarily assigned to work in a work location, other than the employee's normal work site, for a period in excess of ten (10) working days without the consent of the employee. Any employee who has consented to remain at a work site other than the employee's normal work site for a period in excess of ten (10) working days may at any time request in writing to be returned to the regular work site. This request shall be granted within three (3) working days after the receipt by the District of the written request.
- 18.10 Special Education Support Aide (SESA) Change of Assignment. Should a Special Education Support Aide be without a student assignment, the District may take the appropriate steps to eliminate the position. While the District is completing the process, the District may assign that SESA to a regular classroom teacher until such an appropriate student support opportunity becomes available or the layoff process is completed. This shall not be considered an Involuntary Transfer as referenced in Section 18.4 above.

#### ARTICLE 19

#### **PROMOTION**

19.1 <u>First Consideration</u>. Employees in the unit shall be given first consideration in filling a new or vacant position on a promotional basis, subject only to the prior consideration given transfer applicants.

#### 19.2 <u>Posting Notice</u>.

- 19.2.1 Notice of all promotional job vacancies shall be sent for posting on bulletin boards in prominent locations at each District site and a copy shall be sent to the CSEA President.
- 19.2.2 The job vacancy notice shall remain posted for a period of ten (10) full working days, during which time employees may file for the vacancy.

#### 19.3 Selection.

- 19.3.1 Transfer and promotional applications, if any, shall be received at the same time. After determination of transfer applications, promotional applications shall be considered. An employee who files for the vacancy during the posting period and meets the minimum qualifications and possesses the appropriate knowledge and skills for the position, as determined through the selection process, shall be promoted, whenever possible, into the vacant position, except as outlined below. If two or more employees meet the minimum qualifications and possess the appropriate knowledge and skills for the position, the promotion shall be filled by the employee with the greater qualifications, except as outlined below. Seniority shall be a consideration in the qualifications appraisal of the employee.
- 19.3.2 An employee who meets the minimum qualifications and possesses the appropriate knowledge and skills for the position shall not be unreasonably denied a promotion. For the purposes of this section, the District's denial shall be based on identifiable information tending to establish the employee is not fit for the promotion, such as negative evaluations, pending or recently implemented disciplinary action, continued poor performance after an improvement plan. Any employee denied a promotion under this section shall be given, upon request, the reasons why the promotion was denied.

19.3.3 The CSEA President or designee may elect to participate as an interview panelist for unit positions, which may also include the Superintendent, chief personnel officer, site administrator, and/or other designees of the Superintendent.

#### ARTICLE 20

#### **DISCIPLINARY ACTION**

- 20.1 <u>Exclusive Procedure</u>. Discipline shall be imposed upon permanent bargaining unit employees pursuant to this article.
  - 20.1.1 A permanent employee of the District shall not be dismissed, demoted, or suspended except for reasonable cause.
  - 20.1.2 No dismissal, demotion or suspension shall be taken against any permanent employee for any cause which arose prior to the date upon which the employee became permanent, nor for any cause which arose more than two (2) years preceding the date of the filing of the notice of cause, unless such cause was concealed or not disclosed by such employee when it could reasonably be assumed that the employee should have disclosed the facts to the appropriate authority in the District.
  - 20.1.3 The disciplinary process shall not be circumvented by reason of minor technicalities.
  - 20.1.4 Any cause for discipline shall be shown to have a nexus to the employee's performance of assigned duties, or impairment of the employee's fitness to associate with children or work in the school system.

#### 20.2 Definitions.

- 20.2.1 <u>Dismissal</u>. Dismissal means an involuntary separation from service initiated by the employee's supervisor and approved by the Board.
- 20.2.2 <u>Demotion</u>. Demotion means a change in the employee's classification resulting in a reduction in pay rate, either rate per month or rate per hour.
- 20.2.3 <u>Suspension</u>. Suspension means an involuntary absence from work without pay imposed by the employee's immediate supervisor or the Superintendent and approved by the Board.
- 20.3 <u>Causes for Discipline</u>. The following causes shall be grounds for disciplinary action:
  - 20.3.1 Incompetency, below standard work performance, a pattern of inefficiency, or continued negligence in the performance of assigned duties.
  - 20.3.2 Misuse or theft, destruction or mishandling of District property or property of employees.

- 20.3.3 Insubordination.
- 20.3.4 Inattention to or dereliction of duty, or persistent failure to efficiently manage time.
- 20.3.5 Willful and persistent violation of the Education Code or of rules, regulations, or procedures adopted by the District.
- 20.3.6 Discourteous treatment of, or illegal, unwelcome, inappropriate, offensive, or abusive conduct toward other employees, students, or the public.
- 20.3.7 Dishonesty.
- 20.3.8 Use or possession on duty of alcohol or illegal drugs as defined by law, or any sex or narcotics offense requiring mandatory suspension as specified by the Education Code and/or defined in Sections 44010, 44011 or 45124 of the Education Code.
- 20.3.9 Engaging in political activities during assigned hours of employment.
- 20.3.10 Conviction of a crime involving moral turpitude.
- 20.3.11 Failure to provide all required materials or to disclose relevant employment information required at time of employment application, such as supplemental applications for employment, conviction information and court documents, as specified on the job application, in the employment application package, and/or job announcement bulletin and providing false or misleading information on application forms or examination and employment records concerning material matters.
- 20.3.12 Unexcused absence, tardiness, abuse of sick leave, or absence without notification.
- 20.3.13 Abandonment of position Absence of three (3) consecutive working days without permission and failure to notify the District of a valid or acceptable reason for absence, as required in Section 16.4.7, except in cases of emergency.
- 20.3.14 The uninsurability of any employee to drive District vehicles when such is a requirement of his/her position, upon notification by the Board's insurance carrier. Discipline under this cause of action shall be handled in the following order: The District shall first try to reassign the employee. If that is not

- possible, the employee may be subject to demotion or suspension. As a last resort, the District may institute termination proceedings.
- 20.3.15 Conviction or a plea of guilty or *nolo contendere* (i.e., I do not wish to contest) in court to a charge of moral turpitude, or any sex offense, or mistreatment of children.
- 20.3.16 Presently continuing to serve a judicially imposed sentence including a probationary period for a conviction, unless the District waives this subsection.
- 20.4 Disciplinary Action (Progressive). The District shall adhere to notions of progressive discipline. Dismissal should be preceded by one or more verbal and/or written warnings, a letter of reprimand, and a suspension without pay. Except as defined in this Article, an employee whose work or conduct is of such character as to incur discipline shall first be specifically warned in writing by the immediate supervisor. Such written warning shall state the reasons underlying any intention the supervisor may have of recommending future disciplinary action. The supervisor shall give a reasonable period of warning to permit the employee the opportunity to correct the deficiency without incurring disciplinary action. Discipline less than discharge will be undertaken for corrective purposes only. If an employee continues to violate the same causes identified in the verbal and/or written warning(s) and the letter(s) of reprimand, he/she may be suspended for up to fifteen (15) working days without pay. If the employee demonstrates continued inability to conform his or her conduct and performance with reasonable District standards, the employee may be terminated. The District may deviate from progressive discipline only when such action is warranted by the violent, severe, or highly objectionable nature of the conduct. In any event, if the District deviates from progressive discipline, it shall be established at hearing that such deviation is warranted. All suspensions and terminations shall take place after the procedures in this Article have been completed.
- 20.5 <u>Immediate Suspension</u>. An employee may be immediately suspended without pay if charged with the commission of any sex offense or narcotics offense referred to in Education Code Sections 44010 and 44011, and the suspension shall continue for not more than ten (10) days after the date of entry of the court judgment. Any employee so

suspended shall continue to be paid his/her regular salary during the period of the suspension if and during such time as he/she furnishes to the District a suitable bond, or other security acceptable to the Board, as a guarantee that the employee will repay to the District the amount of salary so paid to him/her during the period of the suspension in case the employee is convicted of such charges or he/she does not return to service after such period of suspension. If the judgment determines that the employee is not guilty of such charges, or if the complaint, information, or indictment is dismissed, the District shall reimburse the employee for the cost of the bond; or, if the employee has not elected to furnish such bond, the District shall pay to the employee his/her full compensation during the period of the suspension, provided the employee returns to service after such period of suspension. An employee, other than stated above, may be immediately suspended, with or without loss of compensation and pending the initiation and completion of disciplinary action procedures, if there is a clear and present danger to the health, safety, and well-being of students and fellow employees.

#### 20.6 <u>Disciplinary Procedure Notice Requirements.</u>

- 20.6.1 Except as provided in Section 20.5, no employee shall be subject to disciplinary action until the employee has received a Notice of Disciplinary Action and has had an opportunity to respond to the charges presented in the Notice, as outlined below.
- 20.6.2 A Notice of Disciplinary Action shall contain a statement in ordinary and concise language of: 1) The specific charges against the employee which shall include times, dates, and locations of chargeable actions and/or omissions; 2) The penalty proposed; 3) A statement of the employee's rights to see and obtain copies of all evidence and documentation to support the District's case against the employee; 4) A statement of the employee's rights to a hearing to dispute the charges and/or the proposed penalty.
- 20.6.3 The Notice of Disciplinary Action shall be made in writing and served in person or by registered mail upon the employee. If it is claimed that an employee has violated a rule or regulation of the District, such rule or regulation shall be set forth in said notice, but must be supported by specific charges.

- 20.6.4 Accompanying the Notice of Disciplinary Action shall be a written statement outlining the employee's right to a hearing on such charges before the Superintendent or hearing designee, and the time within such a hearing may be requested, which shall be within ten (10) calendar days after service of the Notice on the employee.
- 20.6.5 A card or paper must accompany the Notice of Disciplinary Action, the signing and filing of which shall constitute a demand for a hearing and a denial of all charges.
- 20.6.6 The burden of proof shall rest with the District.
- 20.6.7 If the employee does not respond and request a hearing within ten (10) days after receipt of the Notice of Disciplinary Action, the Superintendent shall recommend to the Board that the proposed disciplinary action be approved. The decision of the Board shall be final.
- 20.6.8 If the employee does request a hearing before the Superintendent or hearing designee, the hearing shall take place. The employee shall have the opportunity to refute all charges against him/her and shall be allowed to fully present his/her case. If possible, the Superintendent or hearing designee will issue a decision within fifteen (15) working days after said hearing to either continue the proposed disciplinary action to the next level or to halt all proposed disciplinary action. If the decision is to continue the proposed discipline, the employee may appeal to the next level.
- 20.6.9 A permanent employee, upon notification from the Superintendent or hearing designee that the proposed disciplinary action will proceed, may appeal to the next level. Accompanying the notification from the Superintendent or hearing designee shall be a card or paper, the signing and filing of which shall constitute a demand for a hearing before the Board. This paper or card must be filed within five (5) working days of the notification from the Superintendent or hearing designee that disciplinary action will proceed. If the employee fails to file such card or paper with the Superintendent or hearing designee within the five (5) working days, the proposed disciplinary action shall take place after ratification by the Board.

#### 20.7 Hearing Procedures.

- 20.7.1 After an employee has made and filed an appeal in answer to charges against him/her, the Board shall order a hearing. If a hearing is to be conducted, the Board shall then fix the time and place of the hearing which shall be within a reasonable length of time from the receipt of the appeal, but in no event will the hearing be held less than fifteen (15) days after service of the Notice of Disciplinary Action to the employee.
- 20.7.2 The Board may either determine to hear the matter itself, or appoint a hearing officer pursuant to the procedures in this section. If the Board determines to hear the matter itself, the Board may contract with a legal advisor to assist the Board in conducting the hearing. If the Board determines to appoint a hearing officer, it shall first attempt to mutually agree with the employee or employee's designated representative to the appointment of a specific hearing officer. If there is no mutual agreement on a hearing officer, the Board may hear the matter itself or choose to request a list of seven qualified hearing officers from the State Mediation and Conciliation Services. If a list of hearing officers is requested, the parties must then strike from the list, with the employee or his/her representative striking first. The last hearing officer remaining after alternate strikes shall be appointed by the Board, unless good cause is shown. The recommendations of any hearing officer so appointed shall be returned within thirty (30) days and shall not be binding on the Board.
- 20.7.3 The Hearing shall be conducted in the manner most conducive to a determination of the truth and neither the Board nor its hearing officer shall be bound by technical rules of evidence. Decisions made by the Board shall not be invalidated by any informality in the proceedings.
- 20.7.4 The Board and the employee may be represented by separate legal counsel or CSEA representatives, as the Board and the employee consider necessary.
- 20.7.5 The Board or the hearing officer may, prior to or during a hearing, grant a continuance for any reason believed to be important to reaching a fair and proper decision.

- 20.7.6 A hearing shall be held in closed session, unless an open hearing is requested by the employee. Either party may request the Board or its hearing officer to exclude witnesses not under examination, except the employee and the party attempting to substantiate the charges against the employee and their respective counsel.
- 20.7.7 If a hearing officer has been appointed, a written report of the hearing officer's findings and recommendations shall be submitted to the Board, with copies sent to both parties involved. When the Board meets to decide a matter using a hearing officer's report the employee and/or his/her representative may come before the Board to bring to its attention any errors or omissions. The Board may accept, reject, or modify the hearing officer's report.
- 20.7.8 In reviewing an appeal of any employee, the Board will evaluate the information provided and will send a written copy of its decision to the employee. The Board shall render its judgment as soon after the conclusion of the hearing as is possible and in no event later than thirty (30) calendar days after the Board hearing or after receipt of the hearing officer's report, unless all parties agree to a time extension. The Board may deliberate its decision in closed session.
- 20.7.9 If the appeal of the employee is sustained, the Board shall dismiss all charges and, if the employee has been suspended with or without pay, as provided in this Article, reinstate the employee immediately.
- 20.8 <u>Probationary Employees</u>. If a probationary employee is recommended for termination or demotion, the Superintendent may schedule a meeting with the employee and/or his representative, if requested by the employee. Probationary employees are not entitled to the appeal rights set forth in this Article.

#### ARTICLE 21

#### **EMPLOYEE BENEFITS**

#### 21.1 <u>Employee and Dependent Insurance Coverage</u>.

- 21.1.1 For the duration of this Agreement, the District shall provide employees and dependent(s) coverage in the CALPERS Los Angeles Health Plan and the District shall pay up to an aggregate amount of the CALPERS Kaiser Los Angeles employee plus dependent(s) coverage, with the full cost of the District's contribution for each of the school years in the Agreement not to exceed the premium for the CALPERS Kaiser Los Angeles rate unit employees and dependent(s) coverage for medical plans only. Any costs above the District maximum contribution will be paid by unit members through payroll deduction.
  - 21.1.1.1 Employees working less than eight (8) hours, but at least five and one-half (5-1/2) hours, shall be entitled to the above contribution on a prorated basis.
  - 21.1.1.2 All employees who begin employment on and after July 1, 1990, in positions where they work less than eight (8) hours, but at least five and one-half (5-1/2) hours per day, shall be entitled only to prorated District contributions at the employee only rate, the employee plus one (1) rate, or the employee plus two (2) rate, whichever is applicable.
  - 21.1.1.3 Eligible employees and employees who have retired from the District may enroll or change coverage only in accordance with the rules and regulations of the CALPERS Health Plan and the District resolution adopting said Plan.
  - 21.1.1.4 Eligible employees may enroll or change coverages during the open enrollment period from September 1 through September 30, annually.
  - 21.1.1.5 The parties agree to form a Health and Welfare Benefit Review Committee comprised of two (2) members of CSEA, two (2) administrators, and two (2) members from the other represented bargaining unit. The Committee shall gather and review relevant information and formulate recommendations for consideration by the parties during negotiations.

- 21.1.2 For the duration of this Agreement, the District will contribute the full cost of dental coverage at the appropriate annual premium rate, provided for all four (4) to eight (8) hour employees and their dependents. All employees eligible for this coverage must participate in this coverage to receive the District contributions.
- 21.1.3 For the duration of this Agreement, the District will contribute the full cost for vision coverage, Plan C, at the appropriate annual premium rate, provided for all four (4) to eight (8) hour employees and their dependents. All employees eligible for this coverage must participate in this coverage to receive the District contribution.
- 21.1.4 The District shall provide a \$25,000 term life insurance policy for employees in the bargaining unit working four (4) to eight (8) hours.
- 21.2 <u>Benefits Continuation after Reduction in Hours</u>. Employees with a regular schedule of fewer than four (4) hours shall not be entitled to the benefits described in this article irrespective of any hours worked in addition to their part-time assignment.
- 21.3 Benefits Continuation After Retirement.
  - 21.3.1 Employees are eligible for the District Early Retirement Plan at age fifty-five (55) or older if they are nine (9) month, ten (10) month, eleven (11) month, or twelve (12) month employees working eight (8) hours per day with at least ten (10) years of service with medical eligibility. Employees working less than eight (8) hours, but five and one-half (5 1/2) hours per day or more hours are eligible for benefits on a prorated basis. For those unit members who are in paid status, who have at least ten (10) years of continuous full-time service in the District, and who were hired after July 1, 2013, will be eligible for this Early Retirement Plan at age sixty (60).
  - 21.3.2 Option I Payment of Group Medical, Dental, and Vision Insurance Premiums. Employees in the bargaining unit are eligible for this Early Retirement Option as defined in Section 21.3.1. Group medical insurance will be available for employee only coverage up to the Kaiser Los Angeles rates on a reimbursement basis through, and in accordance with the rules and regulations of, the CALPERS Health Plan. The District will monthly reimburse retired employees selecting this option up to the cost of the employee only coverage, Kaiser Los Angeles rates. In

addition, for employees selecting this option, group dental and vision insurance coverage carried by the District will continue to be paid by the District at the current level of employer contribution for employees only who retire. This option will apply only to those employees not participating in Option II and who remain fully retired as defined by PERS. This benefit will cease at the retiree's Medicare eligible age or the death of the retiree, whichever is earlier.

- 21.3.3 Option II Payment of Group Medical Premiums for Employee and Spouse. Employees in the bargaining unit are eligible for this Early Retirement Option as defined in Section 21.3.1. Group medical insurance will be available for the retiree and spouse up to the Kaiser Los Angeles rates on a reimbursement basis through, and in accordance with the rules and regulations of the CALPERS Health Plan. The District will monthly reimburse retired employees selecting this option up to the cost of the employee and spouse coverage, Kaiser Los Angeles rates. This option will apply only to those who remain fully retired, as defined by PERS and who are not participating in Option I. This benefit will cease at the retiree's Medicare eligible age or on the death of the employee, whichever is earlier.
- 21.4 <u>Benefits for Employees Not Otherwise Eligible</u>. All permanent employees not eligible for either the District paid medical benefits and/or the District paid vision and dental insurance shall be allowed to join the insurance plans, as long as the employees reimburses the District, in advance on a tenthly (10<sup>th</sup>) basis, for the full amount of the premium(s).
- 21.5 <u>Disability Retirement</u>. Employees on PERS disability retirement may receive benefits in accordance with the rules and regulations of CALPERS. The group dental plan may be purchased through the district at the employee's expense.

#### ARTICLE 22

#### **LAYOFFS AND REEMPLOYMENT**

- 22.1 <u>Reasons for Layoff</u>. Layoff shall occur only for a lack of work or lack of funds and/or expiration of a specially funded program, as determined by the District's Governing Board pursuant to Education Code provisions.
- Notice of Layoff. Unless subject to an exception contained in Education Code section 45117, no later than March 15 an employee shall be given written notice by the superintendent of the school district or the superintendent's designee, that it has been recommended that the notice be given to the employee, stating the reasons that the employee's services will not be required for the ensuing year, and informing the employee of the employee's rights.
  - 22.2.1 When classified positions must be eliminated as a result of the expiration of a specially funded program, the employees to be laid off shall be given written notice not less than 60 days prior to the effective date of their layoff informing them of their layoff date and their displacement rights, if any, and reemployment rights.
- 22.3 Layoff Procedures.
- 22.4 <u>Order of Layoff</u>. Layoffs shall be in reverse order of seniority (i.e., length of service) in the job classification in which the layoff occurs.
  - 22.4.1 The employee, who has been employed the shortest time in the classification, plus higher classifications, shall be laid off first.
  - 22.4.2 For purposes of determining seniority, "length of service" shall mean the hire date in the classification.
- 22.5 <u>Bumping Rights</u>. An employee laid off from his/her present classification may bump into the next equal or lower classification in which the employee has prior service and greater seniority than the displaced employee, as follows:
  - 22.5.1 First, to a position in the next equal or lower classification with the same number of hours per day, days per week, and months per year.
  - 22.5.2 Second, to a position in the next equal or lower classification with a greater number of hours per day, days per week, and months per year.

- 22.5.3 Third, to a position in the next equal or lower classification with fewer number of hours per day, days per week, and months per year.
- 22.6 <u>Salary Placement for Employees Exercising Displacement Rights.</u> For employees exercising displacement rights (bumping) to a lower classification, those employees will be placed on that step of the lower classified salary range to provide the closest salary to what they were previously earning on an hourly basis. Employees who bump into an equal position shall remain on the same step on the salary schedule they had attained prior to the layoff, until they are entitled to move to the next step, as required by the Agreement.
- 22.7 <u>Layoff in Lieu of Bumping</u>. An employee who elects a layoff in lieu of bumping maintains his/her employment rights under this Agreement.
- 22.8 <u>Contracting</u>. The District shall not contract out any work, which could have been done by employees on layoff to any public or private agency, corporation, or individual.
- 22.9 <u>Equal Seniority</u>. If two (2) or more employees subject to layoff have equal seniority, the determination as to whom shall be laid off will be made on the basis by-greater hire date seniority in the district. And, if hire date seniority is still equal, then the determination shall be made by lot.
- 22.10 <u>Reemployment Rights</u>. Laid off employees (including those who are voluntarily demoted or reduced in hours) are eligible for reemployment in the classification from which laid off for a thirty-nine (39) month period and shall be offered reemployment in the reverse order of layoff. Their reemployment shall take precedence over any type of employment in their classification.
  - 22.10.1 During the 39 months of reemployment rights, a laid off employee's reemployment into any vacancy in a classification for which the employee is qualified, except promotional positions, shall take preference over new applicants.
  - 22.10.2 "New applicants" are those candidates for positions in the classified service who are not currently employed by the District in probationary or permanent status.
  - 22.10.3 Current probationary and permanent employees of the District, and employees on a reemployment list, are not "new applicants."

- 22.10.4 There is no preference over current probationary and permanent employees or employees on a reemployment list.
- 22.10.5 Qualification for a vacancy, except for a promotional position, shall be established by any of the following:
  - A. The employee has prior probationary or permanent service in the District in the classification for which an application is filed and the employee was not non-reelected or otherwise removed while serving in the classification; or
  - B. The employee has prior probationary or permanent service in the District in a higher classification for which an application is filed, the employee was not non-reelected or otherwise removed while serving in the classification, and the Superintendent or designee determines the two classifications are significantly similar to deem the employee qualified; or
  - C. The employee completes the application process, including any paper screening of applications, and obtains a passing score on applicable tests, including written, oral, and practical examinations, resulting in a determination by the Superintendent or designee that the employee is qualified for the position.
- 22.10.6 If a laid off employee on a reemployment list is deemed qualified through the processes described above, and all other candidates are new applicants, the laid off employee shall be appointed to the vacant position in preference to new applicants.
- 22.10.7 If a laid off employee on a reemployment list is deemed qualified through the processes described above, but other qualified employees who are not new applicants are candidates, there is no preference and the normal hiring process shall be utilized to select from among the qualified employees who are not new applicants.
- 22.10.8 If a laid off employee is appointed to a position under this section and fails to complete the probationary period in the new position, he or she shall be returned to the reemployment list for the remainder of the 39-month period.

The remaining time shall be calculated as the time remaining in the 39-month period from the effective date of layoff.

- 22.10.9 Once an employee has been appointed to a vacancy utilizing the process described in this section, the employee has no preference to subsequent vacancies while they continue to provide service in that position; however, the employee retains full rights to reappointment to the classification from which they were laid off, and may apply for any vacancies that occur, for the duration of the 39-month period.
- 22.10.10 An employee on a reemployment list shall be notified by first class mail of promotional and vacancy opportunities within twenty-four (24) hours of the posting of the vacancy/promotional notices at the work sites.
- 22.11 <u>Voluntary Demotion or Voluntary Reduction in Hours</u>. Employees who take voluntary demotions or voluntary reductions in assigned time in lieu of layoff shall be, at the employees' option, returned to a position in their classification or to present/former positions, with increased assigned time, as vacancies become available, for a period of an additional twenty-four (24) months beyond the basic thirty-nine (39) months of reemployment rights, except that they shall be ranked in accordance with their seniority on any valid reemployment list.
- 22.12 <u>Voluntary Demotion</u>. An employee notified of layoff may request a voluntary demotion to a vacant position in a lower or equal classification in which the employee has not served. As used in this term, a vacancy is not deemed to exist where another employee has a prior right to the position as a bumping or reemployment right because of prior service in the classification. The District shall not unreasonably deny the voluntary demotion request of an employee.
- 22.13 <u>Health and Welfare Benefits</u>. An employee who is laid off shall be entitled to continue coverage as authorized by law. The employee must reimburse the District in advance on a monthly basis.
- 22.14 <u>Sick Leave Benefits</u>. If the employee is laid off, all unused sick leave accumulated prior to the effective date of layoff shall be credited back to the employee's records upon his/her reemployment with the District.

- 22.15 <u>Vacation Benefits</u>. If the employee is laid off, all unused and accumulated vacation shall be paid to the employee, up to and including the last day in paid status. If the employee is reemployed, the employee shall be returned to that step of the vacation schedule that he/she held prior to the layoff.
- 22.16 <u>Salary Placement</u>. If the employee is laid off and is subsequently reemployed, the employee will be placed on the step from which he/she left. If accepting a position in a lower classification, the employee will be placed on the salary schedule, as indicated in Section 22.7.
- 22.17 Retirement in Lieu of Layoff. Any employee who was subject to being or was in fact laid off, and who is qualified for and elected service retirement from the PERS, shall be placed on an appropriate reemployment list. The District shall notify the Board of Administration of the PERS of the fact that retirement was due to layoff. If the employee is subsequently subject to reemployment and accepts in writing the appropriate vacant position, the District shall maintain the vacancy, but may fill it on a temporary basis, until the Board of Administration of the PERS has properly processed the employee's request for reinstatement from retirement.
- 22.18 <u>Seniority Roster</u>. The District shall provide CSEA with an updated seniority roster indicating each employee's seniority date upon request.
- Notification of Reemployment Opening. Any employee who is laid off and is subsequently eligible for reemployment shall be notified in writing by the District. The District may attempt to contact the employee by telephone. If the employee accepts reemployment, the District need only send written confirmation of acceptance. If the employee refuses reemployment, or no telephone contact is made, the District shall send a notice, as outlined below. Such notice shall be sent with a "Proof of Service by Mail" form to the last address given the District by the employee. An employee shall send notification to the District of his/her intent to accept or refuse employment within ten (10) working days from the date of the reemployment notice. An employee given an offer of reemployment need not accept the reemployment to maintain the employee's eligibility on the reemployment list, provided the employee sends notification to the District of refusal of reemployment within ten (10) working days from the employee's actual receipt of the reemployment notice.

- 22.19.1 If the employee accepts reemployment, the employee must be willing to report to work within ten (10) working days following notification to the District of his/her acceptance. If the employee accepts employment but fails to report to work within ten (10) working days following notification, except in cases of emergency (subject to verification by the District), the employee will be removed from the reemployment list.
- 22.20 Reemployment in Highest Classification. Employees shall be reemployed in the highest rated job classification available, in accordance with seniority in the classification. Any employee who accepts a position lower than his/her highest former classification, or in an equal but different classification, shall retain his/her reemployment rights to the higher paid position. This section shall also apply to employees who requested reduction in assigned time in lieu of layoff.
- 22.21 <u>Seniority During Layoff</u>. Upon return to work within thirty-nine (39) months of layoff, the employee shall be restored to his/her full seniority earned at the time of layoff.
- 22.22 For the period of their 39 months of reemployment rights, laid-off employees on the Board-approved substitute list shall be given first consideration to fill any short-term or substitute assignments within the classification from which they were laid off. The short-term or substitute assignment shall not conflict with the employee's District work schedule if currently employed in another position within the District. If the laid-off employee refuses to accept a short-term or substitute assignment the employee shall be placed at the bottom of the substitute list. No site or time preferences will be allowed.

#### **ARTICLE 23**

#### **SAFETY**

- 23.1 <u>District Compliance</u>. The District shall conform to and comply with all health, safety, and sanitation requirements required by State and Federal law or regulations adopted under State or Federal law.
- 23.2 <u>No Discrimination</u>. No employee shall be in any way discriminated against as a result of reporting any condition believed to be a violation of Section 23.1.
- 23.3 <u>Reporting of Accident or Injury</u>. Each employee shall be responsible for reporting an accident to the principal or District department head within twenty-four (24) hours from the time the accident occurred.
- 23.4 Employee Compliance. The employee shall comply with safety training received.

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#### **ARTICLE 24**

#### RESTRICTIONS

- 24.1 <u>Restrictions on District Negotiations and Agreements</u>. The District shall conduct no negotiations nor enter into any agreement with any other organization on matters concerning the rights of bargaining unit employees and/or CSEA, without prior notice and approval by CSEA of the negotiations and the agreement on matters that are in the scope of this Agreement.
- 24.2 <u>Contracting for Services</u>. Classified work shall not be contracted out, except as allowed by the Education Code.
- 24.3 <u>Notice to CSEA</u>. In the event the Superintendent of the District recommends to the Governing Board the contracting out of services which might affect bargaining unit employees the Superintendent shall provide timely prior notice to CSEA. CSEA may then exercise its rights pursuant to the Educational Employment Relations Act.

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#### **ARTICLE 25**

#### **DISTRIBUTION**

<u>Distribution of Agreement</u>. Within thirty (30) days after the execution of this Agreement, the District shall print or duplicate and provide without charge a copy of this Agreement to every employee in the bargaining unit and the CSEA Field Representative, two (2) copies to the Superintendent's Office, and one copy for the Personnel Office. Each employee in the bargaining unit, as mentioned above, shall be provided by the District, without charge, a copy of any written changes agreed to by the parties to this Agreement during the life of this Agreement.

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#### **ARTICLE 26**

#### **SEVERABILITY**

- 26.1 Savings Clause. If, during the life of this Agreement, there exists any applicable law or any applicable rule, regulations, or order issued by governmental authority that applies to the District which shall render invalid or restrain compliance with or enforcement of any provision of this Agreement, such provision shall be immediately suspended and be of no effect hereunder, so long as such law, rule, regulation, or order shall remain in effect. Such invalidation of a part or portion of this Agreement shall not invalidate any remaining portions which shall continue in full force and effect.
- 26.2 <u>Renegotiations</u>. The parties shall reopen negotiations on the severed provision.

#### ARTICLE 27

#### **NEGOTIATIONS PROCEDURE**

- 27.1 <u>Notification and Public Notice</u>. CSEA shall, not later than the last board meeting in May each year provide written notice and a proposal to the District. The District shall cause the public notice provisions of law to be fulfilled in accordance with the provisions of the Government Code.
- 27.2 <u>Commencement of Negotiations</u>. Negotiations shall commence, without unreasonable delay, at a mutually acceptable time and place for the purpose of considering changes in this Agreement.
- 27.3 <u>Impasse</u>. The provisions of Government Code Sections 3540 through 3549 shall be followed in the event that an impasse is declared. Once an impasse has been declared, the procedures of PERB will prevail. Once the impasse procedures have been invoked, this Agreement shall remain in full force and effect until the conclusion of the impasse process.
- 27.4 At the outset of each reopener period or renegotiations, both parties shall agree upon a projected amount of release time. The projected amount of release time may be increased by agreement of both parties.
- 27.5 <u>Ratification of Additions or Changes</u>. Any additions or changes in this Agreement shall not be effective unless reduced to writing and properly ratified and signed by both parties.

#### ARTICLE 28

#### **CLASSIFICATION AND RECLASSIFICATION**

- 28.1 <u>Placement in Job Family</u>. Every bargaining unit position shall be placed in a classification and each classification in a job family.
- 28.2 <u>Reclassification.</u> A reclassification request can come from CSEA, from the District, or from an employee at any time. Reclassification shall be handled in the following manner:
  - 28.2.1 Any bargaining unit employee shall come to CSEA to institute a reclassification request. The employee will complete a form stating how the employee's present job differs from duties listed in his/her job description.
  - 28.2.2 CSEA will forward the request and form to the Superintendent or designee for a job audit. The District will present the results of the audit to CSEA when completed, which shall be at least fifteen (15) working days prior to any proposed Board action.
  - 28.2.3 CSEA will notify the District of any disagreement with the audit results. The parties shall then meet to reach a mutual agreement on the reclassification.
  - 28.2.4 If the District initiates the reclassification request, the District will notify CSEA immediately. The District will present the results of the audit to CSEA when completed, which shall be at least fifteen (15) working days prior to any proposed Board action. If CSEA does not agree, the parties shall meet to reach mutual agreement on the reclassification.
  - 28.2.5 CSEA will notify the affected employee(s) of the progress and final results of the reclassification meetings.
  - 28.2.6 The following options are available to the parties at the meetings:
    - 28.2.6.1 The parties can reach agreement on the reclassification.
    - 28.2.6.2 The parties can agree that no reclassification action will take place.
    - 28.2.6.3 If the parties are unable to reach an agreement within fifteen (15) working days after the initial meeting, CSEA will meet with the affected employee(s) to notify them of the continued disagreement and to seek input. If no agreement is reached during the next scheduled meeting between the District and CSEA, the reclassification request(s)

shall be tabled pending the next regularly scheduled negotiations, at which time the reclassification(s) may become a part of said meeting.

- 28.2.7 Agreed upon reclassifications shall become effective on the date of the completion of the audit. An audit shall be completed no later than thirty (30) calendar days from one of the following dates:
  - 28.2.7.1 The date the employee's initiating request is submitted to the Superintendent or designee.
  - 28.2.7.2 The date the District notifies CSEA pursuant to Section 28.2.4.
  - 28.2.7.3 The date CSEA submits a request to the Superintendent or designee.
- 28.3 Classification. The District shall have the right to create new classifications and set the duties and title of any classification. The District shall establish an interim salary placement and notify CSEA of the duties, title, and interim proposed salary placement at least fifteen (15) working days prior to the Board action. The proposed salary shall become the recommendation to the Board unless CSEA notifies the Superintendent of its disagreement at least five (5) working days prior to Board action. The parties shall then meet to reach a mutual agreement on the salary placement of the new classification. The District may hire employees at the interim salary while the parties are meeting to reach agreement. Any agreed upon salary placement shall be effective the first date of employment of any employee in the new classification.

#### **ARTICLE 29**

#### **DURATION**

29.1 Term of Agreement. The new agreement shall be effective July 1, 2023 through June 30, 2026. Upon ratification, the Agreement shall be closed for the 2023-2024 and 2024-2025 school years. For the 2025-2026 school year, the parties agree to limit reopener negotiations to only Article 9 (Pay and Allowances), Article 21 (Employee Benefits), and up to two (2) other articles as designated by the District and up to two (2) other articles as designated by the Association.

### **AGREEMENT** BETWEEN THE LOWELL JOINT SCHOOL DISTRICT AND THE CALIFORNIA SCHOOL EMPLOYEES ASSOCIATION

March 25, 2024

AND IT'S LOWELL JOINT CHAPTER 294

A Tentative Agreement has been reached between the California School Employees Association and its Lowell Joint Chapter 294 (CSEA) and the Lowell Joint School District (District) for a new contract. Attached are the Tentative Agreements reached by the parties that will be submitted to CSEA membership and the District's Board of Trustees for approval. The following Tentative Agreements are attached:

Article 9 Pay and Allowances **Performance Evaluations** Article 11 Article 14 **Holidays** 

**Employee Benefits** Article 21

Article 22 Layoff and Reemployment

Once ratified by the parties, this Agreement closes negotiations for the 2023-2024 and 2024-2025 school years consistent with revised Article 29.

CSEA and its Lowell Joint Chapter 294:

Lowell Joint School District:

Date

Carl Erickson

Asst. Superintendent, Admin. Services

President, CSEA Chapter 294

#### **NON-BARGAINING UNIT POSITIONS MANAGEMENT** Assistant Superintendent of Administrative Services Assistant Superintendent of Facilities and Operations Bond Contracts and Accounting Compliance Manager Director of Educational and Information Technology Director of Fiscal Services Occupational Therapist **CONFIDENTIAL** Executive Assistant and Secretary to Superintendent Administrative Assistant - Business Services/Classified Personnel **CLASSIFIED** Noon Duty Assistant

# LOWELL JOINT SCHOOL DISTRICT CLASSIFICATION OF POSITIONS

JOB FAMILY	RANG	<b><u>JOB FAMILY</u></b>	RANGE
ACCOUNTING		INSTRUCTIONAL/LIBRARY SVCS.	
Accounting Technician	27	Preschool Teacher	20
· ·		Library Media Technician	20
CLERICAL/SECRETARIAL		Child Development Assistant	17
Administrative Secretary-Educational	26	Instructional Assistant-ABA	16
Services		Child Development Assistant	15
Secretary- Maintenance & Operations	23	Instructional Assistant-Special Education	15
School Office Manager	23	(Moderate Classroom)	
Secretary-Special Education/Health	21	Special Education Support Aide (SESA)	15
Services			
School Clerk - Intermediate	18	Bilingual Instruction Assistant	14
Bilingual Clerk Typist	17	Child Development Assistant	14
Receptionist/Office Assistant	17	Instructional Assistant-Special Education (Moderate Classroom)	14
Clerk Typist	16	Instructional Aide – Intervention	14
J.F.		Instructional Aide – RSP	14
<b>NUTRITION SERVICES</b>		Special Education Support Aide (SESA)	14
Nutrition Services Delivery Worker	22		
Nutrition Services Bookkeeper	20	<b>MAINTENANCE &amp; OPERATIONS</b>	
Cafeteria Manager	18	Maintenance-General	28
Nutrition Services Clerk	16	Utility Worker	27
Satellite Cafeteria Worker	14	Day Custodian	21
Cafeteria Worker	7	Groundskeeper	20
		Night Custodian	18
TECHNOLOGY		<u>SPECIALIST</u>	
Information Systems Specialist	29	Speech and Language Pathology Assistant	30
Systems Analyst	28	LVN	23
Systems Technician	22	Expanded Learning Site Coordinator	18
Systems Aide	17	Health Tech	15

#### NIGHT DIFFERENTIAL

A \$37.50 monthly night differential will be paid to regular classified employees whose schedule requires them to work one (1) hour or more past 5:00 p.m. at least half of the working days within any given pay period. Those employees who work less than eight (8) hours will receive a proportionate amount of this night pay differential.

#### **LONGEVITY**

Length of service shall be additionally compensated at the following rate:

After completion of	10 years of service	2.5%
	15 years of service	5 %
	20 years of service	7.5%
	25 years of service	10 %
	30 years of service	12.5%

Effective July 1, 2023, employees shall receive an 11.0% increase to their base salary earnings (excluding stipends and other remuneration). Effective January 1, 2024, minimum wage is \$16 per hour

RANGE				2		F6	,	7							٥	- T
1	2,930	(16.65)	2,930	(16.65)	2,930	(16.65)	2,930	(16.65)	2.930	(16.65)	3.302	18.75	3.467	19.69	3.644	20.70
2	2,930	(16.65)	2,930	(16.65)	2,930	(16.65)	2,930	(16.65)	3,221	18.30	3,382	19.24	3,563	20.25	3,740	21.25
3	2,930	(16.65)	2,930	(16.65)	2,930	(16.65)	2,930	(16.65)	3,302	18.75	3,467	19.69	3,644	20.70	3,838	21.81
4	2,930	(16.65)	2,930	(16.65)	2,930	(16.65)	2,930	(16.65)	3,382	19.24	3,563	20.25	3,740	21.25	3,925	22.28
5	2,930	(16.65)	2,930	(16.65)	2,930	(16.65)	3,302	18.75	3,467	19:69	3,644	20.70	3,838	21.81	4,027	22.89
9	2,930	(16.65)	2,930	(16.65)	3,221	18.30	3,382	19.24	3,563	20.25	3,740	21.25	3,925	22.28	4,118	23.39
7	2,930	(16.65)	2,930	(16.65)	3,302	18.75	3,467	19.69	3,644	20.70	3,838	21.81	4,027	22.89	4,211	23.94
<b>∞</b>	2,930	(16.65)	3,221	18.30	3,382	19.24	3,563	20.25	3,740	21.25	3,925	22.28	4,118	23.39	4,323	24.58
6	2,930	(16.65)	3,302	18.75	3,467	19.69	3,644	20.70	3,838	21.81	4,027	22.89	4,211	23.94	4,437	25.16
10	3,221	(18.30)	3,382	(19.24)	3,563	(20.25)	3,740	(21.25)	3,925	(22.28)	4,118	(23.39)	4,323	(24.58)	4,545	(25.82)
11	3,302	(18.75)	3,467	(19.69)	3,644	(20.70)	3,838	(21.81)	4,027	(22.89)	4,211	(23.94)	4,437	(25.16)	4,663	(26.50)
12	3,382	(19.24)	3,563	(20.25)	3,740	(21.25)	3,925	(22.28)	4,118	(23.39)	4,323	(24.58)	4,545	(25.82)	4,770	(27.10)
13	3,467	(19.69)	3,644	(20.70)	3,838	(21.81)	4,027	(52.89)	4,211	(23.94)	4,437	(25.16)	4,663	(26.50)	4,897	(27.79)
14	3,563	(20.25)	3,740	(21.25)	3,925	(22.28)	4,118	(23.39)	4,323	(24.58)	4,545	(25.82)	4,770	(27.10)	5,021	(28.48)
15	3,644	(20.70)	3,838	(21.81)	4,027	(22.89)	4,211	(23.94)	4,437	(25.16)	4,663	(26.50)	4,897	(27.79)	5,154	(29.29)
16	3,740	(21.25)	3,925	(22.28)	4,118	(23.39)	4,323	(24.58)	4,545	(25.82)	4,770	(27.10)	5,021	(28.48)	5,280	(30.01)
17	3,838	(21.81)	4,027	(22.89)	4,211	(23.94)	4,437	(25.16)	4,663	(26.50)	4,897	(27.79)	5,154	(29.29)	5,413	(30.75)
18	3,925	(22.28)	4,118	(23.39)	4,323	(24.58)	4,545	(25.82)	4,770	(27.10)	5,021	(28.48)	5,280	(30.01)	5,546	(31.50)
19	4,027	(52.89)	4,211	(23.94)	4,437	(25.16)	4,663	(26.50)	4,897	(27.79)	5,154	(29.29)	5,413	(30.75)	5,687	(32.32)
20	4,118	(23.39)	4,323	(24.58)	4,545	(25.82)	4,770	(27.10)	5,021	(28.48)	5,280	(30.01)	5,546	(31.50)	5,839	(33.16)
21	4,211	(23.94)	4,437	(25.16)	4,663	(26.50)	4,897	(27.79)	5,154	(29.29)	5,413	(30.75)	5,687	(32.32)	5,968	(33.90)
22	4,323	(24.58)	4,545	(25.82)	4,770	(27.10)	5,021	(28.48)	5,280	(30.01)	5,546	(31.50)	5,839	(33.16)	6,119	(34.79)
23	4,437	(25.16)	4,663	(26.50)	4,897	(27.79)	5,154	(29.29)	5,413	(30.75)	5,687	(32.32)	5,968	(33.90)	6,275	(35.65)
42	4,545	(25.82)	4,770	(27.10)	5,021	(28.48)	5,280	(30.01)	5,546	(31.50)	5,839	(33.16)	6,119	(34.79)	6,425	(36.49)
25	4,663	(26.50)	4,897	(27.79)	5,154	(29.29)	5,413	(30.75)	2,687	(32.32)	5,968	(33.90)	6,275	(35.65)	6,597	(37.45)
26	4,770	(27.10)	5,021	(28.48)	5,280	(30.01)	5,546	(31.50)	5,839	(33.16)	6,119	(34.79)	6,425	(36.49)	6,758	(38.38)
27	4,897	(27.79)	5,154	(29.29)	5,413	(30.75)	2,687	(32.32)	5,968	(33.90)	6,275	(35.65)	6,597	(37.45)	6,939	(39.39)
28	5,021	(28.48)	5,280	(30.01)	5,546	(31.50)	5,839	(33.16)	6,119	(34.79)	6,425	(36.49)	6,758	(38.38)	7,097	(40.33)
29	5,154	(29.29)	5,413	(30.75)	2,687	(32.32)	2,968	(33.90)	6,275	(35.65)	6,597	(37.45)	6,939	(39.39)	7,284	(41.36)
30	5,280	(30.01)	5,546	(31.50)	5,839	(33.16)	6,119	(34.79)	6,425	(36.49)	6,758	(38.38)	7,097	(40.33)	7,454	(42.35)



#### PERFORMANCE RECOGNITION INCREASE (PRI)

All classified employees shall be evaluated in accordance with the provisions of Article 11 (Performance Evaluation) of this Agreement. Progression from Steps 1 through 5 is granted 12 calendar months following the employee's hire date within the same classification provided the employee meets work performance standards.

- A. <u>Advance to Steps 6, 7 and 8</u>: Advancement to Steps 6, 7 and 8 of the Classified Salary Schedule will be contingent upon an outstanding evaluation by the employee's immediate supervisor as evidence by an overall rating of "Exceeds Work Performance Standards," Number 8 of the Performance Evaluation for Permanent Classified Employees.
- B. <u>Approval by Board of Trustees</u>: In approving the employee for a Performance Recognition Increase (PRI), the Board may:
  - 1. Review evaluations, verifications and personnel records:
  - 2. Interview the supervisor and/or employee (in executive session) when necessary;
  - 3. Grant any increase effective on the employee's salary anniversary date or earlier if appropriate;
  - 4. Grant no more than one (1) increase during any twelve (12) month period.
- C. Reduction from Steps 6, 7 and 8: Any unit member who is already placed on Steps 6, 7 or 8, must be reduced one step at a time to no lower than Step 5 if the unit member receives an annual evaluation that has a composite rating of "Below Work Performance Standards" and also receives a second evaluation no less than one year later again rating the employee "Below Work Performance Standards." The effective date of the reduction shall be the date the evaluation is filed in the unit member's personnel file.

### **LONGEVITY PLAN** Length of services shall be compensated by the following percentages added to the base pay: After the completion of ten (10) years of service 2-1/2% After the completion of fifteen (15) years of service 5% After the completion of twenty (20) years of service 7-1/2% After the completion of twenty-five (25) years of service 10% After the completion of thirty (30) years of service 12-1/2% Additional Hours. Any employee in the bargaining unit who is authorized to work hours in addition to their part-time assignment shall be compensated at their normal salary including all longevity salary increases. (See Article 9.10)

### **EVALUATION FORMS** <u>Item 1</u>. Performance Evaluation for Probationary Classified Employees. <u>Item 2</u>. Performance Evaluation for Permanent Classified Employees.

#### PERFORMANCE EVALUATION FOR PROBATIONARY CLASSIFIED EMPLOYEES

Nar	ne:				Cl	ass T	itle:	
	ation:		1	Repoi	rting P			To:
	ALL ASSESSMENT OF A STATE OF A ST	those factors which		The second second	- N	drings and the	ii linish linish sa	76 369-76 (1)
Exc	eeds W	ork Performance Stan	dards -			_		lease give reasons for rating and indicate uperior qualities or suggestions made to
Mee	ets Work	Performance Standar	rds _	W		T		mployee on how to improve.
Bel	<b>ow</b> Work	Rerformance Standa	rds _		J.		the C	
1.	QUALIT	TY OF WORK						
		Knowledge		a.				
	b. Accu			b.		_		
	c. Neat			C.				
	a. Thor	oughness		d.				
2.	50500000000000000000000000000000000000	TITY OF WORK						
	a. Volu	me of output		a.				
	b. Exter	nt to which work schedules a	are met	b.				
3.	WORK	HABITS AND ATTITUD	ES					
		endability	12E-11 #1100.00	a.				
	b. Pund	ctuality		b.				
	c. Orde	erliness		C.				
	d. Comp	liance w/instructions, rules, reg	ulations	d.				
	e. Ability	to work without immediate sup	ervision	e.				
4.	PERSO	NAL QUALITIES		Į.				
	a. Judg	gment		a.				
	b. Initia	itive		b.				
	c. Adap	tability to emergencies and	new	C.				
	situat	tions						
5.	RELAT	IONSHIPS WITH OTHER	RS					
	a. Emp			a.				
	b. Pupi			b.				
	c. Publ	ic		C.			_	
6.	SUPER	VISORY ABILITY (if appl	licable)	ı				
	a. Leade			a.				
		ess & impartiality		b.				
		ion making ng & instruction		c. d.	-			
		ing & instruction		e.	-+	+		
		linary control		f.				
	g. Evalu	ating performance		g.				
22.0		to get work out		h.	igspace			
7.		DNAL FACTORS (not considere	ed above)	Ι.				
	a. b.			a. b.				
				See .				
8.		LL WORK PERFORMA	NCE					
	CK ONE	: in probationary status	R Re	grante	d perma	anent s	tatus	C. Terminated from this position*
		e of Unsatisfactory Service")	- A	granto	ч роши	arront 3	uus	O. Terminated from this position
emple	oyee's signa		ly agreemen	t with o	onclusio	ns of th	e superv	owledges having seen and discussed the report. Twickledges having devisor. An employee shall have fifteen (15) working detection the evaluation.
	ature of Ev		Signature Date:			<u>, a</u>	<u> </u>	Signature of Department Head Date:

Distribution of copies: Employee (original) - Evaluator - Personnel Office

#### PERFORMANCE EVALUATION FOR PERMANENT CLASSIFIED EMPLOYEES Name: Class Title: Reporting Period From: Location: To: Check only those factors which apply to the employee's position **Exceeds** Work Performance Standards Meets Work Performance Standards Please give reasons for rating and indicate superior qualities or suggestions made to **Below** Work Performance Standards employee on how to improve. QUALITY OF WORK a. Job Knowledge a. b. Accuracy b. c. Neatness C. d. Thoroughness d. QUANTITY OF WORK a. Volume of output a. b. Extent to which work schedules are met b. **WORK HABITS AND ATTITUDES** a. Dependability a. b. Punctuality b. c. Orderliness C. d. Compliance w/instructions, rules, regulations d. e. Ability to work without immediate supervision e. PERSONAL QUALITIES a. Judgment a. b. Initiative b. c. Adaptability to emergencies and new C. situations **RELATIONSHIPS WITH OTHERS** a. Employees a. b. Pupils b. c. Public C. SUPERVISORY ABILITY (if applicable) a. Leadership a. b. Fairness & impartiality b. c. Decision making C. d. Training & instruction d. e. Planning & assigning e. f. Disciplinary control f. g. Evaluating performance g. h. Ability to get work out h. ADDITIONAL FACTORS (not considered above)

It is understood that, in signing the Performance Evaluation Form, the employee acknowledges having seen and discussed the report. The employee's signature does not necessarily imply agreement with conclusions of the supervisor. An employee shall have fifteen (15) working days after receipt of the performance evaluation to attach any statement or documents that relate to the evaluation.

a.

Signature of Evaluator	Signature of Employee	Signature of Department Head
Date:	Date:	Date:

**OVERALL WORK PERFORMANCE** 

a.

### **GRIEVANCE FORMS** <u>Step 1</u> – Informal (Immediate Supervisor) Step 2 –Next Level Supervision (Principal, Department Head, or Next Level Supervisor) Step 3 –Superintendent

APPENDIX "G"

# LOWELL JOINT SCHOOL DISTRICT GRIEVANCE PROCEDURE

### **STEP 1 – INFORMAL (Immediate Supervisor)**

GRIEVANT	DATE
JOB TITLE	LOCATION
DATE /TIME GRIEVANCE OCCURRED	
Statement of Grievance, and claims and facts upon which	n based:
2. Remedy or correction which is desired that the District ma	ake:
3. Section(s) of Contract or Policies, if any, relied upon or cl	aimed to have been violated:
EMPLOYEE'S SIGNATURE	
RECEIVED BY	DATE/TIME
IOD TITLE	

SUPERVISOR'S RES	SPONSE:		
SUPERVISOR'S SIGNA		DATE/TIME	
	OYEE - DATE/TIME		
EMPLOYEE'S SIGNAT		<b>--</b>	
GRIEVANCE SETTLED	: YES NO GRIE	EVANCE TO BE APPEALED: YES	NO
	URE	DATE/TIME	
O C C	riginalPersonnel CopyEmployeeopyImmediate SopyEmployee	Office Supervisor	

GRIEVANCE PROCEDURE/Step 1 – Informal (Immediate Supervisor) Page 2

Revised: October 2010

### **LOWELL JOINT SCHOOL DISTRICT**

#### **GRIEVANCE PROCEDURE**

# STEP 2 - NEXT LEVEL SUPERVISION (Principal, Department Head, or Next Level Supervisor)

GRIEVANT	DATE
Reason(s) for this appeal:	
Statement of facts on which Grievance was based, including original statement:	g any additional facts in support of
3. Remedy or correction which is desired that the District make	e:
4. Section(s) of Contract or Policy, if any, relied upon or claime	ed to have been violated:
EMPLOYEE'S SIGNATURE  RECEIVED BY	DATE

# GRIEVANCE PROCEDURE/Step 2 - NEXT LEVEL SUPERVISION (Principal, Department Head, or Next Level Supervisor) Page 2

#### DECISION OF PRINCIPAL, DEPARTMENT HEAD OR NEXT LEVEL SUPERVISOR:

SIGNATURE		OB TITLE	
DELIVERED TO E	MPLOYEE - DATE/TIME		_
EMPLOYEE'S SIG	SNATURE:		
GRIEVANCE SET	TLED: YES NO		
GRIEVANCE TO E	BE APPEALED TO SUPERINTENDENT: YES	NO	
EMPLOYEE'S SIG	SNATURE	DATE/TIME	
DISTRIBUTION:	(After all sections of form have been completed	d)	
	OriginalPersonnel Office		
	CopyEmployee CopyImmediate Supervisor		
	CopyEmployee Representat	ive	

Revised: October 2010

### **LOWELL JOINT SCHOOL DISTRICT**

#### **GRIEVANCE PROCEDURE**

### **STEP 3 - SUPERINTENDENT**

GRIEVANT	DATE
JOB TITLE	LOCATION
Reason(s) for this appeal:	
Statement of facts on which Grievance was based, including a original statement:	ny additional facts in support of
3. Remedy or correction which is desired that the District make:	
4. Section(s) of Contract or Policy, if any, relied upon or claimed t	o have been violated:
EMPLOYEE'S SIGNATURE  RECEIVED BY  JOB TITLE	DATE

GRIEVANCE PROCEDURES /Step 3 – Superintendent
Page 2

DECISION	OF S	UPERIN	TENDENT:
----------	------	--------	----------

SUPERINTENDENT'S SIGNATURE	
	. — — — — —
DELIVERED TO EMPLOYEE - DATE/TIME	
EMPLOYEE'S SIGNATURE:	
GRIEVANCE SETTLED: YES NO	
GRIEVANCE TO BE APPEALED TO ADVISORY ARBITRATION: YE	ES NO
EMPLOYEE'S SIGNATURE	DATE/TIME
DISTRIBUTION: (After all sections of form have been completed)	
OriginalPersonnel Office	
CopyEmployee CopyImmediate Supervisor	
CopyEmployee Representative	

Revised: October 2010

# LOWELL JOINT SCHOOL DISTRICT GRIEVANCE PROCEDURE

### **STEP 4 – ADVISORY ARBITRATION**

GRIEVANT		DATE	
JOB TITLE		LOCATION	
1. Reason(s) for this a	ppeal:		
Statement of facts or support of original s		vas based, including any additi	ional facts in
3. Remedy or correction	on which is desired th	nat the District make:	
4. Section(s) of Contra	ct or Policy, if any, re	elied upon or claimed to have l	been violated:
EMPLOYEE'S SIGNAT	'URE	DATE	
RECEIVED BY		DATE/TIME	<del></del>
JOB TITLE			

#### VACATION ACCUMULATION PLAN

All classified employees in the bargaining unit shall earn the amount of vacation per year as listed below. Vacation time will be earned for every hour in paid status and calculated accordingly. For the purposes of this calculation, a month shall be considered to have 176 working hours and/or twenty-two (22) working days. Vacation available to employees will be posted on a fiscal year basis and a verified report given to each employee annually.

An employee serving an initial probationary period will earn vacation during the probationary period, but shall not be eligible to take vacation until the first day of the month following successful completion of probation. No payment for vacation accumulation shall be made to employees who terminate prior to completion of 130 days of paid service.

Employees with more than six (6) months of service who, either voluntarily or involuntarily, discontinue their employment with the District, shall be entitled to the unused vacation time they have earned, and shall be granted vacation pay.

APPENDIX "H"

1	CLASSIFIED EMPLOYEES VACATION COMPUTATION SCHEDULE					
2	12 – MONTH EMPLOYEES	<u>COMI</u>	PUTED AT		# OF DAYS	
3	1-5 years of service	.04924	13 per hour of paid	service	13 days	
4	6 – 10 years of service	.06060	5 per hour of paid	service	16 days	
5	11 – 15 years of service	.06818	35 per hour of paid	service	18 days	
6	16 – 20 years of service	.07576	per hour of paid s	ervice	20 days	
7	21+ years of service	.07954	.07954 per hour of paid service		21 days	
8	11 – MONTH EMPLOYEES					
9	1-5 years of service	.04957	per hour of paid s	ervice	12 days	
10	6 – 10 years of service	.06198	B per hour of paid s	ervice	15 days	
11	11 – 15 years of service	.07025	per hour of paid s	ervice	17 days	
12	16 – 20 years of service	.07851	per hour of paid s	ervice	19 days	
13	21+ years of service	.08265	per hour of paid s	ervice	20 days	
14	10 – MONTH EMPLOYEES					
15	1-5 years of service	.05	per hour of paid	service	11 days	
16	6 – 10 years of service	.06363	B per hour of paid s	ervice	14 days	
17	11 – 15 years of service	.07273	B per hour of paid s	ervice	16 days	
18	16 – 20 years of service	.08182	2 per hour of paid s	ervice	18 days	
19	21+ years of service	.08637	per hour of paid s	ervice	19 days	
20	OTHER EMPLOYEES					
21	WORK YEARS (150 &	& less Days)	(151-199 Days)	<u>(20</u>	0 + Days	
22	1-5 years of service	049243	.049243	.049243 p	er hour of paid service	
23	6-10 years of service	0688	.0645	.0642 per	hour of paid service	
24	11 - 15 years of service	0823	.0748	.0743 per	hour of paid service	
25	16-20 years of service	0956	.0848	.0843 per	hour of paid service	
26	21+ years of service .	1025	.09	.0893 per	hour of paid service	
27						
28						

APPENDIX "I"

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#### SICK LEAVE COMPUTATION SCHEDULE

Sick Leave is the authorized paid absence of an employee because of illness or injury or exposure to contagious disease. All probationary, permanent and permanent part-time classified employees are entitled to sick leave benefits. Benefits are prorated in the same ratio as the regular work schedule (Education Code Section 45136). Pay for any day of absence shall be the same as the pay that would have been received had the employee served during the day. Credit for sick leave need not be accrued prior to taking such leave by the employee and such leave may be taken at any time during the year. However, a new employee of the District shall not be eligible to take more than six (6) days, or the proportional amount to which he/she may be entitled, until after completion of six (6) months of active service.

At the beginning of each fiscal year, the sick leave "bank" of the employee shall be increased by the number of days or hours of paid sick leave that he/she would normally earn in the ensuing fiscal year. An employee's sick leave "account" shall be adjusted if a change in assignment alters the amount of sick leave earnable. If, upon termination, an employee has used more sick leave than he/she has earned, that proportionate amount of sick leave pay will be deducted from his/her final paycheck.

On a fiscal basis: A twelve-month employee is credited with twelve (12) days sick leave; and eleven-month employee is credited with eleven (11) days sick leave; other employees will be credited with the number of days of sick leave prorated to their regular work schedule, in accordance with Education Code Section 45136.

APPENDIX "J"



### LOWELL JOINT SCHOOL DISTRICT 11019 Valley Home Avenue, Whittier, California 90603 (562) 943-0211

#### STATEMENT TO NEW EMPLOYEES:

PLEASE BE ADVISED THAT STATE DISABILITY INSURANCE IS NOT AVAILABLE THROUGH THE DISTRICT. IF YOU WISH TO CONSIDER A DISABILITY INCOME PROTECTION PLAN, PLEASE CONTACT YOUR CSEA REPRESENTATIVES FOR INFORMATION.

Memorandums
Of
Understanding